

Gum Arabic Market by Type (Senegalia Senegal, Vachellia Seyal), Application (Confectionary Beverage Products, Bakery Products, Dairy Products), Function (Thickener, Gelling Agent, Stabilizer, Fat Replacer), & by Region - Global Forecast to 2019

<https://marketpublishers.com/r/GE57E614117EN.html>

Date: July 2015

Pages: 103

Price: US\$ 5,650.00 (Single User License)

ID: GE57E614117EN

Abstracts

Presently, the demand for confectionery and beverage products is increasing in Asia-Pacific, mainly owing to the increasing disposable incomes of consumers from developing countries of the region. The confectionery segment is the largest application segment in the global gum arabic market, wherein it is used as a stabilizer, thickener, and texturant. With the rising disposable incomes of consumers and changing food habits towards processed food, there will be a positive impact on the gum arabic market in the near future. However, the unreliable supply and political instability in the gum arabic producing countries such as Sudan and Nigeria may affect the growth of the market. Development of new ways of gum arabic applications in the food & beverage industry is paving new opportunities for the gum arabic market.

The gum arabic market has been segmented on the basis of application into confectionery, beverage products, bakery products, dairy products, and sauces & dressings. The market has been segmented on the basis of type into Senegalia Senegal gum and Vachellia Seyal gum. On the basis of function, the market has been segmented into thickener, fat replacer, stabilizer, gelling agent, coating agent, and texturant.

Bottom-up and demand-side approaches were used to arrive at the market sizes and obtain the market forecast. Extensive secondary research was conducted to understand the market insights and trends, which were further validated through primary interviews.

The gum arabic market is projected to reach a value of \$800.3 million by 2019, at a CAGR of 6.7% from 2014 to 2019. It is projected to grow as a result of new functions being discovered in different applications and companies expanding their footprints in new geographic regions.

The report provides both qualitative as well as quantitative analyses of the market for gum arabic. It includes the market dynamics, opportunities, trends, competitive strategies preferred by key market players, the driving factors that boost the growth of the gum arabic market, and restraints of the market.

To maintain a competitive edge in the gum arabic market, the key players invest heavily in the launch and development of new products, and also in expansions. The leading players, such as Gum Arabic Company (Sudan), Nexira (France), TIC Gums (U.S.), Kerry Group (Ireland), and Alland & Robert (France), have been profiled in the report. The report also provides a complete analysis of the prominent companies and a chronology of developments with respect to new products launched and their applications.

SCOPE OF THE REPORT

The research study categorizes the global gum arabic market on the basis of type, application, function, and region.

Gum Arabic Market

On the Basis of Type:

Senegalia Senegal Gum

Vachellia Seyal Gum

On the Basis of Application:

Confectionery

Beverage Products

Bakery Products

Dairy Products

Sauces & Dressings

Others

On the Basis of Function:

Thickener

Fat Replacer

Stabilizer

Gelling Agent

Coating Agent

Texturant

Others

On the Basis of Region:

North America

Europe

Asia-Pacific

Latin America

RoW

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 SEGMENTATION AND COVERAGE
- 1.4 STAKEHOLDERS
- 1.5 BASE CURRENCY CONSIDERED FOR THE GUM ARABIC MARKET
- 1.6 ASSUMPTIONS
- 1.7 LIMITATIONS

2 RESEARCH METHODOLOGY

- 2.1 ARRIVING AT THE GLOBAL GUM ARABIC MARKET SIZE
 - 2.1.1 RESEARCH METHODOLOGY
 - 2.1.2 BOTTOM-UP APPROACH
 - 2.1.3 DEMAND SIDE ANALYSIS
 - 2.1.4 MACRO INDICATOR-BASED APPROACH

3 EXECUTIVE SUMMARY

4 MARKET OVERVIEW

- 4.1 INTRODUCTION
- 4.2 GUM ARABIC MARKET: COMPARISON WITH PARENT MARKET
- 4.3 KEY MARKET DYNAMICS
- 4.4 DEMAND SIDE ANALYSIS
- 4.5 MARKET DRIVERS AND INHIBITORS
- 4.6 OPPORTUNITIES
- 4.7 PORTER'S FIVE FORCES ANALYSIS
 - 4.7.1 INTENSITY OF RIVALRY
 - 4.7.2 BARGAINING POWER OF SUPPLIERS
 - 4.7.3 BARGAINING POWER OF BUYERS
 - 4.7.4 THREAT OF SUBSTITUTES
 - 4.7.5 THREAT OF NEW ENTRANTS

5 GUM ARABIC MARKET, BY APPLICATION

5.1 INTRODUCTION

5.2 DEMAND SIDE ANALYSIS: KEY APPLICATIONS

5.3 GUM ARABIC IN CONFECTIONERY, BY GEOGRAPHY

5.4 GUM ARABIC IN BEVERAGE PRODUCTS, BY GEOGRAPHY

5.5 GUM ARABIC IN BAKERY PRODUCTS, BY GEOGRAPHY

5.6 GUM ARABIC IN DAIRY PRODUCTS, BY GEOGRAPHY

5.7 GUM ARABIC IN SAUCES AND DRESSINGS, BY GEOGRAPHY

6 GUM ARABIC MARKET, BY FUNCTION

6.1 INTRODUCTION

6.2 GUM ARABIC AS A THICKENER, BY GEOGRAPHY

6.3 GUM ARABIC AS A FAT REPLACER, BY GEOGRAPHY

6.4 GUM ARABIC AS A STABILIZER, BY GEOGRAPHY

6.5 GUM ARABIC AS A GELLING AGENT, BY GEOGRAPHY

6.6 GUM ARABIC AS A COATING AGENT, BY GEOGRAPHY

6.7 GUM ARABIC AS A TEXTURANT, BY GEOGRAPHY

7 GUM ARABIC MARKET, BY TYPE

7.1 INTRODUCTION

7.2 GUM ARABIC MARKET, TYPE COMPARISON WITH FOOD AND BEVERAGE INGREDIENTS MARKET

7.3 SENEGALIA SENEGAL GUM MARKET, BY GEOGRAPHY

7.4 VACHELLIA SEYAL GUM MARKET, BY GEOGRAPHY

8 GUM ARABIC MARKET, BY GEOGRAPHY

8.1 INTRODUCTION

8.2 NORTH AMERICA

8.2.1 NORTH AMERICAN GUM ARABIC MARKET, BY GEOGRAPHY

8.3 EUROPE

8.3.1 EUROPEAN GUM ARABIC MARKET, BY GEOGRAPHY

8.4 ASIA-PACIFIC

8.4.1 ASIA-PACIFIC GUM ARABIC MARKET, BY GEOGRAPHY

8.5 LATIN AMERICA

8.5.1 LATIN AMERICAN GUM ARABIC MARKET, BY GEOGRAPHY

8.6 ROW

8.6.1 ROW GUM ARABIC MARKET, BY GEOGRAPHY

9 COMPETITIVE LANDSCAPE

9.1 COMPANY SHARE ANALYSIS

9.2 COMPANY PRESENCE IN GUM ARABIC MARKET, BY TYPE

9.3 MERGERS & ACQUISITIONS

9.4 EXPANSIONS

9.5 INVESTMENTS

10 GUM ARABIC MARKET, BY COMPANY

(Business Overview, Product Portfolio, Financials, Related Developments and MnM View)*

10.1 GUM ARABIC COMPANY

10.2 NEXIRA

10.3 KERRY GROUP

10.4 TIC GUMS INC.

10.5 AGRIGUM INTERNATIONAL LIMITED

10.6 FARBEST BRANDS

10.7 ARCHER DANIELS MIDLAND COMPANY

10.8 ASHLAND INC.

10.9 HAWKINS WATTS

10.10 PRODIGY NIG LIMITED

*Details on Business Overview, Product Portfolio, Financials, Related Developments and MnM View might not be captured in case of unlisted companies.

11 APPENDIX

11.1 CUSTOMIZATION OPTIONS

11.1.1 TECHNICAL ANALYSIS

11.1.2 LOW-COST SOURCING LOCATIONS

11.1.3 REGULATORY FRAMEWORK

11.1.4 FOOD-GUM ARABIC USAGE DATA

11.1.5 IMPACT ANALYSIS

11.1.6 TRADE ANALYSIS

11.1.7 HISTORICAL DATA AND TRENDS

11.2 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

11.3 RELATED REPORTS

List Of Tables

LIST OF TABLES

TABLE 1 ASSUMPTIONS OF THE RESEARCH STUDY

TABLE 2 LIMITATIONS OF THE RESEARCH STUDY

TABLE 3 GLOBAL GUM ARABIC APPLICATION MARKETS, 2014 (MT)

TABLE 4 GUM ARABIC MARKET, MACRO INDICATOR: POPULATION PROJECTION, 2014 ('000)

TABLE 5 GUM ARABIC MARKET: COMPARISON WITH PARENT MARKET, 2013-2019 (\$MILLION)

TABLE 6 GUM ARABIC MARKET: COMPARISON WITH PARENT MARKET, 2013-2019 (MT)

TABLE 7 GUM ARABIC MARKET, BY APPLICATION, 2013-2019 (\$MILLION)

TABLE 8 GUM ARABIC MARKET, BY APPLICATION, 2013-2019 (MT)

TABLE 9 GUM ARABIC MARKET, BY FUNCTION, 2013-2019 (\$MILLION)

TABLE 10 GUM ARABIC MARKET, BY FUNCTION, 2013-2019 (MT)

TABLE 11 GUM ARABIC MARKET, BY TYPE, 2013-2019 (\$MILLION)

TABLE 12 GUM ARABIC MARKET, BY TYPE, 2013-2019 (MT)

TABLE 13 GUM ARABIC MARKET, BY GEOGRAPHY, 2013-2019 (\$MILLION)

TABLE 14 GUM ARABIC MARKET, BY GEOGRAPHY, 2013-2019 (MT)

TABLE 15 GUM ARABIC MARKET: COMPARISON WITH APPLICATION MARKETS, 2013-2019 (\$MILLION)

TABLE 16 GUM ARABIC MARKET, BY APPLICATION, 2013–2019 (\$MILLION)

TABLE 17 GUM ARABIC MARKET, BY APPLICATION, 2013-2019 (MT)

TABLE 18 DEMAND SIDE ANALYSIS: KEY APPLICATIONS

TABLE 19 GUM ARABIC IN CONFECTIONERY, BY GEOGRAPHY, 2013-2019 (\$MILLION)

TABLE 20 GUM ARABIC IN CONFECTIONERY, BY GEOGRAPHY, 2013-2019 (MT)

TABLE 21 GUM ARABIC IN BEVERAGE PRODUCTS, BY GEOGRAPHY, 2013-2019 (\$MILLION)

TABLE 22 GUM ARABIC IN BEVERAGE PRODUCTS, BY GEOGRAPHY, 2013-2019 (MT)

TABLE 23 GUM ARABIC IN BAKERY PRODUCTS, BY GEOGRAPHY, 2013-2019 (\$MILLION)

TABLE 24 GUM ARABIC IN BAKERY PRODUCTS, BY GEOGRAPHY, 2013-2019 (MT)

TABLE 25 GUM ARABIC IN DAIRY PRODUCTS, BY GEOGRAPHY, 2013-2019 (\$MILLION)

TABLE 26 GUM ARABIC IN DAIRY PRODUCTS, BY GEOGRAPHY, 2013-2019 (MT)

TABLE 27 GUM ARABIC IN SAUCES AND DRESSINGS, BY GEOGRAPHY,
2013-2019 (\$MILLION)

TABLE 28 GUM ARABIC IN SAUCES AND DRESSINGS, BY GEOGRAPHY,
2013-2019 (MT)

TABLE 29 GUM ARABIC MARKET, BY FUNCTION, 2013–2019 (\$MILLION)

TABLE 30 GUM ARABIC MARKET, BY FUNCTION, 2013-2019 (MT)

TABLE 31 GUM ARABIC MARKET AS A THICKENER, BY GEOGRAPHY, 2013-2019
(\$MILLION)

TABLE 32 GUM ARABIC MARKET AS A THICKENER, BY GEOGRAPHY, 2013-2019
(MT)

TABLE 33 GUM ARABIC MARKET AS A FAT REPLACER, BY GEOGRAPHY,
2013-2019 (\$MILLION)

TABLE 34 GUM ARABIC MARKET AS A FAT REPLACER, BY GEOGRAPHY,
2013-2019 (MT)

TABLE 35 GUM ARABIC MARKET AS A STABILIZER, BY GEOGRAPHY, 2013-2019
(\$MILLION)

TABLE 36 GUM ARABIC MARKET AS A STABILIZER, BY GEOGRAPHY, 2013-2019
(MT)

TABLE 37 GUM ARABIC MARKET AS A GELLING AGENT, BY GEOGRAPHY,
2013-2019 (\$MILLION)

TABLE 38 GUM ARABIC MARKET AS A GELLING AGENT, BY GEOGRAPHY,
2013-2019 (MT)

TABLE 39 GUM ARABIC MARKET AS A COATING AGENT, BY GEOGRAPHY,
2013-2019 (\$MILLION)

TABLE 40 GUM ARABIC MARKET AS A COATING AGENT, BY GEOGRAPHY,
2013-2019 (MT)

TABLE 41 GUM ARABIC MARKET AS A TEXTURANT, BY GEOGRAPHY, 2013-2019
(\$MILLION)

TABLE 42 GUM ARABIC MARKET AS A TEXTURANT, BY GEOGRAPHY, 2013-2019
(MT)

TABLE 43 GUM ARABIC MARKET, BY TYPE, 2013-2019 (\$MILLION)

TABLE 44 GUM ARABIC MARKET, BY TYPE, 2013-2019 (MT)

TABLE 45 GUM ARABIC MARKET: TYPE COMPARISON WITH PARENT MARKET,
2013–2019 (\$MILLION)

TABLE 46 SENEGALIA SENEGAL GUM MARKET, BY GEOGRAPHY, 2013–2019
(\$MILLION)

TABLE 47 SENEGALIA SENEGAL GUM MARKET, BY GEOGRAPHY, 2013–2019
(MT)

TABLE 48 VACHELLIA SEYAL GUM MARKET, BY GEOGRAPHY, 2013–2019
(\$MILLION)

TABLE 49 VACHELLIA SEYAL GUM MARKET, BY GEOGRAPHY, 2013–2019 (MT)

TABLE 50 GUM ARABIC MARKET, BY GEOGRAPHY, 2013-2019 (\$MILLION)

TABLE 51 GUM ARABIC MARKET, BY GEOGRAPHY, 2013–2019 (MT)

TABLE 52 NORTH AMERICAN GUM ARABIC MARKET, BY GEOGRAPHY, 2013-2019
(\$MILLION)

TABLE 53 NORTH AMERICAN GUM ARABIC MARKET, BY GEOGRAPHY, 2013-2019
(MT)

TABLE 54 EUROPEAN GUM ARABIC MARKET, BY GEOGRAPHY, 2013-2019
(\$MILLION)

TABLE 55 EUROPEAN GUM ARABIC MARKET, BY GEOGRAPHY, 2013-2019 (MT)

TABLE 56 ASIA-PACIFIC GUM ARABIC MARKET, BY GEOGRAPHY, 2013-2019
(\$MILLION)

TABLE 57 ASIA-PACIFIC GUM ARABIC MARKET, BY GEOGRAPHY, 2013-2019 (MT)

TABLE 58 LATIN AMERICAN GUM ARABIC MARKET, BY GEOGRAPHY, 2013-2019
(\$MILLION)

TABLE 59 LATIN AMERICAN GUM ARABIC MARKET, BY GEOGRAPHY, 2013-2019
(MT)

TABLE 60 ROW GUM ARABIC MARKET, BY GEOGRAPHY, 2013-2019 (\$MILLION)

TABLE 61 ROW GUM ARABIC MARKET, BY GEOGRAPHY, 2013-2019 (MT)

TABLE 62 GUM ARABIC MARKET: COMPANY SHARE ANALYSIS, 2014 (%)

TABLE 63 GUM ARABIC MARKET: MERGERS & ACQUISITIONS

TABLE 64 GUM ARABIC MARKET: EXPANSIONS

TABLE 65 GUM ARABIC MARKET: INVESTMENTS

TABLE 66 KERRY GROUP: KEY OPERATIONS DATA, 2009–2013 (\$MILLION)

TABLE 67 KERRY GROUP: KEY FINANCIALS, 2009–2013 (\$MILLION)

TABLE 68 ARCHER DANIELS MIDLAND COMPANY: KEY OPERATIONS DATA,
2010–2014 (\$MILLION)

TABLE 69 ARCHER DANIELS MIDLAND COMPANY: KEY FINANCIALS, 2009–2013
(\$MILLION)

TABLE 70 ASHLAND INC.: KEY OPERATIONS DATA, 2010–2014 (\$MILLION)

TABLE 71 ASHLAND INC.: KEY FINANCIALS, 2009–2013 (\$MILLION)

List Of Figures

LIST OF FIGURES

FIGURE 1 MARKET DEFINITION AND SCOPE OF THE STUDY

FIGURE 2 INTEGRATED ECOSYSTEM

FIGURE 3 BOTTOM-UP APPROACH

FIGURE 4 DEMAND SIDE ANALYSIS

FIGURE 5 MACRO INDICATOR-BASED APPROACH

FIGURE 6 GLOBAL GUM ARABIC MARKET: SNAPSHOT, 2014

FIGURE 7 GUM ARABIC MARKET: GROWTH ASPECTS

FIGURE 8 GUM ARABIC MARKET, BY APPLICATION, 2014 VS 2019

FIGURE 9 GUM ARABIC FUNCTIONS, BY GEOGRAPHY, 2014 (\$MILLION)

FIGURE 10 GUM ARABIC MARKET: GROWTH ANALYSIS, BY TYPE, 2014–2019 (%)

FIGURE 11 PORTER'S FIVE FORCES ANALYSIS

FIGURE 12 GLOBAL GUM ARABIC MARKET, BY APPLICATION, 2014 & 2019 (\$MILLION)

FIGURE 13 GUM ARABIC MARKET, BY APPLICATION, 2014 & 2019 (MT)

FIGURE 14 GUM ARABIC MARKET IN CONFECTIONERY, BY GEOGRAPHY, 2013-2019 (\$MILLION)

FIGURE 15 GUM ARABIC MARKET IN BEVERAGE PRODUCTS, BY GEOGRAPHY, 2013-2019 (\$MILLION)

FIGURE 16 GUM ARABIC MARKET IN BAKERY PRODUCTS, BY GEOGRAPHY, 2013-2019 (\$MILLION)

FIGURE 17 GUM ARABIC MARKET IN DAIRY PRODUCTS, BY GEOGRAPHY, 2013-2019 (\$MILLION)

FIGURE 18 GUM ARABIC MARKET IN SAUCES AND DRESSINGS, BY GEOGRAPHY, 2013-2019 (\$MILLION)

FIGURE 19 GUM ARABIC MARKET, BY FUNCTION, 2014 & 2019 (\$MILLION)

FIGURE 20 GUM ARABIC MARKET, BY FUNCTION, 2014 & 2019 (MT)

FIGURE 21 GUM ARABIC MARKET AS A THICKENER, BY GEOGRAPHY, 2013-2019 (\$MILLION)

FIGURE 22 GUM ARABIC MARKET AS A FAT REPLACER, BY GEOGRAPHY, 2013-2019 (\$MILLION)

FIGURE 23 GUM ARABIC MARKET AS A STABILIZER, BY GEOGRAPHY, 2013-2019 (\$MILLION)

FIGURE 24 GUM ARABIC MARKET AS A GELLING AGENT, BY GEOGRAPHY, 2013-2019 (\$MILLION)

FIGURE 25 GUM ARABIC MARKET AS A COATING AGENT, BY GEOGRAPHY,

2013-2019 (\$MILLION)

FIGURE 26 GUM ARABIC MARKET AS A TEXTURANT, BY GEOGRAPHY,
2013-2019 (\$MILLION)

FIGURE 27 GUM ARABIC MARKET, BY TYPE, 2014 & 2019 (\$MILLION)

FIGURE 28 GUM ARABIC MARKET, BY TYPE, 2014 & 2019 (MT)

FIGURE 29 GUM ARABIC MARKET: TYPE COMPARISON WITH FOOD AND
BEVERAGE INGREDIENTS MARKET, 2013–2019 (\$MILLION)

FIGURE 30 SENEGALIA SENEGAL GUM MARKET, BY GEOGRAPHY, 2013–2019
(\$MILLION)

FIGURE 31 VACHELLIA SEYAL GUM MARKET, BY GEOGRAPHY, 2013–2019
(\$MILLION)

FIGURE 32 GUM ARABIC MARKET: GROWTH ANALYSIS, BY GEOGRAPHY, 2014 &
2019 (\$MILLION)

FIGURE 33 GUM ARABIC MARKET: GROWTH ANALYSIS, BY GEOGRAPHY, 2014 &
2019 (MT)

FIGURE 34 NORTH AMERICAN GUM ARABIC MARKET OVERVIEW, 2014 & 2019
(%)

FIGURE 35 EUROPEAN GUM ARABIC MARKET OVERVIEW, 2014 & 2019 (%)

FIGURE 36 ASIA-PACIFIC GUM ARABIC MARKET OVERVIEW, 2014 & 2019 (%)

FIGURE 37 LATIN AMERICAN GUM ARABIC MARKET OVERVIEW, 2014 & 2019 (%)

FIGURE 38 ROW GUM ARABIC MARKET OVERVIEW, 2014 & 2019 (%)

FIGURE 39 GUM ARABIC MARKET: COMPANY SHARE ANALYSIS, 2014 (%)

FIGURE 40 GUM ARABIC MARKET: COMPANY PRODUCT COVERAGE, BY TYPE,
2014

FIGURE 41 KERRY GROUP: REVENUE MIX, 2014 (%)

FIGURE 42 ARCHER DANIELS MIDLAND COMPANY: REVENUE MIX 2013 (%)

FIGURE 43 ASHLAND SPECIALTY INGREDIENTS: REVENUE MIX, 2014 (%)

I would like to order

Product name: Gum Arabic Market by Type (Senegalia Senegal, Vachellia Seyal), Application (Confectionary Beverage Products, Bakery Products, Dairy Products), Function (Thickener, Gelling Agent, Stabilizer, Fat Replacer), & by Region - Global Forecast to 2019

Product link: <https://marketpublishers.com/r/GE57E614117EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE57E614117EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970