

# Green Methanol Ships Market by Ship Type (Cruise Ships, Container Vessels, Bulk Carriers, Tankers, Dry Cargo Ships, Tugs & Workboats), Type (Single Fuel, Dual Fuel), Sales Channel (Newly Built & Linefit, Retrofit) and Region - Global Forecast to 2035

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## Abstracts

The green methanol newly built vessels delivery is expected to be 30 units in 2025 to 274 units in 2035, while the green methanol vessels that are retrofitted are expected to be 4 units in 2025 to 213 in 2035. The green methanol ships market is estimated to be USD 4.29 billion in 2025 and is projected to reach USD 15.25 billion by 2030 at a CAGR of 28.9% from 2025 to 2030 and USD 30.98 billion in 2035 at a CAGR of 12.2% from 2031 to 2035 with a CAGR of 21.9% from 2025-2035.

Key drivers in the green methanol ships market are related to stringent environmental regulations, mainly, the IO-M deadline to cut back on greenhouse gas emissions and an impetus on low-emission fuels by shipping companies such as the pursuit of corporate sustainability goals in global shipping industry operators, including Maersk and Stena Bulk. Besides, research breakthroughs in double-fuel engine technology, as well as in methanol-compatible propulsion, are smoothing the transition of companies into methanol with minimum disturbance to their operations. The development of methanol bunkering infrastructure is also being expanded to major ports worldwide. Further, investments in the production and supply chains of methanol from renewable sources such as green hydrogen and biomass are supplementing fuel supply and lowering the cost and so make methanol an attractive alternative to conventional marine fuels.

“Cargo Vessels segment is set to dominate the green methanol ships market.”

This means that the cargo vessels segment would be the largest contributor in the

market in 2025. In fact, this is the largest portion of the green methanol market because the world is now demanding cleaner long-haul shipping solutions, and such vessels consume a lot of fuel, so there is an underlying necessity to reduce their emissions. Additionally, adoption of methanol as a low-emitting fuel is concurrent with stringent environmental regulations and global corporate sustainability expectations. In addition, developed dual-fuel engines provide greater flexibility when switching to cleaner fuels. Cargo vessels are a crucial cog in global commerce, well-supported both in efficiency and compliance with its decarbonization mandates via the fast-developing methanol bunkering infrastructure at key ports.

“Dual Fuel by type is estimated to grow at highest CAGR in forecast period.”

Based on the type, the dual fuel segment is expected to grow the most during the forecast period. Green methanol ships market will likely be dominated by companies operating on dual fuel vessels because of its operational flexibility, allowing vessels to run on both traditional and methanol fuels. This flexibility allows shipowners to continue transitioning gradually toward cleaner fuels while complying with changing environmental regulations. The focus on decarbonization and emission reduction in the maritime sector has meant investment in dual-fuel engines, and operators find such technology highly attractive.

“Asia Pacific is expected to hold the highest market share in 2025.”

Having the region lead the pace in innovation for the rest of the world in new concepts in sustainable fuel required for these innovations, Asia Pacific maintains the largest share in the green methanol market. This is due to its rapid industrialization, increasing trade volumes, and strong government support for decarbonization initiatives. China, South Korea, and Japan are the largest methanol-based vessel adopters, basically due to the large shipping industries in these countries as well as their commitment efforts to reduce greenhouse gases. Growth is also supported by increasing methanol production capacity in the region and investments in bunkering infrastructure.

The break-up of the profile of primary participants in the Green Methanol Ships market:

By Company Type: Tier 1 – 49%, Tier 2 – 37%, and Tier 3 – 14%

By Designation: C Level – 55%, Managers – 27%, Others – 18%

By Region: North America – 32%, Europe – 32%, Asia Pacific – 16%, Middle

East – 10%, Rest of the World – 10%

HD Hyundai Heavy Industries (South Korea), Samsung Heavy Industries (South Korea), COSCO Shipping Industries Co., Ltd. (China), Huangpu Wenchong Shipbuilding Company Limited (China), and Shanghai Waigaoqiao Shipbuilding Co., Ltd. (China), Damen Shipyards Group (Netherlands), VARD AS (Norway), Sanlorenzo Yachts Limited (England) and Archipelago Expedition Yachts (England) are some of the key players in the green methanol ships market.

The study includes an in-depth competitive analysis of these key players in the green methanol ships market, with their company profiles, recent developments, and key market strategies.

#### Research Coverage:

This research report categorizes the green methanol ships market by ship type (Cruise Ships, Container Vessels, Bulk Carriers, Tankers, Dry Cargo Ships, Tugs & Workboats), by type (Single Fuel, Dual Fuel), by sales channel (Newly Built & Linefit, Retrofit), and by region (North America, Europe, Asia Pacific, Middle East, and RoW). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the green methanol ships market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; Contracts, partnerships, agreements, new product & service launches, mergers and acquisitions, and recent developments associated with the green methanol ships market.

Competitive analysis of upcoming startups in the green methanol ships market ecosystem is covered in this report.

#### Reasons to buy this report:

The report will enable market leaders/new entrants in the market to understand the approximate revenue numbers of the entire market and subsegments. This will help them in developing a complete understanding of the competitive landscape, making well-informed decisions that will place them in the market, and develop effective go-to-market strategies. This report provides several very valuable insights into market dynamics and offers such information concerning crucial factors as a driver, restraints, challenge, and opportunity in order to help different stakeholders gauge the pulse of the market.

The report provides insights on the following pointers:

Analysis of the key driver (Stringent Environmental Regulations, Increasing Focus on Decarbonization, Technological Advancements in Methanol Engines), restraint (High Production Costs of Green Methanol, Competition from Alternative Fuels, Higher Upfront Costs for Methanol-Fueled Vessels), opportunities (Government incentives and subsidies for decarbonization, Emerging Demand from Long-Haul Shipping, Shift of Trading and Logistics Companies from Traditional Shipping to Sustainable Shipping), and challenges (Scalability of Green Methanol Production, Technological Development for Retrofitting Existing Vessels, Limited Global Methanol Bunkering Infrastructure), several factors could contribute to an increase in the Green Methanol Ships market.

**Market Penetration:** Comprehensive information on Green Methanol Ships solutions offered by the top players in the market

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the Green Methanol Ships market

**Market Development:** Comprehensive information about lucrative markets – the report analyses the Green Methanol Ships market across varied regions.

**Market Diversification:** Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the Green Methanol Ships market

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, and service offerings of leading players like HD Hyundai Heavy Industries (South Korea), Samsung Heavy Industries (South Korea), COSCO Shipping Industries Co., Ltd. (China), Huangpu Wenchong Shipbuilding Company Limited (China), and Shanghai Waigaoqiao Shipbuilding Co., Ltd. (China), Damen Shipyards Group (Netherlands), VARD AS (Norway), Sanlorenzo Yachts Limited (England) and Archipelago Expedition Yachts (England) among others in the Green Methanol Ships market

## Contents

### **1 INTRODUCTION**

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
  - 1.3.1 MARKET SEGMENTATION
  - 1.3.2 INCLUSIONS AND EXCLUSIONS
- 1.4 YEARS CONSIDERED
- 1.5 CURRENCY & PRICING
- 1.6 KEY STAKEHOLDERS

### **2 RESEARCH METHODOLOGY**

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key primary sources
    - 2.1.2.2 Key data from primary sources
- 2.2 FACTOR ANALYSIS
  - 2.2.1 INTRODUCTION
  - 2.2.2 DEMAND-SIDE INDICATORS
  - 2.2.3 SUPPLY-SIDE INDICATORS
- 2.3 MARKET SIZE ESTIMATION
  - 2.3.1 BOTTOM-UP APPROACH
    - 2.3.1.1 Market size estimation and methodology
  - 2.3.2 TOP-DOWN APPROACH
- 2.4 DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS
- 2.6 LIMITATIONS

### **3 EXECUTIVE SUMMARY**

### **4 PREMIUM INSIGHTS**

- 4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN GREEN METHANOL SHIPS MARKET

- 4.2 GREEN METHANOL SHIPS MARKET, BY CARGO VESSEL
- 4.3 GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL
- 4.4 GREEN METHANOL SHIPS MARKET, BY COUNTRY

## **5 MARKET OVERVIEW**

### **5.1 INTRODUCTION**

### **5.2 MARKET DYNAMICS**

#### **5.2.1 DRIVERS**

- 5.2.1.1 Stringent environmental regulations
- 5.2.1.2 Increasing focus on decarbonization
- 5.2.1.3 Technological advancements in methanol engines

#### **5.2.2 RESTRAINTS**

- 5.2.2.1 High production cost of green methanol
- 5.2.2.2 Competition from alternative fuel types
- 5.2.2.3 High upfront cost of methanol-fueled vessels

#### **5.2.3 OPPORTUNITIES**

- 5.2.3.1 Government incentives and subsidies for decarbonization
- 5.2.3.2 Emerging demand from long-haul shipping
- 5.2.3.3 Shift in preferences of trading and logistics companies from traditional shipping to sustainable shipping

#### **5.2.4 CHALLENGES**

- 5.2.4.1 Scalability of green methanol production
- 5.2.4.2 Technological developments for retrofitting existing vessels
- 5.2.4.3 Limited global methanol bunkering infrastructure

### **5.3 VALUE CHAIN ANALYSIS**

### **5.4 ECOSYSTEM ANALYSIS**

- 5.4.1 PROMINENT COMPANIES
- 5.4.2 PRIVATE AND SMALL ENTERPRISES
- 5.4.3 END USERS

### **5.5 TRENDS & DISRUPTIONS IMPACTING CUSTOMER BUSINESS**

#### **5.5.1 REVENUE SHIFT AND NEW REVENUE POCKETS FOR GREEN METHANOL SHIPS MARKET**

### **5.6 TRADE ANALYSIS**

- 5.6.1 IMPORT SCENARIO (HS CODE 290511)
- 5.6.2 IMPORT SCENARIO (HS CODE 89)
- 5.6.3 EXPORT SCENARIO (HS CODE 290511)
- 5.6.4 EXPORT SCENARIO (HS CODE 89)

### **5.7 REGULATORY LANDSCAPE**

- 5.7.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
- 5.8 CASE STUDIES
  - 5.8.1 MAERSK PARTNERED WITH HHI AND EUROPEAN ENERGY TO ADDRESS FUEL UNAVAILABILITY
  - 5.8.2 NORTH STAR PARTNERED WITH VARD TO DEVELOP METHANOL-READY VESSELS TAILORED FOR OFFSHORE WIND FARM OPERATIONS
  - 5.8.3 PROMAN INVESTS IN RENEWABLE ENERGY AND CARBON CAPTURE TECHNOLOGIES TO PRODUCE GREEN METHANOL
- 5.9 KEY CONFERENCES & EVENTS, 2024–2025
- 5.10 KEY STAKEHOLDERS & BUYING CRITERIA
  - 5.10.1 KEY STAKEHOLDERS IN BUYING PROCESS
  - 5.10.2 BUYING CRITERIA
- 5.11 BILL OF MATERIALS (BOM) ANALYSIS
  - 5.11.1 BILL OF MATERIALS ANALYSIS FOR METHANOL SHIPBUILDERS
- 5.12 TOTAL COST OF OWNERSHIP OF GREEN METHANOL SHIPS
- 5.13 GREEN METHANOL SHIPS MARKET: BUSINESS MODELS
- 5.14 INVESTMENT AND FUNDING SCENARIO
- 5.15 MACROECONOMIC OUTLOOK
  - 5.15.1 INTRODUCTION
  - 5.15.2 NORTH AMERICA: MACROECONOMIC OUTLOOK
  - 5.15.3 EUROPE: MACROECONOMIC OUTLOOK
  - 5.15.4 ASIA PACIFIC: MACROECONOMIC OUTLOOK
  - 5.15.5 MIDDLE EAST: MACROECONOMIC OUTLOOK
  - 5.15.6 LATIN AMERICA & AFRICA: MACROECONOMIC OUTLOOK
- 5.16 IMPACT OF GENERATIVE AI ON GREEN METHANOL SHIPS MARKET
  - 5.16.1 INTRODUCTION
  - 5.16.2 ADOPTION OF AI IN MARINE BY TOP COUNTRIES
  - 5.16.3 IMPACT OF AI ON MARINE SECTOR: USE CASE
  - 5.16.4 IMPACT OF AI ON GREEN METHANOL SHIPS MARKET
- 5.17 PRICING ANALYSIS
  - 5.17.1 INDICATIVE PRICING ANALYSIS, BY SHIP TYPE
  - 5.17.2 INDICATIVE PRICING ANALYSIS
    - 5.17.2.1 Cost implications of adopting new methanol-based ships
    - 5.17.2.2 Cost implications of retrofitting existing ships to methanol
  - 5.17.3 COMPETITIVE PRICING STRATEGIES ADOPTED BY KEY PLAYERS
    - 5.17.3.1 Value-based pricing
    - 5.17.3.2 Volume-based discounts
    - 5.17.3.3 Bundled offerings

- 5.17.3.4 Flexible payment terms
- 5.17.3.5 Dynamic pricing based on feedstock
- 5.17.3.6 Segment-specific pricing models
- 5.17.3.7 Government and subsidy-driven pricing
- 5.17.3.8 Contractual pricing for long-term agreements
- 5.17.3.9 Special promotions and introductory offers
- 5.17.3.10 Price hedging
- 5.17.4 COST OF SETTING UP GREEN METHANOL POWER PLANTS
  - 5.17.4.1 Costs of setting up green methanol power plants
    - 5.17.4.1.1 Land Acquisition & Preparation
    - 5.17.4.1.2 Equipment & Technology
    - 5.17.4.1.3 Construction & Installation
    - 5.17.4.1.4 Renewable Energy Supply
    - 5.17.4.1.5 Storage & Handling
    - 5.17.4.1.6 Miscellaneous & Contingency
  - 5.17.4.2 Impact of various costs on production output
    - 5.17.4.2.1 Land Acquisition & Preparation
    - 5.17.4.2.2 Land Equipment & Technology
    - 5.17.4.2.3 Construction & Installation
    - 5.17.4.2.4 Renewable Energy Supply
    - 5.17.4.2.5 Storage & Handling
    - 5.17.4.2.6 Miscellaneous & Contingency
- 5.18 OPERATIONAL DATA
  - 5.18.1 METHANOL STORAGE AND BUNKERING INFRASTRUCTURE
  - 5.18.2 GREEN METHANOL PRODUCTION FACILITIES
    - 5.18.2.1 Comparison between bio-methanol and E-methanol as green methanol production technologies
  - 5.18.3 GREEN METHANOL MARKET
    - 5.18.3.1 Green methanol market, by feedstock
    - 5.18.3.2 Green methanol market, by application
- 5.19 EGYPT'S ROLE IN GREEN FUEL/FEEDSTOCK DEVELOPMENT
  - 5.19.1 GREEN METHANOL AND GREEN HYDROGEN/AMMONIA DEVELOPMENTS IN EGYPT
    - 5.19.1.1 Green Methanol Production:
    - 5.19.1.2 Green Hydrogen and Ammonia Production:
    - 5.19.1.3 Potential Partners for Green Fuel Solutions:
- 5.20 BARGAINING POWER OF GREEN METHANOL FUEL SUPPLIERS
- 5.21 MARKETING AND PROMOTIONAL ACTIVITIES CONDUCTED BY GREEN ENERGY AND GREEN FUEL COMPANIES



## 5.22 TECHNOLOGY ROADMAP

# 6 INDUSTRY TRENDS

## 6.1 INTRODUCTION

## 6.2 TECHNOLOGY TRENDS

### 6.2.1 DUAL-FUEL ENGINES

### 6.2.2 ONBOARD ENERGY STORAGE INTEGRATION

### 6.2.3 AUTOMATION AND DIGITALIZATION IN METHANOL-POWERED SHIPS

## 6.3 TECHNOLOGY ANALYSIS

### 6.3.1 KEY TECHNOLOGIES

#### 6.3.1.1 Methanol-fueled cells for propulsion

#### 6.3.1.2 Methanol-specific fuel handling systems

### 6.3.2 COMPLEMENTARY TECHNOLOGIES

#### 6.3.2.1 Fuel cell integration for auxiliary power in conventional vessels

#### 6.3.2.2 Advanced data analytics and monitoring systems

### 6.3.3 ADJACENT TECHNOLOGIES

#### 6.3.3.1 Carbon-neutral certification and carbon credit trading systems

#### 6.3.3.2 Methanol bunkering infrastructure development

## 6.4 IMPACT OF MEGATRENDS

### 6.4.1 GLOBAL DECARBONIZATION REGULATIONS AND POLICIES

### 6.4.2 RISE OF CORPORATE SUSTAINABILITY GOALS AND ESG COMMITMENTS

### 6.4.3 STRATEGIC SHIFT TOWARD GREEN SHIPPING FINANCE

## 6.5 INNOVATION AND PATENT ANALYSIS

## 6.6 SUPPLY CHAIN ANALYSIS

# 7 GREEN METHANOL SHIPS MARKET, BY SHIP TYPE

## 7.1 INTRODUCTION

## 7.2 PASSENGER VESSELS

### 7.2.1 YACHTS

#### 7.2.1.1 Demand for sustainable luxury solutions to drive market

### 7.2.2 FERRIES

#### 7.2.2.1 Stringent environmental regulations to boost growth

### 7.2.3 CRUISE SHIPS

#### 7.2.3.1 Rising consumer demand for sustainable tourism to spur growth

## 7.3 CARGO VESSELS

### 7.3.1 CONTAINER VESSELS

#### 7.3.1.1 Emphasis on fuel efficiency to propel market growth

## 7.3.2 BULK CARRIES

7.3.2.1 Need for reducing sulfur emissions in shipping to spur growth

## 7.3.3 TANKERS

7.3.3.1 Increasing need for decarbonization in liquid bulk transport to boost growth

## 7.3.4 GAS TANKERS

7.3.4.1 Need for fuel diversification to drive market

## 7.3.5 DRY CARGO SHIPS

7.3.5.1 Need for industries to seek low carbon footprints to drive market

## 7.4 OTHER COMMERCIAL VESSELS

### 7.4.1 FISHING VESSELS

7.4.1.1 Increasing focus on sustainable fishing practices to drive market

### 7.4.2 TUGS & WORKBOATS

7.4.2.1 Demand for clean fuel alternatives to spur growth

### 7.4.3 RESEARCH VESSELS

7.4.3.1 Push for sustainable marine research to drive market

### 7.4.4 DREDGERS

7.4.4.1 Need for sustainable dredging operations to boost growth

## 8 GREEN METHANOL SHIPS MARKET, BY TYPE

### 8.1 INTRODUCTION

### 8.2 SINGLE FUEL TYPE

8.2.1 PUSH FOR FULL DECARBONIZATION IN SHIPPING INDUSTRY TO AMPLIFY MARKET DEMAND

### 8.3 DUAL FUEL TYPE

8.3.1 NEED FOR FUEL FLEXIBILITY TO DRIVE ADOPTION OF DUAL FUEL VESSELS

## 9 GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL

### 9.1 INTRODUCTION

### 9.2 NEWLY BUILT AND LINEFIT

9.2.1 NEED FOR LONG-TERM OPERATIONAL EFFICIENCY TO DRIVE MARKET GROWTH

### 9.3 RETROFIT

9.3.1 NEED FOR COST-EFFECTIVE, SUSTAINABLE SOLUTIONS TO SPUR GROWTH

## 10 GREEN METHANOL SHIPS MARKET, BY REGION

## 10.1 INTRODUCTION

## 10.2 NORTH AMERICA

### 10.2.1 INTRODUCTION

### 10.2.2 PESTLE ANALYSIS

### 10.2.3 US

10.2.3.1 Technological advancements by US companies to drive market

### 10.2.4 CANADA

10.2.4.1 Enforcement of strict emission standards to drive growth

## 10.3 ASIA PACIFIC

### 10.3.1 INTRODUCTION

### 10.3.2 PESTLE ANALYSIS

### 10.3.3 CHINA

10.3.3.1 Country's commitment to reduce carbon emissions to boost growth

### 10.3.4 INDIA

10.3.4.1 Focus on energy diversification to drive growth

### 10.3.5 JAPAN

10.3.5.1 Japanese government's initiatives to encourage market growth

### 10.3.6 SOUTH KOREA

10.3.6.1 Rising innovation in shipbuilding industry to propel growth

### 10.3.7 AUSTRALIA

10.3.7.1 Increasing production of green hydrogen to spur growth

### 10.3.8 SINGAPORE

10.3.8.1 Port infrastructure development to drive growth

### 10.3.9 INDONESIA

10.3.9.1 Indonesian government's National Energy Policy to drive growth

## 10.4 EUROPE

### 10.4.1 INTRODUCTION

### 10.4.2 PESTLE ANALYSIS

### 10.4.3 UK

10.4.3.1 Country's push for net-zero emissions by 2050 to propel growth

### 10.4.4 FRANCE

10.4.4.1 Investments in renewable energy to boost growth

### 10.4.5 GERMANY

10.4.5.1 Focus on decarbonization and technological innovation to encourage market expansion

### 10.4.6 ITALY

10.4.6.1 Heavy investments in sustainable fuel industry to boost growth

### 10.4.7 SWITZERLAND

10.4.7.1 Emphasis on environmental goals to encourage adoption of green methanol ships

#### 10.4.8 SPAIN

10.4.8.1 Rising investments in green hydrogen production to propel demand

#### 10.4.9 GREECE

10.4.9.1 Government's commitment to sustainability goals to drive innovation in green methanol ships market

#### 10.4.10 DENMARK

10.4.10.1 Country's commitment to maritime decarbonization to expand growth

#### 10.4.11 SWEDEN

10.4.11.1 Focus on maritime decarbonization, government-backed initiatives, and partnerships to drive market

#### 10.4.12 NORWAY

10.4.12.1 Country's robust shipbuilding heritage to drive market

### 10.5 MIDDLE EAST

#### 10.5.1 INTRODUCTION

#### 10.5.2 PESTLE ANALYSIS

#### 10.5.3 GULF COOPERATION COUNCIL (GCC)

##### 10.5.3.1 UAE

10.5.3.1.1 Dubai's Clean Energy Strategy 2050 to drive market

##### 10.5.3.2 SAUDI ARABIA

10.5.3.2.1 Initiatives like 'Vision 2030' program to boost growth

#### 10.5.4 TURKEY

10.5.4.1 Strategic position of country as key hub for global shipping routes to drive market

### 10.6 REST OF THE WORLD

#### 10.6.1 INTRODUCTION

#### 10.6.2 LATIN AMERICA

10.6.2.1 Region's commitment to decarbonization to spur market growth

#### 10.6.3 AFRICA

10.6.3.1 Increasing focus on sustainable maritime practices to drive market

## 11 COMPETITIVE LANDSCAPE

### 11.1 INTRODUCTION

### 11.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

### 11.3 REVENUE ANALYSIS

### 11.4 MARKET SHARE ANALYSIS

### 11.5 COMPANY EVALUATION MATRIX: KEY METHANOL SHIPBUILDERS, 2023

- 11.5.1 STARS
  - 11.5.2 EMERGING LEADERS
  - 11.5.3 PERVASIVE PLAYERS
  - 11.5.4 PARTICIPANTS
  - 11.5.5 COMPANY FOOTPRINT: KEY METHANOL SHIPBUILDERS, 2023
  - 11.6 COMPANY EVALUATION MATRIX: KEY SOLUTION PROVIDERS, 2023
    - 11.6.1 STARS
    - 11.6.2 EMERGING LEADERS
    - 11.6.3 PERVASIVE PLAYERS
    - 11.6.4 PARTICIPANTS
    - 11.6.5 COMPANY FOOTPRINT: KEY SOLUTION PROVIDERS, 2023
  - 11.7 COMPANY EVALUATION MATRIX: KEY METHANOL FUEL SUPPLIERS, 2023
    - 11.7.1 STARS
    - 11.7.2 EMERGING LEADERS
    - 11.7.3 PERVASIVE PLAYERS
    - 11.7.4 PARTICIPANTS
    - 11.7.5 COMPANY FOOTPRINT: KEY METHANOL FUEL SUPPLIERS, 2023
  - 11.8 COMPANY VALUATION AND FINANCIAL METRICS
  - 11.9 COMPETITIVE SCENARIO
    - 11.9.1 MARKET EVALUATION FRAMEWORK
    - 11.9.2 PRODUCT LAUNCHES/DEVELOPMENTS
    - 11.9.3 DEALS
    - 11.9.4 OTHER DEVELOPMENTS
  - 11.10 BRAND COMPARISON
  - 11.11 CUSTOMER ANALYSIS
    - 11.11.1 SUPPLY CHAIN ANALYSIS: GREEN METHANOL FUEL-BASED SHIPS
- MARKET
- 11.11.1.1 Fuel suppliers
  - 11.11.1.2 Methanol or alternate fuel-based shipbuilders and propulsion suppliers
  - 11.11.1.3 Ship owners and operators
  - 11.11.1.4 Green shipping companies
  - 11.11.2 GREEN SHIPPING CUSTOMER SELECTION CRITERIA
    - 11.11.2.1 Major problems related to green shipping faced by customers in marine/logistics industry
      - 11.11.2.1.1 High costs
      - 11.11.2.1.2 Limited availability of green infrastructure
      - 11.11.2.1.3 Regulatory uncertainty
      - 11.11.2.1.4 Technological transition
      - 11.11.2.1.5 High return on investment (RoI)

- 11.11.2.1.6 Limited vessel availability
- 11.11.2.1.7 Customer perception and awareness
- 11.11.2.1.8 Operational efficiency
- 11.11.2.1.9 Supply chain disruptions

11.11.2.2 Key trading/logistics companies with sustainability as vision

## 11.11.3 CUSTOMER STRATEGY FOR GREEN METHANOL FUEL AND SHIP OPERATORS

## 11.12 PARTNER IDENTIFICATION: GREEN METHANOL SHIPPING AND SUSTAINABLE SOLUTIONS

### 11.12.1 TARGET COMPANIES IN EUROPE, MIDDLE EAST, AND NORTH AFRICA (MENA)

- 11.12.1.1 Target companies in Europe
- 11.12.1.2 Target companies in Middle East
- 11.12.1.3 Target companies in North Africa
- 11.12.1.4 Approach strategy Specific to EMEA

### 11.12.2 APPROACH STRATEGY: ENGAGING EXISTING INVESTORS VS. ENGAGING NEW PLAYERS

- 11.12.2.1 Engaging existing investors
- 11.12.2.2 Engaging new players in green shipping investment

### 11.12.3 STRATEGY FOR ENSURING PARTNERSHIP SUCCESS IN GREEN SHIPPING

- 11.12.3.1 Aligning shared vision, objectives, and metrics
- 11.12.3.2 Establishing strong governance and communication structures
- 11.12.3.3 Providing financial incentives and risk mitigation
- 11.12.3.4 Ensuring flexibility and adaptability
- 11.12.3.5 Cultivating long-term relationships
- 11.12.3.6 Holistic approach to partnership success

## 12 COMPANY PROFILES

### 12.1 INTRODUCTION

### 12.2 METHANOL SHIPBUILDERS

#### 12.2.1 HD HYUNDAI HEAVY INDUSTRIES (HHI)

- 12.2.1.1 Business overview
- 12.2.1.2 Products/Solutions/Services offered
- 12.2.1.3 Recent developments
- 12.2.1.4 MnM view
  - 12.2.1.4.1 Key strengths
  - 12.2.1.4.2 Strategic choices

- 12.2.1.4.3 Weaknesses and competitive threats
- 12.2.2 SAMSUNG HEAVY INDUSTRIES
  - 12.2.2.1 Business overview
  - 12.2.2.2 Products/Solutions/Services offered
  - 12.2.2.3 Recent developments
  - 12.2.2.4 MnM view
    - 12.2.2.4.1 Key strengths
    - 12.2.2.4.2 Strategic choices
    - 12.2.2.4.3 Weaknesses and competitive threats
- 12.2.3 COSCO SHIPPING HEAVY INDUSTRY CO., LTD.
  - 12.2.3.1 Business overview
  - 12.2.3.2 Products/Solutions/Services offered
  - 12.2.3.3 Recent developments
  - 12.2.3.4 Mnm view
    - 12.2.3.4.1 Key strengths
    - 12.2.3.4.2 Strategic choices
    - 12.2.3.4.3 Weaknesses and competitive threats
- 12.2.4 HUANGPU WENCHONG SHIPBUILDING COMPANY LIMITED
  - 12.2.4.1 Business overview
  - 12.2.4.2 Products/Solutions/Services offered
  - 12.2.4.3 Recent developments
  - 12.2.4.4 MnM view
    - 12.2.4.4.1 Key strengths
    - 12.2.4.4.2 Strategic choices
    - 12.2.4.4.3 Weaknesses and competitive threats
- 12.2.5 SHANGHAI WAIGAOQIAO SHIPBUILDING CO., LTD.
  - 12.2.5.1 Business overview
  - 12.2.5.2 Products/Solutions/Services offered
  - 12.2.5.3 Recent developments
  - 12.2.5.4 MnM view
    - 12.2.5.4.1 Key strengths
    - 12.2.5.4.2 Strategic choices
    - 12.2.5.4.3 Weaknesses and competitive threats
- 12.2.6 MITSUBISHI SHIPBUILDING CO., LTD.
  - 12.2.6.1 Business overview
  - 12.2.6.2 Products/Solutions/Services offered
  - 12.2.6.3 Recent developments
- 12.2.7 VARD AS
  - 12.2.7.1 Business overview

- 12.2.7.2 Products/Solutions/Services offered
- 12.2.7.3 Recent developments
- 12.2.8 DAMEN SHIPYARDS GROUP
  - 12.2.8.1 Business overview
  - 12.2.8.2 Products/Solutions/Services offered
  - 12.2.8.3 Recent developments
- 12.2.9 ARCHIPELAGO EXPEDITION YACHTS
  - 12.2.9.1 Business overview
  - 12.2.9.2 Products/Solutions/Services offered
  - 12.2.9.3 Recent developments
- 12.2.10 SANLORENZO YACHTS LIMITED
  - 12.2.10.1 Business overview
  - 12.2.10.2 Products/Solutions/Services offered
  - 12.2.10.3 Recent developments
- 12.3 SOLUTION PROVIDERS
  - 12.3.1 KAWASAKI HEAVY INDUSTRIES, LTD.
    - 12.3.1.1 Business overview
    - 12.3.1.2 Products/Solutions/Services offered
  - 12.3.2 W?RTSIL?
    - 12.3.2.1 Business overview
    - 12.3.2.2 Products/Solutions/Services offered
    - 12.3.2.3 Recent developments
  - 12.3.3 MAN ENERGY SOLUTIONS SE
    - 12.3.3.1 Business overview
    - 12.3.3.2 Products/Solutions/Services offered
    - 12.3.3.3 Recent developments
  - 12.3.4 HANWHA ENGINE
    - 12.3.4.1 Business overview
    - 12.3.4.2 Products/Solutions/Services offered
    - 12.3.4.3 Recent developments
- 12.4 METHANOL FUEL SUPPLIERS
  - 12.4.1 CARBON RECYCLING INTERNATIONAL (CRI HF.)
    - 12.4.1.1 Business overview
    - 12.4.1.2 Products/Solutions/Services offered
    - 12.4.1.3 Recent developments
  - 12.4.2 SUNGAS RENEWABLES
    - 12.4.2.1 Business overview
    - 12.4.2.2 Products/Solutions/Services offered
    - 12.4.2.3 Recent developments



#### 12.4.3 ABEL ENERGY PTY LTD.

12.4.3.1 Business overview

12.4.3.2 Products/Solutions/Services offered

12.4.3.3 Recent developments

#### 12.4.4 OCI N.V.

12.4.4.1 Business overview

12.4.4.2 Products/Solutions/Services offered

12.4.4.3 Recent developments

#### 12.4.5 METHANEX CORPORATION

12.4.5.1 Business overview

12.4.5.2 Products/Solutions/Services offered

12.4.5.3 Recent developments

#### 12.4.6 ENERKEM

12.4.6.1 Business overview

12.4.6.2 Products/Solutions/Services offered

12.4.6.3 Recent developments

#### 12.4.7 PROMAN

12.4.7.1 Business overview

12.4.7.2 Products/Solutions/Services offered

12.4.7.3 Recent developments

#### 12.5 OTHER PLAYERS

12.5.1 LIQUID WIND AB

12.5.2 EUROPEAN ENERGY A/S

12.5.3 EQUINOR ASA

12.5.4 SCATEC ASA

12.5.5 HIF GLOBAL

### 13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSDMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

TABLE 1 USD EXCHANGE RATES, 2020–2023

TABLE 2 ROLE OF PLAYERS IN ECOSYSTEM

TABLE 3 IMPORT DATA FOR HS CODE 290511-COMPLIANT PRODUCTS,  
COUNTRY,

**2019–2023 (USD THOUSAND)**

TABLE 4 IMPORT DATA FOR HS CODE 89-COMPLIANT PRODUCTS, BY COUNTRY,

**2019–2023 (USD THOUSAND)**

TABLE 5 EXPORT DATA FOR HS CODE 290511-COMPLIANT PRODUCTS, BY COUNTRY, 2019–2023 (USD THOUSAND)

TABLE 6 EXPORT DATA FOR HS CODE 89-COMPLIANT PRODUCTS, BY COUNTRY,

**2019–2023 (USD THOUSAND)**

TABLE 7 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHERS

TABLE 8 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHERS

TABLE 9 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHERS

TABLE 10 MIDDLE EAST: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHERS

TABLE 11 LATIN AMERICA & AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHERS

TABLE 12 KEY CONFERENCES & EVENTS, 2024–2025

TABLE 13 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR GREEN METHANOL SHIP TYPES (%)

TABLE 14 KEY BUYING CRITERIA FOR GREEN METHANOL SHIP TYPES

TABLE 15 GREEN METHANOL SHIPS MARKET: BUSINESS MODEL COMPARISON

TABLE 16 IMPACT OF ADOPTION OF AI IN MARINE SECTOR

TABLE 17 INDICATIVE PRICING TREND, BY SHIP TYPE, 2023

TABLE 18 TOTAL COST INVOLVED IN PLANT SETUP

TABLE 19 IMPACT OF VARIOUS COSTS ON PRODUCTION OUTPUT

TABLE 20 GREEN METHANOL MARKET, BY FEEDSTOCK, 2021–2023 (KILOTON)

TABLE 21 GREEN METHANOL MARKET, BY FEEDSTOCK, 2024–2030 (KILOTON)

TABLE 22 GREEN METHANOL MARKET, BY APPLICATION, 2021–2023 (KILOTON)

TABLE 23 GREEN METHANOL MARKET, BY APPLICATION, 2024–2030 (KILOTON)

TABLE 24 MAJOR PATENTS FOR GREEN METHANOL SHIPS

TABLE 25 GREEN METHANOL SHIPS MARKET, BY SHIP TYPE, 2020–2023 (USD MILLION)

TABLE 26 GREEN METHANOL SHIPS MARKET, BY SHIP TYPE, 2024–2030 (USD MILLION)

TABLE 27 GREEN METHANOL SHIPS MARKET, BY SHIP TYPE, 2031–2035 (USD MILLION)

TABLE 28 GREEN METHANOL SHIPS MARKET, BY PASSENGER VESSEL,

**2020–2023 (USD MILLION)**

TABLE 29 GREEN METHANOL SHIPS MARKET, BY PASSENGER VESSEL,

**2024–2030 (USD MILLION)**

TABLE 30 GREEN METHANOL SHIPS MARKET, BY PASSENGER VESSEL,

**2031–2035 (USD MILLION)**

TABLE 31 GREEN METHANOL SHIPS MARKET, BY CARGO VESSEL,

**2020–2023 (USD MILLION)**

TABLE 32 GREEN METHANOL SHIPS MARKET, BY CARGO VESSEL,

**2024–2030 (USD MILLION)**

TABLE 33 GREEN METHANOL SHIPS MARKET, BY CARGO VESSEL,

**2031–2035 (USD MILLION)**

TABLE 34 OTHER COMMERCIAL VESSELS: GREEN METHANOL SHIPS MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 35 OTHER COMMERCIAL VESSELS: GREEN METHANOL SHIPS MARKET, BY TYPE, 2024–2030 (USD MILLION)

TABLE 36 OTHER COMMERCIAL VESSELS: GREEN METHANOL SHIPS MARKET, BY TYPE, 2031–2035 (USD MILLION)

TABLE 37 GREEN METHANOL SHIPS MARKET, BY TYPE, 2020–2023 (USD

MILLION)

TABLE 38 GREEN METHANOL SHIPS MARKET, BY TYPE, 2024–2030 (USD MILLION)

TABLE 39 GREEN METHANOL SHIPS MARKET, BY TYPE, 2031–2035 (USD MILLION)

TABLE 40 GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 41 GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 42 GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 43 GREEN METHANOL SHIPS MARKET, BY REGION, 2020–2023 (USD MILLION)

TABLE 44 GREEN METHANOL SHIPS MARKET, BY REGION, 2024–2030 (USD MILLION)

TABLE 45 GREEN METHANOL SHIPS MARKET, BY REGION, 2031–2035 (USD MILLION)

TABLE 46 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY COUNTRY,

**2020–2023 (USD MILLION)**

TABLE 47 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY COUNTRY,

**2024–2030 (USD MILLION)**

TABLE 48 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY COUNTRY,

**2031–2035 (USD MILLION)**

TABLE 49 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 50 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,  
**2024–2030 (USD MILLION)**

TABLE 51 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,  
**2031–2035 (USD MILLION)**

TABLE 52 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY  
PASSENGER VESSEL, 2020–2023 (USD MILLION)

TABLE 53 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY  
PASSENGER VESSEL, 2024–2030 (USD MILLION)

TABLE 54 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY  
PASSENGER VESSEL, 2031–2035 (USD MILLION)

TABLE 55 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY CARGO  
VESSEL,

**2020–2023 (USD MILLION)**

TABLE 56 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY CARGO  
VESSEL,

**2024–2030 (USD MILLION)**

TABLE 57 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY CARGO  
VESSEL,

**2031–2035 (USD MILLION)**

TABLE 58 NORTH AMERICA: GREEN METHANOL SHIPS MARKET FOR OTHER  
COMMERCIAL VESSELS, BY TYPE, 2020–2023 (USD MILLION)

TABLE 59 NORTH AMERICA: GREEN METHANOL SHIPS MARKET FOR OTHER  
COMMERCIAL VESSELS, BY TYPE, 2024–2030 (USD MILLION)

TABLE 60 NORTH AMERICA: GREEN METHANOL SHIPS MARKET FOR OTHER  
COMMERCIAL VESSELS, BY TYPE, 2031–2035 (USD MILLION)

TABLE 61 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2020–2023 (USD MILLION)**

TABLE 62 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY TYPE,  
**2024–2030 (USD MILLION)**

TABLE 63 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY TYPE,  
**2031–2035 (USD MILLION)**

TABLE 64 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY SALES  
CHANNEL,  
**2020–2023 (USD MILLION)**

TABLE 65 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY SALES  
CHANNEL,  
**2024–2030 (USD MILLION)**

TABLE 66 NORTH AMERICA: GREEN METHANOL SHIPS MARKET, BY SALES  
CHANNEL,  
**2031–2035 (USD MILLION)**

TABLE 67 US: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE, 2020–2023  
(USD MILLION)

TABLE 68 US: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE, 2024–2030  
(USD MILLION)

TABLE 69 US: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE, 2031–2035  
(USD MILLION)

TABLE 70 US: GREEN METHANOL SHIPS MARKET, BY TYPE, 2020–2023 (USD  
MILLION)

TABLE 71 US: GREEN METHANOL SHIPS MARKET, BY TYPE, 2024–2030 (USD  
MILLION)

TABLE 72 US: GREEN METHANOL SHIPS MARKET, BY TYPE, 2031–2035 (USD  
MILLION)

TABLE 73 US: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,  
**2020–2023 (USD MILLION)**

TABLE 74 US: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,  
**2024–2030 (USD MILLION)**

TABLE 75 US: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,  
**2031–2035 (USD MILLION)**

TABLE 76 CANADA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,  
**2020–2023 (USD MILLION)**

TABLE 77 CANADA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,  
**2024–2030 (USD MILLION)**

TABLE 78 CANADA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,  
**2031–2035 (USD MILLION)**

TABLE 79 CANADA: GREEN METHANOL SHIPS MARKET, BY TYPE, 2020–2023  
(USD MILLION)

TABLE 80 CANADA: GREEN METHANOL SHIPS MARKET, BY TYPE, 2024–2030  
(USD MILLION)

TABLE 81 CANADA: GREEN METHANOL SHIPS MARKET, BY TYPE, 2031–2035  
(USD MILLION)

TABLE 82 CANADA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,  
**2020–2023 (USD MILLION)**

TABLE 83 CANADA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,  
**2024–2030 (USD MILLION)**

TABLE 84 CANADA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,  
**2031–2035 (USD MILLION)**

TABLE 85 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY COUNTRY,

**2020–2023 (USD MILLION)**

TABLE 86 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY COUNTRY,

**2024–2030 (USD MILLION)**

TABLE 87 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY COUNTRY,

**2031–2035 (USD MILLION)**

TABLE 88 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 89 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2024–2030 (USD MILLION)**

TABLE 90 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2031–2035 (USD MILLION)**TABLE 91 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY PASSENGER  
VESSEL,**2020–2023 (USD MILLION)**TABLE 92 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY PASSENGER  
VESSEL,**2024–2030 (USD MILLION)**TABLE 93 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY PASSENGER  
VESSEL,**2031–2035 (USD MILLION)**

TABLE 94 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY CARGO

*Green Methanol Ships Market by Ship Type (Cruise Ships, Container Vessels, Bulk Carriers, Tankers, Dry Cargo S...*



VESSEL,

**2020–2023 (USD MILLION)**

TABLE 95 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY CARGO VESSEL,

**2024–2030 (USD MILLION)**

TABLE 96 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY CARGO VESSEL,

**2031–2035 (USD MILLION)**

TABLE 97 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET FOR OTHER COMMERCIAL VESSELS, BY TYPE, 2020–2023 (USD MILLION)

TABLE 98 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET FOR OTHER COMMERCIAL VESSELS, BY TYPE, 2024–2030 (USD MILLION)

TABLE 99 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET FOR OTHER COMMERCIAL VESSELS, BY TYPE, 2031–2035 (USD MILLION)

TABLE 100 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2020–2023 (USD MILLION)**

TABLE 101 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2024–2030 (USD MILLION)**

TABLE 102 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2031–2035 (USD MILLION)**

TABLE 103 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 104 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 105 ASIA PACIFIC: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 106 CHINA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 107 CHINA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2024–2030 (USD MILLION)**

TABLE 108 CHINA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2031–2035 (USD MILLION)**

TABLE 109 CHINA: GREEN METHANOL SHIPS MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 110 CHINA: GREEN METHANOL SHIPS MARKET, BY TYPE, 2024–2030 (USD MILLION)

TABLE 111 CHINA: GREEN METHANOL SHIPS MARKET, BY TYPE, 2031–2035 (USD MILLION)

TABLE 112 CHINA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 113 CHINA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 114 CHINA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 115 INDIA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 116 INDIA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2024–2030 (USD MILLION)**

TABLE 117 INDIA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2031–2035 (USD MILLION)**

TABLE 118 INDIA: GREEN METHANOL SHIPS MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 119 INDIA: GREEN METHANOL SHIPS MARKET, BY TYPE, 2024–2030 (USD MILLION)

TABLE 120 INDIA: GREEN METHANOL SHIPS MARKET, BY TYPE, 2031–2035 (USD MILLION)

TABLE 121 INDIA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 122 INDIA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 123 INDIA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 124 JAPAN: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 125 JAPAN: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2024–2030 (USD MILLION)**

TABLE 126 JAPAN: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2031–2035 (USD MILLION)**

TABLE 127 JAPAN: GREEN METHANOL SHIPS MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 128 JAPAN: GREEN METHANOL SHIPS MARKET, BY TYPE, 2024–2030 (USD MILLION)

TABLE 129 JAPAN: GREEN METHANOL SHIPS MARKET, BY TYPE, 2031–2035 (USD MILLION)

TABLE 130 JAPAN: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 131 JAPAN: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 132 JAPAN: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 133 SOUTH KOREA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 134 SOUTH KOREA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2024–2030 (USD MILLION)**

TABLE 135 SOUTH KOREA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2031–2035 (USD MILLION)**

TABLE 136 SOUTH KOREA: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2020–2023 (USD MILLION)**

TABLE 137 SOUTH KOREA: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2024–2030 (USD MILLION)**

TABLE 138 SOUTH KOREA: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2031–2035 (USD MILLION)**

TABLE 139 SOUTH KOREA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 140 SOUTH KOREA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 141 SOUTH KOREA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 142 AUSTRALIA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 143 AUSTRALIA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2024–2030 (USD MILLION)**

TABLE 144 AUSTRALIA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2031–2035 (USD MILLION)**

TABLE 145 AUSTRALIA: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2020–2023 (USD MILLION)**

TABLE 146 AUSTRALIA: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2024–2030 (USD MILLION)**

TABLE 147 AUSTRALIA: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2031–2035 (USD MILLION)**

TABLE 148 AUSTRALIA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 149 AUSTRALIA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 150 AUSTRALIA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 151 SINGAPORE: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 152 SINGAPORE: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2024–2030 (USD MILLION)**

TABLE 153 SINGAPORE: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2031–2035 (USD MILLION)**

TABLE 154 SINGAPORE: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2020–2023 (USD MILLION)**

TABLE 155 SINGAPORE: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2024–2030 (USD MILLION)**

TABLE 156 SINGAPORE: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2031–2035 (USD MILLION)**

TABLE 157 SINGAPORE: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 158 SINGAPORE: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 159 SINGAPORE: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 160 INDONESIA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 161 INDONESIA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2024–2030 (USD MILLION)**

TABLE 162 INDONESIA: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2031–2035 (USD MILLION)**

TABLE 163 INDONESIA: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2020–2023 (USD MILLION)**

TABLE 164 INDONESIA: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2024–2030 (USD MILLION)**

TABLE 165 INDONESIA: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2031–2035 (USD MILLION)**

TABLE 166 INDONESIA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 167 INDONESIA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 168 INDONESIA: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 169 EUROPE: GREEN METHANOL SHIPS MARKET, BY COUNTRY,

**2020–2023 (USD MILLION)**

TABLE 170 EUROPE: GREEN METHANOL SHIPS MARKET, BY COUNTRY,

**2024–2030 (USD MILLION)**

TABLE 171 EUROPE: GREEN METHANOL SHIPS MARKET, BY COUNTRY,

**2031–2035 (USD MILLION)**

TABLE 172 EUROPE: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 173 EUROPE: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2024–2030 (USD MILLION)**



TABLE 174 EUROPE: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2031–2035 (USD MILLION)**

TABLE 175 EUROPE: GREEN METHANOL SHIPS MARKET, BY PASSENGER VESSEL,

**2020–2023 (USD MILLION)**

TABLE 176 EUROPE: GREEN METHANOL SHIPS MARKET, BY PASSENGER VESSEL,

**2024–2030 (USD MILLION)**

TABLE 177 EUROPE: GREEN METHANOL SHIPS MARKET, BY PASSENGER VESSEL,

**2031–2035 (USD MILLION)**

TABLE 178 EUROPE: GREEN METHANOL SHIPS MARKET, BY CARGO VESSEL,

**2020–2023 (USD MILLION)**

TABLE 179 EUROPE: GREEN METHANOL SHIPS MARKET, BY CARGO VESSEL,

**2024–2030 (USD MILLION)**

TABLE 180 EUROPE: GREEN METHANOL SHIPS MARKET, BY CARGO VESSEL,

**2031–2035 (USD MILLION)**

TABLE 181 EUROPE: GREEN METHANOL SHIPS MARKET FOR OTHER COMMERCIAL VESSELS, BY TYPE, 2020–2023 (USD MILLION)

TABLE 182 EUROPE: GREEN METHANOL SHIPS MARKET FOR OTHER COMMERCIAL VESSELS, BY TYPE, 2024–2030 (USD MILLION)

TABLE 183 EUROPE: GREEN METHANOL SHIPS MARKET FOR OTHER COMMERCIAL VESSELS, BY TYPE, 2031–2035 (USD MILLION)

TABLE 184 EUROPE: GREEN METHANOL SHIPS MARKET, BY TYPE, 2020–2023

(USD MILLION)

TABLE 185 EUROPE: GREEN METHANOL SHIPS MARKET, BY TYPE, 2024–2030

(USD MILLION)

TABLE 186 EUROPE: GREEN METHANOL SHIPS MARKET, BY TYPE, 2031–2035

(USD MILLION)

TABLE 187 EUROPE: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 188 EUROPE: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 189 EUROPE: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 190 UK: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE, 2020–2023  
(USD MILLION)

TABLE 191 UK: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE, 2024–2030  
(USD MILLION)

TABLE 192 UK: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE, 2031–2035  
(USD MILLION)

TABLE 193 UK: GREEN METHANOL SHIPS MARKET, BY TYPE, 2020–2023 (USD  
MILLION)

TABLE 194 UK: GREEN METHANOL SHIPS MARKET, BY TYPE, 2024–2030 (USD  
MILLION)

TABLE 195 UK: GREEN METHANOL SHIPS MARKET, BY TYPE, 2031–2035 (USD  
MILLION)

TABLE 196 UK: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 197 UK: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 198 UK: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 199 FRANCE: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 200 FRANCE: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2024–2030 (USD MILLION)**

TABLE 201 FRANCE: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2031–2035 (USD MILLION)**TABLE 202 FRANCE: GREEN METHANOL SHIPS MARKET, BY TYPE, 2020–2023  
(USD MILLION)TABLE 203 FRANCE: GREEN METHANOL SHIPS MARKET, BY TYPE, 2024–2030  
(USD MILLION)TABLE 204 FRANCE: GREEN METHANOL SHIPS MARKET, BY TYPE, 2031–2035  
(USD MILLION)

TABLE 205 FRANCE: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 206 FRANCE: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 207 FRANCE: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 208 GERMANY: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 209 GERMANY: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2024–2030 (USD MILLION)**

TABLE 210 GERMANY: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,  
**2031–2035 (USD MILLION)**

TABLE 211 GERMANY: GREEN METHANOL SHIPS MARKET, BY TYPE,  
**2020–2023 (USD MILLION)**

TABLE 212 GERMANY: GREEN METHANOL SHIPS MARKET, BY TYPE,  
**2024–2030 (USD MILLION)**

TABLE 213 GERMANY: GREEN METHANOL SHIPS MARKET, BY TYPE,  
**2031–2035 (USD MILLION)**

TABLE 214 GERMANY: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,  
**2020–2023 (USD MILLION)**

TABLE 215 GERMANY: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,  
**2024–2030 (USD MILLION)**

TABLE 216 GERMANY: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,  
**2031–2035 (USD MILLION)**

TABLE 217 ITALY: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,  
**2020–2023 (USD MILLION)**

TABLE 218 ITALY: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,  
**2024–2030 (USD MILLION)**

TABLE 219 ITALY: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2031–2035 (USD MILLION)**

TABLE 220 ITALY: GREEN METHANOL SHIPS MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 221 ITALY: GREEN METHANOL SHIPS MARKET, BY TYPE, 2024–2030 (USD MILLION)

TABLE 222 ITALY: GREEN METHANOL SHIPS MARKET, BY TYPE, 2031–2035 (USD MILLION)

TABLE 223 ITALY: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 224 ITALY: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 225 ITALY: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 226 SWITZERLAND: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 227 SWITZERLAND: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2024–2030 (USD MILLION)**

TABLE 228 SWITZERLAND: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2031–2035 (USD MILLION)**

TABLE 229 SWITZERLAND: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2020–2023 (USD MILLION)**

TABLE 230 SWITZERLAND: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2024–2030 (USD MILLION)**

TABLE 231 SWITZERLAND: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2031–2035 (USD MILLION)**

TABLE 232 SWITZERLAND: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 233 SWITZERLAND: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 234 SWITZERLAND: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 235 SPAIN: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 236 SPAIN: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2024–2030 (USD MILLION)**

TABLE 237 SPAIN: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2031–2035 (USD MILLION)**

TABLE 238 SPAIN: GREEN METHANOL SHIPS MARKET, BY TYPE, 2020–2023 (USD MILLION)

TABLE 239 SPAIN: GREEN METHANOL SHIPS MARKET, BY TYPE, 2024–2030 (USD MILLION)

TABLE 240 SPAIN: GREEN METHANOL SHIPS MARKET, BY TYPE, 2031–2035 (USD MILLION)

TABLE 241 SPAIN: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 242 SPAIN: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 243 SPAIN: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 244 GREECE: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 245 GREECE: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2024–2030 (USD MILLION)**

TABLE 246 GREECE: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2031–2035 (USD MILLION)**TABLE 247 GREECE: GREEN METHANOL SHIPS MARKET, BY TYPE, 2020–2023  
(USD MILLION)TABLE 248 GREECE: GREEN METHANOL SHIPS MARKET, BY TYPE, 2024–2030  
(USD MILLION)TABLE 249 GREECE: GREEN METHANOL SHIPS MARKET, BY TYPE, 2031–2035  
(USD MILLION)

TABLE 250 GREECE: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 251 GREECE: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 252 GREECE: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 253 DENMARK: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 254 DENMARK: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2024–2030 (USD MILLION)**

TABLE 255 DENMARK: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2031–2035 (USD MILLION)**

TABLE 256 DENMARK: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2020–2023 (USD MILLION)**

TABLE 257 DENMARK: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2024–2030 (USD MILLION)**

TABLE 258 DENMARK: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2031–2035 (USD MILLION)**

TABLE 259 DENMARK: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 260 DENMARK: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 261 DENMARK: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 262 SWEDEN: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,



**2020–2023 (USD MILLION)**

TABLE 263 SWEDEN: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2024–2030 (USD MILLION)**

TABLE 264 SWEDEN: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2031–2035 (USD MILLION)**

TABLE 265 SWEDEN: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2020–2023 (USD MILLION)**

TABLE 266 SWEDEN: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2024–2030 (USD MILLION)**

TABLE 267 SWEDEN: GREEN METHANOL SHIPS MARKET, BY TYPE,

**2031–2035 (USD MILLION)**

TABLE 268 SWEDEN: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2020–2023 (USD MILLION)**

TABLE 269 SWEDEN: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2024–2030 (USD MILLION)**

TABLE 270 SWEDEN: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,

**2031–2035 (USD MILLION)**

TABLE 271 NORWAY: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,

**2020–2023 (USD MILLION)**

TABLE 272 NORWAY: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,  
**2024–2030 (USD MILLION)**

TABLE 273 NORWAY: GREEN METHANOL SHIPS MARKET, BY SHIP TYPE,  
**2031–2035 (USD MILLION)**

TABLE 274 NORWAY: GREEN METHANOL SHIPS MARKET, BY TYPE,  
**2020–2023 (USD MILLION)**

TABLE 275 NORWAY: GREEN METHANOL SHIPS MARKET, BY TYPE,  
**2024–2030 (USD MILLION)**

TABLE 276 NORWAY: GREEN METHANOL SHIPS MARKET, BY TYPE,  
**2031–2035 (USD MILLION)**

TABLE 277 NORWAY: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,  
**2020–2023 (USD MILLION)**

TABLE 278 NORWAY: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,  
**2024–2030 (USD MILLION)**

TABLE 279 NORWAY: GREEN METHANOL SHIPS MARKET, BY SALES CHANNEL,  
**2031–2035 (USD MILLION)**

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