

Grain Silos and Storage System Market by Silo Type (Flat Bottom Silo, Hopper Silo, Grain Bins, and Other Silo Types), Commodity Type (Rice, Wheat, Maize, Soybean, Sunflower, and Other Commodity Types), Region - Global Forecast to 2025

https://marketpublishers.com/r/GE0846D07C21EN.html

Date: August 2020

Pages: 143

Price: US\$ 4,950.00 (Single User License)

ID: GE0846D07C21EN

Abstracts

"lincrease in production of high-quality grains through effective storing which is driving the grain silos & storage system market".

The global grain silos & storage system market size is estimated to be valued at USD1.3billion in 2020 and is projected to reach USD 1.6billion by 2025, recording a CAGR of 4.8%. The growth of the grain silos and storage system market is driven by factors such as the increase in production of high-quality grains through effective storing, and efficient post-harvest management of grains to drive the market growth.

A majority of the farmers in developing countries focus on deriving maximum farm outputs so as to meet the food demands. This leads to the production of excessive farm produce that needs to be efficiently stored and offered in the market for a longer time period. Grain silos play a crucial role in packaging and storing produce, as they are high-capacity commercial structures that are used for permanent grain storage. Thus, farmers from the North American and European regions are investing in setting-up of silos. This increasingly facilitates the storage of grains, and with appropriate conditions, they can be stored for a longer period of time, irrespective of the external weather conditions.

"Flat bottom silos: The largest growing segment in the grain silos & storage system market, by silo type".



Flat bottom silos offer a cost-effective solution for long-term storage, which safely protects the quality of grains for a prolonged period of time, and ensures the best quality of grains are offered to end-users. The flat bottom silo sizes range from 250T and 20,000T. These flat bottom silos are unloaded through the canal at the bottom of the storage by using an auger transporter. As compared to the conical silo, the flat-bottomed silo has a lower cost of storing. Thus, the flat bottom silo is one of the most convenient options for long-term grain storage.

"Soybean: The fastest growing segment in the grain silos & storage system market, by commodity type".

Soybeans are oilseeds crops, which, when crushed, 20% of oil is released, while the other 80% is soybean meal, which is used to feed livestock such as poultry, beef, and pork. On the other hand, oil is used in food products, such as cooking oil, mayonnaise, and prepared food products. In addition, it is also used in the non-food industries, such as paints, soaps, and plastics.

"North America: The largest-growing segment in the grain silos & storage system market".

In 2020, North America accounted for the largest share in the grain silos & storage system market owing to the increasing number of expansions from major players in the market, such as AGCO Corporation (US), and AGI (US). The region is projected to dominate the grain silos & storage system market due to the increased demand in the US, as the grain growers are demanding for high-quality and advanced grain silo and storage system.

Break-up of Primaries

By Manufacturer (Designation): Managers & Executives-45%, Junior-level Employees -33%, and Managing Directors-22%

By Designation :CXOs-45%, Managers - 33%, and Executives-22%

By Country: North America – 20%, Europe – 55%, Asia Pacific– 20%, RoW – 5%

Research Coverage



This report segments the grain silos & storage system market based on silo type, commodity type, and region. In terms of insights, this research report focuses on various levels of analyses—competitive landscape, end-use analysis, and company profiles—which together comprise and discuss the basic views on the emerging & high-growth segments of the grain silos & storage system industry, the high-growth regions, countries, government initiatives, market disruption, drivers, restraints, opportunities, and challenges.

Reasons to buy this report

To get a comprehensive overview of the grain silos & storage system market

To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them

To gain insights about the major countries/regions, in which the grain silos & storage system market is flourishing



Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE

FIGURE 1 GRAIN SILOS AND GRAIN STORAGE SYSTEMS MARKET

SEGMENTATION

- 1.3.1 REGIONAL SEGMENTATION
- 1.3.2 PERIODIZATION CONSIDERED
- 1.4 CURRENCY CONSIDERED

TABLE 1 USD EXCHANGE RATES, 2016-2019

1.5 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 GRAIN SILO AND STORAGE SYSTEM MARKET: RESEARCH DESIGN

- 2.1.1 SECONDARY DATA
- 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key industry insights
 - 2.1.2.2 Breakdown of primary interviews

FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE,

DESIGNATION, AND REGION

2.2 MARKET SIZE ESTIMATION

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.3 DATA TRIANGULATION

FIGURE 6 DATA TRIANGULATION METHODOLOGY

- 2.4 RESEARCH ASSUMPTIONS
- 2.5 LIMITATIONS

3 EXECUTIVE SUMMARY

FIGURE 7 GRAIN SILOS AND STORAGE SYSTEM MARKET SHARE (VALUE), BY COMMODITY TYPE, 2020-2025

FIGURE 8 GRAIN SILO AND STORAGE SYSTEM MARKET: REGIONAL SNAPSHOT



4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN THE GRAIN SILOS AND STORAGE SYSTEM MARKET

FIGURE 9 INCREASE IN DEMAND FOR ADVANCED GRAIN SILOS TO DRIVE THE MARKET GROWTH

- 4.2 GRAIN SILO AND STORAGE SYSTEM MARKET, BY SILO TYPE AND REGION FIGURE 10 NORTH AMERICA DOMINATED THE SILO TYPE SEGMENT IN THE GRAIN SILOS AND STORAGE SYSTEM MARKET IN 2019
- 4.3 NORTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET, BY SILO TYPE AND COUNTRY

FIGURE 11 GRAIN SILOS AND STORAGE SYSTEMS WERE MOSTLY USED FOR CEREALS

- & GRAINS IN NORTH AMERICA IN 2019
- 4.4 GRAIN SILOS AND STORAGE SYSTEM MARKET, BY KEY COUNTRY FIGURE 12 THE US DOMINATED THE GRAIN SILOS AND STORAGE SYSTEM MARKET

IN 2019

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MACROECONOMIC INDICATORS
- 5.2.1 INCREASE IN PRODUCTION OF FOOD GRAINS PER FARM IN COUNTRIES TO ENCOURAGE THE USE OF SILOS FOR EFFICIENT STORAGE FIGURE 13 CEREAL, MAIZE, SOYBEAN & WHEAT PRODUCTION LEVELS IN DEVELOPING REGIONS, 2015–2018
- 5.2.2 RISK OF PEST, INSECT, AND FUNGAL INFESTATIONS TO STORED GRAINS LEAD TO A RISE IN DEMAND FOR SILOS
- 5.3 MARKET DYNAMICS

FIGURE 14 GRAIN SILOS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

- 5.3.1 DRIVERS
- 5.3.1.1 Production of high-quality grains through effective storing and efficient postharvest management to drive the market growth
- 5.3.1.2 Post-harvest losses and food wastage to increase the sales of grain silos
 - 5.3.2 RESTRAINTS
 - 5.3.2.1 High initial investments in equipment and its set up affect their demand across



developing countries across regions

FIGURE 15 LEVEL OF SMALLHOLDER FARMS, GLOBALLY, 2018

- 5.3.3 OPPORTUNITIES
- 5.3.3.1 Rapid advancements and technological developments in attributes of silos to drive the market growth
- 5.3.3.2 Initiatives undertaken by governments in various countries for setting up grain silos to drive the market growth
 - 5.3.4 CHALLENGES
 - 5.3.4.1 Safety risks posed by sealed silos to decrease their demand
- 5.4 PRE-COVID AND POST-COVID IMPACT ON THE GRAIN SILOS AND STORAGE SYSTEM MARKET:

6 GRAIN SILO AND STORAGE SYSTEM MARKET, BY SILO TYPE

- **6.1 INTRODUCTION**
- 6.2 FLAT BOTTOM SILOS
- 6.2.1 FLAT BOTTOM SILO SEGMENT IS PROJECTED TO DOMINATE THE ASIA PACIFIC MARKET DURING THE FORECAST PERIOD
- 6.3 HOPPER SILOS
- 6.3.1 ASIA PACIFIC IS PROJECTED TO DOMINATE THE HOPPER SILO SEGMENT IN THE GRAIN SILOS AND STORAGE SYSTEM MARKET DURING THE FORECAST PERIOD
- 6.4 GRAIN BINS
- 6.4.1 NORTH AMERICA IS PROJECTED TO DOMINATE THE GRAIN BINS SEGMENT IN THE GRAIN SILO AND STORAGE SYSTEM MARKET 6.5 OTHER SILO TYPES

7 GRAIN SILO AND GRAIN STORAGE SYSTEMS MARKET, BY COMMODITY TYPE

7.1 INTRODUCTION

FIGURE 16 MAIZE SEGMENT IS PROJECTED TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

TABLE 2 GRAIN SILO AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

7.2 RICE

7.2.1 ASIA PACIFIC TO BE A LEADING REVENUE GENERATOR FOR GRAIN SILO MANUFACTURERS DUE TO THE HIGH DEMAND FOR RICE IN COUNTRIES SUCH AS INDIA AND CHINA

TABLE 3 GRAIN SILO AND STORAGE SYSTEM MARKET SIZE, BY REGION,



2018-2025 (USD MILLION)

7.3 WHEAT

7.3.1 IMPORT OF WHEAT FROM SOUTHEAST ASIAN COUNTRIES TO INCREASE THE INSTALLATION OF GRAIN SILOS

FIGURE 17 INDIA: WHEAT PRODUCTION, 2015–2019 (1000 MT)

TABLE 4 WHEAT: GRAIN SILO AND STORAGE SYSTEM MARKET SIZE, BY

REGION, 2018–2025 (USD MILLION)

7.4 MAIZE

7.4.1 HIGH CONSUMPTION OF CORNS IN THE US AS A FEED INGREDIENT TO INCREASE THE STORAGE DEMAND FOR MAIZE

FIGURE 18 US: FEED GRAIN PRODUCTION, 2018/19

TABLE 5 MAIZE: GRAIN SILO AND STORAGE SYSTEM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

7.5 SOYBEAN

7.5.1 INCREASE IN THE USE OF SOYBEAN AS A KEY INGREDIENT IN END-USER INDUSTRIES TO DRIVE THE MARKET GROWTH

TABLE 6 SOYBEAN: GRAIN SILO AND STORAGE SYSTEM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

7.6 SUNFLOWER

7.6.1 HIGH DEMAND FOR SUNFLOWER SEEDS ATTRIBUTED TO THEIR HEALTH BENEFITS TO REFLECT ON THE GROWTH OF THE MARKET POSITIVELY TABLE 7 SUNFLOWER: GRAIN SILO AND STORAGE SYSTEM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

7.7 OTHER COMMODITY TYPES

TABLE 8 OTHER COMMODITY TYPES: GRAIN SILO AND STORAGE SYSTEM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

8 GRAIN SILOS AND STORAGE SYSTEM MARKET, BY REGION

8.1 INTRODUCTION

FIGURE 19 AUSTRALIA IS PROJECTED TO WITNESS HIGH GROWTH RATE IN THE GRAIN SILOS AND STORAGE SYSTEM MARKET BETWEEN 2020 AND 2025 TABLE 9 GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

8.2 NORTH AMERICA

FIGURE 20 NORTH AMERICA: MARKET SNAPSHOT

TABLE 10 NORTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET

SIZE, BY COUNTRY, 2018–2020 (USD MILLION)

TABLE 11 NORTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET



SIZE, BY SILO TYPE, 2018–2025 (USD MILLION)

TABLE 12 NORTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 13 NORTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

TABLE 14 NORTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 15 NORTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE

IN AGRICULTURE & FOOD PROCESSING, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 16 NORTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE

IN GRAIN & OILSEED PROCESSING, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 17 NORTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN BREWERY, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION) TABLE 18 NORTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN ANIMAL FEED, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION) TABLE 19 NORTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN OTHERS, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION) 8.2.1 US

8.2.1.1 The US is projected to dominate the North American grain silos and storage system market during the forecast period

TABLE 20 US: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 21 US: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.2.2 CANADA

8.2.2.1 Increase in the use of advanced grain storage systems to drive the growth of the Canadian market

TABLE 22 CANADA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 23 CANADA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.2.3 MEXICO

8.2.3.1 Increase in financial support by government authorities and organizations to drive the growth of the grain silos and storage system market in Mexico TABLE 24 MEXICO: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY



COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 25 MEXICO: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.3 ASIA PACIFIC

TABLE 26 ASIA PACIFIC: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COUNTRY/REGION, 2018–2025 (USD MILLION)

TABLE 27 ASIA PACIFIC: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 28 ASIA PACIFIC: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

TABLE 29 ASIA PACIFIC: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 30 ASIA PACIFIC: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN AGRICULTURE & FOOD PROCESSING, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 31 ASIA PACIFIC: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN GRAIN & OILSEED PROCESSING, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 32 ASIA PACIFIC: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN BREWERY, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 33 ASIA PACIFIC: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN ANIMAL FEED, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 34 ASIA PACIFIC: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN OTHERS, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

8.3.1 CHINA

8.3.1.1 Increase in the adoption of green storage grain system in the country to drive the growth of the market

TABLE 35 CHINA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 36 CHINA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.3.2 INDIA

8.3.2.1 India to remain a major producer of pulses and the second-largest producer of fruits and vegetables at the global level

TABLE 37 INDIA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 38 INDIA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.3.3 JAPAN



8.3.3.1 Increase in the adoption of advanced silos to drive the growth of the grain silos and storage systems market in the country

TABLE 39 JAPAN: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 40 JAPAN: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.3.4 AUSTRALIA

8.3.4.1 Increase in the practice of storage management to increase the sales of grain silos and storage systems in Australia

TABLE 41 AUSTRALIA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 42 AUSTRALIA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.3.5 REST OF ASIA PACIFIC

TABLE 43 REST OF ASIA PACIFIC: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

TABLE 44 REST OF ASIA PACIFIC: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION) 8.4 EUROPE

TABLE 45 EUROPE: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COUNTRY/REGION, 2018–2020 (USD MILLION)

TABLE 46 EUROPE: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 47 EUROPE: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

TABLE 48 EUROPE: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 49 EUROPE: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN AGRICULTURE & FOOD PROCESSING, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 50 EUROPE: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN GRAIN & OILSEED PROCESSING, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 51 EUROPE: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN BREWERY, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)
TABLE 52 EUROPE: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN ANIMAL FEED, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)
TABLE 53 EUROPE: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN OTHERS, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)



8.4.1 FRANCE

8.4.1.1 Increase in cereal production to drive the growth of the grain silos and storage system market in France

TABLE 54 FRANCE: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 55 FRANCE: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.4.2 GERMANY

8.4.2.1 Increase in awareness regarding grain storage management to drive the growth of the grain silos and storage system market

TABLE 56 GERMANY: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 57 GERMANY: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.4.3 RUSSIA

8.4.3.1 Increase in the development of infrastructure and logistics for grains storage to drive the growth of the grain silos and storage system market

TABLE 58 RUSSIA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 59 RUSSIA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.4.4 SPAIN

8.4.4.1 High usage of flat bottom silos to drive the growth of the grain silos and storage system market

TABLE 60 SPAIN: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 61 SPAIN: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.4.5 UK

8.4.5.1 Adoption of intensive farming for higher grain production to drive the grain silos and storage system market in the UK

TABLE 62 UK: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 63 UK: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.4.6 ITALY

8.4.6.1 Expansion in the cultivation area for increased grain & cereals production to encourage the usage of grain silo and storage systems

TABLE 64 ITALY: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY



COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 65 ITALY: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.4.7 POLAND

8.4.7.1 Rise in demand for advanced grain silos in the country to drive the growth of the market

TABLE 66 POLAND: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 67 POLAND: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.4.8 REST OF EUROPE

TABLE 68 REST OF EUROPE: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 69 REST OF EUROPE: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.5 SOUTH AMERICA

TABLE 70 SOUTH AMERICA: GRAIN SILO AND STORAGE SYSTEM MARKET SIZE, BY COUNTRY, 2018- 2025 (USD MILLION)

TABLE 71 SOUTH AMERICA: GRAIN SILO AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 72 SOUTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

TABLE 73 SOUTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 74 SOUTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE

IN AGRICULTURE & FOOD PROCESSING, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 75 SOUTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE

IN GRAIN & OILSEED PROCESSING, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 76 SOUTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN BREWERY, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION) TABLE 77 SOUTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN ANIMAL FEED, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION) TABLE 78 SOUTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN OTHERS, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION) 8.5.1 BRAZIL



8.5.1.1 Availability of the largest wheat and rice inventories to drive the growth of the grain silo and storage system market

TABLE 79 BRAZIL: GRAIN SILO AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 80 BRAZIL: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.5.2 ARGENTINA

8.5.2.1 Increase in demand for food products to drive the growth of the grain silo and storage system market

TABLE 81 ARGENTINA: GRAIN SILO AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 82 ARGENTINA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.5.3 REST OF SOUTH AMERICA

TABLE 83 REST OF SOUTH AMERICA: GRAIN SILO AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 84 REST OF SOUTH AMERICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.6 REST OF THE WORLD

TABLE 85 ROW: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 86 ROW: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 87 ROW: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

TABLE 88 ROW: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 89 ROW: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN AGRICULTURE & FOOD PROCESSING, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 90 ROW: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN GRAIN & OILSEED PROCESSING, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 91 ROW: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN BREWERY, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 92 ROW: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN ANIMAL

FEED, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)

TABLE 93 ROW: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE IN OTHERS, BY CONSTRUCTION MATERIAL, 2018–2025 (USD MILLION)



8.6.1 AFRICA

8.6.1.1 Rapid increase in consumption to drive the growth of the grain silos and storage system market in Africa

TABLE 94 AFRICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 95 AFRICA: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

8.6.2 MIDDLE EAST

8.6.2.1 Improved government support and awareness among farmers to drive the growth of the grain silos and storage system market in the region

TABLE 96 MIDDLE EAST: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY COMMODITY TYPE, 2018–2025 (USD MILLION)

TABLE 97 MIDDLE EAST: GRAIN SILOS AND STORAGE SYSTEM MARKET SIZE, BY END-USER, 2018–2025 (USD MILLION)

9 COMPANY EVALUATION MATRIX AND COMPANY PROFILES

9.1 OVERVIEW

9.2 COMPANY EVALUATION MATRIX DEFINITION AND METHODOLOGY

9.2.1 STAR

9.2.2 PERVASIVE

9.2.3 EMERGING LEADER

FIGURE 21 COMPANY EVALUATION MATRIX, 2019

9.3 RANKING OF KEY PLAYERS, 2019

FIGURE 22 AGCO CORPORATION LED THE GRAIN SILO AND GRAIN STORAGE SYSTEMS MARKET IN 2019

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 MARKET EVALUATION FRAMEWORK

FIGURE 23 MARKET EVALUATION FRAMEWORK: MARKET EXPANSIONS

AND CONSOLIDATION WITNESSED IN 2019

10.3 KEY MARKET DEVELOPMENTS

10.3.1 EXPANSIONS

TABLE 98 EXPANSIONS, 2018–2020

10.3.2 AGREEMENTS, PARTNERSHIPS, AND COLLABORATIONS

TABLE 99 AGREEMENTS, PARTNERSHIPS, AND COLLABORATIONS, 2018–2020



11 COMPANY PROFILES

(Business overview, Products offered, Recent developments, SWOT analysis & Right to win)*

11.1 AGCO CORPORATION

FIGURE 24 AGCO CORPORATION: COMPANY SNAPSHOT

11.2 AGI

FIGURE 25 AGI: COMPANY SNAPSHOT

11.3 SILOS C?RDOBA

11.4 PRADO SILOS

11.5 SYMAGA

11.6 SIMEZA

11.7 BENTALL ROWLANDS SILO STORAGE LTD.

11.8 MYSILO

11.9 SUKUP MANUFACTURING CO.

11.10 MICHA?

11.11 PRIV? SA

11.12 DEH?ETILER MAKINA

11.13 MULMIX SPA UNIPERSONALE

11.14 POLNET SP. Z O.O.

11.15 BROCK GRAIN SYSTEMS

11.16 BEHLEN MFG. CO.

11.17 SCAFCO GRAIN SYSTEMS CO.

11.18 SIOUX STEEL COMPANY

11.19 SUPERIOR GRAIN EQUIPMENT

11.20 HOFFMANN, INC.

*Details on Business overview, Products offered, Recent developments, SWOT analysis & Right to win might not be captured in case of unlisted companies.

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS



I would like to order

Product name: Grain Silos and Storage System Market by Silo Type (Flat Bottom Silo, Hopper Silo, Grain

Bins, and Other Silo Types), Commodity Type (Rice, Wheat, Maize, Soybean, Sunflower,

and Other Commodity Types), Region - Global Forecast to 2025

Product link: https://marketpublishers.com/r/GE0846D07C21EN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GE0846D07C21EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

| First name: | |
|---------------|---------------------------|
| Last name: | |
| Email: | |
| Company: | |
| Address: | |
| City: | |
| Zip code: | |
| Country: | |
| Tel: | |
| Fax: | |
| Your message: | |
| | |
| | |
| | |
| | **All fields are required |
| | Custumer signature |
| | |
| | |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970