

Micro Combined Heat & Power (Micro CHP) Market by Type (Engine, Fuel Cell), Technology (Internal Combustion Engine, Rankine Cycle Engine, Stirling Engine, PEMFC, SOFC), Application (Residential, Commercial), & Region - Global Forecast to 2020

<https://marketpublishers.com/r/GCE0C9481F7EN.html>

Date: February 2016

Pages: 136

Price: US\$ 5,650.00 (Single User License)

ID: GCE0C9481F7EN

Abstracts

“Rise in autonomous heat & electricity generation boosts the market for Micro CHP”

The global Micro CHP market is expected to reach a size of USD 4.44 billion by 2020, at a CAGR of 14.2% from 2015 to 2020. Micro CHP technology enables decentralization of energy generation. With the increasing trend of independent heat & electricity generation, the demand for Micro CHP is on the rise in countries such as Germany, the U.K., the U.S. and Japan. Government supported policies, subsidies, high electricity prices, and concern over reducing carbon footprint in the Asia-Pacific, are driving the demand of micro CHP in the region. Japan is dependent on primary energy imports, energy efficiency benefits achieved by micro CHP systems are very valuable, and are driving the demand for residential micro CHP systems in the country.

“Fuel cell-based micro CHP dominate the global market”

Fuel cell-based micro CHP held the largest market share in the global micro CHP market in 2014. It continues to hold the highest position during the forecast period, due to the focus on renewable energy generation and reduction in carbon emissions. Fuel cell-based micro CHP systems are also being developed for automotive applications and historically adopted among the majority of other micro CHP systems.

North America: The fastest growing region in the micro CHP market

In North American countries, namely the U.S. and Canada, the fast growth of micro CHP market is attributed to countries that experience long and cold winters, which require micro CHP units as a heat led product, along with electricity. Canada appears to hold great potential for as a market for micro CHPs however these activities are currently limited to the laboratory and field tests. In near future, there will be an increase in demand for residential micro CHP systems in the region due to the favorable government policies in the U.S. and focus on the reduction of greenhouse gases.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject matter experts, C-level executives of key market players, and industry consultants among other experts to obtain and verify critical qualitative and quantitative information as well as assess future market prospects. Distribution of primary interviews is as follows:

By Company Type: Tier 1- 35%, Tier 2-45%, and Tier 3-20%

By Designation: C-Level-35%, Director Level-25%, and Others -40%

By Region: North America-10%, Europe-35%, Asia-Pacific-55%

Note: Others include product managers, marketing managers, and sales managers

The tier for companies has been defined on the basis of their total revenue, as of 2013: Tier-1 = USD 5 billion, Tier-2 = USD 1 billion to USD 5 billion, and Tier-3 = USD 1 billion

Leading players of this industry have been profiled with their recent developments and other strategic activities. These include Honda Power (Japan), Vaillant Group (Germany), Viessmann Group (Germany), Ceres Power Holdings Plc (U.K.), Yanmar Holdings Co. Ltd. (Japan), BDR Thermea Group (Netherlands), Dantherm Power (Denmark), and Solid Power (Denmark) among others.

Why buy this report?

1. The report identifies and addresses key markets for micro CHP, which is useful for manufacturers, suppliers, and distributors to review production and distribution plans.
2. The report includes analysis for key countries of micro CHP by type that is engine-based and fuel cell-based micro CHP systems. It analyzes historical trends and also

forecast for 2020 assisting in strategic decision making.

3. It also presents competition by analyzing recent market developments such as contracts & agreements, new product development, expansions, and mergers & acquisitions from key global market players. It helps to understand the competition strategies and plan respective initiatives.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key Data from Primary Sources
 - 2.1.2.2 Key Industry Insights
 - 2.1.2.3 Breakdown of Primary Interviews
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES FOR MICRO CHP
- 4.2 SOFC TECHNOLOGY SEGMENT LED THE MARKET IN 2014
- 4.3 ASIA-PACIFIC ACCOUNTED FOR THE LARGEST MARKET FOR MICRO CHP IN 2014
- 4.4 ASIA-PACIFIC DOMINATED THE MICRO CHP MARKET IN 2014
- 4.5 FUEL CELL-BASED MICRO CHP DOMINATED THE GLOBAL MICRO CHP MARKET
- 4.6 MICRO CHP MARKET TREND, BY APPLICATION
- 4.7 LIFE CYCLE ANALYSIS, BY REGION

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 CLASSIFICATION OF COMBINED HEAT & POWER

5.2.1 ON THE BASIS OF END-USER

5.2.1.1 Industrial CHP

5.2.1.2 CHP with District Heating (Tele Heating)

5.2.1.3 Combined Cooling, Heating, & Power (CCHP or Tri-generation)

5.2.1.4 Packaged & Mini CHP

5.2.1.5 Micro CHP

5.3 MARKET SEGMENTATION

5.4 MARKET DYNAMICS

5.4.1 DRIVERS

5.4.1.1 Autonomous Heat & Electricity Generation

5.4.1.2 Progressive Government Support (Subsidies & Policies)

5.4.1.3 Reduction in Carbon Footprint

5.4.2 RESTRAINTS

5.4.2.1 High Price of Micro CHP Units

5.4.2.2 Consumer Utility and Assistance

5.4.2.3 Infrastructural Hurdles

5.4.3 OPPORTUNITIES

5.4.3.1 Absolute Substitute of Heating Boilers

5.4.3.2 Residential/Commercial Construction Market

5.4.4 CHALLENGES

5.4.4.1 Low Price Of Natural Gas in Europe And Other Regions

6 VALUE CHAIN ANALYSIS

6.1.1 COMPONENT MANUFACTURER

6.1.2 MICRO CHP UNIT MANUFACTURER

6.1.3 MICRO CHP UNIT DISTRIBUTOR/MARKETER

6.1.4 MICRO CHP UNIT INSTALLER

6.1.5 RESIDENTIAL/COMMERCIAL CUSTOMER

6.1.6 FUEL SUPPLIER

6.1.7 AFTER-SALES SERVICE

6.1.8 POSSIBLE SALE OF ELECTRICITY TO THE GRID

6.2 PORTER'S FIVE FORCES ANALYSIS

6.2.1 THREAT OF SUBSTITUTES

6.2.2 BARGAINING POWER OF BUYERS

- 6.2.3 BARGAINING POWER OF SUPPLIERS
- 6.2.4 THREAT OF NEW ENTRANTS
- 6.2.5 INTENSITY OF COMPETITIVE RIVALRY

7 MICRO CHP MARKET, BY TYPE

- 7.1 INTRODUCTION
- 7.2 ENGINE-BASED
- 7.3 FUEL CELL-BASED

8 MICRO CHP MARKET, BY TECHNOLOGY

- 8.1 INTRODUCTION
- 8.2 INTERNAL COMBUSTION ENGINE
- 8.3 PEMFC
- 8.4 RANKINE CYCLE ENGINE
- 8.5 STIRLING ENGINE
- 8.6 SOFC

9 MICRO CHP MARKET, BY APPLICATION

- 9.1 INTRODUCTION
- 9.2 RESIDENTIAL
- 9.3 COMMERCIAL

10 MICRO CHP MARKET, BY REGION

- 10.1 INTRODUCTION
- 10.2 ASIA-PACIFIC
 - 10.2.1 BY TYPE
 - 10.2.2 BY TECHNOLOGY
 - 10.2.3 BY APPLICATION
- 10.3 EUROPE
 - 10.3.1 BY TYPE
 - 10.3.2 BY TECHNOLOGY
 - 10.3.3 BY APPLICATION
- 10.4 NORTH AMERICA
 - 10.4.1 BY TYPE
 - 10.4.2 BY TECHNOLOGY

10.4.3 BY APPLICATION

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 COMPETITIVE SITUATION & TRENDS

11.2.1 CONTRACTS & AGREEMENTS

11.2.2 NEW PRODUCT/SERVICE/TECHNOLOGY LAUNCH

11.2.3 EXPANSIONS

11.2.4 MERGERS & ACQUISITIONS

12 COMPANY PROFILES

(Company at a Glance, Business Overview, Products Portfolio, Key Strategy, Recent Developments, SWOT Analysis & MNM View)*

12.1 INTRODUCTION

12.2 HONDA POWER

12.3 BDR THERMEA GROUP

12.4 VIESSMANN GROUP

12.5 YANMAR HOLDINGS CO. LTD.

12.6 VAILLANT GROUP

12.7 ENER-G COGEN INTERNATIONAL

12.8 CERES POWER HOLDINGS PLC

12.9 QNERGY

12.10 TOPSOE FUEL CELL

12.11 WHISPER TECH LIMITED

12.12 DANTHERM POWER

12.13 SOLID POWER

12.14 AISIN GROUP

*Details on company at a glance, recent financials, Products offered, strategies & insights, & recent developments might not be captured in case of unlisted companies.

13 APPENDIX

13.1 INSIGHTS OF INDUSTRY EXPERTS

13.2 DISCUSSION GUIDE

13.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

13.4 AVAILABLE CUSTOMIZATIONS

13.5 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 ADVANTAGES OF COMBINED HEAT AND POWER

Table 2 MICRO CHP MARKET SIZE, BY TYPE, 2013-2020 (UNITS)

Table 3 MICRO CHP MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION)

Table 4 ENGINE-BASED: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 5 ENGINE-BASED: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 6 FUEL CELL-BASED: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 7 FUEL CELL-BASED: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 8 MICRO CHP MARKET SIZE, BY TECHNOLOGY, 2013-2020 (UNITS)

Table 9 MICRO CHP MARKET SIZE, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 10 INTERNAL COMBUSTION ENGINE: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 11 INTERNAL COMBUSTION ENGINE: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 12 PEMFC: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 13 PEMFC: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 14 COMPARISON BETWEEN ORGANIC RANKINE CYCLE & STIRLING ENGINE

Table 15 RANKINE CYCLE ENGINE: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 16 RANKINE CYCLE ENGINE: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 17 STIRLING ENGINE: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 18 STIRLING ENGINE: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 19 SOFC: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 20 SOFC: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 21 MICRO CHP MARKET SIZE, BY APPLICATION, 2013-2020 (UNITS)

Table 22 MICRO CHP MARKET SIZE, BY APPLICATION, 2013-2020 (USD MILLION)

Table 23 RESIDENTIAL: MICRO CHP MARKET SIZE, BY REGION, 2013-2020

(UNITS)

Table 24 RESIDENTIAL: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 25 COMMERCIAL: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 26 COMMERCIAL: MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 27 MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (UNITS)

Table 28 MICRO CHP MARKET SIZE, BY REGION, 2013-2020 (USD MILLION)

Table 29 ASIA-PACIFIC: MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (UNITS)

Table 30 ASIA-PACIFIC: MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 31 ASIA-PACIFIC: MICRO CHP MARKET SIZE, BY TYPE, 2013-2020 (UNITS)

Table 32 ASIA-PACIFIC: MICRO CHP MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION)

Table 33 ASIA-PACIFIC: ENGINE-BASED MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (UNITS)

Table 34 ASIA-PACIFIC: ENGINE-BASED MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 35 ASIA-PACIFIC: FUEL-CELL BASED MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (UNITS)

Table 36 ASIA-PACIFIC: FUEL-CELL BASED MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 37 ASIA-PACIFIC: MICRO CHP MARKET SIZE, BY TECHNOLOGY, 2013-2020 (UNITS)

Table 38 ASIA-PACIFIC: MICRO CHP MARKET SIZE, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 39 ASIA-PACIFIC: MICRO CHP MARKET SIZE, BY APPLICATION, 2013-2020 (UNITS)

Table 40 ASIA-PACIFIC: MICRO CHP MARKET SIZE, BY APPLICATION, 2013-2020 (USD MILLION)

Table 41 EUROPE: MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (UNITS)

Table 42 EUROPE: MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 43 EUROPE: MICRO CHP MARKET SIZE, BY TYPE, 2013-2020 (UNITS)

Table 44 EUROPE: MICRO CHP MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION)

Table 45 EUROPE: ENGINE-BASED MICRO CHP MARKET SIZE, BY COUNTRY,

2013-2020 (UNITS)

Table 46 EUROPE: ENGINE-BASED MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 47 EUROPE: FUEL CELL-BASED MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (UNITS)

Table 48 EUROPE: FUEL CELL-BASED MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 49 EUROPE: MICRO CHP MARKET SIZE, BY TECHNOLOGY, 2013-2020 (UNITS)

Table 50 EUROPE: MICRO CHP MARKET SIZE, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 51 EUROPE: MICRO CHP MARKET SIZE, BY APPLICATION, 2013-2020 (UNITS)

Table 52 EUROPE: MICRO CHP MARKET SIZE, BY APPLICATION, 2013-2020 (USD MILLION)

Table 53 NORTH AMERICA: MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (UNITS)

Table 54 NORTH AMERICA: MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 55 NORTH AMERICA: MICRO CHP MARKET SIZE, BY TYPE, 2013-2020 (UNITS)

Table 56 NORTH AMERICA: MICRO CHP MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION)

Table 57 NORTH AMERICA: ENGINE-BASED MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (UNITS)

Table 58 NORTH AMERICA: ENGINE-BASED MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 59 NORTH AMERICA: FUEL-CELL BASED MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (UNITS)

Table 60 NORTH AMERICA: FUEL-CELL BASED MICRO CHP MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)

Table 61 NORTH AMERICA: MICRO CHP MARKET SIZE, BY TECHNOLOGY, 2013-2020 (UNITS)

Table 62 NORTH AMERICA: MICRO CHP MARKET SIZE, BY TECHNOLOGY, 2013-2020 (USD MILLION)

Table 63 NORTH AMERICA: MICRO CHP MARKET SIZE, BY APPLICATION, 2013-2020 (UNITS)

Table 64 NORTH AMERICA: MICRO CHP MARKET SIZE, BY APPLICATION, 2013-2020 (USD MILLION)

Table 65 CONTRACTS & AGREEMENTS, 2012–2015

Table 66 NEW PRODUCT/SERVICE/TECHNOLOGY LAUNCHES, 2012-2015

Table 67 EXPANSIONS, 2014–2015

Table 68 MERGERS & ACQUISITIONS, 2012–2015

List Of Figures

LIST OF FIGURES

Figure 1 MARKETS COVERED: MICRO-CHP MARKET

Figure 2 MICRO CHP MARKET: RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY, DESIGNATION, & REGION

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 6 DATA TRIANGULATION METHODOLOGY

Figure 7 ASIA-PACIFIC DOMINATED THE MICRO CHP MARKET IN 2014

Figure 8 MICRO CHP MARKET SIZE (VALUE): TECHNOLOGY SNAPSHOT

Figure 9 ASIA-PACIFIC IS EXPECTED TO HOLD THE MAXIMUM SHARES OF PEMFC MICRO CHP MARKET FROM 2015 TO 2020

Figure 10 FUEL CELL-BASED MICRO CHP MARKET EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 11 ATTRACTIVE MARKET OPPORTUNITIES IN FUEL CELL TECHNOLOGY DURING THE FORECAST PERIOD

Figure 12 SOFC PROJECTED TO BE THE FASTEST GROWING TECHNOLOGY SEGMENT (VALUE) DURING THE FORECAST PERIOD

Figure 13 RESIDENTIAL APPLICATION OF MICRO CHP DOMINATED THE ASIA-PACIFIC MARKET IN 2014

Figure 14 JAPAN ACCOUNTED FOR THE LARGEST MARKET SHARE (VALUE) IN 2014

Figure 15 FUEL CELL-BASED MICRO CHP DOMINATED THE OVERALL MICRO CHP MARKET IN TOP THREE COUNTRIES IN 2014

Figure 16 RESIDENTIAL APPLICATION SEGMENT EXPECTED TO DOMINATE THE MICRO CHP MARKET DURING THE FORECAST PERIOD

Figure 17 NORTH AMERICA IS EXPECTED TO EXPERIENCE FASTEST GROWTH IN THE MICRO CHP MARKET TILL 2020

Figure 18 MARKET SEGMENTATION: MICRO CHP MARKET

Figure 19 MARKET DYNAMICS: MICRO CHP MARKET

Figure 20 EUROPE AND THE U.S. AVERAGE RESIDENTIAL ELECTRICITY PRICES

Figure 21 CLASSIFICATION OF GOVERNMENT SUPPORT SCHEMES

Figure 22 NATURAL GAS PRICES (USD PER MILLION BTU)

Figure 23 VALUE CHAIN ANALYSIS: MAJOR VALUE IS ADDED DURING MANUFACTURING & ASSEMBLY PROCESS

Figure 24 ATTRACTIVE MARKET WITH LOW INTENSITY OF COMPETITIVE

RIVALRY, FROM 2015–2020

Figure 25 MICRO CHP: CURRENT TECHNOLOGIES

Figure 26 MICRO CHP: NEW PRODUCT TECHNOLOGY ADOPTION LIFE CYCLE

Figure 27 MICRO CHP MARKET SIZE (VOLUME): APPLICATION TREND, 2014

Figure 28 RESIDENTIAL END-USE OF POWER

Figure 29 REGIONAL SNAPSHOT: NORTH AMERICAN COUNTRIES EXPECTED TO BE NEW HOTSPOTS TILL 2020

Figure 30 ASIA-PACIFIC: REGIONAL SNAPSHOT

Figure 31 EUROPE: REGIONAL SNAPSHOT

Figure 32 COMPANIES ADOPTED THE STRATEGY OF CONTRACTS & AGREEMENTS TO GAIN A LARGER MARKET SHARE, 2010–2015

Figure 33 MARKET EVALUATION FRAMEWORK: TOP COMPANIES ON THE BASIS OF DEVELOPMENTS, 2010–2015

Figure 34 MARKET EVOLUTION FRAMEWORK: CONTRACTS & AGREEMENTS AND NEW PRODUCT LAUNCHES FUELED THE GROWTH OF COMPANIES FROM 2010 TO 2015

Figure 35 GEOGRAPHIC REVENUE MIX OF TOP 5 MARKET PLAYERS

Figure 36 HONDA POWER: COMPANY SNAPSHOT

Figure 37 HONDA POWER: SWOT ANALYSIS

Figure 38 BDR THERMEA GROUP: SWOT ANALYSIS

Figure 39 VIESSMANN GROUP: SWOT ANALYSIS

Figure 40 YANMAR HOLDINGS CO. LTD: SWOT ANALYSIS

Figure 41 VAILLANT GROUP: SWOT ANALYSIS

Figure 42 CERES POWER HOLDINGS PLC: BUSINESS OVERVIEW

Figure 43 DANTHERM POWER: BUSINESS OVERVIEW

Figure 44 AISIN SEIKI CO. LTD.: BUSINESS OVERVIEW

I would like to order

Product name: Micro Combined Heat & Power (Micro CHP) Market by Type (Engine, Fuel Cell), Technology (Internal Combustion Engine, Rankine Cycle Engine, Stirling Engine, PEMFC, SOFC), Application (Residential, Commercial), & Region - Global Forecast to 2020

Product link: <https://marketpublishers.com/r/GCE0C9481F7EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GCE0C9481F7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970