

Global & China Wind Turbine Market – By Offshore/Onshore Type, Geography, Installed Capacity, Price Trends & Forecasts (2010 – 2015)

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Abstracts

The report 'Global & China wind turbine market' is a study of global wind turbine market scenario with special emphasis on China. The report is divided into two parts, first is Global wind turbine market and second China wind turbine market. The purpose of report is to highlight points which are actionable for its stakeholders i.e. turbine manufacturers, turbine component suppliers, raw material suppliers, wind farm developers, investors, and government agencies and industry associations. The report does so with the help of 108 diagrams and figures which include market numbers from all possible angles and also forecast the wind turbine market scenario till 2015.

First part, Global wind turbine market analyze the global market by breaking it into geographies – Europe, America, Asia Pacific and Rest of the World (ROW); type of wind farm – onshore and offshore; turbine component – gearbox, blades, tower and other parts; raw material – steel, carbon/fiber plastics, adhesive and other materials; and turbine size in megawatt. Each market is forecasted till 2015 with volume (megawatt), value (\$ billion) and price (per megawatt) analysis. Related policies and regulations of top eight countries and global turbine market trends with the help of burning issues, market drivers, restraints and opportunities are also discussed in the chapter.

Second part is all about China wind turbine market includes market drivers, opportunities, restraints and burning issues. The chapter explains related policies and regulations in China in depth and identifies strategies followed by top turbine manufacturers to win Chinese turbine market as winning imperatives.

The report also identifies market shares of top global non-Chinese turbine manufacturers and top Chinese turbine manufacturers and these companies are



profiled with their recent developments and strategies adopted with financial analysis.

Market Covered

This report analyzes the wind turbine market in terms of cumulative and new installed capacities (MW) in North America, Europe, Asia Pacific and Rest of the World (ROW) and in China. The report covers types and sizes of wind turbines and the technologies. Recent updates and developments in global and China wind turbine markets are also included in the report.

Stakeholders

The intended audience of this report includes:

Wind turbine component suppliers

Wind farm developers and investors

Raw material suppliers

Government agencies and industry associations

Research Methodology

The report 'Global and China Wind Turbine Market' is analyzed and forecasted for the period 2010 to 2015. The market forecasts are based on primary and secondary research data. The secondary research was based on paid sources such as Factiva and industry associations such as government resources like Global Wind Energy Council (GWEC), International Energy Association (IEA), World Wind Energy Association (WWEA), U.S. Information Energy Agency (EIA), European Wind Energy Association (EWEA), National Energy Administration - China (NEA), National Development and Reform Commission - China (NDRC), Renewable Energy & Energy Efficiency Partnership (REEEP), company websites and news articles.

For future forecast, the global market is divided into four regions: Europe, America, Asia Pacific and Rest of the World (ROW). List of countries region wise is provided in



Appendix. Megawatt installations forecasts consider different countries renewable energy targets, plans, wind potentials and investments. For value analysis (dollar billion market), the report assumes three things: No major change in steel prices during 2010 to 2015. There is no inflation or value of US dollar is constant during the period and no major change in wind turbine technology that may lead to change in production lines at manufacturing. Also, the cost breakdown by turbine components and by raw material is assumed to be fixed from 2008 to 2015.



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