

Biopesticides Market by Type (Bioinsecticides, Biofungicides, Bionematicides), Crop Type (Cereals & Grains, Oilseeds & Pulses), Formulation (Liquid and Dry), Source (Microbials, Biochemicals) Mode of Application, Region - Global Forecast to 2028

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Abstracts

The biopesticides market is projected to grow from USD 6.7 billion in 2023 to USD 13.9 billion by 2028 growing at a CAGR of 15.9% during the forecast period. The surging consumer demand for organic and pesticide-free food has significantly propelled the biopesticides market. Farmers engaged in organic crop production heavily rely on biopesticides to meet consumer expectations and maintain compliance with stringent organic certification standards. Moreover, the increasing global demand for sustainable agricultural practices has emerged as a pivotal driver. Biopesticides serve as an eco-friendly alternative to synthetic pesticides, perfectly aligning with the overarching goal of sustainable farming by mitigating environmental impact.

“Biofungicides is the second largest segment among types of biopesticides in 2022. “

The increasing consumer demand for food products free from pesticide residues has contributed to the rising popularity of biofungicides. Biofungicides are favored as they leave minimal to no residue on crops. Copper-based biofungicides, like Bordeaux mixture, have been widely employed in organic farming for many years to effectively control fungal diseases without leaving harmful residues. Furthermore, the growing adoption of sustainable farming practices has further propelled the demand for biofungicides. These eco-friendly solutions align with integrated pest management (IPM) strategies and organic farming principles. For instance, biofungicides derived from *Trichoderma* species, such as *Trichoderma harzianum*, offer dual benefits by effectively combating diseases like *Fusarium* and *Rhizoctonia* while promoting plant growth and

enhancing soil health.

“The application of biopesticides in fruits & vegetables is accounting for the largest share in the crop type segment.”

The demand for pesticide-free and residue-free fruits and vegetables is rising among consumers. Biopesticides, derived from natural sources, provide a safer alternative to chemical pesticides while leaving minimal residues on crops. This meets the growing preference for healthier and more sustainable food choices. Fruits and vegetables rely on beneficial insects for pollination and pest control, and biopesticides pose minimal risks to these organisms, ensuring their survival and maintaining ecological balance. Additionally, many biopesticides have shorter pre-harvest intervals, allowing farmers to manage pests closer to harvest time without exceeding residue limits, providing flexibility in pest and disease management.

“Asia Pacific is projected to witness substantial growth during the forecast period in the biopesticides market.”

The Asia Pacific region is characterized by its diverse range of crops and high pest pressure, creating a strong demand for effective pest control solutions. Biopesticides have emerged as targeted alternatives for managing specific pests and diseases while minimizing environmental impact. For example, in rice cultivation, biopesticides based on *Bacillus thuringiensis* have proven successful in controlling the rice stem borer, a major pest in the region. Moreover, the Asia Pacific region has experienced notable growth in organic farming, where biopesticides play a vital role in pest management strategies. Organic farmers rely on biopesticides to meet the increasing consumer demand for organic produce, driving the adoption and market growth of these eco-friendly solutions in the region.

The Break-up of Primaries:

By Value Chain: Demand Side – 41.0%, Supply-side – 59.0%

By Designation: CXOs – 31.0%, Managers level – 24.0%, Executives – 45.0%

By Region: North America – 24.0%, Europe – 29%, APAC – 32.0%, RoW - 15.0%

Leading players profiled in this report:

BASF SE (Germany)

Bayer AG (Germany)

Syngenta AG (Switzerland)

UPL (India)

FMC Corporation (US)

Pro Farm Group Inc. (US)

Novozymes (Denmark)

Isagro S.p.A (Italy)

Nufarm (Australia)

Certis USA L.L.C. (US)

Koppert (Netherlands)

Biobest Group NV (Belgium)

SOM Phytopharma India Ltd (India)

Valent BioSciences LLC (US)

Stockton bio-ag technologies (Israel)

Andermatt Group AG. (Switzerland)

IPL Biologicals (India)

Vegalab S.A (US)

BioWorks, Inc. (US)

BIONEMA (Wales)

Research Coverage:

The report segments the biopesticides market based on formulation, type, crop type, source, mode of application, and region. In terms of insights, this report has focused on various levels of analyses—the competitive landscape, end-use analysis, and company profiles, which together comprise and discuss views on the emerging & high-growth segments of the biopesticides market, high-growth regions, countries, government initiatives, drivers, restraints, opportunities, and challenges. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, services; key strategies; Contracts, partnerships, and agreements. new product launches, mergers and acquisitions, and recent developments associated with the biopesticides market. Competitive analysis of upcoming startups in the biopesticides market ecosystem is covered in this report.

Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall biopesticides market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities. The report provides insights on the following pointers:

Analysis of key drivers (high costs associated with the development of new synthetic crop protection products, chemical pesticides ban, and awareness programs by government agencies, and increase in acceptance of organic food), restraints (technological limitations for the use of biological products) opportunities (advancements in microbial research undertaken by key players across regions, pest developing resistance to crop protection chemicals, and growth opportunities in developing regions such as Asia pacific and South America), and challenges (preference for chemicals pesticides among farmers in developing countries).

Product Development/Innovation: Detailed insights on, research & development

activities, and new product launches in the biopesticides market

Market Development: Comprehensive information about lucrative markets – the report analyses the biopesticides market across varied regions.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the biopesticides market

Competitive Assessment: In-depth assessment of market shares, growth strategies, and product offerings of leading players like BASF SE (Germany), Bayer AG (Germany), Syngenta AG (Switzerland), UPL (India), FMC Corporation (US), Pro Farm Group Inc. (US), Novozymes (Denmark), Isagro S.p.A (Italy), Nufarm (Australia), Certis USA L.L.C. (US), Koppert (Netherlands), Biobest Group NV (Belgium), SOM Phytopharma India Ltd (India), Valent BioSciences LLC (US), Stockton bio-ag technologies (Israel), Andermatt Group AG. (Switzerland), IPL Biologicals (India), Vegalab S.A (US), BioWorks, Inc. (US), BIONEMA (Wales) among others in the biopesticides market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS & EXCLUSIONS

1.4 STUDY SCOPE

FIGURE 1 BIOPESTICIDES MARKET SEGMENTATION

1.4.1 REGIONAL SEGMENTATION

1.4.2 PERIOD CONSIDERED

1.5 CURRENCY CONSIDERED

TABLE 1 USD EXCHANGE RATES, 2019–2022

1.6 VOLUME UNIT CONSIDERED

1.7 STAKEHOLDERS

1.8 SUMMARY OF CHANGES

1.9 RECESSION IMPACT ANALYSIS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 BIOPESTICIDES MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS BY COMPANY TYPE, DESIGNATION, AND REGION

2.2 MARKET SIZE ESTIMATION

2.2.1 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

FIGURE 4 BIOPESTICIDES MARKET SIZE ESTIMATION (DEMAND-SIDE)

FIGURE 5 BIOPESTICIDES MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

2.2.2 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

FIGURE 6 BIOPESTICIDES MARKET SIZE ESTIMATION, BY TYPE (SUPPLY-SIDE)

FIGURE 7 BIOPESTICIDES MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

2.3 DATA TRIANGULATION

FIGURE 8 DATA TRIANGULATION

2.4 ASSUMPTIONS

TABLE 2 ASSUMPTIONS

2.5 RESEARCH LIMITATIONS AND ASSOCIATED RISKS

2.6 RECESSION IMPACT ANALYSIS

2.6.1 MACRO INDICATORS OF RECESSION

FIGURE 9 INDICATORS OF RECESSION

FIGURE 10 WORLD INFLATION RATE: 2011–2021

FIGURE 11 GLOBAL GDP: 2011–2021 (USD TRILLION)

3 EXECUTIVE SUMMARY

TABLE 3 BIOPESTICIDES MARKET SNAPSHOT, 2023 VS. 2028

FIGURE 12 BIOPESTICIDES MARKET, BY TYPE, 2023 VS. 2028 (USD MILLION)

FIGURE 13 BIOPESTICIDES MARKET, BY MODE OF APPLICATION, 2023 VS. 2028 (USD MILLION)

FIGURE 14 BIOPESTICIDES MARKET, BY SOURCE, 2023 VS. 2028 (USD MILLION)

FIGURE 15 BIOPESTICIDES MARKET, BY FORMULATION, 2023 VS. 2028 (USD MILLION)

FIGURE 16 BIOPESTICIDES MARKET, BY CROP TYPE, 2023 VS. 2028 (USD MILLION)

FIGURE 17 BIOPESTICIDES MARKET: REGIONAL SNAPSHOT

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN BIOPESTICIDES MARKET

FIGURE 18 GRADUAL PHASE-OUT OF KEY ACTIVE INGREDIENTS TO DRIVE BIOPESTICIDES MARKET GROWTH

4.2 BIOPESTICIDES MARKET, BY REGION

FIGURE 19 NORTH AMERICA TO DOMINATE BIOPESTICIDES MARKET IN TERMS OF VALUE

FIGURE 20 EUROPE TO GROW AT HIGHEST RATE DURING FORECAST PERIOD IN VOLUME TERMS

4.3 BIOPESTICIDES MARKET, BY TYPE

FIGURE 21 BIOINSECTICIDES TO ACCOUNT FOR LARGEST MARKET AMONG TYPES DURING FORECAST PERIOD

FIGURE 22 BIONEMATOCIDES SEGMENT TO GROW AT HIGHEST CAGR IN TERMS OF VOLUME

4.4 BIOPESTICIDES MARKET, BY FORMULATION

FIGURE 23 LIQUID-BASED BIOPESTICIDES SEGMENT TO ACCOUNT FOR

LARGER SIZE DURING FORECAST PERIOD

4.5 BIOPESTICIDES MARKET, BY MODE OF APPLICATION

FIGURE 24 DEMAND FOR FOLIAR SPRAYS TO BE HIGHEST DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MACROECONOMIC INDICATORS

5.2.1 GROWTH IN ORGANIC AGRICULTURAL PRACTICES

FIGURE 25 ORGANIC AGRICULTURE SHARE, BY REGION, 2021

FIGURE 26 TOP TEN COUNTRIES WITH LARGE AREAS UNDER ORGANIC FARMING, 2021 (MILLION HECTARES)

5.2.2 INCREASE IN INCIDENCES OF PEST ATTACKS ON FRUIT AND VEGETABLE CROPS

5.2.3 RELUCTANCE IN ADOPTION OF HARMFUL CHEMICAL PESTICIDES IN DEVELOPED MARKETS

5.3 MARKET DYNAMICS

FIGURE 27 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 High costs associated with development of new synthetic crop protection products

FIGURE 28 TRENDS OF NEW ACTIVE INGREDIENT LAUNCHES OVER SIX DECADES, 1950–2010

5.3.1.2 Chemical pesticide bans and awareness programs by government agencies

5.3.1.3 Increase in acceptance of organic food

FIGURE 29 EUROPE: ORGANIC MARKET SHARE, BY KEY COUNTRY, 2021

FIGURE 30 ORGANIC FARMLAND AREA, 2012–2021 (MILLION HECTARES)

5.3.2 RESTRAINTS

5.3.2.1 Technological limitations to use biological products

5.3.3 OPPORTUNITIES

5.3.3.1 Advancements in microbial research undertaken by key players across regions

5.3.3.2 Pest developing resistance to crop protection chemicals

5.3.3.3 Growth opportunities in developing regions

FIGURE 31 TOP 10 COUNTRIES FOR TOTAL PESTICIDE USAGE IN AGRICULTURE, 2020 ('000 TONNES)

5.3.4 CHALLENGES

5.3.4.1 Preference for chemical pesticides among farmers in developing countries

FIGURE 32 TOTAL NUMBER OF ACTIVE INGREDIENTS AVAILABLE AT GLOBAL LEVEL, 1950–2010

6 INDUSTRY TRENDS

6.1 OVERVIEW

6.2 REGULATORY FRAMEWORK

6.2.1 NORTH AMERICA

6.2.1.1 US

6.2.1.2 Canada

6.2.2 EUROPEAN UNION

6.2.2.1 European Food Safety Authority (EFSA)

6.2.2.2 Confederation of European Pest Management Association (CEPA)

6.2.2.3 European Committee for Standardization (CEN)

6.2.3 ASIA PACIFIC

6.2.3.1 China

6.2.3.2 India

6.2.4 SOUTH AMERICA

6.2.4.1 Brazil

6.2.5 MIDDLE EAST

6.2.5.1 Egypt

6.2.5.2 UAE

6.2.5.3 SAUDI ARABIA

6.3 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 4 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 5 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 6 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 7 SOUTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 8 MIDDLE EAST: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

6.4 PATENT ANALYSIS

FIGURE 33 NUMBER OF PATENTS APPROVED FOR BIOPESTICIDES IN GLOBAL MARKET, 2013–2023

FIGURE 34 JURISDICTIONS WITH MOST PATENT APPROVALS FOR

BIOPESTICIDES, 2013–2023**TABLE 9 RECENT PATENTS GRANTED FOR BIOPESTICIDES****6.5 VALUE CHAIN ANALYSIS****FIGURE 35 VALUE CHAIN ANALYSIS****6.6 TRENDS/DISRUPTIONS IMPACTING BUYERS IN BIOPESTICIDES MARKET****FIGURE 36 TRENDS/DISRUPTIONS IMPACTING BUYERS IN BIOPESTICIDES MARKET****6.7 MARKET MAP AND ECOSYSTEM****TABLE 10 BIOPESTICIDES MARKET ECOSYSTEM****FIGURE 37 MARKET MAP****6.8 TRADE ANALYSIS****TABLE 11 EXPORT VALUE OF INSECTICIDES, RODENTICIDES, FUNGICIDES, HERBICIDES, ANTI-SPROUTING PRODUCTS AND PLANT-GROWTH REGULATORS, DISINFECTANTS, AND SIMILAR PRODUCTS FOR KEY COUNTRIES, 2022 (USD THOUSAND)****TABLE 12 IMPORT VALUE OF INSECTICIDES, RODENTICIDES, FUNGICIDES, HERBICIDES, ANTI-SPROUTING PRODUCTS AND PLANT-GROWTH REGULATORS, DISINFECTANTS, AND SIMILAR PRODUCTS FOR KEY COUNTRIES, 2022 (USD THOUSAND)****6.9 PRICING ANALYSIS****6.9.1 AVERAGE SELLING PRICE TREND OF KEY MARKET PLAYERS, BY TYPE****FIGURE 38 BIOPESTICIDES MARKET PRICING ANALYSIS AMONG KEY PLAYERS, BY TYPE, 2022 (USD/KG)****FIGURE 39 BIOPESTICIDES MARKET PRICING ANALYSIS, BY TYPE, 2018–2022 (USD/KG)****FIGURE 40 BIOPESTICIDES MARKET PRICING ANALYSIS, REGION, 2018–2022 (USD/KG)****6.10 TECHNOLOGY ANALYSIS****6.10.1 PEPTIDE-BASED PLANT EXTRACT BIOPESTICIDES****6.10.2 NANO BIOPESTICIDES****6.10.3 PECTIN AND CHITOSAN-BASED BIOPESTICIDES****6.10.4 PHEROMONE-BASED CROP PROTECTION PRODUCTS****6.10.5 DRONE FARMING****6.11 CASE STUDY ANALYSIS****6.11.1 USE CASE 1: UPL LIMITED ANNOUNCED NEW BUSINESS UNIT, NATURAL PLANT PROTECTION (NPP), TO FOCUS ON BIOLOGICAL SOLUTIONS****6.11.2 USE CASE 2: KOPPERT BIOLOGICAL SYSTEMS ACQUIRED GEOCOM TO FOCUS ON PRECISION AGRIFARMING****6.12 KEY CONFERENCES AND EVENTS**

TABLE 13 BIOPESTICIDES MARKET: DETAILED LIST OF CONFERENCES AND EVENTS, 2023–2024

6.13 KEY STAKEHOLDERS AND BUYING CRITERIA

6.13.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 41 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE MODES OF APPLICATION

TABLE 14 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE MODES OF APPLICATION

6.13.2 BUYING CRITERIA

FIGURE 42 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE TYPES OF BIOPESTICIDES

TABLE 15 KEY BUYING CRITERIA FOR TOP THREE TYPES OF BIOPESTICIDES

6.14 PORTER'S FIVE FORCES ANALYSIS

TABLE 16 PORTER'S FIVE FORCES ANALYSIS

6.14.1 THREAT FROM NEW ENTRANTS

6.14.2 THREAT FROM SUBSTITUTES

6.14.3 BARGAINING POWER OF SUPPLIERS

6.14.4 BARGAINING POWER OF BUYERS

6.14.5 INTENSITY OF COMPETITIVE RIVALRY

7 BIOPESTICIDES MARKET, BY CROP TYPE

7.1 INTRODUCTION

FIGURE 43 BIOPESTICIDES MARKET, BY CROP TYPE, 2023 VS. 2028 (USD MILLION)

TABLE 17 BIOPESTICIDES MARKET, BY CROP TYPE, 2019–2022 (USD MILLION)

TABLE 18 BIOPESTICIDES MARKET, BY CROP TYPE, 2023–2028 (USD MILLION)

7.2 CEREALS & GRAINS

TABLE 19 CEREAL & GRAIN CROPS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 20 CEREAL & GRAIN CROPS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 21 CEREAL & GRAIN CROPS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 22 CEREAL & GRAIN CROPS MARKET, BY TYPE, 2023–2028 (USD MILLION)

7.2.1 CORN

7.2.1.1 Corn affected by fall armyworm

7.2.2 WHEAT

7.2.2.1 Aphids cause severe damage to wheat crop

7.2.3 RICE

7.2.3.1 Bacillus thuringiensis to be effective against leaf folder and stem borer

7.2.4 OTHER CEREALS & GRAINS

7.3 OILSEEDS & PULSES

TABLE 23 OILSEED & PULSE CROPS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 24 OILSEED & PULSE CROPS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 25 OILSEED & PULSE CROPS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 26 OILSEED & PULSE CROPS MARKET, BY TYPE, 2023–2028 (USD MILLION)

7.3.1 SOYBEAN

7.3.1.1 Infestation from root-knot nematodes to be severe in soybean crops

7.3.2 SUNFLOWER

7.3.2.1 Preference for sunflower oil and confectionery value of sunflower seed to drive demand

7.3.3 OTHER OILSEEDS & PULSES

7.4 FRUITS & VEGETABLES

TABLE 27 FRUIT & VEGETABLE CROPS MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 28 FRUIT & VEGETABLE CROPS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 29 FRUIT & VEGETABLE CROPS MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 30 FRUIT & VEGETABLE CROPS MARKET, BY TYPE, 2023–2028 (USD MILLION)

7.4.1 ROOT & TUBER VEGETABLES

7.4.1.1 Range of pests, diseases, and nematodes cause economic losses in root & tuber vegetables

7.4.2 LEAFY VEGETABLES

7.4.2.1 Bacillus subtilis, Myrothecium verrucaria, and Streptomyces lydicus used on leafy vegetables

7.4.3 POME FRUITS

7.4.3.1 Biocontrol agents found to be effective on pome fruits

7.4.4 BERRIES

7.4.4.1 Biological solutions augment export of berries under increasingly stringent regulations

7.4.5 CITRUS FRUITS

7.4.5.1 Citrus canker disease boosts use of antagonists

7.4.6 OTHER FRUITS & VEGETABLES

7.5 OTHER CROP TYPES

TABLE 31 OTHER CROP TYPES MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 32 OTHER CROP TYPES MARKET, BY REGION, 2023–2028 (USD MILLION)

8 BIOPESTICIDES MARKET, BY FORMULATION

8.1 INTRODUCTION

FIGURE 44 BIOPESTICIDES MARKET, BY FORMULATION, 2023 VS. 2028 (USD MILLION)

TABLE 33 BIOPESTICIDES MARKET, BY FORMULATION, 2019–2022 (USD MILLION)

TABLE 34 BIOPESTICIDES MARKET, BY FORMULATION, 2023–2028 (USD MILLION)

8.2 LIQUID

TABLE 35 LIQUID BIOPESTICIDES MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 36 LIQUID BIOPESTICIDES MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 37 LIQUID BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 38 LIQUID BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

8.2.1 EMULSIFIABLE CONCENTRATES

8.2.1.1 Emulsifiable concentrate offers ease of handling and requires less agitation

8.2.2 SUSPENSION CONCENTRATES

8.2.2.1 Suspension concentrates to be safe for operator and environment

8.2.3 SOLUBLE LIQUID CONCENTRATES

8.2.3.1 Soluble liquid concentrates tend to have lower viscosities than suspension concentrates

8.3 DRY

TABLE 39 DRY BIOPESTICIDES MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 40 DRY BIOPESTICIDES MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 41 DRY BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 42 DRY BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

8.3.1 DRY GRANULES

8.3.1.1 Application is limited under UV light

8.3.2 WATER-DISPERSIBLE GRANULES

8.3.2.1 Water-dispersible granules to be relatively dust-free and provide good storage

viability

8.3.3 WETTABLE POWDERS

8.3.3.1 Fine wettable powders require adequate safety measures while handling

9 BIOPESTICIDES MARKET, BY MODE OF APPLICATION

9.1 INTRODUCTION

FIGURE 45 BIOPESTICIDES MARKET, BY MODE OF APPLICATION, 2023 VS. 2028 (USD MILLION)

TABLE 43 BIOPESTICIDES MARKET, BY MODE OF APPLICATION, 2019–2022 (USD MILLION)

TABLE 44 BIOPESTICIDES MARKET, BY MODE OF APPLICATION, 2023–2028 (USD MILLION)

9.2 SEED TREATMENT

9.2.1 HIGH DEMAND FOR SEED COATING IN COMMERCIAL AGRICULTURE OPERATIONS TO AUGMENT UTILIZATION OF SEED TREATMENT

TABLE 45 BIOPESTICIDE SEED TREATMENT MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 46 BIOPESTICIDE SEED TREATMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

9.3 SOIL TREATMENT

9.3.1 LESSER SOIL CONTAMINATION, COUPLED WITH INCREASING DEMAND FOR ORGANIC FOOD, TO DRIVE SOIL TREATMENT

TABLE 47 BIOPESTICIDE SOIL TREATMENT MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 48 BIOPESTICIDE SOIL TREATMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

9.4 FOLIAR SPRAY

9.4.1 QUICK, EFFECTIVE APPLICATION AND RISE IN DEMAND FOR HORTICULTURE CROPS TO DRIVE FOLIAR APPLICATION

TABLE 49 BIOPESTICIDE FOLIAR SPRAY MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 50 BIOPESTICIDE FOLIAR SPRAY MARKET, BY REGION, 2023–2028 (USD MILLION)

9.5 OTHER MODES OF APPLICATION

TABLE 51 OTHER MODES OF BIOPESTICIDE APPLICATION MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 52 OTHER MODES OF BIOPESTICIDE APPLICATION MARKET, BY REGION, 2023–2028 (USD MILLION)

10 BIOPESTICIDES MARKET, BY SOURCE

10.1 INTRODUCTION

FIGURE 46 BIOPESTICIDES MARKET, BY SOURCE, 2023 VS. 2028 (USD MILLION)

TABLE 53 BIOPESTICIDES MARKET, BY SOURCE, 2019–2022 (USD MILLION)

TABLE 54 BIOPESTICIDES MARKET, BY SOURCE, 2023–2028 (USD MILLION)

10.2 MICROBIAL

10.2.1 REDUCED DEVELOPMENT COSTS FOR MICROBIAL, PEST–SPECIFICITY, AND RESIDUE-FREE NATURE BIOPESTICIDES

TABLE 55 MICROBIAL BIOPESTICIDES MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 56 MICROBIAL BIOPESTICIDES MARKET, BY REGION, 2023–2028 (USD MILLION)

10.3 BIOCHEMICALS

10.3.1 STRINGENT REGULATORY POLICIES ON CONVENTIONAL AGROCHEMICALS

TABLE 57 BIOCHEMICAL BIOPESTICIDES MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 58 BIOCHEMICAL BIOPESTICIDES MARKET, BY REGION, 2023–2028 (USD MILLION)

10.4 BENEFICIAL INSECTS

10.4.1 NATURAL AND UNIQUE MODE OF ACTION AND CONVENIENT APPLICATION TO SPUR USAGE OF BENEFICIAL INSECTS

TABLE 59 BENEFICIAL INSECT PESTICIDES MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 60 BENEFICIAL INSECT PESTICIDES MARKET, BY REGION, 2023–2028 (USD MILLION)

11 BIOPESTICIDES MARKET, BY TYPE

11.1 INTRODUCTION

FIGURE 47 BIOPESTICIDES MARKET, BY TYPE, 2023 VS. 2028 (USD MILLION)

TABLE 61 BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 62 BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 63 BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (KT)

TABLE 64 BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (KT)

11.2 BIOINSECTICIDES

TABLE 65 BIOINSECTICIDES MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 66 BIOINSECTICIDES MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 67 BIOINSECTICIDES MARKET, BY REGION, 2019–2022 (KT)

TABLE 68 BIOINSECTICIDES MARKET, BY REGION, 2023–2028 (KT)

TABLE 69 BIOINSECTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 70 BIOINSECTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

11.2.1 BACILLUS THURINGIENSIS

11.2.1.1 Wide-scale availability, target-specificity, and efficiency to popularize use of Bt

11.2.2 BEAUVERIA BASSIANA

11.2.2.1 Availability in various formulations

11.2.3 METARHIZIUM ANISOPLIAE

11.2.3.1 Metarhizium anisopliae to be effective in controlling caterpillars

11.2.4 VERTICILLIUM LECANII

11.2.4.1 Wide applications of Verticillium lecanii on ornamentals, vegetable crops, nurseries, lawns, and vegetable field crops

11.2.5 BACULOVIRUS

11.2.5.1 Baculovirus to witness significant demand as an effective biocontrol tool adopted in IPM programs

11.2.6 OTHER BIOINSECTICIDES

11.3 BIOFUNGICIDES

TABLE 71 BIOFUNGICIDES MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 72 BIOFUNGICIDES MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 73 BIOFUNGICIDES MARKET, BY REGION, 2019–2022 (KT)

TABLE 74 BIOFUNGICIDES MARKET, BY REGION, 2023–2028 (KT)

TABLE 75 BIOFUNGICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 76 BIOFUNGICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

11.3.1 TRICHODERMA

11.3.1.1 Easy availability of Trichoderma and its long shelf life to encourage adoption among farmers

TABLE 77 SECONDARY METABOLITES RELEASED BY TRICHODERMA SPP.

11.3.2 BACILLUS

11.3.2.1 Bacillus to witness significant growth as plant growth regulator and for controlling pathogenic fungi

11.3.3 PSEUDOMONAS

11.3.3.1 Rise in demand for pseudomonads as broad-spectrum biofungicides across crop types

11.3.4 STREPTOMYCES

11.3.4.1 Streptomyces species eliminate pathogenic antagonists by secreting volatile compounds

TABLE 78 DISEASES/TARGET PESTS CONTROLLED BY STREPTOMYCES SPP.

11.3.5 OTHER BIOFUNGICIDES

11.4 BIONEMATICIDES

TABLE 79 BIONEMATICIDES MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 80 BIONEMATICIDES MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 81 BIONEMATICIDES MARKET, BY REGION, 2019–2022 (KT)

TABLE 82 BIONEMATICIDES MARKET, BY REGION, 2023–2028 (KT)

11.4.1 PAECILOMYCES LILACINUS

11.4.1.1 Paecilomyces lilacinus to be promising as biocontrol agent to control growth of root-knot nematodes

11.4.2 BACILLUS FIRMUS

11.4.2.1 Bacillus firmus found to be effective for larvae and adult nematodes

11.4.3 OTHER BIONEMATICIDES

11.5 BIOHERBICIDES

TABLE 83 BIOHERBICIDES MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 84 BIOHERBICIDES MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 85 BIOHERBICIDES MARKET, BY REGION, 2019–2022 (KT)

TABLE 86 BIOHERBICIDES MARKET, BY REGION, 2023–2028 (KT)

11.6 OTHER BIOPESTICIDES

TABLE 87 OTHER BIOPESTICIDES MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 88 OTHER BIOPESTICIDES MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 89 OTHER BIOPESTICIDES MARKET, BY REGION, 2019–2022 (KT)

TABLE 90 OTHER BIOPESTICIDES MARKET, BY REGION, 2023–2028 (KT)

12 BIOPESTICIDES MARKET, BY REGION

12.1 INTRODUCTION

FIGURE 48 ITALY, FOLLOWED BY GERMANY AND UK, TO RECORD HIGHEST CAGR IN BIOPESTICIDES MARKET

FIGURE 49 BIOPESTICIDES MARKET, BY REGION, 2023 VS. 2028 (USD MILLION)

TABLE 91 BIOPESTICIDES MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 92 BIOPESTICIDES MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 93 BIOPESTICIDES MARKET, BY REGION, 2019–2022 (KT)

TABLE 94 BIOPESTICIDES MARKET, BY REGION, 2023–2028 (KT)

TABLE 95 BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 96 BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 97 BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (KT)

TABLE 98 BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (KT)

TABLE 99 BIOPESTICIDES MARKET, BY SOURCE, 2019–2022 (USD MILLION)

TABLE 100 BIOPESTICIDES MARKET, BY SOURCE, 2023–2028 (USD MILLION)

TABLE 101 BIOPESTICIDES MARKET, BY MODE OF APPLICATION, 2019–2022 (USD MILLION)

TABLE 102 BIOPESTICIDES MARKET, BY MODE OF APPLICATION, 2023–2028 (USD MILLION)

TABLE 103 BIOPESTICIDES MARKET, BY FORMULATION, 2019–2022 (USD MILLION)

TABLE 104 BIOPESTICIDES MARKET, BY FORMULATION, 2023–2028 (USD MILLION)

TABLE 105 BIOPESTICIDES MARKET, BY CROP TYPE, 2019–2022 (USD MILLION)

TABLE 106 BIOPESTICIDES MARKET, BY CROP TYPE, 2023–2028 (USD MILLION)

12.2 NORTH AMERICA

FIGURE 50 NORTH AMERICA: BIOPESTICIDES MARKET SNAPSHOT, 2023

12.2.1 NORTH AMERICA: RECESSION IMPACT ANALYSIS

FIGURE 51 NORTH AMERICA: RECESSION IMPACT ANALYSIS

TABLE 107 NORTH AMERICA: BIOPESTICIDES MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 108 NORTH AMERICA: BIOPESTICIDES MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 109 NORTH AMERICA: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 110 NORTH AMERICA: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 111 NORTH AMERICA: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (KT)

TABLE 112 NORTH AMERICA: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (KT)

TABLE 113 NORTH AMERICA: BIOPESTICIDES MARKET, BY SOURCE, 2019–2022 (USD MILLION)

TABLE 114 NORTH AMERICA: BIOPESTICIDES MARKET, BY SOURCE, 2023–2028 (USD MILLION)

TABLE 115 NORTH AMERICA: BIOPESTICIDES MARKET, BY MODE OF APPLICATION, 2019–2022 (USD MILLION)

TABLE 116 NORTH AMERICA: BIOPESTICIDES MARKET, BY MODE OF APPLICATION, 2023–2028 (USD MILLION)

TABLE 117 NORTH AMERICA: BIOPESTICIDES MARKET, BY FORMULATION, 2019–2022 (USD MILLION)

TABLE 118 NORTH AMERICA: BIOPESTICIDES MARKET, BY FORMULATION, 2023–2028 (USD MILLION)

TABLE 119 NORTH AMERICA: BIOPESTICIDES MARKET, BY CROP TYPE, 2019–2022 (USD MILLION)

TABLE 120 NORTH AMERICA: BIOPESTICIDES MARKET, BY CROP TYPE, 2023–2028 (USD MILLION)

12.2.2 US

12.2.2.1 Phase-out of key chemical pesticides paved the way for bio-based products

TABLE 121 US: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 122 US: BIOPESTICIDES MARKET, BY FUNCTION, 2023–2028 (USD MILLION)

12.2.3 CANADA

12.2.3.1 Increase in losses of high-value cash crops

TABLE 123 CANADA: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 124 CANADA: BIOPESTICIDES MARKET, BY FUNCTION, 2023–2028 (USD MILLION)

12.2.4 MEXICO

12.2.4.1 Higher export demand for organic food from the US to drive adoption among Mexican farmers

TABLE 125 MEXICO: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 126 MEXICO: BIOPESTICIDES MARKET, BY FUNCTION, 2023–2028 (USD MILLION)

12.3 ASIA PACIFIC

12.3.1 ASIA PACIFIC: RECESSION IMPACT ANALYSIS

FIGURE 52 ASIA PACIFIC: RECESSION IMPACT ANALYSIS

TABLE 127 ASIA PACIFIC: BIOPESTICIDES MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 128 ASIA PACIFIC: BIOPESTICIDES MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 129 ASIA PACIFIC: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 130 ASIA PACIFIC: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 131 ASIA PACIFIC: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (KT)

TABLE 132 ASIA PACIFIC: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (KT)

TABLE 133 ASIA PACIFIC: BIOPESTICIDES MARKET, BY SOURCE, 2019–2022 (USD MILLION)

TABLE 134 ASIA PACIFIC: BIOPESTICIDES MARKET, BY SOURCE, 2023–2028 (USD MILLION)

TABLE 135 ASIA PACIFIC: BIOPESTICIDES MARKET, BY MODE OF APPLICATION, 2019–2022 (USD MILLION)

TABLE 136 ASIA PACIFIC: BIOPESTICIDES MARKET, BY MODE OF APPLICATION, 2023–2028 (USD MILLION)

TABLE 137 ASIA PACIFIC: BIOPESTICIDES MARKET, BY FORMULATION, 2019–2022 (USD MILLION)

TABLE 138 ASIA PACIFIC: BIOPESTICIDES MARKET, BY FORMULATION, 2023–2028 (USD MILLION)

TABLE 139 ASIA PACIFIC: BIOPESTICIDES MARKET, BY CROP TYPE, 2019–2022 (USD MILLION)

TABLE 140 ASIA PACIFIC: BIOPESTICIDES MARKET, BY CROP TYPE, 2023–2028 (USD MILLION)

12.3.2 CHINA

12.3.2.1 Availability of abundant raw materials to drive market

TABLE 141 CHINA: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 142 CHINA: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.3.3 INDIA

12.3.3.1 Increase in area under organic farming to drive adoption of biopesticides

TABLE 143 INDIA: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 144 INDIA: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.3.4 JAPAN

12.3.4.1 Government regulations to minimize usage of chemical pesticides

TABLE 145 JAPAN: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 146 JAPAN: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.3.5 AUSTRALIA

12.3.5.1 Increase in canola losses due to nematode attack to drive adoption of biopesticides

TABLE 147 AUSTRALIA: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 148 AUSTRALIA: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.3.6 THAILAND

12.3.6.1 Rise in demand for organic vegetables from tourism

TABLE 149 THAILAND: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 150 THAILAND: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.3.7 INDONESIA

12.3.7.1 Implementation of IPM practices in Indonesia to control pests

TABLE 151 INDONESIA: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 152 INDONESIA: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.3.8 REST OF ASIA PACIFIC

TABLE 153 REST OF ASIA PACIFIC: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 154 REST OF ASIA PACIFIC: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.4 EUROPE

FIGURE 53 EUROPE: BIOPESTICIDES MARKET SNAPSHOT, 2023

12.4.1 EUROPE: RECESSION IMPACT ANALYSIS

FIGURE 54 EUROPE: RECESSION IMPACT ANALYSIS

TABLE 155 EUROPE: BIOPESTICIDES MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 156 EUROPE: BIOPESTICIDES MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 157 EUROPE: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 158 EUROPE: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 159 EUROPE: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (KT)

TABLE 160 EUROPE: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (KT)

TABLE 161 EUROPE: BIOPESTICIDES MARKET, BY SOURCE, 2019–2022 (USD MILLION)

TABLE 162 EUROPE: BIOPESTICIDES MARKET, BY SOURCE, 2023–2028 (USD MILLION)

TABLE 163 EUROPE: BIOPESTICIDES MARKET, BY MODE OF APPLICATION, 2019–2022 (USD MILLION)

TABLE 164 EUROPE: BIOPESTICIDES MARKET, BY MODE OF APPLICATION, 2023–2028 (USD MILLION)

TABLE 165 EUROPE: BIOPESTICIDES MARKET, BY FORMULATION, 2019–2022 (USD MILLION)

TABLE 166 EUROPE: BIOPESTICIDES MARKET, BY FORMULATION, 2023–2028 (USD MILLION)

TABLE 167 EUROPE: BIOPESTICIDES MARKET, BY CROP TYPE, 2019–2022 (USD MILLION)

TABLE 168 EUROPE: BIOPESTICIDES MARKET, BY CROP TYPE, 2023–2028 (USD MILLION)

12.4.2 FRANCE

12.4.2.1 Changes in legislation and authorization procedures for registering biocontrol products

TABLE 169 FRANCE: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 170 FRANCE: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.4.3 GERMANY

12.4.3.1 Germany supports ban on neonicotinoid insecticides reducing competition for biopesticides

TABLE 171 GERMANY: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 172 GERMANY: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.4.4 SPAIN

12.4.4.1 Spain to be huge market for biopesticides with increasing agricultural applications of biopesticides

TABLE 173 SPAIN: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 174 SPAIN: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.4.5 ITALY

12.4.5.1 Ban on toxic pesticides paved way for biopesticides

TABLE 175 ITALY: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 176 ITALY: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.4.6 UK

12.4.6.1 Changing consumer preferences

TABLE 177 UK: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 178 UK: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.4.7 NETHERLANDS

12.4.7.1 Genoeg scheme to accelerate growth of bio-based products

TABLE 179 NETHERLANDS: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 180 NETHERLANDS: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.4.8 RUSSIA

12.4.8.1 Farmers to adopt biopesticides to prevent resistance against wheat aphids causing severe crop losses

TABLE 181 RUSSIA: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 182 RUSSIA: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

MILLION)

12.4.9 REST OF EUROPE

TABLE 183 REST OF EUROPE: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 184 REST OF EUROPE: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.5 SOUTH AMERICA

12.5.1 SOUTH AMERICA: RECESSION IMPACT ANALYSIS

FIGURE 55 SOUTH AMERICA: RECESSION IMPACT ANALYSIS

TABLE 185 SOUTH AMERICA: BIOPESTICIDES MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 186 SOUTH AMERICA: BIOPESTICIDES MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 187 SOUTH AMERICA: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 188 SOUTH AMERICA: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 189 SOUTH AMERICA: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (KT)

TABLE 190 SOUTH AMERICA: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (KT)

TABLE 191 SOUTH AMERICA: BIOPESTICIDES MARKET, BY SOURCE, 2019–2022 (USD MILLION)

TABLE 192 SOUTH AMERICA: BIOPESTICIDES MARKET, BY SOURCE, 2023–2028 (USD MILLION)

TABLE 193 SOUTH AMERICA: BIOPESTICIDES MARKET, BY MODE OF APPLICATION, 2019–2022 (USD MILLION)

TABLE 194 SOUTH AMERICA: BIOPESTICIDES MARKET, BY MODE OF APPLICATION, 2023–2028 (USD MILLION)

TABLE 195 SOUTH AMERICA: BIOPESTICIDES MARKET, BY FORMULATION, 2019–2022 (USD MILLION)

TABLE 196 SOUTH AMERICA: BIOPESTICIDES MARKET, BY FORMULATION, 2023–2028 (USD MILLION)

TABLE 197 SOUTH AMERICA: BIOPESTICIDES MARKET, BY CROP TYPE, 2019–2022 (USD MILLION)

TABLE 198 SOUTH AMERICA: BIOPESTICIDES MARKET, BY CROP TYPE, 2023–2028 (USD MILLION)

12.5.2 BRAZIL

12.5.2.1 Bio-input Program: Transforming Brazil's agricultural sector with biobased solutions

TABLE 199 BRAZIL: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD

MILLION)

TABLE 200 BRAZIL: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.5.3 ARGENTINA

12.5.3.1 International export quality requirement

TABLE 201 ARGENTINA: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 202 ARGENTINA: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.5.4 CHILE

12.5.4.1 Greater demand for organically grown fruits led to adoption of biocontrol methods

TABLE 203 CHILE: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 204 CHILE: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.5.5 REST OF SOUTH AMERICA

TABLE 205 REST OF SOUTH AMERICA: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 206 REST OF SOUTH AMERICA: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.6 REST OF THE WORLD (ROW)

12.6.1 ROW: RECESSION IMPACT ANALYSIS

FIGURE 56 ROW: RECESSION IMPACT ANALYSIS

TABLE 207 ROW: BIOPESTICIDES MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 208 ROW: BIOPESTICIDES MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 209 ROW: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 210 ROW: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 211 ROW: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (KT)

TABLE 212 ROW: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (KT)

TABLE 213 ROW: BIOPESTICIDES MARKET, BY SOURCE, 2019–2022 (USD MILLION)

TABLE 214 ROW: BIOPESTICIDES MARKET, BY SOURCE, 2023–2028 (USD MILLION)

TABLE 215 ROW: BIOPESTICIDES MARKET, BY MODE OF APPLICATION, 2019–2022 (USD MILLION)

TABLE 216 ROW: BIOPESTICIDES MARKET, BY MODE OF APPLICATION, 2023–2028 (USD MILLION)

TABLE 217 ROW: BIOPESTICIDES MARKET, BY FORMULATION, 2019–2022 (USD

MILLION)

TABLE 218 ROW: BIOPESTICIDES MARKET, BY FORMULATION, 2023–2028 (USD MILLION)

TABLE 219 ROW: BIOPESTICIDES MARKET, BY CROP TYPE, 2019–2022 (USD MILLION)

TABLE 220 ROW: BIOPESTICIDES MARKET, BY CROP TYPE, 2023–2028 (USD MILLION)

12.6.2 AFRICA

12.6.2.1 Increase in infestation of *Botrytis cinerea* in grapes

TABLE 221 AFRICA: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 222 AFRICA: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

12.6.3 MIDDLE EAST

12.6.3.1 High demand for domestically produced organic foods

TABLE 223 MIDDLE EAST: BIOPESTICIDES MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 224 MIDDLE EAST: BIOPESTICIDES MARKET, BY TYPE, 2023–2028 (USD MILLION)

13 COMPETITIVE LANDSCAPE

13.1 OVERVIEW

13.2 MARKET SHARE ANALYSIS

TABLE 225 BIOPESTICIDES MARKET: DEGREE OF COMPETITION (COMPETITIVE), 2022

13.3 KEY PLAYER STRATEGIES

13.4 SEGMENTAL REVENUE ANALYSIS OF KEY PLAYERS

FIGURE 57 SEGMENTAL REVENUE ANALYSIS OF KEY PLAYERS IN MARKET, 2020–2022 (USD BILLION)

13.5 KEY PLAYERS ANNUAL REVENUE VS GROWTH

FIGURE 58 ANNUAL REVENUE, 2022 (USD BILLION) VS REVENUE GROWTH, 2020–2022 (%)

13.6 KEY PLAYERS EBITDA

FIGURE 59 EBITDA, 2022 (USD BILLION)

13.7 KEY PLAYER EVALUATION QUADRANT (KEY PLAYERS)

13.7.1 STARS

13.7.2 EMERGING LEADERS

13.7.3 PERVASIVE PLAYERS

13.7.4 PARTICIPANTS

FIGURE 60 BIOPESTICIDES MARKET COMPANY EVALUATION QUADRANT, 2023
(KEY PLAYERS)

13.8 PRODUCT FOOTPRINT

TABLE 226 COMPANY PRODUCT TYPE FOOTPRINT

TABLE 227 COMPANY CROP TYPE FOOTPRINT

TABLE 228 COMPANY REGIONAL FOOTPRINT

TABLE 229 OVERALL COMPANY FOOTPRINT

13.9 STARTUP/SME EVALUATION QUADRANT

13.9.1 PROGRESSIVE COMPANIES

13.9.2 STARTING BLOCKS

13.9.3 RESPONSIVE COMPANIES

13.9.4 DYNAMIC COMPANIES

TABLE 230 BIOPESTICIDES: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 231 BIOPESTICIDES: COMPETITIVE BENCHMARKING OF KEY
STARTUPS/SMES

FIGURE 61 BIOPESTICIDES MARKET COMPANY EVALUATION QUADRANT, 2023
(STARTUPS/SMES)

13.10 PRODUCT LAUNCHES, DEALS, AND OTHER DEVELOPMENTS

13.10.1 PRODUCT LAUNCHES

TABLE 232 PRODUCT LAUNCHES, 2020–2022

13.10.2 DEALS

TABLE 233 DEALS, 2020–2022

13.10.3 OTHERS

TABLE 234 OTHERS, 2020–2022

14 COMPANY PROFILES

14.1 KEY PLAYERS

(Business Overview, Product/Solutions/Services offered, Recent Developments, and MnM View)*

14.1.1 UPL

TABLE 235 UPL: BUSINESS OVERVIEW

FIGURE 62 UPL LIMITED: COMPANY SNAPSHOT

TABLE 236 UPL: PRODUCT LAUNCHES

TABLE 237 UPL: DEALS

TABLE 238 UPL: OTHERS

14.1.2 FMC CORPORATION

TABLE 239 FMC CORPORATION: BUSINESS OVERVIEW

FIGURE 63 FMC CORPORATION: COMPANY SNAPSHOT

TABLE 240 FMC CORPORATION: PRODUCT LAUNCHES

TABLE 241 FMC CORPORATION: DEALS

14.1.3 BASF SE

TABLE 242 BASF SE: BUSINESS OVERVIEW

FIGURE 64 BASF SE: COMPANY SNAPSHOT

TABLE 243 BASF SE: NEW PRODUCT LAUNCHES

TABLE 244 BASF SE: DEALS

14.1.4 BAYER AG

TABLE 245 BAYER AG: BUSINESS OVERVIEW

FIGURE 65 BAYER AG: COMPANY SNAPSHOT

TABLE 246 BAYER AG: PRODUCT LAUNCHES

TABLE 247 BAYER AG: OTHERS

14.1.5 SYNGENTA AG

TABLE 248 SYNGENTA AG - BUSINESS OVERVIEW

FIGURE 66 SYNGENTA AG: COMPANY SNAPSHOT

TABLE 249 SYNGENTA: DEALS

14.1.6 NOVOZYMES A/S

TABLE 250 NOVOZYMES A/S: BUSINESS OVERVIEW

FIGURE 67 NOVOZYMES A/S: COMPANY SNAPSHOT

TABLE 251 NOVOZYMES A/S: DEALS

14.1.7 PRO FARM GROUP INC.

TABLE 252 PRO FARM GROUP INC.: BUSINESS OVERVIEW

TABLE 253 PRO FARM GROUP INC.: PRODUCT LAUNCHES

TABLE 254 PRO FARM GROUP INC.: DEALS

14.1.8 CERTIS BIOLOGICALS

TABLE 255 CERTIS BIOLOGICALS: BUSINESS OVERVIEW

TABLE 256 CERTIS BIOLOGICALS: PRODUCT LAUNCHES

TABLE 257 CERTIS BIOLOGICALS: OTHERS

14.1.9 KOPPERT

TABLE 258 KOPPERT: BUSINESS OVERVIEW

TABLE 259 KOPPERT: NEW PRODUCT LAUNCHES

TABLE 260 KOPPERT: DEALS

14.1.10 BIOBEST GROUP NV

TABLE 261 BIOBEST GROUP NV: BUSINESS OVERVIEW

TABLE 262 BIOBEST GROUP NV: PRODUCT LAUNCHES

TABLE 263 BIOBEST GROUP NV: DEALS

14.1.11 BIOWORKS, INC.

TABLE 264 BIOWORKS, INC.: BUSINESS OVERVIEW

TABLE 265 BIOWORKS INC: NEW PRODUCT LAUNCHES

14.1.12 BIONEMA

TABLE 266 BIONEMA: BUSINESS OVERVIEW

TABLE 267 BIONEMA: PRODUCT LAUNCHES

TABLE 268 BIONEMA: DEALS

14.2 STARTUPS/SMES/OTHER PLAYERS

14.2.1 VESTARON CORPORATION

TABLE 269 VESTARON CORPORATION: BUSINESS OVERVIEW

TABLE 270 VESTARON CORPORATION: PRODUCT LAUNCHES

TABLE 271 VESTARON CORPORATION: DEALS

14.2.2 NUFARM

TABLE 272 NUFARM: BUSINESS OVERVIEW

FIGURE 68 NUFARM: COMPANY SNAPSHOT

TABLE 273 NUFARM: DEALS

TABLE 274 NUFARM: OTHERS

14.2.3 ISAGRO S.P.A.

TABLE 275 ISAGRO S.P.A: COMPANY OVERVIEW

TABLE 276 ISAGRO S.P.A: DEALS

14.2.4 SOM PHYTOPHARMA INDIA LTD

TABLE 277 SOM PHYTOPHARMA INDIA LTD: BUSINESS OVERVIEW

14.2.5 VALENT BIOSCIENCES LLC

TABLE 278 VALENT BIOSCIENCES LLC: BUSINESS OVERVIEW

TABLE 279 VALENT BIOSCIENCES LLC: DEALS

14.2.6 STK BIO-AG TECHNOLOGIES

TABLE 280 STK BIO-AG TECHNOLOGIES: COMPANY OVERVIEW

TABLE 281 STK BIO-AG TECHNOLOGIES: DEALS

14.2.7 IPL BIOLOGICALS LTD

TABLE 282 IPL BIOLOGICALS LTD: BUSINESS OVERVIEW

TABLE 283 IPL BIOLOGICALS LTD: PRODUCTS OFFERED

TABLE 284 IPL BIOLOGICALS LTD: OTHERS

14.2.8 INNOVATE AG

TABLE 285 INNOVATE AG: BUSINESS OVERVIEW

14.2.9 VEGALAB SA

TABLE 286 VEGALAB SA: BUSINESS OVERVIEW

14.2.10 ANDERMATT GROUP AG.

TABLE 287 ANDERMATT BIOCONTROL AG.: BUSINESS OVERVIEW

14.2.11 BIOTALYS

14.2.12 FYTOFEND S.A.

14.2.13 BIOLOGIC INSECTICIDE

* Business Overview, Product/Solutions/Services offered, Recent Developments, and MnM View might not be captured in case of unlisted companies.

15 ADJACENT & RELATED MARKETS

15.1 INTRODUCTION

TABLE 288 ADJACENT MARKETS TO BIOPESTICIDES MARKET

15.2 LIMITATIONS

15.3 BIOINSECTICIDES MARKET

15.3.1 MARKET DEFINITION

15.3.2 MARKET OVERVIEW

15.3.3 BIOINSECTICIDES MARKET, BY CROP TYPE

TABLE 289 BIOINSECTICIDES MARKET, BY CROP TYPE, 2018–2025 (USD MILLION)

15.4 BIOFUNGICIDES MARKET

15.4.1 MARKET DEFINITION

15.4.2 MARKET OVERVIEW

15.4.3 BIOFUNGICIDES MARKET, BY CROP TYPE

TABLE 290 BIOFUNGICIDES MARKET, BY CROP TYPE, 2018–2025 (USD MILLION)

16 APPENDIX

16.1 DISCUSSION GUIDE

16.2 KNOWLEDGESTORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL

16.3 CUSTOMIZATION OPTIONS

16.4 RELATED REPORTS

16.5 AUTHOR DETAILS

About

The report "Biopesticides Market by Active Ingredient (Microbials & Biorationals), by Type (Bioinsecticides, Biofungicides, Bionematicides & Bioherbicides), by Application, by Formulation, by Crop Type & by Geography - Global Trends & Forecast to 2019", defines and segments the global biopesticides market with analysis and forecasting of the global revenues for biopesticides.

The global Biopesticides Market is expected to grow at a CAGR of 16.0%, and is projected to generate a value of \$4,369.88 Million by 2019.

Biopesticides are widely used for controlling insects and disease-causing pathogens. Bioinsecticides, Biofungicides and Bionematicides are rapidly growing market segments and are expected to boost the demand for Biopesticides in near future. Increasing demand for residue-free crop protection products, which have lesser or no negative impact on environment and better safety features are key drivers of the Biopesticides Market.

Biopesticides are more efficient when compared to chemical pesticides. Biopesticides are generally formulated to specifically affect the target pest and other closely related organisms, in contrast to the broad spectrum of the chemical pesticides that may affect many other organisms as different as birds, insects, and mammals through food chain. Biopesticides are often effective in very small quantities and decompose quickly, thereby preferable as per environmental concerns. When used as a component of the Integrated Pest Management (IPM) programs, Biopesticides can greatly decrease the use of conventional pesticides, while not affecting the crop yields.

Growth in the organic food market and easy registration than chemicals pesticides are driving factors for the global Biopesticides Market, since organic industry is dependent upon the chemical-free crop protection products to safeguard crops. Factors such as toxicity of crop protection products, environment friendliness, innovative production practices, new product offerings, increased availability, and advent of new pests are increasing the market for biopesticides, globally.

The global market for Biopesticides was valued at \$1,796.56 Million in 2013 and is expected to reach \$4,369.88 Million by 2019, growing at a CAGR of 16.0% from 2014 to 2019. North America dominated the global Biopesticides Market. Europe is expected to be the fastest growing market in the near future owing to the stringent regulation for

pesticides and increasing demand from organic products.

The market is dominated by players such as:

AgraQuest, Inc. (U.S.)

Marrone Bio Innovations Inc. (U.S.)

Certis USA LLC (U.S.)

Koppert Biological Systems (The Netherlands)

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