

# **Micro Mobile Data Center Market by Application (Instant Data Center, Remote Office and Branch Office, and Edge Computing), Rack Unit (Up to 20 RU, 20 RU to 40 RU, and Above 40 RU), Organization Size, Vertical, and Region - Global Forecast to 2025**

<https://marketpublishers.com/r/G142D285679EN.html>

Date: October 2020

Pages: 212

Price: US\$ 7,150.00 (Single User License)

ID: G142D285679EN

## **Abstracts**

The micro mobile data center market size is expected to grow from USD 3.0 billion in 2020 to USD 6.5 billion by 2025, at a Compound Annual Growth Rate (CAGR) of 16.6% during the forecast period. The micro mobile data center is a self-contained infrastructural design achieved by integrating the storage, processing, and networking modules required to run indoor and outdoor applications in a secure computing environment. Micro mobile data centers are available in standardized prefabricated sizes that enable the data center owners to save their capital investment and the time needed in building data centers by the traditional approach. The size and flexibility features of micro mobile data centers make them ideal for use in applications, such as instant data centers, remote office and branch office, and edge computing. The growing requirement for high-performing, energy-efficient, and cost-effective data center solutions is the major growth driver of the micro mobile data center market.

Edge computing application to grow at the highest CAGR during the forecast period

With an accelerated demand for instantaneous access to data anytime and anywhere, edge computing and micro mobile data centers are becoming more abundant and increasingly valuable. The cost factor plays a major role in most businesses. Traditional data centers and server closets usually come with high upfront fees, whereas micro mobile data centers are more affordable and do not occupy an unnecessary room. Connecting billions of devices to the cloud presents numerous challenges, bandwidth restrictions, data security risks, and reduced communication between computing

infrastructure. Edge computing has the potential to prevent such issues from arising as the physical infrastructure is located closer to the source data. Micro mobile data centers are a perfect fit for organizations that wish to leverage low latency edge computing.

BFSI vertical to hold the largest market size during the forecast period

The BFSI sector is witnessing an increased adoption of advanced and digitalized systems that are quickly replacing legacy systems. The growth in the amount of data generated from the adoption of these systems is further fueling the demand for advanced data center systems. The BFSI segment comprises organizations that are into banking services, such as core banking, corporate, retail, investment, private, and cards; financial services such as payment gateways, stockbroking, and mutual funds; and insurance services covering both life and general insurance policies. The data generated by these organizations is critical and requires secure and efficient storage. Moreover, the BFSI sector is characterized by the requirement for faster response times and efficient processing capabilities. Micro mobile data centers can be utilized to securely store data closer to the end user.

Micro mobile data center market in the Asia Pacific to grow at the highest CAGR during the forecast period

APAC is expected to be the world's fastest micro mobile data center market and is projected to grow at the highest CAGR during the forecast period. The region is witnessing heavy demand for micro mobile data center solutions and is projected to overtake Europe by 2025. The potential benefits of micro mobile data centers are the key growth drivers of the increasing adoption in the region. The growing number of cloud service providers is also expected to contribute to the growth of the APAC micro mobile data center market. This region constitutes the major developing countries that are expected to contribute significantly to the growth of the micro mobile data center market in the region during the forecast period. Moreover, other APAC countries, including India, China, Japan, Australia, Singapore, and Hong Kong, are also expected to contribute significantly to the growth in the number of the micro mobile data center market in the region over the coming years. The rapid growth of social media and the gaming sector in the APAC region has further increased the demand for explicitly scalable architecture that is capable of handling complex operations. This demand can be met by the effective deployment of micro mobile data center solutions, further contributing to the growth of the APAC market.

Further, in-depth interviews were conducted with the Chief Executive Officers (CEOs), Chief Marketing Officers (CMO), Chief Technology Officers (CTOs), Chief Operating Officers (COOs), Vice Presidents (VPs), Managing Directors (MDs), technology and innovation directors, and related key executives from various key companies and organizations operating in the micro mobile data center market.

By Company – Tier 1–33%, Tier 2–41%, and Tier 3–26%

By Designation – C-Level–47%, Director Level–35%, and Others–18%

By Region – North America–49%, Europe–29%, and APAC–17%, RoW – 5%

The micro mobile data center market comprises major solution providers, such as Schneider Electric (France), HPE (US), Dell Technologies (US), Vertiv (US), Eaton (Ireland), Huawei (China), IBM (US), Rittal (Germany), Panduit (US), STULZ (Germany), Delta Electronics (Taiwan), Zella DC (Australia), ScaleMatrix (US), Canovate (Turkey), DataRacks (UK), Altron (Czech Republic), Cannon Technologies (UK), KSTAR (China), SICON (China), and Hanley Energy (Ireland). Some startups includes Axellio (US), EdgeMicro (US), MetroEDGE (US), Vapor IO (US), and EdgePresence (US).

The study includes an in-depth competitive analysis of these key players in the micro mobile data center market with their company profiles, recent developments, and key market strategies.

## Research Coverage

The micro mobile data center market revenue is primarily classified into revenues from hardware, platform, and services. Hardware revenue is associated with hardware offerings, such as local data centers, edge gateways, and edge devices, while platform revenue is associated with micro mobile data center tools and software. Further, services' revenue is associated with various support and maintenance, consulting and training, and integration services. The market is also segmented on the basis of application, organization size, vertical, and region.

## Key benefits of the report

The report would help the market leaders/new entrants in this market with the

information on the closest approximations of the revenue numbers for the overall micro mobile data center market and the subsegments. This report would help stakeholders understand the competitive landscape and gain insights to better position their businesses and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on the key market drivers, restraints, challenges, and opportunities.

## Contents

### 1 INTRODUCTION

#### 1.1 INTRODUCTION TO COVID-19

#### 1.2 COVID-19 HEALTH ASSESSMENT

##### FIGURE 1 COVID-19: GLOBAL PROPAGATION

##### FIGURE 2 COVID-19 PROPAGATION: SELECT COUNTRIES

#### 1.3 COVID-19 ECONOMIC ASSESSMENT

##### FIGURE 3 REVISED GROSS DOMESTIC PRODUCT FORECASTS FOR SELECT G20 COUNTRIES IN 2020

##### 1.3.1 COVID-19 ECONOMIC IMPACT—SCENARIO ASSESSMENT

##### FIGURE 4 FACTORS IMPACTING THE GLOBAL ECONOMY

##### FIGURE 5 SCENARIOS IN TERMS OF RECOVERY OF GLOBAL ECONOMY

#### 1.4 OBJECTIVES OF THE STUDY

#### 1.5 MARKET DEFINITION

##### 1.5.1 INCLUSIONS AND EXCLUSIONS

#### 1.6 MARKET SCOPE

##### 1.6.1 MARKET SEGMENTATION

##### FIGURE 6 MICRO MOBILE DATA CENTER MARKET: MARKET SEGMENTATION

##### 1.6.2 REGIONS COVERED

##### 1.6.3 YEARS CONSIDERED FOR THE STUDY

#### 1.7 CURRENCY CONSIDERED

##### TABLE 1 UNITED STATES DOLLAR EXCHANGE RATE, 2016–2019

#### 1.8 STAKEHOLDERS

#### 1.9 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

##### FIGURE 7 MICRO MOBILE DATA CENTER MARKET: RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

##### 2.1.2 PRIMARY DATA

##### 2.1.2.1 Breakup of primaries

##### FIGURE 8 BREAKUP OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

##### 2.1.2.2 Key industry insights

#### 2.2 MARKET BREAKUP AND DATA TRIANGULATION

#### 2.3 MARKET SIZE ESTIMATION

FIGURE 9 MARKET SIZE ESTIMATION METHODOLOGY: REVENUE GENERATION FROM MICRO MOBILE DATA CENTER VENDORS

FIGURE 10 MICRO MOBILE DATA CENTER MARKET: TOP-DOWN AND BOTTOM-UP APPROACHES

2.3.1 BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

2.4 MARKET FORECAST

TABLE 2 FACTOR ANALYSIS

2.5 ASSUMPTIONS OF THE STUDY

2.5.1 SUPPLY SIDE

FIGURE 11 MARKET PROJECTIONS FROM THE SUPPLY SIDE

2.5.2 DEMAND SIDE

FIGURE 12 MARKET PROJECTIONS FROM THE DEMAND SIDE

2.6 LIMITATIONS OF THE STUDY

### **3 EXECUTIVE SUMMARY**

TABLE 3 MICRO MOBILE DATA CENTER MARKET SIZE AND GROWTH RATE, 2018–2025 (USD MILLION)

FIGURE 13 NORTH AMERICA TO HOLD THE HIGHEST MARKET SHARE IN THE GLOBAL MICRO MOBILE DATA CENTER MARKET IN 2020

### **4 PREMIUM INSIGHTS**

4.1 ATTRACTIVE OPPORTUNITIES IN THE MICRO MOBILE DATA CENTER MARKET

FIGURE 14 GROWTH TREND OF THE MICRO MOBILE DATA CENTER MARKET (2020–2025)

4.2 MICRO MOBILE DATA CENTER MARKET: MARKET SHARE OF APPLICATIONS, 2020

FIGURE 15 REMOTE OFFICE AND BRANCH OFFICE SEGMENT TO HOLD THE HIGHEST MARKET SHARE IN 2020

4.3 MARKET INVESTMENT SCENARIO

FIGURE 16 ASIA PACIFIC TO EMERGE AS THE BEST MARKET FOR INVESTMENTS IN THE NEXT FIVE YEARS

4.4 MICRO MOBILE DATA CENTER MARKET: MARKET SHARE OF VERTICALS, 2020

FIGURE 17 BANKING, FINANCIAL SERVICES, AND INSURANCE SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

## 5 MARKET OVERVIEW AND INDUSTRY TRENDS

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

#### FIGURE 18 MICRO MOBILE DATA CENTER MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

##### 5.2.1 DRIVERS

- 5.2.1.1 Increasing demand for rugged data centers
- 5.2.1.2 Growing demand for plug-and-play data centers
- 5.2.1.3 Rising number of branch office automation

##### 5.2.2 RESTRAINTS

- 5.2.2.1 Lack of customized solutions in micro mobile data center deployments
- 5.2.2.2 Vendor lock-ins limit customer purchase options

##### 5.2.3 OPPORTUNITIES

- 5.2.3.1 Opportunities in the deployment of edge computing applications

##### 5.2.4 CHALLENGES

- 5.2.4.1 Limited cooling options

#### TABLE 4 AMERICAN SOCIETY OF HEATING, REFRIGERATION, AND AIR CONDITIONING ENGINEERS THERMAL GUIDELINES VALUES

- 5.2.4.2 Security and management issues of micro mobile data centers
- 5.2.4.3 Integration with traditional data centers

### 5.3 CUMULATIVE GROWTH ANALYSIS

#### TABLE 5 COVID-19 ANALYSIS

### 5.4 AVERAGE SELLING PRICE

### 5.5 VALUE CHAIN ANALYSIS

#### FIGURE 19 MICRO MOBILE DATA CENTER MARKET: VALUE CHAIN ANALYSIS

### 5.6 ECOSYSTEM

#### FIGURE 20 MICRO MOBILE DATA CENTER MARKET: ECOSYSTEM

### 5.7 TECHNOLOGY ANALYSIS

##### 5.7.1 TECHNOLOGIES IN MONITORING

- 5.7.1.1 Data center infrastructure management
- 5.7.1.2 Biometric security and surveillance

##### 5.7.2 TECHNOLOGIES IN COOLING AND THERMAL MANAGEMENT

- 5.7.2.1 In-rack cooling
- 5.7.2.2 Air cooling
- 5.7.2.3 Liquid cooling
  - 5.7.2.3.1 Direct-to-chip liquid cooling
  - 5.7.2.3.2 Immersive liquid cooling



#### 5.7.2.4 Fire suppression

### 5.8 INDUSTRY STANDARDS

#### 5.8.1 INTERNATIONAL ORGANIZATION FOR STANDARDIZATION

#### 5.8.2 THE EUROPEAN STANDARD

#### 5.8.3 UPTIME INSTITUTE

#### 5.8.4 ENERGY STAR CERTIFIED PRODUCTS

#### 5.8.5 NATIONAL ELECTRICAL MANUFACTURERS ASSOCIATION

#### 5.8.6 CANADIAN STANDARDS ASSOCIATION GROUP

#### 5.8.7 TELECOMMUNICATION INDUSTRY ASSOCIATION

#### 5.8.8 ELECTRONIC INDUSTRY ALLIANCE

#### 5.8.9 LEADERSHIP IN ENERGY AND ENVIRONMENTAL DESIGN

### 5.9 CASE STUDY ANALYSIS

#### 5.9.1 USE CASE 1: TRANSPORTATION

#### 5.9.2 USE CASE 2: RETAIL

#### 5.9.3 USE CASE 3: INFORMATION TECHNOLOGY

#### 5.9.4 USE CASE 4: MINING

#### 5.9.5 USE CASE 5: HEALTHCARE

### 5.10 PATENT ANALYSIS

## 6 MICRO MOBILE DATA CENTER MARKET ANALYSIS, BY APPLICATION

### 6.1 INTRODUCTION

#### 6.1.1 APPLICATION: MICRO MOBILE DATA CENTER MARKET DRIVERS

#### 6.1.2 APPLICATION: COVID-19 IMPACT

FIGURE 21 EDGE COMPUTING APPLICATION TO RECORD THE HIGHEST GROWTH DURING THE FORECAST PERIOD

TABLE 6 MICRO MOBILE DATA CENTER MARKET SIZE, BY APPLICATION, 2016-2019 (USD MILLION)

TABLE 7 MICRO MOBILE DATA CENTER MARKET SIZE, BY APPLICATION, 2020-2025 (USD MILLION)

### 6.2 INSTANT DATA CENTER

TABLE 8 INSTANT DATA CENTER: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION 2016–2019 (USD MILLION)

TABLE 9 INSTANT DATA CENTER: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

### 6.3 REMOTE OFFICE AND BRANCH OFFICE

TABLE 10 REMOTE OFFICE AND BRANCH OFFICE SUPPORT: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION 2016–2019 (USD MILLION)

TABLE 11 REMOTE OFFICE AND BRANCH OFFICE SUPPORT, MICRO MOBILE



DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

#### 6.4 EDGE COMPUTING

TABLE 12 EDGE COMPUTING: MICRO MOBILE DATA CENTER MARKET, BY REGION 2016–2019 (USD MILLION)

TABLE 13 EDGE COMPUTING: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

### 7 MICRO MOBILE DATA CENTER MARKET ANALYSIS, BY RACK UNIT

#### 7.1 INTRODUCTION

7.1.1 RACK UNIT: MICRO MOBILE DATA CENTER MARKET DRIVERS

7.1.2 RACK UNIT: COVID-19 IMPACT

FIGURE 22 ABOVE 40 RU SEGMENT TO RECORD THE HIGHEST GROWTH DURING THE FORECAST PERIOD

TABLE 14 MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 15 MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020–2025 (USD MILLION)

#### 7.2 UP TO 20 RU

TABLE 16 UP TO 20 RU: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION 2016–2019 (USD MILLION)

TABLE 17 UP TO 20 RU: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

#### 7.3 20–40 RU

TABLE 18 20–40 RU: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION

#### 2016–2019 (USD MILLION)

TABLE 19 20–40 RU: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

#### 7.4 ABOVE 40 RU

TABLE 20 ABOVE 40 RU: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION 2016–2019 (USD MILLION)

TABLE 21 ABOVE 40 RU: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

### 8 MICRO MOBILE DATA CENTER MARKET ANALYSIS, BY ORGANIZATION SIZE

#### 8.1 INTRODUCTION

#### 8.1.1 ORGANIZATION SIZE: MICRO MOBILE DATA CENTER MARKET DRIVERS

#### 8.1.2 ORGANIZATION SIZE: COVID-19 IMPACT

FIGURE 23 SMALL AND MEDIUM-SIZED ENTERPRISES SEGMENT TO RECORD A HIGHER GROWTH RATE DURING THE FORECAST PERIOD

TABLE 22 MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 23 MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020–2025 (USD MILLION)

#### 8.2 SMALL AND MEDIUM-SIZED ENTERPRISES

TABLE 24 SMALL AND MEDIUM-SIZED ENTERPRISES: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION 2016–2019 (USD MILLION)

TABLE 25 SMALL AND MEDIUM-SIZED ENTERPRISES: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

#### 8.3 LARGE ENTERPRISES

TABLE 26 LARGE ENTERPRISES: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION 2016–2019 (USD MILLION)

TABLE 27 LARGE ENTERPRISES: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

### **9 MICRO MOBILE DATA CENTER MARKET ANALYSIS, BY VERTICAL**

#### 9.1 INTRODUCTION

##### 9.1.1 VERTICAL: MICRO MOBILE DATA CENTER MARKET DRIVERS

##### 9.1.2 VERTICAL: COVID-19 IMPACT

FIGURE 24 MEDIA AND ENTERTAINMENT VERTICAL TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

TABLE 28 MICRO MOBILE DATA CENTER MARKET SIZE, BY VERTICAL, 2016–2019 (USD MILLION)

TABLE 29 MICRO MOBILE DATA CENTER MARKET SIZE, BY VERTICAL, 2020–2025 (USD MILLION)

#### 9.2 BANKING, FINANCIAL SERVICES, AND INSURANCE

TABLE 30 BANKING, FINANCIAL SERVICES, AND INSURANCE: MICRO MOBILE DATA CENTER MARKET, BY REGION 2016–2019 (USD MILLION)

TABLE 31 BANKING, FINANCIAL SERVICES, AND INSURANCE: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

#### 9.3 IT AND TELECOM

TABLE 32 IT AND TELECOM: MICRO MOBILE DATA CENTER MARKET, BY REGION

**2016–2019 (USD MILLION)**

TABLE 33 IT AND TELECOM: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

**9.4 GOVERNMENT AND DEFENSE**

TABLE 34 GOVERNMENT AND DEFENSE: MICRO MOBILE DATA CENTER MARKET, BY REGION 2016–2019 (USD MILLION)

TABLE 35 GOVERNMENT AND DEFENSE: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

**9.5 MEDIA AND ENTERTAINMENT**

TABLE 36 MEDIA AND ENTERTAINMENT: MICRO MOBILE DATA CENTER MARKET, BY REGION 2016–2019 (USD MILLION)

TABLE 37 MEDIA AND ENTERTAINMENT: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

**9.6 HEALTHCARE**

TABLE 38 HEALTHCARE: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION 2016–2019 (USD MILLION)

TABLE 39 HEALTHCARE: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

**9.7 RETAIL**

TABLE 40 RETAIL: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION

**2016–2019 (USD MILLION)**

TABLE 41 RETAIL: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

**9.8 MANUFACTURING**

TABLE 42 MANUFACTURING: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION 2016–2019 (USD MILLION)

TABLE 43 MANUFACTURING: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

**9.9 OTHER VERTICALS**

TABLE 44 OTHER VERTICALS: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION 2016–2019 (USD MILLION)

TABLE 45 OTHER VERTICALS: MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

**10 MICRO MOBILE DATA CENTER MARKET ANALYSIS, BY REGION**

## 10.1 INTRODUCTION

FIGURE 25 NORTH AMERICA TO HOLD THE HIGHEST MARKET SHARE IN 2025

TABLE 46 MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 47 MICRO MOBILE DATA CENTER MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

## 10.2 NORTH AMERICA

10.2.1 NORTH AMERICA: MICRO MOBILE DATA CENTER MARKET DRIVERS

10.2.2 NORTH AMERICA: COVID-19 IMPACT

10.2.3 NORTH AMERICA: REGULATIONS

FIGURE 26 NORTH AMERICA: MICRO MOBILE DATA CENTER MARKET SNAPSHOT

TABLE 48 NORTH AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 49 NORTH AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY APPLICATION, 2020-2025 (USD MILLION)

TABLE 50 NORTH AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 51 NORTH AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 52 NORTH AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 53 NORTH AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

TABLE 54 NORTH AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY VERTICAL, 2016-2019 (USD MILLION)

TABLE 55 NORTH AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY VERTICAL, 2020-2025 (USD MILLION)

TABLE 56 NORTH AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 57 NORTH AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

### 10.2.4 UNITED STATES

TABLE 58 UNITED STATES: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 59 UNITED STATES: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 60 UNITED STATES: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 61 UNITED STATES: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

#### 10.2.5 CANADA

TABLE 62 CANADA: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 63 CANADA: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 64 CANADA: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 65 CANADA: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

#### 10.3 EUROPE

##### 10.3.1 EUROPE: MICRO MOBILE DATA CENTER MARKET DRIVERS

##### 10.3.2 EUROPE: COVID-19 IMPACT

##### 10.3.3 EUROPE: REGULATIONS

TABLE 66 EUROPE: MICRO MOBILE DATA CENTER MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 67 EUROPE: MICRO MOBILE DATA CENTER MARKET SIZE, BY APPLICATION, 2020-2025 (USD MILLION)

TABLE 68 EUROPE: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 69 EUROPE: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 70 EUROPE: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 71 EUROPE: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

TABLE 72 EUROPE: MICRO MOBILE DATA CENTER MARKET SIZE, BY VERTICAL, 2016-2019 (USD MILLION)

TABLE 73 EUROPE: MICRO MOBILE DATA CENTER MARKET SIZE, BY VERTICAL, 2020-2025 (USD MILLION)

TABLE 74 EUROPE: MICRO MOBILE DATA CENTER MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 75 EUROPE: MICRO MOBILE DATA CENTER MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

#### 10.3.4 UNITED KINGDOM

TABLE 76 UNITED KINGDOM: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 77 UNITED KINGDOM: MICRO MOBILE DATA CENTER MARKET SIZE, BY

RU, 2020-2025 (USD MILLION)

TABLE 78 UNITED KINGDOM: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 79 UNITED KINGDOM: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

#### 10.3.5 GERMANY

TABLE 80 GERMANY: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 81 GERMANY: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 82 GERMANY: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 83 GERMANY: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

#### 10.3.6 FRANCE

TABLE 84 FRANCE: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 85 FRANCE: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 86 FRANCE: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 87 FRANCE: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

#### 10.3.7 REST OF EUROPE

TABLE 88 REST OF EUROPE: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 89 REST OF EUROPE: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 90 REST OF EUROPE: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 91 REST OF EUROPE: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

### 10.4 ASIA PACIFIC

#### 10.4.1 ASIA PACIFIC: MICRO MOBILE DATA CENTER MARKET DRIVERS

#### 10.4.2 ASIA PACIFIC: COVID-19 IMPACT

#### 10.4.3 ASIA PACIFIC: REGULATIONS

FIGURE 27 ASIA PACIFIC: MICRO MOBILE DATA CENTER MARKET SNAPSHOT

TABLE 92 ASIA PACIFIC: MICRO MOBILE DATA CENTER MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)



TABLE 93 ASIA PACIFIC: MICRO MOBILE DATA CENTER MARKET SIZE, BY APPLICATION, 2020-2025 (USD MILLION)

TABLE 94 ASIA PACIFIC: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 95 ASIA PACIFIC: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 96 ASIA PACIFIC: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 97 ASIA PACIFIC: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

TABLE 98 ASIA PACIFIC: MICRO MOBILE DATA CENTER MARKET SIZE, BY VERTICALS, 2016-2019 (USD MILLION)

TABLE 99 ASIA PACIFIC: MICRO MOBILE DATA CENTER MARKET SIZE, BY VERTICAL, 2020-2025 (USD MILLION)

TABLE 100 ASIA PACIFIC: MICRO MOBILE DATA CENTER MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 101 ASIA PACIFIC: MICRO MOBILE DATA CENTER MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

#### 10.4.4 AUSTRALIA AND NEW ZEALAND

TABLE 102 AUSTRALIA AND NEW ZEALAND: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 103 AUSTRALIA AND NEW ZEALAND: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 104 AUSTRALIA AND NEW ZEALAND: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 105 AUSTRALIA AND NEW ZEALAND: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

#### 10.4.5 CHINA

TABLE 106 CHINA: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 107 CHINA: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 108 CHINA: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 109 CHINA: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

#### 10.4.6 JAPAN

TABLE 110 JAPAN: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)



TABLE 111 JAPAN: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU,  
2020-2025 (USD MILLION)

TABLE 112 JAPAN: MICRO MOBILE DATA CENTER MARKET SIZE, BY  
ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 113 JAPAN: MICRO MOBILE DATA CENTER MARKET SIZE, BY  
ORGANIZATION SIZE, 2020-2025 (USD MILLION)

#### 10.4.7 REST OF ASIA PACIFIC

TABLE 114 REST OF ASIA PACIFIC: MICRO MOBILE DATA CENTER MARKET  
SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 115 REST OF ASIA PACIFIC: MICRO MOBILE DATA CENTER MARKET  
SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 116 REST OF ASIA PACIFIC: MICRO MOBILE DATA CENTER MARKET  
SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 117 REST OF ASIA PACIFIC: MICRO MOBILE DATA CENTER MARKET  
SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

#### 10.5 MIDDLE EAST AND AFRICA

10.5.1 MIDDLE EAST AND AFRICA: MICRO MOBILE DATA CENTER MARKET  
DRIVERS

##### 10.5.2 MIDDLE EAST AND AFRICA: COVID-19 IMPACT

##### 10.5.3 MIDDLE EAST AND AFRICA: REGULATIONS

TABLE 118 MIDDLE EAST AND AFRICA: MICRO MOBILE DATA CENTER MARKET  
SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 119 MIDDLE EAST AND AFRICA: MICRO MOBILE DATA CENTER MARKET  
SIZE, BY APPLICATION, 2020-2025 (USD MILLION)

TABLE 120 MIDDLE EAST AND AFRICA: MICRO MOBILE DATA CENTER MARKET  
SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 121 MIDDLE EAST AND AFRICA: MICRO MOBILE DATA CENTER MARKET  
SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 122 MIDDLE EAST AND AFRICA: MICRO MOBILE DATA CENTER MARKET  
SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 123 MIDDLE EAST AND AFRICA: MICRO MOBILE DATA CENTER MARKET  
SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

TABLE 124 MIDDLE EAST AND AFRICA: MICRO MOBILE DATA CENTER MARKET  
SIZE, BY VERTICAL, 2016-2019 (USD MILLION)

TABLE 125 MIDDLE EAST AND AFRICA: MICRO MOBILE DATA CENTER MARKET  
SIZE, BY VERTICAL, 2020-2025 (USD MILLION)

TABLE 126 MIDDLE EAST AND AFRICA: MICRO MOBILE DATA CENTER MARKET  
SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 127 MIDDLE EAST AND AFRICA: MICRO MOBILE DATA CENTER MARKET

## SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

### 10.5.4 KINGDOM OF SAUDI ARABIA

TABLE 128 KINGDOM OF SAUDI ARABIA: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 129 KINGDOM OF SAUDI ARABIA: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 130 KINGDOM OF SAUDI ARABIA: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 131 KINGDOM OF SAUDI ARABIA: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

### 10.5.5 UNITED ARAB EMIRATES

TABLE 132 UNITED ARAB EMIRATES: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 133 UNITED ARAB EMIRATES: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 134 UNITED ARAB EMIRATES: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 135 UNITED ARAB EMIRATES: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

### 10.5.6 SOUTH AFRICA

TABLE 136 SOUTH AFRICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 137 SOUTH AFRICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 138 SOUTH AFRICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 139 SOUTH AFRICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

### 10.5.7 REST OF MIDDLE EAST AND AFRICA

TABLE 140 REST OF MIDDLE EAST AND AFRICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 141 REST OF MIDDLE EAST AND AFRICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 142 REST OF MIDDLE EAST AND AFRICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 143 REST OF MIDDLE EAST AND AFRICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

## 10.6 LATIN AMERICA

### 10.6.1 LATIN AMERICA: MICRO MOBILE DATA CENTER MARKET DRIVERS

#### 10.6.2 LATIN AMERICA: COVID-19 IMPACT

#### 10.6.3 LATIN AMERICA: REGULATIONS

TABLE 144 LATIN AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY APPLICATION, 2016–2019 (USD MILLION)

TABLE 145 LATIN AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY APPLICATION, 2020-2025 (USD MILLION)

TABLE 146 LATIN AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 147 LATIN AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 148 LATIN AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 149 LATIN AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

TABLE 150 LATIN AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY VERTICAL, 2016-2019 (USD MILLION)

TABLE 151 LATIN AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY VERTICAL, 2020-2025 (USD MILLION)

TABLE 152 LATIN AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 153 LATIN AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY COUNTRY, 2020–2025 (USD MILLION)

#### 10.6.4 BRAZIL

TABLE 154 BRAZIL: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 155 BRAZIL: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 156 BRAZIL: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 157 BRAZIL: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

#### 10.6.5 MEXICO

TABLE 158 MEXICO: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 159 MEXICO: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 160 MEXICO: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 161 MEXICO: MICRO MOBILE DATA CENTER MARKET SIZE, BY

## ORGANIZATION SIZE, 2020-2025 (USD MILLION)

### 10.6.6 REST OF LATIN AMERICA

TABLE 162 REST OF LATIN AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2016–2019 (USD MILLION)

TABLE 163 REST OF LATIN AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY RU, 2020-2025 (USD MILLION)

TABLE 164 REST OF LATIN AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2016–2019 (USD MILLION)

TABLE 165 REST OF LATIN AMERICA: MICRO MOBILE DATA CENTER MARKET SIZE, BY ORGANIZATION SIZE, 2020-2025 (USD MILLION)

## 11 COMPETITIVE LANDSCAPE

### 11.1 OVERVIEW

### 11.2 MARKET EVALUATION FRAMEWORK

FIGURE 28 MARKET EVALUATION FRAMEWORK

### 11.3 MARKET SHARE OF TOP PLAYERS

FIGURE 29 MARKET SHARE OF MAJOR PLAYERS IN MICRO MOBILE DATA CENTER MARKET, 2019

### 11.4 REVENUE ANALYSIS OF TOP PLAYERS

FIGURE 30 TOP FIVE PLAYERS DOMINATING THE MARKET IN LAST FIVE YEARS

### 11.5 KEY MARKET DEVELOPMENTS

#### 11.5.1 NEW PRODUCT/SOLUTION LAUNCHES AND ENHANCEMENTS

TABLE 166 NEW PRODUCT/SOLUTION LAUNCHES AND ENHANCEMENTS, 2019–2020

#### 11.5.2 ACQUISITIONS

TABLE 167 ACQUISITIONS, 2019–2020

#### 11.5.3 PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS

TABLE 168 PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS, 2019-2020

## 12 COMPANY EVALUATION MATRIX AND COMPANY PROFILES

### 12.1 INTRODUCTION

### 12.2 COMPANY EVALUATION MATRIX DEFINITIONS AND METHODOLOGY

TABLE 169 COMPANY EVALUATION MATRIX: CRITERIA WEIGHTAGE

#### 12.2.1 STARS

#### 12.2.2 EMERGING LEADERS

#### 12.2.3 PERVASIVE

#### 12.2.4 OTHERS

## 12.3 MICRO MOBILE DATA CENTER COMPANY EVALUATION MATRIX, 2019

### 12.3.1 MICRO MOBILE DATA CENTER COMPANY EVALUATION MATRIX

#### OVERVIEW

FIGURE 31 MICRO MOBILE DATA CENTER (GLOBAL):

COMPANY EVALUATION MATRIX, 2019

### 12.4 COMPANY PROFILES

#### 12.4.1 INTRODUCTION

(Business Overview, Solutions, Products & Services, Key Insights, Recent Developments, SWOT Analysis, MnM View)\*

#### 12.4.2 SCHNEIDER ELECTRIC

FIGURE 32 SCHNEIDER ELECTRIC: COMPANY SNAPSHOT

#### 12.4.3 HPE

FIGURE 33 HPE: COMPANY SNAPSHOT

#### 12.4.4 DELL TECHNOLOGIES

FIGURE 34 DELL TECHNOLOGIES: COMPANY SNAPSHOT

#### 12.4.5 VERTIV

FIGURE 35 VERTIV: COMPANY SNAPSHOT

#### 12.4.6 EATON

FIGURE 36 EATON: COMPANY SNAPSHOT

#### 12.4.7 HUAWEI

FIGURE 37 HUAWEI: COMPANY SNAPSHOT

#### 12.4.8 IBM

FIGURE 38 IBM: COMPANY SNAPSHOT

#### 12.4.9 RITTAL

#### 12.4.10 PANDUIT

#### 12.4.11 STULZ

#### 12.4.12 DELTA ELECTRONICS

#### 12.4.13 ZELLA DC

#### 12.4.14 SCALEMATRIX

#### 12.4.15 CANOVATE

#### 12.4.16 DATARACKS

#### 12.4.17 ALTRON

#### 12.4.18 CANNON TECHNOLOGIES

#### 12.4.19 KSTAR

#### 12.4.20 SICON

#### 12.4.21 HANLEY ENERGY

\*Details on Business Overview, Solutions, Products & Services, Key Insights, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

## 12.5 STARTUP EVALUATION MATRIX METHODOLOGY AND DEFINITIONS

### TABLE 170 STARTUP COMPANY EVALUATION MATRIX: CRITERIA WEIGHTAGE

#### 12.5.1 PROGRESSIVE COMPANIES

#### 12.5.2 RESPONSIVE COMPANIES

#### 12.5.3 DYNAMIC COMPANIES

#### 12.5.4 STARTING BLOCKS

### FIGURE 39 MICRO MOBILE DATA CENTER (STARTUP):

### COMPANY EVALUATION MATRIX, 2019

## 12.6 STARTUP PROFILES

#### 12.6.1 AXELLIO

#### 12.6.2 EDGEMICRO

#### 12.6.3 METROEDGE

#### 12.6.4 VAPOR IO

#### 12.6.5 EDGEPRESENCE

## 13 ADJACENT MARKET

### 13.1 INTRODUCTION

#### 13.1.1 RELATED MARKETS

### TABLE 171 RELATED MARKETS

### 13.2 LIMITATIONS

### 13.3 MODULAR DATA CENTER MARKET

#### 13.3.1 INTRODUCTION

#### 13.3.2 MARKET OVERVIEW

#### 13.3.3 GLOBAL MODULAR DATA CENTER, BY COMPONENT

### TABLE 172 GLOBAL MODULAR DATA CENTER MARKET SIZE, BY COMPONENT, 2015–2022 (USD BILLION)

#### 13.3.4 FUNCTIONAL MODULE SOLUTIONS

### TABLE 173 MODULAR DATA CENTER MARKET SIZE, BY FUNCTIONAL MODULE SOLUTION, 2015–2022 (USD BILLION)

#### 13.3.4.1 All-in-one functional module

### TABLE 174 ALL-IN-ONE FUNCTIONAL MODULE MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

#### 13.3.4.2 Individual functional module

### TABLE 175 INDIVIDUAL FUNCTIONAL MODULE MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

### TABLE 176 INDIVIDUAL FUNCTIONAL MODULE MARKET SIZE, BY TYPE, 2015–2022 (USD BILLION)

#### 13.3.4.2.1 IT module



TABLE 177 IT MODULE MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

13.3.4.2.2 Electrical module

TABLE 178 ELECTRICAL MODULE MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

13.3.4.2.3 Mechanical module

TABLE 179 MECHANICAL MODULE MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

13.3.5 SERVICES

TABLE 180 MODULAR DATA CENTER MARKET SIZE, BY SERVICE, 2015–2022 (USD BILLION)

13.3.5.1 Consulting

TABLE 181 CONSULTING MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

13.3.5.2 Integration and deployment

TABLE 182 INTEGRATION AND DEPLOYMENT MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

13.3.5.3 Infrastructure management

TABLE 183 INFRASTRUCTURE MANAGEMENT MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

13.3.6 GLOBAL MODULAR DATA CENTER MARKET, REGIONAL ANALYSIS

TABLE 184 GLOBAL MODULAR DATA CENTER MARKET SIZE, BY REGION, 2015–2022 (USD BILLION)

TABLE 185 NORTH AMERICA: MODULAR DATA CENTER MARKET SIZE, BY COMPONENT, 2015–2022 (USD BILLION)

TABLE 186 NORTH AMERICA: MODULAR DATA CENTER MARKET SIZE, BY FUNCTIONAL MODULE SOLUTION, 2015–2022 (USD BILLION)

TABLE 187 NORTH AMERICA: MODULAR DATA CENTER MARKET SIZE, BY INDIVIDUAL FUNCTIONAL MODULE, 2015–2022 (USD BILLION)

TABLE 188 NORTH AMERICA: MODULAR DATA CENTER MARKET SIZE, BY SERVICE, 2015–2022 (USD BILLION)

TABLE 189 NORTH AMERICA: MODULAR DATA CENTER MARKET SIZE, BY DATA CENTER SIZE, 2015–2022 (USD BILLION)

TABLE 190 NORTH AMERICA: MODULAR DATA CENTER MARKET SIZE, BY TIER TYPE, 2015–2022 (USD BILLION)

TABLE 191 NORTH AMERICA: MODULAR DATA CENTER MARKET SIZE, BY INDUSTRY, 2015–2022 (USD MILLION)

13.3.6.1 Europe

TABLE 192 EUROPE: MODULAR DATA CENTER MARKET SIZE, BY COMPONENT, 2015–2022 (USD BILLION)

TABLE 193 EUROPE: MODULAR DATA CENTER MARKET SIZE, BY FUNCTIONAL



MODULE SOLUTION, 2015–2022 (USD BILLION)

TABLE 194 EUROPE: MODULAR DATA CENTER MARKET SIZE, BY INDIVIDUAL FUNCTIONAL MODULE, 2015–2022 (USD BILLION)

TABLE 195 EUROPE: MODULAR DATA CENTER MARKET SIZE, BY SERVICE, 2015–2022 (USD BILLION)

TABLE 196 EUROPE: MODULAR DATA CENTER MARKET SIZE, BY DATA CENTER SIZE, 2015–2022 (USD BILLION)

TABLE 197 EUROPE: MODULAR DATA CENTER MARKET SIZE, BY TIER TYPE, 2015–2022 (USD BILLION)

TABLE 198 EUROPE: MODULAR DATA CENTER MARKET SIZE, BY INDUSTRY, 2015–2022 (USD MILLION)

#### 13.3.6.2 APAC

TABLE 199 APAC: MODULAR DATA CENTER MARKET SIZE, BY COMPONENT, 2015–2022 (USD BILLION)

TABLE 200 APAC: MODULAR DATA CENTER MARKET SIZE, BY FUNCTIONAL MODULE SOLUTION, 2015–2022 (USD BILLION)

TABLE 201 APAC: MODULAR DATA CENTER MARKET SIZE, BY INDIVIDUAL FUNCTIONAL MODULE, 2015–2022 (USD BILLION)

TABLE 202 APAC: MODULAR DATA CENTER MARKET SIZE, BY SERVICE, 2015–2022 (USD BILLION)

TABLE 203 APAC: MODULAR DATA CENTER MARKET SIZE, BY DATA CENTER SIZE, 2015–2022 (USD BILLION)

TABLE 204 APAC: MODULAR DATA CENTER MARKET SIZE, BY TIER TYPE, 2015–2022 (USD BILLION)

TABLE 205 APAC: MODULAR DATA CENTER MARKET SIZE, BY INDUSTRY, 2015–2022 (USD MILLION)

#### 13.3.6.3 Middle East and Africa

TABLE 206 MEA: MODULAR DATA CENTER MARKET SIZE, BY COMPONENT, 2015–2022 (USD BILLION)

TABLE 207 MEA: MODULAR DATA CENTER MARKET SIZE, BY FUNCTIONAL MODULE SOLUTION, 2015–2022 (USD BILLION)

TABLE 208 MEA: MODULAR DATA CENTER MARKET SIZE, BY INDIVIDUAL FUNCTIONAL MODULE, 2015–2022 (USD BILLION)

TABLE 209 MEA: MODULAR DATA CENTER MARKET SIZE, BY SERVICE, 2015–2022 (USD BILLION)

TABLE 210 MEA: MODULAR DATA CENTER MARKET SIZE, BY DATA CENTER SIZE, 2015–2022 (USD BILLION)

TABLE 211 MEA: MODULAR DATA CENTER MARKET SIZE, BY TIER TYPE, 2015–2022 (USD BILLION)

TABLE 212 MEA: MODULAR DATA CENTER MARKET SIZE, BY INDUSTRY, 2015–2022 (USD MILLION)

13.3.6.4 Latin America

TABLE 213 LATIN AMERICA: MODULAR DATA CENTER MARKET SIZE, BY COMPONENT, 2015–2022 (USD BILLION)

TABLE 214 LATIN AMERICA: MODULAR DATA CENTER MARKET SIZE, BY FUNCTIONAL MODULE SOLUTION, 2015–2022 (USD BILLION)

TABLE 215 LATIN AMERICA: MODULAR DATA CENTER MARKET SIZE, BY INDIVIDUAL FUNCTIONAL MODULE, 2015–2022 (USD BILLION)

TABLE 216 LATIN AMERICA: MODULAR DATA CENTER MARKET SIZE, BY SERVICE, 2015–2022 (USD BILLION)

TABLE 217 LATIN AMERICA: MODULAR DATA CENTER MARKET SIZE, BY DATA CENTER SIZE, 2015–2022 (USD BILLION)

TABLE 218 LATIN AMERICA: MODULAR DATA CENTER MARKET SIZE, BY TIER TYPE, 2015–2022 (USD BILLION)

TABLE 219 LATIN AMERICA: MODULAR DATA CENTER MARKET SIZE, BY INDUSTRY, 2015–2022 (USD MILLION)

## **14 APPENDIX**

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

14.3 AVAILABLE CUSTOMIZATIONS

14.4 AVAILABLE CUSTOMIZATIONS

14.5 RELATED REPORT

14.6 AUTHOR DETAILS

## I would like to order

Product name: Micro Mobile Data Center Market by Application (Instant Data Center, Remote Office and Branch Office, and Edge Computing), Rack Unit (Up to 20 RU, 20 RU to 40 RU, and Above 40 RU), Organization Size, Vertical, and Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/G142D285679EN.html>

Price: US\$ 7,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G142D285679EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970