

Epoxy Resin Market by Physical Form (Liquids, Solids, Solutions), Raw Materials (Badge, Bfdge, Novolac, Aliphatic, Glycidyl Amine), Application (Paints & Coatings, Adhesives & Sealants, Composites), End-Use Industry, and Region - Global Forecast to 2028

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Abstracts

The Epoxy resin market is projected to reach USD 17.0 billion by 2028, at a CAGR of 5.5% from USD 12.9 billion in 2023. The combination of growing market trends, increasing application, consumer demand from emerging economies, and advancements in epoxy resins technology are driving the adoption and use of epoxy resins.

“Consumer goods industry accounted for the fastest growth during the forecast period, in terms of value.”

Epoxy resin finds several applications in the consumer goods industry due to its versatile properties, including adhesion, durability, and aesthetics. Epoxy resin is widely used as an adhesive in the consumer goods industry. It provides strong bonding capabilities, allowing it to join different materials, such as plastics, metals, ceramics, and composites. Epoxy adhesives are commonly used in the assembly of various consumer goods, including electronics, appliances, toys, and DIY products.

“DGBEA is expected to be the largest raw material type during the forecast period, in terms of value.”

DGBEA (Diglycidyl ether of bisphenol A) is a specific type of epoxy resin characterized

by its high reactivity, excellent mechanical properties, and thermal stability. It is widely utilized in industries such as electronics, aerospace, automotive, coatings, adhesives, and composites. It is derived from the reaction of bisphenol A (BPA) with epichlorohydrin, resulting in a glycidyl ether structure. Manufacturers typically provide specific instructions regarding the mixing ratios, curing conditions, and safety precautions for using DGBEA epoxy resin to achieve the desired properties and performance in the final product.

“Based on region, Asia Pacific is the largest market for epoxy resin in 2022, in terms of value.”

Based on region, Asia Pacific is a key market to produce epoxy resins. The availability of low-cost raw materials and labour, coupled with growing awareness among people, makes the region an attractive investment destination for epoxy resin manufacturers. The rising population, urbanization, and industrialization are some of the factors that will drive the epoxy resin market in this region.

In the process of determining and verifying the market size for several segments and subsegments identified through secondary research, extensive primary interviews were conducted. A breakdown of the profiles of the primary interviewees are as follows:

By Company Type: Tier 1 - 35%, Tier 2 - 45%, and Tier 3 - 20%

By Designation: C-Level - 35%, Director Level - 25%, and Others - 40%

By Region: North America - 30%, Europe - 20%, Asia Pacific - 40%, Middle East & Africa-5%, and Latin America-5%

The key players in this market are Sinopec Corporation (China), Dow Chemical Company (US), 3M (US), Westlake Epoxy (US), DIC Corporation (Japan), Olin Corporation (US), Huntsman Corporation (US), Nan Ya Plastics Corporation (Taiwan), Kukdo Chemical Co., Ltd. (South Korea), Aditya Birla Chemicals (India), Mitsubishi Chemical Group Corporation (Japan), and BASF SE (Germany).

Research Coverage

This report segments the epoxy resin market based on physical form, raw material, application, end-use industry, and region, and provides estimations for the overall value

of the market across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products and services, key strategies, new product launches, expansions, and mergers and acquisitions associated with the epoxy resin market.

Key benefits of buying this report

This research report focuses on various levels of analysis, including industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view of the competitive landscape, emerging and high-growth segments of the epoxy resin market, high-growth regions, and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Analysis of key drivers (technological advancements, expanding application of epoxy resin, increasing market trends), restraints (environmental concerns & regulations, health & safety concerns, limited application temperature range), opportunities (growing demand from emerging economies, demand in high performance coatings, increasing demand from electrical & electronics) and challenges (competing substitute materials, economic uncertainty).

Market Penetration: Comprehensive information on the epoxy resin market offered by top players in the global epoxy resin market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the epoxy resin market.

Market Development: Comprehensive information about lucrative emerging markets — the report analyzes the markets for epoxy resin market across regions.

Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global epoxy resin market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the epoxy resin market

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About

Epoxy resins are thermosetting resins known for its excellent mechanical, electrical, and high heat resistance properties.

They are also available in a wide variety of curing-agent variations. These are extensively used in coating processes, electronic applications, wind turbines, construction works, and adhesives. Paints and coatings are primary applications in terms of utilization of epoxy resins. The epoxy resin market growth is certain with the developing economies due to its high co-relation with industrialization.

The report analyzes the global epoxy resins market trends and forecasts till 2019. The market size estimations have been provided in terms of market value (\$ million). The report also identifies prominent players and provides analysis for each player in terms of company overview, financials, products and services offered, and recent developments.

Epoxy resin is one of the most successful chemical of the plastic family. It has found its applications in almost all important industries such as paints & coatings, construction, and adhesives. According to the needs of various industries, a big part of the resin is used to produce formulated or specialty epoxy resins.

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