

Aircraft Seating Market by Aircraft Type (NBA, WBA, VLA, and RTA), Seat Class (First, Business, Premium Economy, and Economy), Component (Seat Actuators, Foam & Fittings), Fit (Line-Fit, And Retrofit) and Region - Forecast to 2021

<https://marketpublishers.com/r/GEC0A54CCA0EN.html>

Date: September 2016

Pages: 150

Price: US\$ 5,650.00 (Single User License)

ID: GEC0A54CCA0EN

Abstracts

“Growing air traffic is the key factor impacting the growth dynamics of the global aircraft seating market”

The global aircraft seating market is expected to grow from USD 8.74 billion in 2016 to USD 16.94 billion by 2021, at a CAGR of 14.15% from 2016 to 2021. The market is mainly driven by factors such as the increasing air traffic, aircraft deliveries, and upgradation of aircraft programs. Similarly, factors such as the requirement of huge investments and a longer clearance period are the biggest restraints for this market.

“The VLA segment of the global aircraft seating market is expected account for the largest share during the forecast period”

The key segments considered in the aircraft type are NBA, WBA, VLA and RTA. The VLA is projected to account for the largest share during the forecast period, owing to the increasing demand for Boeing’s 747-8 and Airbus’ A380. The WBA segment accounted for the second largest share of the global aircraft seating market in 2016.

“The seat actuator subsegment is expected to grow at the highest pace during the forecast period”

The key subsegments of the aircraft seating component segment are seat actuators, foam & fittings and others. Among them, the seat actuator subsegment is projected to

grow at the highest CAGR during the forecast period, as there is an increase in the requirement of actuators for advanced seat design. They are installed at the seat back, seat heads, seat rest, and so on with consideration for passenger comfort. The others segment accounted for the largest share of the global aircraft seating market, by component, in 2016.

“North America led the global aircraft seating market, whereas the market in the Asia-Pacific region is projected to grow at the highest rate”

In 2016, North America led the global aircraft seating market, and is expected to continue its dominance till 2021. North America has the maximum number of aircraft seat manufacturers. The aircraft seating market in the Asia-Pacific region is projected to grow at the highest CAGR during the forecast period. Growth in air travel is the major reason behind the increased orders for aircraft, which is expected to boost the global aircraft seating market.

Break-up of profile of primary participants for the global aircraft seating market.

By Company Type - Tier 1 – 35%, Tier 2 – 45%, and Tier 3 – 20%

By Designation – C level – 35%, Director level – 25%, Others – 40%

By Region – North America - 45%, Europe – 20%, Asia-Pacific – 30%, RoW – 5%

Major companies profiled in the report include B/E Aerospace, Inc. (U.S.), Zodiac Aerospace (France), RECARO Aircraft Seating GmbH & Co. KG (Germany), and Geven S.p.A (Italy) among others.

This research report categorizes the global aircraft seating market into the following segments and subsegments: On the basis of aircraft type (NBA, WBA, VLA, & RTA), on the basis of seat class (first class, business class, premium economy class and economy class), on the basis of component (seat actuators, foam & fittings, and others), and on the basis of fit (line-fit and retrofit), and maps these segments and subsegments across major regions worldwide, namely, North America, Europe, Asia-Pacific, the Middle East, and Rest of the World.

Reasons to buy this report:

Aircraft Seating Market by Aircraft Type (NBA, WBA, VLA, and RTA), Seat Class (First, Business, Premium Econom...

From an insight perspective, this research report has focused on various levels of analyses—industry analysis (industry trends), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the global aircraft seating market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on galley equipment offered by the top players in the global aircraft seating market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the global aircraft seating market

Market Development: Comprehensive information about lucrative emerging markets – the report analyzes the markets for aircraft seating across regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the global aircraft seating market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the global aircraft seating market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 GEOGRAPHIC SCOPE
 - 1.3.3 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY & PRICING
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 INTRODUCTION
- 2.2 RESEARCH DATA
 - 2.2.1 SECONDARY DATA
 - 2.2.1.1 Key data from secondary sources
 - 2.2.2 PRIMARY DATA
 - 2.2.2.1 Key data from primary sources
 - 2.2.2.2 Key industry insights
 - 2.2.2.3 Breakdown of primaries
- 2.3 FACTOR ANALYSIS
 - 2.3.1 INTRODUCTION
 - 2.3.2 DEMAND SIDE INDICATORS
 - 2.3.2.1 Global growth in air travel
 - 2.3.3 SUPPLY SIDE INDICATORS
 - 2.3.3.1 Growth of light weight aircraft seats
- 2.4 MARKET SIZE ESTIMATION
 - 2.4.1 BOTTOM-UP APPROACH
 - 2.4.2 TOP-DOWN APPROACH
- 2.5 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.6 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN THE COMMERCIAL AIRCRAFT SEATING MARKET
- 4.2 COMMERCIAL AIRCRAFT SEATING MARKET, BY AIRCRAFT TYPE, 2016 VS 2021
- 4.3 COMMERCIAL AIRCRAFT SEATING MARKET
- 4.4 COMMERCIAL AIRCRAFT SEATING MARKET, BY SEAT CLASS
- 4.5 COMMERCIAL AIRCRAFT SEATING MARKET, BY FIT
- 4.6 COMMERCIAL AIRCRAFT SEATING MARKET, BY COMPONENT
- 4.7 LIFE CYCLE ANALYSIS, BY REGION

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 EVOLUTION
- 5.3 MARKET SEGMENTATION
 - 5.3.1 BY SEAT CLASS
 - 5.3.2 BY AIRCRAFT TYPE
 - 5.3.3 BY FIT
 - 5.3.4 BY COMPONENT
- 5.4 MARKET DYNAMICS
 - 5.4.1 DRIVERS
 - 5.4.1.1 Rapid growth in aircraft deliveries
 - 5.4.1.2 Rising demand for new aircraft
 - 5.4.1.3 Upgradation of aircraft programs to reduce operating cost
 - 5.4.2 RESTRAINTS
 - 5.4.2.1 High amount of investment and longer clearance period
 - 5.4.3 OPPORTUNITIES
 - 5.4.3.1 Huge demand for aircraft seat in the retrofit market
 - 5.4.3.2 Development of new aircraft models
 - 5.4.3.3 Influence of low cost carrier
 - 5.4.4 CHALLENGES
 - 5.4.4.1 Delay in aircraft deliveries

6 INDUSTRY TRENDS

- 6.1 INTRODUCTION
- 6.2 VALUE CHAIN ANALYSIS
- 6.3 TECHNOLOGY TRENDS AND INNOVATIONS IN AIRCRAFT SEATING DESIGNS

6.4 PATENT REGISTRATIONS, 2009-2016

7 COMMERCIAL AIRCRAFT SEATING MARKET, BY SEAT CLASS

7.1 INTRODUCTION

7.2 FIRST CLASS

7.3 BUSINESS CLASS

7.4 PREMIUM ECONOMY CLASS

7.5 ECONOMY CLASS

8 COMMERCIAL AIRCRAFT SEATING MARKET, BY FIT

9 COMMERCIAL AIRCRAFT SEATING MARKET, BY COMPONENT

9.1 INTRODUCTION

9.2 SEAT ACTUATORS

9.3 FOAMS & FITTINGS

9.4 OTHERS

10 COMMERCIAL AIRCRAFT SEATING MARKET, BY AIRCRAFT TYPE

10.1 INTRODUCTION

10.2 WIDE BODY AIRCRAFT

10.3 NARROW BODY AIRCRAFT

10.4 VERY LARGE AIRCRAFT

10.5 REGIONAL TRANSPORT AIRCRAFT

11 REGIONAL ANALYSIS

11.1 COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET

11.1.1 INTRODUCTION

11.1.1.1 By aircraft type

11.1.1.2 By seat class

11.1.1.3 By region

11.1.2 NORTH AMERICA

11.1.2.1 U.S.

11.1.2.2 Canada

11.1.3 EUROPE

11.1.3.1 U.K.

11.1.3.2 France

11.1.3.3 Germany

11.1.3.4 Rest of Europe

11.1.4 ASIA-PACIFIC

11.1.4.1 China

11.1.4.2 Rest of Asia-Pacific

11.1.5 REST OF THE WORLD

11.1.5.1 Latin America

11.1.5.2 Africa

11.2 COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET

11.2.1 INTRODUCTION

11.2.1.1 By aircraft type

11.2.1.2 By seat class

11.2.1.3 By region

11.2.2 NORTH AMERICA

11.2.2.1 U.S.

11.2.2.2 Canada

11.2.3 EUROPE

11.2.3.1 U.K.

11.2.3.2 France

11.2.3.3 Germany

11.2.3.4 Italy

11.2.3.5 Rest of Europe

11.2.4 ASIA-PACIFIC

11.2.4.1 China

11.2.4.2 India

11.2.4.3 Japan

11.2.4.4 Australia

11.2.4.5 Rest of APAC

11.2.5 MIDDLE EAST

11.2.5.1 UAE

11.2.5.2 Saudi Arabia

11.2.5.3 Rest of Middle East

11.2.6 REST OF THE WORLD

11.2.6.1 Latin America

11.2.6.2 Africa

12 COMPETITIVE LANDSCAPE

12.1 INTRODUCTION

12.2 MARKET SHARE ANALYSIS OF COMPANIES OPERATIONAL IN THE COMMERCIAL AIRCRAFT SEATING MARKET

12.3 COMPETITIVE SITUATION AND TRENDS

12.3.1 CONTRACTS

12.3.2 NEW PRODUCT LAUNCHES

12.3.3 PARTNERSHIPS, COLLABORATIONS & JOINT VENTURES

12.3.4 EXPANSIONS

13 COMPANY PROFILES

13.1 INTRODUCTION

(Overview, Financials, Products & Services, Strategy, and Developments)*

13.2 ZODIAC AEROSPACE

13.3 B/E AEROSPACE INC.

13.4 RECARO AIRCRAFT SEATING GMBH & CO. KG

13.5 GEVEN S.P.A

13.6 AVIOINTERIORS S.P.A

13.7 ACRO AIRCRAFT SEATING LTD.

13.8 THOMPSON AERO SEATING LTD.

13.9 HAECO AMERICAS

13.10 ZIM FLUGSITZ GMBH

13.11 STELIA AEROSPACE

*Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted companies.

14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

14.3 KNOWLEDGE STORE: MARKET SAND MARKETS' SUBSCRIPTION PORTAL

14.4 AVAILABLE CUSTOMIZATIONS

14.5 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 INNOVATIONS IN AIRCRAFT SEATING DESIGNS FROM 2014 TO 2016

Table 2 COMMERCIAL AIRCRAFT SEATING MARKET: LATEST TRENDS

Table 3 COMMERCIAL AIRCRAFT SEATING: PATENT REGISTRATIONS

Table 4 COMMERCIAL AIRCRAFT SEATING MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 5 FIRST CLASS COMMERCIAL AIRCRAFT SEATING MARKET SIZE, BY FIT, 2014-2021 (USD MILLION)

Table 6 BUSINESS CLASS COMMERCIAL AIRCRAFT SEATING MARKET SIZE, BY FIT, 2014-2021 (USD MILLION)

Table 7 PREMIUM ECONOMY CLASS COMMERCIAL AIRCRAFT SEATING MARKET SIZE, BY FIT, 2014-2021 (USD MILLION)

Table 8 ECONOMY CLASS COMMERCIAL AIRCRAFT SEATING MARKET SIZE, BY FIT, 2014-2021 (USD MILLION)

Table 9 AIRCRAFT SEATING MARKET SIZE, BY FIT, 2014-2021 (USD MILLION)

Table 10 COMMERCIAL AIRCRAFT SEATING MARKET SIZE, BY COMPONENT, 2014-2021 (USD MILLION)

Table 11 SEAT ACTUATORS: COMMERCIAL AIRCRAFT SEATING MARKET, BY REGION, 2014-2021 (USD MILLION)

Table 12 FOAMS & FITTINGS: COMMERCIAL AIRCRAFT SEATING MARKET, BY REGION, 2014-2021 (USD MILLION)

Table 13 OTHERS: COMMERCIAL AIRCRAFT SEATING MARKET, BY REGION, 2014-2021 (USD MILLION)

Table 14 COMMERCIAL AIRCRAFT SEATING MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 15 COMMERCIAL AIRCRAFT SEATING MARKET FOR WIDE BODY AIRCRAFT, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 16 COMMERCIAL AIRCRAFT SEATING MARKET FOR NARROW BODY AIRCRAFT, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 17 COMMERCIAL AIRCRAFT SEATING MARKET FOR VERY LARGE AIRCRAFT, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 18 COMMERCIAL AIRCRAFT SEATING MARKET FOR REGIONAL TRANSPORT AIRCRAFT, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 19 COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 20 COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY SEAT

CLASS, 2014-2021 (USD MILLION)

Table 21 COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 22 NORTH AMERICA: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 23 NORTH AMERICA: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 24 NORTH AMERICA: COMMERCIAL AIRCRAFT SEATING S LINE-FIT MARKET SIZE, BY COUNTRY, 2014-2021 (USD MILLION)

Table 25 U.S.: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 26 U.S.: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 27 CANADA: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 28 CANADA: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 29 EUROPE: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET, BY COUNTRY, 2014-2021(USD MILLION)

Table 30 EUROPE: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 31 EUROPE: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 32 U.K.: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 33 U.K.: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 34 FRANCE: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 35 FRANCE: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 36 GERMANY: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 37 GERMANY: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 38 REST OF EUROPE: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 39 REST OF EUROPE: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 40 ASIA-PACIFIC: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET, BY COUNTRY, 2014-2021(USD MILLION)

Table 41 ASIA-PACIFIC: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 42 ASIA-PACIFIC: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 43 CHINA: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 44 CHINA: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 45 REST OF ASIA-PACIFIC: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 46 REST OF ASIA-PACIFIC: AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 47 REST OF THE WORLD: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET, BY REGION, 2014-2021(USD MILLION)

Table 48 REST OF THE WORLD: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 49 REST OF THE WORLD: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 50 LATIN AMERICA: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 51 LATIN AMERICA: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 52 AFRICA: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 53 AFRICA: COMMERCIAL AIRCRAFT SEATING LINE-FIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 54 COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 55 COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 56 COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY REGION, 2014-2021 (USD MILLION)

Table 57 NORTH AMERICA: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 58 NORTH AMERICA: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 59 NORTH AMERICA: COMMERCIAL AIRCRAFT SEATING RETROFIT

MARKET SIZE, BY COUNTRY, 2014-2021 (USD MILLION)

Table 60 U.S.: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 61 U.S.: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 62 CANADA: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 63 CANADA: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 64 EUROPE: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET, BY REGION, 2014-2021(USD MILLION)

Table 65 EUROPE: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 66 EUROPE: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 67 U.K.: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 68 U.K.: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 69 FRANCE: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 70 FRANCE: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 71 GERMANY: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 72 GERMANY: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 73 ITALY: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 74 ITALY: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 75 REST OF EUROPE: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 76 REST OF EUROPE: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 77 ASIA-PACIFIC: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET, BY REGION, 2014-2021(USD MILLION)

Table 78 ASIA-PACIFIC: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 79 ASIA-PACIFIC: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 80 CHINA: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 81 CHINA: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 82 INDIA: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 83 INDIA: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 84 JAPAN: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 85 JAPAN: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 86 AUSTRALIA: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 87 AUSTRALIA: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 88 REST OF APAC: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 89 REST OF APAC: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 90 MIDDLE EAST: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET, BY COUNTRY, 2014-2021(USD MILLION)

Table 91 MIDDLE EAST: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 92 MIDDLE EAST: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 93 UAE: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 94 UAE: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 95 SAUDI ARABIA: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 96 SAUDI ARABIA: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 97 REST OF MIDDLE EAST: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 98 REST OF MIDDLE EAST: COMMERCIAL AIRCRAFT SEATING RETROFIT

MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 99 REST OF THE WORLD: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET, BY COUNTRY, 2014-2021(USD MILLION)

Table 100 REST OF THE WORLD: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 101 REST OF THE WORLD: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY CLASS, 2014-2021 (USD MILLION)

Table 102 LATIN AMERICA: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 103 LATIN AMERICA: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 104 AFRICA: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY AIRCRAFT TYPE, 2014-2021 (USD MILLION)

Table 105 AFRICA: COMMERCIAL AIRCRAFT SEATING RETROFIT MARKET SIZE, BY SEAT CLASS, 2014-2021 (USD MILLION)

Table 106 CONTRACTS 2016

Table 107 NEW PRODUCT LAUNCHES, 2016

Table 108 PARTNERSHIPS, COLLABORATIONS & JOINT VENTURES, 2014–2016

Table 109 EXPANSIONS, 2013-2016

About

The recovery of the aviation sector from 2007-08, the global economic crisis has helped the commercial aircraft manufacturers with new orders. Majority of the orders are from emerging regional economies such as Asia-Pacific. The manufacturers are increasing their aircraft production capacity alongside with innovative aircraft aimed at fuel efficiency. The industry is witnessing new entrants from emerging economies in narrow body segment. These in turn are acting as a boon for the Aircraft Components Manufacturers. Coupled with the increase in orders for existing models and new models are expected to enter the market. The aircraft seating industry is expected to grow at a CAGR of XX% during the period of 2014 to 2019.

Airlines are currently trying to tackle a major challenge - the rising fuel prices. This has forced the airlines to enhance the passenger carrying capacity in their seating configurations. There has been immense research & development in areas of slimmer, lighter seats.

The global commercial aviation aircraft seating market is currently valued at \$XX Million. The market is expected to grow in tandem with the growth in aviation sector. Existing delivery backlogs, rising demand of aircraft in the fast growing regional economies, new aircraft models, emerging aircraft manufacturers are the key drivers for the commercial aircraft seats manufacturing industry.

The economic crisis has forced airlines to postpone their retrofit programs as well as delay delivery of new aircraft. The retrofit market is expected to grow as a large number of retrofit programs had been postponed due to financial reasons, and will now be launched. The recovery in global economy has helped commercial aircraft manufacturers with new orders. Major aircraft orders are from developing economies such as Brazil, Russia, India, and China. With respect to the number of aircraft orders, the Middle East and Asia-Pacific are ahead, compared to Europe and North America.

Globally, there is a huge demand in the aircraft cabin seats interior market to reduce aircraft weight and to provide the passenger more space for their luggage. A number of innovation programs are in progress to develop lightweight cabin interiors and seats to increase the overall efficiency of the aircraft.

I would like to order

Product name: Aircraft Seating Market by Aircraft Type (NBA, WBA, VLA, and RTA), Seat Class (First, Business, Premium Economy, and Economy), Component (Seat Actuators, Foam & Fittings), Fit (Line-Fit, And Retrofit) and Region - Forecast to 2021

Product link: <https://marketpublishers.com/r/GEC0A54CCA0EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GEC0A54CCA0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970