

Global Commercial Airport Baggage Handling Systems Market (2012 - 2017)

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Abstracts

The scope of this report is to identify the business opportunity that arises from new airports, terminals or any airport expansion/up gradation. The airport baggage handling systems plays a crucial role in order to enhance the passenger experience. Airport baggage handling systems determine the efficiency of the airport which is one of the major factors based on which new airlines decide to operate through them or to be a hub or new routes (eg. Dubai, Abu Dhabi, Singapore, Kuala Lumpur, Frankfurt).

A baggage handling systems has three important tasks:

Get bags from the check-in counters to the departure gates

Move the bags of transit passengers from one gate to another

Move the bags from the arrival aircraft to the baggage claim area

A successful baggage handling system at airport is determined based on: whether the bags would move from point A to point B as fast as the travelers. If you have a system in place which is very slow, you can very well confirm with passengers that their bags will not connect and finally the system should not be very fast because at times a passenger will fail to show up at the departing gate or the passenger may have missed the connecting flight.

There are two major components which can be considered as objectives of modern baggage handling systems and the control of host systems. They are:

Satisfaction of airlines and

Satisfaction of passengers

Latest Baggage handling systems are very advanced and an effective control system for baggage handling and baggage sortation is setup. Many designs and modules have been developed by many consultants and the airport has the option to choose which module they can use for their airports.

Key Take-Aways

Analysis of baggage handling systems market with emphasis on high growth technologies and components.

Impact analysis of market dynamics that describe factors currently driving as well as restraining growth of the market, along with their impact in short term, medium term and long term.

Gain competitive intelligence from passenger growth analysis, devise mishandled baggages, inputs from the market size and forecast statistics.

Analyze the opportunities that are available for all the stakeholders through competitive landscape study in the baggage handling systems market.

Gain insights on core competencies and key growth strategies of the companies in baggage handling systems market.

MARKETS COVERED

This report segments the baggage handling systems market by:

- 1) North America,
- 2) South America,
- 3) Europe (including Russia),
- 4) Africa and
- 5) APAC

STAKEHOLDERS

Conveyor manufacturers, Benders manufacturers and Scanning equipment providers

Software/hardware/service and solutions providers

Airlines

Technology suppliers

Application developers

Aviation regulating bodies

Airports

Passengers

Contents

1 INTRODUCTION

- 1.1 KEY TAKE-AWAYS
- 1.2 REPORT DESCRIPTION
- 1.3 MARKETS COVERED
- 1.4 STAKEHOLDERS
- 1.5 RESEARCH METHODOLOGY
 - 1.5.1 MARKET SIZE
 - 1.5.2 KEY DATA POINTS FROM PRIMARY SOURCES
 - 1.5.3 KEY DATA POINTS FROM SECONDARY SOURCES

2 EXECUTIVE SUMMARY

3 MARKET OVERVIEW

- 3.1 MARKET DEFINITION
- 3.2 THREE METHODS OF MOVING A BAG
- 3.3 TECHNOLOGY ROADMAP IN BAGGAGE HANDLING SYSTEM
- 3.4 FUNCTIONS OF A BHS DESIGN
- 3.5 MARKET SEGMENTATION
 - 3.5.1 MARKET SEGMENTED, BY GEOGRAPHIES

4 MARKET DYNAMICS

- 4.1 DRIVERS
 - 4.1.1 GROWING NUMBER OF AIRPORTS, TERMINAL EXPANSIONS AND UP GRADATION OF AIRPORTS
 - 4.1.2 TECHNOLOGICAL ADVANCEMENTS
 - 4.1.3 LESS INVOLVEMENT OF PERSONNEL
 - 4.1.4 INCREASE IN THE RATE OF MISHANDLED BAGGAGES YEAR ON YEAR
 - 4.1.5 IMPACT ANALYSIS OF THE DRIVERS
- 4.2 RESTRAINTS
 - 4.2.1 INVESTMENT IS VERY HIGH
 - 4.2.2 PROPER BHS SYSTEMS ALREADY INSTALLED
 - 4.2.3 POOR PASSENGER TRAVEL GROWTH RATE
 - 4.2.4 LABOUR COSTS ARE LOW IN CERTAIN COUNTRIES HENCE THEY ARE RESISTING TO CHANGE

4.2.5 IMPACT ANALYSIS OF THE RESTRAINTS

4.3 CHALLENGES

4.3.1 HOW TO OPTIMISE DURING OFF PEAK TIME

4.3.2 POOR QUALITY ISSUES

4.3.3 CONSTANT SECURITY UP GRADATIONS

5 BAGGAGE HANDLING PROCESS

5.1 CONVEYORS

5.2 DCVS

5.3 PROCESS OF BHS

6 MARKET ANALYSIS & FORECAST

6.1 MARKET ANALYSIS BY PASSENGER HANDLED AT CLASS A, CLASS B & CLASS C AIRPORTS (REGION WISE)

6.2 MARKET ANALYSIS BY PASSENGER HANDLED AT CLASS A, CLASS B AND CLASS C AIRPORTS (COUNTRY WISE)

6.3 MARKET ANALYSIS BY FUTURE DEMAND OF AIRCRAFTS

6.4 MARKET ANALYSIS BY MISHANDLED BAGGAGES

6.5 MARKET REVENUE ANALYSIS

7 COMPETITIVE LANDSCAPE

7.1 MERGERS & ACQUISITIONS

7.2 MARKET SHARES OF BAGGAGE HANDLING SYSTEM SOLUTION PROVIDERS

8 COMPANY PROFILES (OVERVIEW, PRIMARY BUSINESS, A BRIEF ON THE COMPANY AND ANALYST INSIGHTS)

8.1 SIEMENS AG

8.2 VANDERLANDE

8.3 BEUMER-CRISPLANT

8.4 GLIDEPATH

8.5 DAIFUKU – WEBB - LOGAN

8.6 BCS

8.7 PTERIS GLOBAL

8.8 G&S AIRPORT CONVEYOR (Details on overview, primary business, a brief on the company and analyst insights might not be captured in case of unlisted companies)

9 INNOVATIONS IN THE INDUSTRY

9.1 BAGGAGE MANAGEMENT SYSTEM – SITA

9.2 AUTOMATED BAGGAGE HANDLING - THE FUTURE OF BAGGAGE HANDLING
BY GRENZEBACH

List Of Tables

LIST OF TABLES

TABLE 1 GLOBAL COMMERCIAL AIRPORT BAGGAGE HANDLING SYSTEMS MARKET REVENUE, BY GEOGRAPHY, 2012-2017 (BILLION)

TABLE 2 GLOBAL COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC, 2012 – 2017 (MILLION)

TABLE 3 NORTH AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR, 2012 – 2017 (MILLIONS)

TABLE 4 SOUTH AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR, 2012 – 2017 (MILLIONS)

TABLE 5 AFRICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR, 2012 – 2017 (MILLIONS)

TABLE 6 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR, 2012 – 2017 (MILLIONS)

TABLE 7 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR, 2012 – 2017 (MILLIONS)

TABLE 8 NORTH AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN USA, 2012 – 2017 (MILLIONS)

TABLE 9 NORTH AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN CANADA, 2012 – 2017 (MILLIONS)

TABLE 10 SOUTH AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN BRAZIL, 2012 – 2017 (MILLIONS)

TABLE 11 SOUTH AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN CHILE, 2012 – 2017 (MILLIONS)

TABLE 12 SOUTH AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN COLOMBIA, 2012 – 2017 (MILLIONS)

TABLE 13 SOUTH AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN PERU, 2012 – 2017 (MILLIONS)

TABLE 14 AFRICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN EGYPT, 2012 – 2017 (MILLIONS)

TABLE 15 AFRICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SOUTH AFRICA, 2012 – 2017 (MILLIONS)

TABLE 16 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN ITALY, 2012 – 2017 (MILLIONS)

TABLE 17 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN AUSTRIA, 2012 – 2017 (MILLIONS)

TABLE 18 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN BELGIUM, 2012 – 2017 (MILLIONS)

TABLE 19 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN CZECH REPUBLIC, 2012 – 2017 (MILLIONS)

TABLE 20 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN DENMARK, 2012 – 2017 (MILLIONS)

TABLE 21 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN FINLAND, 2012 – 2017 (MILLIONS)

TABLE 22 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN FRANCE, 2012 – 2017 (MILLIONS)

TABLE 23 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN GERMANY, 2012 – 2017 (MILLIONS)

TABLE 24 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN GREECE, 2012 – 2017 (MILLIONS)

TABLE 25 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN IRELAND, 2012 – 2017 (MILLIONS)

TABLE 26 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN NETHERLANDS, 2012 – 2017 (MILLIONS)

TABLE 27 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN NORWAY, 2012 – 2017 (MILLIONS)

TABLE 28 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN PORTUGAL, 2012 – 2017 (MILLIONS)

TABLE 29 RUSSIA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR, 2012 – 2017 (MILLIONS)

TABLE 30 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SPAIN, 2012 – 2017 (MILLIONS)

TABLE 31 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SWEDEN, 2012 – 2017 (MILLIONS)

TABLE 32 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SWITZERLAND, 2012 – 2017 (MILLIONS)

TABLE 33 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN TURKEY, 2012 – 2017 (MILLIONS)

TABLE 34 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN UNITED KINGDOM, 2012 – 2017 (MILLIONS)

TABLE 35 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN AUSTRALIA, 2012 – 2017 (MILLIONS)

TABLE 36 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN CHINA, 2012 – 2017 (MILLIONS)

TABLE 37 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN HONG KONG, 2012 – 2017 (MILLIONS)

TABLE 38 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN INDIA, 2012 – 2017 (MILLIONS)

TABLE 39 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN INDONESIA, 2012 – 2017 (MILLIONS)

TABLE 40 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN IRAN, 2012 – 2017 (MILLIONS)

TABLE 41 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN JAPAN, 2012 – 2017 (MILLIONS)

TABLE 42 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN MALAYSIA, 2012 – 2017 (MILLIONS)

TABLE 43 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN NEW ZEALAND, 2012 – 2017 (MILLIONS)

TABLE 44 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN PHILIPPINES, 2012 – 2017 (MILLIONS)

TABLE 45 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN QATAR, 2012 – 2017 (MILLIONS)

TABLE 46 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SAUDI ARABIA, 2012 – 2017 (MILLIONS)

TABLE 47 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SINGAPORE, 2012 – 2017 (MILLIONS)

TABLE 48 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SOUTH KOREA, 2012 – 2017 (MILLIONS)

TABLE 49 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN THAILAND, 2012 – 2017 (MILLIONS)

TABLE 50 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN UAE, 2012 – 2017 (MILLIONS)

TABLE 51 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN VIETNAM, 2012 – 2017 (MILLIONS)

TABLE 52 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN TAIWAN, 2012 – 2017 (MILLIONS)
TABLE 53 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: OVERALL FUTURE DEMAND OF AIRCRAFTS ACROSS WIDE-BODY, NARROW BODY AND VERY LARGE AIRCRAFTS, 2012 – 2017
TABLE 54 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF NARROW BODY AIRCRAFTS AIRBUS A319, 2012 – 2017
TABLE 55 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF NARROW BODY AIRCRAFTS AIRBUS A320, 2012 – 2017
TABLE 56 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF NARROW BODY AIRCRAFTS AIRBUS A321, 2012 – 2017
TABLE 57 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF NARROW BODY AIRCRAFTS BOEING B737, 2012 – 2017
TABLE 58 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF NARROW BODY AIRCRAFTS COMAC C919, 2012 – 2017
TABLE 59 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF WIDE BODY AIRCRAFTS AIRBUS A330, 2012 – 2017
TABLE 60 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF WIDE BODY AIRCRAFTS BOEING B777, 2012 – 2017
TABLE 61 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF WIDE BODY AIRCRAFTS BOEING B787, 2012 – 2017
TABLE 62 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF WIDE BODY AIRCRAFTS BOEING B767, 2012 – 2017
TABLE 63 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF VERY LARGE AIRCRAFTS BOEING B747, 2012 – 2017
TABLE 64 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF VERY LARGE AIRCRAFTS AIRBUS A380, 2012 – 2017
TABLE 65 COMMERCIAL AIRPORTS BHS MARKET: MISHANDLED BAGGAGE STATISTICS, 2007
TABLE 66 COMMERCIAL AIRPORTS BHS MARKET: MISHANDLED BAGGAGE STATISTICS, 2008
TABLE 67 COMMERCIAL AIRPORTS BHS MARKET: MISHANDLED BAGGAGE STATISTICS, 2009
TABLE 68 COMMERCIAL AIRPORTS BHS MARKET: MISHANDLED BAGGAGE STATISTICS, 2010
TABLE 69 COMMERCIAL AIRPORTS BHS MARKET: MISHANDLED BAGGAGE STATISTICS, 2011
TABLE 70 GLOBAL COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS

MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

TABLE 71 AFRICAN COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS

MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

TABLE 72 APAC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS

MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLIONS)

TABLE 73 EUROPEAN COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS

MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

TABLE 74 LATIN AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING
SYSTEMS MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

TABLE 75 MIDDLE EAST COMMERCIAL AIRPORTS BAGGAGE HANDLING
SYSTEMS MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

TABLE 76 MIDDLE EAST COMMERCIAL AIRPORTS BAGGAGE HANDLING
SYSTEMS MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

TABLE 77 COMMERCIAL AVIATION BAGGAGE HANDLING MARKET:
CONCENTRATION OF BHS COMPANIES (GLOBAL), 2012

List Of Figures

LIST OF FIGURES

FIGURE 1 GLOBAL COMMERCIAL AVIATION BAGGAGE HANDLING SYSTEM MARKET, TOP 3 HIGH GROWTH RATE SECTORS, (2012-2017) (%)

FIGURE 2 GLOBAL COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC, 2012 – 2017 (MILLIONS)

FIGURE 3 NORTH AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLING, 2012 – 2017 (MILLIONS)

FIGURE 4 SOUTH AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR, 2012 – 2017 (MILLIONS)

FIGURE 5 AFRICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR, 2012 – 2017 (MILLIONS)

FIGURE 6 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR, 2012 – 2017 (MILLIONS)

FIGURE 7 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR, 2012 – 2017 (MILLIONS)

FIGURE 8 NORTH AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN USA, 2012 – 2017 (MILLIONS)

FIGURE 9 NORTH AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN CANADA, 2012 – 2017 (MILLIONS)

FIGURE 10 SOUTH AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN BRAZIL, 2012 – 2017 (MILLIONS)

FIGURE 11 SOUTH AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN CHILE, 2012 – 2017 (MILLIONS)

FIGURE 12 SOUTH AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN COLOMBIA, 2012 – 2017 (MILLIONS)

FIGURE 13 SOUTH AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN PERU, 2012 – 2017 (MILLIONS)

FIGURE 14 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN EGYPT (AFRICA), 2012 – 2017 (MILLIONS)

FIGURE 15 AFRICA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SOUTH AFRICA, 2012 – 2017 (MILLIONS)

FIGURE 16 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN ITALY, 2012 – 2017 (MILLIONS)

FIGURE 17 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN AUSTRIA, 2012 – 2017 (MILLIONS)

FIGURE 18 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN BELGIUM, 2012 – 2017 (MILLIONS)

FIGURE 19 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN CZECH REPUBLIC, 2012 – 2017 (MILLIONS)

FIGURE 20 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN DENMARK, 2012 – 2017 (MILLIONS)

FIGURE 21 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN FINLAND, 2012 – 2017 (MILLIONS)

FIGURE 22 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN FRANCE, 2012 – 2017 (MILLIONS)

FIGURE 23 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN GERMANY, 2012 – 2017 (MILLIONS)

FIGURE 24 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN GREECE, 2012 – 2017 (MILLIONS)

FIGURE 25 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN IRELAND, 2012 – 2017 (MILLIONS)

FIGURE 26 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN NETHERLANDS, 2012 – 2017 (MILLIONS)

FIGURE 27 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN NORWAY (EUROPE), 2012 – 2017 (MILLIONS)

FIGURE 28 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN PORTUGAL, 2012 – 2017 (MILLIONS)

FIGURE 29 RUSSIA COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR, 2012 – 2017 (MILLIONS)

FIGURE 30 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SPAIN, 2012 – 2017 (MILLIONS)

FIGURE 31 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SWEDEN, 2012 – 2017 (MILLIONS)

FIGURE 32 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SWITZERLAND, 2012 – 2017 (MILLIONS)

FIGURE 33 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN TURKEY, 2012 – 2017 (MILLIONS)

FIGURE 34 EUROPE COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN UNITED KINGDOM, 2012 – 2017 (MILLIONS)

FIGURE 35 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN AUSTRALIA, 2012 – 2017 (MILLIONS)

FIGURE 36 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN CHINA, 2012 – 2017 (MILLIONS)

FIGURE 37 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN HONG KONG, 2012 – 2017 (MILLIONS)

FIGURE 38 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN INDIA, 2012 – 2017 (MILLIONS)

FIGURE 39 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN INDONESIA, 2012 – 2017 (MILLIONS)

FIGURE 40 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN IRAN, 2012 – 2017 (MILLIONS)

FIGURE 41 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN JAPAN, 2012 – 2017 (MILLIONS)

FIGURE 42 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN MALAYSIA, 2012 – 2017 (MILLIONS)

FIGURE 43 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN NEW ZEALAND, 2012 – 2017 (MILLIONS)

FIGURE 44 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN PHILIPPINES, 2012 – 2017 (MILLIONS)

FIGURE 45 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN QATAR, 2012 – 2017 (MILLIONS)

FIGURE 46 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SAUDI ARABIA, 2012 – 2017 (MILLIONS)

FIGURE 47 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SINGAPORE, 2012 – 2017 (MILLIONS)

FIGURE 48 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SOUTH KOREA, 2012 – 2017 (MILLIONS)

FIGURE 49 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN THAILAND, 2012 – 2017 (MILLIONS)

FIGURE 50 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN UAE, 2012 – 2017 (MILLIONS)

FIGURE 51 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN VIETNAM, 2012 – 2017 (MILLIONS)

FIGURE 52 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN TAIWAN, 2012 – 2017 (MILLIONS)

FIGURE 53 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: OVERALL FUTURE DEMAND OF AIRCRAFTS ACROSS WIDE-BODY, NARROW BODY AND VERY LARGE AIRCRAFTS, 2012 – 2017

FIGURE 54 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF NARROW BODY AIRCRAFTS AIRBUS A319, 2012 – 2017

FIGURE 55 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF NARROW BODY AIRCRAFTS AIRBUS A320, 2012 – 2017

FIGURE 56 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF NARROW BODY AIRCRAFTS AIRBUS A321, 2012 – 2017

FIGURE 57 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF NARROW BODY AIRCRAFTS BOEING B737, 2012 – 2017

FIGURE 58 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF NARROW BODY AIRCRAFTS COMAC C919, 2012 – 2017

FIGURE 59 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF WIDE BODY AIRCRAFTS AIRBUS A330, 2012 – 2017

FIGURE 60 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF WIDE BODY AIRCRAFTS BOEING B777, 2012 – 2017

FIGURE 61 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF WIDE BODY AIRCRAFTS BOEING B787, 2012 – 2017

FIGURE 62 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF WIDE BODY AIRCRAFTS BOEING B767, 2012 – 2017

FIGURE 63 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF VERY LARGE AIRCRAFTS BOEING B747, 2012 – 2017

FIGURE 64 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF VERY LARGE AIRCRAFTS AIRBUS A380, 2012 – 2017

FIGURE 65 COMMERCIAL AIRPORTS BHS MARKET: MISHANDLED BAGGAGE STATISTICS, 2007

FIGURE 66 COMMERCIAL AIRPORTS BHS MARKET: MISHANDLED BAGGAGE STATISTICS, 2008

FIGURE 67 COMMERCIAL AIRPORTS BHS MARKET: MISHANDLED BAGGAGE STATISTICS, 2009

FIGURE 68 COMMERCIAL AIRPORTS BHS MARKET: MISHANDLED BAGGAGE STATISTICS, 2010

FIGURE 69 COMMERCIAL AIRPORTS BHS MARKET: MISHANDLED BAGGAGE STATISTICS, 2011

FIGURE 70 GLOBAL COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS

MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

FIGURE 71 AFRICAN COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS

MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

FIGURE 72 APAC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS

MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLIONS)

FIGURE 73 EUROPEAN COMMERCIAL AIRPORTS BAGGAGE HANDLING
SYSTEMS MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

FIGURE 74 LATIN AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING
SYSTEMS MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

FIGURE 75 MIDDLE EAST COMMERCIAL AIRPORTS BAGGAGE HANDLING
SYSTEMS MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

FIGURE 76 MIDDLE EAST COMMERCIAL AIRPORTS BAGGAGE HANDLING
SYSTEMS MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

FIGURE 77 GLOBAL COMMERCIAL AVIATION BAGGAGE HANDLING SYSTEM
MARKET, MARKET SHARES OF BAGGAGE HANDLING SYSTEM COMPANIES,
2011 (%)

FIGURE 78 GLOBAL COMMERCIAL AVIATION BAGGAGE HANDLING SYSTEM
MARKET, TOP 3 HIGH GROWTH RATE SECTORS, (2012-2017) (%)

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