

Global Commercial Airport Baggage Handling Systems Market (2012 - 2017)

<https://marketpublishers.com/r/G44E8311FD3EN.html>

Date: January 2013

Pages: 194

Price: US\$ 4,650.00 (Single User License)

ID: G44E8311FD3EN

Abstracts

The scope of this report is to identify the business opportunity that arises from new airports, terminals or any airport expansion/up gradation. The airport baggage handling systems plays a crucial role in order to enhance the passenger experience. Airport baggage handling systems determine the efficiency of the airport which is one of the major factors based on which new airlines decide to operate through them or to be a hub or new routes (eg. Dubai, Abu Dhabi, Singapore, Kuala Lumpur, Frankfurt).

A baggage handling systems has three important tasks:

Get bags from the check-in counters to the departure gates

Move the bags of transit passengers from one gate to another

Move the bags from the arrival aircraft to the baggage claim area

A successful baggage handling system at airport is determined based on: whether the bags would move from point A to point B as fast as the travelers. If you have a system in place which is very slow, you can very well confirm with passengers that their bags will not connect and finally the system should not be very fast because at times a passenger will fail to show up at the departing gate or the passenger may have missed the connecting flight.

There are two major components which can be considered as objectives of modern baggage handling systems and the control of host systems. They are:

Satisfaction of airlines and

Satisfaction of passengers

Latest Baggage handling systems are very advanced and an effective control system for baggage handling and baggage sortation is setup. Many designs and modules have been developed by many consultants and the airport has the option to choose which module they can use for their airports.

Key Take-Aways

Analysis of baggage handling systems market with emphasis on high growth technologies and components.

Impact analysis of market dynamics that describe factors currently driving as well as restraining growth of the market, along with their impact in short term, medium term and long term.

Gain competitive intelligence from passenger growth analysis, devise mishandled baggages, inputs from the market size and forecast statistics.

Analyze the opportunities that are available for all the stakeholders through competitive landscape study in the baggage handling systems market.

Gain insights on core competencies and key growth strategies of the companies in baggage handling systems market.

MARKETS COVERED

This report segments the baggage handling systems market by:

- 1) North America,
- 2) South America,
- 3) Europe (including Russia),
- 4) Africa and
- 5) APAC

STAKEHOLDERS

Conveyor manufacturers, Benders manufacturers and Scanning equipment providers

Software/hardware/service and solutions providers

Airlines

Technology suppliers

Application developers

Aviation regulating bodies

Airports

Passengers

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FIGURE 37 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN HONG KONG, 2012 – 2017 (MILLIONS)

FIGURE 38 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN INDIA, 2012 – 2017 (MILLIONS)

FIGURE 39 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN INDONESIA, 2012 – 2017 (MILLIONS)

FIGURE 40 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN IRAN, 2012 – 2017 (MILLIONS)

FIGURE 41 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN JAPAN, 2012 – 2017 (MILLIONS)

FIGURE 42 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN MALAYSIA, 2012 – 2017 (MILLIONS)

FIGURE 43 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN NEW ZEALAND, 2012 – 2017 (MILLIONS)

FIGURE 44 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN PHILIPPINES, 2012 – 2017 (MILLIONS)

FIGURE 45 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN QATAR, 2012 – 2017 (MILLIONS)

FIGURE 46 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SAUDI ARABIA, 2012 – 2017 (MILLIONS)

FIGURE 47 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SINGAPORE, 2012 – 2017 (MILLIONS)

FIGURE 48 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN SOUTH KOREA, 2012 – 2017 (MILLIONS)

FIGURE 49 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN THAILAND, 2012 – 2017 (MILLIONS)

FIGURE 50 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN UAE, 2012 – 2017 (MILLIONS)

FIGURE 51 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN VIETNAM, 2012 – 2017 (MILLIONS)

FIGURE 52 ASIA-PACIFIC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET, PROJECTED NUMBER OF PASSENGER TRAFFIC – BY PASSENGER HANDLED PER YEAR IN TAIWAN, 2012 – 2017 (MILLIONS)

FIGURE 53 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: OVERALL FUTURE DEMAND OF AIRCRAFTS ACROSS WIDE-BODY, NARROW BODY AND VERY LARGE AIRCRAFTS, 2012 – 2017

FIGURE 54 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF NARROW BODY AIRCRAFTS AIRBUS A319, 2012 – 2017

FIGURE 55 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF NARROW BODY AIRCRAFTS AIRBUS A320, 2012 – 2017

FIGURE 56 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF NARROW BODY AIRCRAFTS AIRBUS A321, 2012 – 2017

FIGURE 57 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF NARROW BODY AIRCRAFTS BOEING B737, 2012 – 2017

FIGURE 58 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF NARROW BODY AIRCRAFTS COMAC C919, 2012 – 2017

FIGURE 59 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF WIDE BODY AIRCRAFTS AIRBUS A330, 2012 – 2017

FIGURE 60 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF WIDE BODY AIRCRAFTS BOEING B777, 2012 – 2017

FIGURE 61 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF WIDE BODY AIRCRAFTS BOEING B787, 2012 – 2017

FIGURE 62 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF WIDE BODY AIRCRAFTS BOEING B767, 2012 – 2017

FIGURE 63 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF VERY LARGE AIRCRAFTS BOEING B747, 2012 – 2017

FIGURE 64 COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS MARKET: FUTURE DEMAND OF VERY LARGE AIRCRAFTS AIRBUS A380, 2012 – 2017

FIGURE 65 COMMERCIAL AIRPORTS BHS MARKET: MISHANDLED BAGGAGE STATISTICS, 2007

FIGURE 66 COMMERCIAL AIRPORTS BHS MARKET: MISHANDLED BAGGAGE STATISTICS, 2008

FIGURE 67 COMMERCIAL AIRPORTS BHS MARKET: MISHANDLED BAGGAGE STATISTICS, 2009

FIGURE 68 COMMERCIAL AIRPORTS BHS MARKET: MISHANDLED BAGGAGE STATISTICS, 2010

FIGURE 69 COMMERCIAL AIRPORTS BHS MARKET: MISHANDLED BAGGAGE STATISTICS, 2011

FIGURE 70 GLOBAL COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS

MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

FIGURE 71 AFRICAN COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS

MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

FIGURE 72 APAC COMMERCIAL AIRPORTS BAGGAGE HANDLING SYSTEMS

MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLIONS)

FIGURE 73 EUROPEAN COMMERCIAL AIRPORTS BAGGAGE HANDLING
SYSTEMS MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

FIGURE 74 LATIN AMERICA COMMERCIAL AIRPORTS BAGGAGE HANDLING
SYSTEMS MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

FIGURE 75 MIDDLE EAST COMMERCIAL AIRPORTS BAGGAGE HANDLING
SYSTEMS MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

FIGURE 76 MIDDLE EAST COMMERCIAL AIRPORTS BAGGAGE HANDLING
SYSTEMS MARKET, MARKET REVENUE, 2012 – 2017 (\$BILLION)

FIGURE 77 GLOBAL COMMERCIAL AVIATION BAGGAGE HANDLING SYSTEM
MARKET, MARKET SHARES OF BAGGAGE HANDLING SYSTEM COMPANIES,
2011 (%)

FIGURE 78 GLOBAL COMMERCIAL AVIATION BAGGAGE HANDLING SYSTEM
MARKET, TOP 3 HIGH GROWTH RATE SECTORS, (2012-2017) (%)

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