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Global Commercial Aircraft Health Monitoring Systems Market (2012 – 2017)

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Abstracts

Aircraft Health Monitoring Systems is an emerging technology that enables systems to continuously monitor aircraft structures for damage. Aircraft HMS market covers Aero-propulsion systems, Aircraft structures and Ancillary systems. Aero- Propulsion Systems encompasses the primary and auxiliary power units on an aircraft. The Aircraft Structures includes all the structural elements of an aircraft and its sub-systems. These Aircraft structures include fuselage, wings and flight controls surfaces. Ancillary systems includes all the other sub-systems related to economic and safety perspectives like Brakes, power distribution systems, wheels, environmental control systems and fuel distribution systems.

This research report analyzes the Aircraft Health Monitoring Systems (HMS) Market for commercial aviation sector. It focuses on the HMS for complex system which requires adequate monitoring for timely maintenance and to ensure flight safety. HMS is associated with the integration of sensors, controllers, signal processors and actuators. The report provides insights on the aircraft health monitoring systems market, key market players, drivers, restraints, challenges and future scope of the market. The report also analyzes the market for aircraft Health Monitoring Systems in the base year of the study and future growth potential across different aircraft types and HMS types.

This study estimates the global market of Aircraft Health Monitoring systems by the end of 2017. This market research study provides detailed qualitative and quantitative analysis of the global Aircraft Health Monitoring systems market. This study provides a detailed insight of the recent developments and emerging application along with the market forecast, region wise from 2012 to 2017.

KEY TAKE-AWAYS

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Aircraft HMS market covers Aero-propulsion systems, Aircraft structures and Ancillary systems.

HMS focuses on complex systems which require adequate monitoring for timely maintenance and to ensure flight safety.

Application of these technologies of Aircraft HMS can provide more significant benefits of quicker and reliable maintenance and will also reduce the cost of ownership and ensure safety.

Health monitoring systems for aircrafts minimize maintenance, eliminate errors and improve aircraft availability.

MARKETS COVERED

Aircraft Health Monitoring Systems Market

Source: MarketsandMarkets Analysis

STAKE HOLDERS

Aircraft HMS manufacturers

Aircraft manufacturers

Engine manufacturers

Sensor and Actuators manufacturers

MRO

Airlines

Aviation Regulation bodies

Passengers

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RESEARCH METHODOLOGY

A Bottoms-up approach is used to estimate the market size of Aircraft Health Monitoring systems. This report comprises of both primary and secondary research.

Key Data from Primary Sources: The primary research is comprised of interviews conducted with Top Management, Vice Presidents, Directors, senior executives and/or managers of the key players in the Aircraft Health Monitoring systems market like the Aircraft HMS manufacturers, Aircraft manufacturers, Engine manufacturers, Sensor and Actuators manufacturers and Airlines. Respondents were led through a questionnaire to gather quantitative and qualitative inputs on their operations, performance, strategies, and views on the overall market, including market dynamics, key developments, and technology trends.

Market Share of the Aircraft HMS manufacturers
Rules and regulations of the governing bodies
Forecasting about the Aircraft HMS market

Key Data from the Secondary Sources: Various secondary research sources were used such as podcasts, websites, directories, articles, blogs and press releases to collect information in addition to the primary data collected for the Aircraft Health Monitoring Systems market.

Segmentation according to the aircraft type and geographies
Segment-wise break-up
Market revenue evaluation of the key players of HMS market

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