

Airport Information Systems Market by End Use (Passenger, Non-Passenger), Type (Airside, Terminal Side), Airport (Class A, B, C, D), Application (Finance & Operations, Maintenance, Ground Handling, Security), Region - Global Forecast to 2023

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Abstracts

“The increasing requirement across the globe to upgrade airport information systems is one of the most significant factors driving the growth of the airport information systems market.”

The airport information systems market is projected to grow from USD 3.69 billion in 2018 to USD 4.37 million by 2023, at a CAGR of 3.41% from 2018 to 2023. The need to enhance the passenger experience at airports, upgrade the existing airports, and increase the number of greenfield airports are factors expected to lead to the growth of the airport information systems market across the globe. However, the high investment costs involved in the deployment of airport information systems are expected to restrain the growth of the airport information systems market, globally.

“The class B airports segment of the airport information systems market is projected to grow at the highest CAGR during the forecast period.”

Based on airport, the class B airports segment of the airport information systems market is projected to grow at the highest CAGR from 2018 to 2023. The growth of the class B airports segment can be attributed to the increased air passenger traffic from small cities, which has led to the requirement for expanding and upgrading airports.

“The Asia Pacific airport information systems market is projected to grow at the highest CAGR from 2018 to 2023.”

The Asia Pacific airport information systems market is projected to grow at the highest CAGR during the forecast period. The growth of the Asia Pacific airport information systems market can be attributed to the increased air passenger traffic in the region. This increase in air passenger traffic in the region is due to growing disposable income of the middle-class population of emerging economies such as China and India of the region.

The break-up of the profiles of primary participants in the airport information systems market:

By Company - Tier 1 – 30%, Tier 2 – 35%, and Tier 3 – 35%

By Designation – C Level – 32%, Director Level – 38%, and Others – 30%

By Region – North America - 27%, Europe – 18%, Asia Pacific – 46%, and RoW – 9%

Major companies profiled in the report include SITA (Switzerland), Thales Group (France), Rockwell Collins (US), Indra Sistemas (Spain), and IBM (US), among others.

Research Coverage:

This research report categorizes the airport information systems market based on application (finance & operations, maintenance, ground handling, security, and others), system (airport operation control center and departure control system), airport (class A airports, class B airports, class C airports, and class D airports), end use (passenger systems and non-passenger systems), and type (airside and terminal side). The airport information systems market has been studied for North America, Europe, Asia Pacific, and Rest of the World (RoW).

Reasons to buy this report:

From an insight perspective, this research report focuses on various levels of analyses, which include industry analysis (industry trends), market share analysis of top players, supply chain analysis, and company profiles. These insights together comprise and discuss basic views on the competitive landscape, emerging and high-growth segments of the airport information systems market, high-growth regions, and drivers, restraints,

challenges, and opportunities influencing the growth of the airport information systems market.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on different airport information systems offered by top players in the market

Product Development/Innovation: Detailed insights on upcoming technologies, R&D activities, and new products launched in the airport information systems market

Market Development: Comprehensive information about lucrative markets – the report analyzes the airport information systems market across various regions

Market Diversification: Exhaustive information about new products launched, untapped regions, recent developments, and investments in the airport information systems market

Competitive Assessment: In-depth assessment of the market shares, growth strategies, products, and manufacturing capabilities of the leading players operating in the airport information systems market

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About

This report focuses on the existing Airport Information Systems (AIS), and tries to highlight on upcoming products in this market. In this report, the overall market size of the global airport information systems for the past decade has been identified, and it has been projected for the next six years from 2014–2020.

The market size of the global airport information systems has been based on the annual passenger traffic ratio for each airport, size of airports, recent developments, and expansion of airports. Apart from this, the upcoming airport information system software in the market has also been highlighted.

This report includes the complete geographic analysis of the airport information systems market and contains an in-depth market share analysis for North America, Europe, the Middle East, and APAC regions. The countries holding major market share in each of these regions have also been considered. The APAC region is expected to grow at a high rate in this region, at a CAGR of XX% from 2014 to 2020. China is projected to be the most dominating country in this region with around XX% of the APAC market size, in 2014.

This report offers elaborate descriptions of major drivers, restraints, challenges, and opportunities in the global airport information systems market, alongside the impact analysis of these factors on the market. The growing passenger traffic rate in developing countries come across as the major drivers for the airport information systems market in this region, while the sudden system outages continue pose a major restraint for this market.

This report offers comprehensive details on the upcoming market and technology trends such as RFID systems for baggage handling procedure and implementation of near field communication system, along with the opportunity analysis for various airport information systems including the Airport Operation Control Centre (AOCC) and departure control systems.

Key players in this market include Amadeus IT Solutions (Spain), SITA (Geneva), and Rockwell Collins Inc. (U.S.). This report provides the competitive landscape for the airport information systems market based on key industry players alongside a general overview of these companies, their market size analysis, financial positions, key products, unique selling points, and key developments.

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