

Glazing Market by Polycarbonate Material, Application (Sidelite, Backlite, Sunroof, Lighting), Advanced Application (HUD, Large Windscreen, Switchable & Hydrophobic Glazing, SunControl), On-Highway & Off-Highway Vehicles, and by Region - Forecast to 2021

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Abstracts

“Increasing adoption of lightweight materials and growing market for sunroofs to drive the automotive polycarbonate glazing market”

The automotive polycarbonate glazing market is projected to reach USD 3.94 billion by 2021, growing at a CAGR of 17.53% from 2016 to 2021. This growth can be attributed to the increasingly stringent emission norms, which have prompted OEMs to switch to lightweight materials. Additionally, the growing demand for luxury cars has increased the demand for sunroofs, which are a key application of polycarbonate glazing.

“Sidelite: the fastest-growing application market for polycarbonate glazing”

Sidelites are projected to constitute the largest application market for polycarbonate glazing by 2021. Other applications of polycarbonate include backlite, sunroof, and lighting. There are currently no restrictions on the use of polycarbonate in sidelites. Considering the current scenario, the use of polycarbonate sidelites in the automotive sector is bound to increase.

“Lighting: the largest application market for polycarbonate glazing in 2016”

Polycarbonate has replaced glass in automotive headlamp/tail lamp lens applications. Almost all vehicles manufactured today have headlamp/tail lamp lens made of polycarbonate, as it is lightweight and can be molded into the complex shapes and

sizes featured in today's headlamps. As every vehicle produced has a pair of headlamps and tail lamps, lighting is estimated to be the largest application market for polycarbonate glazing.

“Asia-Oceania: the largest market for automotive polycarbonate glazing”

Asia-Oceania is estimated to be the largest and fastest-growing market for automotive polycarbonate glazing, closely followed by North America. North America has one of the highest technology adoption rates, with newer technologies being adopted rapidly in the region. However, Asia-Oceania is the largest producer of automobiles in the world, and given the region's low technology penetration rate, the Asia-Oceania automotive polycarbonate glazing market is expected to grow at a faster rate than that of the North American market.

The study also contains insights from various industry experts, ranging from industry associations to Tier-1 companies and OEMs. The break-up of the primaries is as follows: :

By Company Type - Tier-1 - 43 %, Tier-2 - 29%, OEM - 28%

By Designation - C level - 48%, D level - 33%, Others - 19%

By Region - North America - 34%, Europe - 30%, Asia-Oceania - 26%, RoW – 10%

Assuming a scenario where polycarbonate is allowed to be used in windscreen applications, advanced applications such as head-up displays and large windscreens would begin penetrating the market. Other advanced applications that are not dependent on market regulations, such as switchable glazing, hydrophobic glazing, and sun control glazing, are expected to slowly penetrate the market during the forecast period.

The following companies have been profiled in the report.:

FREEGLASS GMBH & CO. KG

SABIC

COVESTRO AG (BAYER)

WEBASTO

IDEMITSU KOSAN CO., LTD.

TEIJIN LTD.

MITSUBISHI ENGINEERING-PLASTICS CORPORATION

KRD SICHERHEITSTECHNIK GMBH

CHI MEI CORPORATION

TRINSEO S.A.

Reasons to buy this report:

In terms of insights provided, this research report has focused on various levels of analysis, including industry analysis (industry trends), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the automotive polycarbonate glazing market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights into the following points::

Market Penetration: Comprehensive information on automotive polycarbonate glazing offered by top players in the global market

Product Development/Innovation: Detailed insights into upcoming technologies, R&D activities, and new product launches in the automotive polycarbonate glazing market

Market Development: Comprehensive information about lucrative emerging markets; the report analyzes the markets for automotive polycarbonate glazing across regions

Market Diversification: Exhaustive information about new products, untapped regional markets, recent developments, and investments in the global automotive polycarbonate glazing market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the global automotive polycarbonate glazing market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED IN THE REPORT
- 1.4 CURRENCY
- 1.5 PACKAGE SIZE
- 1.6 LIMITATION
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- 2.2 SECONDARY DATA
 - 2.2.1 KEY SECONDARY SOURCES
 - 2.2.2 KEY DATA FROM SECONDARY SOURCES
- 2.3 PRIMARY DATA
 - 2.3.1 SAMPLING TECHNIQUES & DATA COLLECTION METHODS
 - 2.3.2 PRIMARY PARTICIPANTS
- 2.4 FACTOR ANALYSIS
 - 2.4.1 INTRODUCTION
 - 2.4.2 DEMAND-SIDE ANALYSIS
 - 2.4.2.1 Impact of disposable income on total vehicle sales
 - 2.4.2.2 Infrastructure: Roadways
 - 2.4.2.3 Vehicle production increasing in developing countries
 - 2.4.3 SUPPLY-SIDE ANALYSIS
 - 2.4.4 PRICE OF RAW MATERIALS
 - 2.4.5 INFLUENCE OF OTHER FACTORS
- 2.5 MARKET SIZE ESTIMATION
- 2.6 DATA TRIANGULATION
- 2.7 ASSUMPTIONS
 - 2.7.1 ADDITIONAL ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 INTRODUCTION

4.2 EMERGING OPPORTUNITIES IN THE AUTOMOTIVE POLYCARBONATE GLAZING MARKET

4.3 AUTOMOTIVE POLYCARBONATE GLAZING MARKET, BY REGION & APPLICATION

4.4 AUTOMOTIVE POLYCARBONATE GLAZING MARKET, BY REGION & VEHICLE TYPE

4.5 AUTOMOTIVE POLYCARBONATE GLAZING MARKET, BY APPLICATION & VEHICLE TYPE

4.6 POLYCARBONATE GLAZING MARKET, BY ADVANCED APPLICATION & REGION

4.7 OFF-HIGHWAY POLYCARBONATE GLAZING MARKET, BY REGION

4.8 WHO SUPPLIES TO WHOM

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.2.1 POLYCARBONATE GLAZING MARKET FOR ON-HIGHWAY VEHICLES, BY REGION, APPLICATION, & VEHICLE TYPE

5.2.2 OFF-HIGHWAY POLYCARBONATE GLAZING MARKET, BY REGION & APPLICATION

5.2.3 ADVANCED POLYCARBONATE GLAZING APPLICATIONS IN ON-HIGHWAY SEGMENT

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Increased demand for lightweight glazing materials

5.3.1.2 Growing sunroof market

5.3.1.3 Advanced automotive designs

5.3.2 RESTRAINTS

5.3.2.1 High cost of polycarbonate glazing

5.3.2.2 Regulations prohibiting the use of polycarbonate for windscreens

5.3.3 OPPORTUNITIES

5.3.3.1 Growing market for electric vehicles

5.3.3.2 Upcoming emission targets

5.3.4 CHALLENGES

5.3.4.1 Changing preconceived notions about polycarbonate glazing

- 5.4 SUPPLY CHAIN ANALYSIS
- 5.5 PORTER'S FIVE FORCES ANALYSIS
 - 5.5.1 THREAT OF NEW ENTRANTS
 - 5.5.2 THREAT OF SUBSTITUTES
 - 5.5.3 BARGAINING POWER OF SUPPLIERS
 - 5.5.4 BARGAINING POWER OF BUYERS
 - 5.5.5 COMPETITIVE RIVALRY

6 AUTOMOTIVE POLYCARBONATE GLAZING MARKET, BY ADVANCED APPLICATION (2017–2021)

- 6.1 INTRODUCTION
 - 6.1.1 HEAD-UP DISPLAY:
 - 6.1.2 LARGE WINDSCREEN:
 - 6.1.3 SWITCHABLE GLAZING:
 - 6.1.4 HYDROPHOBIC GLAZING:
 - 6.1.5 SUN CONTROL GLAZING:
- 6.2 AUTOMOTIVE POLYCARBONATE GLAZING ADVANCED APPLICATION MARKET, SCENARIO 1 (NORMAL)
- 6.3 AUTOMOTIVE POLYCARBONATE GLAZING ADVANCED APPLICATION MARKET, SCENARIO 2 (CONSERVATIVE)
- 6.4 AUTOMOTIVE POLYCARBONATE GLAZING ADVANCED APPLICATION MARKET, SCENARIO 3 (OPTIMISTIC)

7 AUTOMOTIVE POLYCARBONATE GLAZING MARKET, BY APPLICATION, VEHICLE TYPE, & REGION

- 7.1 INTRODUCTION
- 7.2 AUTOMOTIVE POLYCARBONATE GLAZING MARKET, BY APPLICATION
 - 7.2.1 AUTOMOTIVE POLYCARBONATE GLAZING MARKET, FOR PASSENGER CAR, BY APPLICATION
 - 7.2.2 AUTOMOTIVE POLYCARBONATE GLAZING MARKET FOR LIGHT COMMERCIAL VEHICLES, BY APPLICATION
- 7.3 AUTOMOTIVE POLYCARBONATE SIDELITE MARKET
 - 7.3.1 AUTOMOTIVE POLYCARBONATE SIDELITE MARKET, BY REGION
 - 7.3.2 AUTOMOTIVE POLYCARBONATE SIDELITE MARKET FOR PASSENGER CAR, BY REGION
 - 7.3.3 AUTOMOTIVE POLYCARBONATE SIDELITE MARKET FOR LIGHT COMMERCIAL VEHICLE, BY REGION

7.4 AUTOMOTIVE POLYCARBONATE BACKLITE MARKET

7.4.1 AUTOMOTIVE POLYCARBONATE BACKLITE MARKET BY REGION

7.4.2 AUTOMOTIVE POLYCARBONATE BACKLITE MARKET FOR PASSENGER CAR, BY REGION

7.4.3 AUTOMOTIVE POLYCARBONATE BACKLITE MARKET FOR LIGHT COMMERCIAL VEHICLE, BY REGION

7.5 AUTOMOTIVE POLYCARBONATE SUNROOF MARKET

7.5.1 AUTOMOTIVE POLYCARBONATE SUNROOF MARKET, BY REGION

7.5.2 AUTOMOTIVE POLYCARBONATE SUNROOF MARKET, FOR PASSENGER CAR, BY REGION

7.5.3 AUTOMOTIVE POLYCARBONATE SUNROOF MARKET, FOR LIGHT COMMERCIAL VEHICLE, BY REGION

7.6 AUTOMOTIVE POLYCARBONATE LIGHTING MARKET

7.6.1 AUTOMOTIVE POLYCARBONATE LIGHTING MARKET, BY REGION

7.6.2 AUTOMOTIVE POLYCARBONATE LIGHTING MARKET, FOR PASSENGER CAR, BY REGION

7.6.3 AUTOMOTIVE POLYCARBONATE LIGHTING MARKET, FOR LIGHT COMMERCIAL VEHICLE, BY REGION

8 OFF-HIGHWAY POLYCARBONATE GLAZING MARKET, BY REGION

8.1 INTRODUCTION

8.2 OFF-HIGHWAY POLYCARBONATE WINDOW MARKET, BY REGION

8.3 OFF-HIGHWAY POLYCARBONATE LIGHTING MARKET, BY REGION

9 AUTOMOTIVE POLYCARBONATE GLAZING MARKET, BY REGION, BY VEHICLE TYPE AND APPLICATION

9.1 INTRODUCTION

9.2 GLOBAL AUTOMOTIVE POLYCARBONATE GLAZING MARKET, BY REGION

9.2.1 PASSENGER CAR POLYCARBONATE GLAZING MARKET, BY REGION

9.2.2 LIGHT COMMERCIAL VEHICLE POLYCARBONATE GLAZING MARKET, BY REGION

9.3 NORTH AMERICAN AUTOMOTIVE POLYCARBONATE GLAZING MARKET

9.3.1 NORTH AMERICAN AUTOMOTIVE POLYCARBONATE GLAZING MARKET, BY APPLICATION

9.3.2 NORTH AMERICAN POLYCARBONATE GLAZING MARKET FOR PASSENGER CAR, BY APPLICATION

9.3.3 NORTH AMERICAN POLYCARBONATE GLAZING MARKET FOR LIGHT

COMMERCIAL VEHICLE, BY APPLICATION

9.4 EUROPEAN AUTOMOTIVE POLYCARBONATE GLAZING MARKET

9.4.1 EUROPE AUTOMOTIVE POLYCARBONATE GLAZING MARKET, BY APPLICATION

9.4.2 EUROPE AUTOMOTIVE POLYCARBONATE GLAZING MARKET FOR PASSENGER CAR, BY APPLICATION

9.4.3 EUROPE AUTOMOTIVE POLYCARBONATE GLAZING MARKET FOR LIGHT COMMERCIAL VEHICLE, BY APPLICATION

9.5 ASIA-OCEANIA AUTOMOTIVE POLYCARBONATE GLAZING MARKET

9.5.1 ASIA-OCEANIA AUTOMOTIVE POLYCARBONATE GLAZING MARKET, BY APPLICATION

9.5.2 ASIA-OCEANIA AUTOMOTIVE POLYCARBONATE GLAZING MARKET FOR PASSENGER CAR, BY APPLICATION

9.5.3 ASIA-OCEANIA AUTOMOTIVE POLYCARBONATE GLAZING MARKET FOR LIGHT COMMERCIAL VEHICLE, BY APPLICATION

9.6 ROW AUTOMOTIVE POLYCARBONATE GLAZING MARKET

9.6.1 ROW AUTOMOTIVE POLYCARBONATE GLAZING MARKET, BY APPLICATION

9.6.2 ROW AUTOMOTIVE POLYCARBONATE GLAZING MARKET FOR PASSENGER CAR, BY APPLICATION

9.6.3 ROW AUTOMOTIVE POLYCARBONATE GLAZING MARKET FOR LIGHT COMMERCIAL VEHICLE, BY APPLICATION

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 KEY PLAYERS: POLYCARBONATE RESIN PRODUCTION CAPACITY AND ANNUAL REVENUE

10.3 COMPETITIVE SITUATION & TRENDS

10.4 BATTLE FOR MARKET SHARE: NEW PRODUCT DEVELOPMENT WAS THE KEY STRATEGY, 2011–2016

10.5 EXPANSIONS

10.6 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS, AND SUPPLY CONTRACTS

10.7 MERGERS AND ACQUISITIONS

11 COMPANY PROFILES

11.1 INTRODUCTION

- 11.2 COVESTRO AG
- 11.3 SAUDI BASIC INDUSTRIES CORP
- 11.4 WEBASTO SE
- 11.5 FREEGLASS GMBH & CO. KG
- 11.6 IDEMITSU KOSAN CO., LTD.
- 11.7 MITSUBISHI ENGINEERING - PLASTICS CORPORATION
- 11.8 TRINSEO S.A.
- 11.9 TEIJIN LIMITED
- 11.10 CHI MEI CORPORATION
- 11.11 KRD SICHERHEITSTECHNIK GMBH

12 APPENDIX

- 12.1 INSIGHTS FROM PRIMARIES GRAPH
- 12.2 DISCUSSION GUIDE
- 12.3 KNOWLEDGE STORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL
- 12.4 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
- 12.5 AVAILABLE CUSTOMIZATIONS
 - 12.5.1 AUTOMOTIVE POLYCARBONATE GLAZING MARKET
 - 12.5.1.1 By Country
 - 12.5.1.1.1 U.S.
 - 12.5.1.1.2 Canada
 - 12.5.1.1.3 Mexico
 - 12.5.1.1.4 Germany
 - 12.5.1.1.5 U.K.
 - 12.5.1.1.6 France
 - 12.5.1.1.7 Spain
 - 12.5.1.1.8 China
 - 12.5.1.1.9 South Korea
 - 12.5.1.1.10 India
 - 12.5.1.1.11 Japan
 - 12.5.1.1.12 Russia
 - 12.5.1.1.13 Brazil
 - 12.5.2 AUTOMOTIVE POLYCARBONATE GLAZING MARKET, BY ADVANCED APPLICATION
 - 12.5.2.1 By advanced application
 - 12.5.2.1.1 Head-up display
 - 12.5.2.1.2 Large windscreen
 - 12.5.2.1.3 Switchable glazing

12.5.2.1.4 Sun control glazing

12.5.2.1.5 Hydrophobic glazing

12.5.2.2 By region

12.5.2.2.1 North America

12.5.2.2.2 Asia-Pacific

12.5.2.2.3 Europe

12.5.2.2.4 RoW

12.6 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 OVERVIEW OF EMISSION & FUEL ECONOMY REGULATION
SPECIFICATIONS FOR PASSENGER CARS

Table 2 LUXURY VEHICLE SALES, BY KEY COUNTRY

Table 3 CARS WITH SUNROOF (MILLION VEHICLES), 2014–2021

Table 4 EMISSION TARGETS OF MAJOR OEMS

Table 5 PORTER'S FIVE FORCES ANALYSIS

Table 6 POLYCARBONATE GLAZING MARKET SIZE, BY ADVANCED APPLICATION
(‘000 VEHICLES)

Table 7 POLYCARBONATE GLAZING MARKET SIZE, BY ADVANCED APPLICATION
(‘000 VEHICLES)

Table 8 POLYCARBONATE GLAZING MARKET SIZE, BY ADVANCED APPLICATION
(‘000 VEHICLES)

Table 9 AUTOMOTIVE POLYCARBONATE GLAZING MARKET SIZE, BY
APPLICATION, 2014–2021 (MILLION M2)

Table 10 AUTOMOTIVE POLYCARBONATE GLAZING MARKET SIZE, BY
APPLICATION, 2014–2021 (USD BILLION)

Table 11 PASSENGER CAR POLYCARBONATE GLAZING MARKET SIZE, BY
APPLICATION, 2014–2021 (MILLION M2)

Table 12 PASSENGER CAR POLYCARBONATE GLAZING MARKET SIZE, BY
APPLICATION, 2014–2021 (USD BILLION)

Table 13 LCV POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION,
2014–2021 (MILLION M2)

Table 14 LCV POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION,
2014–2021 (USD BILLION)

Table 15 POLYCARBONATE SIDELITE MARKET SIZE, BY REGION (MILLION M2)

Table 16 POLYCARBONATE SIDELITE MARKET SIZE, BY REGION (USD MILLION)

Table 17 PASSENGER CAR POLYCARBONATE SIDELITE MARKET SIZE, BY
REGION, 2014–2021 (MILLION M2)

Table 18 PASSENGER CAR POLYCARBONATE SIDELITE MARKET SIZE, BY
REGION, 2014–2021 (USD MILLION)

Table 19 LCV POLYCARBONATE SIDELITE MARKET SIZE, BY REGION, 2014–2021
(MILLION M2)

Table 20 LCV POLYCARBONATE SIDELITE MARKET SIZE, BY REGION, 2014–2021
(USD MILLION)

Table 21 POLYCARBONATE BACKLITE MARKET SIZE, BY REGION (MILLION M2)

- Table 22 POLYCARBONATE BACKLITE MARKET SIZE, BY REGION (USD MILLION)
- Table 23 PASSENGER CAR POLYCARBONATE BACKLITE MARKET SIZE, BY REGION, 2014–2021 (MILLION M2)
- Table 24 PASSENGER CAR POLYCARBONATE BACKLITE MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
- Table 25 LCV POLYCARBONATE BACKLITE MARKET SIZE, BY REGION, 2014–2021 (MILLION M2)
- Table 26 LCV POLYCARBONATE BACKLITE MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
- Table 27 POLYCARBONATE SUNROOF MARKET SIZE, BY REGION (MILLION M2)
- Table 28 POLYCARBONATE SUNROOF MARKET SIZE, BY REGION (USD MILLION)
- Table 29 PASSENGER CAR POLYCARBONATE SUNROOF MARKET SIZE, BY REGION, 2014–2021 (MILLION M2)
- Table 30 PASSENGER CAR POLYCARBONATE SUNROOF MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
- Table 31 LCV POLYCARBONATE SUNROOF MARKET SIZE, BY REGION, 2014–2021 (MILLION M2)
- Table 32 LCV POLYCARBONATE SUNROOF MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
- Table 33 POLYCARBONATE GLAZING FOR LIGHTING APPLICATION MARKET SIZE, BY REGION (MILLION M2)
- Table 34 POLYCARBONATE GLAZING FOR LIGHTING APPLICATION MARKET SIZE, BY REGION (USD MILLION)
- Table 35 PASSENGER CAR POLYCARBONATE GLAZING FOR LIGHTING APPLICATION MARKET SIZE, BY REGION (MILLION M2)
- Table 36 PASSENGER CAR POLYCARBONATE GLAZING FOR LIGHTING APPLICATION MARKET SIZE, BY REGION (USD MILLION)
- Table 37 LCV POLYCARBONATE GLAZING FOR LIGHTING APPLICATION MARKET SIZE, BY REGION (MILLION M2)
- Table 38 LCV POLYCARBONATE GLAZING FOR LIGHTING APPLICATION MARKET SIZE, BY REGION (USD MILLION)
- Table 39 POLYCARBONATE GLAZING FOR OFF-HIGHWAY WINDOW APPLICATION MARKET SIZE, BY REGION, 2014–2021 ('000 VEHICLES)
- Table 40 POLYCARBONATE GLAZING FOR OFF-HIGHWAY LIGHTING APPLICATIONS MARKET SIZE, BY REGION ('000 UNITS)
- Table 41 GLOBAL AUTOMOTIVE POLYCARBONATE GLAZING MARKET SIZE, BY REGION, 2014–2021 (MILLION M2)
- Table 42 GLOBAL AUTOMOTIVE POLYCARBONATE GLAZING MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 43 GLOBAL PASSENGER CAR POLYCARBONATE GLAZING MARKET SIZE, BY REGION, 2014–2021 (MILLION M2)

Table 44 GLOBAL PASSENGER CAR POLYCARBONATE GLAZING MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 45 GLOBAL LCV POLYCARBONATE GLAZING MARKET SIZE, BY REGION, 2014–2021 (MILLION M2)

Table 46 GLOBAL LCV POLYCARBONATE GLAZING MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 47 NORTH AMERICAN POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION M2)

Table 48 NORTH AMERICAN POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 49 NORTH AMERICAN PASSENGER CAR POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION M2)

Table 50 NORTH AMERICAN PASSENGER CAR POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 51 NORTH AMERICAN LCV POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION M2)

Table 52 NORTH AMERICAN LCV POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 53 EUROPEAN POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION M2)

Table 54 EUROPEAN POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 55 EUROPEAN PASSENGER CAR POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION M2)

Table 56 EUROPEAN PASSENGER CAR POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 57 EUROPEAN LCV POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION M2)

Table 58 EUROPEAN LCV POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 59 ASIA-OCEANIA POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION M2)

Table 60 ASIA-OCEANIA POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 61 ASIA-OCEANIA PASSENGER CAR POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION M2)

Table 62 ASIA-OCEANIA PASSENGER CAR POLYCARBONATE GLAZING MARKET

SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 63 ASIA-OCEANIA LCV POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION M2)

Table 64 ASIA-OCEANIA LCV POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 65 ROW POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION M2)

Table 66 ROW POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 67 ROW PASSENGER CAR POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION M2)

Table 68 ROW PASSENGER CAR POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 69 ROW LCV POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (MILLION M2)

Table 70 ROW LCV POLYCARBONATE GLAZING MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 71 EXPANSIONS, 2016

Table 72 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS, AND SUPPLY CONTRACTS, 2015–2016

Table 73 MERGERS & ACQUISITIONS, 2015

List Of Figures

LIST OF FIGURES

Figure 1 POLYCARBONATE GLAZING: MARKET SEGMENTATION

Figure 2 AUTOMOTIVE POLYCARBONATE GLAZING BY ADVANCED APPLICATIONS

Figure 3 RESEARCH DESIGN: AUTOMOTIVE POLYCARBONATE GLAZING

Figure 4 RESEARCH METHODOLOGY MODEL

Figure 5 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, & REGION

Figure 6 IMPACT OF DISPOSABLE INCOME ON VEHICLE SALES, 2014

Figure 7 ROADWAYS INFRASTRUCTURE: ROAD NETWORK (KM), BY COUNTRY, 2011

Figure 8 VEHICLE PRODUCTION, 2010–2015

Figure 9 MARKET SIZE ESTIMATION METHODOLOGY FOR THE AUTOMOTIVE POLYCARBONATE GLAZING MARKET: BOTTOM-UP APPROACH

Figure 10 AUTOMOTIVE POLYCARBONATE GLAZING GROWTH TREND, BY APPLICATION & REGION (BY VALUE), (2016-2021)

Figure 11 ASIA-OCEANIA AND NORTH AMERICA WILL BE THE LARGEST MARKETS FOR POLYCARBONATE GLAZING BY 2021 (BY VALUE)

Figure 12 LIGHTING APPLICATION ACCOUNTS FOR THE MAXIMUM SHARE IN AUTOMOTIVE POLYCARBONATE GLAZING MARKET, 2016 (BY VALUE)

Figure 13 ASIA-OCEANIA AND NORTH AMERICA ARE THE FASTEST GROWING REGIONS FOR AUTOMOTIVE POLYCARBONATE GLAZING (BY VALUE)

Figure 14 RAPIDLY GROWING MARKET FOR AUTOMOTIVE POLYCARBONATE GLAZING

Figure 15 LIGHTING TO BE THE LARGEST APPLICATION SEGMENT OF THE AUTOMOTIVE POLYCARBONATE GLAZING MARKET IN 2016 (BY VALUE)

Figure 16 PASSENGER CARS TO ACCOUNT FOR THE LARGEST SHARE IN THE AUTOMOTIVE POLYCARBONATE GLAZING MARKET IN 2016 (USD MILLION)

Figure 17 PASSENGER CARS TO CONSTITUTE THE LARGEST MARKET FOR POLYCARBONATE GLAZING APPLICATIONS IN 2016 (BY VALUE)

Figure 18 SUN CONTROL GLAZING TO BE THE LARGEST ADVANCED APPLICATION MARKET FOR POLYCARBONATE GLAZING IN 2017 (BY VOLUME)

Figure 19 ASIA-PACIFIC TO HOLD THE LARGEST SHARE IN THE OFF-HIGHWAY SEGMENT OF THE AUTOMOTIVE POLYCARBONATE GLAZING MARKET, 2016 (BY VOLUME)

Figure 20 ON-HIGHWAY POLYCARBONATE GLAZING MARKET SEGMENTATION

- Figure 21 OFF-HIGHWAY POLYCARBONATE GLAZING MARKET SEGMENTATION
- Figure 22 AUTOMOTIVE POLYCARBONATE GLAZING MARKET BY ADVANCED APPLICATION
- Figure 23 AUTOMOTIVE POLYCARBONATE GLAZING MARKET DYNAMICS
- Figure 24 PRICE OF POLYCARBONATE RESIN (2013–2021-P)
- Figure 25 INCREASING SALES OF ELECTRIC VEHICLES, 2011–2015
- Figure 26 AUTOMOTIVE POLYCARBONATE GLAZING: SUPPLY CHAIN
- Figure 27 PORTER'S FIVE FORCES ANALYSIS: AUTOMOTIVE POLYCARBONATE GLAZING MARKET
- Figure 28 COMPETITIVE RIVALRY IN THE AUTOMOTIVE POLYCARBONATE GLAZING MARKET IS CONSIDERED MEDIUM
- Figure 29 HIGH INITIAL INVESTMENTS & R&D EXPENSES TEND TO HAVE THE HIGHEST IMPACT ON NEW ENTRANTS
- Figure 30 NO COMMERCIALY AVAILABLE SUBSTITUTES FOR POLYCARBONATE GLAZING
- Figure 31 LARGE CUSTOMER BASE & PRODUCT DIFFERENTIATION ALLOW SUPPLIERS TO HAVE A HIGH BARGAINING POWER
- Figure 32 BARGAINING POWER OF BUYERS IS HIGH DUE TO THE AVAILABILITY OF LOW-PRICED GLASS GLAZING
- Figure 33 LARGE NUMBER OF BUYERS MAKES THE COMPETITIVE RIVALRY IN THE AUTOMOTIVE POLYCARBONATE GLAZING MARKET MEDIUM
- Figure 34 ADVANCED POLYCARBONATE GLAZING MARKET, BY SCENARIO – 2017-E (VOLUME)
- Figure 35 AUTOMOTIVE POLYCARBONATE GLAZING MARKET, BY APPLICATION, 2016–2021 (BY VALUE)
- Figure 36 OFF-HIGHWAY POLYCARBONATE WINDOW MARKET
- Figure 37 ASIA-PACIFIC TO BE THE LARGEST MARKET FOR OFF-HIGHWAY POLYCARBONATE GLAZING FOR LIGHTING APPLICATIONS
- Figure 38 ASIA-OCEANIA WILL BE THE LARGEST MARKET FOR POLYCARBONATE GLAZING BY 2021 (BY VOLUME)
- Figure 39 ASIA-OCEANIA ESTIMATED TO BE THE LARGEST POLYCARBONATE GLAZING MARKET IN 2016 (BY VALUE)
- Figure 40 ASIA-OCEANIA WILL BE THE LARGEST MARKETS FOR PASSENGER CAR (BY VALUE)
- Figure 41 NORTH AMERICA WILL BE THE LARGEST MARKETS FOR LCV (BY VALUE)
- Figure 42 COMPANIES ADOPTED NEW PRODUCT DEVELOPMENT AND STRATEGIC COLLABORATIONS AS THE KEY GROWTH STRATEGY DURING 2011 TO 2016

Figure 43 POLYCARBONATE RESIN PRODUCTION CAPACITY AND ANNUAL REVENUE, 2015

Figure 44 MARKET EVOLUTION FRAMEWORK - NEW PRODUCT DEVELOPMENTS AND STRATEGIC COLLABORATIONS BOOSTED GROWTH FROM 2011 TO 2016

Figure 45 REGION-WISE REVENUE MIX OF TOP 5 PLAYERS

Figure 46 COVESTRO AG: COMPANY SNAPSHOT

Figure 47 COVESTRO AG: SWOT ANALYSIS

Figure 48 SAUDI BASIC INDUSTRIES CORP: COMPANY SNAPSHOT

Figure 49 SAUDI BASIC INDUSTRIES CORP: SWOT ANALYSIS

Figure 50 WEBASTO SE: COMPANY SNAPSHOT

Figure 51 WEBASTO SE: SWOT ANALYSIS

Figure 52 FREEGLASS GMBH: SWOT ANALYSIS

Figure 53 IDEMITSU KOSAN CO.,LTD: COMPANY SNAPSHOT

Figure 54 IDEMITSU KOSAN CO., LTD: SWOT ANALYSIS

Figure 55 TRINSEO S.A.: COMPANY SNAPSHOT

Figure 56 TEIJIN LIMITED: COMPANY SNAPSHOT

Figure 57 CHI MEI CORPORATION: COMPANY SNAPSHOT

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