

Gear Motors Market by Product (Gearbox & Gear Motor), by Gear Type (Helical, Planetary, Helical-Bevel, Worm, & Others), by Rated Power, by Torque (Up to 10,000 Nm, Above 10,000 Nm), by Industry & by Region - Global Trends & Forecast to 2021

<https://marketpublishers.com/r/G83506E7860EN.html>

Date: April 2016

Pages: 165

Price: US\$ 5,650.00 (Single User License)

ID: G83506E7860EN

Abstracts

“The gear motors market is projected to grow at a CAGR of 5.8% from 2016 to 2021”

The gear motors market is projected to reach USD 23.94 billion by 2021, growing at a CAGR of 5.8% from 2016 to 2021. Increasing wind power installations, the growing number of mechanical power transmission applications in industries, and the compact nature of the equipment is raising the global demand for gear motors. Gear motors are employed for power transmission in almost all major industries, including wind power, material handling, food & beverage, infrastructure, and metals & mining. Given the growing demand for motor-driven equipment in these industries, the demand for gear motors is set to increase in coming years.

“Wind power industry to dominate the global gear motors market”

With regard to industrial end-users, wind power installation is the fastest-growing segment for gearboxes, while material handling and food & beverage are the fastest-growing segments for gear motors. This growth can be attributed to technological advancements that have made gear motor manufacturing more efficient and cost-effective. Given the rising demand for gearboxes for wind power installations, the gearboxes segment of the gear motors market, by product type, is expected to retain its dominance throughout the forecast period.

“Asia-Pacific: The fastest-growing regional market for gear motors”

The Asia-Pacific region is undergoing rapid industrialization and fast-paced infrastructural development to upgrade and expand the current infrastructure. China and India are the key contributors to the growth of the gear motors market in Asia-Pacific. The region has witnessed a rising demand for mechanical power transmission equipment; this trend is expected to continue in the future. The increasing demand for motor-driven applications, coupled with the growing concerns regarding mechanical power transmission efficiency and cost-effectiveness, will likely boost the demand for gear motors in the region.

Breakdown of Primaries:

By Company Type: Tier 1- 30%, Tier 2- 30%, Tier 3- 40%

By Designation: C-Level- 25%, D-Level- 30%, Others- 45%

By Region: North America- 10%, Europe- 10%, Asia-Pacific- 70%, the Middle East & Africa- 10%

Note: Others include sales, marketing, and product managers

The tier of the companies is defined on the basis of their total revenue; as of 2013: Tier 1 = USD 1 Billion, Tier 2 = USD 1 billion to USD 500 Million, and Tier 3 = USD 500 Million

Major players in the market include SEW-Eurodrive GmbH & Co. KG (Germany), Siemens AG (Germany), Bonfiglioli Riduttori S.p.A (Italy), and Winergy (Germany). Other players include Bauer Gear Motor GmbH (Germany), Watt Drive Antriebstechnik GmbH (Germany), Brevini Power Transmission S.p.A. (Italy), Elecon Engineering Company Ltd. (India), Eaton Corporation PLC (Ireland), Emerson Electric Co. (U.S.), and China High Speed Transmission Equipment Group Company, Ltd. (China).

Reasons to buy this report:

This research report has focused on various levels of analysis—industry analysis (industry trends), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape, emerging and high-growth segments of the gear motors market, high-growth regions, and market drivers, restraints, and opportunities.

The report provides insights about the following points:

Gear Motors Market by Product (Gearbox & Gear Motor), by Gear Type (Helical, Planetary, Helical-Bevel, Worm, &...

Market Penetration: Comprehensive information on gear motor equipment offered by top players in the global gear motors market

Product Development/Innovation: Detailed insights into upcoming technologies, R&D activities, and new product launches in the gear motors market

Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the market for gear motors across regions

Market Diversification: Exhaustive information about new products, untapped regional markets, recent developments, and investments in the global gear motors market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the global gear motors market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 GEAR MOTORS MARKET: MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS & LIMITATIONS
 - 2.4.1 ASSUMPTIONS
 - 2.4.2 LIMITATIONS

3 EXECUTIVE SUMMARY

- 3.1 INTRODUCTION
 - 3.1.1 HISTORICAL BACKGROUND
 - 3.1.2 CURRENT SCENARIO
 - 3.1.3 FUTURE OUTLOOK
 - 3.1.4 CONCLUSION

4 PREMIUM INSIGHTS

Gear Motors Market by Product (Gearbox & Gear Motor), by Gear Type (Helical, Planetary, Helical-Bevel, Worm, &...

4.1 ATTRACTIVE OPPORTUNITIES IN THE GEAR MOTORS MARKET

4.2 GEAR MOTORS MARKET: POWER RATING SEGMENT

4.3 ASIA-PACIFIC TO DOMINATE THE GEAR MOTORS MARKET DURING THE FORECAST PERIOD

4.4 GEARBOX SEGMENT TO DOMINATE THE GEAR MOTORS MARKET DURING THE FORECAST PERIOD

4.5 GEAR MOTORS MARKET: ASIA-PACIFIC

4.6 GEAR MOTORS MARKET, BY GEAR TYPE

4.7 GEAR MOTORS MARKET, BY TORQUE

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.2.1 BY RATED POWER

5.2.2 BY TORQUE

5.2.3 BY GEAR TYPE

5.2.4 BY PRODUCT TYPE

5.2.5 BY INDUSTRY

5.2.6 BY REGION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Modular & compact design

5.3.1.2 Mechanical simplicity

5.3.1.3 Growth of the renewable energy sector

5.3.2 RESTRAINTS

5.3.2.1 High maintenance cost

5.3.2.2 Use of direct drives & variable speed drives

5.3.3 OPPORTUNITIES

5.3.3.1 Development of hybrid technology

5.3.4 CHALLENGES

5.3.4.1 Gray market

5.3.4.2 High manufacturing cost

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 SUPPLY CHAIN ANALYSIS

6.3 PORTER'S FIVE FORCES ANALYSIS

6.3.1 THREAT OF NEW ENTRANTS

6.3.2 THREAT OF SUBSTITUTES

6.3.3 BARGAINING POWER OF SUPPLIERS

6.3.4 BARGAINING POWER OF BUYERS

6.3.5 INTENSITY OF COMPETITIVE RIVALRY

7 GEAR MOTORS MARKET, BY GEAR TYPE

7.1 INTRODUCTION

7.2 HELICAL GEAR MOTORS

7.3 PLANETARY GEAR MOTORS

7.4 HELICAL-BEVEL GEAR MOTORS

7.5 WORM GEAR MOTORS

7.6 OTHERS

8 GEAR MOTORS MARKET, BY PRODUCT TYPE

8.1 INTRODUCTION

8.2 GEARBOX

8.3 INTEGRATED GEAR MOTOR UNIT

9 GEAR MOTORS MARKET, BY RATED POWER (KW)

9.1 INTRODUCTION

9.2 RATED POWER UP TO 7.5 KW

9.3 RATED POWER 7.5 KW TO 75 KW

9.4 RATED POWER ABOVE 75 KW

10 GEAR MOTORS MARKET, BY TORQUE (NM)

10.1 INTRODUCTION

10.2 UP TO 10,000 NM TORQUE

10.3 ABOVE 10,000 NM TORQUE

11 GEAR MOTORS MARKET, BY INDUSTRY

11.1 INTRODUCTION

11.2 WIND POWER

- 11.3 MATERIAL HANDLING
- 11.4 FOOD & BEVERAGE
- 11.5 CEMENT & AGGREGATES
- 11.6 METALS & MINING
- 11.7 AUTOMOTIVE
- 11.8 CONSTRUCTION
- 11.9 POWER GENERATION (EXCLUDING WIND POWER)
- 11.10 CHEMICALS, RUBBER, & PLASTICS
- 11.11 MARINE
- 11.12 OTHERS

12 GEAR MOTORS MARKET, BY REGION

- 12.1 INTRODUCTION
- 12.2 ASIA-PACIFIC
- 12.3 BY PRODUCT TYPE
- 12.4 BY GEAR TYPE
- 12.5 BY RATED POWER
- 12.6 BY TORQUE
- 12.7 BY INDUSTRY
- 12.8 BY COUNTRY
 - 12.8.1 CHINA
 - 12.8.2 JAPAN
 - 12.8.3 INDIA
 - 12.8.4 AUSTRALIA
 - 12.8.5 SOUTH KOREA
 - 12.8.6 REST OF ASIA-PACIFIC
- 12.9 EUROPE
- 12.10 BY PRODUCT TYPE
- 12.11 BY GEAR TYPE
- 12.12 BY RATED POWER
- 12.13 BY TORQUE
- 12.14 BY INDUSTRY
- 12.15 BY COUNTRY
 - 12.15.1 GERMANY
 - 12.15.2 ITALY
 - 12.15.3 FRANCE
 - 12.15.4 RUSSIA
 - 12.15.5 U.K.

- 12.15.6 REST OF EUROPE
- 12.16 NORTH AMERICA
- 12.17 BY PRODUCT TYPE
- 12.18 BY GEAR TYPE
- 12.19 BY RATED POWER
- 12.20 BY TORQUE
- 12.21 BY INDUSTRY
- 12.22 BY COUNTRY
 - 12.22.1 THE U.S.
 - 12.22.2 CANADA
 - 12.22.3 MEXICO
- 12.23 SOUTH AMERICA
- 12.24 BY PRODUCT TYPE
- 12.25 BY GEAR TYPE
- 12.26 BY RATED POWER
- 12.27 BY TORQUE
- 12.28 BY INDUSTRY
- 12.29 BY COUNTRY
 - 12.29.1 BRAZIL
 - 12.29.2 ARGENTINA
 - 12.29.3 REST OF SOUTH AMERICA
- 12.30 THE MIDDLE EAST & AFRICA
- 12.31 BY PRODUCT TYPE
- 12.32 BY GEAR TYPE
- 12.33 BY RATED POWER
- 12.34 BY TORQUE
- 12.35 BY INDUSTRY
- 12.36 BY COUNTRY
 - 12.36.1 SAUDI ARABIA
 - 12.36.2 UAE
 - 12.36.3 QATAR
 - 12.36.4 SOUTH AFRICA
 - 12.36.5 REST OF THE MIDDLE EAST & AFRICA

13 COMPETITIVE LANDSCAPE

- 13.1 OVERVIEW
- 13.2 COMPETITIVE SITUATION & TRENDS
- 13.3 CONTRACTS & AGREEMENTS

13.4 NEW PRODUCT DEVELOPMENTS

13.5 EXPANSIONS

13.6 OTHER DEVELOPMENTS

14 COMPANY PROFILES

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*

14.1 INTRODUCTION

14.2 EATON CORPORATION PLC.

14.3 SIEMENS AG

14.4 BALDOR ELECTRIC COMPANY

14.5 SEW-EURODRIVE GMBH & CO. KG

14.6 WINERGY

14.7 BONFIGLIOLI RIDUTTORI S.P.A.

14.8 BREVINI POWER TRANSMISSION S.P.A.

14.9 CHINA HIGH SPEED TRANSMISSION EQUIPMENT GROUP CO. LTD.

14.10 ELECON ENGINEERING COMPANY LTD.

14.11 EMERSON ELECTRIC CO.

14.12 JOHNSON ELECTRIC HOLDINGS LIMITED

14.13 SUMITOMO HEAVY INDUSTRIES LTD.

14.14 BAUER GEAR MOTOR GMBH

14.15 WATT DRIVE ANTRIEBSTECHNIK GMBH

*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

15 APPENDIX

15.1 INSIGHTS OF INDUSTRY EXPERTS

15.2 OTHER DEVELOPMENTS

15.3 DISCUSSION GUIDE

15.4 KNOWLEDGE STORE: MARKETSSANDMARKETS' SUBSCRIPTION PORTAL

15.5 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

15.6 AVAILABLE CUSTOMIZATIONS

15.7 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 THE MODULAR & COMPACT DESIGN OF GEAR MOTORS IS THE KEY FACTOR DRIVING THE MARKET

Table 2 HIGH MAINTENANCE COST COULD RESTRAIN THE GROWTH OF THE GEAR MOTORS MARKET

Table 3 DEVELOPMENT OF HYBRID TECHNOLOGY IS AN OPPORTUNITY FOR THE GEAR MOTORS MARKET

Table 4 GRAY MARKET IS A CHALLENGE FOR THE GEAR MOTORS MARKET

Table 5 GEAR MOTORS MARKET SIZE, BY GEAR TYPE, 2014–2021 (USD BILLION)

Table 6 HELICAL: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 7 PLANETARY: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 8 HELICAL-BEVEL: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 9 WORM: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 10 OTHERS: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 11 GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD BILLION)

Table 12 GEARBOX: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 13 INTEGRATED GEAR MOTOR UNIT: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 14 GEAR MOTORS MARKET SIZE, BY RATED POWER (KW), 2014–2021 (USD BILLION)

Table 15 RATED POWER UP TO 7.5 KW: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 16 RATED POWER 7.5 KW TO 75 KW: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 17 RATED POWER ABOVE 75 KW: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 18 GEAR MOTORS MARKET SIZE, BY TORQUE (NM), 2014–2021 (USD BILLION)

Table 19 TORQUE UP TO 10,000 NM: GEAR MOTORS MARKET SIZE, BY REGION,

2014–2021 (USD MILLION)

Table 20 TORQUE ABOVE 10,000 NM: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 21 GEAR MOTORS MARKET SIZE, BY INDUSTRY, 2014–2021 (USD MILLION)

Table 22 WIND POWER: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 23 MATERIAL HANDLING: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 24 FOOD & BEVERAGE: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 25 CEMENT & AGGREGATES: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 26 METALS & MINING: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 27 AUTOMOTIVE: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 28 CONSTRUCTION: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 29 POWER GENERATION (EXCLUDING WIND POWER): GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 30 CHEMICALS, RUBBER, & PLASTICS: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 31 MARINE: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 32 OTHERS: GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 33 GEAR MOTORS MARKET SIZE, BY REGION, 2014–2021 (USD BILLION)

Table 34 ASIA-PACIFIC: GEAR MOTORS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 35 ASIA-PACIFIC: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 36 ASIA-PACIFIC: GEAR MOTORS MARKET SIZE, BY GEAR TYPE, 2014–2021 (USD MILLION)

Table 37 ASIA-PACIFIC: GEAR MOTORS MARKET SIZE, BY RATED POWER, 2014–2021 (USD MILLION)

Table 38 ASIA-PACIFIC: GEAR MOTORS MARKET SIZE, BY TORQUE, 2014–2021 (USD MILLION)

Table 39 ASIA-PACIFIC: GEAR MOTORS MARKET SIZE, BY INDUSTRY, 2014–2021 (USD MILLION)

Table 40 CHINA: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021
(USD MILLION)

Table 41 JAPAN: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021
(USD MILLION)

Table 42 INDIA: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021
(USD MILLION)

Table 43 AUSTRALIA: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE,
2014–2021 (USD MILLION)

Table 44 SOUTH KOREA: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE,
2014–2021 (USD MILLION)

Table 45 REST OF ASIA-PACIFIC: GEAR MOTORS MARKET SIZE, BY PRODUCT
TYPE, 2014–2021 (USD MILLION)

Table 46 EUROPE: GEAR MOTORS MARKET SIZE, BY COUNTRY, 2014–2021 (USD
MILLION)

Table 47 EUROPE: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021
(USD MILLION)

Table 48 EUROPE: GEAR MOTORS MARKET SIZE, BY GEAR TYPE, 2014–2021
(USD MILLION)

Table 49 EUROPE: GEAR MOTORS MARKET SIZE, BY RATED POWER, 2014–2021
(USD MILLION)

Table 50 EUROPE: GEAR MOTORS MARKET SIZE, BY TORQUE, 2014–2021 (USD
MILLION)

Table 51 EUROPE: GEAR MOTORS MARKET SIZE, BY INDUSTRY, 2014–2021 (USD
MILLION)

Table 52 GERMANY: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE,
2014–2021 (USD MILLION)

Table 53 ITALY: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE 2014–2021
(USD MILLION)

Table 54 FRANCE: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021
(USD MILLION)

Table 55 RUSSIA: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021
(USD MILLION)

Table 56 U.K.: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021
(USD MILLION)

Table 57 REST OF EUROPE: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE,
2014–2021 (USD MILLION)

Table 58 NORTH AMERICA: GEAR MOTORS MARKET SIZE, BY COUNTRY,
2014–2021 (USD MILLION)

Table 59 NORTH AMERICA: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE,

2014–2021 (USD MILLION)

Table 60 NORTH AMERICA: GEAR MOTORS MARKET SIZE, BY GEAR TYPE, 2014–2021 (USD MILLION)

Table 61 NORTH AMERICA: GEAR MOTORS MARKET SIZE, BY RATED POWER, 2014–2021 (USD MILLION)

Table 62 NORTH AMERICA: GEAR MOTORS MARKET SIZE, BY TORQUE, 2014–2021 (USD MILLION)

Table 63 NORTH AMERICA: GEAR MOTORS MARKET SIZE, BY INDUSTRY, 2014–2021 (USD MILLION)

Table 64 U.S.: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 65 CANADA: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 66 MEXICO: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 67 SOUTH AMERICA: GEAR MOTORS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 68 SOUTH AMERICA: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 69 SOUTH AMERICA: GEAR MOTORS MARKET SIZE, BY GEAR TYPE, 2014–2021 (USD MILLION)

Table 70 SOUTH AMERICA: GEAR MOTORS MARKET SIZE, BY RATED POWER, 2014–2021 (USD MILLION)

Table 71 SOUTH AMERICA: GEAR MOTORS MARKET SIZE, BY TORQUE, 2014–2021 (USD MILLION)

Table 72 SOUTH AMERICA: GEAR MOTORS MARKET SIZE, BY INDUSTRY, 2014–2021 (USD MILLION)

Table 73 BRAZIL: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 74 ARGENTINA: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 75 REST OF SOUTH AMERICA: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 76 THE MIDDLE EAST & AFRICA: GEAR MOTORS MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 77 THE MIDDLE EAST & AFRICA: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 78 THE MIDDLE EAST & AFRICA: GEAR MOTORS MARKET SIZE, BY GEAR TYPE, 2014–2021 (USD MILLION)

Table 79 THE MIDDLE EAST & AFRICA: GEAR MOTORS MARKET SIZE, BY RATED POWER, 2013–2021 (USD MILLION)

Table 80 THE MIDDLE EAST & AFRICA: GEAR MOTORS MARKET SIZE, BY TORQUE, 2014–2021 (USD MILLION)

Table 81 THE MIDDLE EAST & AFRICA: GEAR MOTORS MARKET SIZE, BY INDUSTRY, 2014–2021 (USD MILLION)

Table 82 SAUDI ARABIA: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 83 UAE: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 84 QATAR: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 85 SOUTH AFRICA: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 86 REST OF THE MIDDLE EAST & AFRICA: GEAR MOTORS MARKET SIZE, BY PRODUCT TYPE, 2014–2021 (USD MILLION)

Table 87 CONTRACTS & AGREEMENTS, 2012–2015

Table 88 NEW PRODUCT DEVELOPMENTS, 2013–2015

Table 89 EXPANSIONS, 2012–2015

Table 90 OTHER DEVELOPMENTS, 2012–2014

List Of Figures

LIST OF FIGURES

Figure 1 GEAR MOTORS MARKET: RESEARCH DESIGN

Figure 2 BOTTOM-UP APPROACH

Figure 3 TOP-DOWN APPROACH

Figure 4 DATA TRIANGULATION METHODOLOGY

Figure 5 ASSUMPTIONS OF THE RESEARCH STUDY

Figure 6 LIMITATIONS OF THE RESEARCH STUDY

Figure 7 GEAR MOTOR COMPONENTS

Figure 8 ASIA-PACIFIC EXPECTED TO BE THE LARGEST MARKET FOR GEAR MOTORS DURING THE FORECAST PERIOD

Figure 9 WIND POWER INDUSTRY ESTIMATED TO DOMINATE THE MARKET IN 2016

Figure 10 TORQUE RANGE UP TO 10,000 NM TO OCCUPY THE LARGEST MARKET SHARE DURING THE FORECAST PERIOD

Figure 11 GEAR MOTORS RATED UP TO 7.5 KW TO ACCOUNT FOR THE LARGEST SHARE IN THE GLOBAL GEAR MOTORS MARKET

Figure 12 HELICAL GEARS EXPECTED TO BE THE LARGEST SEGMENT, BY GEAR TYPE, FROM 2016 TO 2021

Figure 13 ASIA-PACIFIC EXPECTED TO BE THE LARGEST & FASTEST-GROWING MARKET FOR GEAR MOTORS

Figure 14 INCREASING WIND POWER INSTALLATIONS ARE EXPECTED TO DRIVE THE DEMAND FOR GEAR MOTORS

Figure 15 GEAR MOTORS RATED UP TO 7.5 KW ARE EXPECTED TO HOLD THE LARGEST MARKET SHARE DURING THE FORECAST PERIOD

Figure 16 CHINA TO HOLD THE LARGEST SHARE IN THE ASIA-PACIFIC GEAR MOTORS MARKET

Figure 17 GEARBOX SEGMENT TO ACCOUNT FOR THE LARGEST MARKET SHARE

Figure 18 ASIA-PACIFIC HELD THE LARGEST SHARE IN THE GLOBAL GEAR MOTORS MARKET

IN 2015

Figure 19 HELICAL GEAR MOTORS HELD THE LARGEST MARKET SHARE IN 2015

Figure 20 GEAR MOTORS WITH TORQUE RANGE UP TO 10,000 NM ARE EXPECTED TO DOMINATE THE MARKET FROM 2016 TO 2021

Figure 21 GEAR MOTORS MARKET: MARKET SEGMENTATION

Figure 22 BY RATED POWER

Figure 23 BY TORQUE RATING

Figure 24 BY GEAR TYPE

Figure 25 BY PRODUCT TYPE

Figure 26 BY INDUSTRY

Figure 27 BY REGION

Figure 28 GROWTH IN THE RENEWABLE POWER GENERATION SECTOR TO DRIVE

THE GEAR MOTORS MARKET

Figure 29 ELECTRICITY PRODUCTION FROM RENEWABLE SOURCES, EXCLUDING HYDROELECTRIC (KWH), 1992–2002

Figure 30 SUPPLY CHAIN ANALYSIS: GEAR MOTORS MARKET

Figure 31 PORTER'S FIVE FORCES ANALYSIS: GEAR MOTORS MARKET

Figure 32 HELICAL GEAR MOTORS SEGMENT TO DOMINATE THE GEAR MOTORS MARKET DURING THE FORECAST PERIOD

Figure 33 GEARBOX SEGMENT TO DOMINATE THE GEAR MOTORS MARKET DURING

THE FORECAST PERIOD

Figure 34 GEAR MOTORS WITH RATED POWER UP TO 7.5 KW TO DOMINATE THE MARKET DURING 2016 TO 2021

Figure 35 GEAR MOTORS EMPLOYED FOR TORQUE RANGE UP TO 10,000 NM TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

Figure 36 WIND POWER ACCOUNTED FOR THE LARGEST MARKET SHARE IN 2015

Figure 37 REGIONAL SNAPSHOT: ASIA-PACIFIC, EUROPE, & NORTH AMERICA ARE MAJOR MARKETS FOR GEAR MOTORS DURING THE FORECAST PERIOD

Figure 38 CHINA: AN ATTRACTIVE MARKET FOR GEAR MOTORS

Figure 39 GEAR MOTORS MARKET: REGIONAL SNAPSHOT

Figure 40 GEAR MOTORS MARKET: REGIONAL SNAPSHOT

Figure 41 COMPANIES ADOPTED CONTRACTS & AGREEMENTS AS THE KEY GROWTH STRATEGY BETWEEN 2012 & 2015

Figure 42 MARKET EVALUATION FRAMEWORK: GEAR MOTORS MARKET (2012–2015)

Figure 43 BATTLE FOR MARKET SHARE: CONTRACTS & AGREEMENTS WAS THE

KEY STRATEGY FROM 2012 TO 2015**Figure 44 REGION-WISE REVENUE MIX OF THE TOP 5 PLAYERS****Figure 45 EATON CORPORATION PLC.: COMPANY SNAPSHOT****Figure 46 EATON CORPORATION PLC.: SWOT ANALYSIS****Figure 47 SIEMENS AG: COMPANY SNAPSHOT****Figure 48 SIEMENS AG: SWOT ANALYSIS****Figure 49 BALDOR ELECTRIC COMPANY: SWOT ANALYSIS****Figure 50 SEW-EURODRIVE GMBH & CO. KG: SWOT ANALYSIS****Figure 51 WINERGY: SWOT ANALYSIS****Figure 53 BREVINI POWER TRANSMISSION S.P.A.: COMPANY SNAPSHOT****Figure 54 CHINA HIGH SPEED TRANSMISSION EQUIPMENT GROUP CO. LTD.:
COMPANY SNAPSHOT****Figure 55 ELECON ENGINEERING COMPANY LTD.: COMPANY SNAPSHOT****Figure 56 EMERSON ELECTRIC CO.: COMPANY SNAPSHOT****Figure 57 JOHNSON ELECTRIC HOLDINGS LIMITED: COMPANY SNAPSHOT****Figure 58 SUMITOMO HEAVY INDUSTRIES LTD.: COMPANY SNAPSHOT**

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Product name: Gear Motors Market by Product (Gearbox & Gear Motor), by Gear Type (Helical, Planetary, Helical-Bevel, Worm, & Others), by Rated Power, by Torque (Up to 10,000 Nm, Above 10,000 Nm), by Industry & by Region - Global Trends & Forecast to 2021

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