

Gas Sensors Market by Type (Oxygen, Carbon Monoxide, Carbon Dioxide, Nitrogen Oxide, Volatile Organic Compounds, Hydrocarbons), Output Type (Analog, Digital), Technology, Product, Connectivity, Application & Region - Global Forecast to 2028

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Abstracts

The Gas sensor market is projected to grow from USD 1.5 billion in 2023 and is expected to reach USD 2.3 billion by 2028, growing at a CAGR of 9.7% from 2023 to 2028. The rising adoption of portable air quality monitors across the world has led to an increase in demand for gas sensors used in these monitors. Increased concerns among end-users regarding the impact of air pollution on their health and the availability of portable air quality monitors at low costs are the major factors leading to the growing adoption of portable air quality monitors equipped with gas sensors.

“Air quality monitoring systems in the gas sensor market to witness highest growth rate during the forecast period.”

Air quality monitors are devices that measure the level of common air pollutants. They are generally used to monitor harmful gases, such as carbon monoxide and carbon dioxide. These monitors are available in both indoor and outdoor forms. Indoor air quality (IAQ) monitors are typically sensor-based instruments. A few of them can measure ppb (parts per billion) levels and come as either mixed gas or portable units. IAQ is the purity of the air in a specified area. It is determined by the level of dust, particulate matter (PM), and pollutants that are present. Air quality monitors are commonly used for air quality monitoring in in-home applications, industrial safety, environmental monitoring.

“Market for Smart cities and building automation segment in the gas sensor market to

witness the fastest growth during the forecast period.”

In smart cities, gas sensors are used for various environmental monitoring applications for monitoring air quality, which includes weather stations and monitoring of the environment at public places. Major gases that are monitored include CO, CO₂, SO₂, NO, NO₂, and VOCs. In addition to that, gas sensors are indispensable for preventing hazardous gas leaks in urban environments. They are deployed in pipelines, storage facilities, and industrial settings to detect leaks of natural gas, propane, and ammonia, triggering alarms and enabling prompt response to prevent potential disasters and protect public safety.

“The US is expected to hold the largest market size in the North American region during the forecast period.”

The US accounted for the largest share of the North American gas sensor market in 2022, and a similar trend is expected to be witnessed during the forecast period. The development of hydraulic fracturing technology has boosted the growth of the market for shale gas in the US and has made the country one of the top exporters of petroleum products globally. Hence, increasing demand for gas sensors in the oil & gas industry will drive market growth. The declining quality of food and beverages has prompted the FDA to tighten the norms related to hygiene and safety, thereby making them more stringent, which drives the requirement to replace and modify required gas sensors that find applications in the food & beverage industry. These factors are contributing to the growth of the gas sensor market in the US. Also, the need for safety and detection of ammonia in the water & wastewater treatment vertical will boost the demand for gas sensors.

By Company Type: Tier 1 – 52%, Tier 2 – 31%, and Tier 3 – 17%

By Designation: C-level Executives – 47%, Directors – 31%, and Others – 22%

By Region: North America – 36%, Europe – 29%, Asia Pacific – 30%, and RoW – 5%

The report profiles key players in the gas sensor market with their respective market ranking analysis. Prominent players profiled in this report include Honeywell International Inc. (US), MSA Safety Incorporated (US), Amphenol Corporation (US), Figaro Engineering Inc. (Japan), Alphasense (UK), Sensirion AG (Switzerland), Process

Sensing Technologies (UK), ams-OSRAM AG (Austria), MEMBRAPOR (Switzerland), Senseair AB (US). Apart from these, Niterra Co., Ltd. (Japan), Nissha Co., Ltd. (Japan), Renesas Electronic Corporation (Japan), Breeze Technologies (Germany), eLichens (France), Bosch Sensortec GmbH (Germany), Danfoss (Denmark), Edinburgh Sensors (UK), GASTEC Corporation (Japan), Nemoto & Co., Ltd. (Japan), SPEC Sensors (US), SIA MIPEX (Russia), Cubic Sensor and Instrument Co., Ltd. (China), and Zhengzhou Winsen Electronics Technology Co., Ltd. (China) are among a few other key companies in the gas sensor market.

Report Coverage

The report defines, describes, and forecasts the gas sensor market based on Product type, Technology, Connectivity, Output type, Type, Application, and Region. It provides detailed information regarding drivers, restraints, opportunities, and challenges influencing the growth of the gas sensor market. It also analyzes competitive developments such as product launches, acquisitions, expansions, contracts, partnerships, and actions carried out by the key players to grow in the market.

Reasons to Buy This Report

The report will help the market leaders/new entrants in the market with information on the closest approximations of the revenue for the overall gas sensor market and the subsegments. The report will help stakeholders understand the competitive landscape and gain more insight to position their business better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provide them with information on key drivers, restraints, opportunities, and challenges.

The report will provide insights into the following pointers:

Analysis of key drivers (Rising demand for gas sensors in critical industries), restraints (Intense pricing pressure resulting in a decline in average selling prices), opportunities (Rising deployment of IoT, cloud computing, and big data in gas sensors), and challenges (Technical issues such as high energy consumption) of the gas sensor market.

Product development /Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the gas sensor market.

Market Development: Comprehensive information about lucrative markets; the report analyses the gas sensor market across various regions.

Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the gas sensor market.

Competitive Assessment: In-depth assessment of market share, growth strategies, and services, offering of leading players like Honeywell International Inc. (US), MSA Safety Incorporated (US), Amphenol Corporation (US), Figaro Engineering Inc. (Japan), Alphasense (UK) among others in the gas sensor market.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 INCLUSIONS AND EXCLUSIONS

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 GAS SENSOR MARKET SEGMENTATION

1.3.2 REGIONAL SCOPE

1.3.3 YEARS CONSIDERED

1.3.4 CURRENCY CONSIDERED

1.3.5 USD EXCHANGE RATES

1.3.6 UNITS CONSIDERED

1.4 LIMITATIONS

1.5 STAKEHOLDERS

1.6 SUMMARY OF CHANGES

1.7 RECESSION IMPACT

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 GAS SENSOR MARKET: RESEARCH DESIGN

2.2 SECONDARY AND PRIMARY RESEARCH

FIGURE 3 RESEARCH APPROACH

2.2.1 SECONDARY DATA

2.2.1.1 Secondary sources

2.2.1.2 List of major secondary sources

2.2.2 PRIMARY DATA

2.2.2.1 Key participants for primaries

2.2.2.2 Key data from primary sources

2.2.2.3 Key industry insights

2.2.2.4 List of key primary respondents

2.2.2.5 Breakdown of primaries

2.3 MARKET SIZE ESTIMATION

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: SUPPLY-SIDE APPROACH: REVENUE GENERATED FROM GAS SENSOR MARKET

2.3.1 BOTTOM-UP APPROACH

2.3.1.1 Approach to derive market size using bottom-up analysis (demand side)

FIGURE 5 GAS SENSOR MARKET: BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

2.3.2.1 Approach to derive market size using top-down analysis (supply side)

FIGURE 6 GAS SENSOR MARKET: TOP-DOWN APPROACH

2.4 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 7 DATA TRIANGULATION

2.5 RESEARCH ASSUMPTIONS

2.6 PARAMETERS CONSIDERED TO ANALYZE IMPACT OF RECESSION ON GAS SENSOR MARKET

2.7 RISK ASSESSMENT

3 EXECUTIVE SUMMARY

FIGURE 8 VOLATILE ORGANIC COMPOUNDS (VOCs) SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE IN 2028

FIGURE 9 WIRELESS SEGMENT TO HOLD LARGER SHARE OF GAS SENSOR MARKET IN 2028

FIGURE 10 AIR QUALITY MONITORS SEGMENT TO HOLD LARGEST SHARE OF GAS SENSOR MARKET IN 2028

FIGURE 11 ANALOG SEGMENT TO HOLD LARGER SHARE OF GAS SENSOR MARKET IN 2023

FIGURE 12 SMART CITIES & BUILDING AUTOMATION SEGMENT TO REGISTER HIGHEST CAGR FROM 2023 TO 2028

FIGURE 13 ASIA PACIFIC TO EXHIBIT HIGHEST GROWTH RATE DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN GAS SENSOR MARKET

FIGURE 14 GROWING DEMAND FOR AIR QUALITY MONITORS TO CREATE LUCRATIVE OPPORTUNITIES FOR MARKET PLAYERS

4.2 GAS SENSOR MARKET, BY OUTPUT TYPE

FIGURE 15 DIGITAL SEGMENT TO REGISTER HIGHER CAGR DURING FORECAST PERIOD

4.3 GAS SENSOR MARKET, BY TECHNOLOGY

FIGURE 16 SOLID-STATE/METAL-OXIDE-SEMICONDUCTOR SEGMENT TO HOLD LARGEST SHARE OF GAS SENSOR MARKET IN 2028

4.4 GAS SENSOR MARKET, BY TYPE

FIGURE 17 VOLATILE ORGANIC COMPOUNDS (VOCS) SEGMENT TO HOLD LARGEST SHARE OF GAS SENSOR MARKET IN 2023

4.5 ASIA PACIFIC GAS SENSOR MARKET, BY END USE AND COUNTRY

FIGURE 18 SMART CITIES & BUILDING AUTOMATION SEGMENT AND CHINA HELD LARGEST SHARES OF ASIA PACIFIC GAS SENSOR MARKET IN 2022

4.6 GAS SENSOR MARKET, BY COUNTRY

FIGURE 19 CHINA TO EXHIBIT HIGHEST CAGR IN GAS SENSOR MARKET DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 20 GAS SENSOR MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

FIGURE 21 GAS SENSOR MARKET: DRIVERS AND THEIR IMPACT

5.2.1.1 Rising demand for gas sensors in critical industries such as oil & gas, chemicals, mining, and power

5.2.1.2 Formulation and implementation of several health and safety regulations globally

5.2.1.3 Integration of gas sensors into HVAC systems and air quality monitors

5.2.2 RESTRAINTS

FIGURE 22 GAS SENSOR MARKET: RESTRAINTS AND THEIR IMPACT

5.2.2.1 Intense pricing pressure resulting in decline in average selling prices (ASPs)

5.2.2.2 Complexities associated with developing industry-specific gas sensors

5.2.3 OPPORTUNITIES

FIGURE 23 GAS SENSOR MARKET: OPPORTUNITIES AND THEIR IMPACT

5.2.3.1 Incorporation of Internet of Things (IoT), cloud computing, and big data technologies into gas sensors

5.2.3.2 Growing adoption of gas sensors in consumer electronics industry

5.2.3.3 Increasing demand for miniaturized wireless gas sensors

5.2.4 CHALLENGES

FIGURE 24 GAS SENSOR MARKET: CHALLENGES AND THEIR IMPACT

5.2.4.1 Technical issues, high cost, and difficulty in fabrication

5.3 VALUE CHAIN ANALYSIS

FIGURE 25 GAS SENSOR MARKET: VALUE CHAIN ANALYSIS

5.4 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

FIGURE 26 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES

5.5 ECOSYSTEM MAPPING

FIGURE 27 GAS SENSOR MARKET: ECOSYSTEM MAPPING

TABLE 1 COMPANIES AND THEIR ROLES IN GAS SENSORS ECOSYSTEM

5.6 PORTER'S FIVE FORCES ANALYSIS

FIGURE 28 GAS SENSOR MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 2 GAS SENSOR MARKET: PORTER'S FIVE FORCES ANALYSIS

5.6.1 THREAT OF NEW ENTRANTS

5.6.2 THREAT OF SUBSTITUTES

5.6.3 BARGAINING POWER OF SUPPLIERS

5.6.4 BARGAINING POWER OF BUYERS

5.6.5 INTENSITY OF COMPETITIVE RIVALRY

5.7 KEY STAKEHOLDERS AND BUYING CRITERIA

FIGURE 29 INFLUENCE OF KEY STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END USES

TABLE 3 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END USES (%)

5.7.1 BUYING CRITERIA

FIGURE 30 KEY BUYING CRITERIA FOR TOP THREE END USES

TABLE 4 KEY BUYING CRITERIA FOR TOP THREE END USES

5.8 CASE STUDY ANALYSIS

5.8.1 ION SCIENCE LTD. PARTNERED WITH BLACKLINE SAFETY CORP. TO TACKLE PROBLEM OF HUMIDITY INFLUENCING VOC READINGS AND REDUCE CONTAMINATION

5.8.2 CO2METER USED GAS SENSING SOLUTIONS' SENSORS AS CO2 ALARMS FOR MONITORING AND CONTROL, LONG-RANGE DATA COLLECTION, SAMPLING INSPECTIONS, AND CO2 LEAK DETECTION

5.8.3 STORAGE CONTROL SYSTEMS LTD. DEVELOPED PORTABLE GAS ANALYZER USING GAS SENSING SOLUTIONS' SPRINTIR CO2 SENSOR

5.9 TECHNOLOGY ANALYSIS

5.9.1 KEY TECHNOLOGIES

5.9.1.1 Microelectromechanical system (MEMS) gas sensors

5.9.2 ADJACENT TECHNOLOGIES

5.9.2.1 Printed gas sensors

5.9.2.2 Zeolites

5.10 TRADE ANALYSIS

5.10.1 IMPORT SCENARIO

FIGURE 31 IMPORT DATA FOR HS CODE 902710-COMPLIANT PRODUCTS, BY COUNTRY, 2018–2022 (USD THOUSAND)

TABLE 5 IMPORT DATA FOR HS CODE 902710-COMPLIANT PRODUCTS, BY

COUNTRY, 2018–2022 (USD THOUSAND)

5.10.2 EXPORT SCENARIO

FIGURE 32 EXPORT DATA FOR HS CODE 902710-COMPLIANT PRODUCTS, BY COUNTRY, 2018–2022 (USD THOUSAND)

TABLE 6 EXPORT DATA FOR HS CODE 902710-COMPLIANT PRODUCTS, BY COUNTRY, 2018–2022 (USD THOUSAND)

5.11 TARIFF ANALYSIS

TABLE 7 TARIFF FOR HS CODE 902710-COMPLIANT PRODUCTS EXPORTED BY GERMANY, 2022

TABLE 8 TARIFF FOR HS CODE 902710-COMPLIANT PRODUCTS EXPORTED BY US, 2022

TABLE 9 TARIFF FOR HS CODE 902710-COMPLIANT PRODUCTS EXPORTED BY CHINA, 2022

TABLE 10 TARIFF FOR HS CODE 902710-COMPLIANT PRODUCTS EXPORTED BY FRANCE, 2022

5.12 PATENT ANALYSIS

TABLE 11 PATENT REGISTRATIONS RELATED TO GAS SENSORS

FIGURE 33 PATENTS PUBLISHED PER YEAR, 2012–2022

TABLE 12 NUMBER OF PATENTS REGISTERED RELATED TO GAS SENSORS, 2012–2022

FIGURE 34 TOP 10 COMPANIES WITH HIGHEST NUMBER OF PATENT APPLICATIONS, 2012–2022

5.13 REGULATORY LANDSCAPE AND STANDARDS

5.13.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 NORTH AMERICA: LIST OF REGULATIONS, REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.13.2 STANDARDS

5.13.2.1 AS4641

5.13.2.2 ISO 19891-1

5.13.2.3 Restriction of Hazardous Substances Directive

5.13.2.4 ATmosphere EXplosible

5.13.2.5 Edison Testing Laboratories

5.13.2.6 Safety Integrity Level 1

5.13.2.7 Material Safety Data Sheet

5.14 KEY CONFERENCES AND EVENTS, 2023–2024

TABLE 16 GAS SENSOR MARKET: LIST OF KEY CONFERENCES AND EVENTS, 2023–2024

5.15 PRICING ANALYSIS

5.15.1 AVERAGE SELLING PRICE (ASP) OF AIR QUALITY GAS SENSORS OFFERED BY TWO KEY PLAYERS

TABLE 17 AVERAGE SELLING PRICE (ASP) OF AIR QUALITY GAS SENSORS OFFERED BY TWO KEY PLAYERS

FIGURE 35 AVERAGE SELLING PRICE (ASP) OF AIR QUALITY GAS SENSORS OFFERED BY TWO KEY PLAYERS

5.15.2 AVERAGE SELLING PRICE (ASP) TREND

FIGURE 36 AVERAGE SELLING PRICE (ASP) OF GAS SENSORS, 2019–2022 (USD)

6 GAS SENSOR MARKET, BY PRODUCT

6.1 INTRODUCTION

FIGURE 37 AIR QUALITY MONITORS SEGMENT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

TABLE 18 GAS SENSOR MARKET, BY PRODUCT, 2019–2022 (USD MILLION)

TABLE 19 GAS SENSOR MARKET, BY PRODUCT, 2023–2028 (USD MILLION)

6.2 GAS ANALYZERS & MONITORS

6.2.1 GROWING USE OF GAS ANALYZERS & MONITORS TO INCREASE SAFETY LEVELS AT WORKPLACES TO DRIVE SEGMENTAL GROWTH

6.3 GAS DETECTORS

6.3.1 INCREASING DEMAND FOR GAS DETECTORS IN INDUSTRIES PRODUCING POTENTIALLY HAZARDOUS CHEMICALS AND GASES TO FUEL MARKET GROWTH

6.4 AIR QUALITY MONITORS

6.4.1 GROWING AWARENESS REGARDING AIR QUALITY MONITORING TO DRIVE DEMAND

6.5 AIR PURIFIERS/AIR CLEANERS

6.5.1 RISING USE OF AIR PURIFIERS/CLEANERS FOR DETECTING VOC POLLUTANTS TO DRIVE MARKET

6.6 HVAC SYSTEMS

6.6.1 INCREASING USE OF HVAC SYSTEMS IN BUILDING AUTOMATION SYSTEMS TO PROVIDE INDOOR ENVIRONMENTAL COMFORT TO DRIVE MARKET

6.7 MEDICAL EQUIPMENT

6.7.1 INCREASED DEMAND FOR OXYGEN DETECTORS, INCUBATORS, AND

RESPIRATION RATE MONITORS IN HOSPITALS AND MEDICAL LABORATORIES
TO DRIVE MARKET

6.8 CONSUMER DEVICES

6.8.1 SURGING ADOPTION OF WEARABLE DEVICES TO DRIVE DEMAND

7 GAS SENSOR MARKET, BY OUTPUT TYPE

7.1 INTRODUCTION

FIGURE 38 ANALOG SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE IN
2028

TABLE 20 GAS SENSOR MARKET, BY OUTPUT TYPE, 2019–2022 (USD MILLION)

TABLE 21 GAS SENSOR MARKET, BY OUTPUT TYPE, 2023–2028 (USD MILLION)

7.2 ANALOG

7.2.1 INCREASING DEMAND FOR ANALOG GAS SENSORS FOR ANALYZING
VARIATIONS IN CURRENT MEASUREMENTS TO DRIVE MARKET

7.3 DIGITAL

7.3.1 HIGH TECHNICAL PERFORMANCE AND LOW MAINTENANCE COST
ASSOCIATED WITH DIGITAL GAS SENSORS TO FUEL DEMAND

8 GAS SENSOR MARKET, BY CONNECTIVITY

8.1 INTRODUCTION

FIGURE 39 WIRELESS SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE IN
2028

TABLE 22 GAS SENSOR MARKET, BY CONNECTIVITY, 2019–2022 (USD MILLION)

TABLE 23 GAS SENSOR MARKET, BY CONNECTIVITY, 2023–2028 (USD MILLION)

8.2 WIRED

8.2.1 HIGH ADOPTION IN INDUSTRIAL APPLICATIONS TO DRIVE MARKET

8.3 WIRELESS

8.3.1 GROWING USE OF PORTABLE AND CONSUMER DEVICES TO DRIVE
DEMAND

9 GAS SENSOR MARKET, BY TECHNOLOGY

9.1 INTRODUCTION

FIGURE 40 SOLID-STATE/METAL-OXIDE-SEMICONDUCTOR SEGMENT TO HOLD
LARGEST MARKET SHARE IN 2028

TABLE 24 GAS SENSOR MARKET, BY TECHNOLOGY, 2019–2022 (USD MILLION)

TABLE 25 GAS SENSOR MARKET, BY TECHNOLOGY, 2023–2028 (USD MILLION)

9.2 ELECTROCHEMICAL

9.2.1 ADOPTION OF ELECTROCHEMICAL GAS SENSORS FOR DETECTING LOW-CONCENTRATION GAS TO FUEL MARKET GROWTH

9.3 PHOTOIONIZATION DETECTION

9.3.1 HIGH USE OF PHOTOIONIZATION DETECTION GAS SENSORS TO MEASURE VOCs IN INDUSTRIAL WORKPLACES TO DRIVE MARKET

9.4 SOLID-STATE/METAL-OXIDE-SEMICONDUCTOR (MOS)

9.4.1 USE OF SOLID-STATE/METAL-OXIDE-SEMICONDUCTOR (MOS) GAS SENSORS IN INDUSTRIAL AND AUTOMOBILE APPLICATIONS ATTRIBUTED TO LIGHTWEIGHT, HIGH SENSITIVITY, AND FAST RESPONSE TIME TO DRIVE MARKET

9.5 CATALYTIC

9.5.1 ADOPTION OF AMMONIA AND METHANE GAS SENSORS IN VARIOUS APPLICATIONS TO DRIVE DEMAND

9.6 INFRARED

9.6.1 SURGING USE OF INFRARED GAS SENSORS IN INDUSTRIAL AND INDOOR AIR QUALITY MONITORING APPLICATIONS ATTRIBUTED TO LOW COST TO FUEL MARKET GROWTH

9.7 LASER

9.7.1 INCREASING DEMAND FOR LASER SENSORS IN INDUSTRIAL, COMMERCIAL, AND DEFENSE APPLICATIONS DUE TO LONG-RANGE DETECTION OF GASES AND LOW MAINTENANCE AND OPERATING COSTS TO DRIVE MARKET

9.8 ZIRCONIA

9.8.1 ADOPTION OF ZIRCONIA GAS SENSORS TO MEASURE OXYGEN LEVELS IN STEEL AND POWER PLANTS, BOILERS, AND FOOD INDUSTRY TO BOOST MARKET GROWTH

9.9 HOLOGRAPHIC

9.9.1 USE OF HOLOGRAPHIC GAS SENSORS TO MEASURE REFLECTION PROPERTIES TO FUEL MARKET GROWTH

9.10 OTHERS

10 GAS SENSOR MARKET, BY TYPE

10.1 INTRODUCTION

FIGURE 41 VOLATILE ORGANIC COMPOUNDS (VOCs) SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE IN 2028

TABLE 26 GAS SENSOR MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 27 GAS SENSOR MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 28 GAS SENSOR MARKET, BY TYPE, 2019–2022 (MILLION UNITS)

TABLE 29 GAS SENSOR MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

10.2 OXYGEN (O₂)

10.2.1 GROWING DEMAND FOR OXYGEN SENSORS IN MEDICAL INDUSTRY TO FUEL MARKET GROWTH

TABLE 30 OXYGEN: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 31 OXYGEN: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

10.3 CARBON MONOXIDE (CO)

10.3.1 HAZARDOUS EFFECTS ON HEALTH AND INCREASING GOVERNMENT REGULATIONS FOR MONITORING CO LEVELS TO DRIVE DEMAND

TABLE 32 CARBON MONOXIDE: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 33 CARBON MONOXIDE: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

10.4 CARBON DIOXIDE (CO₂)

10.4.1 INCREASING GREENHOUSE GAS EMISSIONS TO FUEL DEMAND
FIGURE 42 SMART CITIES & BUILDING AUTOMATION SEGMENT TO REGISTER HIGHEST CAGR IN GAS SENSOR MARKET FOR CARBON DIOXIDE DURING FORECAST PERIOD

TABLE 34 CARBON DIOXIDE: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 35 CARBON DIOXIDE: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

10.5 AMMONIA (NH₃)

10.5.1 RISING USE OF AMMONIA SENSORS IN SMART CITIES AND INDUSTRIAL APPLICATIONS TO BOOST MARKET GROWTH

TABLE 36 AMMONIA: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 37 AMMONIA: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

10.6 CHLORINE (CL)

10.6.1 RISING DEMAND FOR CHLORINE DETECTORS IN WATER & WASTEWATER TREATMENT PLANTS TO FUEL MARKET GROWTH

TABLE 38 CHLORINE: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 39 CHLORINE: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

10.7 HYDROGEN SULFIDE (H₂S)

10.7.1 INCREASED APPLICATIONS IN OIL & GAS INDUSTRY, SMART CITIES, AND WATER & WASTEWATER TREATMENT PLANTS TO DRIVE MARKET
FIGURE 43 METALS & CHEMICALS INDUSTRIES SEGMENT TO REGISTER HIGHEST CAGR IN GAS SENSOR MARKET FOR HYDROGEN SULFIDE DURING FORECAST PERIOD

TABLE 40 HYDROGEN SULFIDE: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 41 HYDROGEN SULFIDE: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

10.8 NITROGEN OXIDE (NO_x)

10.8.1 SURGING NEED FOR NO_x GAS SENSORS IN AUTOMOTIVE & TRANSPORTATION SECTOR TO DRIVE MARKET

TABLE 42 NITROGEN OXIDE: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 43 NITROGEN OXIDE: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

10.9 VOLATILE ORGANIC COMPOUNDS

10.9.1 RISING USE IN MANUFACTURING DYES, PLASTICS, DETERGENTS, SOLVENTS, PAINTS, SYNTHETIC RUBBER, AND PHARMACEUTICALS TO BOOST MARKET GROWTH

TABLE 44 VOLATILE ORGANIC COMPOUNDS: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 45 VOLATILE ORGANIC COMPOUNDS: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

10.10 METHANE (CH₄)

10.10.1 GROWING NEED FOR HIGH-PERFORMANCE METHANE SENSORS FOR DETECTING TOXIC GASES IN MINES TO BOOST MARKET GROWTH

FIGURE 44 OIL & GAS INDUSTRY SEGMENT TO HOLD LARGEST SHARE OF GAS SENSOR MARKET FOR METHANE IN 2028

TABLE 46 METHANE: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 47 METHANE: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

10.11 HYDROCARBONS

10.11.1 INCREASING USE OF HYDROCARBON GAS SENSORS TO DETECT HIGHLY COMBUSTIBLE GASES TO FUEL MARKET GROWTH

TABLE 48 HYDROCARBON: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 49 HYDROCARBON: GAS SENSOR MARKET, BY END USE, 2023–2028
(USD MILLION)

10.12 HYDROGEN

10.12.1 SURGING DEMAND FOR HYDROGEN SENSORS IN INDUSTRIAL
APPLICATIONS TO DRIVE MARKET

TABLE 50 HYDROGEN: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD
MILLION)

TABLE 51 HYDROGEN: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD
MILLION)

11 GAS SENSOR MARKET, BY END USE

11.1 INTRODUCTION

FIGURE 45 SMART CITIES & BUILDING AUTOMATION SEGMENT TO ACCOUNT
FOR LARGEST MARKET SHARE IN 2028

TABLE 52 GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 53 GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

11.2 AUTOMOTIVE & TRANSPORTATION SECTOR

11.2.1 PRESENCE OF STRINGENT ENVIRONMENTAL AND SAFETY
REGULATIONS AND GROWING USE OF GAS SENSORS FOR MONITORING
CONCENTRATION OF GASES IN AUTOMOBILES TO DRIVE MARKET

TABLE 54 AUTOMOTIVE & TRANSPORTATION SECTOR: GAS SENSOR MARKET,
BY TYPE, 2019–2022 (USD MILLION)

TABLE 55 AUTOMOTIVE & TRANSPORTATION SECTOR: GAS SENSOR MARKET,
BY TYPE, 2023–2028 (USD MILLION)

TABLE 56 AUTOMOTIVE & TRANSPORTATION SECTOR: GAS SENSOR MARKET,
BY REGION, 2019–2022 (USD MILLION)

TABLE 57 AUTOMOTIVE & TRANSPORTATION SECTOR: GAS SENSOR MARKET,
BY REGION, 2023–2028 (USD MILLION)

11.3 SMART CITIES & BUILDING AUTOMATION

11.3.1 RISING ADOPTION OF GAS SENSORS IN AIR QUALITY MONITORS TO
DRIVE MARKET

TABLE 58 SMART CITIES & BUILDING AUTOMATION: GAS SENSOR MARKET, BY
TYPE, 2019–2022 (USD MILLION)

TABLE 59 SMART CITIES & BUILDING AUTOMATION: GAS SENSOR MARKET, BY
TYPE, 2023–2028 (USD MILLION)

TABLE 60 SMART CITIES & BUILDING AUTOMATION: GAS SENSOR MARKET, BY
REGION, 2019–2022 (USD MILLION)

TABLE 61 SMART CITIES & BUILDING AUTOMATION: GAS SENSOR MARKET, BY

REGION, 2023–2028 (USD MILLION)

11.4 OIL & GAS INDUSTRY

11.4.1 GROWING NEED TO MONITOR FLAMMABLE AND TOXIC GASES IN OIL & GAS REFINERIES TO FUEL DEMAND

FIGURE 46 ASIA PACIFIC TO REGISTER HIGHEST CAGR IN GAS SENSOR MARKET FOR OIL & GAS INDUSTRY DURING FORECAST PERIOD

TABLE 62 OIL & GAS INDUSTRY: GAS SENSOR MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 63 OIL & GAS INDUSTRY: GAS SENSOR MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 64 OIL & GAS INDUSTRY: GAS SENSOR MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 65 OIL & GAS INDUSTRY: GAS SENSOR MARKET, BY REGION, 2023–2028 (USD MILLION)

11.5 WATER & WASTEWATER TREATMENT INDUSTRY

11.5.1 PRESENCE OF STRICT GOVERNMENT REGULATIONS REGARDING TREATING INDUSTRIAL WASTEWATER BEFORE DISPOSAL INTO SEWAGE SYSTEMS TO BOOST DEMAND

TABLE 66 WATER & WASTEWATER TREATMENT INDUSTRY: GAS SENSOR MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 67 WATER & WASTEWATER TREATMENT INDUSTRY: GAS SENSOR MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 68 WATER & WASTEWATER TREATMENT INDUSTRY: GAS SENSOR MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 69 WATER & WASTEWATER TREATMENT INDUSTRY: GAS SENSOR MARKET, BY REGION, 2023–2028 (USD MILLION)

11.6 FOOD & BEVERAGES INDUSTRY

11.6.1 INCREASING REQUIREMENT FOR MONITORING CO₂, VOCs, AND CH₄ IN FOOD PROCESSING AND STORAGE APPLICATIONS TO FUEL MARKET GROWTH
FIGURE 47 CARBON DIOXIDE SEGMENT TO HOLD LARGEST SHARE OF GAS SENSOR MARKET FOR FOOD & BEVERAGES INDUSTRY IN 2028

TABLE 70 FOOD & BEVERAGES INDUSTRY: GAS SENSOR MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 71 FOOD & BEVERAGES INDUSTRY: GAS SENSOR MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 72 FOOD & BEVERAGES INDUSTRY: GAS SENSOR MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 73 FOOD & BEVERAGES INDUSTRY: GAS SENSOR MARKET, BY REGION, 2023–2028 (USD MILLION)

11.7 POWER STATIONS

11.7.1 GROWING NEED FOR CONTINUOUS MONITORING OF TOXIC AND COMBUSTIBLE GASES IN POWER PLANTS TO FUEL DEMAND

TABLE 74 POWER STATIONS: GAS SENSOR MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 75 POWER STATIONS: GAS SENSOR MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 76 POWER STATIONS: GAS SENSOR MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 77 POWER STATIONS: GAS SENSOR MARKET, BY REGION, 2023–2028 (USD MILLION)

11.8 MEDICAL INDUSTRY

11.8.1 SURGING ADOPTION OF O₂ AND CO₂ SENSORS IN MEDICAL INDUSTRY TO BOOST MARKET GROWTH

FIGURE 48 OXYGEN SEGMENT TO HOLD LARGEST SHARE OF GAS SENSOR MARKET FOR MEDICAL INDUSTRY IN 2028

TABLE 78 MEDICAL INDUSTRY: GAS SENSOR MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 79 MEDICAL INDUSTRY: GAS SENSOR MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 80 MEDICAL INDUSTRY: GAS SENSOR MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 81 MEDICAL INDUSTRY: GAS SENSOR MARKET, BY REGION, 2023–2028 (USD MILLION)

11.9 METALS & CHEMICALS INDUSTRIES

11.9.1 IMPLEMENTATION OF REGULATIONS TO REDUCE HARMFUL GAS EMISSIONS TO DRIVE DEMAND

TABLE 82 METALS & CHEMICALS INDUSTRIES: GAS SENSOR MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 83 METALS & CHEMICALS INDUSTRIES: GAS SENSOR MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 84 METALS & CHEMICALS INDUSTRIES: GAS SENSOR MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 85 METALS & CHEMICALS INDUSTRIES: GAS SENSOR MARKET, BY REGION, 2023–2028 (USD MILLION)

11.10 MINING INDUSTRY

11.10.1 RISING NEED FOR HIGH-PERFORMANCE AND PORTABLE GAS SENSORS FOR DETECTING TOXIC GASES IN MINES TO BOOST MARKET GROWTH

TABLE 86 MINING INDUSTRY: GAS SENSOR MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 87 MINING INDUSTRY: GAS SENSOR MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 88 MINING INDUSTRY: GAS SENSOR MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 89 MINING INDUSTRY: GAS SENSOR MARKET, BY REGION, 2023–2028 (USD MILLION)

11.11 CONSUMER ELECTRONICS INDUSTRY

11.11.1 RISING INTEGRATION OF GAS SENSORS INTO CONSUMER ELECTRONICS SUCH AS SMARTPHONES AND WEARABLES TO FUEL MARKET GROWTH

TABLE 90 CONSUMER ELECTRONICS INDUSTRY: GAS SENSOR MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 91 CONSUMER ELECTRONICS INDUSTRY: GAS SENSOR MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 92 CONSUMER ELECTRONICS INDUSTRY: GAS SENSOR MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 93 CONSUMER ELECTRONICS INDUSTRY: GAS SENSOR MARKET, BY REGION, 2023–2028 (USD MILLION)

12 GAS SENSOR MARKET, BY REGION

12.1 INTRODUCTION

FIGURE 49 ASIA PACIFIC TO REGISTER HIGHEST CAGR IN GAS SENSOR MARKET DURING FORECAST PERIOD

TABLE 94 GAS SENSOR MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 95 GAS SENSOR MARKET, BY REGION, 2023–2028 (USD MILLION)

12.2 NORTH AMERICA

12.2.1 NORTH AMERICAN GAS SENSOR MARKET: RECESSION IMPACT

FIGURE 50 NORTH AMERICA: GAS SENSOR MARKET SNAPSHOT

TABLE 96 NORTH AMERICA: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 97 NORTH AMERICA: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

TABLE 98 NORTH AMERICA: GAS SENSOR MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 99 NORTH AMERICA: GAS SENSOR MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

12.2.2 US

12.2.2.1 Growing use of gas sensors in oil & gas and automotive sectors

TABLE 100 US: GAS SENSOR MARKET, BY END USE 2019–2022 (USD MILLION)

TABLE 101 US: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

12.2.3 CANADA

12.2.3.1 Rising infrastructure development and high focus on increasing fire protection and other safety measures

TABLE 102 CANADA: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 103 CANADA: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

12.2.4 MEXICO

12.2.4.1 Rapid industrialization and urbanization

TABLE 104 MEXICO: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 105 MEXICO: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

12.3 EUROPE

12.3.1 EUROPEAN GAS SENSOR MARKET: RECESSION IMPACT

FIGURE 51 EUROPE: GAS SENSOR MARKET SNAPSHOT

TABLE 106 EUROPE: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 107 EUROPE: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

TABLE 108 EUROPE: GAS SENSOR MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 109 EUROPE: GAS SENSOR MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

12.3.2 UK

12.3.2.1 Presence of stringent emission and workplace safety regulations

TABLE 110 UK: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 111 UK: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

12.3.3 GERMANY

12.3.3.1 Increasing applications of gas sensors in industrial and automotive sectors

TABLE 112 GERMANY: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 113 GERMANY: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

12.3.4 FRANCE

12.3.4.1 Increasing investments in infrastructure development and mining activities and presence of some major automobile manufacturers

TABLE 114 FRANCE: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 115 FRANCE: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

12.3.5 ITALY

12.3.5.1 Increasing demand for gas sensors in manufacturing sector

TABLE 116 ITALY: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 117 ITALY: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

12.3.6 REST OF EUROPE

TABLE 118 REST OF EUROPE: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 119 REST OF EUROPE: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

12.4 ASIA PACIFIC

12.4.1 ASIA PACIFIC GAS SENSOR MARKET: RECESSION IMPACT

FIGURE 52 ASIA PACIFIC: GAS SENSOR MARKET SNAPSHOT

TABLE 120 ASIA PACIFIC: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 121 ASIA PACIFIC: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

TABLE 122 ASIA PACIFIC: GAS SENSOR MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 123 ASIA PACIFIC: GAS SENSOR MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

12.4.2 CHINA

12.4.2.1 Robust industrial infrastructure and increasing oil extraction and production activities

TABLE 124 CHINA: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 125 CHINA: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

12.4.3 JAPAN

12.4.3.1 Increasing government-led initiatives to curb air pollution

TABLE 126 JAPAN: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 127 JAPAN: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

12.4.4 INDIA

12.4.4.1 Government-led initiatives and investments in development of petrochemical industry

TABLE 128 INDIA: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 129 INDIA: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

12.4.5 SOUTH KOREA

12.4.5.1 Surging adoption of gas sensors in consumer electronics and automobile manufacturing companies

TABLE 130 SOUTH KOREA: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 131 SOUTH KOREA: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

12.4.6 REST OF ASIA PACIFIC

TABLE 132 REST OF ASIA PACIFIC: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 133 REST OF ASIA PACIFIC: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

12.5 ROW

12.5.1 ROW GAS SENSOR MARKET: RECESSION IMPACT

TABLE 134 ROW: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 135 ROW: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

TABLE 136 ROW: GAS SENSOR MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 137 ROW: GAS SENSOR MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 138 MIDDLE EAST & AFRICA: GAS SENSOR MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 139 MIDDLE EAST & AFRICA: GAS SENSOR MARKET, BY REGION, 2023–2028 (USD MILLION)

12.5.2 GCC

12.5.2.1 Increasing number of infrastructure development projects

TABLE 140 GCC: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 141 GCC: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

12.5.3 SOUTH AMERICA

12.5.3.1 Rising implementation of gas sensors in automotive, oil & gas, chemicals, and mining industries

TABLE 142 SOUTH AMERICA: GAS SENSOR MARKET, BY END USE, 2019–2022

(USD MILLION)

TABLE 143 SOUTH AMERICA: GAS SENSOR MARKET, BY END USE, 2023–2028

(USD MILLION)

12.5.4 REST OF MIDDLE EAST & AFRICA

TABLE 144 REST OF MIDDLE EAST & AFRICA: GAS SENSOR MARKET, BY END USE, 2019–2022 (USD MILLION)

TABLE 145 REST OF MIDDLE EAST & AFRICA: GAS SENSOR MARKET, BY END USE, 2023–2028 (USD MILLION)

13 COMPETITIVE LANDSCAPE

13.1 OVERVIEW

13.2 KEY STRATEGIES ADOPTED BY MAJOR PLAYERS

TABLE 146 GAS SENSOR MARKET: OVERVIEW OF KEY GROWTH STRATEGIES ADOPTED BY MAJOR COMPANIES, 2020–2023

13.3 MARKET SHARE ANALYSIS, 2022

FIGURE 53 GAS SENSOR MARKET SHARE ANALYSIS, 2022

TABLE 147 GAS SENSOR MARKET: DEGREE OF COMPETITION

13.4 REVENUE ANALYSIS, 2018–2022

FIGURE 54 GAS SENSOR MARKET: REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2018–2022

13.5 COMPANY EVALUATION MATRIX, 2022

13.5.1 STARS

13.5.2 EMERGING LEADERS

13.5.3 PERVASIVE PLAYERS

13.5.4 PARTICIPANTS

FIGURE 55 GAS SENSOR MARKET: COMPANY EVALUATION MATRIX, 2022

13.5.5 COMPANY FOOTPRINT

TABLE 148 OVERALL COMPANY FOOTPRINT

TABLE 149 TYPE: COMPANY FOOTPRINT

TABLE 150 END USE: COMPANY FOOTPRINT

TABLE 151 REGION: COMPANY FOOTPRINT

13.6 STARTUPS/SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION MATRIX, 2022

TABLE 152 GAS SENSOR MARKET: STARTUPS/SMES

13.6.1 PROGRESSIVE COMPANIES

13.6.2 RESPONSIVE COMPANIES

13.6.3 DYNAMIC COMPANIES

13.6.4 STARTING BLOCKS

FIGURE 56 GAS SENSOR MARKET: STARTUPS/SMES EVALUATION MATRIX, 2022**13.6.5 COMPETITIVE BENCHMARKING****TABLE 153 GAS SENSOR MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES****TABLE 154 GAS SENSOR MARKET: LIST OF KEY STARTUPS/SMES****13.7 COMPETITIVE SCENARIOS AND TRENDS****13.7.1 PRODUCT LAUNCHES****TABLE 155 GAS SENSOR MARKET: PRODUCT LAUNCHES, 2020–2023****13.7.2 DEALS****TABLE 156 GAS SENSOR MARKET: DEALS, 2020–2023 217 "14 COMPANY PROFILES****14.1 KEY PLAYERS****(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*****14.1.1 HONEYWELL INTERNATIONAL INC.****TABLE 157 HONEYWELL INTERNATIONAL INC.: COMPANY OVERVIEW****FIGURE 57 HONEYWELL INTERNATIONAL INC.: COMPANY SNAPSHOT****TABLE 158 HONEYWELL INTERNATIONAL INC.:****PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 159 HONEYWELL INTERNATIONAL INC.: PRODUCT LAUNCHES****14.1.2 MSA SAFETY INCORPORATED****TABLE 160 MSA SAFETY INCORPORATED: COMPANY OVERVIEW****FIGURE 58 MSA SAFETY INCORPORATED: COMPANY SNAPSHOT****TABLE 161 MSA SAFETY INCORPORATED: PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 162 MSA SAFETY INCORPORATED: PRODUCT LAUNCHES****TABLE 163 MSA SAFETY INCORPORATED: DEALS****14.1.3 AMPHENOL CORPORATION****TABLE 164 AMPHENOL CORPORATION: COMPANY OVERVIEW****FIGURE 59 AMPHENOL CORPORATION: COMPANY SNAPSHOT****TABLE 165 AMPHENOL CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 166 AMPHENOL CORPORATION: DEALS****14.1.4 FIGARO ENGINEERING INC.****TABLE 167 FIGARO ENGINEERING INC.: COMPANY OVERVIEW****TABLE 168 FIGARO ENGINEERING INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED****TABLE 169 FIGARO ENGINEERING INC.: PRODUCT LAUNCHES****TABLE 170 FIGARO ENGINEERING INC.: OTHERS**

14.1.5 ALPHASENSE

TABLE 171 ALPHASENSE: COMPANY OVERVIEW

TABLE 172 ALPHASENSE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 173 ALPHASENSE: PRODUCT LAUNCHES

TABLE 174 ALPHASENSE: DEALS

14.1.6 SENSIRION AG

TABLE 175 SENSIRION AG: COMPANY OVERVIEW

FIGURE 60 SENSIRION AG: COMPANY SNAPSHOT

TABLE 176 SENSIRION AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 177 SENSIRION AG: PRODUCT LAUNCHES

TABLE 178 SENSIRION AG: DEALS

14.1.7 PROCESS SENSING TECHNOLOGIES

TABLE 179 PROCESS SENSING TECHNOLOGIES: COMPANY OVERVIEW

TABLE 180 PROCESS SENSING TECHNOLOGIES:
PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 181 PROCESS SENSING TECHNOLOGIES: DEALS

14.1.8 AMS-OSRAM AG

TABLE 182 AMS-OSRAM AG: COMPANY OVERVIEW

FIGURE 61 AMS-OSRAM AG: COMPANY SNAPSHOT

TABLE 183 AMS-OSRAM AG: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 184 AMS-OSRAM AG: DEALS

14.1.9 MEMBRAPOR

TABLE 185 MEMBRAPOR: COMPANY OVERVIEW

TABLE 186 MEMBRAPOR: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 187 MEMBRAPOR: PRODUCT LAUNCHES

14.1.10 SENSEAIR AB (ASAHI KASEI MICRODEVICES)

TABLE 188 SENSEAIR AB (ASAHI KASEI MICRODEVICES): COMPANY OVERVIEW

TABLE 189 SENSEAIR AB (ASAHI KASEI MICRODEVICES):
PRODUCTS/SOLUTIONS/SERVICES OFFERED

14.2 OTHER PLAYERS

14.2.1 NITERRA CO., LTD.

14.2.2 NISSHA CO., LTD.

14.2.3 FUJI ELECTRIC CO., LTD.

14.2.4 RENESAS ELECTRONIC CORPORATION

14.2.5 BREEZE TECHNOLOGIES

14.2.6 ELICHENS

14.2.7 BOSCH SENSORTEC GMBH

14.2.8 DANFOSS

14.2.9 EDINBURGH SENSORS

14.2.10 GASTEC CORPORATION

14.2.11 NEMOTO & CO., LTD

14.2.12 SPEC SENSORS

14.2.13 SIA MIPEX

14.2.14 CUBIC SENSOR AND INSTRUMENT CO., LTD.

14.2.15 WINSEN

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

15 APPENDIX

15.1 DISCUSSION GUIDE

15.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

15.3 CUSTOMIZATION OPTIONS

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

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