

Fusion Splicer Market by Offering (Hardware (Sheath Clamps, Electrodes, Electric ARC, CO2 Laser, Cleaver and Stripper), and Software & Services), Alignment Type (Core, and Cladding Alignment), Application, and Geography - Global Forecast to 2022

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Abstracts

“The fusion splicer market is likely to grow at a CAGR of 4.72% between 2017 and 2022”

The fusion splicer market was valued at USD 570.5 million in 2016 and is expected to reach USD 762.3 million by 2022, at a CAGR of 4.72%. Moreover, the fusion splicer market registered a shipment of 65,735 units in 2016 and is expected to reach 97,353 units by 2022, at a CAGR of 6.52% during the forecast period. The market growth can be attributed to several factors such as growing demand for high network bandwidth, low insertion loss, and rise in government funding. The major restraints for the fusion splicer market is the high cost for equipment.

“The fusion splicer market for enterprise application is expected to grow at a high rate during the forecast period”

The enterprise application is currently exhibiting a rapid adoption of fiber optic cables. Currently, many enterprises in China are engaged in developing new information infrastructures, which would include a huge number of fiber optic cables. This factor is indirectly expected to drive the growth of fusion splicer market in the enterprise application.

“The fusion splicer market in APAC is expected to grow at the highest rate during the forecast period”

The need of high network bandwidth in the telecom sector acts as driving force for the growth of the fusion splicer market. The extensive development of telecommunication and broadband networks in Asia Pacific (APAC) has led to the increasing growth in the fiber optic market in this region, thereby increasing the demand for the fusion splicer.

The countries considered in APAC are China, Japan, India, Malaysia, and Rest of APAC. The APAC holds the largest share of the fusion splicer market as there is strong support for fusion splicer development from the Chinese and Indian government.

Breakdown of primary participants' profile by different parameters:

By Company Type: Tier 1 – 50%, Tier 2– 33%, and Tier 3 – 17%

By Designation: C-Level Executives – 50%, Directors – 33%, and Others – 17%

By Region: Americas – 33%, Europe – 17%, and APAC – 50%

The key players operating in this market are Sumitomo Electric Industries (Japan), Furukawa Electric Co. Ltd. (Japan), Fujikura Ltd. (Japan), ILSINTECH CO., LTD. (Korea), INNO Instruments Inc. (Korea), Darkhorsechina (Beijing) Telecom. Tech. Co., Ltd. (China), China Electronics Technology Group Corporation (China), Nanjing Jilong Optical Communication Co.,LTD. (China), Nanjing DVP O.E. TECH. CO., LTD. (China), Shenzhen Ruiyan Communication Equipment Co., LTD (China).

Research Coverage:

In this report, various segments such as offering, alignment type, application, and geography have been covered. The report also discusses the drivers, restraints, opportunities, and challenges for the market. The report provides a detailed view of the market across four main regions—the Americas, Europe, Asia Pacific (APAC), and Rest of the World (RoW). The competitive analysis section has been included in the report, which provides information about the vanguards, innovators, dynamic and emerging players.

Reasons to Buy the Report:

This report includes the statistics pertaining to the fusion splicer market in terms

of offering, alignment type, application, and geography, along with their respective market size (in terms of value for the hardware segment).

Competitive analysis section that provides information about the vanguards, innovators, dynamic, and emerging players in the fusion splicer market.

Major drivers, restraints, opportunities, and challenges for the fusion splicer market have been provided in detail in this report.

The report includes the illustrative segmentation, analysis, and forecast of the fusion splicer market based on its segments and subsegments.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Major secondary sources
 - 2.1.1.2 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Primary interviews with experts
 - 2.1.2.2 Breakdown of primaries
 - 2.1.2.3 Key data from primary sources
 - 2.1.2.4 Key industry insights
- 2.2 SECONDARY AND PRIMARY RESEARCH
- 2.3 MARKET SIZE ESTIMATION
 - 2.3.1 BOTTOM-UP APPROACH
 - 2.3.1.1 Approach for capturing the market share by bottom-up analysis (demand side)
 - 2.3.1.2 Approach for capturing the market share with the help of various players in the value chain of the fusion splicer market
 - 2.3.2 TOP-DOWN APPROACH
 - 2.3.2.1 Approach for capturing the market share by top-down analysis (supply side)
- 2.4 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN THE FUSION SPLICER MARKET

4.2 FUSION SPLICER MARKET: BY OFFERING

4.3 APAC TO HOLD THE LARGEST SHARE OF THE FUSION SPLICER MARKET IN 2017

4.4 CHINA ESTIMATED TO DOMINATE THE FUSION SPLICER MARKET IN APAC IN 2017

4.5 FUSION SPLICER MARKET, BY ALIGNMENT TYPE

5 MARKET OVERVIEW

5.1 MARKET DYNAMICS

5.1.1 DRIVERS

5.1.1.1 Low insertion loss

5.1.1.2 High demand for increased network bandwidth

5.1.1.3 Increase in government funding for fiber optic networks

5.1.2 RESTRAINTS

5.1.2.1 High cost of equipment

5.1.3 OPPORTUNITIES

5.1.3.1 Rise in the implementation of FTTH

5.1.3.2 Growth of the telecommunications industry

5.1.3.3 Upgrade of the existing fiber optics network

5.1.4 CHALLENGES

5.1.4.1 Lack of technical knowledge and skills

6 INDUSTRY TRENDS

6.1 VALUE CHAIN ANALYSIS

6.2 REGULATORY STANDARDS

6.2.1 ANSI/EIA/TIA STANDARDS

6.2.1.1 ANSI/TIA-568-C

6.2.1.2 ANSI/TIA-568-B

6.2.1.3 ANSI/TIA-568 A

6.2.1.4 Other ANSI/TIA and ANSI/ICEA standards

7 FUSION SPLICER MARKET, BY OFFERING

7.1 INTRODUCTION

7.2 HARDWARE

- 7.2.1 ELECTRODES
- 7.2.2 CLEAVER
- 7.2.3 SHEATH CLAMPS
- 7.2.4 BATTERIES AND POWER CHORDS
- 7.2.5 TUBE HEATER
- 7.2.6 STRIPPER
- 7.2.7 DISPLAY AND MICROSCOPE
- 7.2.8 HEATING ELEMENT
 - 7.2.8.1 Electric arc
 - 7.2.8.2 CO2 laser
 - 7.2.8.3 Gas flames
 - 7.2.8.4 Nichrome wire
- 7.2.9 OTHERS
- 7.3 SOFTWARE & SERVICES

8 FUSION SPLICER MARKET, BY ALIGNMENT TYPE

- 8.1 INTRODUCTION
- 8.2 CORE ALIGNMENT
- 8.3 CLADDING ALIGNMENT

9 FUSION SPLICER MARKET, BY APPLICATION

- 9.1 INTRODUCTION
- 9.2 TELECOMMUNICATIONS
- 9.3 ENTERPRISE
- 9.4 CABLE TV
- 9.5 AEROSPACE AND DEFENSE
- 9.6 SPECIALTY

10 GEOGRAPHIC ANALYSIS

- 10.1 INTRODUCTION
- 10.2 AMERICAS
 - 10.2.1 FOCUSING ON EXPANSION OF INFRASTRUCTURE IN TERMS OF CAPACITY
 - 10.2.2 NORTH AMERICA
 - 10.2.2.1 Increasing demand for the data centers
 - 10.2.2.2 US

- 10.2.2.2.1 Increasing deployment of broadband and wireless network
- 10.2.2.3 Rest of North America
 - 10.2.2.3.1 High demand for fiber optic network for household and official purpose
- 10.2.3 SOUTH AMERICA
 - 10.2.3.1 Expansion of internet connectivity
 - 10.2.3.2 Brazil
 - 10.2.3.2.1 Increasing deployment of fiber optic TV
 - 10.2.3.3 Rest of South America
 - 10.2.3.3.1 Increasing investment in communication infrastructure
- 10.3 EUROPE
 - 10.3.1 GROWING FIBER OPTIC NETWORK
 - 10.3.2 GERMANY
 - 10.3.2.1 Strong support from the government helps in the faster growth of the fusion splicer market
 - 10.3.3 UK
 - 10.3.3.1 Expansion in the FTTH network
 - 10.3.4 FRANCE
 - 10.3.4.1 Several initiatives taken by the private companies
 - 10.3.5 SPAIN
 - 10.3.5.1 Increase in number of projects in the fiber optic network
 - 10.3.6 REST OF EUROPE
 - 10.3.6.1 Large deployment of FTTH
- 10.4 ASIA PACIFIC
 - 10.4.1 LARGEST HUB FOR CONSUMER ELECTRONICS AND OPTICAL FIBER NETWORK
 - 10.4.2 CHINA
 - 10.4.2.1 Increasing deployment of fiber optic network
 - 10.4.3 JAPAN
 - 10.4.3.1 Huge investment for the expansion of fiber optic network
 - 10.4.4 INDIA
 - 10.4.4.1 Several government initiatives help in the growth of the fusion splicer market
 - 10.4.5 MALAYSIA
 - 10.4.5.1 Increasing demand for the applications such as Cable TV and CCTV
 - 10.4.6 REST OF APAC
 - 10.4.6.1 Technological innovation in private enterprises and cable TV technology
- 10.5 REST OF THE WORLD
 - 10.5.1 EXPANSION OF VARIOUS NETWORK SUCH AS IPV4 AND IPV6
 - 10.5.2 MIDDLE EAST
 - 10.5.2.1 Focusing on fiber optic infrastructure

10.5.3 AFRICA

10.5.3.1 Several activities being conducted for awareness and expansion of fiber optic

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 MARKET RANKING ANALYSIS: FUSION SPLICER MARKET

11.3 VENDOR DIVE OVERVIEW

11.3.1 VANGUARDS (LEADERS)

11.3.2 DYNAMIC

11.3.3 INNOVATORS

11.3.4 EMERGING

11.4 COMPETITIVE BENCHMARKING

11.4.1 FUSION SPLICER MARKET PRODUCT PORTFOLIO ANALYSIS (25 COMPANIES)

11.4.2 FUSION SPLICER MARKET BUSINESS STRATEGY ANALYSIS (25 COMPANIES)

Top 25 companies analysed for this study are- Sumitomo Electric Industries Ltd.; Furukawa Electric Co., Ltd.; Fujikura Ltd.; ILSINTECH CO., Ltd.; INNO Instruments Inc.; Darkhorsechina (Beijing) Telecom Tech. Co., Ltd.; China Electronics Technology Group Corporation; Nanjing Jilong Optical Communication Co., Ltd.; NanJing DVP OE TECH CO., LTD.; Shenzhen Ruiyan Communication Equipment Co., Ltd.; Signal Fire Technology Co., Ltd.; Shanghai Xianghe Optical Fiber Communication Co., Ltd.; Eloik Communication Equipment Technology Co., Ltd.; Fiber Fox, Inc.; Greenlee Communication; COMWAY Technology LLC; PROMAX Electronica SL; Multicom, Inc.; Yamasaki Optical Technology; Deviser Technology; EasySplicer; GAO Tek & GAO Group Inc.; 3SAE Technologies Inc.; Aurora Optics, Inc.; and China Web Group, Inc.

12 COMPANY PROFILE

(Business Overview, Products offered & Services strategies, Key Insights, Recent Developments, MnM View)*

12.1 INTRODUCTION

12.2 SUMITOMO ELECTRIC INDUSTRIES, LTD.

12.3 FURUKAWA ELECTRIC CO., LTD.

12.4 FUJIKURA LTD.

12.5 ILSINTECH CO., LTD.

- 12.6 INNO INSTRUMENTS, INC.
- 12.7 DARKHORSECHINA (BEIJING) TELECOM. TECH. CO., LTD.
- 12.8 CHINA ELECTRONICS TECHNOLOGY GROUP CORPORATION
- 12.9 NANJING JILONG OPTICAL COMMUNICATION CO., LTD.
- 12.10 NANJING DVP O.E. TECH. CO., LTD.
- 12.11 SHENZHEN RUIYAN COMMUNICATION EQUIPMENT CO., LTD.
- 12.12 KEY INNOVATORS AND START-UPS
 - 12.12.1 SIGNAL FIRE TECHNOLOGY CO., LTD.
 - 12.12.2 SHANGHAI XIANGHE OPTICAL FIBER COMMUNICATION CO., LTD.
 - 12.12.3 ELOIK COMMUNICATION EQUIPMENT TECHNOLOGY CO., LTD.
 - 12.12.4 FIBERFOX, INC.
 - 12.12.5 GREENLEE COMMUNICATION

*Details on Business Overview, Products offered & Services strategies, Key Insights, Recent Developments, MnM View might not be captured in case of unlisted companies.

13 APPENDIX

- 13.1 INSIGHTS OF INDUSTRY EXPERTS
- 13.2 DISCUSSION GUIDE
- 13.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 13.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 13.5 AVAILABLE CUSTOMIZATIONS
- 13.6 RELATED REPORTS
- 13.7 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 COMPARISON BETWEEN MECHANICAL SPLICING AND FUSION SPLICING TECHNIQUE, IN TERMS OF COSTS

Table 2 FUSION SPLICER MARKET, BY OFFERING, 2014–2022 (USD MILLION)

Table 3 FUSION SPLICER MARKET FOR HARDWARE, BY ALIGNMENT TYPE, 2014–2022 (USD MILLION)

Table 4 FUSION SPLICER MARKET FOR SOFTWARE & SERVICES, BY ALIGNMENT TYPE, 2014–2022 (USD MILLION)

Table 5 FUSION SPLICER MARKET, BY ALIGNMENT TYPE, 2014–2022 (USD MILLION)

Table 6 FUSION SPLICER MARKET, BY ALIGNMENT TYPE, 2014–2022 (UNITS)

Table 7 FUSION SPLICER MARKET FOR CORE ALIGNMENT , BY APPLICATION, 2014–2022 (USD MILLION)

Table 8 FUSION SPLICER MARKET FOR CORE ALIGNMENT, BY APPLICATION, 2014–2022 (UNITS)

Table 9 FUSION SPLICER MARKET FOR CORE ALIGNMENT, BY OFFERING, 2014–2022 (USD MILLION)

Table 10 FUSION SPLICER MARKET FOR CLADDING ALIGNMENT, BY APPLICATION, 2014–2022 (USD MILLION)

Table 11 FUSION SPLICER MARKET FOR CLADDING ALIGNMENT, BY APPLICATION, 2014–2022 (UNITS)

Table 12 FUSION SPLICER MARKET FOR CLADDING ALIGNMENT, BY OFFERING, 2014–2022 (USD MILLION)

Table 13 FUSION SPLICER MARKET, BY APPLICATION, 2014–2022 (USD MILLION)

Table 14 FUSION SPLICER MARKET, BY APPLICATION , 2014–2022 (UNITS)

Table 15 FUSION SPLICER MARKET FOR TELECOMMUNICATIONS, BY ALIGNMENT TYPE, 2014–2022 (USD MILLION)

Table 16 FUSION SPLICER MARKET FOR TELECOMMUNICATIONS, BY ALIGNMENT TYPE, 2014–2022 (UNITS)

Table 17 FUSION SPLICER MARKET FOR TELECOMMUNICATIONS, BY REGION, 2014–2022 (USD MILLION)

Table 18 FUSION SPLICER MARKET FOR TELECOMMUNICATIONS, BY REGION, 2014–2022 (UNITS)

Table 19 FUSION SPLICER MARKET IN AMERICAS FOR TELECOMMUNICATIONS, BY REGION, 2014–2022 (USD MILLION)

Table 20 FUSION SPLICER MARKET IN AMERICAS FOR TELECOMMUNICATIONS,

BY REGION, 2014–2022 (UNITS)

Table 21 FUSION SPLICER MARKET FOR ENTERPRISE, BY ALIGNMENT TYPE, 2014–2022 (USD MILLION)

Table 22 FUSION SPLICER MARKET FOR ENTERPRISE, BY ALIGNMENT TYPE, 2014–2022 (UNITS)

Table 23 FUSION SPLICER MARKET FOR ENTERPRISE, BY REGION , 2014–2022 (USD MILLION)

Table 24 FUSION SPLICER MARKET FOR ENTERPRISE, BY REGION , 2014–2022 (UNITS)

Table 25 FUSION SPLICER MARKET IN AMERICAS FOR ENTERPRISE, BY REGION, 2014–2022 (USD MILLION)

Table 26 FUSION SPLICER MARKET IN AMERICAS FOR ENTERPRISE, BY REGION, 2014–2022 (UNITS)

Table 27 FUSION SPLICER MARKET FOR CABLE TV, BY ALIGNMENT TYPE, 2014–2022 (USD MILLION)

Table 28 FUSION SPLICER MARKET FOR CABLE TV, BY ALIGNMENT TYPE, 2014–2022 (UNITS)

Table 29 FUSION SPLICER MARKET FOR CABLE TV, BY REGION, 2014–2022 (USD MILLION)

Table 30 FUSION SPLICER MARKET FOR CABLE TV, BY REGION, 2014–2022 (UNITS)

Table 31 FUSION SPLICER MARKET IN AMERICAS FOR CABLE TV, BY REGION, 2014–2022 (USD MILLION)

Table 32 FUSION SPLICER MARKET IN AMERICAS FOR CABLE TV, BY REGION, 2014–2022 (UNITS)

Table 33 FUSION SPLICER MARKET FOR AEROSPACE & DEFENSE, BY ALIGNMENT TYPE, 2014–2022 (USD MILLION)

Table 34 FUSION SPLICER MARKET FOR AEROSPACE & DEFENSE, BY ALIGNMENT TYPE, 2014–2022 (UNITS)

Table 35 FUSION SPLICER MARKET FOR AEROSPACE & DEFENSE, BY REGION, 2014–2022 (USD THOUSAND)

Table 36 FUSION SPLICER MARKET FOR AEROSPACE & DEFENSE, BY REGION, 2014–2022 (UNITS)

Table 37 FUSION SPLICER MARKET IN AMERICAS FOR AEROSPACE & DEFENSE, BY REGION, 2014–2022 (USD THOUSAND)

Table 38 FUSION SPLICER MARKET IN AMERICAS FOR AEROSPACE & DEFENSE, BY REGION, 2014–2022 (UNIT)

Table 39 FUSION SPLICER MARKET FOR SPECIALTY, BY ALIGNMENT TYPE, 2014–2022 (USD MILLION)

Table 40 FUSION SPLICER MARKET FOR SPECIALTY, BY ALIGNMENT TYPE, 2014–2022 (UNITS)

Table 41 FUSION SPLICER MARKET FOR SPECIALTY, BY REGION, 2014–2022 (USD MILLION)

Table 42 FUSION SPLICER MARKET FOR SPECIALTY, BY REGION, 2014–2022 (UNITS)

Table 43 FUSION SPLICER MARKET IN AMERICAS FOR SPECIALTY, BY REGION, 2014–2022 (USD MILLION)

Table 44 FUSION SPLICER MARKET IN AMERICAS FOR SPECIALTY, BY REGION, 2014–2022 (UNITS)

Table 45 FUSION SPLICER MARKET, BY REGION, 2014–2022 (USD MILLION)

Table 46 FUSION SPLICER MARKET, BY REGION, 2014–2022 (UNITS)

Table 47 FUSION SPLICER MARKET IN AMERICAS, BY APPLICATION, 2014–2022 (USD MILLION)

Table 48 FUSION SPLICER MARKET IN AMERICAS, BY APPLICATION, 2014–2022 (UNITS)

Table 49 FUSION SPLICER MARKET IN AMERICAS, BY REGION, 2014–2022 (USD MILLION)

Table 50 FUSION SPLICER MARKET IN AMERICAS, BY REGION, 2014–2022 (UNITS)

Table 51 FUSION SPLICER MARKET IN NORTH AMERICA, BY APPLICATION, 2014–2022 (USD MILLION)

Table 52 FUSION SPLICER MARKET IN NORTH AMERICA, BY APPLICATION, 2014–2022 (UNITS)

Table 53 FUSION SPLICER MARKET IN NORTH AMERICA, BY COUNTRY, 2014–2022 (USD MILLION)

Table 54 FUSION SPLICER MARKET IN SOUTH AMERICA, BY APPLICATION, 2014–2022 (USD THOUSAND)

Table 55 FUSION SPLICER MARKET IN SOUTH AMERICA, BY APPLICATION, 2014–2022 (UNITS)

Table 56 FUSION SPLICER MARKET IN SOUTH AMERICA, BY COUNTRY, 2014–2022 (USD MILLION)

Table 57 FUSION SPLICER MARKET IN EUROPE, BY APPLICATION, 2014–2022 (USD MILLION)

Table 58 FUSION SPLICER MARKET IN EUROPE, BY APPLICATION, 2014–2022 (UNITS)

Table 59 FUSION SPLICER MARKET IN EUROPE, BY COUNTRY, 2014–2022 (USD MILLION)

Table 60 FUSION SPLICER MARKET IN APAC, BY APPLICATION, 2014–2022 (USD

MILLION)

Table 61 FUSION SPLICER MARKET IN APAC, BY APPLICATION, 2014–2022

(UNITS)

Table 62 FUSION SPLICER MARKET IN APAC, BY COUNTRY, 2014–2022 (USD

MILLION)

Table 63 FUSION SPLICER MARKET IN ROW, BY APPLICATION, 2014–2022 (USD

THOUSAND)

Table 64 FUSION SPLICER MARKET IN ROW, BY APPLICATION, 2014–2022

(UNITS)

Table 65 FUSION SPLICER MARKET IN ROW, BY REGION, 2014–2022 (USD

MILLION)

Table 66 MARKET RANKING OF THE TOP 5 PLAYERS IN THE FUSION SPLICER
MARKET, 2016

List Of Figures

LIST OF FIGURES

Figure 1 FUSION SPLICER MARKET: RESEARCH DESIGN

Figure 2 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 3 MAJOR PLAYERS COMPRISING EACH STAGE OF VALUE CHAIN

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION

Figure 6 FUSION SPLICER MARKET FOR ENTERPRISE APPLICATION EXPECTED TO GROW AT THE HIGHEST RATE BETWEEN 2017 AND 2022

Figure 7 FUSION SPLICER MARKET FOR SOFTWARE & SERVICES BASED ON CLADDING ALIGNMENT TYPE TO GROW AT A HIGHER RATE DURING THE FORECAST PERIOD

Figure 8 FUSION SPLICER MARKET FOR ENTERPRISE APPLICATION IN APAC TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

Figure 9 FUSION SPLICER MARKET FOR TELECOMMUNICATIONS BASED ON CLADDING ALIGNMENT TYPE TO GROW AT A HIGHER RATE DURING THE FORECAST PERIOD

Figure 10 FUSION SPLICER MARKET IN APAC EXPECTED TO GROW AT THE HIGHEST RATE BETWEEN 2017 AND 2022

Figure 11 SIGNIFICANT INCREASE IN THE NUMBER OF CLADDING ALIGNMENT TYPE FUSION SPLICER EXPECTED TO DRIVE THE GROWTH OF THE MARKET DURING THE FORECAST PERIOD

Figure 12 SOFTWARE & SERVICES TO GROW AT A HIGHER RATE IN THE FUSION SPLICER MARKET DURING THE FORECAST PERIOD

Figure 13 INDIA EXPECTED TO WITNESS THE HIGHEST GROWTH RATE DURING THE FORECAST PERIOD

Figure 14 TELECOMMUNICATIONS ESTIMATED TO HOLD THE LARGEST MARKET SHARE IN APAC IN 2017

Figure 15 CLADDING ALIGNMENT TYPE ESTIMATED TO GROW AT A HIGHER RATE BETWEEN 2017 AND 2022

Figure 16 HIGH DEMAND FOR INCREASED BANDWIDTH EXPECTED TO DRIVE THE GROWTH OF THE FUSION SPLICER MARKET

Figure 17 WORLDWIDE INTERNATIONAL BANDWIDTH GROWTH, 2011-2015

Figure 18 TELECOM INDUSTRY IN INDIA

Figure 19 MAJOR VALUE ADDED DURING THE HARDWARE AND SOFTWARE PROVIDER AND SYSTEM INTEGRATOR PHASE

Figure 20 FUSION SPLICER MARKET SEGMENTATION, BY OFFERING

Figure 21 CLADDING ALIGNMENT TYPE IS EXPECTED TO GROW AT A HIGHER RATE IN THE FUSION SPLICER MARKET FOR SOFTWARE & SERVICES DURING THE FORECAST PERIOD

Figure 22 FUSION SPLICER MARKET SEGMENTATION, BY ALIGNMENT TYPE

Figure 23 SOFTWARE & SERVICES IS EXPECTED TO GROW AT A HIGHER RATE IN THE FUSION SPLICER MARKET FOR CORE ALIGNMENT

Figure 24 TELECOMMUNICATIONS IS EXPECTED TO GROW AT THE HIGHEST RATE IN THE FUSION SPLICER MARKET FOR CLADDING ALIGNMENT DURING THE FORECAST PERIOD

Figure 25 FUSION SPLICER MARKET SEGMENTATION, BY APPLICATION

Figure 26 SOUTH AMERICA IS EXPECTED TO GROW AT A HIGHER RATE IN THE FUSION SPLICER MARKET FOR TELECOMMUNICATIONS APPLICATION

Figure 27 CLADDING ALIGNMENT IS EXPECTED TO GROW AT A HIGHER RATE IN THE FUSION SPLICER MARKET FOR CABLE TV

Figure 28 SOUTH AMERICA IS EXPECTED TO GROW AT A HIGHER RATE IN THE FUSION SPLICER MARKET FOR AEROSPACE & DEFENSE

Figure 29 FUSION SPLICER MARKET SEGMENTATION: BY GEOGRAPHY

Figure 30 GEOGRAPHIC SNAPSHOT: FUSION SPLICER MARKET IN APAC EXPECTED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

Figure 31 FUSION SPLICER MARKET IN INDIA IS ESTIMATED TO GROW AT THE HIGHEST RATE BETWEEN 2017 AND 2022

Figure 32 SEGMENTATION: THE AMERICAS

Figure 33 SEGMENTATION: NORTH AMERICA

Figure 34 REST OF SOUTH AMERICA IS EXPECTED TO GROW AT A HIGHER RATE IN THE FUSION SPLICER MARKET

Figure 35 SEGMENTATION: SOUTH AMERICA

Figure 36 SEGMENTATION: EUROPE

Figure 37 EUROPE: FUSION SPLICER MARKET SNAPSHOT

Figure 38 SEGMENTATION: APAC

Figure 39 APAC: FUSION SPLICER MARKET SNAPSHOT

Figure 40 SEGMENTATION: ROW

Figure 41 KEY GROWTH STRATEGIES ADOPTED BY TOP COMPANIES, 2014–2017

Figure 42 DIVE CHART

Figure 43 GEOGRAPHIC REVENUE MIX OF TOP MARKET PLAYERS

Figure 44 SUMITOMO ELECTRIC INDUSTRIES, LTD.: COMPANY SNAPSHOT

Figure 45 SUMITOMO ELECTRIC INDUSTRIES, LTD.: PRODUCT OFFERING SCORECARD

Figure 46 SUMITOMO ELECTRIC INDUSTRIES, LTD.: BUSINESS STRATEGY SCORECARD

Figure 47 FURUKAWA ELECTRIC CO., LTD.: COMPANY SNAPSHOT

Figure 48 FURUKAWA ELECTRIC CO., LTD.: PRODUCT OFFERING SCORECARD

Figure 49 FURUKAWA ELECTRIC CO., LTD.: BUSINESS STRATEGY SCORECARD

Figure 50 FUJIKURA LTD.: COMPANY SNAPSHOT

Figure 51 FUJIKURA LTD.: PRODUCT OFFERING SCORECARD

Figure 52 FUJIKURA LTD.: BUSINESS STRATEGY SCORECARD

Figure 53 ILSINTECH CO., LTD: PRODUCT OFFERING SCORECARD

Figure 54 ILSINTECH CO., LTD: BUSINESS STRATEGY SCORECARD

Figure 55 INNO INSTRUMENTS, INC.: PRODUCT OFFERING SCORECARD

Figure 56 INNO INSTRUMENTS, INC.: BUSINESS STRATEGY SCORECARD

Figure 57 DARKHORSECHINA (BEIJING) TELECOM. TECH. CO., LTD.: PRODUCT OFFERING SCORECARD

Figure 58 DARKHORSECHINA (BEIJING) TELECOM. TECH. CO., LTD.: BUSINESS STRATEGY SCORECARD

Figure 59 CHINA ELECTRONICS TECHNOLOGY GROUP CORPORATION: PRODUCT OFFERING SCORECARD

Figure 60 CHINA ELECTRONICS TECHNOLOGY GROUP CORPORATION: BUSINESS STRATEGY SCORECARD

Figure 61 NANJING JILONG OPTICAL COMMUNICATION CO., LTD.: PRODUCT OFFERING SCORECARD

Figure 62 NANJING JILONG OPTICAL COMMUNICATION CO., LTD.: BUSINESS STRATEGY SCORECARD

Figure 63 NANJING DVP O.E. TECH CO., LTD.: PRODUCT OFFERING SCORECARD

Figure 64 NANJING DVP OE TECH CO., LTD.: BUSINESS STRATEGY SCORECARD

Figure 65 SHENZHEN RUIYAN COMMUNICATION EQUIPMENT CO., LTD.: PRODUCT OFFERING SCORECARD

Figure 66 SHENZHEN RUIYAN COMMUNICATION EQUIPMENT CO., LTD.: BUSINESS STRATEGY SCORECARD

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