

Functional Cosmetics Market by Functionality (Conditioning Agents, UV Filters, Anti-Ageing Agents Skin-Lightening Agents), Application (Skin Care, Hair Care), and Region (Europe, Asia Pacific, North America) - Global Forecast to 2028

<https://marketpublishers.com/r/FB0EF5D488FDEN.html>

Date: July 2023

Pages: 198

Price: US\$ 4,950.00 (Single User License)

ID: FB0EF5D488FDEN

Abstracts

In terms of value, the functional cosmetics market is estimated to grow from USD 3.3 billion in 2022 to USD 4.6 billion by 2028, at a CAGR of 5.4%. According to Food & Drug Administration (FDA), a functional cosmetic is any component that provides pharmacological activities or other direct effects in the diagnosis, cure, mitigation, treatment, or prevention of disease, or to affect the structure or any function of the body of humans or animals. They are used to provide the actual function of the product it is intended for, say anti-acne agents such as benzoyl peroxide and salicylic acid are used in anti-acne creams, hydroquinone is used as a skin-lightening agent in skin whitening creams, and so on.

“UV filters is expected to be the second fastest-growing functionality type of the functional cosmetics market, in terms of value, during the forecast period.”

UV filters are used in cosmetic products to absorb or reflect the UV rays emitted from sunlight or artificial light. The UV rays that reach the Earth's surface falls in the ultraviolet A (UVA) range and ultraviolet B (UVB) range. UVA rays penetrate the layers of skin because of longer wavelengths and cause premature aging, while UVB rays stay on the upper layer of the skin due to shorter wavelengths and cause burning and tanning. Cosmetic product manufacturing companies are more interested in including UV filters in their products to protect the skin and scalp from damage caused by UV radiation. Some UV filters products include sunscreens, shampoos, and sprays

“Haircare accounted for the second largest share of the functional cosmetics market, in terms of value, in 2022.”

The hair care segment deals with the products that help regulate the behavior and properties of the hair so that it can be maintained desirably. The hair care application involves hair sprays, hair conditioners, hair straighteners, shampoos, and tonics, among others used to improve the appearance of hair or protection of scalp. There is an increasing awareness among consumers of the effects caused due to the harsh environmental conditions which damage the hair follicle. The demand for hair care products is substantially high in Brazil as consumers are keen to spend more on hair care products.

“Asia Pacific is projected to be the fastest growing region, in terms of value, during the forecast period in the Functional cosmetics market.”

The Asia Pacific functional cosmetics market is mainly characterized by high demand for low and medium-cost functional cosmetics and a consistent rise in population which is further fueling the demand. UV-filters-based cosmetic products are also being increasingly used due to rising heat levels in the region. Consumers in Asia Pacific are more considerate about their skin tone, due to which they are more aware and willing to use sun care or body care cosmetics in day-to-day operations.

By Company Type: Tier 1 - 69%, Tier 2 - 23%, and Tier 3 - 8%

By Designation: C-Level - 23%, Director Level - 37%, and Others - 40%

By Region: North America - 32%, Europe - 21%, Asia Pacific - 28%, Middle East & Africa - 12%, South America – 7%

The key players profiled in the report include BASF SE (Germany), Nouryon (Netherlands), Ashland Inc. (US), Clariant AG (Germany), Evonik Industries AG (Germany), Gattefosse (France), Stepan Company (US), Lucas Meyer Cosmetics (Canada), Croda International Plc (UK), and Air Liquide S.A. (France) among others.

Research Coverage

This report segments the market for functional cosmetics based on functionality, application and region and provides estimations of value (USD million) for the overall

market size across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, services, key strategies, associated with the market for functional cosmetics.

Reasons to Buy this Report

This research report is focused on various levels of analysis — industry analysis (industry trends), market share analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the functional cosmetics market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on functional cosmetics offered by top players in the global market

Analysis of key drives: (growth in automotive sector, demand from medical application, and growing healthcare expenditure and favorable reimbursement scenario), restraints (high initial and maintenance cost of machine), opportunities (rising trend of electric vehicles), and challenges (skilled personnel for operations) influencing the growth of functional cosmetics market.

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the functional cosmetics market

Market Development: Comprehensive information about lucrative emerging markets — the report analyzes the markets for functional cosmetics across regions

Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global functional cosmetics market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the functional cosmetics market

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 INCLUSIONS AND EXCLUSIONS

1.3.1 MARKET DEFINITION AND INCLUSIONS, BY FUNCTIONALITY

1.3.2 MARKET DEFINITION AND INCLUSIONS, BY APPLICATION

1.4 STUDY SCOPE

FIGURE 1 FUNCTIONAL COSMETICS MARKET SEGMENTATION

1.4.1 REGIONS COVERED

1.4.2 YEARS CONSIDERED

1.5 CURRENCY CONSIDERED

1.6 STAKEHOLDERS

1.7 SUMMARY OF CHANGES

1.7.1 IMPACT OF RECESSION

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 FUNCTIONAL COSMETICS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.2 PRIMARY DATA

2.1.2.1 Key primary interview participants

2.1.2.2 Key industry insights

2.1.2.3 Breakdown of primary interviews

2.2 MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 (SUPPLY SIDE): REVENUE OF FUNCTIONALITIES

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 BOTTOM-UP (SUPPLY SIDE): COLLECTIVE REVENUE OF ALL FUNCTIONALITIES

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 2 –BOTTOM-UP (DEMAND SIDE): FUNCTIONALITY

2.2.2 TOP-DOWN APPROACH

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 3 TOP-DOWN

2.3 DATA TRIANGULATION

FIGURE 7 FUNCTIONAL COSMETICS MARKET: DATA TRIANGULATION

2.4 GROWTH RATE ASSUMPTIONS/GROWTH FORECAST

2.4.1 SUPPLY SIDE

FIGURE 8 MARKET CAGR PROJECTIONS (SUPPLY SIDE)

2.4.2 DEMAND SIDE

FIGURE 9 MARKET GROWTH PROJECTIONS FROM DEMAND-SIDE DRIVERS AND OPPORTUNITIES

2.5 FACTOR ANALYSIS

2.6 IMPACT OF RECESSION

2.7 ASSUMPTIONS

2.8 LIMITATIONS

2.9 RISK ASSESSMENT

TABLE 1 FUNCTIONAL COSMETICS MARKET: RISK ASSESSMENT

3 EXECUTIVE SUMMARY

FIGURE 10 CONDITIONING AGENTS SEGMENT ACCOUNTED FOR LARGEST SHARE OF FUNCTIONAL COSMETICS MARKET IN 2022

FIGURE 11 SKIN CARE TO BE LARGER AND FASTER GROWING APPLICATION OF FUNCTIONAL COSMETICS MARKET BETWEEN 2023 AND 2028

FIGURE 12 EUROPE ACCOUNTED FOR LARGEST SHARE OF FUNCTIONAL COSMETICS MARKET IN 2022

4 PREMIUM INSIGHTS

4.1 OPPORTUNITIES FOR PLAYERS IN FUNCTIONAL COSMETICS MARKET

FIGURE 13 HIGH GROWTH EXPECTED IN EMERGING ECONOMIES DURING FORECAST PERIOD

4.2 FUNCTIONAL COSMETICS MARKET, BY REGION

FIGURE 14 ASIA PACIFIC TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD

4.3 EUROPE FUNCTIONAL COSMETICS MARKET, BY FUNCTIONALITY AND COUNTRY

FIGURE 15 GERMANY AND CONDITIONING AGENTS ACCOUNTED FOR LARGEST MARKET SHARE IN 2022

4.4 FUNCTIONAL COSMETICS MARKET, BY APPLICATION AND REGION

FIGURE 16 SKIN CARE SEGMENT LED FUNCTIONAL COSMETICS MARKET ACROSS REGIONS

4.5 FUNCTIONAL COSMETICS MARKET, BY KEY COUNTRY

FIGURE 17 INDIA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 18 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN FUNCTIONAL COSMETICS MARKET

5.2.1 DRIVERS

5.2.1.1 Increasing demand for multifunctional ingredients

5.2.1.2 Accelerating demand for anti-aging, skin-whitening, and sun protection products

TABLE 2 TOP 10 ORGANIC SKIN CARE COMPANIES GLOBALLY, 2022

5.2.1.3 Increasing demand for natural and organic products

FIGURE 19 MARKET SIZE OF LEADING COUNTRIES IN NATURAL & ORGANIC COSMETICS, 2022

5.2.1.4 Rising awareness about skin health

5.2.2 RESTRAINTS

5.2.2.1 Risks related to use of chemicals

5.2.2.2 Consumer skepticism

5.2.3 OPPORTUNITIES

5.2.3.1 Shifting focus toward male-specific cosmetics

5.2.3.2 Personalization and customization

5.2.4 CHALLENGES

5.2.4.1 High product cost

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 20 FUNCTIONAL COSMETICS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

TABLE 3 FUNCTIONAL COSMETICS MARKET: PORTER'S FIVE FORCES ANALYSIS

5.4 MACROECONOMIC INDICATORS

5.4.1 GDP TRENDS AND FORECASTS OF MAJOR ECONOMIES

TABLE 4 GDP TRENDS AND FORECASTS, BY MAJOR ECONOMIES, 2020–2028 (USD BILLION)

6 INDUSTRY TRENDS

6.1 SUPPLY CHAIN ANALYSIS

FIGURE 21 FUNCTIONAL COSMETICS MARKET: SUPPLY CHAIN ANALYSIS

6.1.1 RAW MATERIALS

6.1.2 MANUFACTURING OF FUNCTIONAL COSMETICS

6.1.3 DISTRIBUTION NETWORK

6.1.4 END USE INDUSTRIES

6.2 KEY STAKEHOLDERS AND BUYING CRITERIA

6.2.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 22 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR APPLICATIONS

TABLE 5 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR APPLICATIONS (%)

6.2.2 BUYING CRITERIA

FIGURE 23 KEY BUYING CRITERIA FOR APPLICATIONS

TABLE 6 KEY BUYING CRITERIA FOR APPLICATIONS

6.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS

6.3.1 REVENUE SHIFTS AND NEW REVENUE POCKETS FOR FUNCTIONAL COSMETICS MARKET

FIGURE 24 REVENUE SHIFT FOR FUNCTIONAL COSMETICS MARKET

6.4 CONNECTED MARKETS: ECOSYSTEM ANALYSIS

TABLE 7 FUNCTIONAL COSMETICS MARKET: ROLE IN ECOSYSTEM

FIGURE 25 FUNCTIONAL COSMETICS MARKET: ECOSYSTEM

6.5 TECHNOLOGY ANALYSIS

6.5.1 COSMETIC NANOTECHNOLOGY

TABLE 8 BENEFITS OF COSMETIC NANOTECHNOLOGY

6.5.2 MODIFACE SKIN TECHNOLOGY

TABLE 9 BENEFITS OF MODIFACE SKIN TECHNOLOGY

6.6 CASE STUDY ANALYSIS

6.6.1 CASE STUDY ON COATS GROUP PLC

6.7 TRADE DATA STATISTICS

6.7.1 IMPORT SCENARIO OF FUNCTIONAL COSMETICS

FIGURE 26 IMPORT OF FUNCTIONAL COSMETICS, BY KEY COUNTRY (2017–2022)

TABLE 10 IMPORT OF FUNCTIONAL COSMETICS, BY REGION, 2017–2022 (USD MILLION)

6.7.2 EXPORT SCENARIO OF FUNCTIONAL COSMETICS

FIGURE 27 EXPORT OF FUNCTIONAL COSMETICS, BY KEY COUNTRY

(2017–2022)

TABLE 11 EXPORT OF FUNCTIONAL COSMETICS, BY REGION, 2017–2022 (USD MILLION)

6.8 TARIFF AND REGULATORY LANDSCAPE

6.8.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

6.8.2 REGULATIONS FOR FUNCTIONAL COSMETICS MARKET

6.9 KEY CONFERENCES AND EVENTS IN 2023–2024

TABLE 12 FUNCTIONAL COSMETICS MARKET: KEY CONFERENCES & EVENTS, 2023–2024

6.10 PATENT ANALYSIS

6.10.1 APPROACH

6.10.2 DOCUMENT TYPE

TABLE 13 PATENT STATUS: PATENT APPLICATIONS, LIMITED PATENTS, AND GRANTED PATENTS

FIGURE 28 PATENTS REGISTERED IN FUNCTIONAL COSMETICS MARKET, 2012–2022

FIGURE 29 PATENT PUBLICATION TRENDS, 2012–2022

FIGURE 30 LEGAL STATUS OF PATENTS FILED IN FUNCTIONAL COSMETICS MARKET

6.10.3 JURISDICTION ANALYSIS

FIGURE 31 MAXIMUM PATENTS FILED IN JURISDICTION OF US

6.10.4 TOP APPLICANTS

FIGURE 32 PROCTER & GAMBLE REGISTERED HIGHEST NUMBER OF PATENTS BETWEEN 2012 AND 2022

TABLE 14 PATENTS BY PROCTER & GAMBLE

TABLE 15 PATENTS BY L'OREAL S.A.

TABLE 16 PATENTS BY APPLE BEAUTY INC.

TABLE 17 TOP 10 PATENT OWNERS IN US, 2012–2022

7 FUNCTIONAL COSMETICS MARKET, BY FUNCTIONALITY

7.1 INTRODUCTION

FIGURE 33 CONDITIONING AGENTS SEGMENT TO DOMINATE FUNCTIONAL COSMETICS MARKET DURING FORECAST PERIOD

TABLE 18 FUNCTIONAL COSMETICS MARKET, BY FUNCTIONALITY, 2016–2021 (USD MILLION)

TABLE 19 FUNCTIONAL COSMETICS MARKET, BY FUNCTIONALITY, 2022–2028 (USD MILLION)

7.2 CONDITIONING AGENTS

7.2.1 NEED TO IMPROVE APPEARANCE OF DAMAGED HAIR

TABLE 20 CONDITIONING AGENTS: FUNCTIONAL COSMETICS MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 21 CONDITIONING AGENTS: FUNCTIONAL COSMETICS MARKET, BY REGION, 2022–2028 (USD MILLION)

7.3 UV FILTERS

7.3.1 INCREASING DEMAND FOR SUN PROTECTION COSMETICS TO DRIVE DEMAND

TABLE 22 UV FILTERS: FUNCTIONAL COSMETICS MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 23 UV FILTERS: FUNCTIONAL COSMETICS MARKET, BY REGION, 2022–2028 (USD MILLION)

7.4 ANTI-AGING AGENTS

7.4.1 INCREASED POLLUTION LEVELS, GLOBAL WARMING, AND OTHER ENVIRONMENTAL FACTORS TO DRIVE MARKET

TABLE 24 ANTI-AGING AGENTS: FUNCTIONAL COSMETICS MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 25 ANTI-AGING AGENTS: FUNCTIONAL COSMETICS MARKET, BY REGION, 2022–2028 (USD MILLION)

7.5 SKIN-LIGHTENING AGENTS

7.5.1 INCREASING DEMAND FOR FAIRNESS TO AUGMENT MARKET GROWTH

TABLE 26 SKIN-LIGHTENING AGENTS: FUNCTIONAL COSMETICS MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 27 SKIN-LIGHTENING AGENTS: FUNCTIONAL COSMETICS MARKET, BY REGION, 2022–2028 (USD MILLION)

7.6 OTHERS

TABLE 28 OTHERS: FUNCTIONAL COSMETICS MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 29 OTHERS: FUNCTIONAL COSMETICS MARKET, BY REGION, 2022–2028 (USD MILLION)

8 FUNCTIONAL COSMETICS MARKET, BY APPLICATION

8.1 INTRODUCTION

FIGURE 34 SKIN CARE APPLICATION TO DOMINATE FUNCTIONAL COSMETICS MARKET DURING FORECAST PERIOD

TABLE 30 FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 31 FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

8.2 SKIN CARE

8.2.1 INCREASING AWARENESS ABOUT SKIN HEALTH TO DRIVE MARKET

TABLE 32 FUNCTIONAL COSMETICS MARKET IN SKIN CARE APPLICATION, BY REGION, 2016–2021 (USD MILLION)

TABLE 33 FUNCTIONAL COSMETICS MARKET IN SKIN CARE APPLICATION, BY REGION, 2022–2028 (USD MILLION)

8.2.2 BODY CARE

8.2.3 FACE CARE

8.2.4 SUN CARE

8.3 HAIR CARE

8.3.1 INCREASING HAIR-RELATED PROBLEMS TO DRIVE MARKET GROWTH

TABLE 34 FUNCTIONAL COSMETICS MARKET IN HAIR CARE APPLICATION, BY REGION, 2016–2021 (USD MILLION)

TABLE 35 FUNCTIONAL COSMETICS MARKET IN HAIR CARE APPLICATION, BY REGION, 2022–2028 (USD MILLION)

8.3.2 SHAMPOOS

8.3.3 DYES

9 FUNCTIONAL COSMETICS MARKET, BY REGION

9.1 INTRODUCTION

FIGURE 35 ASIA PACIFIC TO BE FASTEST-GROWING MARKET FOR FUNCTIONAL COSMETICS DURING FORECAST PERIOD

TABLE 36 FUNCTIONAL COSMETICS MARKET, BY REGION, 2016–2021 (USD MILLION)

TABLE 37 FUNCTIONAL COSMETICS MARKET, BY REGION, 2022–2028 (USD MILLION)

9.2 NORTH AMERICA

FIGURE 36 NORTH AMERICA: FUNCTIONAL COSMETICS MARKET SNAPSHOT

9.2.1 IMPACT OF RECESSION ON NORTH AMERICA

9.2.2 NORTH AMERICA FUNCTIONAL COSMETICS MARKET, BY FUNCTIONALITY

TABLE 38 NORTH AMERICA: FUNCTIONAL COSMETICS MARKET, BY FUNCTIONALITY, 2016–2021 (USD MILLION)

TABLE 39 NORTH AMERICA: FUNCTIONAL COSMETICS MARKET, BY FUNCTIONALITY, 2022–2028 (USD MILLION)

9.2.3 NORTH AMERICA FUNCTIONAL COSMETICS MARKET, BY APPLICATION

TABLE 40 NORTH AMERICA: FUNCTIONAL COSMETICS MARKET, BY

APPLICATION, 2016–2021 (USD MILLION)

TABLE 41 NORTH AMERICA: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.2.4 NORTH AMERICA FUNCTIONAL COSMETICS MARKET, BY COUNTRY

TABLE 42 NORTH AMERICA: FUNCTIONAL COSMETICS MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 43 NORTH AMERICA: FUNCTIONAL COSMETICS MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

9.2.4.1 US

9.2.4.1.1 Consumer awareness about environmentally friendly products to drive market

TABLE 44 US: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 45 US: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.2.4.2 Canada

9.2.4.2.1 Increased per capita consumption of cosmetics and personal care products to drive market

TABLE 46 CANADA: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 47 CANADA: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.2.4.3 Mexico

9.2.4.3.1 Growing middle-class population to boost market

TABLE 48 MEXICO: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 49 MEXICO: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.3 ASIA PACIFIC

FIGURE 37 ASIA PACIFIC: FUNCTIONAL COSMETICS MARKET SNAPSHOT

9.3.1 IMPACT OF RECESSION ON ASIA PACIFIC

9.3.2 ASIA PACIFIC FUNCTIONAL COSMETICS MARKET, BY FUNCTIONALITY

TABLE 50 ASIA PACIFIC: FUNCTIONAL COSMETICS MARKET, BY FUNCTIONALITY, 2016–2021 (USD MILLION)

TABLE 51 ASIA PACIFIC: FUNCTIONAL COSMETICS MARKET, BY FUNCTIONALITY, 2022–2028 (USD MILLION)

9.3.3 ASIA PACIFIC FUNCTIONAL COSMETICS MARKET, BY APPLICATION

TABLE 52 ASIA PACIFIC: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 53 ASIA PACIFIC: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.3.4 ASIA PACIFIC FUNCTIONAL COSMETICS MARKET, BY COUNTRY

TABLE 54 ASIA PACIFIC: FUNCTIONAL COSMETICS MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 55 ASIA PACIFIC: FUNCTIONAL COSMETICS MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

9.3.4.1 China

9.3.4.1.1 Growing production and demand for high-end personal care products to drive market

TABLE 56 CHINA: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 57 CHINA: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.3.4.2 Japan

9.3.4.2.1 Aging baby boomers to drive demand

TABLE 58 JAPAN: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 59 JAPAN: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.3.4.3 India

9.3.4.3.1 Rising e-commerce and growing population to drive market

TABLE 60 INDIA: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 61 INDIA: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.3.4.4 South Korea

9.3.4.4.1 Presence of leading functional cosmetics manufacturers to drive market

TABLE 62 SOUTH KOREA: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 63 SOUTH KOREA: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.4 EUROPE

FIGURE 38 EUROPE: FUNCTIONAL COSMETICS MARKET SNAPSHOT

9.4.1 IMPACT OF RECESSION ON EUROPE

9.4.2 EUROPE FUNCTIONAL COSMETICS MARKET, BY FUNCTIONALITY

TABLE 64 EUROPE: FUNCTIONAL COSMETICS MARKET, BY FUNCTIONALITY, 2016–2021 (USD MILLION)

TABLE 65 EUROPE: FUNCTIONAL COSMETICS MARKET, BY FUNCTIONALITY,

2022–2028 (USD MILLION)

9.4.3 EUROPE FUNCTIONAL COSMETICS MARKET, BY APPLICATION

TABLE 66 EUROPE: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 67 EUROPE: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.4.4 EUROPE FUNCTIONAL COSMETICS MARKET, BY COUNTRY

TABLE 68 EUROPE: FUNCTIONAL COSMETICS MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 69 EUROPE: FUNCTIONAL COSMETICS MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

9.4.4.1 Germany

9.4.4.1.1 Increasing awareness about low VOC and natural products to drive market

TABLE 70 GERMANY: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 71 GERMANY: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.4.4.2 France

9.4.4.2.1 Presence of major cosmetics manufacturers to drive market

TABLE 72 FRANCE: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 73 FRANCE: FUNCTIONAL COSMETICS MARKET SIZE, BY APPLICATION, 2022–2028 (USD MILLION)

9.4.4.3 UK

9.4.4.3.1 Growing production of unique personal care products to drive market

TABLE 74 UK: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 75 UK: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.4.4.4 Italy

9.4.4.4.1 Presence of leading personal care manufacturing companies to drive demand

TABLE 76 ITALY: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 77 ITALY: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.4.4.5 Spain

9.4.4.5.1 Growth in production of personal care products to drive demand

TABLE 78 SPAIN: FUNCTIONAL COSMETICS MARKET, BY APPLICATION,

2016–2021 (USD MILLION)

TABLE 79 SPAIN: FUNCTIONAL COSMETICS MARKET, BY APPLICATION,
2022–2028 (USD MILLION)

9.4.4.6 Poland

9.4.4.6.1 Growing aging population to drive demand

TABLE 80 POLAND: FUNCTIONAL COSMETICS MARKET, BY APPLICATION,
2016–2021 (USD MILLION)

TABLE 81 POLAND: FUNCTIONAL COSMETICS MARKET, BY APPLICATION,
2022–2028 (USD MILLION)

9.5 MIDDLE EAST & AFRICA

9.5.1 IMPACT OF RECESSION ON MIDDLE EAST & AFRICA

9.5.2 MIDDLE EAST & AFRICA FUNCTIONAL COSMETICS MARKET, BY
FUNCTIONALITY

TABLE 82 MIDDLE EAST & AFRICA: FUNCTIONAL COSMETICS MARKET, BY
FUNCTIONALITY, 2016–2021 (USD MILLION)

TABLE 83 MIDDLE EAST & AFRICA: FUNCTIONAL COSMETICS MARKET, BY
FUNCTIONALITY, 2022–2028 (USD MILLION)

9.5.3 MIDDLE EAST & AFRICA FUNCTIONAL COSMETICS MARKET, BY
APPLICATION

TABLE 84 MIDDLE EAST & AFRICA: FUNCTIONAL COSMETICS MARKET, BY
APPLICATION, 2016–2021 (USD MILLION)

TABLE 85 MIDDLE EAST & AFRICA: FUNCTIONAL COSMETICS MARKET, BY
APPLICATION, 2022–2028 (USD MILLION)

9.5.4 MIDDLE EAST & AFRICA FUNCTIONAL COSMETICS MARKET, BY
COUNTRY

TABLE 86 MIDDLE EAST & AFRICA: FUNCTIONAL COSMETICS MARKET, BY
COUNTRY, 2016–2021 (USD MILLION)

TABLE 87 MIDDLE EAST & AFRICA: FUNCTIONAL COSMETICS MARKET, BY
COUNTRY, 2022–2028 (USD MILLION)

9.5.4.1 Turkey

9.5.4.1.1 Increasing disposable income of middle-class population to drive demand

TABLE 88 TURKEY: FUNCTIONAL COSMETICS MARKET, BY APPLICATION,
2016–2021 (USD MILLION)

TABLE 89 TURKEY: FUNCTIONAL COSMETICS MARKET, BY APPLICATION,
2022–2028 (USD MILLION)

9.5.4.2 Iran

9.5.4.2.1 Rising demand for multi-benefit skin care supported by population growth

TABLE 90 IRAN: FUNCTIONAL COSMETICS MARKET, BY APPLICATION,
2016–2021 (USD MILLION)

TABLE 91 IRAN: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.5.4.3 Saudi Arabia

9.5.4.3.1 Extremely high temperatures to drive demand for skin and hair care products

TABLE 92 SAUDI ARABIA: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 93 SAUDI ARABIA: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.5.4.4 South Africa

9.5.4.4.1 Hair care, skin care, and make-up products to drive market

TABLE 94 SOUTH AFRICA: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 95 SOUTH AFRICA: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.6 CENTRAL & SOUTH AMERICA

9.6.1 IMPACT OF RECESSION ON CENTRAL & SOUTH AMERICA

9.6.2 CENTRAL & SOUTH AMERICA FUNCTIONAL COSMETICS MARKET, BY FUNCTIONALITY

TABLE 96 CENTRAL & SOUTH AMERICA: FUNCTIONAL COSMETICS MARKET, BY FUNCTIONALITY, 2016–2021 (USD MILLION)

TABLE 97 CENTRAL & SOUTH AMERICA: FUNCTIONAL COSMETICS MARKET, BY FUNCTIONALITY, 2022–2028 (USD MILLION)

9.6.3 CENTRAL & SOUTH AMERICA FUNCTIONAL COSMETICS MARKET, BY APPLICATION

TABLE 98 CENTRAL & SOUTH AMERICA: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2016–2021 (USD MILLION)

TABLE 99 CENTRAL & SOUTH AMERICA: FUNCTIONAL COSMETICS MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

9.6.4 CENTRAL & SOUTH AMERICA FUNCTIONAL COSMETICS MARKET, BY COUNTRY

TABLE 100 CENTRAL & SOUTH AMERICA: FUNCTIONAL COSMETICS MARKET, BY COUNTRY, 2016–2021 (USD MILLION)

TABLE 101 CENTRAL & SOUTH AMERICA: FUNCTIONAL COSMETICS MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

9.6.4.1 Brazil

9.6.4.1.1 Growing production and demand for natural and biodegradable personal care products to drive market

TABLE 102 BRAZIL: FUNCTIONAL COSMETICS MARKET, BY APPLICATION,

2016–2021 (USD MILLION)

TABLE 103 BRAZIL: FUNCTIONAL COSMETICS MARKET, BY APPLICATION,
2022–2028 (USD MILLION)

10 COMPETITIVE LANDSCAPE

10.1 INTRODUCTION

10.2 STRATEGIES ADOPTED BY KEY PLAYERS

TABLE 104 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS

10.3 RANKING OF KEY MARKET PLAYERS, 2022

FIGURE 39 RANKING OF TOP FIVE PLAYERS, 2022

10.4 MARKET SHARE ANALYSIS

TABLE 105 FUNCTIONAL COSMETICS MARKET: DEGREE OF COMPETITION

FIGURE 40 BASF SE LED FUNCTIONAL COSMETICS MARKET IN 2022

10.5 REVENUE ANALYSIS OF KEY COMPANIES

FIGURE 41 REVENUE ANALYSIS OF KEY COMPANIES DURING PAST FIVE YEARS

10.6 COMPANY PRODUCT FOOTPRINT ANALYSIS

FIGURE 42 FUNCTIONAL COSMETICS: COMPANY FOOTPRINT

TABLE 106 FUNCTIONAL COSMETICS MARKET: FUNCTIONALITY FOOTPRINT

TABLE 107 FUNCTIONAL COSMETICS MARKET: APPLICATION FOOTPRINT

TABLE 108 FUNCTIONAL COSMETICS MARKET: COMPANY REGION FOOTPRINT

10.7 COMPANY EVALUATION MATRIX (TIER 1)

10.7.1 STARS

10.7.2 EMERGING LEADERS

10.7.3 PERVASIVE PLAYERS

10.7.4 PARTICIPANTS

FIGURE 43 COMPANY EVALUATION MATRIX FOR FUNCTIONAL COSMETICS
(TIER 1)

10.8 COMPETITIVE BENCHMARKING

TABLE 109 FUNCTIONAL COSMETICS: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 110 FUNCTIONAL COSMETICS: COMPETITIVE BENCHMARKING OF KEY
STARTUPS/SMES

10.9 STARTUP/SME EVALUATION MATRIX

10.9.1 RESPONSIVE COMPANIES

10.9.2 PROGRESSIVE COMPANIES

10.9.3 DYNAMIC COMPANIES

10.9.4 STARTING BLOCKS

FIGURE 44 STARTUP/SME EVALUATION MATRIX FOR FUNCTIONAL COSMETICS

10.10 COMPETITIVE SCENARIOS AND TRENDS

10.10.1 PRODUCT LAUNCHES

TABLE 111 PRODUCT LAUNCHES (2019–2023)

10.10.2 DEALS

TABLE 112 DEALS (2019–2023)

11 COMPANY PROFILES

11.1 MAJOR PLAYERS

(Business overview, Products/Solutions/Services offered, Recent developments, Product launches, MnM view, Right to win, Strategic choices, and Weaknesses and competitive threats)*

11.1.1 BASF SE

TABLE 113 BASF SE: COMPANY OVERVIEW

FIGURE 45 BASF SE: COMPANY SNAPSHOT

11.1.2 NOURYON

TABLE 114 NOURYON: COMPANY OVERVIEW

FIGURE 46 NOURYON: COMPANY SNAPSHOT

11.1.3 EVONIK INDUSTRIES AG

TABLE 115 EVONIK INDUSTRIES AG: COMPANY OVERVIEW

FIGURE 47 EVONIK INDUSTRIES AG: COMPANY SNAPSHOT

11.1.4 CLARIANT AG

TABLE 116 CLARIANT AG: COMPANY OVERVIEW

FIGURE 48 CLARIANT AG: COMPANY SNAPSHOT

11.1.5 ASHLAND INC.

TABLE 117 ASHLAND INC.: COMPANY OVERVIEW

FIGURE 49 ASHLAND INC.: COMPANY SNAPSHOT

11.1.6 GATTEFOSSE

TABLE 118 GATTEFOSSE: COMPANY OVERVIEW

11.1.7 STEPAN COMPANY

TABLE 119 STEPAN COMPANY: COMPANY OVERVIEW

FIGURE 50 STEPAN COMPANY: COMPANY SNAPSHOT

11.1.8 LUCAS MEYER COSMETICS

TABLE 120 LUCAS MEYER COSMETICS: COMPANY OVERVIEW

11.1.9 CRODA INTERNATIONAL PLC

TABLE 121 CRODA INTERNATIONAL PLC: COMPANY OVERVIEW

FIGURE 51 CRODA INTERNATIONAL PLC: COMPANY SNAPSHOT

11.1.10 AIR LIQUIDE S.A.

TABLE 122 AIR LIQUIDE S.A.: COMPANY OVERVIEW

FIGURE 52 AIR LIQUIDE S.A.: COMPANY SNAPSHOT

11.2 OTHER KEY PLAYERS

11.2.1 CP KELCO

TABLE 123 CP KELCO: COMPANY OVERVIEW

11.2.2 EASTMAN CHEMICAL COMPANY

TABLE 124 EASTMAN CHEMICAL COMPANY: COMPANY OVERVIEW

11.2.3 EMERY OLEOCHEMICAL GROUP

TABLE 125 EMERY OLEOCHEMICAL GROUP: COMPANY OVERVIEW

11.2.4 GIVAUDAN SA

TABLE 126 GIVAUDAN SA: COMPANY OVERVIEW

11.2.5 SYMRISE AG

TABLE 127 SYMRISE AG: COMPANY OVERVIEW

11.2.6 SONNEBORN LLC

TABLE 128 SONNEBORN LLC: COMPANY OVERVIEW

11.2.7 VANTAGE SPECIALTY CHEMICALS

TABLE 129 VANTAGE SPECIALTY CHEMICALS: COMPANY OVERVIEW

11.2.8 UNITED-GUARDIAN, INC.

TABLE 130 UNITED-GUARDIAN, INC.: COMPANY OVERVIEW

11.2.9 INNOSPEC INC.

TABLE 131 INNOSPEC INC.: COMPANY OVERVIEW

11.2.10 KAO CORPORATION

TABLE 132 KAO CORPORATION: COMPANY OVERVIEW

11.2.11 MOMENTIVE PERFORMANCE MATERIALS INC.

TABLE 133 MOMENTIVE PERFORMANCE MATERIALS INC.: COMPANY OVERVIEW

11.2.12 ADEKA CORPORATION

TABLE 134 ADEKA CORPORATION: COMPANY OVERVIEW

11.2.13 DUPONT DE NEMOURS, INC.

TABLE 135 DUPONT DE NEMOURS, INC.: COMPANY OVERVIEW

11.2.14 ROYAL DSM

TABLE 136 ROYAL DSM: COMPANY OVERVIEW

11.2.15 SOLLICE BIOTECH

TABLE 137 SOLLICE BIOTECH: COMPANY OVERVIEW

*Details on Business overview, Products/Solutions/Services offered, Recent developments, Product launches, MnM view, Right to win, Strategic choices, and Weaknesses and competitive threats might not be captured in case of unlisted companies.

12 ADJACENT & RELATED MARKETS

12.1 INTRODUCTION

12.2 LIMITATIONS

12.3 PERSONAL CARE INGREDIENTS MARKET

12.3.1 MARKET DEFINITION

12.3.2 MARKET OVERVIEW

12.3.3 PERSONAL CARE INGREDIENTS MARKET, BY REGION

TABLE 138 PERSONAL CARE INGREDIENTS MARKET, BY REGION, 2017–2021 (USD MILLION)

TABLE 139 PERSONAL CARE INGREDIENTS MARKET, BY REGION, 2022–2027 (USD MILLION)

TABLE 140 PERSONAL CARE INGREDIENTS MARKET, BY REGION, 2017–2021 (KILOTON)

TABLE 141 PERSONAL CARE INGREDIENTS MARKET, BY REGION, 2022–2027 (KILOTON)

12.3.3.1 Europe

12.3.3.1.1 Europe: Personal Care Ingredients Market, By Country

TABLE 142 EUROPE: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 143 EUROPE: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 144 EUROPE: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2017–2021 (KILOTON)

TABLE 145 EUROPE: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2022–2027 (KILOTON)

12.3.3.2 Asia Pacific

12.3.3.2.1 Asia Pacific: Personal Care Ingredients Market, By Country

TABLE 146 ASIA PACIFIC: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 147 ASIA PACIFIC: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 148 ASIA PACIFIC: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2017–2021 (KILOTON)

TABLE 149 ASIA PACIFIC: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2022–2027 (KILOTON)

12.3.3.3 North America

12.3.3.3.1 North America: Personal Care Ingredients Market, By Country

TABLE 150 NORTH AMERICA: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 151 NORTH AMERICA: PERSONAL CARE INGREDIENTS MARKET, BY

COUNTRY, 2022–2027 (USD MILLION)

TABLE 152 NORTH AMERICA: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2017–2021 (KILOTON)

TABLE 153 NORTH AMERICA: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2022–2027 (KILOTON)

12.3.3.4 Middle East & Africa

12.3.3.4.1 Middle East & Africa: Personal Care Ingredients Market, By Country

TABLE 154 MIDDLE EAST & AFRICA: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 155 MIDDLE EAST & AFRICA: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 156 MIDDLE EAST & AFRICA: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2017–2021 (KILOTON)

TABLE 157 MIDDLE EAST & AFRICA: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2022–2027 (KILOTON)

12.3.3.5 South America

12.3.3.5.1 South America: Personal Care Ingredients Market, By Country

TABLE 158 SOUTH AMERICA: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2017–2021 (USD MILLION)

TABLE 159 SOUTH AMERICA: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2022–2027 (USD MILLION)

TABLE 160 SOUTH AMERICA: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2017–2021 (KILOTON)

TABLE 161 SOUTH AMERICA: PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY, 2022–2027 (KILOTON)

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

I would like to order

Product name: Functional Cosmetics Market by Functionality (Conditioning Agents, UV Filters, Anti-Ageing Agents Skin-Lightening Agents), Application (Skin Care, Hair Care), and Region(Europe, Asia Pacific, North America) - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/FB0EF5D488FDEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FB0EF5D488FDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970