

Fruit & Vegetable Processing Enzymes Market by Application (Fruits and Vegetables), Form (Liquid and Powder), Source (Bacteria and Fungi), Type (Amylase, Pectinase, Protease, and Cellulase), Product Type, and Region - Global Forecast to 2022

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Abstracts

“The fruit & vegetable processing enzymes market projected to grow at a CAGR of 6.7%”

The fruit & vegetable processing enzymes market is projected to reach USD 41.39 billion by 2022 at a CAGR of 6.7% from 2016 to 2022. The market is driven by factors such as high specificity of enzymes in biochemical reactions, improved quality of fruit & vegetable beverages, and the rise in demand for convenience foods.

“Amylase enzyme led the fruit & vegetable processing enzymes market by type, with the largest share in 2015”

Amylase is a catalytic enzyme that enables the conversion of starch to sugar to form diverse products such as dextrans and some smaller polymers. Amylases are produced by a variety of living organisms, ranging from bacteria to plants and humans. It is mainly found in saliva and is added to the food in the mouth. They are specifically used in the food & beverage industry to improve the quality of the final produce. They are significantly used for industrial purposes for its cost effectiveness, less time-consuming processes, and easy modification and optimization processes, this has led to its increased demand in the food enzymes industry, which has led to growth of its market compared to other enzyme types.

“North America to lead the market in terms of market share between 2016 and 2022”

The North American fruit & vegetable processing enzymes market is led by its wide applications in various products, along with their health benefits. Moreover, technological advancements have made fruit & vegetable processing enzymes available for a wide range of applications in the food & beverage sector, which is estimated to drive the growth in the region. Consumers in North America are gradually becoming aware of the health benefits of fruit & vegetable processing enzymes and their significance in health management, which is expected to further fuel the growth of the fruit & vegetable processing enzymes market in the region.

The breakdown of the primaries on the basis of company, designation, and region, conducted during the research study, is mentioned as follows:

By Company Type: Tier 1 – 53%, Tier 2 – 27%, and Tier 3 – 20%

By Designation: Director Level – 24%, C Level – 47%, and Others – 29%

By Region: Asia-Pacific – 22%, Europe – 37%, North America – 32%, and RoW – 9%

Key players are as follows:

E. I. du Pont de Nemours and Company (U.S.), Associated British Foods Plc (U.K.), Koninklijke DSM N.V. (The Netherlands), Novozymes A/S (Denmark), and Group Soufflet (France). Other players in the industry include Advanced Enzymes (India), Jiangsu Boli Bioproducts Co, Ltd (China), Sunson Industry Group (China), Biocatalysts (U.K.), and Amano Enzyme (Japan) also have a strong presence in this market.

Research Coverage

This research report categorizes the fruit & vegetable processing enzymes market based on source, form, application, type, product type and region. The market has been segmented on the basis of source, which includes bacteria and fungi. On the basis of form, it includes liquid and powder. On the basis of application, it includes fruits & vegetables. Amylase, pectinase, protease, and cellulose are the types of fruit & vegetable processing enzymes. Juices, wine & cider, and paste & purees are the product type. Regional segmentation of the market includes North America, Europe, Asia-Pacific, and RoW (Rest of the World).

Reasons to buy this report

Fruit & Vegetable Processing Enzymes Market by Application (Fruits and Vegetables), Form (Liquid and Powder),...

From an insight perspective, this research report has focused on various levels of analyses—industry analysis (industry trends), and company profiles, which together comprise and discuss the basic views on the competitive landscape—emerging and high-growth segments of the global fruit & vegetable processing enzymes market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following:

Market Penetration: Comprehensive information on fruit & vegetable processing enzymes products offered by top players in the global market.

Product Development/Innovation: Detailed insights on upcoming enzyme products techniques, research & development activities, and new product launches in the fruit & vegetable processing enzymes market.

Market Development: Comprehensive information about lucrative emerging markets.

Market Diversification: Exhaustive information about new products, untapped regions, recent developments, and investments in the global fruit & vegetable processing enzymes market.

Competitive Assessment: In-depth assessment of market share, strategies, products, and manufacturing capabilities of leading players in the global fruit & vegetable processing enzymes market.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 GEOGRAPHIC SCOPE
 - 1.3.3 PERIODIZATION
- 1.4 CURRENCY
- 1.5 UNITS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
- 2.3 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS & LIMITATIONS
 - 2.4.1 ASSUMPTIONS
 - 2.4.2 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 OPPORTUNITIES IN THE FRUIT & VEGETable PROCESSING ENZYMES MARKET
- 4.2 KEY FRUIT & VEGETable PROCESSING ENZYMES MARKETS
- 4.3 LIFE CYCLE ANALYSIS: FRUIT & VEGETable PROCESSING ENZYMES MARKET, BY REGION
- 4.4 FRUIT & VEGETable PROCESSING ENZYMES MARKET, BY SOURCE
- 4.5 NORTH AMERICA: FRUIT & VEGETable PROCESSING ENZYMES MARKET, BY

PRODUCT TYPE

4.6 FRUIT & VEGETable PROCESSING ENZYMES MARKET, BY APPLICATION

4.7 FRUIT & VEGETable PROCESSING ENZYMES MARKET, BY FORM

4.8 FRUIT & VEGETable PROCESSING ENZYMES MARKET, BY TYPE

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 FRUIT & VEGETable PROCESSING ENZYMES MARKET SEGMENTATION

5.2.1 TYPE

5.2.2 APPLICATION

5.2.3 PRODUCT TYPE

5.2.4 BY SOURCE

5.2.5 BY FORM

5.2.6 REGION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 High specificity of enzymes in biochemical reactions

5.3.1.2 Improvement of quality and yield of fruit- & vegetable-based juices and beverages

5.3.1.3 Growth in demand for convenience foods

5.3.1.4 Rise in awareness about healthy and nutritional foods

5.3.2 RESTRAINTS

5.3.2.1 Restricted temperature and pH operational range

5.3.2.2 Barriers in the brewing industry

5.3.3 OPPORTUNITIES

5.3.3.1 Emerging markets in Asia-Pacific and Africa

5.3.4 CHALLENGES

5.3.4.1 Changes in safety regulations regarding food enzymes in Europe

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

6.3 CURRENT REGULATIONS FOR FOOD ENZYMES

7 FRUIT & VEGETABLE PROCESSING ENZYMES MARKET, BY TYPE

7.1 INTRODUCTION

- 7.2 AMYLASE
- 7.3 PECTINASE
- 7.4 PROTEASE
- 7.5 CELLULASE
- 7.6 OTHER TYPES

8 FRUIT & VEGETABLE PROCESSING ENZYMES MARKET, BY APPLICATION

- 8.1 INTRODUCTION
- 8.2 FRUITS
 - 8.2.1 APPLES
 - 8.2.2 ORANGES
 - 8.2.3 OTHER CITRUS FRUITS
 - 8.2.4 GRAPES
- 8.3 VEGETABLES
 - 8.3.1 TOMATOES
 - 8.3.2 CARROTS
 - 8.3.3 POTATOES

9 FRUIT & VEGETABLE PROCESSING ENZYMES MARKET, BY PRODUCT TYPE

- 9.1 INTRODUCTION
- 9.2 JUICES
- 9.3 WINES & CIDERS
- 9.4 PASTES & PUREES
- 9.5 OTHER PRODUCT TYPES

10 FRUITS & VEGETABLES PROCESSING ENZYMES MARKET, BY SOURCE

- 10.1 INTRODUCTION
 - 10.1.1 BACTERIA
 - 10.1.2 FUNGI
 - 10.1.3 OTHER SOURCES

11 FRUIT & VEGETABLE PROCESSING ENZYMES MARKET, BY FORM

- 11.1 INTRODUCTION
- 11.2 LIQUID
- 11.3 POWDER

11.4 OTHER FORMS

12 FRUIT & VEGETABLE PROCESSING ENZYMES MARKET, BY REGION

12.1 INTRODUCTION

12.2 NORTH AMERICA

12.2.1 U.S.

12.2.2 CANADA

12.2.3 MEXICO

12.3 EUROPE

12.3.1 GERMANY

12.3.2 FRANCE

12.3.3 U.K.

12.3.4 ITALY

12.3.5 SPAIN

12.3.6 REST OF EUROPE

12.4 ASIA-PACIFIC

12.4.1 CHINA

12.4.2 JAPAN

12.4.3 AUSTRALIA & NEW ZEALAND

12.4.4 INDIA

12.4.5 REST OF ASIA-PACIFIC

12.5 REST OF THE WORLD (ROW)

13 COMPETITIVE LANDSCAPE

13.1 OVERVIEW

13.2 COMPETITIVE SITUATION & TRENDS

13.2.1 EXPANSIONS

13.2.2 ACQUISITIONS

13.2.3 NEW PRODUCT LAUNCHES

13.2.4 AGREEMENTS, PARTNERSHIPS, & INVESTMENTS

14 COMPANY PROFILES

14.1 INTRODUCTION

(Business Overview, Products, Key Insights, Recent Developments, SWOT Analysis, MnM View)*

- 14.2 E. I. DU PONT DE NEMOURS AND COMPANY
- 14.3 ASSOCIATED BRITISH FOODS PLC
- 14.4 KONINKLIJKE DSM N.V.
- 14.5 NOVOZYMES A/S
- 14.6 ADVANCED ENZYMES
- 14.7 GROUP SOUFFLET
- 14.8 JIANGSU BOLI BIOPRODUCTS CO., LTD.
- 14.9 SUNSON INDUSTRY GROUP
- 14.10 BIOCATALYSTS
- 14.11 AMANO ENZYME INC.

*Details on Business Overview, Products, Key Insights, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

15 APPENDIX

- 15.1 DISCUSSION GUIDE
- 15.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 15.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 15.4 AVAILABLE CUSTOMIZATIONS
- 15.5 RELATED REPORTS
- 15.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 GDP GROWTH OF EMERGING COUNTRIES, 2014–2015

Table 2 FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 3 FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014–2022 (TONS)

Table 4 AMYLASE MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 5 AMYLASE MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 6 PECTINASE MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 7 PECTINASE MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 8 PROTEASE MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 9 PROTEASE MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 10 CELLULASE MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 11 CELLULASE MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 12 OTHER TYPES MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 13 OTHER TYPES MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 14 FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY APPLICATION, 2014–2022 (USD MILLION)

Table 15 FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY APPLICATION, 2014–2022 (TONS)

Table 16 FRUIT PROCESSING ENZYMES MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 17 FRUIT PROCESSING ENZYMES MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 18 VEGETable PROCESSING ENZYMES MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 19 VEGETable PROCESSING ENZYMES MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 20 FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY PRODUCT TYPE, 2014–2022 (USD MILLION)

Table 21 FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY PRODUCT TYPE, 2014–2022 (TONS)

Table 22 JUICES MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 23 JUICES MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 24 WINES & CIDERS MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 25 WINES & CIDERS MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 26 PASTES & PUREES MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 27 PASTES & PUREES MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 28 OTHER PRODUCT TYPES MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 29 OTHER PRODUCT TYPES MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 30 FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY SOURCE, 2014–2022 (USD MILLION)

Table 31 FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY SOURCE, 2014–2022 (TONS)

Table 32 BACTERIA MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 33 BACTERIA MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 34 FUNGI MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 35 FUNGI MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 36 OTHER SOURCES MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 37 OTHER SOURCES MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 38 FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY FORM, 2014–2022 (USD MILLION)

Table 39 FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY FORM, 2014–2022 (TONS)

Table 40 LIQUID MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 41 LIQUID MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 42 POWDER MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 43 POWDER MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 44 OTHER FORMS MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 45 OTHER FORMS MARKET SIZE, BY REGION, 2014–2022 (TONS)

Table 46 FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY REGION, 2014-2022 (USD MILLION)

Table 47 FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY REGION, 2014-2022 (TONS)

Table 48 NORTH AMERICA: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY COUNTRY, 2014-2022 (USD MILLION)

Table 49 NORTH AMERICA: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY COUNTRY, 2014-2022 (TONS)

Table 50 NORTH AMERICA: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 51 NORTH AMERICA: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (TONS)

Table 52 NORTH AMERICA: FRUIT & VEGETable PROCESSING ENZYMES

MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 53 NORTH AMERICA: FRUIT & VEGETable PROCESSING ENZYMES

MARKET SIZE, BY APPLICATION, 2014-2022 (TONS)

Table 54 NORTH AMERICA: FRUIT & VEGETable PROCESSING ENZYMES

MARKET SIZE, BY FORM, 2014-2022 (USD MILLION)

Table 55 NORTH AMERICA: FRUIT & VEGETable PROCESSING ENZYMES

MARKET SIZE, BY FORM, 2014-2022 (TONS)

Table 56 NORTH AMERICA: FRUIT & VEGETable PROCESSING ENZYMES

MARKET SIZE, BY SOURCE, 2014-2022 (USD MILLION)

Table 57 NORTH AMERICA: FRUIT & VEGETable PROCESSING ENZYMES

MARKET SIZE, BY SOURCE, 2014-2022 (TONS)

Table 58 NORTH AMERICA: FRUIT & VEGETable PROCESSING ENZYMES

MARKET SIZE, BY PRODUCT TYPE, 2014-2022 (USD MILLION)

Table 59 NORTH AMERICA: FRUIT & VEGETable PROCESSING ENZYMES

MARKET SIZE, BY PRODUCT TYPE, 2014-2022 (TONS)

Table 60 U.S.: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 61 U.S.: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (TONS)

Table 62 CANADA: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 63 CANADA: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (TONS)

Table 64 MEXICO: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 65 MEXICO: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 66 EUROPE: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY COUNTRY, 2014–2022 (USD MILLION)

Table 67 EUROPE: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY COUNTRY, 2014–2022 (TONS)

Table 68 EUROPE: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 69 EUROPE: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY ENZYME TYPE, 2014–2022 (TONS)

Table 70 EUROPE: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY APPLICATION, 2014–2022 (USD MILLION)

Table 71 EUROPE: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY APPLICATION, 2014–2022 (TONS)

Table 72 EUROPE: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY FORM, 2014–2022 (USD MILLION)

Table 73 EUROPE: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY FORM, 2014–2022 (TONS)

Table 74 EUROPE: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY SOURCE, 2014–2022 (USD MILLION)

Table 75 EUROPE: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY SOURCE, 2014–2022 (TONS)

Table 76 EUROPE: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY PRODUCT TYPE, 2014–2022 (USD MILLION)

Table 77 EUROPE: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY PRODUCT TYPE, 2014–2022 (TONS)

Table 78 GERMANY: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 79 GERMANY: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014–2022 (TONS)

Table 80 FRANCE: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 81 FRANCE: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014–2022 (TONS)

Table 82 U.K.: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 83 U.K.: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY ENZYME TYPE, 2014–2022 (TONS)

Table 84 ITALY: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 85 ITALY: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY ENZYME TYPE, 2014–2022 (TONS)

Table 86 SPAIN: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 87 SPAIN: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014–2022 (TONS)

Table 88 SPAIN: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 89 REST OF EUROPE: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014–2022 (TONS)

Table 90 ASIA-PACIFIC: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY COUNTRY, 2014–2022 (USD MILLION)

Table 91 ASIA-PACIFIC: FRUIT & VEGETable PROCESSING ENZYMES MARKET

SIZE, BY COUNTRY, 2014-2022 (TONS)

Table 92 ASIA-PACIFIC: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 93 ASIA-PACIFIC: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (TONS)

Table 94 ASIA-PACIFIC: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY APPLICATION, 2014-2022 (USD MILLION)

Table 95 ASIA-PACIFIC: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY APPLICATION, 2014-2022 (TONS)

Table 96 ASIA-PACIFIC: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY FORM, 2014-2022 (USD MILLION)

Table 97 ASIA-PACIFIC: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY FORM, 2014-2022 (TONS)

Table 98 ASIA-PACIFIC: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY SOURCE, 2014-2022 (USD MILLION)

Table 99 ASIA-PACIFIC: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY SOURCE, 2014-2022 (TONS)

Table 100 ASIA-PACIFIC: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY PRODUCT TYPE, 2014-2022 (USD MILLION)

Table 101 ASIA-PACIFIC: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY PRODUCT TYPE, 2014-2022 (TONS)

Table 102 CHINA: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 103 CHINA: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (TONS)

Table 104 JAPAN: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 105 JAPAN: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (TONS)

Table 106 AUSTRALIA & NEW ZEALAND: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 107 AUSTRALIA & NEW ZEALAND: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (TONS)

Table 108 INDIA: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 109 INDIA: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (TONS)

Table 110 REST OF ASIA-PACIFIC: FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (USD MILLION)

Table 111 REST OF ASIA-PACIFIC: FRUIT & VEGETABLE PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014-2022 (TONS)

Table 112 ROW: FRUIT & VEGETABLE PROCESSING ENZYMES MARKET SIZE, BY COUNTRY, 2014–2022 (USD MILLION)

Table 113 ROW: FRUIT & VEGETABLE PROCESSING ENZYMES MARKET SIZE, BY COUNTRY, 2014–2022 (TONS)

Table 114 ROW: FRUIT & VEGETABLE PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 115 ROW: FRUIT & VEGETABLE PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2014–2022 (TONS)

Table 116 ROW: FRUIT & VEGETABLE PROCESSING ENZYMES MARKET SIZE, BY APPLICATION, 2014–2022 (USD MILLION)

Table 117 ROW: FRUIT & VEGETABLE PROCESSING ENZYMES MARKET SIZE, BY APPLICATION, 2014–2022 (TONS)

Table 118 ROW: FRUIT & VEGETABLE PROCESSING ENZYMES MARKET SIZE, BY FORM, 2014–2022 (USD MILLION)

Table 119 ROW: FRUIT & VEGETABLE PROCESSING ENZYMES MARKET SIZE, BY FORMULATION, 2014–2022 (TONS)

Table 120 ROW: FRUIT & VEGETABLE PROCESSING ENZYMES MARKET SIZE, BY SOURCE, 2014–2022 (USD MILLION)

Table 121 ROW: FRUIT & VEGETABLE PROCESSING ENZYMES MARKET SIZE, BY SOURCE, 2014–2022 (TONS)

Table 122 ROW: FRUIT & VEGETABLE PROCESSING ENZYMES MARKET SIZE, BY PRODUCT TYPE, 2014–2022 (USD MILLION)

Table 123 ROW: FRUIT & VEGETABLE PROCESSING ENZYMES MARKET SIZE, BY PRODUCT TYPE, 2014–2022 (TONS)

Table 124 EXPANSIONS, 2011–2016

Table 125 ACQUISITIONS, 2011–2016

Table 126 PRODUCT/SERVICE/TECHNOLOGY LAUNCHES, 2011–2016

Table 127 AGREEMENTS, PARTNERSHIPS, AND INVESTMENTS, 2011–2016

List Of Figures

LIST OF FIGURES

Figure 1 FRUITS & VEGETABLES PROCESSING ENZYMES MARKET SEGMENTATION

Figure 2 FRUIT & VEGETable PROCESSING ENZYMES MARKET: RESEARCH DESIGN

Figure 3 FRUIT & VEGETable PROCESSING ENZYMES MARKET: BREAKDOWN OF PRIMARY INTERVIEWS

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 6 DATA TRIANGULATION METHODOLOGY

Figure 7 ASSUMPTIONS OF THE RESEARCH STUDY

Figure 8 LIMITATIONS OF THE RESEARCH STUDY

Figure 9 FRUIT & VEGETable PROCESSING ENZYMES MARKET, BY PRODUCT TYPE (2016 VS. 2022)

Figure 10 FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY REGION, 2016–2022 (USD MILLION)

Figure 11 FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY SOURCE, 2016–2022 (USD MILLION)

Figure 12 FRUIT & VEGETable PROCESSING ENZYMES MARKET SIZE, BY TYPE, 2016–2022 (USD MILLION)

Figure 13 FRUIT & VEGETable PROCESSING ENZYMES MARKET SHARE, BY FORM AND APPLICATION, BY VALUE, 2016 (%)

Figure 14 FRUIT & VEGETable PROCESSING ENZYMES MARKET SHARE (VALUE), BY REGION, 2016

Figure 15 RISING DEMAND FOR CONVENIENCE AND NUTRITIONAL FOOD PRODUCTS TO DRIVE THE FRUIT & VEGETable PROCESSING ENZYMES MARKET

Figure 16 EMERGING MARKETS TO DRIVE GLOBAL DEMAND FOR FRUIT & VEGETable PROCESSING ENZYMES

Figure 17 ASIA-PACIFIC POISED FOR ROBUST GROWTH, 2016 TO 2022

Figure 18 BACTERIA SEGMENT IS PROJECTED TO RECORD HIGH GROWTH BETWEEN 2016 & 2022

Figure 19 JUICES SEGMENT TO ACCOUNT FOR THE LARGEST SHARE IN NORTH AMERICA, 2016

Figure 20 FRUITS SEGMENT TO LEAD THE FRUITS AND VEGETable PROCESSING MARKET BY APPLICATION, 2016

Figure 21 LIQUID SEGMENT TO ACCOUNT FOR THE LARGEST SHARE IN THE FRUIT & VEGETable PROCESSING ENZYMES MARKET, 2016

Figure 22 AMYLASE IS EXPECTED TO BE THE LARGEST SEGMENT DURING THE FORECAST PERIOD

Figure 23 FRUIT & VEGETable PROCESSING ENZYMES MARKET, BY TYPE

Figure 24 FRUIT & VEGETable PROCESSING ENZYMES MARKET, BY APPLICATION

Figure 25 FRUIT & VEGETable PROCESSING ENZYMES MARKET, BY PRODUCT TYPE

Figure 26 FRUIT & VEGETable PROCESSING ENZYMES MARKET, BY SOURCE

Figure 27 FRUIT & VEGETable PROCESSING ENZYMES MARKET, BY FORM

Figure 28 FRUIT & VEGETable PROCESSING ENZYMES MARKET, BY REGION

Figure 29 DEMAND FOR CONVENIENCE FOODS AND RISING HEALTH CONCERNS AMONG CONSUMERS TO DRIVE THE FRUIT & VEGETable PROCESSING ENZYMES MARKET

Figure 30 REVENUE OF QUICK SERVICE RESTAURANTS IN THE U.S., 2010—2014 (USD BILLION)

Figure 31 RESEARCH AND ENZYME DEVELOPMENT CONTRIBUTES MAXIMUM VALUE

Figure 32 AMYLASES DOMINATED THE FRUIT & VEGETable PROCESSING ENZYMES MARKET, BY TYPE, IN 2015

Figure 33 ASIA-PACIFIC IS PROJECTED TO GROW AT THE HIGHEST RATE IN THE AMYLASE MARKET FOR FRUIT & VEGETable PROCESSING DURING THE FORECAST PERIOD

Figure 34 FRUITS TO LEAD THE FRUIT & VEGETable PROCESSING ENZYMES MARKET DURING THE FORECAST PERIOD

Figure 35 JUICE SEGMENT IS PROJECTED TO DOMINATE THE FRUIT & VEGETable PROCESSING ENZYMES MARKET THROUGH 2022

Figure 36 BACTERIA SEGMENT TO DOMINATE THE FRUIT & VEGETable PROCESSING ENZYMES MARKET DURING THE FORECAST PERIOD

Figure 37 LIQUID SEGMENT IS PROJECTED TO DOMINATE THE FRUIT & VEGETable PROCESSING ENZYMES MARKET BY 2022

Figure 38 NORTH AMERICAN MARKET SNAPSHOT

Figure 39 EUROPE MARKET: SNAPSHOT

Figure 40 COMPANIES ADOPTED EXPANSIONS AND ACQUISITIONS AS KEY GROWTH STRATEGIES BETWEEN 2011 & 2016

Figure 41 EXPANSIONS: KEY STRATEGIES, 2011—2016

Figure 42 NUMBER OF DEVELOPMENTS BETWEEN 2013 AND 2016

Figure 43 MARKET SHARE OF KEY PLAYERS IN THE FRUIT & VEGETable

PROCESSING ENZYMES MARKET (2015)**Figure 44 E. I. DU PONT DE NEMOURS AND COMPANY: COMPANY SNAPSHOT****Figure 45 E. I. DU PONT DE NEMOURS AND COMPANY: SWOT ANALYSIS****Figure 46 ASSOCIATED BRITISH FOODS PLC: COMPANY SNAPSHOT****Figure 47 ASSOCIATED BRITISH FOODS PLC: SWOT ANALYSIS****Figure 48 KONINKLIJKE DSM N.V.: COMPANY SNAPSHOT****Figure 49 KONINKLIJKE DSM N.V.: SWOT ANALYSIS****Figure 50 NOVOZYMES A/S: COMPANY SNAPSHOT****Figure 51 NOVOZYMES A/S: SWOT ANALYSIS****Figure 52 ADVANCED ENZYMES: COMPANY SNAPSHOT****Figure 53 ADVANCED ENZYMES: SWOT ANALYSIS****Figure 54 GROUP SOUFFLET: COMPANY SNAPSHOT**

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