+44 20 8123 2220
info@marketpublishers.com

Fruit & Vegetable Ingredients Market by Category (Fruits and Vegetables), Nature (Organic, Conventional), Type (Concentrates, Pastes & Purees, NFC Juices, and Pieces & Powders), Application, and Region - Global Forecast to 2027

https://marketpublishers.com/r/F39AEAB32FDEN.html
Date: May 2022
Pages: 192
Price: US$ 3,217.50 (Single User License)
ID: F39AEAB32FDEN

Abstracts

The fruit & vegetable ingredients market is estimated to be valued at USD 207.8 billion in 2021. It is projected to reach USD 280.9 billion by 2027, recording a CAGR of 5.2% during the forecast period. The global fruit & vegetable ingredients market can be defined as those fruit and vegetable products which are processed naturally or chemically to withstand the flavor and taste to be used in various applications—is witnessing significant growth due to the increasing awareness about the natural ingredients and cost-effectiveness offered by them, along with the enhanced functionalities they provide in comparison to native ingredients. Fruit & vegetable ingredients are a processed or semi-processed form of raw fruit & vegetables, which are transformed into concentrates, pastes & purees, Not from Concentrate (NFC) juices, and pieces & powders. The choice of type of fruit & vegetable ingredient depends upon the application they are to be used in.

“Asia Pacific is projected to witness the growth of 6.4% during the forecast period.”

The fruit & vegetable ingredients market in Asia Pacific is growing at a CAGR of 6.4% due to the improved agricultural growth over the past decade, as well as the advancements in the food & beverage industry in this region, have resulted in new opportunities for the fruit & vegetable ingredients market. The rising middle-class population, high disposable incomes of the population, and increased demand for healthy and nutritious food & beverage products with natural fruit & vegetable ingredients, drives the growth of the fruit & vegetable ingredients market.

“The pieces and powders segment dominates the market with 37.2% of total market share in terms of value.”

The pieces and powders segment dominates the market with 37.2% of total market share in terms of value. Pieces & powders, in its native form, is more suited for ready-to-eat food product applications and is thus gaining a significant level of importance, especially in Europe. The blending properties of powder fruit and vegetable ingredients is considered to be the best among all ingredients since it enhances the taste and flavor of food and beverages

“Fruit& vegetable ingredients have high demand in the beverage industry.”

The dominance of this application can be attributed to the growing significance of varied functionality and continued usage of fruit and vegetable ingredients in a diverse range of beverage applications such as shakes, juices, tea, coffee etc.

Break-up of Primaries:

By Company Type: Tier 1 – 20.0%, Tier 2- 45.0%, Tier 3 – 35.0%

By Designation: Managers – 21.0%, CXOs – 29.0%, and Executives- 50.0%

By Region: Europe - 45%, North America - 25%, Asia Pacific – 18%, South America-8% RoW – 4%

Leading players profiled in this report:

1. ADM(U.S)
2. Cargill (U.S)
3. Ingredion (U.S)
4. Tate & Lyle(U.K)
5. D?hler GmbH (Germany)
6. Kerry (Ireland)
7. Sensient Technologies(U.S)
8. AGRANA Beteiligungs-AG(Austria)
9. SunOpta(Canada)
10. SVZ international bv (Netherlans)

11. Aarkay Food Products Ltd.(India)
12. Hans Zipperle Ag(Italy)
13. Baor Products(Spain)
14. Saipro Biotech Private Limited(India)
15. RFI Ingredients(U.S)

Research Coverage:

The report segments the fruit & vegetable ingredients market on the basis of type, category, nature, application and region. In terms of insights, this report has focused on various levels of analyses—the competitive landscape, end-use analysis, and company profiles, which together comprise and discuss views on the emerging & high-growth segments of the global fruit & vegetable ingredients, high-growth regions, countries, government initiatives, drivers, restraints, opportunities, and challenges.

Reasons to buy this report:

To get a comprehensive overview of the fruit & vegetable ingredients market

To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them

To gain insights about the major countries/regions in which the fruit& vegetable ingredients market is flourishing

+44 20 8123 2220
info@marketpublishers.com

Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY
1.1.1 MARKET INTELLIGENCE
1.1.2 COMPETITIVE INTELLIGENCE
1.2 MARKET DEFINITION
1.3 STUDY SCOPE
FIGURE 1 MARKET SEGMENTATION
1.4 REGIONS COVERED
1.5 PERIODIZATION CONSIDERED
1.6 CURRENCY CONSIDERED
TABLE 1 USD EXCHANGE RATES CONSIDERED
1.7 UNITS CONSIDERED
1.8 STAKEHOLDERS
1.9 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA
FIGURE 2 FRUIT & VEGETABLE INGREDIENTS MARKET: RESEARCH DESIGN
2.1.1 SECONDARY DATA
2.1.1.1 Key data from secondary sources
2.1.2 PRIMARY DATA
2.1.2.1 Key data from primary sources
2.1.2.2 Key industry insights
2.1.2.3 Breakdown of primary interviews
FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY VALUE CHAIN, DESIGNATION, AND REGION
2.2 FACTOR ANALYSIS
2.2.1 INTRODUCTION
2.2.2 DEMAND-SIDE ANALYSIS
FIGURE 4 KEY ECONOMIES BASED ON GDP, 2018–2021 (USD TRILLION)
2.2.3 SUPPLY-SIDE ANALYSIS
2.3 MARKET SIZE ESTIMATION
2.3.1 BOTTOM-UP APPROACH
2.3.2 APPROACH ONE (BASED ON TYPE, BY REGION)
2.3.3 APPROACH TWO (BASED ON GLOBAL MARKET)

2.4 DATA TRIANGULATION
FIGURE 5 DATA TRIANGULATION METHODOLOGY
2.5 ASSUMPTIONS FOR THE STUDY
2.6 LIMITATIONS OF THE STUDY

3 EXECUTIVE SUMMARY

FIGURE 6 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2022 VS. 2027 (USD MILLION)
FIGURE 7 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY APPLICATION, 2022 VS. 2027 (USD MILLION)
FIGURE 8 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY CATEGORY, 2022 VS. 2027 (USD MILLION)
FIGURE 9 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY NATURE, 2022 VS. 2027 (USD MILLION)
FIGURE 10 FRUIT & VEGETABLE INGREDIENTS MARKET (VALUE), BY REGION

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN FRUIT & VEGETABLE INGREDIENTS MARKET
FIGURE 11 GROWING ADOPTION OF CONVENIENCE FOODS TO DRIVE MARKET GROWTH
4.2 EUROPE: FRUIT & VEGETABLE INGREDIENTS MARKET, BY TYPE & COUNTRY (2022)
FIGURE 12 PIECES & POWDERS SEGMENT TO DOMINATE EUROPEAN FRUIT & VEGETABLE INGREDIENTS MARKET IN 2022
4.3 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2022 VS. 2027 (USD MILLION)
FIGURE 13 PIECES & POWDERS SEGMENT WILL CONTINUE TO DOMINATE FRUIT & VEGETABLE INGREDIENTS MARKET IN 2027
4.4 FRUIT & VEGETABLE INGREDIENTS MARKET SHARE, BY TYPE & REGION, 2022 VS. 2027
FIGURE 14 EUROPE TO DOMINATE FRUIT & VEGETABLE INGREDIENTS MARKET FOR ALL TYPE SEGMENTS
4.5 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY APPLICATION, 2022 VS. 2027 (USD MILLION)
FIGURE 15 BEVERAGES ARE LARGEST & FASTEST-GROWING SEGMENT OF FRUIT & VEGETABLE INGREDIENTS MARKET

4.6 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY CATEGORY, 2022 VS. 2027 (USD MILLION)
FIGURE 16 FRUIT INGREDIENTS DOMINATE MARKET DURING FORECAST PERIOD
4.7 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY NATURE, 2022 VS. 2027 (USD MILLION)
FIGURE 17 CONVENTIONAL INGREDIENTS DOMINATE MARKET DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION
5.2 MARKET SEGMENTATION
5.3 MARKET DYNAMICS
FIGURE 18 FRUIT & VEGETABLE INGREDIENTS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES
5.3.1 DRIVERS
5.3.1.1 Growing demand for food preservatives
5.3.1.2 Health-promoting activities and government initiatives
5.3.1.3 Growing popularity of convenience foods
5.3.1.4 Rise in global trade of fruits & vegetables
5.3.1.5 Increasing demand for natural ingredients
5.3.1.6 Rising demand for sustainable products
5.3.2 RESTRAINTS
5.3.2.1 Stringent food safety regulations
5.3.2.2 Seasonal variations in supply of raw materials and adverse weather conditions
5.3.2.3 Dependence on import of fruits & vegetables in certain countries
5.3.3 OPPORTUNITIES
5.3.3.1 Inclination of consumers towards healthier alternatives
5.3.3.2 Countries with emerging economies
5.3.3.2.1 Emerging markets & changing consumer lifestyles
TABLE 2 GDP GROWTH OF EMERGING MARKETS, 2021 VS. 2022
5.3.3.2.2 Growth opportunities in untapped markets
5.3.4 CHALLENGES
5.3.4.1 Infrastructural challenges in developing countries
5.3.4.2 Demand for clean-label products from consumers
5.4 COVID-19 IMPACT

6 INDUSTRY TRENDS

6.1 INTRODUCTION
6.2 YC-YCC SHIFT
FIGURE 19 FRUIT & VEGETABLE INGREDIENTS MARKET: TRENDS AND DISRUPTIONS AFFECTING CUSTOMERS' BUSINESSES
6.3 VALUE CHAIN
6.3.1 RESEARCH & DEVELOPMENT
6.3.2 SOURCING OF RAW MATERIALS
6.3.3 PRODUCTION & PROCESSING
6.3.4 DISTRIBUTION, MARKETING, AND SALES
FIGURE 20 FRUIT & VEGETABLE INGREDIENTS MARKET: VALUE CHAIN
6.4 TECHNOLOGY ANALYSIS
FIGURE 21 FRUIT CANNING PROCESS FLOW
FIGURE 22 VEGETABLE CANNING PROCESS FLOW
6.5 PATENT ANALYSIS
TABLE 3 KEY PATENTS PERTAINING TO FRUIT & VEGETABLE INGREDIENTS, 2018–2022
6.6 ECOSYSTEM MAP AND SUPPLY CHAIN
6.6.1 FRUIT & VEGETABLE INGREDIENTS: MARKET MAP OF ECOSYSTEM
FIGURE 23 FRUIT & VEGETABLE INGREDIENTS MARKET: SUPPLY CHAIN
6.6.2 FRUIT & VEGETABLE INGREDIENTS: MARKET MAP
FIGURE 24 ECOSYSTEM VIEW
6.7 PORTER'S FIVE FORCES ANALYSIS
TABLE 4 FRUIT & VEGETABLE INGREDIENTS MARKET: PORTER'S FIVE FORCES ANALYSIS
6.7.1 THREAT OF NEW ENTRANTS
6.7.2 THREAT OF SUBSTITUTES
6.7.3 BARGAINING POWER OF SUPPLIERS
6.7.4 BARGAINING POWER OF BUYERS
6.7.5 INTENSITY OF COMPETITIVE RIVALRY
6.8 TRADE ANALYSIS
6.8.1 PASTES & PUREES
TABLE 5 TOP 10 EXPORTERS AND IMPORTERS OF PASTES & PUREES, 2020 (USD THOUSAND)
6.8.2 NFC JUICES
TABLE 6 TOP 10 EXPORTERS AND IMPORTERS OF NFC JUICES, 2020 (USD THOUSAND)
6.9 CASE STUDIES

6.9.1 UTILIZATION OF FRUIT & VEGETABLE BY-PRODUCTS AS FUNCTIONAL INGREDIENTS AND FOOD
6.10 AVERAGE SELLING PRICES
6.10.1 AVERAGE SELLING PRICE TREND ANALYSIS
TABLE 7 FRUIT & VEGETABLE INGREDIENTS: AVERAGE SELLING PRICES, BY TYPE (USD/KG)
6.11 REGULATORY FRAMEWORK
6.11.1 REGULATORY BODIES, GOVERNMENT AGENCIES, & OTHER ORGANIZATIONS
6.11.1.1 North America
6.11.1.2 Europe
6.11.1.3 Asia Pacific
6.12 KEY STAKEHOLDERS AND BUYING CRITERIA
6.12.1 KEY STAKEHOLDERS IN BUYING PROCESS
FIGURE 25 INFLUENCE OF STAKEHOLDERS IN BUYING FRUIT & VEGETABLE INGREDIENTS FOR FOOD & BEVERAGE, FEED, AND INDUSTRIAL APPLICATIONS
TABLE 8 INFLUENCE OF STAKEHOLDERS IN BUYING FOR TOP 3 APPLICATIONS
6.12.2 BUYING CRITERIA
FIGURE 26 KEY BUYING CRITERIA FOR TOP APPLICATIONS
TABLE 9 KEY BUYING CRITERIA FOR FRUIT & VEGETABLE INGREDIENT APPLICATIONS
6.13 KEY CONFERENCES & EVENTS, 2022–2023
TABLE 10 FOOD & BEVERAGE INGREDIENTS MARKET: DETAILED LIST OF CONFERENCES & EVENTS, 2022–2023

7 FRUIT & VEGETABLE INGREDIENTS MARKET, BY TYPE

7.1 INTRODUCTION
TABLE 11 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 12 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
FIGURE 27 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2022 VS. 2027 (KT)
FIGURE 28 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2022 VS. 2027 (USD MILLION)
7.2 PIECES & POWDERS
7.2.1 GROWTH IN FOOD PROCESSING INDUSTRIES TO PROPEL MARKET FOR PIECES & POWDERS

TABLE 13 PIECES & POWDERS MARKET SIZE, BY REGION, 2019–2027 (KT)
TABLE 14 PIECES & POWDERS MARKET SIZE, BY REGION, 2019–2027 (USD MILLION)
7.3 CONCENTRATES
7.3.1 LOWER STORAGE COSTS ARE A KEY ADVANTAGE OF CONCENTRATES
TABLE 15 CONCENTRATES MARKET SIZE, BY REGION, 2019–2027 (KT)
TABLE 16 CONCENTRATES MARKET SIZE, BY REGION, 2019–2027 (USD MILLION)
7.4 PASTES & PUREES
7.4.1 INCREASING DEMAND FOR READY-TO-EAT SNACKS TO PROPEL MARKET GROWTH
TABLE 17 PASTES & PUREES MARKET SIZE, BY REGION, 2019–2027 (KT)
TABLE 18 PASTES & PUREES MARKET SIZE, BY REGION, 2019–2027 (USD MILLION)
7.5 NFC JUICES
7.5.1 NEGLIGIBLE AMOUNT OF CHEMICAL COMPOSITION WITH NATURAL PROPERTIES HAS INCREASED DEMAND FOR NFC JUICES
TABLE 19 NFC JUICES MARKET SIZE, BY REGION, 2019–2027 (KT)
TABLE 20 NFC JUICES MARKET SIZE, BY REGION, 2019–2027 (USD MILLION)

8 FRUIT & VEGETABLE INGREDIENTS MARKET, BY CATEGORY

8.1 INTRODUCTION
TABLE 21 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY CATEGORY, 2019–2027 (USD MILLION)
FIGURE 29 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY CATEGORY, 2022 VS. 2027 (USD MILLION)
8.2 FRUITS
8.2.1 FRUIT INGREDIENTS ARE LARGEST AND FASTEST-GROWING SEGMENT
TABLE 22 FRUIT INGREDIENTS MARKET SIZE, BY REGION, 2019–2027 (USD MILLION)
8.3 VEGETABLES
8.3.1 INCREASING CONSUMPTION OF PROCESSED FOOD & BEVERAGE PRODUCTS TO SUPPORT MARKET GROWTH
TABLE 23 VEGETABLE INGREDIENTS MARKET SIZE, BY REGION, 2019–2027 (USD MILLION)

9 FRUIT & VEGETABLE INGREDIENTS MARKET, BY NATURE

9.1 INTRODUCTION
TABLE 24 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY NATURE, 2019–2027 (USD MILLION)
FIGURE 30 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY NATURE, 2022 VS. 2027 (USD MILLION)
9.2 ORGANIC
9.2.1 INCREASING DEMAND FOR ORGANIC FOODS & BEVERAGES FROM ESTABLISHED ECONOMIES TO FAVOR MARKET GROWTH
TABLE 25 ORGANIC FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY REGION, 2019–2027 (USD MILLION)
9.3 CONVENTIONAL
9.3.1 EASY AVAILABILITY OF CONVENTIONAL INGREDIENTS TO SUPPORT THEIR ADOPTION
TABLE 26 CONVENTIONAL FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY REGION, 2019–2027 (USD MILLION)

10 FRUIT & VEGETABLE INGREDIENTS MARKET, BY APPLICATION

10.1 INTRODUCTION
FIGURE 31 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY APPLICATION, 2022 VS. 2027 (USD MILLION)
TABLE 27 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY APPLICATION, 2019–2027 (USD MILLION)
10.2 BEVERAGES
10.2.1 RISE OF HEALTH-CONSCIOUS CONSUMERS TO DRIVE ADOPTION OF BEVERAGES
FIGURE 32 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE FOR BEVERAGES, BY REGION, 2022 VS. 2027 (USD MILLION)
TABLE 28 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE FOR BEVERAGES, BY REGION, 2019–2027 (USD MILLION)
10.3 CONFECTIONERY PRODUCTS
10.3.1 INCREASED SHELF STABILITY AND EASE OF USE ARE BENEFITS OF USING FRUITS & VEGETABLES IN BAKED GOODS
TABLE 29 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE FOR CONFECTIONERY PRODUCTS, BY REGION, 2019–2027 (USD MILLION)
10.4 RTE PRODUCTS
10.4.1 FRUIT & VEGETABLE CONCENTRATES ARE ADDED TO RTE PRODUCTS AS THEY IMPART NATURAL COLORS AND FLAVORS
TABLE 30 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE FOR RTE

PRODUCTS, BY REGION, 2019–2027 (USD MILLION)
10.5 BAKERY PRODUCTS
10.5.1 BAKING WITH NATURAL FRUIT INGREDIENTS RENDERS A NATURAL AND FRESH APPEAL TO PRODUCTS
TABLE 31 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE FOR BAKERY PRODUCTS, BY REGION, 2019–2027 (USD MILLION)
10.6 SOUPS & SAUCES
10.6.1 FRUIT & VEGETABLE INGREDIENTS ADD NATURAL FLAVOR TO SOUPS & SAUCES
TABLE 32 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE FOR SOUPS & SAUCES, BY REGION, 2019–2027 (USD MILLION)
10.7 DAIRY PRODUCTS
10.7.1 FRUIT INGREDIENTS SWEETEN DAIRY FOODS NATURALLY
FIGURE 33 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE FOR DAIRY PRODUCTS, BY REGION, 2022 VS. 2027 (USD MILLION)
TABLE 33 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE FOR DAIRY PRODUCTS, BY REGION, 2019–2027 (USD MILLION)
10.8 OTHER APPLICATIONS
TABLE 34 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE FOR OTHER APPLICATIONS, BY REGION, 2019–2027 (USD MILLION)

11 FRUIT & VEGETABLE INGREDIENTS MARKET, BY REGION

11.1 INTRODUCTION
FIGURE 34 FRUIT & VEGETABLE INGREDIENTS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES
TABLE 35 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY REGION, 2019–2027 (USD MILLION)
TABLE 36 FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY REGION, 2019–2027 (KT)
11.2 NORTH AMERICA
TABLE 37 NORTH AMERICA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY COUNTRY, 2019–2027 (USD MILLION)
TABLE 38 NORTH AMERICA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY COUNTRY, 2019–2027 (KT)
TABLE 39 NORTH AMERICA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY APPLICATION, 2019–2027 (USD MILLION)
TABLE 40 NORTH AMERICA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY CATEGORY, 2019–2027 (USD MILLION)

TABLE 41 NORTH AMERICA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY NATURE, 2019–2027 (USD MILLION)
11.2.1 US
11.2.1.1 US is largest & fastest-growing market for fruit & vegetable ingredients in North America
TABLE 42 US: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 43 US: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
11.2.2 CANADA
11.2.2.1 Important role of agriculture in Canada to favor market growth
TABLE 44 CANADA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 45 CANADA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
11.2.3 MEXICO
11.2.3.1 Mexico sources around 90% of its food processing ingredients locally
TABLE 46 MEXICO: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 47 MEXICO: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
11.3 EUROPE
FIGURE 35 EUROPE: FRUIT & VEGETABLE INGREDIENTS MARKET SNAPSHOT
TABLE 48 EUROPE: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY COUNTRY, 2019–2027 (USD MILLION)
TABLE 49 EUROPE: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY COUNTRY, 2019–2027 (KT)
TABLE 50 EUROPE: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY APPLICATION, 2019–2027 (USD MILLION)
TABLE 51 EUROPE: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY CATEGORY, 2019–2027 (USD MILLION)
TABLE 52 EUROPE: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY NATURE, 2019–2027 (USD MILLION)
11.3.1 ITALY
11.3.1.1 COVID-19 has accelerated Italy’s healthy eating trend
TABLE 53 ITALY: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 54 ITALY: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)

11.3.2 UK
11.3.2.1 Health and wellbeing are key trends driving market growth
TABLE 55 UK: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 56 UK: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
11.3.3 SPAIN
11.3.3.1 Spain is major producer and exporter of food and agricultural products
TABLE 57 SPAIN: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
TABLE 58 SPAIN: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
11.3.4 GERMANY
11.3.4.1 Germany is largest market for food & beverages in Europe
TABLE 59 GERMANY: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 60 GERMANY: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
11.3.5 FRANCE
11.3.5.1 Agri-food industry contributes significantly to French economy
TABLE 61 FRANCE: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 62 FRANCE: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
11.3.6 NETHERLANDS
11.3.6.1 Netherlands is largest importing country in EU for agricultural products
TABLE 63 NETHERLANDS: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
TABLE 64 NETHERLANDS: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
11.3.7 POLAND
11.3.7.1 Internal demand and export have stimulated growth in Polish food processing sector
TABLE 65 POLAND: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 66 POLAND: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)

11.3.8 REST OF EUROPE
TABLE 67 REST OF EUROPE: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 68 REST OF EUROPE: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
11.4 ASIA PACIFIC
TABLE 69 ASIA PACIFIC: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY COUNTRY, 2019–2027 (USD MILLION)
TABLE 70 ASIA PACIFIC: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY COUNTRY, 2019–2027 (KT)
TABLE 71 ASIA PACIFIC: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY APPLICATION, 2019–2027 (USD MILLION)
TABLE 72 ASIA PACIFIC: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY CATEGORY, 2019–2027 (USD MILLION)
TABLE 73 ASIA PACIFIC: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY NATURE, 2019–2027 (USD MILLION)
11.4.1 CHINA
11.4.1.1 China is largest & fastest-growing country in APAC
TABLE 74 CHINA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 75 CHINA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
11.4.2 JAPAN
11.4.2.1 Japan has well-developed and innovative food industries
TABLE 76 JAPAN: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 77 JAPAN: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
11.4.3 INDIA
11.4.3.1 India is world’s largest producer of many fresh fruits & vegetables
TABLE 78 INDIA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 79 INDIA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
11.4.4 AUSTRALIA & NEW ZEALAND
11.4.4.1 Fruit & vegetable ingredients account for large portion of Australia’s processed food & beverage exports
TABLE 80 AUSTRALIA & NEW ZEALAND: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)

TABLE 81 AUSTRALIA & NEW ZEALAND: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
11.4.5 REST OF ASIA PACIFIC
TABLE 82 REST OF ASIA PACIFIC: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 83 REST OF ASIA PACIFIC: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
11.5 SOUTH AMERICA
TABLE 84 SOUTH AMERICA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY COUNTRY, 2019–2027 (USD MILLION)
TABLE 85 SOUTH AMERICA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY COUNTRY, 2019–2027 (KT)
TABLE 86 SOUTH AMERICA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY APPLICATION, 2019–2027 (USD MILLION)
TABLE 87 SOUTH AMERICA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY CATEGORY, 2019–2027 (USD MILLION)
TABLE 88 SOUTH AMERICA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY NATURE, 2019–2027 (USD MILLION)
11.5.1 BRAZIL
11.5.1.1 Brazil is largest economy in South America
TABLE 89 BRAZIL: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 90 BRAZIL: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
11.5.2 ARGENTINA
11.5.2.1 F&B industry is among major contributors to Argentine economy
TABLE 91 ARGENTINA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 92 ARGENTINA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
11.5.3 REST OF SOUTH AMERICA
TABLE 93 REST OF SOUTH AMERICA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 94 REST OF SOUTH AMERICA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
11.6 REST OF THE WORLD (ROW)
TABLE 95 REST OF THE WORLD: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY REGION, 2019–2027 (USD MILLION)
TABLE 96 REST OF THE WORLD: FRUIT & VEGETABLE INGREDIENTS MARKET

SIZE, BY REGION, 2019–2027 (KT)
TABLE 97 REST OF THE WORLD: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY APPLICATION, 2019–2027 (USD MILLION)
TABLE 98 REST OF THE WORLD: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY CATEGORY, 2019–2027 (USD MILLION)
TABLE 99 REST OF THE WORLD: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY NATURE, 2019–2027 (USD MILLION)
11.6.1 AFRICA
11.6.1.1 South Africa is largest exporter of agricultural products in Africa
TABLE 100 AFRICA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 101 AFRICA: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)
11.6.2 MIDDLE EAST
11.6.2.1 Increasing adoption of healthier food habits in Middle East countries
TABLE 102 MIDDLE EAST: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (USD MILLION)
TABLE 103 MIDDLE EAST: FRUIT & VEGETABLE INGREDIENTS MARKET SIZE, BY TYPE, 2019–2027 (KT)

12 COMPETITIVE LANDSCAPE

12.1 OVERVIEW
12.2 MARKET SHARE ANALYSIS
FIGURE 36 MARKET SHARE ANALYSIS, 2021
12.3 KEY PLAYER STRATEGIES
12.3.1 DEALS
TABLE 104 DEALS, 2019–2021
12.3.2 OTHER DEVELOPMENTS
TABLE 105 OTHER DEVELOPMENTS, 2019–2021
12.4 REVENUE ANALYSIS OF MAJOR MARKET PLAYERS
FIGURE 37 REVENUE ANALYSIS OF MAJOR MARKET PLAYERS, 2018–2020
12.5 COMPANY EVALUATION QUADRANT
12.5.1 STARS
12.5.2 EMERGING LEADERS
12.5.3 PERVASIVE PLAYERS
12.5.4 PARTICIPANTS
FIGURE 38 GLOBAL FRUIT & VEGETABLE INGREDIENTS MARKET: COMPANY EVALUATION QUADRANT, 2021 (KEY PLAYERS)

12.6 STARTUP EVALUATION QUADRANT
12.6.1 PROGRESSIVE COMPANIES
12.6.2 STARTING BLOCKS
12.6.3 RESPONSIVE COMPANIES
12.6.4 DYNAMIC COMPANIES
FIGURE 39 GLOBAL FRUIT & VEGETABLE INGREDIENTS MARKET: COMPANY EVALUATION QUADRANT FOR SMES/STARTUPS, 2021

13 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, and MnM View)*
13.1 KEY PLAYERS
13.1.1 CARGILL
TABLE 106 CARGILL: BUSINESS OVERVIEW
FIGURE 40 CARGILL: COMPANY SNAPSHOT
TABLE 107 CARGILL: PRODUCTS OFFERED
13.1.2 D?HLER
TABLE 108 D?HLER: BUSINESS OVERVIEW
TABLE 109 D?HLER: PRODUCTS OFFERED
13.1.3 INGREDION
TABLE 110 INGREDION: BUSINESS OVERVIEW
FIGURE 41 INGREDION: COMPANY SNAPSHOT
TABLE 111 INGREDION: PRODUCTS OFFERED
13.1.4 AGRANA BETEILIGUNGS-AG
TABLE 112 AGRANA BETEILIGUNGS-AG: BUSINESS OVERVIEW
FIGURE 42 AGRANA BETEILIGUNGS-AG: COMPANY SNAPSHOT
TABLE 113 AGRANA BETEILIGUNGS-AG: PRODUCTS OFFERED
13.1.5 TATE & LYLE
TABLE 114 TATE & LYLE: BUSINESS OVERVIEW
FIGURE 43 TATE & LYLE: COMPANY SNAPSHOT
TABLE 115 TATE & LYLE: PRODUCTS OFFERED
TABLE 116 TATE & LYLE: DEALS
13.1.6 KERRY
TABLE 117 KERRY: BUSINESS OVERVIEW
FIGURE 44 KERRY: COMPANY SNAPSHOT
TABLE 118 KERRY: PRODUCTS OFFERED
TABLE 119 KERRY: DEALS
TABLE 120 KERRY: OTHER DEVELOPMENTS
13.1.7 ADM

TABLE 121 ADM: BUSINESS OVERVIEW
FIGURE 45 ADM: COMPANY SNAPSHOT
TABLE 122 ADM: PRODUCTS OFFERED
13.1.8 SUNOPTA
TABLE 123 SUNOPTA: BUSINESS OVERVIEW
TABLE 124 SUNOPTA: PRODUCTS OFFERED
13.1.9 SYMRISE
TABLE 125 SYMRISE: BUSINESS OVERVIEW
TABLE 126 SYMRISE: PRODUCTS OFFERED
13.1.10 OLAM INTERNATIONAL LTD.
TABLE 127 OLAM INTERNATIONAL LTD.: BUSINESS OVERVIEW
FIGURE 46 OLAM INTERNATIONAL LTD.: COMPANY SNAPSHOT
TABLE 128 OLAM INTERNATIONAL LTD.: PRODUCTS OFFERED
13.2 OTHER PLAYERS
13.2.1 SENSIENT TECHNOLOGIES CORPORATION
TABLE 129 SENSIENT TECHNOLOGIES CORPORATION: BUSINESS OVERVIEW
TABLE 130 SENSIENT TECHNOLOGIES CORPORATION: PRODUCTS OFFERED
13.2.2 KANGMED
TABLE 131 KANGMED: BUSINESS OVERVIEW
TABLE 132 KANGMED: PRODUCTS OFFERED
13.2.3 FRUTAROM
TABLE 133 FRUTAROM: BUSINESS OVERVIEW
TABLE 134 FRUTAROM: PRODUCTS OFFERED
13.2.4 BALCHEM INGREDIENT SOLUTIONS
TABLE 135 BALCHEM INGREDIENT SOLUTIONS: BUSINESS OVERVIEW
TABLE 136 BALCHEM INGREDIENT SOLUTIONS: PRODUCTS OFFERED
13.2.5 SVZ INTERNATIONAL BV
TABLE 137 SVZ INTERNATIONAL BV: BUSINESS OVERVIEW
TABLE 138 SVZ INTERNATIONAL BV: PRODUCTS OFFERED
13.2.6 AARKAY FOOD PRODUCTS LTD.
13.2.7 RFI INGREDIENTS
13.2.8 HANS ZIPPERLE AG
13.2.9 BAOR PRODUCTS
13.2.10 SAIPRO BIOTECH PRIVATE LIMITED
13.2.11 TAURA NATURAL INGREDIENTS LTD.
13.2.12 PILMIFRESH
13.2.13 VENKATESH NATURAL EXTRACT PVT. LTD
13.2.14 NATURAL INGREDIENTS
13.2.15 YAAX INTERNATIONAL, INC.

13.2.16 FUTURECEUTICALS
13.2.17 INNOVANUTRA
* Business Overview, Products Offered, Recent Developments, and MnM View might not be captured in case of unlisted companies.

14 ADJACENT AND RELATED MARKETS

14.1 INTRODUCTION
TABLE 139 ADJACENT MARKETS TO FRUIT & VEGETABLE INGREDIENTS
14.2 LIMITATIONS
14.3 SPECIALTY INGREDIENTS MARKET
14.3.1 MARKET DEFINITION
14.3.2 MARKET OVERVIEW
TABLE 140 SPECIALTY INGREDIENTS MARKET SIZE, BY FLAVOR ORIGIN, 2018–2025 (USD MILLION)
14.4 FRUIT & VEGETABLE PROCESSING MARKET
14.4.1 MARKET DEFINITION
TABLE 141 PROCESSED FRUITS & VEGETABLES MARKET SIZE, BY PRODUCT TYPE, 2015–2022 (USD BILLION)

15 APPENDIX

15.1 DISCUSSION GUIDE
15.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL:
15.3 AVAILABLE CUSTOMIZATIONS
15.4 RELATED REPORTS
15.5 AUTHOR DETAILS

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Fruit & Vegetable Ingredients Market by Category (Fruits and Vegetables), Nature (Organic, Conventional), Type (Concentrates, Pastes & Purees, NFC Juices, and Pieces & Powders), Application, and Region - Global Forecast to 2027

Product link: https://marketpublishers.com/r/F39AEAB32FDEN.html

Price: US$ 3,217.50 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/F39AEAB32FDEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below

+44 20 8123 2220
info@marketpublishers.com

and fax the completed form to +44 20 7900 3970