

FRP Tank Market by Resin Type (Polyester & Epoxy), Fiber Type (Carbon and Glass), Application (Water & Waste Water Treatment, Chemical, Oil and Gas, Pulp & Paper, and Power) - Global Trends & Forecasts to 2021

<https://marketpublishers.com/r/F201B7A97C8EN.html>

Date: October 2016

Pages: 147

Price: US\$ 5,650.00 (Single User License)

ID: F201B7A97C8EN

Abstracts

“FRP Tank market projected to register a CAGR of 4.73% during the forecast period”

The market for FRP tank is projected to reach a market size of USD 2.32 billion by 2021, at a CAGR of 4.73% between 2016 and 2021. The major driver stimulating the FRP tank market is high demand for lightweight and superior properties of composites and the increasing demand for FRP tanks for heavy vehicles in North America and Europe. Lack of product awareness and issues related to high cost of composites are the major growth restraints for FRP tank market.

“Water & waste water is the fastest-growing application in the FRP tank market, in terms of value.”

Composite tanks offer lightweight and superior property solutions against highly corrosive fluids and harsh environment conditions at various temperatures, pressures, and adverse weather and soil conditions. These properties are some of the drivers boosting the growth of the FRP tank market. FRP tanks help to minimize corrosion and underground leakage unlike the metallic alloy tanks.

“Asia-Pacific is the fastest-growing market of FRP Tank.”

Asia-Pacific is expected to be the fastest-growing market for FRP tank in the next five years. The main factor that contributed to its growth is the increasing urbanization and industrialization coupled with rising disposable income of the population. This has

resulted in high demand for consumer goods and services such as power, construction, processed foods, and sanitation (water & waste water treatment), which are the applications of FRP tanks. Thus, these growing application industries would significantly boost the FRP tank market in the Asia-Pacific region.

High cost of composites and lack of product awareness are restraining the growth of the FRP tank market.

This study has been validated through primaries conducted with various industry experts, globally. These primary sources have been divided into following three categories:

By company size- Tier 1- 35%, Tier 2- 25%, and Tier 3- 40%

By designation- C Level- 30%, Director Level- 25%, and Others- 45%

By region- North America- 30%, Europe- 25%, Asia-Pacific- 30%, the Middle East & Africa- 10%, and Latin America- 5%.

The report provides comprehensive analysis of companies listed below:

ZCL Composites (Canada)

Enduro Composites (U.S.)

LF Manufacturing (U.S.)

Denali Inc. (U.S.)

EPP Composites (India)

Hexagon Composite Engineering Sdn Bhd (Malaysia)

Composite Technology Development, Inc. (U.S.)

Luxfer Group (U.K.)

Hexagon Composites ASA (Norway)

Faber Industries (Italy)

Research Coverage

This report covers the market of FRP tanks and forecasts the market size until 2021. The report includes the market segmentation by resin type (polyester, epoxy, and others), by fiber type (glass and carbon fiber), by application (water & waste water, chemicals, oil & gas, pulp & paper, power, and others) and region (North America, Europe, Asia-Pacific, the Middle East & Africa, and Latin America). Porter's five forces analysis along with drivers, restraints, challenges, and opportunities have been discussed in the report. It also provides company profiles and competitive strategies adopted by the major market players in the FRP tank market.

Reasons to buy the report:

The report will help the market leaders/new entrants in this market in the following ways:

1. This report segments the FRP tank market comprehensively and provides the closest approximations of the market revenues and the sub segments across different verticals and regions.
2. The report helps stakeholders to understand the pulse of the market and provides them information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to better understand the competitors and gain more insights to better their position in the business. The competitive landscape section includes competitor ecosystem, new product developments, partnerships, and mergers & acquisitions.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED IN THE REPORT
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 FRP TANK MARKET SIZE, IN TERMS OF VALUE, 2016–2021
- 4.2 FRP TANK MARKET, BY RESIN TYPE
- 4.3 FRP TANK MARKET, BY REGION AND BY APPLICATION
- 4.4 FRP TANK MARKET SHARE (VALUE), BY COUNTRY
- 4.5 FRP TANK MARKET SIZE, BY FIBER TYPE
- 4.6 FRP TANK MARKET SIZE, BY APPLICATION

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET SEGMENTATION

5.2.1 BY RESIN TYPE

5.2.2 BY FIBER TYPE

5.2.3 BY APPLICATION

5.2.4 BY REGION

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Superior properties of composites

5.3.1.2 Increasing use of FRP tanks in heavy vehicles in North America and Europe

5.3.2 RESTRAINTS

5.3.2.1 High cost

5.3.2.2 Lack of awareness

5.3.3 OPPORTUNITIES

5.3.3.1 Growth of end-use applications in emerging economies

5.3.3.2 Increasing penetration of FRP tanks in existing applications

5.3.4 CHALLENGES

5.3.4.1 Large-scale manufacturing

5.4 VALUE CHAIN ANALYSIS

5.5 PORTER'S FIVE FORCES ANALYSIS

5.5.1 THREAT OF NEW ENTRANTS

5.5.2 THREAT OF SUBSTITUTES

5.5.3 BARGAINING POWER OF BUYERS

5.5.4 BARGAINING POWER OF SUPPLIERS

5.5.5 INTENSITY OF RIVALRY

6 MACRO ECONOMIC OVERVIEW AND KEY TRENDS

6.1 INTRODUCTION

6.2 TRENDS AND FORECAST OF GDP

6.3 PER CAPITA GDP VS. PER CAPITA COMPOSITE MATERIALS DEMAND

6.4 TRENDS IN PRODUCTION AND CONSUMPTION OF OIL

6.4.1 TRENDS IN OIL PRODUCTION

6.4.2 TRENDS IN OIL CONSUMPTION

6.5 TRENDS IN PRODUCTION AND CONSUMPTION OF GAS

6.5.1 TRENDS IN GAS PRODUCTION

6.5.2 TRENDS IN GAS CONSUMPTION

6.6 FUTURE OUTLOOK OF THE OIL & GAS INDUSTRY

6.6.1 TRENDS AND FORECASTS OF FLUCTUATING OIL PRICES, 2012–2021

6.6.2 TRENDS AND FORECASTS OF FLUCTUATING NATURAL GAS PRICES, 2012–2021

7 FRP TANK MARKET, BY FIBER TYPE

7.1 INTRODUCTION

7.2 GLASS FIBER COMPOSITES

7.3 CARBON FIBER COMPOSITES

8 FRP TANKS MARKET, BY RESIN TYPE

8.1 INTRODUCTION

8.2 POLYESTER RESIN

8.3 EPOXY RESIN

8.4 OTHER RESINS

8.4.1 POLYETHYLENE RESINS

8.4.2 PHENOLIC RESINS

8.4.3 VINYL ESTER RESINS

9 FRP TANK MARKET, BY APPLICATION

9.1 INTRODUCTION

9.2 WATER & WASTE WATER

9.3 CHEMICALS

9.4 OIL & GAS

9.5 PULP & PAPER

9.6 POWER

9.7 OTHERS

9.7.1 TRANSPORTATION

9.7.2 PHARMACEUTICAL

9.7.3 FOOD PROCESSING

10 REGIONAL ANALYSIS

10.1 INTRODUCTION

10.2 NORTH AMERICA

10.2.1 U.S.

- 10.2.2 CANADA
- 10.3 EUROPE
 - 10.3.1 FRANCE
 - 10.3.2 GERMANY
 - 10.3.3 ITALY
 - 10.3.4 POLAND
 - 10.3.5 SPAIN
 - 10.3.6 SWEDEN
 - 10.3.7 U.K.
- 10.4 ASIA-PACIFIC
 - 10.4.1 CHINA
 - 10.4.2 JAPAN
 - 10.4.3 INDIA
 - 10.4.4 AUSTRALIA & NEW ZEALAND
 - 10.4.5 SOUTH KOREA
- 10.5 MIDDLE EAST & AFRICA
 - 10.5.1 UAE
 - 10.5.2 SAUDI ARABIA
 - 10.5.3 SOUTH AFRICA
- 10.6 LATIN AMERICA
 - 10.6.1 BRAZIL
 - 10.6.2 MEXICO
 - 10.6.3 ARGENTINA

11 COMPETITIVE LANDSCAPE

- 11.1 OVERVIEW
- 11.2 MARKET RANKING OF MAJOR PLAYERS
- 11.3 COMPETITIVE SITUATIONS AND TRENDS
 - 11.3.1 AGREEMENTS, PARTNERSHIPS, & JVS
 - 11.3.2 EXPANSIONS
 - 11.3.3 NEW PRODUCT LAUNCHES
 - 11.3.4 MERGERS & ACQUISITIONS

12 COMPANY PROFILES

(Overview, Financial*, Products & Services, Strategy, and Developments)

12.1 INTRODUCTION

FRP Tank Market by Resin Type (Polyester & Epoxy), Fiber Type (Carbon and Glass), Application (Water & Waste W...

- 12.2 ZCL COMPOSITES, INC.
- 12.3 LUXFER HOLDINGS PLC
- 12.4 DENALI INCORPORATED
- 12.5 ENDURO COMPOSITES INC.
- 12.6 FABER INDUSTRIE SPA
- 12.7 EPP COMPOSITES PVT. LTD.
- 12.8 HEXAGON COMPOSITES ASA
- 12.9 LF MANUFACTURING INC.
- 12.10 COMPOSITE TECHNOLOGY DEVELOPMENT INC.
- 12.11 HEXAGON COMPOSITE ENGINEERING SDN BHD
- 12.12 OTHER KEY PLAYERS

*Details might not be captured in case of unlisted companies.

13 APPENDIX

- 13.1 INSIGHTS FROM INDUSTRY EXPERTS
- 13.2 DISCUSSION GUIDE
- 13.3 KNOWLEDGE STORE: MARKETSandMARKETS SUBSCRIPTION PORTAL
- 13.4 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
- 13.5 AVAILABLE CUSTOMIZATIONS
- 13.6 RELATED REPORTS

List Of Tables

LIST OF TABLES

- Table 1 FRP TANK MARKET SIZE, BY VOLUME AND VALUE, 2014–2021
- Table 2 TRENDS AND FORECAST OF GDP, BY COUNTRY, 2015–2021(USD BILLION)
- Table 3 PER CAPITA GDP VS. PER CAPITA COMPOSITE MATERIALS DEMAND, BY COUNTRY, 2015
- Table 4 OIL PRODUCTION, BY COUNTRY, 2011–2015 (THOUSAND BARRELS PER DAY)
- Table 5 OIL CONSUMPTION, BY COUNTRY, 2011–2015 (THOUSAND BARRELS PER DAY)
- Table 6 GAS PRODUCTION, BY COUNTRY, 2011–2015 (BILLION CUBIC METERS)
- Table 7 GAS CONSUMPTION, BY COUNTRY, 2011–2021 (BILLION CUBIC METERS)
- Table 8 FRP TANK MARKET SIZE, BY FIBER TYPE, 2014–2021 (USD MILLION)
- Table 9 FRP TANK MARKET SIZE, BY FIBER TYPE, 2014–2021 (KILOTON)
- Table 10 GLASS FIBER-BASED FRP TANK MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
- Table 11 GLASS FIBER-BASED FRP TANK MARKET SIZE, BY REGION, 2014–2021 (KILOTON)
- Table 12 CARBON FIBER BASED FRP TANK MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
- Table 13 CARBON FIBER-BASED FRP TANKS MARKET SIZE, BY REGION, 2014–2021 (KILOTON)
- Table 14 FRP TANKS MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)
- Table 15 FRP TANKS MARKET SIZE, BY RESIN TYPE, 2014–2021 (KILOTON)
- Table 16 POLYESTER RESIN-BASED FRP TANKS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
- Table 17 POLYESTER RESIN-BASED FRP TANKS MARKET SIZE, BY REGION, 2014–2021 (KILOTON)
- Table 18 EPOXY RESIN-BASED FRP TANKS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
- Table 19 EPOXY RESIN-BASED FRP TANKS MARKET SIZE, BY REGION, 2014–2021 (KILOTON)
- Table 20 OTHER RESIN-BASED FRP TANKS MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)
- Table 21 OTHER RESIN-BASED FRP TANKS MARKET SIZE, BY REGION, 2014–2021 (KILOTON)

Table 22 FRP TANK MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 23 FRP TANK MARKET SIZE, BY APPLICATION, 2014–2021 (KILOTON)

Table 24 FRP TANK MARKET SIZE IN WATER & WASTE WATER APPLICATION, BY REGION, 2014–2021 (USD MILLION)

Table 25 FRP TANK MARKET SIZE IN WATER & WASTE WATER APPLICATION, BY REGION, 2014–2021 (KILOTON)

Table 26 FRP TANK MARKET SIZE IN CHEMICAL INDUSTRY, BY REGION, 2014–2021 (USD MILLION)

Table 27 FRP TANK MARKET SIZE IN CHEMICAL INDUSTRY, BY REGION, 2014–2021 (KILOTON)

Table 28 FRP TANK MARKET SIZE IN OIL & GAS APPLICATION, BY REGION, 2014–2021 (USD MILLION)

Table 29 FRP TANK MARKET SIZE IN OIL & GAS APPLICATION, BY REGION, 2014–2021 (KILOTON)

Table 30 FRP TANK MARKET SIZE IN PULP & PAPER APPLICATION, BY REGION, 2014–2021 (USD MILLION)

Table 31 FRP TANK MARKET SIZE IN PULP & PAPER APPLICATION, BY REGION, 2014–2021 (KILOTON)

Table 32 FRP TANK MARKET SIZE IN POWER APPLICATION, BY REGION, 2014–2021 (USD MILLION)

Table 33 FRP TANK MARKET SIZE IN POWER APPLICATION, BY REGION, 2014–2021 (KILOTON)

Table 34 FRP TANK MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2014–2021 (USD MILLION)

Table 35 FRP TANK MARKET SIZE IN OTHER APPLICATIONS, BY REGION, 2014–2021 (KILOTON)

Table 36 FRP TANK MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 37 FRP TANK MARKET SIZE, BY REGION, 2014–2021 (KILOTON)

Table 38 NORTH AMERICA: FRP TANK MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 39 NORTH AMERICA: FRP TANK MARKET SIZE, BY COUNTRY, 2014–2021 (KILOTON)

Table 40 NORTH AMERICA: FRP TANK MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 41 NORTH AMERICA: FRP TANK MARKET SIZE, BY RESIN TYPE, 2014–2021 (KILOTON)

Table 42 NORTH AMERICA: FRP TANK MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 43 NORTH AMERICA: FRP TANK MARKET SIZE, BY APPLICATION,

2014–2021 (KILOTON)

Table 44 EUROPE: FRP TANK MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 45 EUROPE: FRP TANK MARKET SIZE, BY COUNTRY, 2014–2021 (KILOTON)

Table 46 EUROPE: FRP TANK MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 47 EUROPE: FRP TANK MARKET SIZE, BY RESIN TYPE, 2014–2021 (KILOTON)

Table 48 EUROPE: FRP TANK MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 49 EUROPE: FRP TANK MARKET SIZE, BY APPLICATION, 2014–2021 (KILOTON)

Table 50 ASIA-PACIFIC: FRP TANK MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 51 ASIA-PACIFIC: FRP TANK MARKET SIZE, BY COUNTRY, 2014–2021 (KILOTON)

Table 52 ASIA-PACIFIC: FRP TANK MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 53 ASIA-PACIFIC: FRP TANK MARKET SIZE, BY RESIN TYPE, 2014–2021 (KILOTON)

Table 54 ASIA-PACIFIC: FRP TANK MARKET SIZE, BY APPLICATION, 2014–2021 (USD MILLION)

Table 55 ASIA-PACIFIC: FRP TANK MARKET SIZE, BY APPLICATION, 2014–2021 (KILOTON)

Table 56 MIDDLE EAST & AFRICA: FRP TANK MARKET SIZE, BY COUNTRY, 2016–2021 (USD MILLION)

Table 57 MIDDLE EAST & AFRICA: FRP TANK MARKET SIZE, BY COUNTRY, 2016–2021 (KILOTON)

Table 58 MIDDLE EAST & AFRICA: FRP TANK MARKET SIZE, BY RESIN TYPE, 2014–2021 (USD MILLION)

Table 59 MIDDLE EAST & AFRICA: FRP TANK MARKET SIZE, BY RESIN TYPE, 2014–2021 (KILOTON)

Table 60 MIDDLE EAST & AFRICA: FRP TANK MARKET SIZE, BY APPLICATION, 2016–2021 (USD MILLION)

Table 61 MIDDLE EAST & AFRICA: FRP TANK MARKET SIZE, BY APPLICATION, 2014–2021 (KILOTON)

Table 62 LATIN AMERICA: FRP TANK MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 63 LATIN AMERICA: FRP TANK MARKET SIZE, BY COUNTRY, 2016–2021

(KILOTON)

Table 64 LATIN AMERICA: FRP TANK MARKET SIZE, BY RESIN TYPE, 2014–2021
(USD MILLION)

Table 65 LATIN AMERICA: FRP TANK MARKET SIZE, BY RESIN TYPE, 2014–2021
(KILOTON)

Table 66 LATIN AMERICA: FRP TANK MARKET SIZE, BY APPLICATION, 2016–2021
(USD MILLION)

Table 67 LATIN AMERICA: FRP TANK MARKET SIZE, BY APPLICATION, 2014–2021
(KILOTON)

Table 68 MARKET RANKING OF TOP 5 PLAYERS IN THE GLOBAL FRP TANK
MARKET

Table 69 AGREEMENTS, PARTNERSHIPS, AND JVS, 2011–2016

Table 70 EXPANSIONS 2011–2016

Table 71 NEW PRODUCT LAUNCHES, 2011–2016

Table 72 MERGERS & ACQUISITIONS

List Of Figures

LIST OF FIGURES

Figure 1 FRP TANK: MARKET SEGMENTATION

Figure 2 FRP TANK MARKET: RESEARCH DESIGN

Figure 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION

Figure 6 POLYESTER RESIN-BASED FRP TANKS PROJECTED TO DRIVE THE GLOBAL FRP TANK MARKET

Figure 7 CARBON FIBER FRP TANKS PROJECTED TO REGISTER A HIGHER CAGR IN THE GLOBAL FRP TANK MARKET

Figure 8 WATER & WASTE WATER IS THE DOMINANT APPLICATION IN THE GLOBAL FRP TANK MARKET

Figure 9 ASIA-PACIFIC DOMINATED THE FRP TANK MARKET IN 2015

Figure 10 ATTRACTIVE OPPORTUNITIES IN THE FRP TANK MARKET

Figure 11 EPOXY TO BE THE FASTEST-GROWING RESIN TYPE IN THE FRP TANK MARKET

Figure 12 ASIA-PACIFIC DOMINATED THE FRP TANK MARKET IN 2015

Figure 13 THE U.S. COMMANDS MAJOR SHARE IN THE FRP TANK MARKET

Figure 14 CARBON FIBER TO WITNESS THE HIGHEST GROWTH IN THE FRP TANK MARKET

Figure 15 WATER & WASTE WATER APPLICATION TO ACCOUNT FOR THE LARGEST MARKET SIZE (VALUE)

Figure 16 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE FRP TANK MARKET

Figure 17 OVERVIEW OF THE FRP TANKS VALUE CHAIN

Figure 18 PORTER'S FIVE FORCES ANALYSIS OF THE FRP TANKS MARKET

Figure 19 THE U.S. IS THE LARGEST COUNTRY IN TERMS OF OIL PRODUCTION, FOLLOWED BY SAUDI ARABIA, 2015 (THOUSAND BARRELS PER DAY)

Figure 20 U.S. WAS THE -LARGEST COUNTRY, IN TERMS OF OIL CONSUMPTION, 2015 (THOUSAND BARRELS PER DAY)

Figure 21 THE U.S. WAS THE LARGEST COUNTRY, IN TERMS OF NATURAL GAS PRODUCTION, 2015 (BILLION CUBIC METERS)

Figure 22 OIL PRICES, 2012–2021 (USD PER BARREL)

Figure 23 NATURAL GAS PRICES, 2012-2021 (USD PER MMBTU)

Figure 24 GLASS FIBER VS CARBON FIBER

Figure 25 ASIA-PACIFIC TO REGISTER THE HIGHEST CAGR IN THE GLASS FIBER-

BASED FRP TANK MARKET

Figure 26 NORTH AMERICA ACCOUNTS FOR THE LARGEST SHARE IN THE CARBON FIBER-BASED FRP TANK MARKET

Figure 27 POLYESTER RESIN-BASED FRP TANKS DOMINATE THE MARKET

Figure 28 POLYESTER RESIN IS THE LARGEST RESIN TYPE IN NORTH AMERICA FRP TANKS MARKET

Figure 29 WATER & WASTE WATER TO BE THE LARGEST APPLICATION OF FRP TANKS, IN TERMS OF VALUE

Figure 30 NORTH AMERICA DOMINATED THE WATER & WASTE WATER APPLICATION IN THE FRP TANK MARKET

Figure 31 ASIA PACIFIC ACCOUNTS FOR THE MAJOR SHARE IN THE FRP TANK MARKET

Figure 32 ASIA-PACIFIC TO REGISTER THE HIGHEST GROWTH RATE IN THE OIL & GAS APPLICATION IN THE FRP TANK MARKET

Figure 33 ASIA PACIFIC DOMINATED THE WATER & WASTE WATER APPLICATION IN THE FRP TANK MARKET

Figure 34 ASIA-PACIFIC DOMINATED THE POWER APPLICATION IN THE FRP TANK MARKET

Figure 35 ASIA-PACIFIC TO REGISTER THE HIGHEST GROWTH RATE IN THE OTHER APPLICATIONS OF FRP TANKS

Figure 36 ASIA-PACIFIC TO DRIVE THE FRP TANK MARKET BETWEEN 2016 AND 2021

Figure 37 FRP TANK MARKET SNAPSHOT: THE U.S. IS THE MOST LUCRATIVE MARKET IN NORTH AMERICA

Figure 38 FRP TANK MARKET SNAPSHOT: GERMANY IS THE MOST LUCRATIVE MARKET IN EUROPE

Figure 39 FRP TANK MARKET SNAPSHOT: CHINA IS THE LARGEST MARKET FOR FRP TANKS IN ASIA-PACIFIC

Figure 40 FRP TANK MARKET SNAPSHOT: SAUDI ARABIA IS THE MOST LUCRATIVE MARKET IN THE MIDDLE EAST & AFRICA

Figure 41 FRP TANK MARKET SNAPSHOT: SAUDI ARABIA IS THE MOST LUCRATIVE MARKET IN THE MIDDLE EAST & AFRICA

Figure 42 AGREEMENTS & JOINT VENTURES IS THE MOST PREFERRED GROWTH STRATEGY ADOPTED BY MAJOR PLAYERS

Figure 43 YEARLY MARKET DEVELOPMENT MATRIX: 2015 WITNESSED THE MAXIMUM NUMBER OF DEVELOPMENTS

Figure 44 GROWTH STRATEGIES ADOPTED BY MARKET PLAYERS IN THE FRP TANK MARKET, 2011–2016

Figure 45 GEOGRAPHIC REVENUE MIX OF SOME OF THE MARKET PLAYERS

Figure 46 ZCL COMPOSITES: COMPANY SNAPSHOT

Figure 47 ZCL COMPOSITES: SWOT ANALYSIS

Figure 48 LUXFER HOLDINGS PLC: COMPANY SNAPSHOT

Figure 49 LUXFER HOLDINGS PLC: SWOT ANALYSIS

Figure 50 DENALI INCORPORATED: SWOT ANALYSIS

Figure 51 HEXAGON COMPOSITES ASA: COMPANY SNAPSHOT

I would like to order

Product name: FRP Tank Market by Resin Type (Polyester & Epoxy), Fiber Type (Carbon and Glass), Application (Water & Waste Water Treatment, Chemical, Oil and Gas, Pulp & Paper, and Power) - Global Trends & Forecasts to 2021

Product link: <https://marketpublishers.com/r/F201B7A97C8EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F201B7A97C8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970