+44 20 8123 2220
info@marketpublishers.com

Fresh Food Packaging Market by Material (PE, PP, Paper, Aluminum, BOPET, PVC), Pack Type (Converted Roll Stock, Gusseted Bags, Flexible Paper, Corrugated Box), Application (Meat Products, Vegetables, Seafood, Fruits), and Region - Global Forecast to 2025

https://marketpublishers.com/r/F417F572C55EN.html
Date: December 2020
Pages: 177
Price: US$ 4,950.00 (Single User License)
ID: F417F572C55EN

Abstracts

The global fresh food packaging market size is projected to grow from USD 79.8 billion in 2020 to USD 95.2 billion by 2025, at a CAGR of 3.5% between 2020 and 2025. Growing demand for convenience food items and innovative packaging solutions for extended shelf life of fresh food items are driving the market for fresh food packaging. However, stringent government rules and regulations regarding raw materials is expected to restrain this market. Innovations in eco-friendly packaging is expected to offer significant growth opportunities to manufacturers of fresh food packaging. The major challenge faced by players is managing packaging waste.

The polypropylene segment is expected to grow at the highest CAGR during the forecast period in the fresh food packaging market.

The polypropylene segment accounted for the largest share and is projected to grow at the highest CAGR during the forecast period. This is attributed to its wide application in meat products, vegetables, seafood, and fruits among others.

Polypropylene (PP) has a clear, glossy film with high strength and puncture resistance. This material is not affected by changes in humidity. It has moderate permeability to gases and odors and a higher barrier to water vapor. These properties enable the use of polypropylene in the production of a wide variety of food & beverage packaging

solutions.

The converted roll stock segment is expected to account for the largest share in the fresh food packaging market

Converted roll stock is the most common pack type used in fresh food packaging. It provides a faster packaging process as more packages are produced per minute using roll stock on a form-fill-seal machine compared to other packaging methods. Converted roll stock reduces the cost of packaging due to the form-fill-seal machines that make bags in line continuously and reduce waste as well. It is suitable for aseptic processing as the materials can be sterilized more easily through a peroxide bath.

The meat products segment is expected to account for the largest share in the fresh food packaging market

Meat products are the largest and fastest-growing application in terms of both value and volume. The growing disposable incomes have fueled the demand for convenience food items, which is, in turn, driving the fresh food packaging market. The increasing awareness regarding the nutritional value of meat products and changing eating habits are also boosting the demand for fresh food packaging.

APAC is expected to be the largest fresh food packaging market during the forecast period, in terms of volume.

China, India, and Australia are the major countries contributing to the fresh food packaging market in APAC. The growth is driven by factors such as increase in demand for convenience by consumers and concerns about food product safety are some of the major reasons that could drive the fresh food packaging market in the region. The presence of many small and medium fresh food packaging manufacturers has also contributed to the growth of the fresh food packaging market in this region.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the fresh food packaging market, and information was gathered from secondary research to determine and verify the market size of several segments.

- By Company Type: Tier 1 – 40%, Tier 2 – 30%, and Tier 3 – 30%

By Designation: C Level Executives– 20%, Directors – 10%, and Others – 70%

By Region: APAC – 30%, Europe – 30%, North America – 20%, the Middle East & Africa – 10%, and South America- 10%

The key companies profiled in the fresh food packaging market report include Amcor PLC (Australia), Interntional Paper Company (US), WestRock Company (US), Sealed Air Corporation (US), Smurfit Kappa (Ireland), Coveris (Vienna), DuPont (US), DS Smith PLC (UK), Mondi PLC (South Africa), Silgan Holdings Inc. (US), Sonoco Products Co. (US), Schur Flexibles (Austria), Anchor Packaging Inc. (US), Printpack Inc. (US), Bomarko Inc. (US), Packaging Corporation of America (US), Graphic Packaging Holding Co. (US), Ampacet Corporation (US), Ultimate Packaging Limited (UK), and Temkin International Inc. (Utah).

Research Coverage:

This report provides detailed segmentation of the fresh food packaging market based on material, pack type, application, and region. The material segment is divided into polypropylene, polyethylene, paper, aluminum, BOPET, poly vinyl chloride, and others. The pack type segment is divided into converted roll stock, gusseted bags, flexible paper, corrugated box, boxboard, cans, and others, and others. Based on the application, the fresh food packaging market has been segmented into meat products, vegetables, seafood, fruits, and others. Based on the region, the market has been segmented into North America, Europe, APAC, the Middle East & Africa, and South America.

Key Benefits of Buying the Report

From an insight perspective, this research report focuses on various levels of analyses — industry analysis (industry trends), market share ranking of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the fresh food packaging market; high growth regions; and market drivers, restraints, opportunities, and challenges.

+44 20 8123 2220
info@marketpublishers.com

Contents

+44 20 8123 2220
info@marketpublishers.com

6 FRESH FOOD PACKAGING MARKET, BY MATERIAL

+44 20 8123 2220
info@marketpublishers.com

9 FRESH FOOD PACKAGING MARKET, BY REGION

2018–2025 (USD BILLION)

2018–2025 (USD BILLION)

TABLE 17 APAC: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (METRIC TON)

9.2.1 CHINA

9.2.1.1 Rising demand for fresh and healthy food

TABLE 18 CHINA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

2018–2025 (USD BILLION)

TABLE 19 CHINA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

2018–2025 (METRIC TON)

TABLE 20 CHINA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (USD BILLION)

TABLE 21 CHINA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (METRIC TON)

TABLE 22 CHINA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (USD BILLION)

TABLE 23 CHINA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (METRIC TON)

9.2.2 JAPAN

9.2.2.1 Dynamic fresh food industry to bring innovative packaging techniques

TABLE 24 JAPAN: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

2018–2025 (USD BILLION)

TABLE 25 JAPAN: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

+44 20 8123 2220
info@marketpublishers.com

2018–2025 (METRIC TON)
TABLE 26 JAPAN: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (USD BILLION)

TABLE 27 JAPAN: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (METRIC TON)

TABLE 28 JAPAN: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (USD BILLION)

TABLE 29 JAPAN: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (METRIC TON)

9.2.3 INDIA
9.2.3.1 Increasing population and disposable income to boost market
TABLE 30 INDIA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,
2018–2025 (USD BILLION)
TABLE 31 INDIA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,
2018–2025 (METRIC TON)
TABLE 32 INDIA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (USD BILLION)

TABLE 33 INDIA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,
2018–2025 (METRIC TON)
TABLE 34 INDIA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (USD BILLION)

TABLE 35 INDIA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (METRIC TON)

9.2.4 AUSTRALIA
9.2.4.1 Supermarkets dominating the distribution channel of fresh food

+44 20 8123 2220
info@marketpublishers.com

TABLE 49 EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY COUNTRY,

2018–2025 (METRIC TON)

TABLE 50 EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

2018–2025 (USD BILLION)

TABLE 51 EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (METRIC TON)
TABLE 52 EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (USD BILLION)

TABLE 53 EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (METRIC TON)

TABLE 54 EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (USD BILLION)

TABLE 55 EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (METRIC TON)

9.3.1 UK
9.3.1.1 Advanced farming techniques helping production of fruits
TABLE 56 UK: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)
TABLE 57 UK: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (METRIC TON)
TABLE 58 UK: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (USD BILLION)
TABLE 59 UK: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (METRIC TON)
TABLE 60 UK: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (USD BILLION)

+44 20 8123 2220
info@marketpublishers.com

9.3.4 FRANCE
9.3.4.1 Government promoting use of bio-based plastics for food packaging
TABLE 74 FRANCE: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

2018–2025 (USD BILLION)

TABLE 75 FRANCE: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

2018–2025 (METRIC TON)

TABLE 76 FRANCE: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (USD BILLION)

TABLE 77 FRANCE: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (METRIC TON)

TABLE 78 FRANCE: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (USD BILLION)

TABLE 79 FRANCE: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (METRIC TON)

9.3.5 REST OF EUROPE
TABLE 80 REST OF EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)
TABLE 81 REST OF EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (METRIC TON)
TABLE 82 REST OF EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (USD BILLION)
TABLE 83 REST OF EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (METRIC TON)
TABLE 84 REST OF EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)
TABLE 85 REST OF EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (METRIC TON)

+44 20 8123 2220
info@marketpublishers.com

9.4 NORTH AMERICA
FIGURE 26 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SNAPSHOT
TABLE 86 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY COUNTRY, 2018–2025 (USD BILLION)
TABLE 87 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY COUNTRY, 2018–2025 (METRIC TON)
TABLE 88 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)
TABLE 89 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (METRIC TON)
TABLE 90 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (USD BILLION)
TABLE 91 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (METRIC TON)
TABLE 92 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)
TABLE 93 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (METRIC TON)
9.4.1 US
9.4.1.1 Extensive use of polypropylene for food packaging
TABLE 94 US: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)
TABLE 95 US: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (METRIC TON)
TABLE 96 US: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (USD BILLION)
TABLE 97 US: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (METRIC TON)
TABLE 98 US: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (USD BILLION)

TABLE 99 US: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (METRIC TON)
9.4.2 CANADA
9.4.2.1 Improvements in food processing and packaging technologies
TABLE 100 CANADA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

2018–2025 (USD BILLION)

TABLE 101 CANADA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (METRIC TON)
TABLE 102 CANADA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (USD BILLION)

TABLE 103 CANADA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (METRIC TON)

TABLE 104 CANADA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (USD BILLION)

TABLE 105 CANADA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (METRIC TON)

9.4.3 MEXICO
9.4.3.1 Increasing middle-class population, more women entering workforce, and urbanization to drive market
TABLE 106 MEXICO: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

2018–2025 (USD BILLION)

TABLE 107 MEXICO: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

2018–2025 (METRIC TON)

TABLE 108 MEXICO: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (USD BILLION)

TABLE 109 MEXICO: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (METRIC TON)

TABLE 110 MEXICO: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

+44 20 8123 2220
info@marketpublishers.com

+44 20 8123 2220
info@marketpublishers.com

APPLICATION, 2018–2025 (METRIC TON)

9.5.2 UAE

9.5.2.1 Growing per capita income contributing to demand for fresh food

TABLE 126 UAE: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

2018–2025 (USD BILLION)

TABLE 127 UAE: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

2018–2025 (METRIC TON)

TABLE 128 UAE: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (USD BILLION)

TABLE 129 UAE: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (METRIC TON)

TABLE 130 UAE: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (USD BILLION)

TABLE 131 UAE: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (METRIC TON)

9.5.3 SOUTH AFRICA

9.5.3.1 Increase in household incomes and subsequent growth of the meat products sector

TABLE 132 SOUTH AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 133 SOUTH AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (METRIC TON)

TABLE 134 SOUTH AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (USD BILLION)

TABLE 135 SOUTH AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (METRIC TON)

TABLE 136 SOUTH AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY

2018–2025 (USD BILLION)

TABLE 153 BRAZIL: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

2018–2025 (METRIC TON)

TABLE 154 BRAZIL: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (USD BILLION)

TABLE 155 BRAZIL: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (METRIC TON)

TABLE 156 BRAZIL: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (USD BILLION)

TABLE 157 BRAZIL: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

2018–2025 (METRIC TON)

9.6.2 ARGENTINA
9.6.2.1 Growing meat products industry in the country to drive market
TABLE 158 ARGENTINA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

2018–2025 (USD BILLION)

TABLE 159 ARGENTINA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

2018–2025 (METRIC TON)

TABLE 160 ARGENTINA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

2018–2025 (USD BILLION)

TABLE 161 ARGENTINA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

+44 20 8123 2220
info@marketpublishers.com

(Business overview, Products offered, Recent Developments, SWOT Analysis, Winning imperatives, Current Focus and Strategies, Threat from Competition, Right to Win)*

*Business overview, Products offered, Recent Developments, SWOT Analysis, Winning

+44 20 8123 2220
info@marketpublishers.com

imperatives, Current Focus and Strategies, Threat from Competition, Right to Win might not be captured in case of unlisted companies.

12 APPENDIX

I would like to order

Product name: Fresh Food Packaging Market by Material (PE, PP, Paper, Aluminum, BOPET, PVC), Pack Type (Converted Roll Stock, Gusseted Bags, Flexible Paper, Corrugated Box), Application (Meat Products, Vegetables, Seafood, Fruits), and Region - Global Forecast to 2025

Product link: https://marketpublishers.com/r/F417F572C55EN.html

Price: US$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/F417F572C55EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**All fields are required

Custumer signature _______________________________________

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

+44 20 8123 2220
info@marketpublishers.com

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970