

# **Fresh Food Packaging Market by Material (PE, PP, Paper, Aluminum, BOPET, PVC), Pack Type (Converted Roll Stock, Gusseted Bags, Flexible Paper, Corrugated Box), Application (Meat Products, Vegetables, Seafood, Fruits), and Region - Global Forecast to 2025**

<https://marketpublishers.com/r/F417F572C55EN.html>

Date: December 2020

Pages: 177

Price: US\$ 4,950.00 (Single User License)

ID: F417F572C55EN

## **Abstracts**

The global fresh food packaging market size is projected to grow from USD 79.8 billion in 2020 to USD 95.2 billion by 2025, at a CAGR of 3.5% between 2020 and 2025. Growing demand for convenience food items and innovative packaging solutions for extended shelf life of fresh food items are driving the market for fresh food packaging. However, stringent government rules and regulations regarding raw materials is expected to restrain this market. Innovations in eco-friendly packaging is expected to offer significant growth opportunities to manufacturers of fresh food packaging. The major challenge faced by players is managing packaging waste.

The polypropylene segment is expected to grow at the highest CAGR during the forecast period in the fresh food packaging market.

The polypropylene segment accounted for the largest share and is projected to grow at the highest CAGR during the forecast period. This is attributed to its wide application in meat products, vegetables, seafood, and fruits among others.

Polypropylene (PP) has a clear, glossy film with high strength and puncture resistance. This material is not affected by changes in humidity. It has moderate permeability to gases and odors and a higher barrier to water vapor. These properties enable the use of polypropylene in the production of a wide variety of food & beverage packaging

solutions.

The converted roll stock segment is expected to account for the largest share in the fresh food packaging market

Converted roll stock is the most common pack type used in fresh food packaging. It provides a faster packaging process as more packages are produced per minute using roll stock on a form-fill-seal machine compared to other packaging methods. Converted roll stock reduces the cost of packaging due to the form-fill-seal machines that make bags in line continuously and reduce waste as well. It is suitable for aseptic processing as the materials can be sterilized more easily through a peroxide bath.

The meat products segment is expected to account for the largest share in the fresh food packaging market

Meat products are the largest and fastest-growing application in terms of both value and volume. The growing disposable incomes have fueled the demand for convenience food items, which is, in turn, driving the fresh food packaging market. The increasing awareness regarding the nutritional value of meat products and changing eating habits are also boosting the demand for fresh food packaging.

APAC is expected to be the largest fresh food packaging market during the forecast period, in terms of volume.

China, India, and Australia are the major countries contributing to the fresh food packaging market in APAC. The growth is driven by factors such as increase in demand for convenience by consumers and concerns about food product safety are some of the major reasons that could drive the fresh food packaging market in the region. The presence of many small and medium fresh food packaging manufacturers has also contributed to the growth of the fresh food packaging market in this region.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the fresh food packaging market, and information was gathered from secondary research to determine and verify the market size of several segments.

By Company Type: Tier 1 – 40%, Tier 2 – 30%, and Tier 3 – 30%

By Designation: C Level Executives– 20%, Directors – 10%, and Others – 70%

By Region: APAC – 30%, Europe – 30%, North America – 20%, the Middle East & Africa – 10%, and South America- 10%

The key companies profiled in the fresh food packaging market report include Amcor PLC (Australia), Interntional Paper Company (US), WestRock Company (US), Sealed Air Corporation (US), Smurfit Kappa (Ireland), Coveris (Vienna), DuPont (US), DS Smith PLC (UK), Mondi PLC (South Africa), Silgan Holdings Inc. (US), Sonoco Products Co. (US), Schur Flexibles (Austria), Anchor Packaging Inc. (US), Printpack Inc. (US), Bomarko Inc. (US), Packaging Corporation of America (US), Graphic Packaging Holding Co. (US), Ampacet Corporation (US), Ultimate Packaging Limited (UK), and Temkin International Inc. (Utah).

#### Research Coverage:

This report provides detailed segmentation of the fresh food packaging market based on material, pack type, application, and region. The material segment is divided into polypropylene, polyethylene, paper, aluminum, BOPET, poly vinyl chloride, and others. The pack type segment is divided into converted roll stock, gusseted bags, flexible paper, corrugated box, boxboard, cans, and others, and others. Based on the application, the fresh food packaging market has been segmented into meat products, vegetables, seafood, fruits, and others. Based on the region, the market has been segmented into North America, Europe, APAC, the Middle East & Africa, and South America.

#### Key Benefits of Buying the Report

From an insight perspective, this research report focuses on various levels of analyses — industry analysis (industry trends), market share ranking of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the fresh food packaging market; high growth regions; and market drivers, restraints, opportunities, and challenges.

## Contents

### 1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY

1.2 MARKET DEFINITION

1.3 MARKET SCOPE

FIGURE 1 FRESH FOOD PACKAGING MARKET SEGMENTATION

1.3.1 REGIONS COVERED

1.4 YEARS CONSIDERED FOR THE STUDY

1.5 CURRENCY

1.6 UNIT CONSIDERED

1.7 LIMITATIONS

1.8 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 FRESH FOOD PACKAGING MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key industry insights

2.1.2.3 Key factors influencing the packaging industry

FIGURE 3 KEY FACTORS INFLUENCING THE PACKAGING INDUSTRY

2.2 BASE NUMBER CALCULATION

2.2.1 DEMAND SIDE APPROACH FOR MARKET SIZE (IN TERMS OF VOLUME)  
CALCULATION

2.3 MARKET SIZE ESTIMATION

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.4 MARKET BREAKDOWN & DATA TRIANGULATION

FIGURE 6 DATA TRIANGULATION: FRESH FOOD PACKAGING MARKET

2.5 MARKET SHARE ESTIMATION

2.6 ASSUMPTIONS

2.7 LIMITATIONS

### 3 EXECUTIVE SUMMARY

FIGURE 7 POLYPROPYLENE TO BE THE LARGEST MATERIAL SEGMENT IN FRESH FOOD PACKAGING MARKET

FIGURE 8 CONVERTED ROLL STOCK TO BE THE FASTEST-GROWING PACK TYPE SEGMENT

FIGURE 9 MEAT PRODUCTS TO LEAD THE FRESH FOOD PACKAGING MARKET

FIGURE 10 APAC IS PROJECTED TO ACCOUNT FOR THE LARGEST MARKET SHARE IN 2020

## **4 PREMIUM INSIGHTS**

4.1 ATTRACTIVE OPPORTUNITIES IN FRESH FOOD PACKAGING MARKET

FIGURE 11 EMERGING ECONOMIES TO OFFER ATTRACTIVE OPPORTUNITIES FOR FRESH FOOD PACKAGING MARKET BETWEEN 2020 AND 2025

4.2 FRESH FOOD PACKAGING MARKET, BY MATERIAL

FIGURE 12 POLYETHYLENE TO BE THE LARGEST SEGMENT

4.3 FRESH FOOD PACKAGING MARKET, BY PACK TYPE

FIGURE 13 CONVERTED ROLL STOCK TO LEAD THE MARKET

4.4 FRESH FOOD PACKAGING MARKET, BY APPLICATION

FIGURE 14 MEAT PRODUCTS TO REGISTER HIGHEST CAGR

4.5 FRESH FOOD PACKAGING MARKET, BY COUNTRY

FIGURE 15 MARKET IN DEVELOPING COUNTRIES TO GROW AT A FASTER RATE THAN IN DEVELOPED COUNTRIES

4.6 APAC: FRESH FOOD PACKAGING MARKET

FIGURE 16 CHINA TO LEAD FRESH FOOD PACKAGING MARKET IN APAC

4.7 FRESH FOOD PACKAGING MARKET, REGIONAL GROWTH RATES

FIGURE 17 CHINA TO REGISTER THE HIGHEST CAGR FOLLOWED BY INDIA

## **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 18 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN FRESH FOOD PACKAGING MARKET

5.2.1 DRIVERS

5.2.1.1 Growing demand for convenience food items

5.2.1.2 Innovative packaging solutions for extended shelf life of fresh food items

5.2.2 RESTRAINTS

5.2.2.1 Stringent government rules and regulations regarding raw materials

### 5.2.3 OPPORTUNITIES

#### 5.2.3.1 Innovations in eco-friendly packaging

### 5.2.4 CHALLENGES

#### 5.2.4.1 Managing packaging wastes

## 5.3 PORTER'S FIVE FORCES ANALYSIS

### FIGURE 19 FRESH FOOD PACKAGING MARKET: PORTER'S FIVE FORCES ANALYSIS

#### 5.3.1 BARGAINING POWER OF SUPPLIERS

#### 5.3.2 THREAT OF NEW ENTRANTS

#### 5.3.3 THREAT OF SUBSTITUTES

#### 5.3.4 BARGAINING POWER OF BUYERS

#### 5.3.5 INTENSITY OF COMPETITIVE RIVALRY

## 5.4 MACROECONOMIC INDICATORS

### 5.4.1 INTRODUCTION

### 5.4.2 RISING POPULATION

### 5.4.3 INCREASING MIDDLE-CLASS POPULATION, 2009-2030

#### 5.4.3.1 Growth trends of world GDP USD million (2016–2022)

### TABLE 1 TREND OF GROWTH IN WORLD GDP PER CAPITA, 2016–2022 (USD BILLION)

## 5.5 REGULATIONS

## 6 FRESH FOOD PACKAGING MARKET, BY MATERIAL

### 6.1 INTRODUCTION

### FIGURE 20 POLYPROPYLENE TO BE THE LARGEST MATERIAL USED FOR FRESH FOOD PACKAGING

### TABLE 2 FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

### TABLE 3 FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (METRIC TON)

### 6.2 POLYETHYLENE (PE)

#### 6.2.1 LOW WEIGHT, STABILITY, REUSABILITY, AND RESISTANCE TO CHEMICALS AND MOISTURE

### 6.3 POLYPROPYLENE (PP)

#### 6.3.1 ONE OF THE MOST EXTENSIVELY USED MATERIALS FOR FOOD PACKAGING

### 6.4 PAPER

#### 6.4.1 OFFERS ECO-FRIENDLY PACKAGING SOLUTIONS

### 6.5 ALUMINUM

#### 6.5.1 WIDELY USED FOR SEAFOOD PACKAGING

### 6.6 BOPET

#### 6.6.1 RESISTANCE TO HEAT, OILS, SOLVENTS, AND ACIDS

### 6.7 POLY-VINYL CHLORIDE (PVC)

#### 6.7.1 OFFERS TAMPER-PROOF PACKAGING

### 6.8 OTHERS

## 7 FRESH FOOD PACKAGING MARKET, BY PACK TYPE

### 7.1 INTRODUCTION

FIGURE 21 CONVERTED ROLL STOCK TO BE THE LARGEST PACK TYPE OF FRESH FOOD PACKAGING

TABLE 4 FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (USD BILLION)

TABLE 5 FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (MMT)

### 7.2 CONVERTED ROLL STOCK

#### 7.2.1 MOST PREFERRED PACK TYPE FOR FRESH FOOD PACKAGING

### 7.3 GUSSETED BAGS

#### 7.3.1 GUSSETED BAGS MADE FROM PAPER SUITABLE FOR FOOD PACKAGING

### 7.4 FLEXIBLE PAPER

#### 7.4.1 DEMAND GROWTH EXPECTED IN NEXT FIVE YEARS

### 7.5 CORRUGATED BOX

#### 7.5.1 CAN BE EASILY RECYCLED

### 7.6 BOXBOARD

#### 7.6.1 GAINING MOMENTUM IN EMERGING ECONOMIES

### 7.7 CANS

#### 7.7.1 EASY TO RECYCLE

### 7.8 OTHERS

## 8 FRESH FOOD PACKAGING MARKET, BY APPLICATION

### 8.1 INTRODUCTION

FIGURE 22 MEAT PRODUCTS TO BE THE LARGEST APPLICATION OF FRESH FOOD PACKAGING

TABLE 6 FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 7 FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (METRIC TON)



## 8.2 MEAT PRODUCTS

### 8.2.1 LARGEST APPLICATION OF FRESH FOOD PACKAGING

## 8.3 VEGETABLES

### 8.3.1 PROPER PACKAGING NECESSARY TO KEEP FRESHNESS OF VEGETABLES INTACT

## 8.4 SEAFOOD

### 8.4.1 MODIFIED ATMOSPHERE PACKAGING, VACUUM PACKAGING, AND ACTIVE PACKAGING FOR SEAFOOD

## 8.5 FRUITS

### 8.5.1 PACKAGING MAINTAINS TASTE, TEXTURE, AND COLOR AND INCREASES SHELF LIFE OF FRUITS

## 8.6 OTHERS

# 9 FRESH FOOD PACKAGING MARKET, BY REGION

## 9.1 INTRODUCTION

FIGURE 23 CHINA TO BE THE FASTEST-GROWING MARKET GLOBALLY

TABLE 8 FRESH FOOD PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD BILLION)

TABLE 9 FRESH FOOD PACKAGING MARKET SIZE, BY REGION, 2018–2025 (METRIC TON)

## 9.2 APAC

FIGURE 24 APAC: FRESH FOOD PACKAGING MARKET SNAPSHOT

TABLE 10 APAC: FRESH FOOD PACKAGING MARKET SIZE, BY COUNTRY, 2018–2025 (USD BILLION)

TABLE 11 APAC: FRESH FOOD PACKAGING MARKET SIZE, BY COUNTRY, 2018–2025 (METRIC TON)

TABLE 12 APAC: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 13 APAC: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (METRIC TON)

TABLE 14 APAC: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

## 2018–2025 (USD BILLION)

TABLE 15 APAC: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (METRIC TON)

TABLE 16 APAC: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,



**2018–2025 (USD BILLION)**

TABLE 17 APAC: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

**2018–2025 (METRIC TON)**

## 9.2.1 CHINA

## 9.2.1.1 Rising demand for fresh and healthy food

TABLE 18 CHINA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

**2018–2025 (USD BILLION)**

TABLE 19 CHINA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

**2018–2025 (METRIC TON)**

TABLE 20 CHINA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

**2018–2025 (USD BILLION)**

TABLE 21 CHINA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

**2018–2025 (METRIC TON)**

TABLE 22 CHINA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

**2018–2025 (USD BILLION)**

TABLE 23 CHINA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

**2018–2025 (METRIC TON)**

## 9.2.2 JAPAN

## 9.2.2.1 Dynamic fresh food industry to bring innovative packaging techniques

TABLE 24 JAPAN: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

**2018–2025 (USD BILLION)**

TABLE 25 JAPAN: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

*Fresh Food Packaging Market by Material (PE, PP, Paper, Aluminum, BOPET, PVC), Pack Type (Converted Roll Stock...*

2018–2025 (METRIC TON)

TABLE 26 JAPAN: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

**2018–2025 (USD BILLION)**

TABLE 27 JAPAN: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

**2018–2025 (METRIC TON)**

TABLE 28 JAPAN: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

**2018–2025 (USD BILLION)**

TABLE 29 JAPAN: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

**2018–2025 (METRIC TON)**

### 9.2.3 INDIA

9.2.3.1 Increasing population and disposable income to boost market

TABLE 30 INDIA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,  
2018–2025 (USD BILLION)

TABLE 31 INDIA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,  
2018–2025 (METRIC TON)

TABLE 32 INDIA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

**2018–2025 (USD BILLION)**

TABLE 33 INDIA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,  
2018–2025 (METRIC TON)

TABLE 34 INDIA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

**2018–2025 (USD BILLION)**

TABLE 35 INDIA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

**2018–2025 (METRIC TON)**

### 9.2.4 AUSTRALIA

9.2.4.1 Supermarkets dominating the distribution channel of fresh food

TABLE 36 AUSTRALIA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,  
**2018–2025 (USD BILLION)**

TABLE 37 AUSTRALIA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,  
**2018–2025 (METRIC TON)**

TABLE 38 AUSTRALIA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,  
**2018–2025 (USD BILLION)**

TABLE 39 AUSTRALIA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,  
**2018–2025 (METRIC TON)**

TABLE 40 AUSTRALIA: FRESH FOOD PACKAGING MARKET SIZE, BY  
APPLICATION, 2018–2025 (USD BILLION)

TABLE 41 AUSTRALIA: FRESH FOOD PACKAGING MARKET SIZE, BY  
APPLICATION, 2018–2025 (METRIC TON)

#### 9.2.5 REST OF APAC

TABLE 42 REST OF APAC: FRESH FOOD PACKAGING MARKET SIZE, BY  
MATERIAL, 2018–2025 (USD BILLION)

TABLE 43 REST OF APAC: FRESH FOOD PACKAGING MARKET SIZE, BY  
MATERIAL, 2018–2025 (METRIC TON)

TABLE 44 REST OF APAC: FRESH FOOD PACKAGING MARKET SIZE, BY PACK  
TYPE, 2018–2025 (USD BILLION)

TABLE 45 REST OF APAC: FRESH FOOD PACKAGING MARKET SIZE, BY PACK  
TYPE, 2018–2025 (METRIC TON)

TABLE 46 REST OF APAC: FRESH FOOD PACKAGING MARKET SIZE, BY  
APPLICATION, 2018–2025 (USD BILLION)

TABLE 47 REST OF APAC: FRESH FOOD PACKAGING MARKET SIZE, BY  
APPLICATION, 2018–2025 (METRIC TON)

#### 9.3 EUROPE

FIGURE 25 EUROPE: FRESH FOOD PACKAGING MARKET SNAPSHOT

TABLE 48 EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY COUNTRY,  
**2018–2025 (USD BILLION)**

TABLE 49 EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY COUNTRY,  
**2018–2025 (METRIC TON)**

TABLE 50 EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,  
**2018–2025 (USD BILLION)**

TABLE 51 EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,  
2018–2025 (METRIC TON)

TABLE 52 EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,  
**2018–2025 (USD BILLION)**

TABLE 53 EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,  
**2018–2025 (METRIC TON)**

TABLE 54 EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,  
**2018–2025 (USD BILLION)**

TABLE 55 EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,  
**2018–2025 (METRIC TON)**

### 9.3.1 UK

#### 9.3.1.1 Advanced farming techniques helping production of fruits

TABLE 56 UK: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,  
2018–2025 (USD BILLION)

TABLE 57 UK: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,  
2018–2025 (METRIC TON )

TABLE 58 UK: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,  
2018–2025 (USD BILLION)

TABLE 59 UK: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,  
2018–2025 (METRIC TON)

TABLE 60 UK: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,  
**2018–2025 (USD BILLION)**

TABLE 61 UK: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,  
2018–2025 (METRIC TON)

#### 9.3.2 NETHERLANDS

9.3.2.1 Second-largest exporter of agricultural produce in the region

TABLE 62 NETHERLANDS: FRESH FOOD PACKAGING MARKET SIZE, BY  
MATERIAL, 2018–2025 (USD BILLION)

TABLE 63 NETHERLANDS: FRESH FOOD PACKAGING MARKET SIZE, BY  
MATERIAL, 2018–2025 (METRIC TON)

TABLE 64 NETHERLANDS: FRESH FOOD PACKAGING MARKET SIZE, BY PACK  
TYPE, 2018–2025 (USD BILLION)

TABLE 65 NETHERLANDS: FRESH FOOD PACKAGING MARKET SIZE, BY PACK  
TYPE, 2018–2025 (METRIC TON)

TABLE 66 NETHERLANDS: FRESH FOOD PACKAGING MARKET SIZE, BY  
APPLICATION, 2018–2025 (USD BILLION)

TABLE 67 NETHERLANDS: FRESH FOOD PACKAGING MARKET SIZE, BY  
APPLICATION, 2018–2025 (METRIC TON)

#### 9.3.3 GERMANY

9.3.3.1 One of the largest exporters of fruits and vegetables

TABLE 68 GERMANY: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

#### **2018–2025 (USD BILLION)**

TABLE 69 GERMANY: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

#### **2018–2025 (METRIC TON)**

TABLE 70 GERMANY: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

#### **2018–2025 (USD BILLION)**

TABLE 71 GERMANY: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

#### **2018–2025 (METRIC TON)**

TABLE 72 GERMANY: FRESH FOOD PACKAGING MARKET SIZE, BY  
APPLICATION, 2018–2025 (USD BILLION)

TABLE 73 GERMANY: FRESH FOOD PACKAGING MARKET SIZE, BY  
APPLICATION, 2018–2025 (METRIC TON)

#### 9.3.4 FRANCE

9.3.4.1 Government promoting use of bio-based plastics for food packaging

TABLE 74 FRANCE: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

**2018–2025 (USD BILLION)**

TABLE 75 FRANCE: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

**2018–2025 (METRIC TON)**

TABLE 76 FRANCE: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

**2018–2025 (USD BILLION)**

TABLE 77 FRANCE: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

**2018–2025 (METRIC TON)**

TABLE 78 FRANCE: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

**2018–2025 (USD BILLION)**

TABLE 79 FRANCE: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

**2018–2025 (METRIC TON)**

#### 9.3.5 REST OF EUROPE

TABLE 80 REST OF EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 81 REST OF EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (METRIC TON)

TABLE 82 REST OF EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (USD BILLION)

TABLE 83 REST OF EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (METRIC TON)

TABLE 84 REST OF EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 85 REST OF EUROPE: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (METRIC TON)

## 9.4 NORTH AMERICA

### FIGURE 26 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SNAPSHOT

TABLE 86 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY COUNTRY, 2018–2025 (USD BILLION)

TABLE 87 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY COUNTRY, 2018–2025 (METRIC TON)

TABLE 88 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 89 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (METRIC TON)

TABLE 90 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (USD BILLION)

TABLE 91 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (METRIC TON)

TABLE 92 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 93 NORTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (METRIC TON)

#### 9.4.1 US

##### 9.4.1.1 Extensive use of polypropylene for food packaging

TABLE 94 US: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 95 US: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (METRIC TON)

TABLE 96 US: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (USD BILLION)

TABLE 97 US: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (METRIC TON)

TABLE 98 US: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

#### **2018–2025 (USD BILLION)**

TABLE 99 US: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (METRIC TON)

#### 9.4.2 CANADA

##### 9.4.2.1 Improvements in food processing and packaging technologies

TABLE 100 CANADA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

#### **2018–2025 (USD BILLION)**



TABLE 101 CANADA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,  
2018–2025 (METRIC TON)

TABLE 102 CANADA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

**2018–2025 (USD BILLION)**

TABLE 103 CANADA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

**2018–2025 (METRIC TON)**

TABLE 104 CANADA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

**2018–2025 (USD BILLION)**

TABLE 105 CANADA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

**2018–2025 (METRIC TON)**

#### 9.4.3 MEXICO

9.4.3.1 Increasing middle-class population, more women entering workforce, and urbanization to drive market

TABLE 106 MEXICO: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

**2018–2025 (USD BILLION)**

TABLE 107 MEXICO: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

**2018–2025 (METRIC TON)**

TABLE 108 MEXICO: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

**2018–2025 (USD BILLION)**

TABLE 109 MEXICO: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

**2018–2025 (METRIC TON)**

TABLE 110 MEXICO: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

*Fresh Food Packaging Market by Material (PE, PP, Paper, Aluminum, BOPET, PVC), Pack Type (Converted Roll Stock...*

**2018–2025 (USD BILLION)**

TABLE 111 MEXICO: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

**2018–2025 (METRIC TON)**

## 9.5 MIDDLE EAST &amp; AFRICA

FIGURE 27 MIDDLE EAST & AFRICA: FRESH FOOD PACKAGING MARKET  
SNAPSHOTTABLE 112 MIDDLE EAST & AFRICA: FRESH FOOD PACKAGING MARKET SIZE,  
BY COUNTRY, 2018-2025 (USD BILLION)TABLE 113 MIDDLE EAST & AFRICA: FRESH FOOD PACKAGING MARKET SIZE,  
BY COUNTRY, 2018-2025 (METRIC TON)TABLE 114 MIDDLE EAST & AFRICA: FRESH FOOD PACKAGING MARKET SIZE,  
BY MATERIAL, 2018–2025 (USD BILLION)TABLE 115 MIDDLE EAST & AFRICA: FRESH FOOD PACKAGING MARKET SIZE,  
BY MATERIAL, 2018–2025 (METRIC TON)TABLE 116 MIDDLE EAST & AFRICA: FRESH FOOD PACKAGING MARKET SIZE,  
BY PACK TYPE, 2018–2025 (USD BILLION)TABLE 117 MIDDLE EAST & AFRICA: FRESH FOOD PACKAGING MARKET SIZE,  
BY PACK TYPE, 2018–2025 (METRIC TON)TABLE 118 MIDDLE EAST & AFRICA: FRESH FOOD PACKAGING MARKET SIZE,  
BY APPLICATION, 2018–2025 (USD BILLION)TABLE 119 MIDDLE EAST & AFRICA: FRESH FOOD PACKAGING MARKET SIZE,  
BY APPLICATION, 2018–2025 (METRIC TON)

## 9.5.1 SAUDI ARABIA

## 9.5.1.1 Shift in consumer behavior with preference for online shopping

TABLE 120 SAUDI ARABIA: FRESH FOOD PACKAGING MARKET SIZE, BY  
MATERIAL, 2018–2025 (USD BILLION)TABLE 121 SAUDI ARABIA: FRESH FOOD PACKAGING MARKET SIZE, BY  
MATERIAL, 2018–2025 (METRIC TON)TABLE 122 SAUDI ARABIA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK  
TYPE, 2018–2025 (USD BILLION)TABLE 123 SAUDI ARABIA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK  
TYPE, 2018–2025 (METRIC TON)TABLE 124 SAUDI ARABIA: FRESH FOOD PACKAGING MARKET SIZE, BY  
APPLICATION, 2018–2025 (USD BILLION)

TABLE 125 SAUDI ARABIA: FRESH FOOD PACKAGING MARKET SIZE, BY

## APPLICATION, 2018–2025 (METRIC TON)

## 9.5.2 UAE

9.5.2.1 Growing per capita income contributing to demand for fresh food

TABLE 126 UAE: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

**2018–2025 (USD BILLION)**

TABLE 127 UAE: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

**2018–2025 (METRIC TON)**

TABLE 128 UAE: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

**2018–2025 (USD BILLION)**

TABLE 129 UAE: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

**2018–2025 (METRIC TON)**

TABLE 130 UAE: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

**2018–2025 (USD BILLION)**

TABLE 131 UAE: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

**2018–2025 (METRIC TON)**

## 9.5.3 SOUTH AFRICA

9.5.3.1 Increase in household incomes and subsequent growth of the meat products sector

TABLE 132 SOUTH AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 133 SOUTH AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (METRIC TON)

TABLE 134 SOUTH AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (USD BILLION)

TABLE 135 SOUTH AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (METRIC TON)

TABLE 136 SOUTH AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY

APPLICATION, 2018–2025 (USD BILLION)

TABLE 137 SOUTH AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (METRIC TON)

#### 9.5.4 REST OF MIDDLE EAST & AFRICA

TABLE 138 REST OF MIDDLE EAST & AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 139 REST OF MIDDLE EAST & AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (METRIC TON)

TABLE 140 REST OF MIDDLE EAST & AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (USD BILLION)

TABLE 141 REST OF MIDDLE EAST & AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (METRIC TON)

TABLE 142 REST OF MIDDLE EAST & AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 143 REST OF MIDDLE EAST & AFRICA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (METRIC TON)

#### 9.6 SOUTH AMERICA

FIGURE 28 SOUTH AMERICA: FRESH FOOD PACKAGING MARKET SNAPSHOT

TABLE 144 SOUTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY COUNTRY, 2018–2025 (USD BILLION)

TABLE 145 SOUTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY COUNTRY, 2018–2025 (METRIC TON)

TABLE 146 SOUTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 147 SOUTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (METRIC TON)

TABLE 148 SOUTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (USD BILLION)

TABLE 149 SOUTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (METRIC TON)

TABLE 150 SOUTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 151 SOUTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (METRIC TON)

#### 9.6.1 BRAZIL

9.6.1.1 Growing fruits & vegetables industry and robust investment in the poultry industry

TABLE 152 BRAZIL: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

**2018–2025 (USD BILLION)**

TABLE 153 BRAZIL: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

**2018–2025 (METRIC TON)**

TABLE 154 BRAZIL: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

**2018–2025 (USD BILLION)**

TABLE 155 BRAZIL: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

**2018–2025 (METRIC TON)**

TABLE 156 BRAZIL: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

**2018–2025 (USD BILLION)**

TABLE 157 BRAZIL: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION,

**2018–2025 (METRIC TON)**

## 9.6.2 ARGENTINA

9.6.2.1 Growing meat products industry in the country to drive market

TABLE 158 ARGENTINA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

**2018–2025 (USD BILLION)**

TABLE 159 ARGENTINA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL,

**2018–2025 (METRIC TON)**

TABLE 160 ARGENTINA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

**2018–2025 (USD BILLION)**

TABLE 161 ARGENTINA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE,

## **2018–2025 (METRIC TON)**

TABLE 162 ARGENTINA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 163 ARGENTINA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (METRIC TON)

### **9.6.3 REST OF SOUTH AMERICA**

TABLE 164 REST OF SOUTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (USD BILLION)

TABLE 165 REST OF SOUTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY MATERIAL, 2018–2025 (METRIC TON)

TABLE 166 REST OF SOUTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (USD BILLION)

TABLE 167 REST OF SOUTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY PACK TYPE, 2018–2025 (METRIC TON)

TABLE 168 REST OF SOUTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (USD BILLION)

TABLE 169 REST OF SOUTH AMERICA: FRESH FOOD PACKAGING MARKET SIZE, BY APPLICATION, 2018–2025 (METRIC TON)

## **10 COMPETITIVE LANDSCAPE**

### **10.1 OVERVIEW**

FIGURE 29 COMPANIES PRIMARILY ADOPTED EXPANSION AS THE KEY GROWTH STRATEGY BETWEEN 2016 AND 2020

### **10.2 MARKET RANKING ANALYSIS**

FIGURE 30 FRESH FOOD PACKAGING MARKET RANKING, 2019

### **10.3 COMPETITIVE SCENARIO**

#### **10.3.1 EXPANSION**

TABLE 170 EXPANSION, 2016–2020

#### **10.3.2 ACQUISITION**

TABLE 171 ACQUISITION, 2016–2020

#### **10.3.3 PARTNERSHIP/AGREEMENT/COLLABORATION**

TABLE 172 PARTNERSHIP/AGREEMENT/COLLABORATION, 2016–2020

#### **10.3.4 NEW PRODUCT LAUNCH**

TABLE 173 NEW PRODUCT LAUNCH, 2016–2020

## **11 COMPANY PROFILES**

(Business overview, Products offered, Recent Developments, SWOT Analysis, Winning imperatives, Current Focus and Strategies, Threat from Competition, Right to Win)\*

#### 11.1 AMCOR PLC

FIGURE 31 AMCOR PLC: COMPANY SNAPSHOT

FIGURE 32 AMCOR PLC: SWOT ANALYSIS

#### 11.2 INTERNATIONAL PAPER COMPANY

FIGURE 33 INTERNATIONAL PAPER COMPANY: COMPANY SNAPSHOT

FIGURE 34 INTERNATIONAL PAPER COMPANY: SWOT ANALYSIS

#### 11.3 WESTROCK COMPANY

FIGURE 35 WESTROCK COMPANY: COMPANY SNAPSHOT

FIGURE 36 WESTROCK COMPANY: SWOT ANALYSIS

#### 11.4 SEALED AIR CORPORATION

FIGURE 37 SEALED AIR CORPORATION: COMPANY SNAPSHOT

FIGURE 38 SEALED AIR CORPORATION: SWOT ANALYSIS

#### 11.5 SMURFIT KAPPA

FIGURE 39 SMURFIT KAPPA: COMPANY SNAPSHOT

FIGURE 40 SMURFIT KAPPA: SWOT ANALYSIS

#### 11.6 COVERIS

#### 11.7 DUPONT

FIGURE 41 DUPONT: COMPANY SNAPSHOT

#### 11.8 DS SMITH PLC

FIGURE 42 DS SMITH PLC: COMPANY SNAPSHOT

#### 11.9 MONDI PLC

FIGURE 43 MONDI PLC: COMPANY SNAPSHOT

#### 11.10 SILGAN HOLDINGS INC.

FIGURE 44 SILGAN HOLDINGS: COMPANY SNAPSHOT

#### 11.11 OTHER COMPANY PROFILES

11.11.1 SONOCO PRODUCTS CO.

11.11.2 SCHUR FLEXIBLES

11.11.3 ANCHOR PACKAGING INC.

11.11.4 PRINTPACK INC.

11.11.5 BOMARKO INC.

11.11.6 PACKAGING CORPORATION OF AMERICA

11.11.7 GRAPHIC PACKAGING HOLDING CO.

11.11.8 AMPACET CORPORATION

11.11.9 ULTIMATE PACKAGING LIMITED

11.11.10 TEMKIN INTERNATIONAL INC.

\*Business overview, Products offered, Recent Developments, SWOT Analysis, Winning



imperatives, Current Focus and Strategies, Threat from Competition, Right to Win might not be captured in case of unlisted companies.

## **12 APPENDIX**

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGE STORE: MARKETSANDMARKETS SUBSCRIPTION PORTAL

12.3 AVAILABLE CUSTOMIZATIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

## I would like to order

Product name: Fresh Food Packaging Market by Material (PE, PP, Paper, Aluminum, BOPET, PVC), Pack Type (Converted Roll Stock, Gusseted Bags, Flexible Paper, Corrugated Box), Application (Meat Products, Vegetables, Seafood, Fruits), and Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/F417F572C55EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F417F572C55EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970