

Form-fill-seal Equipment Market by Product (Bags & Pouches, Cups, Cartons, Trays, Bottles, Sachets), Type (Horizontal FFS and Vertical FFS), End-use (Food & Beverages, Personal Care, Pharmaceuticals), and Region - Global Forecast to 2021

<https://marketpublishers.com/r/FF032704649EN.html>

Date: March 2017

Pages: 194

Price: US\$ 5,650.00 (Single User License)

ID: FF032704649EN

Abstracts

“Form-fill-seal equipment market is projected to grow at a CAGR of 4.92%”

The form-fill-seal equipment market size is projected to grow from USD 15.31 billion in 2016 to USD 19.47 billion by 2021, at a CAGR of 4.92% from 2016 to 2021. This market is driven by factors such as rising demand for 100-calorie packs, popularity of pre-made pouch machinery, growing aseptic industry, increasing demand from the pharmaceuticals & healthcare industry, coupled with the growing food & beverage packaging industry. Other factors include improving economic conditions, technological advancements, and increasing applications. However, form-fill-seal equipment is not economical for short production runs. For instance, it is not suitable for a bag size of below 25 tons or for packing low-density, aerated powders such as wheat flour, talcum powder, and skimmed & whey powder which are packed at medium speed.

“Food & beverages segment is projected to be the largest market during the forecast period”

Consumers are increasingly demanding convenience food solutions over traditional processed foods. The expectations of food quality are rising, and growing awareness of health and other issues present new challenges to retailers, packers, and packaging suppliers. The food & beverages segment is projected to contribute the largest market share during the forecast period. Food packed in the form of various types of pouches have gained popularity across the globe. It is also projected to grow at the highest

CAGR for the next five years.

“Asia-Pacific to be the fastest-growing market during the forecast period”

The Asia-Pacific region is projected to be the fastest-growing market during the forecast period, followed by North America, from 2016 to 2021. In Asia-Pacific, China is the largest consumer for form-fill-seal equipment, followed by India. China, with the growing healthcare, food & beverage, consumer goods, and chemical industries would drive the form-fill-seal equipment market. India, with the growing demand for small-size packed bags and inclination toward convenient packaging, will impact the form-fill-seal equipment market in the Asia-Pacific region.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject matter experts, C-level executives of key market players, and industry consultants among other experts to obtain and verify critical qualitative and quantitative information as well as assess future market prospects. The distribution of primary interviews are as follows:

By Company Type: Tier1- 41%; Tier2- 17%; and Tier3- 42%

By Designation: C-Level- 48%, Manager Level- 32%, Others- 20

By Region: North America 44%, Europe 19%, Asia-Pacific 28%, Latin America- 5%, Middle East & Africa- 4%

The tier of the companies is defined on the basis of their total revenue, as of 2015. Tier 1 = USD 5 billion, Tier 2 = USD 1 billion to USD 5 billion, and Tier 3 = USD 1 billion

The various form-fill-seal equipment manufacturers profiled in the report are as follows:

1. Robert Bosch GmbH (Germany)
2. SACMI FILLING S.P.A. (Italy)
3. I.M.A. Industria Macchine Automatiche S.P.A (Italy)
4. Haver & Boecker (Germany)
5. Pro Mach (U.S.)
6. The Agard Group LLC (U.S.)
7. MDC Engineering Inc. (U.S.)

8. Mespac SL (Spain)
9. ARPAC LLC (U.S.).
10. ACG Worldwide (India)

Research Coverage

The segmentation considered for this report is based on product, type, end-use, and regions that constitute the key markets. In terms of end-use industry, the food & beverages segment held the largest market share, in terms of value and is projected to grow at the highest CAGR. Factors such as rising demand for 100-calorie packs, popularity of pre-made meals, coupled with the growing demand of convenient packaging will drive the food & beverage packaging industry. Rising food packaging in retort and stand-up pouches presents an opportunity for this market to grow further. On the basis of type, this market has been categorized into horizontal FFS and vertical FFS. The vertical FFS sector is projected to grow at a higher CAGR during the forecast period, as it provides various features such as quick setup and changeovers, proven reliability, ease of operation, minimal maintenance, and reduced operating costs.

Reasons to buy the report

The report will help the market leaders/new entrants in this market in the following ways:

1. This report segments the form-fill-seal equipment market comprehensively and provides the closest approximations of the revenue numbers for the overall market and subsegments across the different verticals and regions.
2. The report helps stakeholders to understand the market and provides them information on key market drivers, restraints, opportunities, and challenges.
3. This report will help stakeholders to better understand their competitors and gain more insights into their position in the business. The competitive landscape section includes new product developments, acquisitions, agreements, partnerships, and expansions.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 REGIONAL SCOPE
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 UNITS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS
 - 2.4.1 ASSUMPTIONS
 - 2.4.2 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE FORM-FILL-SEAL MACHINE MARKET
- 4.2 FORM-FILL-SEAL MACHINE MARKET, BY APPLICATION
- 4.3 FORM-FILL-SEAL MACHINE MARKET, BY TYPE
- 4.4 FORM-FILL-SEAL MACHINE MARKET: GEOGRAPHIC SNAPSHOT

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET EVOLUTION

5.2.1 BY PRODUCT

5.2.2 BY TYPE

5.2.3 BY END USE

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Increase in demand for 100-calorie packs

5.3.1.2 Rise in demand for pet food packaging

5.3.1.3 Popularity of pre-made pouches

5.3.1.4 Growing aseptic packaging industry

5.3.1.5 Increase in demand from the pharmaceutical and healthcare sectors

5.3.1.6 Growing food & beverage packaging industry

5.3.2 RESTRAINTS

5.3.2.1 Uneconomical for low-density products

5.3.2.2 Low versatility in terms of packaging material

5.3.3 OPPORTUNITIES

5.3.3.1 Growing flexible packaging industry

5.3.3.2 Rise in demand for retort packaging, stand-up pouches, and other types of packaging

5.3.4 CHALLENGES

5.3.4.1 Extraction of air trapped in products during the sealing process

5.3.5 REGULATIONS

5.3.6 IMPACT ANALYSIS

6 FORM-FILL-SEAL MACHINE MARKET, BY TYPE

6.1 INTRODUCTION

6.2 HORIZONTAL & VERTICAL FORM-FILL-SEAL MACHINE

6.2.1 VERTICAL FORM-FILL-SEAL MACHINE

6.2.2 HORIZONTAL FORM-FILL-SEAL MACHINE

7 FORM-FILL-SEAL MACHINE MARKET, BY PRODUCT

7.1 INTRODUCTION

7.2 BAGS & POUCHES

7.3 CARTONS

7.4 CUPS

7.5 BOTTLES

7.6 TRAYS

7.7 SACHETS

7.8 OTHERS

8 FORM-FILL-SEAL MACHINE MARKET, BY END-USE SECTOR

8.1 INTRODUCTION

8.2 FORM-FILL-SEAL MACHINE MARKET, BY END-USE SECTOR

8.2.1 FOOD & BEVERAGE DOMINATED THE FORM-FILL-SEAL MACHINE MARKET IN 2014

8.2.2 FOOD & BEVERAGE

8.2.3 PHARMACEUTICAL

8.2.4 PERSONAL CARE

8.2.5 OTHERS

9 MACRO ECONOMIC OVERVIEW

9.1 INTRODUCTION

9.1.1 RISING POPULATION

9.1.2 INCREASE IN MIDDLE-CLASS POPULATION,2009-2030

9.1.3 DEVELOPING ECONOMICS, GDP (PURCHASING POWER PARITY), 2013

9.2 GDP BY COUNTRY

9.3 TREND AND FORECAST OF FOOD PACKAGING INDUSTRY, BY REGION

9.4 TREND AND FORECAST OF PHARMACEUTICAL INDUSTRY, BY REGION

10 FORM-FILL-SEAL MACHINE MARKET, BY REGION

10.1 INTRODUCTION

10.2 NORTH AMERICA

10.2.1 NORTH AMERICA: FORM-FILL-SEAL MACHINE MARKET, BY COUNTRY

10.2.2 NORTH AMERICA: FORM-FILL-SEAL MACHINE MARKET, BY PRODUCT

10.2.3 NORTH AMERICA: FORM-FILL-SEAL MACHINE MARKET, BY TYPE

10.2.4 NORTH AMERICA: FORM-FILL-SEAL MACHINE MARKET, BY END-USE SECTOR

10.2.5 U.S.

10.2.5.1 U.S.: form-fill-seal machine market, by product

10.2.5.2 U.S.: form-fill-seal machine market, by type

10.2.5.3 U.S.: form-fill-seal machine market, by end-use sector

10.2.6 CANADA

10.2.6.1 Canada: form-fill-seal machine market, by product

10.2.6.2 Canada: form-fill-seal machine market, by type

10.2.6.3 Canada: form-fill-seal machine market, by end-use sector

10.2.7 MEXICO

10.2.7.1 Mexico: form-fill-seal machine market, by product

10.2.7.2 Mexico: form-fill-seal machine market, by type

10.2.7.3 Mexico: form-fill-seal machine market, by end-use sector

10.3 EUROPE

10.3.1 EUROPE: FORM-FILL-SEAL MACHINE MARKET, BY COUNTRY

10.3.2 EUROPE: FORM-FILL-SEAL MACHINE MARKET, BY PRODUCT

10.3.3 EUROPE: FORM-FILL-SEAL MACHINE MARKET, BY TYPE

10.3.4 EUROPE: FORM-FILL-SEAL MACHINE MARKET, BY END-USE SECTOR

10.3.5 GERMANY

10.3.5.1 Germany: form-fill-seal machine market, by product

10.3.5.2 Germany: form-fill-seal machine market, by type

10.3.5.3 Germany: form-fill-seal machine market, by end-use sector

10.3.6 FRANCE

10.3.6.1 France: form-fill-seal machine market, by product

10.3.6.2 France: form-fill-seal machine market, by type

10.3.6.3 France: form-fill-seal machine market, by end-use sector

10.3.7 U.K.

10.3.7.1 U.K.: form-fill-seal machine market, by product

10.3.7.2 U.K.: form-fill-seal machine market, by type

10.3.7.3 U.K.: form-fill-seal machine market, by end-use sector

10.3.8 SPAIN

10.3.8.1 Spain: form-fill-seal machine market, by product

10.3.8.2 Spain: form-fill-seal machine market, by type

10.3.8.3 Spain: form-fill-seal machine market, by end-use sector

10.3.9 ITALY

10.3.9.1 Italy: form-fill-seal machine market, by product

10.3.9.2 Italy: form-fill-seal machine market, by type

10.3.9.3 Italy: form-fill-seal machine market, by end-use sector

10.3.10 REST OF EUROPE

10.3.10.1 Rest of Europe: form-fill-seal machine market, by product

10.3.10.2 Rest of Europe: form-fill-seal machine market, by type

10.3.10.3 Rest of Europe: form-fill-seal machine market, by end-use sector

10.4 ASIA-PACIFIC

10.4.1 ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET, BY COUNTRY

10.4.2 ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET, BY PRODUCT

10.4.3 ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET, BY TYPE

10.4.4 ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET, BY END-USE SECTOR

10.4.5 CHINA

10.4.5.1 China: form-fill-seal machine market, by product

10.4.5.2 China: form-fill-seal machine market, by type

10.4.5.3 China: form-fill-seal machine market, by end-use sector

10.4.6 JAPAN

10.4.6.1 Japan: form-fill-seal machine market, by product

10.4.6.2 Japan: form-fill-seal machine market, by type

10.4.6.3 Japan: form-fill-seal machine market, by end-use sector

10.4.7 INDIA

10.4.7.1 India: form-fill-seal machine market, by product

10.4.7.2 India: form-fill-seal machine market, by type

10.4.7.3 India: form-fill-seal machine market, by end-use sector

10.4.8 SOUTH KOREA

10.4.8.1 South Korea: form-fill-seal machine market, by product

10.4.8.2 South Korea: form-fill-seal machine market, by type

10.4.8.3 South Korea: form-fill-seal machine market, by end-use sector

10.4.9 REST OF ASIA-PACIFIC

10.4.9.1 Rest of Asia-Pacific: form-fill-seal machine market, by product

10.4.9.2 Rest of Asia-Pacific: form-fill-seal machine market, by type

10.4.9.3 Rest of Asia-Pacific: form-fill-seal machine market, by end-use sector

10.5 MIDDLE EAST & AFRICA

10.5.1 MEA: FORM-FILL-SEAL MACHINE MARKET, BY COUNTRY

10.5.2 MEA: FORM-FILL-SEAL MACHINE MARKET, BY PRODUCT

10.5.3 MEA: FORM-FILL-SEAL MACHINE MARKET, BY TYPE

10.5.4 MEA: FORM-FILL-SEAL MACHINE MARKET, BY END-USE SECTOR

10.5.5 SOUTH AFRICA

10.5.5.1 South Africa: form-fill-seal machine market, by product

10.5.5.2 South Africa: form-fill-seal machine market, by type

10.5.5.3 South Africa: form-fill-seal machine market, by end-use sector

10.5.6 UAE

10.5.6.1 UAE: form-fill-seal machine market, by product

10.5.6.2 UAE: form-fill-seal machine market, by type

10.5.6.3 UAE: form-fill-seal machine market, by end-use sector

10.5.7 TURKEY

10.5.7.1 Turkey: form-fill-seal machine market, by product

10.5.7.2 Turkey: form-fill-seal machine market, by type

10.5.7.3 Turkey: form-fill-seal machine market, by end-use sector

10.5.8 REST OF MEA

10.5.8.1 Rest of MEA: form-fill-seal machine market, by product

10.5.8.2 Rest of MEA: form-fill-seal machine market, by type

10.5.8.3 Rest of MEA: form-fill-seal machine market, by end-use sector

10.6 LATIN AMERICA

10.6.1 LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET, BY COUNTRY

10.6.2 LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET, BY PRODUCT

10.6.3 LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET, BY TYPE

10.6.4 LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET, BY END-USE

SECTOR

10.6.5 BRAZIL

10.6.5.1 Brazil: form-fill-seal machine market, by product

10.6.5.2 Brazil: form-fill-seal machine market, by type

10.6.5.3 Brazil: form-fill-seal machine market, by end-use sector

10.6.6 ARGENTINA

10.6.6.1 Argentina: form-fill-seal machine market, by product

10.6.6.2 Argentina: form-fill-seal machine market, by type

10.6.6.3 Argentina: form-fill-seal machine market, by end-use sector

10.6.7 REST OF LATIN AMERICA

10.6.7.1 Rest of Latin America: form-fill-seal machine market, by product

10.6.7.2 Rest of Latin America: form-fill-seal machine market, by type

10.6.7.3 Rest of Latin America: form-fill-seal machine market, by end-use sector

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

11.2 STRATEGIC OVERVIEW

11.3 MARKET RANKING

11.4 COMPETITIVE SITUATION AND TRENDS

11.4.1 MERGERS & ACQUISITIONS

11.4.2 NEW PRODUCT DEVELOPMENTS

11.4.3 EXPANSIONS & INVESTMENTS

11.4.4 PARTNERSHIPS, AGREEMENTS, JOINT VENTURES, AND STRATEGIC ALLIANCES

12 COMPANY PROFILES

(Business Overview, Products & Services, Key Insights, Recent Developments, SWOT Analysis, Ratio Analysis, MnM View)*

- 12.1 ROBERT BOSCH GMBH
- 12.2 SACMI FILLING S.P.A.
- 12.3 I.M.A. INDUSTRIA MACCHINE AUTOMATICHE S.P.A.
- 12.4 HAVER & BOECKER
- 12.5 PRO MACH, INC.
- 12.6 ARPAC LLC
- 12.7 MESPAC SL
- 12.8 ACG WORLDWIDE
- 12.9 MDC ENGINEERING, INC.
- 12.10 THE AAGARD GROUP, LLC

*Details on Business Overview, Products & Services, Key Insights, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

- 12.11 OTHER KEY PLAYERS
 - 12.11.1 HERMANN ULTRASONICS INC.
 - 12.11.2 SMATRIX PACKAGING MACHINERY, LLC
 - 12.11.3 BUSCH MACHINERY, INC.
 - 12.11.4 ROVEMA NORTH AMERICA, INC.
 - 12.11.5 OSSID LLC
 - 12.11.6 FRES-CO SYSTEM USA, INC.
 - 12.11.7 PACKAGING CENTER INC.
 - 12.11.8 PRECISION AUTOMATION COMPANY, INC.
 - 12.11.9 WILLEMS BALING EQUIPMENT BV
 - 12.11.10 GAINSBOROUGH ENGINEERING COMPANY

13 APPENDIX

- 13.1 DISCUSSION GUIDE
- 13.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 13.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
- 13.4 AVAILABLE CUSTOMIZATIONS
- 13.5 RELATED REPORTS
- 13.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 PRODUCT & DESCRIPTION

Table 2 TYPE & DESCRIPTION

Table 3 END USE & DESCRIPTION

Table 4 GLOBAL FOOD INDUSTRY STATISTICS

Table 5 DIFFERENCE BETWEEN HORIZONTAL & VERTICAL FORM-FILL-SEAL MACHINE

Table 6 FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 7 FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 8 FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 9 FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 10 FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 11 FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 12 NORTH AMERICA: GDP, BY COUNTRY, 2014–2021 (USD BILLION)

Table 13 EUROPE: GDP, BY COUNTRY, 2014–2021 (USD BILLION)

Table 14 ASIA-PACIFIC: GDP, BY COUNTRY, 2014–2021 (USD BILLION)

Table 15 MIDDLE EAST & AFRICA: GDP, BY COUNTRY, 2014–2021 (USD BILLION)

Table 16 LATIN AMERICA: GDP, BY COUNTRY, 2014–2021 (USD BILLION)

Table 17 CONTRIBUTION OF FOOD INDUSTRY IN PACKAGING, BY REGION, 2014–2021 (USD BILLION)

Table 18 CONTRIBUTION OF PHARMACEUTICAL INDUSTRY IN PACKAGING, BY REGION, 2014–2021 (USD BILLION)

Table 19 FORM-FILL-SEAL MACHINE MARKET SIZE, BY REGION, 2014–2021 (USD MILLION)

Table 20 FORM-FILL-SEAL MACHINE MARKET SIZE, BY REGION, 2014–2021 (UNITS)

Table 21 NORTH AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 22 NORTH AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY COUNTRY, 2014–2021 (UNITS)

Table 23 NORTH AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY

PRODUCT, 2014–2021 (USD MILLION)

Table 24 NORTH AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 25 NORTH AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 26 NORTH AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 27 NORTH AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 28 NORTH AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 29 U.S.: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 30 U.S.: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 31 U.S.: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 32 U.S.: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 33 U.S.: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 34 U.S.: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 35 CANADA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 36 CANADA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 37 CANADA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 38 CANADA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 39 CANADA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 40 CANADA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 41 MEXICO: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 42 MEXICO: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 43 MEXICO: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 44 MEXICO: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 45 MEXICO: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 46 MEXICO: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 47 EUROPE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 48 EUROPE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY COUNTRY, 2014–2021 (UNITS)

Table 49 EUROPE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 50 EUROPE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 51 EUROPE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 52 EUROPE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 53 EUROPE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 54 EUROPE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 55 GERMANY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 56 GERMANY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 57 GERMANY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 58 GERMANY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 59 GERMANY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2020 (USD MILLION)

Table 60 GERMANY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 61 FRANCE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 62 FRANCE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT,

2014–2021 (UNITS)

Table 63 FRANCE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 64 FRANCE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 65 FRANCE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 66 FRANCE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 67 U.K.: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 68 U.K.: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 69 U.K.: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 70 U.K.: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 71 U.K.: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 72 U.K.: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 73 SPAIN: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 74 SPAIN: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 75 SPAIN: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 76 SPAIN: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 77 SPAIN: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 78 SPAIN: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 79 ITALY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 80 ITALY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 81 ITALY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 82 ITALY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 83 ITALY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 84 ITALY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 85 REST OF EUROPE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 86 REST OF EUROPE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 87 REST OF EUROPE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 88 REST OF EUROPE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 89 REST OF EUROPE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 90 REST OF EUROPE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 91 ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 92 ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET SIZE, BY COUNTRY, 2014–2021 (UNITS)

Table 93 ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 94 ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 95 ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 96 ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 97 ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 98 ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 99 CHINA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 100 CHINA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 101 CHINA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021

(USD MILLION)

Table 102 CHINA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 103 CHINA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 104 CHINA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 105 JAPAN: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 106 JAPAN: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 107 JAPAN: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 108 JAPAN: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 109 JAPAN: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 110 JAPAN: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 111 INDIA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 112 INDIA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 113 INDIA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 114 INDIA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 115 INDIA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 116 INDIA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 117 SOUTH KOREA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 118 SOUTH KOREA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 119 SOUTH KOREA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 120 SOUTH KOREA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 121 SOUTH KOREA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 122 SOUTH KOREA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 123 REST OF ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 124 REST OF ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 125 REST OF ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 126 REST OF ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 127 REST OF ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 128 REST OF ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 129 MEA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 130 MEA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY COUNTRY, 2014–2021 (UNITS)

Table 131 MEA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 132 MEA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 133 MEA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 134 MEA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 135 MEA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 136 MEA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 137 SOUTH AFRICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 138 SOUTH AFRICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 139 SOUTH AFRICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 140 SOUTH AFRICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE,

2014–2021 (UNITS)

Table 141 SOUTH AFRICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 142 SOUTH AFRICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 143 UAE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 144 UAE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 145 UAE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 146 UAE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 147 UAE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 148 UAE: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 149 TURKEY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 150 TURKEY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 151 TURKEY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 152 TURKEY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 153 TURKEY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 154 TURKEY: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 155 REST OF MEA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 156 REST OF MEA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 157 REST OF MEA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 158 REST OF MEA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 159 REST OF MEA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 160 REST OF MEA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 161 LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY COUNTRY, 2014–2021 (USD MILLION)

Table 162 LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY COUNTRY, 2014–2021 (UNITS)

Table 163 LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 164 LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 165 LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 166 LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 167 LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 168 LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 169 BRAZIL: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 170 BRAZIL: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 171 BRAZIL: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 172 BRAZIL: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 173 BRAZIL: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 174 BRAZIL: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 175 ARGENTINA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 176 ARGENTINA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 177 ARGENTINA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 178 ARGENTINA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 179 ARGENTINA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE

SECTOR, 2014–2021 (USD MILLION)

Table 180 ARGENTINA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 181 REST OF LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (USD MILLION)

Table 182 REST OF LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY PRODUCT, 2014–2021 (UNITS)

Table 183 REST OF LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION)

Table 184 REST OF LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2014–2021 (UNITS)

Table 185 REST OF LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (USD MILLION)

Table 186 REST OF LATIN AMERICA: FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2014–2021 (UNITS)

Table 187 MERGERS & ACQUISITIONS, 2015–2016

Table 188 NEW PRODUCT DEVELOPMENTS: KEY STRATEGY OF THE KEY PLAYERS, 2015–2016

Table 189 EXPANSIONS & INVESTMENTS, 2015–2016

Table 190 PARTNERSHIPS, AGREEMENTS, JOINT VENTURES, AND STRATEGIC ALLIANCES, 2014–2015

List Of Figures

LIST OF FIGURES

Figure 1 FORM-FILL-SEAL MACHINE MARKET: RESEARCH DESIGN

Figure 2 BREAKDOWN OF PRIMARY INTERVIEWS, BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 5 DATA TRIANGULATION

Figure 6 BAGS & POUCHES SEGMENT IS PROJECTED TO REMAIN THE LARGEST THROUGH 2021

Figure 7 APPLICATION IN FOOD & BEVERAGE TO GROW AT THE HIGHEST RATE IN THE FORM-FILL-SEAL MACHINE MARKET FROM 2016 TO 2021

Figure 8 VERTICAL FORM-FILL-SEAL MACHINE TO GROW AT A HIGHER RATE FROM 2016 TO 2021

Figure 9 ASIA-PACIFIC DOMINATED THE FORM-FILL-SEAL MACHINE MARKET IN 2015

Figure 10 EMERGING ECONOMIES OFFER ATTRACTIVE OPPORTUNITIES IN THE FORM-FILL-SEAL MACHINE MARKET

Figure 11 FOOD & BEVERAGE SEGMENT PROJECTED TO DOMINATE THE FORM-FILL-SEAL MACHINE MARKET

Figure 12 VERTICAL FORM-FILL-SEAL MACHINES TO DOMINATE THE MARKET SHARE THROUGH 2021

Figure 13 FORM-FILL-SEAL MACHINE MARKET IN ASIA-PACIFIC, BY PRODUCT AND BY COUNTRY THE BAGS & POUCHES SEGMENT CAPTURED THE LARGEST SHARE IN THE ASIA-PACIFIC MARKET IN 2015

Figure 14 MARKET IN INDIA IS PROJECTED TO GROW AT THE HIGHEST RATE FROM 2016 TO 2021

Figure 15 EVOLUTION OF THE FORM-FILL-SEAL MACHINE MARKET

Figure 16 DRIVERS, RESTRAINTS, OPPORTUNITIES AND CHALLENGES FOR FFS MARKET

Figure 17 NORTH AMERICA IS PROJECTED TO BE THE LARGEST PET FOOD MARKET THROUGH 2020

Figure 18 ASIA-PACIFIC TO DOMINATE THE ASEPTIC PACKAGING INDUSTRY FROM 2015 TO 2020

Figure 19 GLOBAL FLEXIBLE PACKAGING CONSUMPTION, BY REGION, 2015

Figure 20 FORM-FILL-SEAL MACHINE MARKET SIZE, BY TYPE, 2016 AND 2021

Figure 21 THE BAGS & POUCHES SEGMENT IS PROJECTED TO GROW AT THE

HIGHEST CAGR DURING THE FORECAST PERIOD

Figure 22 THE FOOD & BEVERAGE SECTOR IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD FORM-FILL-SEAL MACHINE MARKET SIZE, BY END-USE SECTOR, 2016 VS. 2021 (USD MILLION)

Figure 23 GEOGRAPHICAL SNAPSHOT (2016–2021): ASIA-PACIFIC IS PROJECTED TO REGISTER THE HIGHEST GROWTH RATE

Figure 24 NORTH AMERICAN FORM-FILL-SEAL MACHINE MARKET SNAPSHOT: U.S. WAS THE MOST LUCRATIVE MARKET IN 2015

Figure 25 EUROPEAN FORM-FILL-SEAL MACHINE MARKET SNAPSHOT

Figure 26 ASIA-PACIFIC: FORM-FILL-SEAL MACHINE MARKET SNAPSHOT

Figure 27 MERGERS & ACQUISITIONS IS THE KEY GROWTH STRATEGY ADOPTED BY PLAYERS IN THE FORM-FILL-SEAL MACHINE MARKET

Figure 28 FORM-FILL-SEAL MACHINE MARKET RANKING

Figure 29 BATTLE FOR DEVELOPMENTAL SHARE: MERGERS & ACQUISITIONS, IS THE KEY STRATEGIES ADOPTED BY PLAYERS BETWEEN DECEMBER 2012 AND DECEMBER 2016

Figure 30 ROBERT BOSCH GMBH: COMPANY SNAPSHOT

Figure 31 ROBERT BOSCH GMBH: SWOT ANALYSIS

Figure 32 SACMI FILLING S.P.A.: COMPANY SNAPSHOT

Figure 33 SACMI FILLING S.P.A.: SWOT ANALYSIS

Figure 34 I.M.A. INDUSTRIA MACCHINE AUTOMATICHE S.P.A.: COMPANY SNAPSHOT

Figure 35 I.M.A. INDUSTRIA MACCHINE AUTOMATICHE S.P.A.: SWOT ANALYSIS

I would like to order

Product name: Form-fill-seal Equipment Market by Product (Bags & Pouches, Cups, Cartons, Trays, Bottles, Sachets), Type (Horizontal FFS and Vertical FFS), End-use (Food & Beverages, Personal Care, Pharmaceuticals), and Region - Global Forecast to 2021

Product link: <https://marketpublishers.com/r/FF032704649EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FF032704649EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970