

# **Forage Seeds Market by Type (Alfalfa, Clover, Ryegrass, and Chicory), Livestock (Poultry, Cattle, and Swine), Species, Origin, Form, and Region - Global Forecast to 2022**

<https://marketpublishers.com/r/F10DBD23036EN.html>

Date: March 2017

Pages: 136

Price: US\$ 5,650.00 (Single User License)

ID: F10DBD23036EN

## **Abstracts**

“Global forage seeds market projected to grow at a CAGR of 9.81%.”

The global forage seeds market is projected to reach a value of USD 17.37 billion by 2022, growing at a CAGR of 9.81% from 2016 to 2022. The market is driven by factors such as rapid increase in demand for animal feed and livestock production. Moreover, the demand for livestock and livestock product is increasing in export markets, which influences the supply of improved forage for animal production. However, factors such as excess soil water or drought and weeds that reduce seed yields restrain the growth of the forage seeds market.

“Ryegrass segment is projected to be the fastest-growing segment in the forage seeds market in 2015.”

On the basis of type, the ryegrass segment dominated the forage seeds market in 2015. With the increasing demand for ryegrass seeds, their consumption is increasing as they yield high under favorable climatic conditions and are highly nutritious.

“Legumes segment of forage seeds led the market with the largest share in 2015.”

On the basis of species, legumes were most widely consumed species of the forage seeds. Forage legumes have high significance because of their high protein and limited dependence on soil for fulfilling their nitrogen needs.

“North America led the market with the largest share in 2015.”

North America led the forage seeds market with largest market share in 2015. The North American market experiences the maximum consumption of forage seeds due to factors such as favorable climatic conditions and availability of good soil conditions.

The global forage seeds market is segmented region-wise, with a detailed analysis of each region by studying the key markets. These regions include North America, Europe, Asia-Pacific, and the Rest of the World (RoW).

Breakdown of profile of primary participants is as follows:

By Company Type: Tier 1 – 30 %, Tier 2 – 45%, and Tier 3 – 25%

By Designation: Directors – 22%, C level – 28%, and Manager level – 50%

By Region: North America – 35%, Europe – 23%, Asia-Pacific – 32%, and RoW – 10%

The forage seeds market is dominated by key players such as Dow AgroSciences LLC (U.S.), E.I du Pont de Nemours and Company (U.S.), Monsanto (U.S.), Land O’ Lakes (U.S.) and Advanta Seed Ltd. (India). Other players include BrettYoung (Canada), Barenbrug Holding B.V (The Netherlands), Allied Seed LLC (U.S.), AMPAC Seed Company (U.S.), and Imperial Seed Ltd. (Canada).

Research Coverage:

This study estimates the global market of forage seeds, in terms of value, till 2022, segmented on the basis of type, livestock, species, origin, form, and region.

It offers a detailed qualitative and quantitative analysis of this market with reference to the competitive landscape, and the preferred development strategies such as investments & expansions, agreements, new product launches, and acquisitions to gain a larger share of the market.

It provides a comprehensive review of major market drivers, restraints, opportunities, challenges, winning imperatives, and key issues of the market.

It covers various important aspects of the market. These include analysis of the value chain, competitive landscape, market dynamics, market estimates in terms of value, and future trends in the forage seeds market.

Reasons to buy this report:

From an insight perspective, this research report has focused on various levels of analysis—industry analysis (industry trends), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the forage seeds market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on forage seeds offered by the top players in the global forage seeds market.

**Product Development/Innovation:** Detailed insights on upcoming technologies, R&D activities, and new product launches in the forage seeds market.

**Market Development:** Comprehensive information about lucrative emerging markets—the report analyzes the markets for forage seeds across various regions.

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the global forage seeds market.

**Competitive Assessment:** In-depth assessment of the market share, strategies, products, and manufacturing capabilities of the leading players in the global forage seeds market.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
- 1.4 PERIODIZATION CONSIDERED FOR THE STUDY
- 1.5 CURRENCY CONSIDERED
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Breakdown of primary interviews
- 2.2 MACROINDICATORS
  - 2.2.1 INCREASING POPULATION
  - 2.2.2 DECLINE IN ARABLE LAND
- 2.3 MARKET SIZE ESTIMATION
  - 2.3.1 BOTTOM-UP APPROACH
  - 2.3.2 TOP-DOWN APPROACH
- 2.4 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.5 RESEARCH ASSUMPTIONS & LIMITATIONS
  - 2.5.1 ASSUMPTIONS
  - 2.5.2 LIMITATIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE FORAGE SEEDS MARKET
- 4.2 FORAGE SEEDS MARKET: KEY COUNTRIES
- 4.3 DEVELOPED VS. DEVELOPING FORAGE SEEDS MARKETS
- 4.4 FORAGE SEEDS MARKET, BY CATEGORY & REGION
- 4.5 LIFE CYCLE ANALYSIS: FORAGE SEEDS MARKET, BY REGION

## **5 MARKET OVERVIEW**

### 5.1 INTRODUCTION

### 5.2 MARKET SEGMENTATION

#### 5.2.1 BY SPECIES

#### 5.2.2 BY LIVESTOCK

#### 5.2.3 BY PRODUCT SEGMENT

#### 5.2.4 BY FORM

#### 5.2.5 BY ORIGIN

### 5.3 MARKET DYNAMICS

#### 5.3.1 DRIVERS

5.3.1.1 Increase in livestock population

5.3.1.2 Enhancement of soil health resulting in improved yield

5.3.1.3 Forage seeds can be used for soil & water conservation and soil fertility improvement

#### 5.3.2 RESTRAINTS

5.3.2.1 Reduction in seed yields due to excess soil water, drought and weeds

#### 5.3.3 OPPORTUNITIES

5.3.3.1 New technologies & improvements in seed genetics

#### 5.3.4 CHALLENGES

5.3.4.1 Lack of improved planting material

### 5.4 INDUSTRY ANALYSIS

#### 5.4.1 VALUE CHAIN ANALYSIS

#### 5.4.2 SUPPLY CHAIN ANALYSIS

5.4.2.1 Prominent companies

5.4.2.2 Small & medium enterprises

5.4.2.3 End users

5.4.2.4 Key influencers

#### 5.4.3 PRICING ANALYSIS

5.4.3.1 Seed-price relationships

#### 5.4.4 TRADE ANALYSIS

## **6 FORAGE SEED MARKET, BY TYPE**

### 6.1 INTRODUCTION

### 6.2 ALFALFA

### 6.3 CLOVER

### 6.4 RYEGRASS

6.5 CHICORY

6.6 OTHERS

## **7 FORAGE SEEDS MARKET, BY LIVESTOCK**

7.1 INTRODUCTION

7.2 POULTRY

7.3 CATTLE

7.4 SWINE

7.5 OTHERS

## **8 FORAGE SEEDS MARKET, BY SPECIES**

8.1 INTRODUCTION

8.2 LEGUMES

8.3 GRASSES

8.4 OTHERS

## **9 FORAGE SEEDS MARKET, BY ORIGIN**

9.1 INTRODUCTION

9.2 ORGANIC

9.3 INORGANIC

## **10 FORAGE SEEDS MARKET, BY FORM**

10.1 INTRODUCTION

10.2 GREEN

10.3 DRY

## **11 FORAGE SEEDS MARKET, BY REGION**

11.1 INTRODUCTION

11.2 NORTH AMERICA

11.2.1 U.S.

11.2.2 CANADA

11.2.3 MEXICO

11.3 EUROPE

11.3.1 SPAIN

- 11.3.2 U.K
- 11.3.3 ITALY
- 11.3.4 FRANCE
- 11.3.5 GERMANY
- 11.3.6 REST OF EUROPE
- 11.4 ASIA-PACIFIC
  - 11.4.1 CHINA
  - 11.4.2 JAPAN
  - 11.4.3 INDIA
  - 11.4.4 AUSTRALIA
  - 11.4.5 REST OF ASIA-PACIFIC
- 11.5 REST OF THE WORLD
  - 11.5.1 BRAZIL
  - 11.5.2 SOUTH AFRICA
  - 11.5.3 REST OF ROW

## **12 COMPETITIVE LANDSCAPE**

- 12.1 OVERVIEW
- 12.2 MARKET RANKING ANALYSIS
- 12.3 COMPETITIVE SITUATION & TRENDS
  - 12.3.1 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS, AND MERGERS
  - 12.3.2 EXPANSIONS
  - 12.3.3 MERGERS & ACQUISITIONS
  - 12.3.4 NEW PRODUCT LAUNCHES

## **13 COMPANY PROFILES**

(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)\*

- 13.1 DOW AGROSCIENCES LLC
- 13.2 E.I. DU PONT DE NEMOURS AND COMPANY
- 13.3 MONSANTO
- 13.4 LAND O' LAKES, INC.
- 13.5 ADVANTA SEED LIMITED
- 13.6 BRETTYOUNG
- 13.7 BARENBRUG HOLDING B.V.
- 13.8 ALLIED SEED LLC

13.9 AMPAC SEED COMPANY

13.10 IMPERIAL SEED LTD.

\*Details on company at a glance, recent financials, products & services, strategies & insights, & recent developments might not be captured in case of unlisted companies.

## **14 APPENDIX**

14.1 INSIGHTS OF INDUSTRY EXPERTS

14.2 DISCUSSION GUIDE

14.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.4 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

14.5 AVAILABLE CUSTOMIZATIONS

14.6 RELATED REPORTS

14.7 AUTHOR DETAILS



## List Of Tables

### LIST OF TABLES

- Table 1 LIST OF IMPORT/EXPORT VALUES FOR SELECTED FORAGE PRODUCTS
- Table 2 FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)
- Table 3 ALFALFA: FORAGE SEEDS MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)
- Table 4 CLOVER: FORAGE SEEDS MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)
- Table 5 RYEGRASS: FORAGE SEEDS MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)
- Table 6 CHICORY: FORAGE SEEDS MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)
- Table 7 OTHERS: FORAGE SEEDS MARKET SIZE, BY REGION, 2015-2022 (USD MILLION)
- Table 8 FORAGE SEEDS MARKET SIZE, BY LIVESTOCK, 2014–2022 (USD MILLION)
- Table 9 POULTRY: FORAGE SEEDS MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)
- Table 10 CATTLE: FORAGE SEEDS MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)
- Table 11 SWINE: FORAGE SEEDS MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)
- Table 12 OTHERS: FORAGE SEEDS MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)
- Table 13 FORAGE SEEDS MARKET SIZE, BY SPECIES, 2014–2022 (USD MILLION)
- Table 14 LEGUMES: FORAGE SEEDS MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)
- Table 15 GRASSES: FORAGE SEEDS MARKET SIZE, BY REGION, 2014-2022 (USD MILLION)
- Table 16 OTHERS: FORAGE SEEDS MARKET SIZE, BY REGION, 20142022 (USD MILLION)
- Table 17 FORAGE SEEDS MARKET SIZE, BY ORIGIN, 2014–2022 (USD MILLION)
- Table 18 ORGANIC: FORAGE SEEDS MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)
- Table 19 INORGANIC: FORAGE SEEDS MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)
- Table 20 FORAGE SEEDS MARKET SIZE, BY FORM, 2014–2022 (USD MILLION)

Table 21 GREEN: FORAGE SEEDS MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 22 DRY: FORAGE SEEDS MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 23 FORAGE SEEDS MARKET SIZE, BY REGION, 2014–2022 (USD MILLION)

Table 24 NORTH AMERICA: FORAGE SEEDS MARKET SIZE, BY COUNTRY, 2014–2022 (USD MILLION)

Table 25 NORTH AMERICA: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 26 NORTH AMERICA: FORAGE SEEDS MARKET SIZE, BY SPECIES, 2014–2022 (USD MILLION)

Table 27 NORTH AMERICA: FORAGE SEEDS MARKET SIZE, BY LIVESTOCK, 2014–2022 (USD MILLION)

Table 28 NORTH AMERICA: FORAGE SEEDS MARKET SIZE, BY FORM, 2014–2022 (USD MILLION)

Table 29 U.S.: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 30 CANADA: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 31 MEXICO: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 32 EUROPE: FORAGE SEEDS MARKET SIZE, BY COUNTRY, 2014–2022 (USD MILLION)

Table 33 EUROPE: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 34 EUROPE: FORAGE SEEDS MARKET SIZE, BY SPECIES, 2014–2022 (USD MILLION)

Table 35 EUROPE: FORAGE SEEDS MARKET SIZE, BY LIVESTOCK, 2014–2022 (USD MILLION)

Table 36 EUROPE: FORAGE SEEDS MARKET SIZE, BY FORM, 2014–2022 (USD MILLION)

Table 37 SPAIN: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 38 U.K.: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 39 ITALY: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 40 FRANCE: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 41 GERMANY: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 42 REST OF EUROPE: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 43 ASIA-PACIFIC: FORAGE SEEDS MARKET SIZE, BY COUNTRY, 2014–2022 (USD MILLION)

Table 44 ASIA-PACIFIC: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 45 ASIA-PACIFIC: FORAGE SEEDS MARKET SIZE, BY SPECIES, 2014–2022 (USD MILLION)

Table 46 ASIA-PACIFIC: FORAGE SEEDS MARKET SIZE, BY LIVESTOCK, 2014–2022 (USD MILLION)

Table 47 ASIA-PACIFIC: FORAGE SEEDS MARKET SIZE, BY FORM, 2014–2022 (USD MILLION)

Table 48 CHINA: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 49 JAPAN: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 50 INDIA: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 51 AUSTRALIA: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 52 REST OF ASIA-PACIFIC: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 53 REST OF THE WORLD: FORAGE SEEDS MARKET SIZE, BY COUNTRY, 2014–2022 (USD MILLION)

Table 54 REST OF THE WORLD: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 55 REST OF THE WORLD: FORAGE SEEDS MARKET SIZE, BY SPECIES, 2014–2022 (USD MILLION)

Table 56 REST OF THE WORLD: FORAGE SEEDS MARKET SIZE, BY LIVESTOCK, 2014–2022 (USD MILLION)

Table 57 ROW: FORAGE SEEDS MARKET SIZE, BY FORM, 2014–2022 (USD MILLION)

Table 58 BRAZIL: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 59 SOUTH AFRICA: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022 (USD MILLION)

Table 60 REST OF ROW: FORAGE SEEDS MARKET SIZE, BY TYPE, 2014–2022

(USD MILLION)

Table 61 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS, AND JOINT VENTURES, 2011–2016

Table 62 INVESTMENTS & EXPANSIONS, 2011–2016

Table 63 ACQUISITIONS, 2011–2016

Table 64 NEW PRODUCT LAUNCHES

## List Of Figures

### LIST OF FIGURES

Figure 1 FORAGE SEEDS MARKET SEGMENTATION

Figure 2 RESEARCH FLOW: FORAGE SEEDS MARKET

Figure 3 RESEARCH DESIGN: FORAGE SEEDS MARKET

Figure 4 BREAKDOWN OF PRIMARY INTERVIEWS, BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 5 GLOBAL POPULATION, 1955–2050 (BILLION)

Figure 6 ARABLE LAND, 1950–2020 (HECTARES/PERSON)

Figure 7 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 8 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 9 DATA TRIANGULATION

Figure 10 ASSUMPTIONS OF THE STUDY

Figure 11 LIMITATIONS OF THE STUDY

Figure 12 ALFALFA SEGMENT TO DOMINATE THE MARKET, 2016–2022

Figure 13 CATTLE TO ACCOUNT FOR THE LARGEST MARKET, BY LIVESTOCK, IN 2016

Figure 14 LEGUMES SEGMENT EXPECTED TO DOMINATE THE FORAGE SEEDS MARKET

Figure 15 INORGANIC FORAGE SEEDS TO LEAD THE MARKET DURING THE PERIOD UNDER CONSIDERATION

Figure 16 NORTH AMERICA ESTIMATED TO LEAD THE FORAGE SEEDS MARKET IN 2016

Figure 17 ASIA-PACIFIC REGION TO WITNESS HIGHEST GROWTH RATE BY 2022

Figure 18 AN EMERGING MARKET WITH PROMISING GROWTH POTENTIAL, 2016 VS 2022

Figure 19 JAPAN TO BE THE FASTEST-GROWING MARKET FOR FORAGE SEED FROM 2016 TO 2022

Figure 20 INDIA EMERGING TO BE ONE OF THE MOST ATTRACTIVE MARKETS FOR FORAGE SEEDS DURING THE FORECAST PERIOD

Figure 21 NORTH AMERICA ACCOUNTED FOR THE LARGEST SHARE IN BOTH CATEGORIES IN 2016

Figure 22 ASIA-PACIFIC MARKET IS EXPERIENCING HIGH GROWTH

Figure 23 FORAGE SEEDS MARKET, BY SPECIES

Figure 24 FORAGE SEEDS MARKET, BY LIVESTOCK

Figure 25 FORAGE SEEDS MARKET, BY TYPE

Figure 26 FORAGE SEEDS MARKET, BY FORM

Figure 27 FORAGE SEEDS MARKET, BY ORIGIN

Figure 28 FORAGE SEEDS: MARKET DYNAMICS

Figure 29 GLOBAL LIVESTOCK PRODUCTION

Figure 30 VALUE CHAIN ANALYSIS OF FORAGE SEEDS (2015): A MAJOR CONTRIBUTION FROM THE R&D PHASE

Figure 31 SUPPLY CHAIN ANALYSIS FOR THE FORAGE SEEDS MARKET

Figure 32 SEED-PRICE RELATIONSHIPS

Figure 33 RYEGRASS SEGMENT PROJECTED TO BE THE FASTEST-GROWING TYPE OF FORAGE SEED

Figure 34 FORAGE SEEDS MARKET SIZE, BY LIVESTOCK, 2016 VS. 2022

Figure 35 GRASSES SEGMENT PROJECTED TO BE THE FASTEST-GROWING SPECIES OF FORAGE SEEDS

Figure 36 ORGANIC SEGMENT IS PROJECTED TO GROW AT THE HIGHEST RATE

Figure 37 FORAGE SEEDS MARKET SIZE, BY FORM, 2016 VS 2022 (USD MILLION)

Figure 38 JAPAN IS PROJECTED TO GROW AT THE HIGHEST RATE DURING THE FORECAST PERIOD

Figure 39 NORTH AMERICA MARKET SNAPSHOT

Figure 40 ASIA PACIFIC MARKET SNAPSHOT

Figure 41 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS, AND JOINT VENTURES WERE PREFERRED BY COMPANIES IN THE FORAGE SEEDS MARKET IN THE LAST FIVE YEARS

Figure 42 STRENGTHENING MARKET PRESENCE THROUGH AGREEMENTS, PARTNERSHIP, COLLABORATIONS, AND JOINT VENTURES, BETWEEN 2011 TO 2016

Figure 43 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS, AND JOINT VENTURES: THE KEY STRATEGY ADOPTED BY THE COMPANIES, 2011–2016

Figure 44 DOW AGROSCIENCES LLC: COMPANY SNAPSHOT

Figure 45 DOW AGROSCIENCES: SWOT ANALYSIS

Figure 46 E.I. DU PONT DE NEMOURS AND COMPANY: COMPANY SNAPSHOT

Figure 47 E.I. DU PONT DE NEMOURS AND COMPANY: SWOT ANALYSIS

Figure 48 MONSANTO: COMPANY SNAPSHOT

Figure 49 MONSANTO: SWOT ANALYSIS

Figure 50 LAND O' LAKES, INC.: COMPANY SNAPSHOT

Figure 51 LAND O' LAKES, INC.: SWOT ANALYSIS

Figure 52 ADVANTA SEED LIMITED: COMPANY SNAPSHOT

Figure 53 BARENBURG HOLDING B.V: COMPANY SNAPSHOT

## I would like to order

Product name: Forage Seeds Market by Type (Alfalfa, Clover, Ryegrass, and Chicory), Livestock (Poultry, Cattle, and Swine), Species, Origin, Form, and Region - Global Forecast to 2022

Product link: <https://marketpublishers.com/r/F10DBD23036EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F10DBD23036EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

