

# **Food Vacuum Machine Market by Machinery Type (External Vacuum Sealers, Chamber Vacuum Machines, Tray Sealing Machines, Other Machinery Types), End-use Sector (Industrial, Commercial, Domestic), Process, Application, Packaging Type, and Region - Global Forecast to 2025**

<https://marketpublishers.com/r/FF8DFA9B3F1FEN.html>

Date: May 2020

Pages: 181

Price: US\$ 4,950.00 (Single User License)

ID: FF8DFA9B3F1FEN

## **Abstracts**

“Rising demand for shelf-stable products to drive the market growth for food vacuum machines.”

The global food vacuum machine market size is projected to grow from USD12.9billion in 2020 to USD 16.4 billion by 2025, recording a compound annual growth rate (CAGR) of 5.0% during the forecast period.

The increasing demand for shelf-stable and ready-to-eat products, along with the shift toward easy-to-handle and convenient packaging is projected to drive the demand for food vacuum machines. In addition, high focus on hygienic packaging solutions, technological advancements, the rise in investments, and new product launches by key players in the food vacuum machine market are projected to present growth opportunities for key players. However, the high installation cost and frequent maintenance of food vacuum machines hinder the growth of the market.

“The chamber vacuum machines segment is projected to dominate the market during the forecast period.”

Chamber vacuum machines are further segmented into single and double chamber vacuum machines. These machines are used for small-scale and industrial applications.

The suitability of chamber vacuum machines for both solid and liquid food items is projected to drive their demand. Thus, this segment is projected to dominate the market during the forecast period.

“The meat & seafood segment is projected to grow at the highest rate during the forecast period.”

Meat & seafood is one of the fastest-growing applications of food vacuum machines. Meat occupies major shelf space in supermarkets and hypermarkets. This will further result in an increased demand for food vacuum machines for the packaging of meat products to preserve them for a longer time. Thus, the meat & seafood segment is projected to grow at the highest rate during the forecast period. However, the association of COVID-19 with meat could hinder the growth of this segment.

“The Asia Pacific region is projected to dominate the market during the forecast period.”

The Asia Pacific region is projected to grow at the highest CAGR between 2020 and 2025. The growing economies, coupled with the growing demand for ready-to-eat, packaged, and convenience food, are likely to drive the market growth in Asia Pacific. The lack of cold chain infrastructure in the developing economies of Asia will further drive the need to vacuum-seal food to preserve it, consequently resulting in the demand for food vacuum machines. Countries such as China and India will majorly contribute to the growth of the food vacuum machine market in Asia Pacific.

In-depth interviews were conducted with CXOs, managers, and key executives from various key organizations operating in the food vacuum machine market.

By Company type: Tier 1: 45%, Tier 2: 30%, and Tier 3: 25%

By Designation: Managers: 55%, CXOs: 30%, and Executives: 15%

By Region: Asia Pacific: 42%, Europe: 25%, North America: 17%, South America: 8%, and RoW: 8%

The food vacuum machine market comprises major players, such as Ulma Packaging (Spain), Proseal (UK), Multivac (Germany), Electrolux Professional (Sweden), Henkelman (Netherlands), Henkovic International (Netherlands), Promarks (US),

Sammic SL (Spain), and Technopack Corporation (US). The study includes an in-depth competitive analysis of these players in the food vacuum machine market, with their company profiles, recent developments, and key market strategies.

## Research Coverage

The study covers the food vacuum machine market across segments. It aims at estimating the market size and its growth potential across different segments, such as machinery type, packaging type, process, application, end-use sector, and region. The study also includes an in-depth competitive analysis of key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

## Key Benefits of Buying the Report

This report will help market leaders/new entrants with information on the closest approximations of revenue numbers for the overall food vacuum machine market and its subsegments. It will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and will provide them with information on key market drivers, restraints, challenges, and opportunities.

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
- 1.4 PERIODIZATION CONSIDERED
- 1.5 CURRENCY CONSIDERED
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Breakdown of primaries
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 FOOD VACUUM MACHINE MARKET SIZE ESTIMATION - METHOD 1
  - 2.2.2 FOOD VACUUM MACHINE MARKET SIZE ESTIMATION - METHOD 2
  - 2.2.3 FOOD VACUUM MACHINE MARKET SIZE ESTIMATION NOTES
- 2.3 DATA TRIANGULATION
- 2.4 ASSUMPTIONS FOR THE STUDY
- 2.5 LIMITATIONS OF THE STUDY

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 OVERVIEW OF THE FOOD VACUUM MACHINE MARKET
- 4.2 FOOD VACUUM MACHINE MARKET, BY MACHINERY TYPE, 2020
- 4.3 FOOD VACUUM MACHINE MARKET, BY APPLICATION, 2020
- 4.4 FOOD VACUUM MACHINE, BY END-USE SECTOR AND REGION, 2020
- 4.5 FOOD VACUUM MACHINE MARKET, BY KEY COUNTRY, 2020

### 5 MARKET OVERVIEW

## 5.1 INTRODUCTION

## 5.2 MARKET DYNAMICS

### 5.2.1 DRIVERS

5.2.1.1 Growing demand for shelf-stable products

5.2.1.2 Rise in the usage of RTE (ready-to-eat) food

5.2.1.3 Growing awareness to minimize food wastage and need to preserve food

### 5.2.2 RESTRAINTS

5.2.2.1 Depreciating packaging capability of food vacuum machines

5.2.2.2 High installation and maintenance cost of machines

### 5.2.3 OPPORTUNITIES

5.2.3.1 New technologies being used in the food production and packaging industries

5.2.3.2 Introducing the market to exotic food packaging

5.2.3.3 Increasing focus on hygienic packaging solutions

### 5.2.4 CHALLENGES

5.2.4.1 Vacuum packaging is not easily recyclable due to lack of compostable materials

## 5.3 FOOD VACUUM PACKAGING FLOWCHART

## 5.4 PATENT ANALYSIS

## 5.5 REGULATIONS

## 5.6 FOOD VACUUM MACHINE MARKET ECOSYSTEM

## 5.7 YC AND YCC SHIFT

# 6 FOOD VACUUM MACHINE MARKET, BY MACHINERY TYPE

## 6.1 INTRODUCTION

## 6.2 EXTERNAL VACUUM SEALERS

6.2.1 COMMERCIAL USES OF EXTERNAL VACUUM SEALERS TO STIMULATE THE MARKET GROWTH

## 6.3 CHAMBER VACUUM MACHINES

6.3.1 SUITABILITY OF CHAMBER VACUUM MACHINES FOR BOTH SOLID AND LIQUID FOOD ITEMS TO DRIVE THE MARKET GROWTH

### 6.3.2 SINGLE CHAMBER VACUUM MACHINES

6.3.2.1 Single chamber machines are effective for small-scale production

### 6.3.3 DOUBLE CHAMBER VACUUM MACHINES

6.3.3.1 Industrial applications of double chamber vacuum machines to drive the market

## 6.4 TRAY SEALING MACHINES

6.4.1 EFFECTIVENESS OF TRAY SEALING MACHINES IN THE MEAT INDUSTRY TO DRIVE THE MARKET

6.5 OTHER MACHINERY TYPES

6.5.1 USE OF THERMOFORMERS FOR A WIDE VARIETY OF PERISHABLE PRODUCTS TO SUPPORT THE MARKET GROWTH

6.6 COVID-19 IMPACT ANALYSIS

6.6.1 OPTIMISTIC SCENARIO

6.6.2 PESSIMISTIC SCENARIO

## **7 FOOD VACUUM MACHINE MARKET, BY PACKAGING TYPE**

7.1 INTRODUCTION

7.2 FLEXIBLE

7.2.1 SUSTAINABILITY OF FLEXIBLE PACKAGING TO DRIVE THE MARKET GROWTH

7.3 RIGID

7.3.1 RIGID PACKAGES PROVIDE EXCELLENT PROTECTION FROM DAMAGE AND SPILLING OF FOOD

7.4 SEMI-RIGID

7.4.1 CONVENIENCE OFFERED BY SEMI-RIGID PACKAGES TO CONTRIBUTE TO THE MARKET GROWTH

7.5 COVID-19 IMPACT ANALYSIS

7.5.1 OPTIMISTIC SCENARIO

7.5.2 PESSIMISTIC SCENARIO

## **8 FOOD VACUUM MACHINE MARKET, BY PROCESS**

8.1 INTRODUCTION

8.2 SKIN

8.2.1 ACCOMMODATION OF DIFFERENT SHAPES OF FOOD BY SKIN VACUUM PACKS TO DRIVE THE MARKET

8.3 SHRINK

8.3.1 SHRINK VACUUM PACKAGES ARE HIGHLY ECONOMICAL AND ECO-FRIENDLY

8.4 TRADITIONAL METHODS

8.4.1 INTRODUCTION OF NEW PROCESSES WITH ADVANCEMENTS IN TECHNOLOGY TO HINDER THE MARKET GROWTH OF TRADITIONAL VACUUM PACKAGING

8.5 COVID-19 IMPACT ANALYSIS

8.5.1 OPTIMISTIC SCENARIO

8.5.2 PESSIMISTIC SCENARIO

## **9 FOOD VACUUM MACHINE MARKET, BY APPLICATION**

9.1 INTRODUCTION

9.2 BAKERY & CONFECTIONERY PRODUCTS

9.2.1 INCREASING DEMAND FOR A LONGER SHELF-LIFE OF BAKERY PRODUCTS WILL DRIVE THE GROWTH

9.3 BEVERAGES

9.3.1 EASE OF CARRYING PRODUCTS THAT CAN BE CONSUMED AFTER AN EXTENDED PERIOD WILL DRIVE THE GROWTH OF FOOD VACUUM MACHINES

9.4 MEAT & SEAFOOD

9.4.1 HIGHER DEMAND FOR MEAT PRODUCTS THAT CAN BE STORED FOR A LONGER PERIOD WILL BOOST THE DEMAND FOR FOOD VACUUM MACHINES

9.5 SNACKS & SAVORIES

9.5.1 CHANGE IN LIFESTYLES ALONG WITH THE GROWING TREND OF SNACKING WILL BOOST THE APPLICATION OF FOOD VACUUM MACHINES

9.6 CONVENIENCE FOOD

9.6.1 ON-THE-GO AND PROCESSED FOOD CONSUMPTION TREND WILL BOOST THE APPLICATION OF FOOD VACUUM MACHINES FOR CONVENIENCE FOOD

9.7 DAIRY & FROZEN DESSERTS

9.7.1 HIGHER CONSUMPTION OF DAIRY-BASED PRODUCTS WILL BOOST THE MARKET FOR FOOD VACUUM MACHINES

9.8 SAUCES, DRESSINGS, SPICES, AND CONDIMENTS

9.8.1 GROWING AWARENESS ABOUT DIFFERENT CUISINES AND VARIED TASTE WILL BOOST THE DEMAND FOR FOOD VACUUM MACHINES FOR SAUCES, DRESSINGS, SPICES, AND CONDIMENTS

9.9 FRUITS & VEGETABLES

9.9.1 GROWING AWARENESS REGARDING THE CONSUMPTION OF FRESH FRUITS

& VEGETABLES WILL BOOST THE GROWTH OF FOOD VACUUM MACHINES

9.10 PREPARED FOOD

9.10.1 GROWING DEMAND FOR RTE (READY-TO-EAT) MEALS WILL BOOST THE GROWTH OF FOOD VACUUM MACHINES

9.11 OTHER APPLICATIONS

9.11.1 HEALTHY EATING TRENDS WILL BOOST THE APPLICATION OF FOOD VACUUM MACHINES

9.12 COVID-19 IMPACT ANALYSIS

- 9.12.1 OPTIMISTIC SCENARIO
- 9.12.2 PESSIMISTIC SCENARIO

## **10 FOOD VACUUM MACHINES MARKET, BY END-USE SECTOR**

### 10.1 INTRODUCTION

### 10.2 INDUSTRIAL

10.2.1 GROWING FOOD RETAIL SECTOR WILL BOOST THE USAGE OF FOOD VACUUM MACHINES

### 10.3 COMMERCIAL

10.3.1 COMMERCIAL VIABILITY AND HIGH DEMAND FOR PRESERVING FOOD PRODUCTS WILL DRIVE THE APPLICATION OF FOOD VACUUM MACHINES

#### 10.3.2 RESTAURANTS

10.3.2.1 Necessity to store huge quantities of perishable food products to positively impact the market growth

#### 10.3.3 SMALL-SCALE COMPANIES

10.3.3.1 High operational cost of food vacuum machines to limit the market growth

#### 10.3.4 LARGE-SCALE COMPANIES

10.3.4.1 Double chamber machines are expected to gain traction among large-scale producers

### 10.4 DOMESTIC

10.4.1 APPLICATION OF FOOD VACUUM MACHINES IN FRUITS & VEGETABLES TO DRIVE THE MARKET GROWTH

### 10.5 COVID-19 IMPACT ANALYSIS

#### 10.5.1 OPTIMISTIC SCENARIO

#### 10.5.2 PESSIMISTIC SCENARIO

## **11 FOOD VACUUM MACHINE MARKET, BY REGION**

### 11.1 INTRODUCTION

### 11.2 COVID-19 IMPACT ANALYSIS

### 11.3 NORTH AMERICA

11.3.1 TECHNOLOGICAL ADVANCEMENTS IN THE FOOD & BEVERAGE SECTOR WILL BOOST THE MARKET GROWTH

#### 11.3.2 US

11.3.2.1 Growth of the food packaging sector, especially across the fresh food segment, to boost the demand for food vacuum machines

#### 11.3.3 CANADA



11.3.3.1 Health concerns and growing awareness among people regarding the availability of food and its packaging will boost the market for food vacuum machines

#### 11.3.4 MEXICO

11.3.4.1 Growth of manufacturing and equipment industries will boost the market growth

#### 11.4 EUROPE

11.4.1 GROWTH OF THE FOOD & BEVERAGE SECTOR AND RELATED MANUFACTURING WILL BOOST THE GROWTH OF THE MARKET

##### 11.4.2 GERMANY

11.4.2.1 Presence of major players and strong manufacturing industry lead Germany to become one of the major hubs for food vacuum machines in Europe

##### 11.4.3 FRANCE

11.4.3.1 Strong presence of the food service industry to help boost the demand for food vacuum machines in France

##### 11.4.4 UK

11.4.4.1 Growing awareness about hygiene and innovations across the equipment and machinery industry to drive the market growth

##### 11.4.5 ITALY

11.4.5.1 Increasing demand from various food applications to drive the growth of food vacuum machines

##### 11.4.6 SPAIN

11.4.6.1 Increasing applications across the meat & seafood sector to drive the growth of food vacuum machines in Spain

##### 11.4.7 RUSSIA

11.4.7.1 Growing consumption of packaged food to drive the demand for food vacuum machines

##### 11.4.8 REST OF EUROPE

11.4.8.1 Manufacturing-driven industry trends for boosting the food retail sector expected to fuel the demand for food vacuum machines

#### 11.5 ASIA PACIFIC

11.5.1 GROWTH OF SMES (SMALL & MEDIUM ENTERPRISES) IN THE CONVENIENCE AND PACKAGED FOOD SEGMENT TO BOOST THE MARKET GROWTH

##### 11.5.2 CHINA

11.5.2.1 Growing awareness regarding food safety to boost the market growth for food vacuum machines

##### 11.5.3 JAPAN

11.5.3.1 Product convenience and safety are the major factors boosting the usage of food vacuum machines

#### 11.5.4 INDIA

11.5.4.1 Increasing demand for food products that have a longer shelf-life to boost the market growth

#### 11.5.5 SOUTH KOREA

11.5.5.1 Increasing consumption of ready-to-eat products to boost the market growth

#### 11.5.6 AUSTRALIA & NEW ZEALAND

11.5.6.1 Rise in snacking trend and preference for prepared food will boost the application of food vacuum machines

#### 11.5.7 REST OF ASIA PACIFIC

11.5.7.1 Growing awareness among consumers to opt for global cuisines with exotic ingredients will boost the growth of food vacuum machines used for product preservation

#### 11.6 SOUTH AMERICA

11.6.1 INCREASING CONSUMPTION MEAT PRODUCTS AND GROWING DEMAND FOR EXTENDED SHELF-LIFE OF MEAT-BASED PRODUCTS WILL DRIVE THE MARKET DEMAND FOR FOOD VACUUM MACHINES

#### 11.6.2 BRAZIL

11.6.2.1 Higher adoption of snacking trend and growth of the convenience food sector to boost the market demand

#### 11.6.3 ARGENTINA

11.6.3.1 Growing demand for the storage of fresh agricultural products to boost the market growth

#### 11.6.4 REST OF SOUTH AMERICA

11.6.4.1 Increase in the demand for the preservation of fresh fruits to boost the growth of food vacuum machines

#### 11.7 REST OF THE WORLD

11.7.1 INCREASE IN AWARENESS ABOUT PRESERVATION OF FOOD PRODUCTS TO BOOST THE MARKET GROWTH

#### 11.7.2 MIDDLE EAST

11.7.2.1 Growing concern regarding the reduction of food wastage to boost the market growth

#### 11.7.3 AFRICA

11.7.3.1 High consumption of beverages that have a longer shelf-life to boost the market growth

## 12 COMPETITIVE LANDSCAPE

### 12.1 OVERVIEW

### 12.2 KEY MARKET DEVELOPMENTS

- 12.2.1 EXPANSIONS & INVESTMENTS
- 12.2.2 NEW PRODUCT LAUNCHES
- 12.2.3 MERGERS & ACQUISITIONS

## **13 COMPANY EVALUATION MATRIX AND COMPANY PROFILES**

### 13.1 OVERVIEW

### 13.2 COMPETITIVE LEADERSHIP MAPPING

- 13.2.1 PERVASIVE
- 13.2.2 EMERGING LEADERS
- 13.2.3 STAR
- 13.2.4 EMERGING COMPANIES

(Business overview, Products offered, Recent developments & Right to win)\*

### 13.3 COMPANY PROFILES

- 13.3.1 ULMA PACKAGING
- 13.3.2 PROSEAL
- 13.3.3 MULTIVAC
- 13.3.4 ELECTROLUX PROFESSIONAL
- 13.3.5 HENKELMAN
- 13.3.6 HENKOVAC INTERNATIONAL
- 13.3.7 PROMARKS INC.
- 13.3.8 SAMMIC S.L.
- 13.3.9 METOS
- 13.3.10 BIZERBA

### 13.4 COMPETITIVE LEADERSHIP MAPPING (EMERGING PLAYERS)

- 13.4.1 PERVASIVE
- 13.4.2 EMERGING LEADERS
- 13.4.3 STAR
- 13.4.4 EMERGING COMPANIES
- 13.4.5 SIPROMAC
- 13.4.6 WEBOMATIC
- 13.4.7 AUDION ELEKTRO B.V.
- 13.4.8 DADAUX
- 13.4.9 BOSS VAKUUM
- 13.4.10 MINIPACK-TORRE S.P.A
- 13.4.11 TECHNOPACK CORPORATION
- 13.4.12 ISG PACK
- 13.4.13 ZERMAT
- 13.4.14 ASTRAPAC

13.4.15 LAVEZZINI

13.4.16 FERPLAST

13.4.17 TECHNOFAST

13.4.18 S.P. AUTOMATION AND PACKAGING MACHINE

13.4.19 RIDAT

\*Details on Business overview, Products offered, Recent developments & Right to win might not be captured in case of unlisted companies.

## **14 APPENDIX**

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGE STORE: MARKETSDANDMARKETS' SUBSCRIPTION PORTAL

14.3 AVAILABLE CUSTOMIZATIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

TABLE 1 USD EXCHANGE RATES, 2014–2018

TABLE 2 FOOD VACUUM MACHINE MARKET SNAPSHOT, 2020 VS. 2025

TABLE 3 LIST OF IMPORTANT PATENTS FOR FOOD VACUUM MACHINES, 2013–2018

TABLE 4 FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 5 EXTERNAL VACUUM SEALERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 6 CHAMBER VACUUM MACHINES MARKET SIZE, BY SUBTYPE, 2018–2025 (USD MILLION)

TABLE 7 CHAMBER VACUUM MACHINES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 8 TRAY SEALING MACHINES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 9 OTHER MACHINERY TYPES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 10 OPTIMISTIC SCENARIO: COVID-19 IMPACT ON THE FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2021 (USD MILLION)

TABLE 11 PESSIMISTIC SCENARIO: COVID-19 IMPACT ON THE FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2021 (USD MILLION)

TABLE 12 FOOD VACUUM MACHINE MARKET SIZE, BY PACKAGING TYPE, 2018–2025 (USD MILLION)

TABLE 13 FLEXIBLE PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 14 RIGID PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 15 SEMI-RIGID PACKAGING MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 16 OPTIMISTIC SCENARIO: COVID-19 IMPACT ON THE FOOD VACUUM MACHINE MARKET SIZE, BY PACKAGING TYPE, 2018–2021 (USD MILLION)

TABLE 17 PESSIMISTIC SCENARIO: COVID-19 IMPACT ON THE FOOD VACUUM MACHINE MARKET SIZE, BY PACKAGING TYPE, 2018–2021 (USD MILLION)

TABLE 18 FOOD VACUUM MACHINE MARKET SIZE, BY PROCESS, 2018–2025 (USD MILLION)

TABLE 19 SKIN VACUUM PACKAGING PROCESS MARKET SIZE, BY REGION,

2018–2025 (USD MILLION)

TABLE 20 SHRINK VACUUM PACKAGING PROCESS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 21 TRADITIONAL METHODS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 22 OPTIMISTIC SCENARIO: COVID-19 IMPACT ON THE FOOD VACUUM MACHINE MARKET SIZE, BY PROCESS, 2018–2021 (USD MILLION)

TABLE 23 PESSIMISTIC SCENARIO: COVID-19 IMPACT ON THE FOOD VACUUM MACHINE MARKET SIZE, BY PROCESS, 2018–2021 (USD MILLION)

TABLE 24 FOOD VACUUM MACHINE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 25 BAKERY & CONFECTIONERY PRODUCTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 26 BEVERAGES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 27 MEAT & SEAFOOD MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 28 SNACKS & SAVORIES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 29 CONVENIENCE FOOD MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 30 DAIRY & FROZEN DESSERTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 31 SAUCES, DRESSINGS, SPICES, AND CONDIMENTS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 32 FRUITS & VEGETABLES MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 33 PREPARED FOOD MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 34 OTHER APPLICATIONS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 35 OPTIMISTIC SCENARIO: COVID-19 IMPACT ON THE FOOD VACUUM MACHINES MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 36 PESSIMISTIC SCENARIO: COVID-19 IMPACT ON THE FOOD VACUUM MACHINES MARKET SIZE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 37 FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 38 INDUSTRIAL MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 39 COMMERCIAL MARKET SIZE, BY SUBTYPE, 2018–2025 (USD MILLION)

TABLE 40 COMMERCIAL MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 41 DOMESTIC MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 42 OPTIMISTIC SCENARIO: COVID-19 IMPACT ON THE FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2021 (USD MILLION)

TABLE 43 PESSIMISTIC SCENARIO: COVID-19 IMPACT ON THE FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2021 (USD MILLION)

TABLE 44 COVID-19 IMPACT ANALYSIS, BY REGION (OPTIMISTIC SCENARIO) (USD MILLION)

TABLE 45 COVID-19 IMPACT ANALYSIS, BY REGION (PESSIMISTIC SCENARIO) (USD MILLION)

TABLE 46 NORTH AMERICA: FOOD VACUUM MACHINE MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 47 NORTH AMERICA: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 48 NORTH AMERICA: FOOD VACUUM MACHINE MARKET SIZE, BY PACKAGING TYPE, 2018–2025 (USD MILLION)

TABLE 49 NORTH AMERICA: FOOD VACUUM MACHINE MARKET SIZE, BY PROCESS, 2018–2025 (USD MILLION)

TABLE 50 NORTH AMERICA: FOOD VACUUM MACHINE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 51 NORTH AMERICA: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 52 US: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 53 US: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 54 CANADA: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 55 CANADA: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 56 MEXICO: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 57 MEXICO: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 58 EUROPE: FOOD VACUUM MACHINE MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 59 EUROPE: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 60 EUROPE: FOOD VACUUM MACHINE MARKET SIZE, BY PACKAGING TYPE, 2018–2025 (USD MILLION)



TABLE 61 EUROPE: FOOD VACUUM MACHINE MARKET SIZE, BY PROCESS, 2018–2025 (USD MILLION)

TABLE 62 EUROPE: FOOD VACUUM MACHINE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 63 EUROPE: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 64 GERMANY: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 65 GERMANY: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 66 FRANCE: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 67 FRANCE: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 68 UK: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 69 UK: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 70 ITALY: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 71 ITALY: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 72 SPAIN: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 73 SPAIN: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 74 RUSSIA: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 75 RUSSIA: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 76 REST OF EUROPE: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 77 REST OF EUROPE: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 78 ASIA PACIFIC: FOOD VACUUM MACHINE MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 79 ASIA PACIFIC: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 80 ASIA PACIFIC: FOOD VACUUM MACHINE MARKET SIZE, BY



PACKAGING TYPE, 2018–2025 (USD MILLION)

TABLE 81 ASIA PACIFIC: FOOD VACUUM MACHINE MARKET SIZE, BY PROCESS, 2018–2025 (USD MILLION)

TABLE 82 ASIA PACIFIC: FOOD VACUUM MACHINE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 83 ASIA PACIFIC: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 84 CHINA: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 85 CHINA: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 86 JAPAN: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 87 JAPAN: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 88 INDIA: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 89 INDIA: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 90 SOUTH KOREA: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 91 SOUTH KOREA: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 92 AUSTRALIA & NEW ZEALAND: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 93 AUSTRALIA & NEW ZEALAND: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 94 REST OF ASIA PACIFIC: FOOD VACUUM MACHINE MARKET SIZE, MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 95 REST OF ASIA PACIFIC: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 96 SOUTH AMERICA: FOOD VACUUM MACHINE MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 97 SOUTH AMERICA: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 98 SOUTH AMERICA: FOOD VACUUM MACHINE MARKET SIZE, BY PACKAGING TYPE, 2018–2025 (USD MILLION)

TABLE 99 SOUTH AMERICA: FOOD VACUUM MACHINE MARKET SIZE, BY PROCESS, 2018–2025 (USD MILLION)

TABLE 100 SOUTH AMERICA: FOOD VACUUM MACHINE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 101 SOUTH AMERICA: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 102 BRAZIL: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 103 BRAZIL: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 104 ARGENTINA: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 105 ARGENTINA: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 106 REST OF SOUTH AMERICA: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 107 REST OF SOUTH AMERICA: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 108 REST OF THE WORLD: FOOD VACUUM MACHINE MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

TABLE 109 REST OF THE WORLD: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 110 REST OF THE WORLD: FOOD VACUUM MACHINE MARKET SIZE, BY PACKAGING TYPE, 2018–2025 (USD MILLION)

TABLE 111 REST OF THE WORLD: FOOD VACUUM MACHINE MARKET SIZE, BY PROCESS, 2018–2025 (USD MILLION)

TABLE 112 REST OF THE WORLD: FOOD VACUUM MACHINE MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 113 REST OF THE WORLD: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 114 MIDDLE EAST: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 115 MIDDLE EAST: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 116 AFRICA: FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2018–2025 (USD MILLION)

TABLE 117 AFRICA: FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2018–2025 (USD MILLION)

TABLE 118 EXPANSIONS & INVESTMENTS, 2018–2020

TABLE 119 NEW PRODUCT LAUNCHES, 2017–2020

TABLE 120 MERGERS & ACQUISITIONS, 2019



## List Of Figures

### LIST OF FIGURES

FIGURE 1 FOOD VACUUM MACHINE MARKET SEGMENTATION

FIGURE 2 REGIONAL SEGMENTATION

FIGURE 3 FOOD VACUUM MACHINE MARKET: RESEARCH DESIGN

FIGURE 4 DATA TRIANGULATION METHODOLOGY

FIGURE 5 FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2020 VS. 2025 (USD MILLION)

FIGURE 6 FOOD VACUUM MACHINE MARKET SIZE, BY PACKAGING TYPE, 2020 VS. 2025 (USD MILLION)

FIGURE 7 FOOD VACUUM MACHINE MARKET SIZE, BY PROCESS, 2020 VS. 2025 (USD MILLION)

FIGURE 8 FOOD VACUUM MACHINE MARKET SIZE, BY APPLICATION, 2020 VS. 2025 (USD MILLION)

FIGURE 9 FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2020 VS. 2025 (USD MILLION)

FIGURE 10 FOOD VACUUM MACHINE MARKET SHARE AND GROWTH (VALUE), BY REGION

FIGURE 11 GROWING DEMAND FOR HYGIENIC PACKAGING OF FOOD AND READY-TO-EAT MEALS TO DRIVE THE GROWTH OF FOOD VACUUM MACHINE MARKET

FIGURE 12 CHAMBER VACUUM MACHINES SEGMENT TO ACCOUNT FOR THE LARGEST SHARE IN THE FOOD VACUUM MACHINE MARKET

FIGURE 13 MEAT & SEAFOOD TO HOLD THE LARGEST SHARE IN THE FOOD VACUUM

MACHINE MARKET

FIGURE 14 ASIA PACIFIC TO ACCOUNT FOR THE LARGEST SHARE IN THE FOOD VACUUM MACHINE MARKET IN 2020

FIGURE 15 US AND CHINA TO ACCOUNT FOR THE LARGEST MARKET SHARES IN 2020

FIGURE 16 FOOD VACUUM MACHINE MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

FIGURE 17 VALUE-CHAIN FOR VACUUM PACKAGING

FIGURE 18 NUMBER OF PATENTS APPROVED FOR FOOD VACUUM MACHINES, BY APPLICANT, 2019–2020 (APRIL)

FIGURE 19 F&B PROCESSING AND TECHNOLOGY: ECOSYSTEM VIEW

FIGURE 20 F&B PROCESSING AND TECHNOLOGY: MARKET MAP

FIGURE 21 YC-YCC SHIFT: FOOD VACUUM MACHINE MARKET

FIGURE 22 FOOD VACUUM MACHINE MARKET SIZE, BY MACHINERY TYPE, 2020 VS. 2025 (USD MILLION)

FIGURE 23 FOOD VACUUM MACHINE MARKET SIZE, BY PACKAGING TYPE, 2020 VS. 2025 (USD MILLION)

FIGURE 24 FOOD VACUUM MACHINE MARKET SIZE, BY PROCESS, 2020 VS. 2025 (USD MILLION)

FIGURE 25 FOOD VACUUM MACHINE MARKET SIZE, BY APPLICATION, 2020 VS. 2025 (USD MILLION)

FIGURE 26 FOOD VACUUM MACHINE MARKET SIZE, BY END-USE SECTOR, 2020 VS. 2025 (USD MILLION)

FIGURE 27 CHINA AND INDIA TO WITNESS SIGNIFICANT MARKET GROWTH IN THE FOOD VACUUM MACHINE MARKET, 2020–2025

FIGURE 28 NORTH AMERICA: MARKET SNAPSHOT

FIGURE 29 ASIA PACIFIC: MARKET SNAPSHOT

FIGURE 30 KEY DEVELOPMENTS OF LEADING PLAYERS IN THE GLOBAL FOOD VACUUM MACHINE MARKET, 2017–2020

FIGURE 31 GLOBAL FOOD VACUUM MACHINE MARKET: COMPETITIVE LEADERSHIP MAPPING, 2020

FIGURE 32 ELECTROLUX PROFESSIONAL: COMPANY SNAPSHOT

FIGURE 33 GLOBAL FOOD VACUUM MACHINE MARKET: COMPETITIVE LEADERSHIP MAPPING, 2020 (SMALL & MEDIUM ENTERPRISES)

## I would like to order

Product name: Food Vacuum Machine Market by Machinery Type (External Vacuum Sealers, Chamber Vacuum Machines, Tray Sealing Machines, Other Machinery Types), End-use Sector (Industrial, Commercial, Domestic), Process, Application, Packaging Type, and Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/FF8DFA9B3F1FEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FF8DFA9B3F1FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970