

# **Food Stabilizers (Blends/Systems) Market by Application (Bakery, Confectionery, Dairy, Sauces, Dressings, Meat, Poultry, Convenience, Beverage), by Function (Stability, Texture, Moisture Retention) & by Geography - Global Trend & Forecast to 2018**

<https://marketpublishers.com/r/F64AE5E23DEEN.html>

Date: March 2014

Pages: 239

Price: US\$ 5,650.00 (Single User License)

ID: F64AE5E23DEEN

## **Abstracts**

The food stabilizers (blend/system) are largely used in dairy, confectionery, bakery, and convenience food applications. The application of the blends in the food products is driven by the increasing consumption of convenience food. The increasing disposable income of consumers has led to the rise in the consumption of convenience food.

The report provides detailed analysis of the stabilizer blends that are used for applications such as bakery, confectionery, dairy, meat & poultry, sauces & dressings, convenience food, beverages, and others. The applications segment includes market value and volume as per geography that includes regions such as North America, Europe, Asia-Pacific, and Rest of the World (ROW). The market is further segmented on the basis of the key countries in the region. The market was segmented further as per the important functions of the stabilizer blends.

The report further provides qualitative analysis of the leading players, with a clear insight and analysis on the development strategies preferred by the market players. The report also includes a chronology of the developments with respect to new products and their applications. The market dynamics in terms of market drivers, restraint, opportunities, and issues are discussed in detail in the report. The key players such as DuPont (U.S.), Cargill, Inc. (U.S.), Tate & Lyle (U.K.), and Kerry Group (Ireland) have been profiled in this report. The market players preferred new product launches and expansion as their development strategy.

## FIGURE 1 STABILIZER BLENDS (SYSTEMS) MARKET VALUE, 2013 VS. 2018 (\$MILLION)

Source: MarketsandMarkets Analysis

The stabilizer blends market value is projected to grow at a CAGR of 4.2% from 2013 to 2018. The market was dominated by Europe in 2012. The F&B manufacturers use blends to impart desirable aesthetic properties in food. The blends impart shelf stability, texture, softness, volume, etc. to the products. The multifunctionality of blends further drives the market.

### SCOPE OF THE REPORT

The report focuses on stabilizer blends market used in the food and beverage application. The market was segmented on the basis of applications, functions, and geography.

#### On the basis of applications

Bakery

Confectionery

Dairy & dairy products

Sauces & dressings

Meat & poultry products

Beverages

Convenience food

Others

#### On the basis of functions

Stability

Texture

Moisture retention

Others (mouth feel, egg replacement, etc.)

On the basis of geography

North America

Europe

Asia-Pacific

Rest of the World (ROW)

## Contents

### 1 INTRODUCTION

- 1.1 Key Take-Aways
- 1.2 Report Description
- 1.3 Markets Covered
- 1.4 Stakeholders
- 1.5 Research Methodology
  - 1.5.1 Market Size Estimation
    - 1.5.1.1 Market Crackdown & Data Triangulation
    - 1.5.1.2 Assumptions Made For Food Stabilizer Blends Market
    - 1.5.1.3 Key Data Points Taken From Secondary Sources
    - 1.5.1.4 Key Data Points Taken From Primary Sources

### 2 EXECUTIVE SUMMARY

### 3 PREMIUM INSIGHTS

### 4 INDUSTRY ANALYSIS

- 4.1 Introduction
- 4.2 Core Industry Analysis
- 4.3 Supply Chain Analysis

### 5 MARKET OVERVIEW

- 5.1 Introduction
  - 5.1.1 Quality Food Products Drive The Market
- 5.2 Market Trends & Insights
  - 5.2.1 Stabilizer Blends For Food Application
  - 5.2.2 Natural Variants Of Food Additives
  - 5.2.3 Focus On Alternate Systems
  - 5.2.4 Economic Development Of Country Directly Influences The Market

### 6 MARKET ANALYSIS

- 6.1 Introduction
- 6.2 Winning Imperatives

- 6.2.1 Introduction Of New Or Customized Food Stabilizer Blends & Systems
  - 6.2.1.1 Customized Blends & Systems
  - 6.2.1.2 Exchange Of Global Recipes For Blends & Systems
  - 6.2.1.3 Demand For Alternatives
- 6.2.2 Companies Invest In Expansion Strategy
  - 6.2.2.1 Product Line Expansion
  - 6.2.2.2 New Market Expansion
- 6.3 Burning Issues
  - 6.3.1 Fluctuating Prices Of Raw Materials Leading To Uncertainty In The Market
    - 6.3.1.1 Raw Material Cost
      - 6.3.1.1.1 Climatic Changes & Raw Material Price Hike
    - 6.3.1.2 Energy And Fuel Cost
  - 6.3.2 Increasing Awareness & Health Consciousness Among Consumers
    - 6.3.2.1 E-Numbers For Food Additives
- 6.4 Market Dynamics
  - 6.4.1 Drivers
    - 6.4.1.1 Increasing Demand For Food Stabilizer Blends By F&B Manufacturers
      - 6.4.1.1.1 Increasing Population And Economic Development
      - 6.4.1.1.2 Shelf Stability And Varied Functions Of Stabilizers
    - 6.4.1.2 Increasing Consumption Of Convenience & Ready-To-Eat Food
  - 6.4.2 Restraint
    - 6.4.2.1 Use Of Alternatives To Blends
  - 6.4.3 Opportunities
    - 6.4.3.1 Increasing Population & Potential Food Demand
    - 6.4.3.2 Changing Lifestyle Of Consumers
    - 6.4.3.3 Emerging Market Shows Growth Potential
- 6.5 Porter's Five Forces Model
  - 6.5.1 Degree Of Competition
  - 6.5.2 Bargaining Power Of Suppliers
  - 6.5.3 Bargaining Power Of Buyers
  - 6.5.4 Threat Of Substitutes
  - 6.5.5 Threat Of New Entrants

## **7 STABILIZER BLENDS MARKET, BY APPLICATIONS**

- 7.1 Introduction
- 7.2 Bakery
- 7.3 Confectionery
- 7.4 Dairy & Dairy Products

- 7.5 Sauces & Dressing
- 7.6 Beverages
- 7.7 Convenience Food
- 7.8 Meat & Poultry Products
- 7.9 Other Food Applications

## **8 STABILIZER BLENDS MARKET, BY FUNCTIONS**

- 8.1 Introduction
  - 8.1.1 North America
  - 8.1.2 Europe
  - 8.1.3 Asia-Pacific
  - 8.1.4 Row
- 8.2 Stabilizing Function
- 8.3 Texturizing Function
- 8.4 Moisture Retaining Function
- 8.5 Other Functions

## **9 STABILIZER BLENDS MARKET, BY GEOGRAPHY**

- 9.1 Introduction
- 9.2 North America
  - 9.2.1 U.S.
  - 9.2.2 Canada
  - 9.2.3 Mexico
- 9.3 Europe
  - 9.3.1 U.K.
  - 9.3.2 Germany
  - 9.3.3 France
  - 9.3.4 Italy
  - 9.3.5 Spain
  - 9.3.6 Russia
  - 9.3.7 The Netherlands
  - 9.3.8 Rest Of Europe
- 9.4 Asia-Pacific
  - 9.4.1 China
  - 9.4.2 Japan
  - 9.4.3 India
  - 9.4.4 Australia

- 9.4.5 Rest Of Asia-Pacific
- 9.5 Rest Of The World
  - 9.5.1 Latin America
  - 9.5.2 The Middle East
  - 9.5.3 Rest Of Row

## **10 COMPETITIVE LANDSCAPE**

- 10.1 Introduction
- 10.2 Competitive Food Stabilizer Blends Market
  - 10.2.1 Annual Development Strategies
  - 10.2.2 Leading Companies Active From 2009 To 2013
- 10.3 New Product Launch: Most Preferred Strategic Approach
  - 10.3.1 New Products Actively Launched By Premium Ingredients
- 10.4 Key Market Strategies
  - 10.4.1 Active Developments By Companies To Sustain In The Market
- 10.5 Expansion & Investment: The Second Most Preferred Strategy
- 10.6 Market Share Analysis

## **11 COMPANY PROFILES (OVERVIEW, FINANCIALS, PRODUCTS & SERVICES, STRATEGY, AND DEVELOPMENTS)**

- 11.1 Advanced Food Systems Inc.
- 11.2 Ashland Inc.
- 11.3 Cargill, Incorporated
- 11.4 Chemelco International Bv
- 11.5 E.I. Dupont De Nemours & Company
- 11.6 Glanbia Nutritionals
- 11.7 Kerry Group
- 11.8 Nexira
- 11.9 Palsgaard A/S
- 11.1 Tate & Lyle Plc (Details On Overview, Financials, Product & Services, Strategy, And Developments Might Not Be Captured In Case Of Unlisted Companies.)

## **APPENDIX**

- Mergers & Acquisitions
- New Product Launches
- Expansions & Investments

## Agreements, Partnerships & Collaborations



## List Of Tables

### LIST OF TABLES

- Table 1 Food Stabilizer Blends Market Size Estimation
- Table 2 Composition Stabilizers In Different Ice Creams
- Table 3 E-Number For Common Stabilizers Used In Blends & Systems
- Table 4 Food Stabilizer Systems Market Value, By Application, 2011–2018 (\$Million)
- Table 5 Stabilizer Blends Market Volume, By Application, 2011–2018 (Kt)
- Table 6 Stabilizer Blends Bakery Application Market Value, By Geography, 2011–2018 (\$Million)
- Table 7 Food Stabilizer Blends Bakery Application Market Volume, By Geography, 2011–2018 (Kt)
- Table 8 Stabilizer Blends Confectionery Application Market Value, By Geography, 2011–2018 (\$Million)
- Table 9 Food Stabilizer Blends Confectionery Application Market Volume, By Geography, 2011–2018 (Kt)
- Table 10 Stabilizer Blends Dairy & Dairy Products Application Market Value, By Geography, 2011–2018 (\$Million)
- Table 11 Stabilizer Blends Dairy & Dairy Products Application Market Volume, By Geography, 2011–2018 (Kt)
- Table 12 Stabilizer Blends Sauces & Dressing Application Market Value, By Geography, 2011–2018 (\$Million)
- Table 13 Stabilizer Blends Sauces & Dressing Application Market Volume, By Geography, 2011–2018 (Kt)
- Table 14 Food Stabilizer Systems Beverages Application Market Value, By Geography, 2011–2018 (\$Million)
- Table 15 Stabilizer Blends Beverages Application Market Volume, By Geography, 2011–2018 (Kt)
- Table 16 Food Stabilizer Blends Convenience Food Application Market Value, By Geography, 2011–2018 (\$Million)
- Table 17 Stabilizer Blends Convenience Food Application Market Volume, By Geography, 2011–2018 (Kt)
- Table 18 Stabilizer Blends Meat & Poultry Products Application Market Value, By Geography, 2011–2018 (\$Million)
- Table 19 Food Stabilizer Blends Meat & Poultry Products Application Market Volume, By Geography, 2011–2018 (Kt)
- Table 20 Stabilizer Blends Other Applications Market Value, By Geography, 2011–2018 (\$Million)

- Table 21 Food Stabilizer Blends Other Food Applications Market Volume, By Geography, 2011–2018 (Kt)
- Table 22 Application Of Stabilizer Blends
- Table 23 Stabilizer Blends Market Value, By Function, 2011–2018 (\$Million)
- Table 24 U.S.: Stabilizer Blends Market Value, By Function, 2011–2018 (\$Million)
- Table 25 Canada: Food Stabilizer Systems Market Value, By Function, 2011–2018 (\$Million)
- Table 26 Mexico: Stabilizer Blends Market Value, By Function, 2011–2018 (\$Million)
- Table 27 U.K.: Food Stabilizer Blends Market Value, By Function, 2011–2018 (\$Million)
- Table 28 France: Food Stabilizer Systems Market Value, By Function, 2011–2018 (\$Million)
- Table 29 Germany: Stabilizer Blends Market Value, By Function, 2011–2018 (\$Million)
- Table 30 Italy: Stabilizer Blends Market Value, By Function, 2011–2018 (\$Million)
- Table 31 Russia: Stabilizer Blends Market Value, By Function, 2011–2018 (\$Million)
- Table 32 Spain: Food Stabilizer Blends Market Value, By Function, 2011–2018 (\$Million)
- Table 33 The Netherlands: Food Stabilizer Systems Market Value, By Function, 2011–2018 (\$Million)
- Table 34 Rest Of Europe: Stabilizer Blends Market Value, By Function, 2011–2018 (\$Million)
- Table 35 China: Stabilizer Blends Market Value, By Function, 2011–2018 (\$Million)
- Table 36 Japan: Food Stabilizer Systems Market Value, By Function, 2011–2018 (\$Million)
- Table 37 India: Stabilizer Blends Market Value, By Function, 2011–2018 (\$Million)
- Table 38 Australia: Food Stabilizer Systems Market Value, By Function, 2011–2018 (\$Million)
- Table 39 Rest Of The Asia-Pacific: Stabilizer Blends Market Value, By Function, 2011–2018 (\$Million)
- Table 40 Latin America: Food Stabilizer Blends Market Value, By Function, 2011–2018 (\$Million)
- Table 41 The Middle East: Food Stabilizer Systems Market Value, By Function, 2011–2018 (\$Million)
- Table 42 Rest Of Row: Stabilizer Blends Market Value, By Function, 2011–2018 (\$Million)
- Table 43 Food Stabilizer Systems Stability Function Market Value, By Geography, 2011–2018 (\$Million)
- Table 44 Food Stabilizer Blends Texturizing Function Market Value, By Geography, 2011–2018 (\$Million)
- Table 45 Moisture Retention Stabilizer Blends Market Value, By Geography, 2011–2018

(\$Million)

Table 46 Food Stabilizer Blends Other Functions Market Value, By Geography, 2011–2018 (\$Million)

Table 47 Food Stabilizer Systems Market Value, By Geography, 2011–2018 (\$Million)

Table 48 Stabilizer Blends Market Volume, By Geography, 2011–2018 (Kt)

Table 49 North America: Food Stabilizer Blends Market Value, By Country, 2011–2018 (\$Million)

Table 50 North America: Food Stabilizer Systems Market Volume, By Country, 2011–2018 (Kt)

Table 51 U.S.: Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 52 U.S.: Stabilizer Blends Market Volume, By Application, 2011–2018 (Kt)

Table 53 Canada: Food Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 54 Canada: Stabilizer Blends Market Volume, By Application, 2011–2018 (Kt)

Table 55 Mexico: Food Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 56 Mexico: Stabilizer Blends Market Volume, By Application, 2011–2018 (Kt)

Table 57 Europe: Food Stabilizer Systems Market Value, By Country, 2011–2018 (\$Million)

Table 58 Europe: Stabilizer Blends Market Volume, By Country, 2011–2018 (Kt)

Table 59 U.K.: Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 60 U.K.: Food Stabilizer Systems Market Volume, By Application, 2011–2018 (Kt)

Table 61 Germany: Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 62 Germany: Stabilizer Blends Market Volume, By Application, 2011–2018 (Kt)

Table 63 France: Food Stabilizer Systems Market Value, By Application, 2011–2018 (\$Million)

Table 64 France: Stabilizer Blends Market Volume, By Application, 2011–2018 (Kt)

Table 65 Italy: Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 66 Italy: Food Stabilizer Blends Market Volume, By Application, 2011–2018 (Kt)

Table 67 Spain: Food Stabilizer Systems Market Value, By Application, 2011–2018 (\$Million)

Table 68 Spain: Stabilizer Blends Market Volume, By Application, 2011–2018 (Kt)

Table 69 Russia: Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 70 Russia: Food Stabilizer Blends Market Volume, By Application, 2011–2018 (Kt)

Table 71 The Netherlands: Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 72 The Netherlands: Food Stabilizer Systems Market Volume, By Application,

2011–2018 (Kt)

Table 73 Rest Of Europe: Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 74 Rest Of Europe: Food Stabilizer System Market Volume, By Application, 2011–2018 (Kt)

Table 75 Asia-Pacific: Stabilizer Blends Market Value, By Country, 2011–2018 (\$Million)

Table 76 Asia-Pacific: Food Stabilizer Systems Market Volume, By Country, 2011–2018 (Kt)

Table 77 China: Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 78 China: Food Stabilizer System Market Volume, By Application, 2011–2018 (Kt)

Table 79 Japan: Food Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 80 Japan: Stabilizer Blends Market Volume, By Application, 2011–2018 (Kt)

Table 81 India: Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 82 India: Stabilizer Blends Market Volume, By Application, 2011–2018 (Kt)

Table 83 Australia: Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 84 Australia: Stabilizer Blends Market Volume, By Application, 2011–2018 (Kt)

Table 85 Rest Of Asia-Pacific: Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 86 Rest Of Asia-Pacific: Stabilizer Blends Market Volume, By Application, 2011–2018 (Kt)

Table 87 Row: Stabilizer Blends Market Value, By Geography, 2011–2018 (\$Million)

Table 88 Row: Food Stabilizer Systems Market Volume, By Geography, 2011–2018 (Kt)

Table 89 Latin America: Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 90 Latin America: Stabilizer Blends Market Volume, By Application, 2011–2018 (Kt)

Table 91 The Middle East: Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 92 The Middle East: Food Stabilizer Systems Market Volume, By Application, 2011–2018 (Kt)

Table 93 Rest Of Row: Stabilizer Blends Market Value, By Application, 2011–2018 (\$Million)

Table 94 Rest Of Row: Stabilizer Blends Market Volume, By Application, 2011–2018 (Kt)

Table 95 Advanced Food Systems: Products & Their Descriptions

Table 96 Ashland: Products & Their Descriptions

Table 97 Cargill: Products & Their Descriptions

- Table 98 Chemelco: Products & Their Descriptions
- Table 99 Dupont: Products & Their Descriptions
- Table 100 Glanbia: Products & Their Descriptions
- Table 101 Nexira: Products & Their Descriptions
- Table 102 Palsgaard: Products & Their Descriptions
- Table 103 Tate & Lyle: Products & Their Descriptions
- Table 104 Mergers & Acquisitions, 2009
- Table 105 New Product Launches, 2009–2013
- Table 106 Expansions & Investments, 2010–2013
- Table 107 Agreements, Partnerships & Collaborations, 2012–2013

## List Of Figures

### LIST OF FIGURES

- Figure 1 Research Methodology
- Figure 2 Food Stabilizer Systems Market Size Estimation Methodology
- Figure 3 Stabilizer Blends Market Value Share, By Geography, 2012
- Figure 4 Stabilizer Blends Market Segmentation
- Figure 5 Food Stabilizer Systems Market Value, By Geography, 2013–2018 (\$Million)
- Figure 6 Stabilizer Blends Market Value, By Geography, 2012 (\$Million)
- Figure 7 Life Cycle For Stabilizer Blends Market, By Geography, 2012–2018
- Figure 8 Stabilizer Blends Market Value, By Application, 2013 (\$Million)
- Figure 9 Stabilizer Blends Market Value Share, By Function, 2012
- Figure 10 Stabilizer Blends Market Dynamics
- Figure 11 Food Stabilizer Systems Market Strategies & Competitive Landscape
- Figure 12 Annual Stabilizer Blends Market Development, By Growth Strategy, 2009–2013
- Figure 13 Food Additives In Different Food Applications
- Figure 14 Food Additives Market Value Analysis, 2012
- Figure 15 Supply Chain Analysis Of Stabilizer Blends
- Figure 16 Stabilizer Blends Market Segmentation
- Figure 17 Impact Analysis Of Stabilizer Blends Market
- Figure 18 Porter’s Five Forces Analysis
- Figure 19 Stabilizer Blends Market Value, By Application, 2012 (\$Million)
- Figure 20 Functions Of Stabilizer Blends
- Figure 21 Stabilizing Function & Application Of Stabilizer Blends
- Figure 22 Texturizing Function & Application Of Stabilizer Blends
- Figure 23 Stabilizer Blends Market Value, By Geography, 2012
- Figure 24 North America: Food Stabilizer Systems Market Value Share, By Country, 2012
- Figure 25 Europe: Stabilizer Blends Market Value Share, By Country, 2012
- Figure 26 Asia-Pacific: Stabilizer Blends Market Value Share, By Country, 2012
- Figure 27 Stabilizer Blends Market, By Product & Development Portfolio, 2010–2013
- Figure 28 Stabilizer Blends Market Annual Development Strategies, 2009-2013
- Figure 29 Stabilizer Blends Annual Development Share, By Company, 2009–2013
- Figure 30 Food Stabilizer Systems Market Development Share, By Growth Strategies, 2009–2013
- Figure 31 Stabilizer Blends Market New Product Launch Share, By Company, 2009–2013

Figure 32 Stabilizer Blends Market Developments, By Growth Strategy, 2009–2013

Figure 33 Food Stabilizer Systems Market Development Share, By Company, 2009–2013

Figure 34 Stabilizer Blends Market Expansion & Investment Share, By Company, 2010–2013

Figure 35 Market Share Analysis Of Stabilizer Blends, By Leading Company, 2012

Figure 36 Ashland: SWOT Analysis

Figure 37 Cargill: SWOT Analysis

Figure 38 Dupont: SWOT Analysis

Figure 39 Kerry: SWOT Analysis

## I would like to order

Product name: Food Stabilizers (Blends/Systems) Market by Application (Bakery, Confectionery, Dairy, Sauces, Dressings, Meat, Poultry, Convenience, Beverage), by Function (Stability, Texture, Moisture Retention) & by Geography - Global Trend & Forecast to 2018

Product link: <https://marketpublishers.com/r/F64AE5E23DEEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F64AE5E23DEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970