

# **Food & Beverage Processing Equipment Market by Type (Processing, Pre-Processing), Application (Bakery & Confectionery, Meat & Poultry, Dairy, Alcoholic & Non Alcoholic Beverages), Mode of Operation, End Product Form and Region - Global Forecast to 2028**

<https://marketpublishers.com/r/F6C8E9F2967EN.html>

Date: April 2023

Pages: 338

Price: US\$ 4,950.00 (Single User License)

ID: F6C8E9F2967EN

## **Abstracts**

The global market for food and beverage processing equipment was valued at USD 64.6 Billion in 2023 and is projected to reach USD 84.9 Billion by 2028, at a CAGR of 5.6% during the forecast period. The world's population is expected to grow by more than 9.7 billion by 2050 according to IMF, leading to increased demand for food and beverages. As the population grows, the demand for food and beverages will also increase, which will lead to an increased demand for processing equipment to produce, process and pack food products. Food and beverage industries have been constantly investing on latest technologies, to meet the consumer demands. To provide latest technologies, food and beverage processing equipment companies are constantly innovating and introducing new technologies, leading to increased efficiency and cost-effectiveness in the production of processed foods.

Asia Pacific is projected to witness the growth of 6.2% CAGR during the forecast period.

The Asia Pacific region accounts USD 20.06 Billion of the market size in global market for food and beverage processing equipment in 2022. The food and beverage processing equipment market in the Asia Pacific region is projected to grow at the highest CAGR of 6.2% during forecasted period. The Asia Pacific region has a diverse range of food and beverage industries, from traditional products such as rice and tea to more modern products such as packaged snacks, dairy and beverages. This has

created a large market for food and beverage processing equipment companies, as manufacturers seek to cater to the unique needs of different food and beverage industries. According to FAO (Food and Agriculture Organization of the United Nations), India ranks first in milk production in the world contributing 24% of global milk production. More stats from FAO also mentioned that China and India leading in grains, cereals and pulses production. Thus, creating business opportunities for food and beverage processing equipment companies in Asia Pacific region, to process these food commodities.

Bakery & confectionery is gaining rapid popularity in the food and beverage processing equipment market across the globe.

Bakery & confectionery industry includes one of the leading consumer food industries, globally. The bakery & confectionery products have now become essential food items of the vast majority of population. Urbanization has resulted in increased demand for ready to eat products at reasonable costs etc. Bread and biscuits are the major part of the bakery industry, according to USDA the total export value of Baked goods was estimated at USD 4.11 Billion in 2022, with a compound average growth of 1.5% (2013-2022). The bakery & confectionery industry's growth and demand for its products have led to the dominance of its specialized equipment in the food and beverage processing equipment market.

The processing segment dominated the market for food & beverage processing equipment and was valued the largest at USD 40.8 billion in 2022.

The processing segment equipment's includes machines that performs operations such as Forming, Extruding , Coating, Drying, Cooling, Freezing, Thermal Process, Homogenization, Filtration and Pressing. Processing equipment plays a critical role in food production, as it performs the majority of operations involved in formulating and cooking ingredients to create the desired products. Thermal processing and cooling operations are the most commonly used methods in the food industry for processing and safely storing food. Due to their significance and influence on food processing, these types of equipment are in great demand. Due to their influence, the food and beverage processing equipment companies is constantly innovating and introducing new technologies, to increase the process efficiency and cost-effectiveness in the production of processed foods.

The semi-automatic segment of the global food & beverage processing equipment market is projected to grow at a higher CAGR of 6.0% from 2023 to 2028.

Semi-automatic machines offer a balance between manual labor and fully automated systems, providing greater efficiency while still allowing for some level of human control and customization. Furthermore, semi-automatic machines tend to be more cost-effective than fully automated systems, making them more accessible to small and medium-sized businesses that may not have the resources to invest in large-scale automation. Thus, creating demand for Semi-automatic processing machines.

The break-up of the profile of primary participants in the food and beverage processing equipment market:

By Value Chain: Supply Side – 41.0%, Demand Side - 59.0%

By Designation: Managers – 24.0%, CXOs – 31.0%, and Executives- 45.0%

By Region: North America – 15%, Europe – 15%, Asia Pacific -40%, RoW - 30%

Prominent companies include Tetra Laval (Switzerland), GEA Group Aktiengesellschaft (Germany), JBT (US) and among others.

Research Coverage:

This research report categorizes the food and beverage processing equipment market by Type (processing , pre-processing ), by Application (Bakery & confectionery products, Meat & poultry ,Dairy products, Fish & seafood, Alcoholic beverages, Non-alcoholic beverages, Other applications), by End Product form (Solid, Liquid, Semi-solid), by Mode of Operation (Semi-automatic, Automatic), and region (North America, Europe, Asia pacific, the middle east & Africa, and South America). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the food and beverage processing equipment market. A detailed analysis of the key industry players has been done to provide insights into their business overview, products, and services; key strategies; contracts, partnerships, agreements. New product & service launches, mergers and acquisitions, and recent developments associated with the food and beverage processing equipment market. Competitive analysis of upcoming startups in the food and beverage processing equipment market ecosystem is covered in this report.

### Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall food and beverage processing equipment market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

### The report provides insights on the following pointers:

Analysis of key drivers (Growth in demand for convenience foods), restraints (Several rules and regulations implemented by governments globally), opportunities (New technological trends in food processing), and challenges (Infrastructural challenges in emerging economies) influencing the growth of the food and beverage processing equipment market.

**Product Development/Innovation:** Detailed insights on research & development activities, and new product & service launches in the food and beverage processing equipment market.

**Market Development:** Comprehensive information about lucrative markets – the report analyses the food and beverage processing equipment market across varied regions.

**Market Diversification:** Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the food and beverage processing equipment market.

**Competitive Assessment:** In-depth assessment of market shares, growth strategies and service offerings of leading players like Tetra Laval (Switzerland), Marel (Iceland), GEA Group Aktiengesellschaft (Germany), JBT (US) and B?hler (Switzerland), among others in the food and beverage processing equipment market strategies.

## Contents

### 1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
- FIGURE 1 MARKET SEGMENTATION
  - 1.3.1 REGIONS COVERED
  - 1.3.2 INCLUSIONS & EXCLUSIONS
  - 1.3.3 YEARS CONSIDERED
- 1.4 CURRENCY CONSIDERED
- TABLE 1 USD EXCHANGE RATES, 2018–2022
- 1.5 STAKEHOLDERS
- 1.6 SUMMARY OF CHANGES
  - 1.6.1 RECESSION IMPACT ANALYSIS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
- FIGURE 2 RESEARCH DESIGN
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key data from secondary sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key data from primary sources
    - 2.1.2.2 Key industry insights
    - 2.1.2.3 Breakdown of primary interviews
- FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 TOP-DOWN APPROACH
  - 2.2.2 BOTTOM-UP APPROACH
  - 2.2.3 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH
- FIGURE 4 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH
- FIGURE 5 FOOD & BEVERAGE EQUIPMENT PROCESSING MARKET SIZE ESTIMATION (DEMAND SIDE)
  - 2.2.4 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH
- FIGURE 6 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

FIGURE 7 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET SIZE ESTIMATION, BY TYPE (SUPPLY SIDE)

2.3 GROWTH RATE FORECAST ASSUMPTIONS

2.4 DATA TRIANGULATION

FIGURE 8 DATA TRIANGULATION

2.5 RESEARCH ASSUMPTIONS

TABLE 2 RESEARCH ASSUMPTIONS

2.6 LIMITATIONS AND RISK ASSESSMENT

TABLE 3 LIMITATIONS AND RISK ASSESSMENT

2.7 RECESSION IMPACT ANALYSIS

2.7.1 MACROECONOMIC INDICATORS OF RECESSION

FIGURE 9 INDICATORS OF RECESSION

FIGURE 10 WORLD INFLATION RATE, 2011–2021

FIGURE 11 GLOBAL GDP, 2011–2021 (USD TRILLION)

FIGURE 12 RECESSION INDICATORS AND THEIR IMPACT ON FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET

FIGURE 13 GLOBAL FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET: PREVIOUS FORECAST VS. RECESSION IMPACT FORECAST

### **3 EXECUTIVE SUMMARY**

3.1 INTRODUCTION

TABLE 4 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET SNAPSHOT, 2023 VS. 2028

FIGURE 14 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY TYPE, 2023 VS. 2028 (USD MILLION)

FIGURE 15 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY MODE OF OPERATION, 2023 VS. 2028 (USD MILLION)

FIGURE 16 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY END-PRODUCT FORM, 2023 VS. 2028 (USD MILLION)

FIGURE 17 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023 VS. 2028 (USD MILLION)

FIGURE 18 GLOBAL SHARE OF FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET IN 2023

### **4 PREMIUM INSIGHTS**

4.1 OPPORTUNITIES FOR FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET PLAYERS



FIGURE 19 RISE IN FOOD DEMAND TO DRIVE MARKET GROWTH

4.2 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY TYPE

FIGURE 20 ASIA PACIFIC TO ACCOUNT FOR LARGEST SHARE IN 2023 AND 2028

4.3 ASIA PACIFIC: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY MODE OF OPERATION AND COUNTRY

FIGURE 21 AUTOMATIC SEGMENT AND CHINA TO ACCOUNT FOR SIGNIFICANT RESPECTIVE SHARES IN 2023

4.4 GLOBAL MARKET FOR FOOD & BEVERAGE PROCESSING MARKET

FIGURE 22 INDIA ACCOUNTED FOR LARGEST SHARE IN 2023

## 5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MACROECONOMIC INDICATORS

5.2.1 RISE IN DEMAND FOR MEAT, POULTRY, AND BAKERY PRODUCTS

FIGURE 23 MEAT PRODUCTION, BY REGION, 2019–2021 (MILLION TONNES)

FIGURE 24 POULTRY PRODUCTION, BY REGION, 2021 (MILLION TONNES)

5.2.2 INCREASE IN CONSUMPTION OF SAFE AND HYGIENIC PROCESSED FOODS

5.3 MARKET DYNAMICS

FIGURE 25 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Growth in demand for convenience foods

5.3.1.2 Restaurants generate profits through automation in food & beverage industry

5.3.2 RESTRAINTS

5.3.2.1 Several rules and regulations implemented by governments globally

5.3.3 OPPORTUNITIES

5.3.3.1 Government initiatives toward meat & processed food industry

5.3.3.2 New technological trends in food processing

5.3.4 CHALLENGES

5.3.4.1 Infrastructural challenges in emerging economies

## 6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 REGULATORY FRAMEWORK

6.2.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 5 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT

AGENCIES, AND OTHER ORGANIZATIONS

TABLE 6 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES,  
AND OTHER ORGANIZATIONS

TABLE 7 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT  
AGENCIES, AND OTHER ORGANIZATIONS

6.2.2 REGULATORY FRAMEWORK

6.2.3 COUNTRY-WISE REGULATORY AUTHORITIES FOR FOOD & BEVERAGE  
PROCESSING EQUIPMENT

6.2.3.1 North America

6.2.3.1.1 US

6.2.3.1.2 Canada

6.2.3.2 Europe

6.2.3.3 Asia Pacific

6.2.3.3.1 China

6.2.3.3.2 Japan

6.2.3.3.3 Australia & New Zealand

6.3 PATENT ANALYSIS

FIGURE 26 NUMBER OF PATENTS APPROVED FOR FOOD & BEVERAGE  
PROCESSING EQUIPMENT MARKET, 2012–2022

TABLE 8 LIST OF MAJOR PATENTS PERTAINING TO FOOD & BEVERAGE  
PROCESSING EQUIPMENT, 2012–2022

FIGURE 27 JURISDICTIONS WITH HIGHEST PATENT APPROVALS FOR FOOD &  
BEVERAGE PROCESSING EQUIPMENT, 2012–2022

6.4 VALUE CHAIN ANALYSIS

6.4.1 RESEARCH & PRODUCT DEVELOPMENT

6.4.2 INPUTS

6.4.3 FOOD & BEVERAGE PROCESSING EQUIPMENT MANUFACTURING

6.4.4 DISTRIBUTION & SALES MANAGEMENT

6.4.5 END-USER INDUSTRY

6.5 TRENDS/DISRUPTIONS IMPACTING BUYERS OF FOOD & BEVERAGE  
PROCESSING EQUIPMENT

6.5.1 PELLET FRYING LINE

6.5.2 ROBOT GRIPPERS

6.6 MARKET ECOSYSTEM

6.6.1 UPSTREAM

6.6.1.1 Equipment manufacturers

6.6.1.2 Technology providers

6.6.1.3 End users

6.6.2 DOWNSTREAM



#### 6.6.2.1 Startups/Emerging companies

TABLE 9 FOOD & BEVERAGE PROCESSING EQUIPMENT: ECOSYSTEM VIEW

#### 6.7 TRADE ANALYSIS

TABLE 10 IMPORT VALUE OF INDUSTRIAL FOOD PREPARATION MACHINERY FOR KEY COUNTRIES, 2021 (USD MILLION)

TABLE 11 EXPORT VALUE OF INDUSTRIAL FOOD PREPARATION MACHINERY FOR KEY COUNTRIES, 2021 (USD MILLION)

#### 6.8 KEY CONFERENCES & EVENTS

TABLE 12 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET: CONFERENCES & EVENTS, 2023–2024

#### 6.9 CASE STUDY ANALYSIS

6.9.1 INSTALLATION OF FASTER PACKAGING LINE AT MEAT PRODUCTION FACILITIES

6.9.2 PRODUCTION LINE AUTOMATION NEEDED AT FROZEN FOOD AND MEAT PRODUCT FACILITIES IN CHINA

6.9.3 BISCUIT MANUFACTURING WITH EFFICIENT, COMPACT PACKAGING EQUIPMENT

#### 6.10 TECHNOLOGY ANALYSIS

6.10.1 ISOCHORIC FREEZING

6.10.2 HIGH-VOLTAGE ATMOSPHERIC COLD PLASMA

6.10.3 ELECTROHYDRODYNAMIC DRYING

#### 6.11 PORTER'S FIVE FORCES ANALYSIS

TABLE 13 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET: PORTER'S FIVE FORCES ANALYSIS

6.11.1 THREAT FROM NEW ENTRANTS

6.11.2 THREAT FROM SUBSTITUTES

6.11.3 BARGAINING POWER OF SUPPLIERS

6.11.4 BARGAINING POWER OF BUYERS

6.11.5 INTENSITY OF COMPETITIVE RIVALRY

#### 6.12 KEY STAKEHOLDERS & BUYING CRITERIA

6.12.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 31 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY MODE OF OPERATION

TABLE 14 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY MODE OF OPERATION

#### 6.13 BUYING CRITERIA

FIGURE 32 KEY BUYING CRITERIA FOR MODE OF OPERATION OF FOOD & BEVERAGE PROCESSING EQUIPMENT

TABLE 15 KEY BUYING CRITERIA FOR MODE OF OPERATION

## **7 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY MODE OF OPERATION**

### 7.1 INTRODUCTION

FIGURE 33 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY MODE OF OPERATION, 2023 VS. 2028 (USD BILLION)

TABLE 16 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY MODE OF OPERATION, 2018–2022 (USD MILLION)

TABLE 17 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY MODE OF OPERATION, 2023–2028 (USD MILLION)

### 7.2 SEMI-AUTOMATIC

7.2.1 LOWER INSTALLATION AND MAINTENANCE COSTS FUEL MARKET IN EMERGING ECONOMIES

TABLE 18 SEMI-AUTOMATIC FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 19 SEMI-AUTOMATIC FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

### 7.3 AUTOMATIC

7.3.1 ACCURACY, TIME-SAVING, AND EFFICIENCY OFFERED BY AUTOMATION

TABLE 20 AUTOMATIC FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 21 AUTOMATIC FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION 2023–2028 (USD MILLION)

## **8 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY END-PRODUCT FORM**

### 8.1 INTRODUCTION

FIGURE 34 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY END-PRODUCT FORM, 2023 VS. 2028 (USD BILLION)

TABLE 22 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY END-PRODUCT FORM, 2018–2022 (USD MILLION)

TABLE 23 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY END-PRODUCT FORM, 2023–2028 (USD MILLION)

### 8.2 SOLID

8.2.1 INCREASING CONSUMPTION OF ULTRA-PROCESSED SOLID FOOD PRODUCTS

TABLE 24 SOLID FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY

REGION, 2018–2022 (USD MILLION)

TABLE 25 SOLID FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION 2023–2028 (USD MILLION)

8.3 LIQUID

8.3.1 GROWTH IN HEALTH AWARENESS AND DEMAND FOR FRUIT & VEGETABLE JUICES

TABLE 26 LIQUID FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 27 LIQUID FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION 2023–2028 (USD MILLION)

8.4 SEMI-SOLID

8.4.1 WIDE RANGE OF APPLICATIONS IN DIPS, SAUCES, SPREADS, AND DRESSINGS

TABLE 28 SEMI-SOLID FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 29 SEMI-SOLID FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

## **9 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION**

9.1 INTRODUCTION

FIGURE 35 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023 VS. 2028 (USD BILLION)

TABLE 30 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 31 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

9.2 BAKERY & CONFECTIONERY PRODUCTS

9.2.1 HIGH DEMAND FOR PROCESSED AND PREMIUM BAKERY PRODUCTS IN DEVELOPED COUNTRIES

TABLE 32 BAKERY & CONFECTIONERY PROCESSING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 33 BAKERY & CONFECTIONERY PROCESSING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

9.3 MEAT & POULTRY

9.3.1 INCREASED CONSUMPTION OF PROCESSED AND FROZEN MEAL PRODUCTS

TABLE 34 MEAT & POULTRY PROCESSING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 35 MEAT & POULTRY PROCESSING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

#### 9.4 DAIRY PRODUCTS

9.4.1 AUTOMATED PROCESSING LINES CURATED BY MANY DAIRY PRODUCT MANUFACTURERS TO INCREASE PRODUCTION

TABLE 36 DAIRY PRODUCT PROCESSING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 37 DAIRY PRODUCT PROCESSING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

#### 9.5 FISH & SEAFOOD

9.5.1 USAGE OF AUTOMATION PROCESSING EQUIPMENT FOR FISH & SEAFOOD TO INCREASE SHELF LIFE

TABLE 38 FISH & SEAFOOD PROCESSING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 39 FISH & SEAFOOD PROCESSING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

#### 9.6 ALCOHOLIC BEVERAGES

9.6.1 INCREASE IN NUMBER OF BREWERIES

TABLE 40 ALCOHOLIC BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 41 ALCOHOLIC BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

#### 9.7 NON-ALCOHOLIC BEVERAGES

9.7.1 RISE IN AWARENESS TOWARD HEALTHY AND FUNCTIONAL DRINKS

TABLE 42 NON-ALCOHOLIC BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 43 NON-ALCOHOLIC BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

#### 9.8 OTHER APPLICATIONS

TABLE 44 OTHER FOOD & BEVERAGE PROCESSING EQUIPMENT APPLICATIONS MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 45 OTHER FOOD & BEVERAGE PROCESSING EQUIPMENT APPLICATIONS MARKET, BY REGION, 2023–2028 (USD MILLION)

## 10 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY TYPE

### 10.1 INTRODUCTION

FIGURE 36 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY TYPE, 2023 VS. 2028 (USD BILLION)

TABLE 46 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 47 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY TYPE, 2023–2028 (USD MILLION)

## 10.2 PRE-PROCESSING

TABLE 48 PRE-PROCESSING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 49 PRE-PROCESSING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 50 PRE-PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 51 PRE-PROCESSING EQUIPMENT MARKET, BY TYPE, 2023–2028 (USD MILLION)

### 10.2.1 SORTING & GRADING

10.2.1.1 Reduced wastage, food safety assurance, and improved quality of sorted food products

TABLE 52 SORTING & GRADING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 53 SORTING & GRADING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

### 10.2.2 CUTTING, PEELING, GRINDING, SLICING, AND WASHING

10.2.2.1 Improved hygiene and consistency of cut fruits and vegetables

TABLE 54 CUTTING, PEELING, GRINDING, SLICING, AND WASHING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 55 CUTTING, PEELING, GRINDING, SLICING, AND WASHING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

### 10.2.3 MIXING & BLENDING

10.2.3.1 Easy and consistent mixing of ingredients in bakery & confectionery, beverage, and dairy industries

TABLE 56 MIXING & BLENDING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 57 MIXING & BLENDING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

## 10.3 PROCESSING

TABLE 58 PROCESSING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 59 PROCESSING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 60 PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD

MILLION)

TABLE 61 PROCESSING EQUIPMENT MARKET, BY TYPE, 2023–2028 (USD MILLION)

#### 10.3.1 FORMING

10.3.1.1 Consistent quality, quick processing, and errors associated with manual operations avoided by forming equipment

TABLE 62 FORMING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 63 FORMING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

#### 10.3.2 EXTRUDING

10.3.2.1 High efficiency of extrusion in production of breakfast cereals

TABLE 64 EXTRUDING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 65 EXTRUDING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

#### 10.3.3 COATING

10.3.3.1 Increase in demand for healthier snack products and premium coated confectionery products

TABLE 66 COATING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 67 COATING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

#### 10.3.4 DRYING, COOLING, AND FREEZING

10.3.4.1 Freeze and spray drying find major applications in processing seasonal and perishable food products

TABLE 68 DRYING, COOLING, AND FREEZING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 69 DRYING, COOLING, AND FREEZING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

#### 10.3.5 THERMAL

10.3.5.1 Prevention of food spoilage due to heat treatment

TABLE 70 THERMAL EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 71 THERMAL EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

#### 10.3.6 HOMOGENIZATION

10.3.6.1 High-volume processing, along with low energy costs of dairy products

TABLE 72 HOMOGENIZATION EQUIPMENT MARKET, BY REGION, 2018–2022



(USD MILLION)

TABLE 73 HOMOGENIZATION EQUIPMENT MARKET, BY REGION, 2023–2028

(USD MILLION)

#### 10.3.7 FILTRATION

10.3.7.1 Demand for high quality and extended shelf life of filtered alcoholic and non-alcoholic beverages

TABLE 74 FILTRATION EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 75 FILTRATION EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

#### 10.3.8 PRESSING

10.3.8.1 High efficiency and ease of sap extraction in wine and fruit juice industries

TABLE 76 PRESSING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 77 PRESSING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

## 11 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION

### 11.1 INTRODUCTION

FIGURE 37 GEOGRAPHICAL SNAPSHOT (2023–2028): ASIA PACIFIC EMERGING AS NEW HOTSPOT FOR FOOD & BEVERAGE PROCESSING EQUIPMENT

TABLE 78 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 79 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION, 2023–2028 (USD MILLION)

### 11.2 NORTH AMERICA

#### 11.2.1 NORTH AMERICA: RECESSION IMPACT ANALYSIS

FIGURE 38 NORTH AMERICA: INFLATION RATES, BY KEY COUNTRY, 2017–2021

FIGURE 39 NORTH AMERICA: RECESSION IMPACT ANALYSIS, 2023

TABLE 80 NORTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 81 NORTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 82 NORTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 83 NORTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 84 NORTH AMERICA: PRE-PROCESSING EQUIPMENT MARKET, BY TYPE,



2018–2022 (USD MILLION)

TABLE 85 NORTH AMERICA: PRE-PROCESSING EQUIPMENT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 86 NORTH AMERICA: PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 87 NORTH AMERICA: PROCESSING EQUIPMENT MARKET SIZE, BY TYPE, 2023–2028 (USD MILLION)

TABLE 88 NORTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 89 NORTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 90 NORTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY MODE OF OPERATION, 2018–2022 (USD MILLION)

TABLE 91 NORTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY MODE OF OPERATION, 2023–2028 (USD MILLION)

TABLE 92 NORTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY END-PRODUCT FORM, 2018–2022 (USD MILLION)

TABLE 93 NORTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY END-PRODUCT FORM, 2023–2028 (USD MILLION)

#### 11.2.2 US

11.2.2.1 Strong presence of key market players and increasing use of automation in US

TABLE 94 US: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 95 US: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

#### 11.2.3 CANADA

11.2.3.1 Increase in processed food & beverage consumption in Canada

TABLE 96 CANADA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 97 CANADA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

#### 11.2.4 MEXICO

11.2.4.1 Presence of established processed food manufacturers in Mexico

TABLE 98 MEXICO: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 99 MEXICO: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

### 11.3 ASIA PACIFIC

### 11.3.1 ASIA PACIFIC: RECESSION IMPACT ANALYSIS

FIGURE 41 ASIA PACIFIC: RECESSION IMPACT ANALYSIS, 2023

FIGURE 42 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 100 ASIA PACIFIC: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 101 ASIA PACIFIC: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 102 ASIA PACIFIC: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 103 ASIA PACIFIC: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 104 ASIA PACIFIC: PRE-PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 105 ASIA PACIFIC: PRE-PROCESSING EQUIPMENT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 106 ASIA PACIFIC: PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 107 ASIA PACIFIC: PROCESSING EQUIPMENT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 108 ASIA PACIFIC: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 109 ASIA PACIFIC: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 110 ASIA PACIFIC: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY MODE OF OPERATION, 2018–2022 (USD MILLION)

TABLE 111 ASIA PACIFIC: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY MODE OF OPERATION, 2023–2028 (USD MILLION)

TABLE 112 ASIA PACIFIC: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY END-PRODUCT FORM, 2018–2022 (USD MILLION)

TABLE 113 ASIA PACIFIC: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY END-PRODUCT FORM, 2023–2028 (USD MILLION)

### 11.3.2 CHINA

11.3.2.1 High preference for fortified food & beverage products in China

TABLE 114 CHINA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 115 CHINA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

### 11.3.3 JAPAN

11.3.3.1 Westernized food consumption patterns, along with inclination toward

balanced and healthy diets in Japan

TABLE 116 JAPAN: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 117 JAPAN: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

#### 11.3.4 INDIA

11.3.4.1 Supportive government policies and growing consumer awareness regarding healthy diet in India

TABLE 118 INDIA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 119 INDIA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

#### 11.3.5 AUSTRALIA & NEW ZEALAND

11.3.5.1 Consumer preference to spend on nutritional food products in Australia & New Zealand

TABLE 120 AUSTRALIA & NEW ZEALAND: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 121 AUSTRALIA & NEW ZEALAND: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

#### 11.3.6 REST OF ASIA PACIFIC

TABLE 122 REST OF ASIA PACIFIC: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 123 REST OF ASIA PACIFIC: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

### 11.4 EUROPE

#### 11.4.1 EUROPE: RECESSION IMPACT ANALYSIS

FIGURE 43 EUROPE: INFLATION RATES, BY KEY COUNTRY, 2017–2021

FIGURE 44 EUROPE: RECESSION IMPACT ANALYSIS, 2023

TABLE 124 EUROPE: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 125 EUROPE: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 126 EUROPE: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 127 EUROPE: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 128 EUROPE: PRE-PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 129 EUROPE: PRE-PROCESSING EQUIPMENT MARKET, BY TYPE,

2023–2028 (USD MILLION)

TABLE 130 EUROPE: PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 131 EUROPE: PROCESSING EQUIPMENT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 132 EUROPE: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 133 EUROPE: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 134 EUROPE: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY MODE OF OPERATION, 2018–2022 (USD MILLION)

TABLE 135 EUROPE: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY MODE OF OPERATION, 2023–2028 (USD MILLION)

TABLE 136 EUROPE: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY END-PRODUCT FORM, 2018–2022 (USD MILLION)

TABLE 137 EUROPE: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY END-PRODUCT FORM, 2023–2028 (USD MILLION)

#### 11.4.2 UK

11.4.2.1 Increased preference for frozen convenience food & beverages in UK

TABLE 138 UK: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 139 UK: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

#### 11.4.3 GERMANY

11.4.3.1 Small and medium-scale companies dominate food processing industry in Germany

TABLE 140 GERMANY: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 141 GERMANY: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

#### 11.4.4 ITALY

11.4.4.1 Focus on food processing and export of food machinery in Italy

TABLE 142 ITALY: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 143 ITALY: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

#### 11.4.5 SPAIN

11.4.5.1 Significantly large meat and seafood industry in Spain

TABLE 144 SPAIN: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY

APPLICATION, 2018–2022 (USD MILLION)

TABLE 145 SPAIN: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

#### 11.4.6 FRANCE

11.4.6.1 Investment by French companies in Asia Pacific to produce dairy, bakery & confectionery products, and beverages

TABLE 146 FRANCE: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 147 FRANCE: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

#### 11.4.7 REST OF EUROPE

TABLE 148 REST OF EUROPE: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 149 REST OF EUROPE: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

#### 11.5 SOUTH AMERICA

##### 11.5.1 SOUTH AMERICA: RECESSION IMPACT ANALYSIS

FIGURE 45 SOUTH AMERICA: INFLATION RATES, BY KEY COUNTRY, 2017–2021

FIGURE 46 SOUTH AMERICA: RECESSION IMPACT ANALYSIS, 2023

FIGURE 47 SOUTH AMERICA: MARKET SNAPSHOT

TABLE 150 SOUTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 151 SOUTH AMERICA: FOOD & BEVERAGE PRODUCT PROCESSING EQUIPMENT MARKET, BY REGION 2023–2028 (USD MILLION)

TABLE 152 SOUTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 153 SOUTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 154 SOUTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 155 SOUTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 156 SOUTH AMERICA: PRE-PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 157 SOUTH AMERICA: PRE-PROCESSING EQUIPMENT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 158 SOUTH AMERICA: PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 159 SOUTH AMERICA: PROCESSING EQUIPMENT MARKET, BY TYPE,



2023–2028 (USD MILLION)

TABLE 160 SOUTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY MODE OF OPERATION, 2018–2022 (USD MILLION)

TABLE 161 SOUTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY MODE OF OPERATION, 2023–2028 (USD MILLION)

TABLE 162 SOUTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY END-PRODUCT FORM, 2018–2022 (USD MILLION)

TABLE 163 SOUTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY END-PRODUCT FORM, 2023–2028 (USD MILLION)

#### 11.5.2 BRAZIL

11.5.2.1 Rise in demand for bakery & confectionery and investments in processed food & beverages in Brazil

TABLE 164 BRAZIL: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 165 BRAZIL: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

#### 11.5.3 ARGENTINA

11.5.3.1 Increase in meat consumption to drive processing in Argentina

TABLE 166 ARGENTINA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 167 ARGENTINA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

#### 11.5.4 REST OF SOUTH AMERICA

TABLE 168 REST OF SOUTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 169 REST OF SOUTH AMERICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

#### 11.6 REST OF THE WORLD (ROW)

##### 11.6.1 ROW: RECESSION IMPACT ANALYSIS

FIGURE 48 ROW: INFLATION RATES, BY KEY COUNTRY, 2017–2021

FIGURE 49 ROW: RECESSION IMPACT ANALYSIS, 2022–2023

TABLE 170 ROW: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 171 ROW: FOOD & BEVERAGE PRODUCT PROCESSING EQUIPMENT MARKET, BY REGION 2023–2028 (USD MILLION)

TABLE 172 ROW: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 173 ROW: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 174 ROW: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 175 ROW: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 176 ROW: PRE-PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 177 ROW: PRE-PROCESSING EQUIPMENT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 178 ROW: PROCESSING EQUIPMENT MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 179 ROW: PROCESSING EQUIPMENT MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 180 ROW: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY MODE OF OPERATION, 2018–2022 (USD MILLION)

TABLE 181 ROW: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY MODE OF OPERATION, 2023–2028 (USD MILLION)

TABLE 182 ROW: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY END-PRODUCT FORM, 2018–2022 (USD MILLION)

TABLE 183 ROW: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY END-PRODUCT FORM, 2023–2028 (USD MILLION)

#### 11.6.2 MIDDLE EAST

11.6.2.1 Rise in demand for dairy products and increase in investments in Middle Eastern processed food & beverage industry

TABLE 184 MIDDLE EAST: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 185 MIDDLE EAST: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

#### 11.6.3 AFRICA

11.6.3.1 Consumer preference to drive African bakery & confectionery industry

TABLE 186 AFRICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 187 AFRICA: FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

## 12 COMPETITIVE LANDSCAPE

### 12.1 OVERVIEW

### 12.2 SEGMENTAL REVENUE ANALYSIS OF KEY PLAYERS

FIGURE 50 SEGMENTAL REVENUE ANALYSIS OF KEY PLAYERS IN MARKET,



2018–2022 (USD BILLION)

### 12.3 MARKET SHARE ANALYSIS

TABLE 188 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET: DEGREE OF COMPETITION (COMPETITIVE)

### 12.4 KEY PLAYER STRATEGIES

### 12.5 COMPANY EVALUATION QUADRANT (KEY PLAYERS)

#### 12.5.1 STARS

#### 12.5.2 EMERGING LEADERS

#### 12.5.3 PERVASIVE PLAYERS

#### 12.5.4 PARTICIPANTS

FIGURE 51 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET: COMPANY EVALUATION QUADRANT, 2022 (KEY PLAYERS)

#### 12.5.5 PRODUCT FOOTPRINT

TABLE 189 COMPANY FOOTPRINT, BY PRODUCT TYPE

TABLE 190 COMPANY FOOTPRINT, BY APPLICATION

TABLE 191 COMPANY FOOTPRINT, BY REGION

TABLE 192 OVERALL COMPANY FOOTPRINT

### 12.6 COMPANY EVALUATION QUADRANT (STARTUPS/SMES)

#### 12.6.1 PROGRESSIVE COMPANIES

#### 12.6.2 STARTING BLOCKS

#### 12.6.3 RESPONSIVE COMPANIES

#### 12.6.4 DYNAMIC COMPANIES

FIGURE 52 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET: COMPANY EVALUATION QUADRANT, 2022 (STARTUP/SME)

#### 12.6.5 COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

TABLE 193 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 194 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUP/SMES

### 12.7 COMPETITIVE SCENARIO

#### 12.7.1 PRODUCT LAUNCHES

TABLE 195 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET: PRODUCT LAUNCHES, JUNE 2021–FEBRUARY 2023

#### 12.7.2 DEALS

TABLE 196 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET: DEALS, DECEMBER 2020–APRIL 2023

#### 12.7.3 OTHERS

TABLE 197 FOOD & BEVERAGE PROCESSING EQUIPMENT MARKET: OTHERS, MAY 2020–JULY 2022

## 13 COMPANY PROFILES

(Business overview, Products offered, Recent Developments, MNM view)\*

### 13.1 KEY PLAYERS

#### 13.1.1 TETRA LAVAL

TABLE 198 TETRA LAVAL: BUSINESS OVERVIEW

FIGURE 53 TETRA LAVAL: COMPANY SNAPSHOT

TABLE 199 TETRA LAVAL: PRODUCT OFFERINGS

TABLE 200 TETRA LAVAL: OTHERS

#### 13.1.2 MAREL

TABLE 201 MAREL: BUSINESS OVERVIEW

FIGURE 54 MAREL: COMPANY SNAPSHOT

TABLE 202 MAREL: PRODUCT OFFERINGS

TABLE 203 MAREL: PRODUCT LAUNCHES

TABLE 204 MAREL: DEALS

TABLE 205 MAREL: OTHERS

#### 13.1.3 GEA GROUP AKTIENGESELLSCHAFT

TABLE 206 GEA GROUP AKTIENGESELLSCHAFT: BUSINESS OVERVIEW

FIGURE 55 GEA GROUP AKTIENGESELLSCHAFT: COMPANY SNAPSHOT

TABLE 207 GEA GROUP AKTIENGESELLSCHAFT: PRODUCT OFFERINGS

TABLE 208 GEA GROUP AKTIENGESELLSCHAFT: PRODUCT LAUNCHES

TABLE 209 GEA GROUP AKTIENGESELLSCHAFT: OTHERS

#### 13.1.4 JBT

TABLE 210 JBT: BUSINESS OVERVIEW

FIGURE 56 JBT: COMPANY SNAPSHOT

TABLE 211 JBT: PRODUCT OFFERINGS

TABLE 212 JBT: PRODUCT LAUNCHES

TABLE 213 JBT: OTHERS

#### 13.1.5 B?HLER

TABLE 214 B?HLER: BUSINESS OVERVIEW

FIGURE 57 B?HLER: COMPANY SNAPSHOT

TABLE 215 B?HLER: PRODUCT OFFERINGS

TABLE 216 B?HLER: PRODUCT LAUNCHES

TABLE 217 B?HLER: DEALS

TABLE 218 B?HLER: OTHERS

#### 13.1.6 ALFA LAVAL

TABLE 219 ALFA LAVAL: BUSINESS OVERVIEW

FIGURE 58 ALFA LAVAL: COMPANY SNAPSHOT

TABLE 220 ALFA LAVAL: PRODUCT OFFERINGS

TABLE 221 ALFA LAVAL: OTHERS

13.1.7 BUCHER INDUSTRIES AG

TABLE 222 BUCHER INDUSTRIES AG: BUSINESS OVERVIEW

FIGURE 59 BUCHER INDUSTRIES AG: COMPANY SNAPSHOT

TABLE 223 BUCHER INDUSTRIES AG: PRODUCT OFFERINGS

13.1.8 SPX FLOW, INC.

TABLE 224 SPX FLOW INC.: BUSINESS OVERVIEW

FIGURE 60 SPX FLOW INC.: COMPANY SNAPSHOT

TABLE 225 SPX FLOW INC.: PRODUCT OFFERINGS

TABLE 226 SPX FLOW INC.: PRODUCT LAUNCHES

TABLE 227 SPX FLOW INC.: DEALS

TABLE 228 SPX FLOW INC.: OTHERS

13.1.9 THE MIDDLEBY CORPORATION

TABLE 229 THE MIDDLEBY CORPORATION: BUSINESS OVERVIEW

FIGURE 61 THE MIDDLEBY CORPORATION: COMPANY SNAPSHOT

TABLE 230 THE MIDDLEBY CORPORATION: PRODUCT OFFERINGS

TABLE 231 THE MIDDLEBY CORPORATION: DEALS

TABLE 232 THE MIDDLEBY CORPORATION: OTHERS

13.1.10 KRONES AG

TABLE 233 KRONES AG: BUSINESS OVERVIEW

FIGURE 62 KRONES AG: COMPANY SNAPSHOT

TABLE 234 KRONES AG: PRODUCT OFFERINGS

TABLE 235 KRONES AG: OTHERS

13.1.11 BIGTEM MAKINE A.S.

TABLE 236 BIGTEM MAKINE A.S.: BUSINESS OVERVIEW

TABLE 237 BIGTEM MAKINE A.S.: PRODUCT OFFERINGS

13.1.12 EQUIPAMIENTOS C?RNICOS, S.L.

TABLE 238 EQUIPAMIENTOS C?RNICOS, S.L.: BUSINESS OVERVIEW

TABLE 239 EQUIPAMIENTOS C?RNICOS, S.L.: PRODUCT OFFERINGS

13.1.13 TNA AUSTRALIA PTY LIMITED

TABLE 240 TNA AUSTRALIA PTY LIMITED: BUSINESS OVERVIEW

TABLE 241 TNA AUSTRALIA PTY LIMITED: PRODUCT OFFERINGS

13.1.14 FENCO FOOD MACHINERY S.R.L.

TABLE 242 FENCO FOOD MACHINERY S.R.L.: BUSINESS OVERVIEW

TABLE 243 FENCO FOOD MACHINERY S.R.L.: PRODUCT OFFERINGS

13.1.15 KHS GROUP

TABLE 244 KHS GROUP: BUSINESS OVERVIEW

TABLE 245 KHS GROUP: PRODUCT OFFERINGS

**TABLE 246 KHS GROUP: OTHERS****13.2 OTHER PLAYERS****13.2.1 CLEXTRAL****TABLE 247 CLEXTRAL: BUSINESS OVERVIEW****TABLE 248 CLEXTRAL: PRODUCT OFFERINGS****13.2.2 GOMA****TABLE 249 GOMA: BUSINESS OVERVIEW****TABLE 250 GOMA: PRODUCT OFFERINGS****13.2.3 NEOLOGIC ENGINEERS PVT. LTD****TABLE 251 NEOLOGIC ENGINEERS PVT. LTD: BUSINESS OVERVIEW****TABLE 252 NEOLOGIC ENGINEERS PVT. LTD: PRODUCT OFFERINGS****13.2.4 FINIS FOOD PROCESSING EQUIPMENT B.V.****TABLE 253 FINIS FOOD PROCESSING EQUIPMENT B.V.: BUSINESS OVERVIEW****TABLE 254 FINIS FOOD PROCESSING EQUIPMENT B.V.: PRODUCT OFFERINGS****13.2.5 ANDERSON DAHLEN****TABLE 255 ANDERSON DAHLEN: BUSINESS OVERVIEW****TABLE 256 ANDERSON DAHLEN: PRODUCT OFFERINGS****13.2.6 HEAT AND CONTROL, INC.****13.2.7 ANKO FOOD MACHINE CO., LTD****13.2.8 BAADER****13.2.9 DOVER CORPORATION****13.2.10 BETTCHER INDUSTRIES, INC**

\*Details on Business overview, Products offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

**14 ADJACENT & RELATED MARKETS****14.1 INTRODUCTION****14.2 BEVERAGE PROCESSING EQUIPMENT MARKET****14.2.1 LIMITATIONS****14.2.2 MARKET DEFINITION****14.2.3 MARKET OVERVIEW****14.2.4 BEVERAGE PROCESSING EQUIPMENT MARKET, BY BEVERAGE TYPE****TABLE 257 BEVERAGE PROCESSING EQUIPMENT MARKET, BY BEVERAGE TYPE, 2017–2020 (USD MILLION)****TABLE 258 BEVERAGE PROCESSING EQUIPMENT MARKET, BY BEVERAGE TYPE, 2021–2026 (USD MILLION)****14.2.5 BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION****TABLE 259 BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION,**

2017–2020 (USD MILLION)

TABLE 260 BEVERAGE PROCESSING EQUIPMENT MARKET, BY REGION,

2021–2026 (USD MILLION)

14.3 BAKERY PROCESSING EQUIPMENT MARKET

14.3.1 MARKET DEFINITION

14.3.2 MARKET OVERVIEW

14.3.3 BAKERY PROCESSING EQUIPMENT MARKET, BY TYPE

TABLE 261 BAKERY PROCESSING EQUIPMENT MARKET, BY TYPE, 2020–2025

(USD MILLION)

14.3.4 BAKERY PROCESSING EQUIPMENT MARKET, BY REGION

TABLE 262 BAKERY PROCESSING EQUIPMENT MARKET, BY REGION, 2020–2025

(USD MILLION)

14.4 DAIRY PROCESSING EQUIPMENT MARKET

14.4.1 LIMITATIONS

14.4.2 MARKET DEFINITION

14.4.3 MARKET OVERVIEW

TABLE 263 DAIRY PROCESSING EQUIPMENT MARKET, BY TYPE, 2016–2020

(USD MILLION)

TABLE 264 DAIRY PROCESSING EQUIPMENT MARKET, BY TYPE, 2021–2026

(USD MILLION)

## **15 APPENDIX**

15.1 DISCUSSION GUIDE

15.2 KNOWLEDGESTORE: MARKETSDMARKETS' SUBSCRIPTION PORTAL

15.3 CUSTOMIZATION OPTIONS

15.4 RELATED REPORTS

15.5 AUTHOR DETAILS

## I would like to order

Product name: Food & Beverage Processing Equipment Market by Type (Processing, Pre-Processing), Application (Bakery & Confectionery, Meat & Poultry, Dairy, Alcoholic & Non Alcoholic Beverages), Mode of Operation, End Product Form and Region - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/F6C8E9F2967EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F6C8E9F2967EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970