

# **Food Inclusions Market by Type (Chocolate, Fruit & Nut, Cereal, Confectionery), Application (Cereal Products, Snacks & Bars, Bakery Products, Dairy & Frozen Desserts, Chocolate & Confectionery Products), Form, Flavor and Region - Global Forecast to 2027**

<https://marketpublishers.com/r/F5893DB2C76EN.html>

Date: September 2022

Pages: 238

Price: US\$ 4,950.00 (Single User License)

ID: F5893DB2C76EN

## **Abstracts**

According to MarketsandMarkets, the food inclusions market size is estimated to be valued at USD 13.4 billion in 2022 and is projected to reach USD 18.7 billion by 2027, recording a CAGR of 6.9% during the forecast period in terms of value. There has been a significant change in the food consumption pattern of consumers. Consumers are becoming more concerned and educated about the products they are consuming across the globe. Consumers are demanding clean label products, products that are free from synthetic ingredients, and demand for more nutritious products is also gaining traction in various countries. Owing to these factors, the demand for food inclusions especially natural fruits and nuts is gaining traction during the forecast period.

“By type, the fruits and nuts segment is estimated to grow at the highest CAGR during the forecasted period.”

Fruits and nuts are gaining importance in various applications as consumers are more focused on nutritional content of the food and beverage products. Fruits and nuts segment is finding popularity for the products that are an integral part of the consumer's diet such as bakery products, breakfast cereals, snack bars owing to their nutritional contents and freshness attribute of the fruits. Nuts such as pecan, almond, walnut, hazelnut, pistachio, and peanut are becoming more popular across the globe. As per the source USDA, tree nut consumption increased from 1.38 pounds per person to 3.69

pounds per person between 1970 and 2016. The country's government has launched various programs. The FDA has announced the Nutrition Innovation Strategy, an initiative to make consumers aware of the nutritional values of packaged products by introducing the nutrition fact label. Consumers' increasing awareness of the food intake will boost the food inclusions market during the forecast period.

"By application, cereal products, snacks & bars segment holds the largest share during the estimated year."

The surge in interest for breakfast cereals is creating exciting opportunities for manufacturers. Changing lifestyle and an increasing number of working women is replacing traditional breakfasts with convenience breakfast options which is a combination of both taste and nutrition is getting more popularity across the globe which will increase the consumption of food inclusions in cereal products, snacks & bars. As per the Australian Bureau of Statistics, household proportions in terms of members in a family are continuously changing and the trend of nuclear families is increasing. According to the United Nation's Progress of the World's Women 2019 report, the percentage of single-mother households is rising with the increasing trend of nuclear families in India. As per the report, nuclear families hold around 41.5%, which is the highest percentage of household types in India. Changing lifestyle will drive the consumption of food inclusions in cereal products, snacks & bars application during the forecast period.

"By form, nuts segment is estimated to witness the steady growth rate over the forecast period."

Nuts form are popular among end consumers and largely used in major food & beverage applications, including bakery, chocolate & confectionery products, dairy & frozen desserts, cereal products, snacks & bars, and beverage products. As per the Active Nutrition Survey, 2019, around 79% of consumers have snacked on bars in the last 12 months as the product seems healthier and more nutritious. Similarly, according to the US Snacking Survey, 2018, 65% of the consumers demand a protein drink, while 40% demand snacks with probiotics for digestive health. The COVID-19 pandemic has hugely impacted the eating pattern of consumers across the globe.

"Asia Pacific is estimated to be the fastest growing region over the forecast period. "

The Asia Pacific is estimated to be the fastest growing region in the global food inclusions market in 2021. The countries considered in the Asia Pacific food inclusions

market include China, India, Japan, Australia and New Zealand, and the Rest of Asia Pacific.

The immense growth in the processed food industry and the growing consumer demand for convenience food such as bakery products, breakfast cereals, and snack bars in food products are the major factors driving the food inclusions market growth. Other major factors that drive the food inclusions market growth are changes in consumer tastes and preferences; and increasing population density and education level, increasing health awareness of the population, and rising economic status and living standard of people.

The food inclusions market is segmented region-wise, with a detailed analysis of each region. These regions include North America, Europe, Asia Pacific, South America, and RoW (Africa and Middle East).

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants, among other experts, to obtain and verify critical qualitative and quantitative information, as well as to assess future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1- 30%, Tier 2- 30%, and Tier 3- 40%

By Designation: CXOs- 40%, Manager- 25%, and Executive- 35%

By Region: Asia Pacific- 40%, Europe- 30%, North America- 16%, and RoW- 14%

Leading players profiled in this report include the following:

Cargill (US)

ADM (US)

Barry Callebaut (Switzerland)

Kerry Group PLC ( Ireland)

Tate and Lyle (US)

AGRANA Beteiligungs-AG (Austria)

Sensient Technologies Corporation (US)

Puratos (Belgium)

Balchem Inc. (US)

Taura Natural Ingredients Ltd. (New Zealand)

Georgia Nut Company, Inc (US)

Nimbus Foods Ltd. (UK)

IBK Tropic (Spain)

TruFoodMfg (US)

FoodFlo International (New Zealand)

Chaucer Foods Ltd (UK)

Dawn Foods Products, Inc. (UK)

Orkla (Norway)

Orchard Valley Foods Limited (UK)

SunOpta Inc. (US)

## Research Coverage

This report segments the food inclusions market on the basis of type, application, form, and region. In terms of insights, this research report focuses on various levels of

*Food Inclusions Market by Type (Chocolate, Fruit & Nut, Cereal, Confectionery), Application (Cereal Products,...*

analyses—competitive landscape, and company profiles—which together comprise and discuss the basic views on the emerging and high-growth segments of the food inclusions market, high-growth regions, countries, drivers, restraints, opportunities, and challenges.

#### Reasons to buy this report

To get a comprehensive overview of the food inclusions market

To gain wide-ranging information about the top players in this industry, their product portfolio details, and their position in the market

To gain insights into the major countries/regions, in which the food inclusions market is flourishing

## Contents

### 1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.3 STUDY SCOPE

FIGURE 1 FOOD INCLUSIONS MARKET SEGMENTATION

FIGURE 2 REGIONAL SEGMENTATION

1.4 PERIOD CONSIDERED

1.5 CURRENCY CONSIDERED

TABLE 1 USD EXCHANGE RATES, 2018–2021

1.6 INCLUSIONS AND EXCLUSIONS

1.7 STAKEHOLDERS

1.8 LIMITATIONS

1.9 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 3 FOOD INCLUSIONS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Primary interviews with experts

2.1.2.2 List of key primary interview participants

2.1.2.3 Key data from primary sources

2.1.2.4 Breakdown of primary interviews

2.1.2.5 Key primary insights

2.2 MARKET SIZE ESTIMATION

FIGURE 4 APPROACH ONE - BOTTOM-UP (BASED ON APPLICATION, BY REGION)

FIGURE 5 APPROACH TWO- TOP-DOWN (BASED ON GLOBAL MARKET)

2.3 DATA TRIANGULATION

FIGURE 6 DATA TRIANGULATION

2.4 RESEARCH ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

TABLE 2 FOOD INCLUSIONS MARKET SNAPSHOT, 2022 VS. 2027

*Food Inclusions Market by Type (Chocolate, Fruit & Nut, Cereal, Confectionery), Application (Cereal Products,...*

FIGURE 7 FOOD INCLUSIONS MARKET SIZE, BY TYPE, 2022 VS. 2027 (USD MILLION)

FIGURE 8 FOOD INCLUSIONS MARKET SIZE, BY APPLICATION,

## **2022 VS. 2027 (USD MILLION)**

FIGURE 9 FOOD INCLUSIONS MARKET SIZE, BY FORM, 2022 VS. 2027 (USD MILLION)

FIGURE 10 FOOD INCLUSIONS MARKET SHARE (VALUE), BY REGION, 2021

## **4 PREMIUM INSIGHTS**

4.1 ATTRACTIVE OPPORTUNITIES IN FOOD INCLUSIONS MARKET

FIGURE 11 FUNCTIONAL PROPERTIES WITH PRODUCT APPEAL TO DRIVE CONSUMPTION OF FOOD INCLUSIONS

4.2 EUROPE: FOOD INCLUSIONS MARKET, BY APPLICATION AND COUNTRY

FIGURE 12 CEREAL PRODUCTS, SNACKS & BARS SEGMENT, AND GERMANY TO ACCOUNT FOR LARGEST SHARES IN EUROPE IN 2022

4.3 FOOD INCLUSIONS MARKET, BY TYPE

FIGURE 13 FRUIT & NUT SEGMENT TO HOLD LARGEST MARKET SIZE IN 2022

4.4 FOOD INCLUSIONS MARKET, BY FORM

FIGURE 14 PIECES SEGMENT TO HOLD LARGEST MARKET SIZE DURING FORECAST PERIOD

4.5 FOOD INCLUSIONS MARKET, BY APPLICATION

FIGURE 15 CEREAL PRODUCTS, SNACKS & BARS SEGMENT TO HOLD LARGEST MARKET SIZE DURING FORECAST PERIOD

4.6 FOOD INCLUSIONS MARKET, BY APPLICATION AND REGION

FIGURE 16 CEREAL PRODUCTS, SNACKS & BARS SEGMENT AND ASIA PACIFIC TO DOMINATE MARKET DURING FORECAST PERIOD

## **5 MARKET OVERVIEW**

5.1 INTRODUCTION

5.2 FOOD INCLUSIONS MARKET DYNAMICS

FIGURE 17 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: FOOD INCLUSIONS MARKET

5.2.1 DRIVERS

5.2.1.1 Functional properties along with product appeal to drive consumption of food inclusions

5.2.1.2 Clean label, non-GMO, and allergen-free inclusions to boost market growth  
**FIGURE 18 CLEAN LABEL CLAIM FOR NEW PRODUCT LAUNCHES IN TERMS OF VOLUME**

5.2.1.3 Taste trends and responsive developments of new flavor profiles to offer new avenues for growth

#### 5.2.2 RESTRAINTS

5.2.2.1 Resultant increase in final price of end products

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Product premiumization, functional food products, and resultant new product development to present growth opportunities

5.2.3.2 Growing popularity of convenience food

#### 5.2.4 CHALLENGES

5.2.4.1 Storage temperatures and processing difficulties to pose significant challenges for food inclusions

## 6 INDUSTRY TRENDS

### 6.1 INTRODUCTION

### 6.2 SUPPLY/VALUE CHAIN ANALYSIS

6.2.1 RESEARCH AND DEVELOPMENT

6.2.2 RAW INGREDIENT SUPPLIERS

6.2.3 PRODUCTION AND PROCESSING

6.2.4 MARKETING AND SALES

6.2.5 DISTRIBUTION

6.2.6 FOOD AND BEVERAGE APPLICATIONS

**FIGURE 19 VALUE CHAIN ANALYSIS OF FOOD INCLUSIONS MARKET**

### 6.3 TECHNOLOGY ANALYSIS

6.3.1 MICROWAVE-VACUUM DRYING

6.3.2 AGGLOMERATION

6.3.3 MICROENCAPSULATION

### 6.4 PRICING ANALYSIS: FOOD INCLUSIONS MARKET

**TABLE 3 GLOBAL FOOD INCLUSIONS AVERAGE SELLING PRICE (ASP), BY PRODUCT, 2019–2021 (USD/KG)**

6.4.1 SELLING PRICES CHARGED BY KEY PLAYERS IN TERMS OF MAJOR PRODUCT TYPES

**FIGURE 20 SELLING PRICES OF KEY PLAYERS FOR FOOD INCLUSIONS PRODUCT TYPE**

**TABLE 4 SELLING PRICE OF KEY PLAYERS FOR PRODUCT TYPES (USD/KG)**

### 6.5 ECOSYSTEM/MARKET MAP: FOOD INCLUSIONS MARKET



#### 6.5.1 DEMAND SIDE

#### 6.5.2 SUPPLY SIDE

FIGURE 21 FOOD INCLUSIONS MARKET: MARKET MAP

TABLE 5 FOOD INCLUSIONS MARKET: SUPPLY CHAIN (ECOSYSTEM)

#### 6.6 TRENDS/DISRUPTIONS IMPACTING CONSUMERS' BUSINESSES

FIGURE 22 FOOD INCLUSIONS MARKET: TRENDS IMPACTING BUYERS

#### 6.7 PATENT ANALYSIS

FIGURE 23 NUMBER OF PATENTS GRANTED BETWEEN 2012 AND 2022

FIGURE 24 TOP TEN INVENTORS WITH HIGHEST NUMBER OF PATENT DOCUMENTS

FIGURE 25 FRUIT INCLUSIONS: TOP TEN APPLICANTS WITH HIGHEST NUMBER OF PATENT DOCUMENTS

FIGURE 26 NUT INCLUSIONS: TOP TEN APPLICANTS WITH HIGHEST NUMBER OF PATENT DOCUMENTS

FIGURE 27 CHOCOLATE PIECES: TOP TEN APPLICANTS WITH HIGHEST NUMBER OF PATENT DOCUMENTS

FIGURE 28 CEREAL FLAKES: TOP TEN APPLICANTS WITH HIGHEST NUMBER OF PATENT DOCUMENTS

TABLE 6 CHOCOLATE PIECES PATENTS PERTAINING TO FOOD INCLUSIONS, 2019–2020

TABLE 7 NUTS PATENTS PERTAINING TO FOOD INCLUSIONS, 2019–2020

TABLE 8 CEREAL FLAKES AND PIECES PATENTS PERTAINING TO FOOD INCLUSIONS, 2019–2021

TABLE 9 FRUIT PIECES PATENTS PERTAINING TO FOOD INCLUSIONS, 2019–2020

#### 6.8 TRADE DATA: FOOD INCLUSIONS MARKET

##### 6.8.1 TROPICAL FRUITS (AVOCADO, PINEAPPLE, GUAVA, MANGO, FIG)

TABLE 10 IMPORTERS AND EXPORTERS OF TROPICAL FRUITS (AVOCADO, PINEAPPLE, GUAVA, MANGO, FIG) (USD MILLION), 2021

##### 6.8.2 COCOA BEANS

TABLE 11 IMPORTERS AND EXPORTERS OF COCOA BEANS (USD MILLION), 2021

##### 6.8.3 CHOCOLATE, COCOA PREP, BLOCK/SLAB/BAR

TABLE 12 IMPORTERS AND EXPORTERS OF CHOCOLATE, COCOA PREP, BLOCK/SLAB/BAR (USD MILLION), 2021

##### 6.8.4 NUTS AND OTHER SEEDS

TABLE 13 IMPORTERS AND EXPORTERS OF NUTS AND OTHER SEEDS, 2021 (USD MILLION)

#### 6.9 CONSUMPTION DATA: NUTS AND DRIED FRUITS

FIGURE 29 ALMONDS CONSUMPTION IN MAJOR COUNTRIES

FIGURE 30 BRAZIL NUTS CONSUMPTION IN MAJOR COUNTRIES

FIGURE 31 CASHEWS CONSUMPTION IN MAJOR COUNTRIES

FIGURE 32 HAZELNUTS CONSUMPTION IN MAJOR COUNTRIES

FIGURE 33 MACADAMIA CONSUMPTION IN MAJOR COUNTRIES

FIGURE 34 PECANS CONSUMPTION IN MAJOR COUNTRIES

FIGURE 35 PINE NUTS CONSUMPTION IN MAJOR COUNTRIES

FIGURE 36 PISTACHIOS CONSUMPTION IN MAJOR COUNTRIES

FIGURE 37 WALNUTS CONSUMPTION IN MAJOR COUNTRIES

FIGURE 38 PEANUTS CONSUMPTION IN MAJOR COUNTRIES

FIGURE 39 DATES CONSUMPTION IN MAJOR COUNTRIES

FIGURE 40 DRIED APRICOTS CONSUMPTION IN MAJOR COUNTRIES

FIGURE 41 DRIED CRANBERRIES CONSUMPTION IN MAJOR COUNTRIES

FIGURE 42 DRIED FIGS CONSUMPTION IN MAJOR COUNTRIES

FIGURE 43 DRIED GRAPES CONSUMPTION IN MAJOR COUNTRIES

FIGURE 44 DRIED PRUNES CONSUMPTION IN MAJOR COUNTRIES

6.10 KEY CONFERENCES & EVENTS IN 2022–2023

6.11 PORTER'S FIVE FORCES ANALYSIS

6.11.1 FOOD INCLUSIONS MARKET: PORTER'S FIVE FORCES ANALYSIS

6.11.2 INTENSITY OF COMPETITIVE RIVALRY

6.11.3 BARGAINING POWER OF SUPPLIERS

6.11.4 BARGAINING POWER OF BUYERS

6.11.5 THREAT OF NEW ENTRANTS

6.11.6 THREAT OF SUBSTITUTES

6.12 CASE STUDIES

6.12.1 CASE STUDY 1: RISING SUSTAINABILITY-SOURCED PRODUCTS CALL FOR HEALTHIER FOOD MANUFACTURING OPTIONS

6.12.2 CASE STUDY 2: FOODSERVICE PROVIDERS FACED HUGE CHALLENGES AND OPPORTUNITIES

6.13 KEY STAKEHOLDERS AND BUYING CRITERIA

6.13.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 45 INFLUENCE OF STAKEHOLDERS ON BUYING FOOD INCLUSIONS

TABLE 14 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR PRODUCT TYPES

6.13.2 BUYING CRITERIA

FIGURE 46 KEY BUYING CRITERIA FOR TOP APPLICATIONS

TABLE 15 KEY BUYING CRITERIA FOR FOOD INCLUSIONS APPLICATIONS

6.14 TARIFF AND REGULATORY LANDSCAPE

6.14.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER

## ORGANIZATIONS

TABLE 16 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 17 ASIA-PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

### 6.15 REGULATORY FRAMEWORK

#### 6.15.1 NORTH AMERICA

##### 6.15.1.1 US

##### 6.15.1.2 Canada

#### 6.15.2 EUROPE

##### 6.15.2.1 European Union

##### 6.15.2.2 UK

##### 6.15.2.3 Italy

#### 6.15.3 ASIA PACIFIC

##### 6.15.3.1 India

##### 6.15.3.2 China

##### 6.15.3.3 Australia and New Zealand

## 7 FOOD INCLUSIONS MARKET, BY TYPE

### 7.1 INTRODUCTION

FIGURE 47 FOOD INCLUSIONS MARKET SHARE (VALUE), BY TYPE, 2022 VS. 2027

TABLE 18 FOOD INCLUSIONS MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 19 FOOD INCLUSIONS MARKET, BY TYPE, 2022–2027 (USD MILLION)

### 7.2 CHOCOLATE

#### 7.2.1 GROWING CONSUMER PREFERENCE FOR HIGH-QUALITY PRODUCTS

TABLE 20 CHOCOLATE: FOOD INCLUSIONS MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 21 CHOCOLATE: FOOD INCLUSIONS MARKET, BY REGION, 2022–2027 (USD MILLION)

### 7.3 FRUIT & NUT

#### 7.3.1 INCREASING CONSUMER PREFERENCE FOR HEALTHIER OPTIONS

FIGURE 48 GLOBAL TREE NUT CONSUMPTION, 2019 (METRIC TONS)

FIGURE 49 GLOBAL TREE NUT CONSUMPTION, BY REGION, 2019

FIGURE 50 GLOBAL DRIED FRUITS CONSUMPTION, 2019 (METRIC TONS)

FIGURE 51 GLOBAL DRIED FRUIT CONSUMPTION, BY REGION, 2019

TABLE 22 FRUIT & NUT: FOOD INCLUSIONS MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 23 FRUIT & NUT: FOOD INCLUSIONS MARKET, BY REGION, 2022–2027  
(USD MILLION)

#### 7.4 CEREAL

7.4.1 GROWING CONSUMER INCLINATION TOWARD NUTRIENT-RICH  
PRODUCTS

TABLE 24 CEREAL: FOOD INCLUSIONS MARKET, BY REGION, 2019–2021 (USD  
MILLION)

TABLE 25 CEREAL: FOOD INCLUSIONS MARKET, BY REGION, 2022–2027 (USD  
MILLION)

#### 7.5 FLAVORED SUGAR & CARAMEL

7.5.1 INCREASING DEMAND FOR PRODUCTS WITH SOFT MOUTHFEEL  
TABLE 26 FLAVORED SUGAR & CARAMEL: FOOD INCLUSIONS MARKET, BY  
REGION, 2019–2021 (USD MILLION)

TABLE 27 FLAVORED SUGAR & CARAMEL: FOOD INCLUSIONS MARKET, BY  
REGION, 2022–2027 (USD MILLION)

#### 7.6 CONFECTIONERY

7.6.1 CONSUMERS' RISING DEMAND FOR SWEET BAKED GOODS TO BOOST  
MARKET GROWTH

TABLE 28 CONFECTIONERY: FOOD INCLUSIONS MARKET, BY REGION,  
2019–2021 (USD MILLION)

TABLE 29 CONFECTIONERY: FOOD INCLUSIONS MARKET, BY REGION,  
2022–2027 (USD MILLION)

#### 7.7 OTHER INCLUSIONS

7.7.1 BISCUIT & COOKIE

7.7.2 COLOR AND BEAN & PLANT-BASED

TABLE 30 OTHER INCLUSIONS: FOOD INCLUSIONS MARKET, BY REGION,  
2019–2021 (USD MILLION)

TABLE 31 OTHER INCLUSIONS: FOOD INCLUSIONS MARKET, BY REGION,  
2022–2027 (USD MILLION)

## 8 FOOD INCLUSIONS MARKET, BY APPLICATION

### 8.1 INTRODUCTION

FIGURE 52 FOOD INCLUSIONS MARKET SIZE (VALUE), BY APPLICATION, 2022  
VS. 2027

TABLE 32 FOOD INCLUSIONS MARKET, BY APPLICATION, 2019–2021 (USD  
MILLION)

TABLE 33 FOOD INCLUSIONS MARKET, BY APPLICATION, 2022–2027 (USD  
MILLION)

## 8.2 CEREAL PRODUCTS, SNACKS & BARS

### 8.2.1 SURGE IN INTEREST IN BREAKFAST CEREALS TO CREATE EXCITING OPPORTUNITIES FOR MANUFACTURERS

TABLE 34 CEREAL PRODUCTS, SNACKS & BARS: FOOD INCLUSIONS MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 35 CEREAL PRODUCTS, SNACKS & BARS: FOOD INCLUSIONS MARKET, BY REGION, 2022–2027 (USD MILLION)

## 8.3 BAKERY PRODUCTS

### 8.3.1 INCREASING CONSUMER TASTE PREFERENCE FOR FRUIT FLAVORS FIGURE 53 BAKERY PRODUCTS TURNOVER IN EUROPE (2015–2019)

TABLE 36 BAKERY PRODUCTS: FOOD INCLUSIONS MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 37 BAKERY PRODUCTS: FOOD INCLUSIONS MARKET, BY REGION, 2022–2027 (USD MILLION)

## 8.4 DAIRY & FROZEN DESSERTS

### 8.4.1 INCREASED DEMAND FOR FLAVORED DAIRY PRODUCTS

TABLE 38 DAIRY & FROZEN DESSERTS: FOOD INCLUSIONS MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 39 DAIRY & FROZEN DESSERTS: FOOD INCLUSIONS MARKET, BY REGION, 2022–2027 (USD MILLION)

## 8.5 CHOCOLATE & CONFECTIONERY PRODUCTS

### 8.5.1 GROWING UTILIZATION OF NATURAL INGREDIENTS IN CONFECTIONS TO BOOST DEMAND FOR CONFECTIONERY PRODUCTS

TABLE 40 CHOCOLATE & CONFECTIONERY PRODUCTS: FOOD INCLUSIONS MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 41 CHOCOLATE & CONFECTIONERY PRODUCTS: FOOD INCLUSIONS MARKET, BY REGION, 2022–2027 (USD MILLION)

## 8.6 OTHER APPLICATIONS

TABLE 42 OTHER APPLICATIONS: FOOD INCLUSIONS MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 43 OTHER APPLICATIONS: FOOD INCLUSIONS MARKET, BY REGION, 2022–2027 (USD MILLION)

# 9 FOOD INCLUSIONS MARKET, BY FORM

## 9.1 INTRODUCTION

FIGURE 54 FOOD INCLUSIONS MARKET SIZE (VALUE), BY FORM, 2022 VS. 2027

TABLE 44 FOOD INCLUSIONS MARKET, BY FORM, 2019–2021 (USD MILLION)

TABLE 45 FOOD INCLUSIONS MARKET, BY FORM, 2022–2027 (USD MILLION)

TABLE 46 SOLID & SEMI-SOLID: FOOD INCLUSIONS MARKET, BY TYPE,  
2019–2021 (USD MILLION)

TABLE 47 SOLID & SEMI-SOLID: FOOD INCLUSIONS MARKET, BY TYPE,  
2022–2027 (USD MILLION)

## 9.2 SOLID & SEMI-SOLID

### 9.2.1 PIECES

9.2.1.1 Rising consumer inclination toward bakery and confectionery products

TABLE 48 PIECES: FOOD INCLUSIONS MARKET, BY REGION, 2019–2021 (USD  
MILLION)

TABLE 49 PIECES: FOOD INCLUSIONS MARKET, BY REGION, 2022–2027 (USD  
MILLION)

### 9.2.2 NUTS

9.2.2.1 Increasing consumer demands for healthier options

TABLE 50 NUTS: FOOD INCLUSIONS MARKET, BY REGION, 2019–2021 (USD  
MILLION)

TABLE 51 NUTS: FOOD INCLUSIONS MARKET, BY REGION, 2022–2027 (USD  
MILLION)

### 9.2.3 FLAKES & CRUNCHES

9.2.3.1 Growing consumer demand for long-lasting crispiness

TABLE 52 FLAKES & CRUNCHES: FOOD INCLUSIONS MARKET, BY REGION,  
2019–2021 (USD MILLION)

TABLE 53 FLAKES & CRUNCHES: FOOD INCLUSIONS MARKET, BY REGION,  
2022–2027 (USD MILLION)

### 9.2.4 CHIPS & NIBS

9.2.4.1 Growing consumer demand for dairy-based beverages

TABLE 54 CHIPS & NIBS: FOOD INCLUSIONS MARKET, BY REGION,

## **2019–2021 (USD MILLION)**

TABLE 55 CHIPS & NIBS: FOOD INCLUSIONS MARKET, BY REGION,

## **2022–2027 (USD MILLION)**

### 9.2.5 POWDER

9.2.5.1 Growing comfort with bakery and pastry products

TABLE 56 POWDER: FOOD INCLUSIONS MARKET, BY REGION,

## **2019–2021 (USD MILLION)**

TABLE 57 POWDER: FOOD INCLUSIONS MARKET, BY REGION,

**2022–2027 (USD MILLION)**

9.3 LIQUID

9.3.1 RISING CONSUMER PREFERENCE FOR FLAVORSOME DESSERTS

TABLE 58 LIQUID: FOOD INCLUSIONS MARKET, BY REGION,

**2019–2021 (USD MILLION)**

TABLE 59 LIQUID: FOOD INCLUSIONS MARKET, BY REGION,

**2022–2027 (USD MILLION)**

## **10 FOOD INCLUSIONS MARKET, BY FLAVOR**

10.1 INTRODUCTION

10.2 FRUIT

10.3 NUT

10.4 SAVORY

10.5 CHOCOLATE & CARAMEL

## **11 FOOD INCLUSIONS MARKET, BY REGION**

11.1 INTRODUCTION

FIGURE 55 INDIA TO GROW AT HIGHEST RATE IN FOOD INCLUSIONS MARKET

TABLE 60 FOOD INCLUSIONS MARKET, BY REGION, 2019–2021 (USD MILLION)

TABLE 61 FOOD INCLUSIONS MARKET, BY REGION, 2022–2027 (USD MILLION)

11.2 NORTH AMERICA

TABLE 62 NORTH AMERICA: FOOD INCLUSIONS MARKET, BY COUNTRY,

**2019–2021 (USD MILLION)**

TABLE 63 NORTH AMERICA: FOOD INCLUSIONS MARKET, BY COUNTRY,

**2022–2027 (USD MILLION)**

TABLE 64 NORTH AMERICA: FOOD INCLUSIONS MARKET, BY TYPE,



**2019–2021 (USD MILLION)**

TABLE 65 NORTH AMERICA: FOOD INCLUSIONS MARKET, BY TYPE,

**2022–2027 (USD MILLION)**

TABLE 66 NORTH AMERICA: FOOD INCLUSIONS MARKET, BY APPLICATION,

**2019–2021 (USD MILLION)**

TABLE 67 NORTH AMERICA: FOOD INCLUSIONS MARKET, BY APPLICATION,

**2022–2027 (USD MILLION)**

TABLE 68 NORTH AMERICA: FOOD INCLUSIONS MARKET, BY FORM,

**2019–2021 (USD MILLION)**

TABLE 69 NORTH AMERICA: FOOD INCLUSIONS MARKET, BY FORM,

**2022–2027 (USD MILLION)**TABLE 70 NORTH AMERICA: SOLID & SEMI-SOLID FOOD INCLUSIONS MARKET,  
BY TYPE, 2019–2021 (USD MILLION)TABLE 71 NORTH AMERICA: SOLID & SEMI-SOLID FOOD INCLUSIONS MARKET,  
BY TYPE, 2022–2027 (USD MILLION)**11.2.1 US**

11.2.1.1 Consumers opting for healthy lifestyle and demanding more grain and gluten-free products

FIGURE 56 TREE NUT CONSUMPTION, POUNDS PER PERSON (2016)

TABLE 72 US: FOOD INCLUSIONS MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 73 US: FOOD INCLUSIONS MARKET, BY TYPE, 2022–2027 (USD MILLION)

**11.2.2 CANADA**

11.2.2.1 Well-established beverage processing sector to increase demand for food inclusions

TABLE 74 CANADA: FOOD INCLUSIONS MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 75 CANADA: FOOD INCLUSIONS MARKET, BY TYPE, 2022–2027 (USD MILLION)



### 11.2.3 MEXICO

11.2.3.1 Increasing demand for processed food products to drive demand for food inclusions

TABLE 76 MEXICO: FOOD INCLUSIONS MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 77 MEXICO: FOOD INCLUSIONS MARKET, BY TYPE, 2022–2027 (USD MILLION)

### 11.3 EUROPE

FIGURE 57 EUROPE: MARKET SNAPSHOT

TABLE 78 EUROPE: FOOD INCLUSIONS MARKET, BY COUNTRY,

#### **2019–2021 (USD MILLION)**

TABLE 79 EUROPE: FOOD INCLUSIONS MARKET, BY COUNTRY,

#### **2022–2027 (USD MILLION)**

TABLE 80 EUROPE: FOOD INCLUSIONS MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 81 EUROPE: FOOD INCLUSIONS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 82 EUROPE: FOOD INCLUSIONS MARKET, BY APPLICATION,

#### **2019–2021 (USD MILLION)**

TABLE 83 EUROPE: FOOD INCLUSIONS MARKET, BY APPLICATION,

#### **2022–2027 (USD MILLION)**

TABLE 84 EUROPE: FOOD INCLUSIONS MARKET, BY FORM, 2019–2021 (USD MILLION)

TABLE 85 EUROPE: FOOD INCLUSIONS MARKET, BY FORM, 2022–2027 (USD MILLION)

TABLE 86 EUROPE: SOLID & SEMI-SOLID FOOD INCLUSIONS MARKET, BY TYPE,

#### **2019–2021 (USD MILLION)**

TABLE 87 EUROPE: SOLID & SEMI-SOLID FOOD INCLUSIONS MARKET, BY TYPE,

**2022–2027 (USD MILLION)****11.3.1 UK**

11.3.1.1 Increasing demand for luxury goods to boost food inclusions market

TABLE 88 UK: FOOD INCLUSIONS MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 89 UK: FOOD INCLUSIONS MARKET, BY TYPE, 2022–2027 (USD MILLION)

**11.3.2 GERMANY**

11.3.2.1 Changing lifestyle of consumers to increase demand for convenience food

TABLE 90 GERMANY: FOOD INCLUSIONS MARKET, BY TYPE,

**2019–2021 (USD MILLION)**

TABLE 91 GERMANY: FOOD INCLUSIONS MARKET, BY TYPE,

**2022–2027 (USD MILLION)****11.3.3 ITALY**

11.3.3.1 Changing food habits and rising consumption of fast foods to increase demand for food inclusions

TABLE 92 ITALY: FOOD INCLUSIONS MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 93 ITALY: FOOD INCLUSIONS MARKET, BY TYPE, 2022–2027 (USD MILLION)

**11.3.4 FRANCE**

11.3.4.1 High demand for confectionery and bakery products in French households to boost market growth

TABLE 94 FRANCE: FOOD INCLUSIONS MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 95 FRANCE: FOOD INCLUSIONS MARKET, BY TYPE, 2022–2027 (USD MILLION)

**11.3.5 SPAIN**

11.3.5.1 Innovations in products to drive market growth

TABLE 96 SPAIN: FOOD INCLUSIONS MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 97 SPAIN: FOOD INCLUSIONS MARKET, BY TYPE, 2022–2027 (USD MILLION)

**11.3.6 NETHERLANDS**

11.3.6.1 Changing consumer taste and trends to lead to innovation of new and exciting flavors

TABLE 98 NETHERLANDS: FOOD INCLUSIONS MARKET, BY TYPE,

**2019–2021 (USD MILLION)**

TABLE 99 NETHERLANDS: FOOD INCLUSIONS MARKET, BY TYPE,

**2022–2027 (USD MILLION)**

#### 11.3.7 REST OF EUROPE

TABLE 100 REST OF EUROPE: FOOD INCLUSIONS MARKET, BY TYPE,

**2019–2021 (USD MILLION)**

TABLE 101 REST OF EUROPE: FOOD INCLUSIONS MARKET, BY TYPE,

**2022–2027 (USD MILLION)**

#### 11.4 ASIA PACIFIC

FIGURE 58 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 102 ASIA PACIFIC: FOOD INCLUSIONS MARKET, BY COUNTRY,

**2019–2021 (USD MILLION)**

TABLE 103 ASIA PACIFIC: FOOD INCLUSIONS MARKET, BY COUNTRY,

**2022–2027 (USD MILLION)**

TABLE 104 ASIA PACIFIC: FOOD INCLUSIONS MARKET, BY TYPE,

**2019–2021 (USD MILLION)**

TABLE 105 ASIA PACIFIC: FOOD INCLUSIONS MARKET, BY TYPE,

**2022–2027 (USD MILLION)**

TABLE 106 ASIA PACIFIC: FOOD INCLUSIONS MARKET, BY APPLICATION,

**2019–2021 (USD MILLION)**

TABLE 107 ASIA PACIFIC: FOOD INCLUSIONS MARKET, BY APPLICATION,  
**2022–2027 (USD MILLION)**

TABLE 108 ASIA PACIFIC: FOOD INCLUSIONS MARKET, BY FORM,  
**2019–2021 (USD MILLION)**

TABLE 109 ASIA PACIFIC: FOOD INCLUSIONS MARKET, BY FORM,  
**2022–2027 (USD MILLION)**

TABLE 110 ASIA PACIFIC: SOLID & SEMI-SOLID FOOD INCLUSIONS MARKET, BY  
TYPE, 2019–2021 (USD MILLION)

TABLE 111 ASIA PACIFIC: SOLID & SEMI-SOLID FOOD INCLUSIONS MARKET, BY  
TYPE, 2022–2027 (USD MILLION)

#### 11.4.1 CHINA

11.4.1.1 Increasing adoption of western lifestyle and rising number of bakeries

TABLE 112 CHINA: FOOD INCLUSIONS MARKET, BY TYPE, 2019–2021 (USD  
MILLION)

TABLE 113 CHINA: FOOD INCLUSIONS MARKET, BY TYPE, 2022–2027 (USD  
MILLION)

#### 11.4.2 JAPAN

11.4.2.1 Convenience products low in sugar and contain nutritional ingredients, such  
as fruit & nut and cereals

TABLE 114 JAPAN: FOOD INCLUSIONS MARKET, BY TYPE, 2019–2021 (USD  
MILLION)

TABLE 115 JAPAN: FOOD INCLUSIONS MARKET, BY TYPE, 2022–2027 (USD  
MILLION)

#### 11.4.3 AUSTRALIA & NEW ZEALAND

11.4.3.1 Increasing demand for gluten-free and nut-free allergen inclusions

TABLE 116 AUSTRALIA & NEW ZEALAND: FOOD INCLUSIONS MARKET, BY TYPE,

**2019–2021 (USD MILLION)**

TABLE 117 AUSTRALIA & NEW ZEALAND: FOOD INCLUSIONS MARKET, BY TYPE,

**2022–2027 (USD MILLION)**

#### 11.4.4 INDIA

11.4.4.1 Willingness to try innovative food offerings to increase demand for food inclusions

TABLE 118 INDIA: FOOD INCLUSIONS MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 119 INDIA: FOOD INCLUSIONS MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 11.4.5 REST OF ASIA PACIFIC

TABLE 120 REST OF ASIA PACIFIC: FOOD INCLUSIONS MARKET, BY TYPE,

**2019–2021 (USD MILLION)**

TABLE 121 REST OF ASIA PACIFIC: FOOD INCLUSIONS MARKET, BY TYPE,

**2022–2027 (USD MILLION)**

#### 11.5 SOUTH AMERICA

TABLE 122 SOUTH AMERICA: FOOD INCLUSIONS MARKET, BY COUNTRY,

**2019–2021 (USD MILLION)**

TABLE 123 SOUTH AMERICA: FOOD INCLUSIONS MARKET, BY COUNTRY,

**2022–2027 (USD MILLION)**

TABLE 124 SOUTH AMERICA: FOOD INCLUSIONS MARKET, BY TYPE,

**2019–2021 (USD MILLION)**

TABLE 125 SOUTH AMERICA: FOOD INCLUSIONS MARKET, BY TYPE,

**2022–2027 (USD MILLION)**

TABLE 126 SOUTH AMERICA: FOOD INCLUSIONS MARKET, BY APPLICATION,

**2019–2021 (USD MILLION)**

TABLE 127 SOUTH AMERICA: FOOD INCLUSIONS MARKET, BY APPLICATION,

**2022–2027 (USD MILLION)**

TABLE 128 SOUTH AMERICA: FOOD INCLUSIONS MARKET, BY FORM,

**2019–2021 (USD MILLION)**

TABLE 129 SOUTH AMERICA: FOOD INCLUSIONS MARKET, BY FORM,

**2022–2027 (USD MILLION)**

TABLE 130 SOUTH AMERICA: SOLID &amp; SEMI-SOLID FOOD INCLUSIONS MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 131 SOUTH AMERICA: SOLID &amp; SEMI-SOLID FOOD INCLUSIONS MARKET, BY TYPE, 2022–2027 (USD MILLION)

**11.5.1 BRAZIL**

11.5.1.1 Rising consumption of artisanal bakery products to lead to surge in demand for high-quality baking ingredients

TABLE 132 BRAZIL: FOOD INCLUSIONS MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 133 BRAZIL: FOOD INCLUSIONS MARKET, BY TYPE, 2022–2027 (USD MILLION)

**11.5.2 ARGENTINA**

11.5.2.1 Gradual increase in purchasing power of Argentinians to increase consumption of convenience food

TABLE 134 ARGENTINA: FOOD INCLUSIONS MARKET, BY TYPE,

**2019–2021 (USD MILLION)**

TABLE 135 ARGENTINA: FOOD INCLUSIONS MARKET, BY TYPE,

**2022–2027 (USD MILLION)****11.5.3 REST OF SOUTH AMERICA**

TABLE 136 REST OF SOUTH AMERICA: FOOD INCLUSIONS MARKET, BY TYPE,

**2019–2021 (USD MILLION)**

TABLE 137 REST OF SOUTH AMERICA: FOOD INCLUSIONS MARKET, BY TYPE,

**2022–2027 (USD MILLION)**

11.6 REST OF THE WORLD

TABLE 138 REST OF THE WORLD: FOOD INCLUSIONS MARKET, BY COUNTRY,

**2019–2021 (USD MILLION)**

TABLE 139 REST OF THE WORLD: FOOD INCLUSIONS MARKET, BY COUNTRY,

**2022–2027 (USD MILLION)**

TABLE 140 REST OF THE WORLD: FOOD INCLUSIONS MARKET, BY TYPE,

**2019–2021 (USD MILLION)**

TABLE 141 REST OF THE WORLD: FOOD INCLUSIONS MARKET, BY TYPE,

**2022–2027 (USD MILLION)**TABLE 142 REST OF THE WORLD: FOOD INCLUSIONS MARKET, BY  
APPLICATION,**2019–2021 (USD MILLION)**TABLE 143 REST OF THE WORLD: FOOD INCLUSIONS MARKET, BY  
APPLICATION,**2022–2027 (USD MILLION)**

TABLE 144 REST OF THE WORLD: FOOD INCLUSIONS MARKET, BY FORM,

**2019–2021 (USD MILLION)**

TABLE 145 REST OF THE WORLD: FOOD INCLUSIONS MARKET, BY FORM,

**2022–2027 (USD MILLION)**TABLE 146 REST OF THE WORLD: SOLID & SEMI-SOLID FOOD INCLUSIONS  
MARKET,*Food Inclusions Market by Type (Chocolate, Fruit & Nut, Cereal, Confectionery), Application (Cereal Products,...*

BY TYPE, 2019–2021 (USD MILLION)

TABLE 147 REST OF THE WORLD: SOLID & SEMI-SOLID FOOD INCLUSIONS MARKET,

BY TYPE, 2022–2027 (USD MILLION)

#### 11.6.1 AFRICA

11.6.1.1 Expanding confectionery industry to propel demand for fillings and toppings

TABLE 148 AFRICA: FOOD INCLUSIONS MARKET, BY TYPE, 2019–2021 (USD MILLION)

TABLE 149 AFRICA: FOOD INCLUSIONS MARKET, BY TYPE, 2022–2027 (USD MILLION)

#### 11.6.2 MIDDLE EAST

11.6.2.1 Growing market for convenience food and confectionery products

TABLE 150 MIDDLE EAST: FOOD INCLUSIONS MARKET, BY TYPE,

### **2019–2021 (USD MILLION)**

TABLE 151 MIDDLE EAST: FOOD INCLUSIONS MARKET, BY TYPE,

### **2022–2027 (USD MILLION)**

## **12 COMPETITIVE LANDSCAPE**

### 12.1 OVERVIEW

#### 12.2 MARKET SHARE ANALYSIS, 2021

TABLE 152 FOOD INCLUSIONS MARKET SHARE ANALYSIS, 2021

#### 12.3 HISTORICAL REVENUE ANALYSIS OF KEY PLAYERS

FIGURE 59 TOTAL REVENUE ANALYSIS OF KEY PLAYERS IN MARKET,

### **2017–2021 (USD BILLION)**

#### 12.4 COMPANY EVALUATION QUADRANT (KEY PLAYERS)

##### 12.4.1 STARS

##### 12.4.2 PERVASIVE PLAYERS

##### 12.4.3 EMERGING LEADERS

##### 12.4.4 PARTICIPANTS

FIGURE 60 FOOD INCLUSIONS MARKET, COMPANY EVALUATION QUADRANT, 2021

##### 12.4.5 FOOD INCLUSIONS PRODUCT FOOTPRINT (KEY PLAYERS)

TABLE 153 FOOD INCLUSIONS TYPE FOOTPRINT



TABLE 154 FOOD INCLUSIONS APPLICATION FOOTPRINT

TABLE 155 FOOD INCLUSIONS FORM FOOTPRINT

TABLE 156 FOOD INCLUSIONS REGIONAL FOOTPRINT

TABLE 157 OVERALL COMPANY FOOTPRINT

12.5 FOOD INCLUSIONS MARKET, OTHER PLAYERS EVALUATION QUADRANT, 2021

12.5.1 PROGRESSIVE COMPANIES

12.5.2 STARTING BLOCKS

12.5.3 RESPONSIVE COMPANIES

12.5.4 DYNAMIC COMPANIES

FIGURE 61 FOOD INCLUSIONS MARKET: COMPANY EVALUATION QUADRANT, 2021 (OTHER PLAYERS)

TABLE 158 FOOD INCLUSIONS: COMPETITIVE BENCHMARKING OF OTHER PLAYERS, BY TYPE

TABLE 159 FOOD INCLUSIONS: COMPETITIVE BENCHMARKING OF OTHER PLAYERS,

BY APPLICATION

TABLE 160 FOOD INCLUSIONS: COMPETITIVE BENCHMARKING OF OTHER PLAYERS,

BY FORM AND REGION

12.6 COMPETITIVE SCENARIO

12.6.1 DEALS

TABLE 161 FOOD INCLUSIONS MARKET: DEALS, 2019–2022

12.6.2 OTHERS

TABLE 162 FOOD INCLUSIONS MARKET: OTHERS, 2021–2022

## **13 COMPANY PROFILES**

(Business Overview, Products/Solutions/Services Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))\*

13.1 KEY PLAYERS

13.1.1 CARGILL

TABLE 163 CARGILL: BUSINESS OVERVIEW

FIGURE 62 CARGILL: COMPANY SNAPSHOT

TABLE 164 CARGILL: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 165 CARGILL: DEALS

TABLE 166 CARGILL: OTHERS

13.1.2 ADM

TABLE 167 ADM: BUSINESS OVERVIEW

FIGURE 63 ADM: COMPANY SNAPSHOT

TABLE 168 ADM: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 169 ADM: DEALS

#### 13.1.3 BARRY CALLEBAUT

TABLE 170 BARRY CALLEBAUT: BUSINESS OVERVIEW

FIGURE 64 BARRY CALLEBAUT: COMPANY SNAPSHOT

TABLE 171 BARRY CALLEBAUT: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 172 BARRY CALLEBAUT: DEALS

TABLE 173 BARRY CALLEBAUT: OTHERS

#### 13.1.4 KERRY GROUP PLC.

TABLE 174 KERRY GROUP PLC.: BUSINESS OVERVIEW

FIGURE 65 KERRY GROUP PLC.: COMPANY SNAPSHOT

TABLE 175 KERRY GROUP PLC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

#### 13.1.5 TATE & LYLE

TABLE 176 TATE & LYLE: BUSINESS OVERVIEW

FIGURE 66 TATE & LYLE: COMPANY SNAPSHOT

TABLE 177 TATE & LYLE: DEALS

TABLE 178 TATE & LYLE: OTHERS

#### 13.1.6 AGRANA

TABLE 179 AGRANA: BUSINESS OVERVIEW

FIGURE 67 AGRANA: COMPANY SNAPSHOT

TABLE 180 AGRANA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

#### 13.1.7 SENSIENT TECHNOLOGIES CORPORATION

TABLE 181 SENSIENT TECHNOLOGIES CORPORATION: BUSINESS OVERVIEW

FIGURE 68 SENSIENT TECHNOLOGIES CORPORATION: COMPANY SNAPSHOT

TABLE 182 SENSIENT TECHNOLOGIES CORPORATION:  
PRODUCTS/SOLUTIONS/SERVICES OFFERED

#### 13.1.8 PURATOS

TABLE 183 PURATOS: BUSINESS OVERVIEW

TABLE 184 PURATOS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 185 PURATOS: DEALS

TABLE 186 PURATOS: OTHERS

#### 13.1.9 BALCHEM INC.

TABLE 187 BALCHEM INC.: BUSINESS OVERVIEW

FIGURE 69 BALCHEM INC.: COMPANY SNAPSHOT

TABLE 188 BALCHEM INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 189 BALCHEM INC.: DEALS

#### 13.1.10 TAURA NATURAL INGREDIENTS LTD.

TABLE 190 TAURA NATURAL INGREDIENTS LTD.: BUSINESS OVERVIEW

TABLE 191 TAURA NATURAL INGREDIENTS LTD.:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 192 TAURA NATURAL INGREDIENTS LTD.: DEALS

### 13.2 OTHER PLAYERS

#### 13.2.1 GEORGIA NUT COMPANY, INC

TABLE 193 GEORGIA NUT COMPANY, INC: BUSINESS OVERVIEW

TABLE 194 GEORGIA NUT COMPANY, INC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

#### 13.2.2 NIMBUS FOODS LTD.

TABLE 195 NIMBUS FOODS LTD.: BUSINESS OVERVIEW

TABLE 196 NIMBUS FOODS LTD.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 197 NIMBUS FOODS LTD.: DEALS

#### 13.2.3 IBKTROPIC

TABLE 198 IBKTROPIC: BUSINESS OVERVIEW

TABLE 199 IBKTROPIC: PRODUCTS/SOLUTIONS/SERVICES OFFERED

#### 13.2.4 TRUFOODMFG

TABLE 200 TRUFOODMFG: BUSINESS OVERVIEW

TABLE 201 TRUFOODMFG: PRODUCTS/SOLUTIONS/SERVICES OFFERED

#### 13.2.5 FOODFLO INTERNATIONAL

TABLE 202 FOODFLO INTERNATIONAL: BUSINESS OVERVIEW

TABLE 203 FOODFLO INTERNATIONAL: PRODUCTS/SOLUTIONS/SERVICES OFFERED

#### 13.2.6 CHAUCER FOODS LTD

TABLE 204 CHAUCER FOODS LTD: BUSINESS OVERVIEW

TABLE 205 CHAUCER FOODS LTD: PRODUCTS/SOLUTIONS/SERVICES OFFERED

#### 13.2.7 DAWN FOOD PRODUCTS, INC.

TABLE 206 DAWN FOOD PRODUCTS, INC.: BUSINESS OVERVIEW

TABLE 207 DAWN FOOD PRODUCTS, INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

#### 13.2.8 ORKLA

TABLE 208 ORKLA: BUSINESS OVERVIEW

FIGURE 70 ORKLA: COMPANY SNAPSHOT

TABLE 209 ORKLA: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 210 ORKLA: DEALS

#### 13.2.9 ORCHARD VALLEY FOODS LIMITED

TABLE 211 ORCHARD VALLEY FOODS LIMITED: BUSINESS OVERVIEW

TABLE 212 ORCHARD VALLEY FOODS LIMITED:

PRODUCTS/SOLUTIONS/SERVICES OFFERED

#### 13.2.10 SUNOPTA INC.

TABLE 213 SUNOPTA INC.: BUSINESS OVERVIEW

TABLE 214 SUNOPTA INC.: PRODUCTS/SOLUTIONS/SERVICES OFFERED

\*Details on Business Overview, Products/Solutions/Services Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

### **14 ADJACENT AND RELATED MARKETS**

#### 14.1 INTRODUCTION

TABLE 215 MARKETS ADJACENT TO FOOD INCLUSIONS MARKET

#### 14.2 LIMITATIONS

#### 14.3 CARAMEL INGREDIENTS MARKET

##### 14.3.1 MARKET DEFINITION

##### 14.3.2 MARKET OVERVIEW

TABLE 216 CARAMEL INGREDIENTS MARKET, BY TYPE, 2014–2021 (KT)

#### 14.4 FILLINGS AND TOPPINGS MARKET

##### 14.4.1 MARKET DEFINITION

##### 14.4.2 MARKET OVERVIEW

TABLE 217 FILLINGS AND TOPPINGS MARKET, BY TYPE, 2022–2027 (USD MILLION)

### **15 APPENDIX**

#### 15.1 DISCUSSION GUIDE

#### 15.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

#### 15.3 CUSTOMIZATION OPTIONS

#### 15.4 RELATED REPORTS

#### 15.5 AUTHOR DETAILS

## I would like to order

Product name: Food Inclusions Market by Type (Chocolate, Fruit & Nut, Cereal, Confectionery),  
Application (Cereal Products, Snacks & Bars, Bakery Products, Dairy & Frozen Desserts,  
Chocolate & Confectionery Products), Form, Flavor and Region - Global Forecast to 2027

Product link: <https://marketpublishers.com/r/F5893DB2C76EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer  
Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click  
button on product page <https://marketpublishers.com/r/F5893DB2C76EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form  
below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms  
& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970