

# **Fluoropolymer Coatings Market by Type (PVDF, PTFE, FEP, ETFE, Others), by End-User Industry (Food Processing, Electrical & Electronics, Chemical Processing, Building & Construction, Others), by Region - Trends & Forecasts to 2019**

<https://marketpublishers.com/r/FD0678B7DCFEN.html>

Date: January 2015

Pages: 149

Price: US\$ 5,650.00 (Single User License)

ID: FD0678B7DCFEN

## **Abstracts**

The properties of fluoropolymer coatings vary with the type of fluoropolymer resins used in formulation; however each coating displays the basic properties of fluoropolymers that is non-stick, anti-friction, wear and abrasion resistance and good dielectric and insulating properties. The various types of resins used in formulating fluoropolymer coating are PTFE, PVDF, FEP, ETFE, PFE, FEVE, ECTFE, etc. The type of coating prepared varies in accordance with the type of substrate to be applied on. Coating formulation also contains other components along with the resin such as binder resin, solvents, additives and pigments which together define the properties of the coating system. The properties of these coating systems vary widely with the ratio of fluoropolymer resin to the binding resin used, as it imparts the characteristics to the final product. The use of fluoropolymer coating has been increasing over the years due to increase in the demand of coatings that are durable and can operate under extreme conditions of temperature and pressure.

Asia-Pacific is the global leader in the consumption of fluoropolymer coating and this dominance is expected to continue till 2019. China is the key market in the region, consuming more than half of the demand for fluoropolymer coatings, followed by Japan, South Korea, and India, where consumption is growing steadily. Increase in the consumption of fluoropolymer coating for food processing, chemical processing and electrical & electronics industry has been observed in Asia-Pacific due to continued industrialization and rise in the manufacturing sector of the region. Growing innovation and developments in the fluoropolymer coating consumer industries for better products

are directly affecting the rise in the use of fluoropolymer coatings.

PTFE coatings are generally used in food processing industry where non-stick, release and inert characteristic are desirable. PVDF coatings are used in building & construction industry where properties such as durability, weather resistance, and ultraviolet & ozone resistance along with self-cleaning properties are essential. FEP coatings are used in wire and cable insulation in electrical and electronics industry due to chemical resistance and insulating properties. ETFE coatings are used in processing industries in order to provide impact resistance, under heavy duty operations.

This study on fluoropolymer coating market estimates the market value for fluoropolymer coatings and projects the same till 2019. As a part of quantitative analysis, the study segments the market by application at country level with the current market estimation and forecast till 2019. The countries covered in the report are China, Japan, India, South Korea, Italy, Germany, France, U.K. and the U.S. The segmentation by type includes PTFE, PVDF, FEP and ETFE coatings. The segmentation by end-user industries includes food processing, electrical & electronics, chemical processing and building & construction. Further as a part of qualitative analysis, the study provides a comprehensive review of major market drivers, restraints, opportunities, winning imperatives, challenges, and key issues in the market. It also includes the company profiling and competitive strategies adopted by different market players, including Whitford Corporation (U.S.), AkzoNobel N.V. (Netherlands), Daikin Industries Limited (Japan), E.I. DuPont de Nemours & Company (U.S.), PPG Industries (U.S.), BASF SE (Germany), The Valspar Corporation (U.S.), Beckers Group (Germany), Nippon Paint Holdings Co. Ltd. (Japan), and Tiger Drylac U.S.A., Inc. (U.S.).

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
  - 1.3.1 MARKETS COVERED
  - 1.3.2 BY REGION
  - 1.3.3 YEARS CONSIDERED FOR THE REPORT
- 1.4 CURRENCY & PRICING
- 1.5 PACKAGE SIZE
- 1.6 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 MARKET SIZE ESTIMATION
- 2.2 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.3 MARKET SHARE ESTIMATION
  - 2.3.1 KEY DATA FROM SECONDARY SOURCES
  - 2.3.2 KEY DATA FROM PRIMARY SOURCES
- 2.4 ASSUMPTIONS

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES IN FLUOROPOLYMER COATINGS MARKET
- 4.2 FLUOROPOLYMER COATINGS MARKET, BY REGION
- 4.3 FLUOROPOLYMER COATINGS MARKET IN ASIA-PACIFIC REGION
- 4.4 LEADING COUNTRIES IN THE MARKET, 2013
- 4.5 FLUOROPOLYMER COATINGS MARKET SIZE, BY LEADING COUNTRY IN TERMS OF GROWTH RATE, 2014—2019
- 4.6 FLUOROPOLYMER COATINGS MARKET, BY APPLICATION: REGIONAL MIX (2013)
- 4.7 LIFE CYCLE ANALYSIS, BY REGION

### 5 MARKET OVERVIEW

*Fluoropolymer Coatings Market by Type (PVDF, PTFE, FEP, ETFE, Others), by End-User Industry (Food Processing,...*

## 5.1 INTRODUCTION

## 5.2 MARKET SEGMENTATION

### 5.2.1 BY TYPE

### 5.2.2 BY END-USER

## 5.3 MARKET DYNAMICS

### 5.3.1 DRIVERS

#### 5.3.1.1 INCREASING PENETRATION IN THE PROCESSING INDUSTRY

#### 5.3.1.2 INCREASING DEMAND WITH EXPANDING END-USER INDUSTRIES IN CHINA

### 5.3.2 RESTRAINTS

#### 5.3.2.1 INCREASING ENVIRONMENTAL REGULATIONS

#### 5.3.2.2 INCREASING MARKET OF SUBSTITUTE COATINGS

### 5.3.3 OPPORTUNITIES

#### 5.3.3.1 SHIFT TOWARDS ENVIRONMENTALLY-FRIENDLY PRODUCTS

#### 5.3.3.2 GROWING CHINA'S BUILDING & CONSTRUCTION INDUSTRY

### 5.3.4 CHALLENGES

#### 5.3.4.1 DEVELOPING BETTER GRADES

#### 5.3.4.2 RAW MATERIAL SUPPLY

### 5.3.5 WINNING IMPERATIVES

#### 5.3.5.1 DEVELOPING/ENHANCING FLUOROPOLYMER COATINGS GRADES FOR EMERGING APPLICATIONS

## 6 INDUSTRY TRENDS

## 6.1 INTRODUCTION

## 6.2 VALUE CHAIN ANALYSIS

### 6.2.1 RAW MATERIALS

### 6.2.2 MANUFACTURING PROCESS

### 6.2.3 APPLICATOR NETWORK

### 6.2.4 MARKETING & SALES

### 6.2.5 END-USE

## 6.3 PORTER'S FIVE FORCES ANALYSIS

### 6.3.1 THREAT FROM NEW ENTRANTS

### 6.3.2 THREAT OF SUBSTITUTES

### 6.3.3 BARGAINING POWER OF BUYERS

### 6.3.4 BARGAINING POWER OF SUPPLIERS

### 6.3.5 INTENSITY OF RIVALRY

## 6.4 RAW MATERIAL ANALYSIS

#### 6.4.1 TYPES OF FORMULATION

### 7 FLUOROPOLYMER COATINGS, BY TYPE

#### 7.1 INTRODUCTION

#### 7.2 PTFE COATING

#### 7.3 PVDF COATING

#### 7.4 FEP COATINGS

#### 7.5 ETFE COATINGS

#### 7.6 OTHERS

### 8 FLUOROPOLYMER COATINGS, BY END-USER INDUSTRY

#### 8.1 INTRODUCTION

#### 8.2 FOOD PROCESSING

#### 8.3 CHEMICAL PROCESSING

#### 8.4 ELECTRICAL AND ELECTRONICS

#### 8.5 BUILDING & CONSTRUCTION

#### 8.6 OTHERS

### 9 FLUOROPOLYMER COATINGS MARKET, BY REGION

#### 9.1 INTRODUCTION

#### 9.2 NORTH AMERICA

##### 9.2.1 U.S.

#### 9.3 EUROPE

##### 9.3.1 ITALY

##### 9.3.2 GERMANY

##### 9.3.3 FRANCE

##### 9.3.4 THE U.K.

#### 9.4 ASIA-PACIFIC

##### 9.4.1 CHINA

##### 9.4.2 JAPAN

##### 9.4.3 SOUTH KOREA

##### 9.4.4 INDIA

#### 9.5 ROW

##### 9.5.1 BRAZIL

### 10 COMPETITIVE LANDSCAPE

- 10.1 OVERVIEW
- 10.2 COMPETITIVE SITUATIONS AND TRENDS
- 10.3 NEW PRODUCT LAUNCHES
- 10.4 MERGERS & ACQUISITIONS
- 10.5 RESEARCH & DEVELOPMENT
- 10.6 EXPANSIONS
- 10.7 AGREEMENTS & COLLABORATIONS
- 10.8 CAPACITY ADDITION

## **11 COMPANY PROFILES (OVERVIEW, FINANCIAL, PRODUCTS & SERVICES, STRATEGY, AND DEVELOPMENTS)**

- 11.1 INTRODUCTION
- 11.2 WHITFORD CORPORATION
- 11.3 AKZONOBEL N.V.
- 11.4 DAIKIN INDUSTRIES LTD.
- 11.5 E.I. DUPONT DE NEMOURS & COMPANY
- 11.6 PPG INDUSTRIES, INC.
- 11.7 BASF SE
- 11.8 NIPPON PAINT HOLDINGS CO. LTD.
- 11.9 THE VALSPAR CORPORATION
- 11.10 BECKERS GROUP
- 11.11 TIGER DRYLAC U.S.A., INC. (Details might not be captured in case of unlisted companies.)

## **12 APPENDIX**

- 12.1 DEVELOPMENTS
- 12.2 DISCUSSION GUIDE
- 12.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
- 12.4 AVAILABLE CUSTOMIZATIONS
- 12.5 RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1 FLUOROPOLYMER COATINGS MARKET SIZE, BY REGION, 2012-2019 (TONS)

Table 2 FLUOROPOLYMER COATINGS, BY COMPANY & ITS BRAND

Table 3 IMPACT OF GLOBAL FLUOROPOLYMER COATINGS MARKET DRIVERS (2014–2019)

Table 4 IMPACT OF GLOBAL FLUOROPOLYMER COATINGS MARKET RESTRAINTS (2014–2019)

Table 5 IMPACT OF GLOBAL FLUOROPOLYMER COATINGS MARKET OPPORTUNITIES (2014–2019)

Table 6 PROPERTIES OF FLUOROPOLYMER COATINGS FOR DIFFERENT APPLICATIONS

Table 7 GLOBAL PTFE COATINGS MARKET SIZE (TONS) & (\$MILLION), 2012-2019

Table 8 GLOBAL PVDF COATING MARKET SIZE (TONS) & (\$MILLION), 2012-2019

Table 9 GLOBAL FEP COATINGS MARKET SIZE (TONS) & (\$MILLION), 2012-2019

Table 10 GLOBAL ETFE COATINGS MARKET SIZE (TONS) & (\$MILLION), 2012-2019

Table 11 GLOBAL OTHER FLUOROPOLYMER COATINGS MARKET SIZE (TONS) & (\$MILLION), 2012-2019

Table 12 GLOBAL FLUOROPOLYMER COATINGS MARKET SIZE IN FOOD PROCESSING INDUSTRY (TONS) & (\$MILLION), 2012-2019

Table 13 GLOBAL FLUOROPOLYMER COATINGS MARKET SIZE IN CHEMICAL PROCESSING INDUSTRY (TONS) & (\$MILLION), 2012-2019

Table 14 GLOBAL FLUOROPOLYMER COATINGS MARKET SIZE, BY END-USER, ELECTRICAL AND ELECTRONICS (TONS) & (\$MILLION), 2012-2019

Table 15 GLOBAL FLUOROPOLYMER COATINGS MARKET SIZE IN BUILDING & CONSTRUCTION (TONS) & (\$MILLION), 2012-2019

Table 16 GLOBAL FLUOROPOLYMER COATINGS MARKET SIZE IN OTHER END-USER INDUSTRIES (TONS) & (\$MILLION), 2012-2019

Table 17 FLUOROPOLYMER COATINGS MARKET SIZE, BY REGION, 2012-2019 (TONS)

Table 18 FLUOROPOLYMER COATINGS MARKET SIZE, BY REGION, 2012-2019 (\$MILLION)

Table 19 NORTH AMERICA: FLUOROPOLYMER COATINGS MARKET SIZE, BY COUNTRY, 2012-2019 (TONS)

Table 20 NORTH AMERICA: FLUOROPOLYMER COATINGS MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 21 NORTH AMERICA: FLUOROPOLYMER COATINGS MARKET SIZE, BY TYPE, 2012-2019 (TONS)

Table 22 NORTH AMERICA: FLUOROPOLYMER COATING MARKET SIZE , BY TYPE, 2012-2019 (\$MILLION)

Table 23 NORTH AMERICA: FLUOROPOLYMER COATINGS MARKET SIZE, BY END USER, 2012-2019 (TONS)

Table 24 NORTH AMERICA: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (\$MILLION)

Table 25 U.S.: FLUOROPOLYMER COATINGS MARKET SIZE, BY TYPE, 2012-2019 (TONS)

Table 26 U.S.: FLUOROPOLYMER COATING MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 27 U.S.: FLUOROPOLYMER COATINGS MARKET SIZE, BY END USER, 2012-2019 (TONS)

Table 28 U.S.: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (\$MILLION)

Table 29 EUROPE: FLUOROPOLYMER COATING MARKET SIZE, BY COUNTRY, 2012-2019 (TONS)

Table 30 EUROPE: FLUOROPOLYMER COATING MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 31 EUROPE: FLUOROPOLYMER COATINGS MARKET SIZE, BY TYPE, 2012-2019 (TONS)

Table 32 EUROPE: FLUOROPOLYMER COATING MARKET SIZE , BY TYPE, 2012-2019 (\$MILLION)

Table 33 EUROPE: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (TONS)

Table 34 EUROPE: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (\$MILLION)

Table 35 ITALY: FLUOROPOLYMER COATINGS MARKET SIZE, BY TYPE, 2012-2019 (TONS)

Table 36 ITALY: FLUOROPOLYMER COATING MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 37 ITALY: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (TONS)

Table 38 ITALY: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (\$MILLION)

Table 39 GERMANY: FLUOROPOLYMER COATINGS MARKET SIZE, BY TYPE, 2012-2019 (TONS)

Table 40 GERMANY: FLUOROPOLYMER COATING MARKET SIZE, BY TYPE,



2012-2019 (\$MILLION)

Table 41 GERMANY: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (TONS)

Table 42 GERMANY: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (\$MILLION)

Table 43 FRANCE: FLUOROPOLYMER COATINGS MARKET SIZE, BY TYPE, 2012-2019 (TONS)

Table 44 FRANCE: FLUOROPOLYMER COATING MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 45 FRANCE: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (TONS)

Table 46 FRANCE: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (\$MILLION)

Table 47 THE U.K.: FLUOROPOLYMER COATINGS MARKET SIZE, BY TYPE, 2012-2019 (TONS)

Table 48 THE U.K.: FLUOROPOLYMER COATING MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 49 THE U.K.: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (TONS)

Table 50 THE U.K.: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (\$MILLION)

Table 51 ASIA-PACIFIC: FLUOROPOLYMER COATING MARKET SIZE, BY COUNTRY, 2012-2019 (TONS)

Table 52 ASIA-PACIFIC: FLUOROPOLYMER COATING MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 53 ASIA PACIFIC: FLUOROPOLYMER COATINGS MARKET SIZE, BY TYPE, 2012-2019 (TONS)

Table 54 ASIA PACIFIC: FLUOROPOLYMER COATING MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 55 ASIA-PACIFIC: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (TONS)

Table 56 ASIA-PACIFIC: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (\$MILLION)

Table 57 CHINA: FLUOROPOLYMER COATINGS MARKET SIZE, BY TYPE, 2012-2019 (TONS)

Table 58 CHINA: FLUOROPOLYMER COATING MARKET SIZE , BY TYPE, 2012-2019 (\$MILLION)

Table 59 CHINA: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (TONS)

Table 60 CHINA: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (\$MILLION)

Table 61 JAPAN: FLUOROPOLYMER COATINGS MARKET SIZE, BY TYPE, 2012-2019 (TONS)

Table 62 JAPAN: FLUOROPOLYMER COATING MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 63 JAPAN: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (TONS)

Table 64 JAPAN: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (\$MILLION)

Table 65 SOUTH KOREA: FLUOROPOLYMER COATINGS MARKET SIZE, BY TYPE, 2012-2019 (TONS)

Table 66 SOUTH KOREA: FLUOROPOLYMER COATING MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 67 SOUTH KOREA: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (TONS)

Table 68 SOUTH KOREA: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (\$MILLION)

Table 69 INDIA: FLUOROPOLYMER COATINGS MARKET SIZE, BY TYPE, 2012-2019 (TONS)

Table 70 INDIA: FLUOROPOLYMER COATING MARKET SIZE , BY TYPE, 2012-2019 (\$MILLION)

Table 71 INDIA: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (TONS)

Table 72 INDIA: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (\$MILLION)

Table 73 ROW: FLUOROPOLYMER COATING PTFE MARKET SIZE, BY COUNTRY, 2012-2019 (TONS)

Table 74 ROW: FLUOROPOLYMER COATING MARKET SIZE, BY COUNTRY, 2012-2019 (\$MILLION)

Table 75 ROW: FLUOROPOLYMER COATINGS MARKET SIZE, BY TYPE, 2012-2019 (TONS)

Table 76 ROW: FLUOROPOLYMER COATING MARKET SIZE, BY TYPE, 2012-2019 (\$MILLION)

Table 77 ROW: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (TONS)

Table 78 ROW: FLUOROPOLYMER COATING MARKET SIZE, BY END USER, 2012-2019 (\$MILLION)

Table 79 BRAZIL: FLUOROPOLYMER COATINGS MARKET SIZE, BY TYPE,

2012-2019 (TONS)

Table 80 BRAZIL: FLUOROPOLYMER COATING MARKET SIZE , BY TYPE,  
2012-2019 (\$MILLION)

Table 81 BRAZIL: FLUOROPOLYMER COATING MARKET SIZE, BY END USER,  
2012-2019 (TONS)

Table 82 BRAZIL: FLUOROPOLYMER COATING MARKET SIZE, BY END USER,  
2012-2019 (\$MILLION)

Table 83 NEW PRODUCT LAUNCHES, 2011–2014

Table 84 MERGERS & ACQUISITIONS (2011-2014)

Table 85 RESEARCH & DEVELOPMENT (2011-2014)

Table 86 EXPANSIONS (2011-2014)

Table 87 AGREEMENTS & COLLABORATIONS (2011-2014)

Table 88 CAPACITY ADDITION

## List Of Figures

### LIST OF FIGURES

Figure 1 FLUOROPOLYMER COATING MARKET SEGMENTATION

Figure 2 FLUOROPOLYMER COATING MARKET: RESEARCH METHODOLOGY

Figure 3 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

Figure 5 BREAKDOWN OF PRIMARY INTERVIEWS, BY COMPANY TYPE, DESIGNATION & REGION

Figure 6 DATA TRIGANULATION

Figure 7 FLUOROPOLYMER COATING MARKET SNAPSHOT (2014 VS 2019): MARKET IN BUILDING & CONSTRUCTION INDUSTRY TO GROW AT THE FASTEST RATE

Figure 8 ASIA-PACIFIC IS DOMINATING THE FLUOROPOLYMER COATING MARKET

Figure 9 FLUOROPOLYMER COATING MARKET SIZE, BY COUNTRY, 2014 (\$MILLION)

Figure 10 FLUOROPOLYMER COATING MARKET SHARE (VOLUME), BY REGION, 2013

Figure 11 FLUOROPOLYMER COATINGS MARKET EXPECTED TO GROW IN VALUE BETWEEN 2014-2019

Figure 12 GLOBAL FLUOROPOLYMER COATINGS MARKET: STRONG GROWTH EXPECTED BETWEEN 2014 & 2019

Figure 13 FLUOROPOLYMER COATINGS IN ASIA-PACIFIC: CHINA IS THE GROWTH ENGINE OF THE REGION

Figure 14 US & CHINA: THE TWO TOP CONTRIBUTORS TO THE GLOBAL FLUOROPOLYMER COATINGS MARKET IN 2013

Figure 15 KEY GROWTH POCKETS: THE TOP FIVE COUNTRIES TO INVEST BETWEEN

### 2014-2019

Figure 16 FOOD PROCESSING IS THE DOMINANT CONSUMER OF FLUOROPOLYMER COATINGS, FOLLOWED BY CHEMICAL PROCESSING IN ASIA-PACIFIC

Figure 17 ASIA-PACIFIC MARKET IS IN EXPONENTIAL GROWTH PHASE (2013)

Figure 18 FLUOROPOLYMER COATINGS MARKET SEGMENTATION, BY TYPE

Figure 19 FLUOROPOLYMER COATINGS MARKET, BY END-USER

Figure 20 INCREASING DEMAND FROM EMERGING MARKETS DRIVES THE FLUOROPOLYMER COATINGS MARKET GROWTH

Figure 21 OVERVIEW OF FLUOROPOLYMER COATINGS VALUE CHAIN

Figure 22 PORTER'S FIVE FORCES ANALYSIS OF THE FLUOROPOLYMER COATINGS MARKET

Figure 23 PTFE COATINGS IS THE LARGEST SEGMENT FOLLOWED BY PVDF COATINGS

Figure 24 ASIA PACIFIC IS THE FASTEST-GROWING MARKET FOR PTFE COATINGS

Figure 25 PVDF COATING MARKET IS DOMINATED BY THE U.S.

Figure 26 ROW IS LEADING IN TERMS OF GROWTH RATE OF FEP COATINGS

Figure 27 ASIA PACIFIC DOMINATES ETFE COATINGS MARKET

Figure 28 ASIA-PACIFIC DOMINATES THE MARKET FOR CONSUMPTION OF OTHER TYPES OF COATINGS

Figure 29 FOOD PROCESSING INDUSTRY IS THE BIGGEST END-USER SEGMENT AND BUILDING & CONSTRUCTION INDUSTRY IS THE FASTEST GROWING MARKET

Figure 30 ASIA PACIFIC IS THE FASTEST-GROWING MARKET FOR COATINGS IN FOOD PROCESSING INDUSTRY

Figure 31 ASIA-PACIFIC IS THE FASTEST-GROWING MARKET FOR FLUOROPOLYMER COATINGS IN CHEMICAL PROCESSING INDUSTRY

Figure 32 CHINA DOMINATES THE FLUOROPOLYMER COATINGS MARKET IN ELECTRICAL & ELECTRONICS INDUSTRY

Figure 33 ROW IS THE FASTEST-GROWING MARKET FOR USE OF FLUOROPOLYMER COATINGS IN BUILDING & CONSTRUCTION INDUSTRY

Figure 34 ASIA PACIFIC HAS THE LARGEST CONSUMPTION OF FLUOROPOLYMER COATINGS IN OTHER END-USER INDUSTRY SEGMENTS

Figure 35 REGIONAL SNAPSHOT – RAPID GROWTH MARKETS ARE EMERGING AS NEW HOTSPOTS

Figure 36 NORTH AMERICAN MARKET SNAPSHOT: INCREASE IN CONSUMPTION OF FLUOROPOLYMER COATINGS, 2014-2019

Figure 37 CHEMICAL PROCESSING AND FOOD PROCESSING INDUSTRIES DOMINATE THE CONSUMPTION OF FLUOROPOLYMER COATINGS IN THE U.S.

Figure 38 EUROPEAN MARKET SNAPSHOT: COUNTRY-WISE CONSUMPTION OF FLUOROPOLYMER COATINGS IN FOOD PROCESSING, CHEMICAL PROCESSING, AND ELECTRICAL & ELECTRONICS INDUSTRY

Figure 39 ASIA-PACIFIC SNAPSHOT: CHINA DOMINATES THE CONSUMPTION OF PTFE IN ASIA-PACIFIC IN 2013

Figure 40 ASIA PACIFIC: COUNTRY -WISE CONSUMPTION IN FOOD, CHEMICAL

## PROCESSING, AND ELECTRICAL & ELECTRONICS

Figure 41 COMPANIES ADOPTED PRODUCT INNOVATION AS THE KEY GROWTH STRATEGY OVER THE LAST THREE YEARS (2011-2014)

Figure 42 DUPONT COMPANY GREW AT THE FASTEST RATE BETWEEN 2009-2013

Figure 43 NEW PRODUCT LAUNCHES: KEY STRATEGY ADOPTED BY MAJOR MARKET PLAYERS BETWEEN 2011-2014

Figure 44 BATTLE FOR MARKET SHARE: NEW PRODUCT LAUNCHES WAS THE KEY STRATEGY (2011-2014)

Figure 45 GEOGRAPHIC REVENUE MIX OF TOP 4 MARKET PLAYERS

Figure 46 WHITFORD CORPORATION: BUSINESS OVERVIEW

Figure 47 SWOT ANALYSIS

Figure 48 AKZONOBEL N.V.: BUSINESS OVERVIEW

Figure 49 SWOT ANALYSIS

Figure 50 DAIKIN INDUSTRIES: BUSINESS OVERVIEW

Figure 51 SWOT ANALYSIS

Figure 52 E.I.DUPONT DE NEMOURS & COMPANY: BUSINESS OVERVIEW

Figure 53 SWOT ANALYSIS

Figure 54 PPG INDUSTRIES: BUSINESS OVERVIEW

Figure 55 SWOT ANALYSIS

Figure 56 BASF SE: BUSINESS OVERVIEW

Figure 57 NIPPON PAINT HOLDINGS CO. LTD.: BUSINESS OVERVIEW

Figure 58 THE VALSPAR CORPORATION: BUSINESS OVERVIEW

Figure 59 BECKERS GROUP: BUSINESS OVERVIEW

Figure 60 TIGER DRYLAC U.S.A., INC.: BUSINESS OVERVIEW

## I would like to order

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