

# Fluoroelastomers Market by Type (FKM, FVMQ, FFKM), Application (O-rings, seals & gaskets, Hoses), End-use (Automotive, Aerospace, Chemicals, Oil & Gas, Pharmaceutical & Food, Energy & Power) and Region - Global Forecast to 2025

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## Abstracts

“Stringent emission norms and increasing demand for fuel-efficient vehicles are projected to drive the fluoroelastomers market.”

The global fluoroelastomers market size is projected to grow from USD 1.6 billion in 2020 to USD 1.8 billion by 2025, at a compound annual growth rate (CAGR) of 2.5% between 2020 and 2025. The global fluoroelastomers industry has witnessed growth primarily because of the strict emission regulations adopted by the automotive industry and the growing demand for more fuel-efficient vehicles.

“O-rings application is projected to witness the highest CAGR during the forecast period.”

The o-rings application of the fluoroelastomers market is projected to witness the highest growth during the forecast period. Fluoroelastomer-based O-rings are used in extreme environments due to their capability to resist high temperatures, ozone, oxygen, mineral oils, synthetic hydraulic fluids, and fuels. Due to this, they are used widely in the automotive, aerospace, oil & gas, and chemical industries and are replacing the conventional rubber O-rings in many applications.

“Automotive industry is projected to lead the fluoroelastomers market from 2020 to 2025.”

The automotive industry is expected to lead the fluoroelastomers market. Fluoroelastomers show superior resistance to chemicals and fluids, including fuels and are thus, replacing other conventional elastomers in sealing applications in the automotive industry. They help reduce emissions and increase the fuel efficiency of vehicles.

“North America is projected to account for the maximum revenue share of the fluoroelastomers market during the forecast period.”

North America is projected to lead the global fluoroelastomers market from 2020 to 2025 in terms of value. The large-scale automobile and aircraft production are the key segments that consume the majority of the fluoroelastomers market in the region.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, innovation and technology directors, and other executives from various key organizations operating in the fluoroelastomers market.

By Company Type: Tier 1: 40%, Tier 2: 20%, and Tier 3: 40%

By Designation: C-level Executives: 20%, Directors: 20%, and Others: 60%

By Region: North America: 10%, Europe: 15%, Asia Pacific: 65%, Middle East & Africa: 5%, and South America: 5%

The global fluoroelastomers market comprises major manufacturers such as The Chemours Company (US), Solvay SA (Belgium), and 3M (US), Asahi Glass Company (Japan), Daikin Industries (Japan) and Gujarat Fluorochemicals Limited (India).

## Research Coverage

The market study covers the fluoroelastomers market across various segments. It aims at estimating the market size and the growth potential of this market across different segments based on type, material, application, and region. The study also includes an in-depth competitive analysis of key players in the market, along with their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to enhance their position in the fluoroelastomers market.

## Key Benefits of Buying the Report

The report is expected to help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers of the overall fluoroelastomers market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market and gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims at helping stakeholders understand the pulse of the market and provides them with information on the key market drivers, challenges, and opportunities.

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\*Details on Business Overview, Impact of COVID-19 on the Business Segment, Production plant location, Products Offered, winning imperatives, Current Focus and Strategy, Right To Win, MNM view might not be captured in case of unlisted companies

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## About

The report "Fluoroelastomers Market by Type (Fluorocarbon Elastomers, Fluorosilicone Elastomers, and Perfluoroelastomers), by Application (O-Rings, Seals & Hoses, Gaskets and Compound Moulding Parts), and by End-User Industries (Automotive, Aerospace, Energy and Power, Chemicals Etc.) - Global Trends & Forecast to 2019", defines and segments the global fluoroelastomers market with analysis and forecasting of volume consumed and value generated.

The fluoroelastomers consumption is projected to grow from 24.0 KT in 2014 to 30.4 KT by 2019, at a CAGR of 4.9% during the same period.

The global market for fluoroelastomers is projected to reach \$1,008.3 million by 2019. The global consumption for fluoroelastomers is projected to register a CAGR of 6.8% in the forecast period.

The report also defines driving and restraining factors for the global fluoroelastomers market with the analysis of trends, opportunities, burning issues, winning imperatives, and challenges. Some of the drivers include growing key end-user industries, Strong demand for fluoroelastomers in Asia-Pacific. It is experiencing vast growth, in Asia-Pacific region, due to the increased demand of fluoroelastomers in automotive & transportation as well as chemical industries.

The market is forecasted on the basis of major regions, such as North America, Europe, Asia-Pacific, and Rest of the World both by value and volume. The regional fluoroelastomers market is further segmented on the basis of major applications.

The Asia-Pacific region is the world's largest market for fluoroelastomers in 2013. China is the key consumer of fluoroelastomers in Asia-Pacific. Various mergers & acquisitions, and expansions in fluoroelastomers industry have in turn made the region a potential growth market for the market.

Expansion and new product development are the major growth strategies adopted by industry players. Most of the companies are engaged in expanding their existing facilities or are introducing novel products into the market by new product development.

The report forecasts value of the global fluoroelastomers market and its various sub-markets with respect to main regions namely, Asia-Pacific, Europe, North America, and

Rest of the World.

The report segments the global fluoroelastomers market by their types and their end use applications.



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