

Fluoroelastomers Market by Type (FKM, FVMQ, FFKM), Application (O-rings, seals & gaskets, Hoses), End-use (Automotive, Aerospace, Chemicals, Oil & Gas, Pharmaceutical & Food, Energy & Power) and Region - Global Forecast to 2025

<https://marketpublishers.com/r/F5BA50FEA2CEN.html>

Date: July 2020

Pages: 178

Price: US\$ 4,950.00 (Single User License)

ID: F5BA50FEA2CEN

Abstracts

“Stringent emission norms and increasing demand for fuel-efficient vehicles are projected to drive the fluoroelastomers market.”

The global fluoroelastomers market size is projected to grow from USD 1.6 billion in 2020 to USD 1.8 billion by 2025, at a compound annual growth rate (CAGR) of 2.5% between 2020 and 2025. The global fluoroelastomers industry has witnessed growth primarily because of the strict emission regulations adopted by the automotive industry and the growing demand for more fuel-efficient vehicles.

“O-rings application is projected to witness the highest CAGR during the forecast period.”

The o-rings application of the fluoroelastomers market is projected to witness the highest growth during the forecast period. Fluoroelastomer-based O-rings are used in extreme environments due to their capability to resist high temperatures, ozone, oxygen, mineral oils, synthetic hydraulic fluids, and fuels. Due to this, they are used widely in the automotive, aerospace, oil & gas, and chemical industries and are replacing the conventional rubber O-rings in many applications.

“Automotive industry is projected to lead the fluoroelastomers market from 2020 to 2025.”

The automotive industry is expected to lead the fluoroelastomers market. Fluoroelastomers show superior resistance to chemicals and fluids, including fuels and are thus, replacing other conventional elastomers in sealing applications in the automotive industry. They help reduce emissions and increase the fuel efficiency of vehicles.

“North America is projected to account for the maximum revenue share of the fluoroelastomers market during the forecast period.”

North America is projected to lead the global fluoroelastomers market from 2020 to 2025 in terms of value. The large-scale automobile and aircraft production are the key segments that consume the majority of the fluoroelastomers market in the region.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, innovation and technology directors, and other executives from various key organizations operating in the fluoroelastomers market.

By Company Type: Tier 1: 40%, Tier 2: 20%, and Tier 3: 40%

By Designation: C-level Executives: 20%, Directors: 20%, and Others: 60%

By Region: North America: 10%, Europe: 15%, Asia Pacific: 65%, Middle East & Africa: 5%, and South America: 5%

The global fluoroelastomers market comprises major manufacturers such as The Chemours Company (US), Solvay SA (Belgium), and 3M (US), Asahi Glass Company (Japan), Daikin Industries (Japan) and Gujarat Fluorochemicals Limited (India).

Research Coverage

The market study covers the fluoroelastomers market across various segments. It aims at estimating the market size and the growth potential of this market across different segments based on type, material, application, and region. The study also includes an in-depth competitive analysis of key players in the market, along with their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to enhance their position in the fluoroelastomers market.

Key Benefits of Buying the Report

The report is expected to help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers of the overall fluoroelastomers market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market and gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims at helping stakeholders understand the pulse of the market and provides them with information on the key market drivers, challenges, and opportunities.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 FLUOROELASTOMERS MARKET SEGMENTATION
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 UNIT CONSIDERED
- 1.6 STAKEHOLDERS
- 1.7 LIMITATIONS
- 1.8 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - FIGURE 1 FLUOROELASTOMERS MARKET: RESEARCH DESIGN
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 DEMAND SIDE
 - 2.2.1.1 Ascertaining demand for fluoroelastomers in the automotive industry
 - FIGURE 2 MARKET SIZE ESTIMATION: BASED ON THE DEMAND FOR FLUOROELASTOMERS IN AUTOMOTIVE INDUSTRY
 - 2.2.2 SUPPLY SIDE
 - 2.2.2.1 Assessment of global market size from 2017 production capacity
 - FIGURE 3 MARKET SIZE ESTIMATION: SUPPLY-SIDE ANALYSIS
- 2.3 DATA TRIANGULATION
 - FIGURE 4 FLUOROELASTOMERS MARKET: DATA TRIANGULATION
- 2.4 FLUOROELASTOMERS MARKET ANALYSIS THROUGH PRIMARY INTERVIEWS
 - 2.4.1 FLUOROELASTOMERS MARKET ANALYSIS THROUGH SECONDARY SOURCES
 - 2.4.2 ASSUMPTIONS

2.4.3 INCLUSIONS

3 EXECUTIVE SUMMARY

FIGURE 5 FLUOROCARBON SEGMENT ACCOUNTED FOR THE LARGEST SHARE IN 2019

FIGURE 6 O-RINGS APPLICATION ACCOUNTED FOR THE LARGEST SHARE IN 2019

FIGURE 7 AUTOMOTIVE SEGMENT ACCOUNTED FOR THE LARGEST SHARE IN 2019

FIGURE 8 APAC TO BE THE FASTEST-GROWING MARKET BETWEEN 2020 AND 2025

4 PREMIUM INSIGHTS

4.1 SIGNIFICANT OPPORTUNITIES IN THE FLUOROELASTOMERS MARKET

FIGURE 9 STRINGENT EMISSION NORMS IN AUTOMOTIVE INDUSTRY TO HELP IN THE RECOVERY OF THE MARKET BETWEEN 2020 AND 2025

4.2 APAC: FLUOROELASTOMERS MARKET, BY TYPE AND COUNTRY

FIGURE 10 CHINA AND FLUOROCARBON SEGMENT ACCOUNTED FOR LARGEST SHARES

4.3 FLUOROELASTOMERS MARKET, BY KEY COUNTRIES

FIGURE 11 CHINA TO GROW AT THE HIGHEST RATE BETWEEN 2020 AND 2025

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 12 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE FLUOROELASTOMERS MARKET

5.2.1 DRIVERS

5.2.1.1 Growing demand for fuel-efficient vehicles

5.2.1.2 Stringent emission norms in the automotive industry

5.2.1.3 Growth in major end-use industries

5.2.2 RESTRAINTS

5.2.2.1 Rising environmental concerns

5.2.3 OPPORTUNITIES

5.2.3.1 Industry-specific product development

5.2.4 CHALLENGES

5.2.4.1 High price of fluoroelastomers

5.2.4.2 Lower capacity utilization due to the pandemic

5.3 PORTER'S FIVE FORCES ANALYSIS

FIGURE 13 PORTER'S FIVE FORCES ANALYSIS OF FLUOROELASTOMERS MARKET

5.3.1 BARGAINING POWER OF BUYERS

5.3.2 BARGAINING POWER OF SUPPLIERS

5.3.3 THREAT FROM NEW ENTRANTS

5.3.4 THREAT FROM SUBSTITUTES

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 SUPPLY CHAIN & ECOSYSTEM ANALYSIS

5.4.1 SUPPLY CHAIN OF FLUOROELASTOMERS MARKET

5.4.2 IMPACT OF COVID-19 ON SUPPLY CHAIN

6 INDUSTRY TRENDS

6.1 MACROECONOMIC INDICATORS

6.1.1 AUTOMOTIVE INDUSTRY

TABLE 1 GLOBAL VEHICLE PRODUCTION 2018-2019 (UNITS)

6.1.2 AEROSPACE INDUSTRY

TABLE 2 AIRCRAFT DELIVERIES FORECAST, 2018-2038 (UNITS)

6.2 YC & YCC DRIVERS

6.3 FLUOROELASTOMERS MARKET GROWTH IMPACT FACTORS

6.3.1 AUTOMOTIVE INDUSTRY

FIGURE 14 LOCKDOWN SITUATION OF AUTO MANUFACTURING COMPANIES ACROSS

THE WORLD (FEBRUARY 2020-MAY 2020)

6.3.2 AEROSPACE INDUSTRY

6.3.3 CHEMICAL INDUSTRY

6.4 FLUOROELASTOMERS PATENT ANALYSIS

6.4.1 METHODOLOGY

6.4.2 DOCUMENT TYPE

6.4.3 PUBLICATION TRENDS - LAST 5 YEARS

6.4.4 INSIGHTS

6.4.5 JURISDICTION ANALYSIS.

6.4.6 TOP APPLICANTS

TABLE 3 LIST OF PATENTS BY SOLVAY SPECIALTY POLYMERS

TABLE 4 LIST OF PATENTS BY 3M INNOVATIVE PROPERTIES COMPANY

TABLE 5 LIST OF PATENTS BY DU PONT

7 FLUOROELASTOMERS MARKET, BY TYPE

7.1 INTRODUCTION

FIGURE 15 FLUOROCARBON ELASTOMERS TO LEAD THE MARKET, 2020-2025

TABLE 6 FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 7 FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

7.2 FLUOROCARBON ELASTOMERS (FKM)

7.2.1 FLUOROCARBON TO BE THE FASTEST-GROWING TYPE

TABLE 8 FLUOROCARBON ELASTOMERS MARKET SIZE, BY REGION, 2018–2025 (TON)

TABLE 9 FLUOROCARBON ELASTOMERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

7.3 FLUOROSILICONE ELASTOMERS (FVMQ)

7.3.1 CHANGING AEROSPACE INDUSTRY TO DRIVE THE MARKET

TABLE 10 FLUOROSILICONE ELASTOMERS MARKET SIZE, BY REGION, 2018–2025 (TON)

TABLE 11 FLUOROSILICONE ELASTOMERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

7.4 PERFLUOROELASTOMERS (FFKM)

7.4.1 MOST EXPENSIVE FLUOROELASTOMERS

TABLE 12 PERFLUOROELASTOMERS MARKET SIZE, BY REGION, 2018–2025 (TON)

TABLE 13 PERFLUOROELASTOMERS MARKET SIZE, BY REGION, 2018–2025 (USD MILLION)

8 FLUOROELASTOMERS MARKET, BY APPLICATION

8.1 INTRODUCTION

FIGURE 16 O-RINGS SEGMENT TO LEAD THE FLUOROELASTOMERS MARKET

TABLE 14 FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 15 FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

8.2 O-RINGS

8.2.1 O-RINGS TO BE THE LARGEST APPLICATION OF FLUOROELASTOMERS

TABLE 16 FLUOROELASTOMERS MARKET SIZE FOR O-RINGS, BY REGION, 2018–2025 (TON)

TABLE 17 FLUOROELASTOMERS MARKET SIZE FOR O-RINGS, BY REGION, 2018–2025 (USD MILLION)

8.3 SEALS & GASKETS

8.3.1 HIGH RESISTANCE TO MINERAL OILS, FUELS, AND NON-POLAR SOLVENTS TO PROPEL THE DEMAND

TABLE 18 FLUOROELASTOMERS MARKET SIZE FOR SEALS & GASKETS, BY REGION, 2018–2025 (TON)

TABLE 19 FLUOROELASTOMERS MARKET SIZE FOR SEALS & GASKETS, BY REGION, 2018–2025 (USD MILLION)

8.4 HOSES

8.4.1 PREFERRED OVER CONVENTIONAL RUBBER PRODUCTS

TABLE 20 FLUOROELASTOMERS MARKET SIZE FOR HOSES, BY REGION, 2018–2025 (TON)

TABLE 21 FLUOROELASTOMERS MARKET SIZE FOR HOSES, BY REGION, 2018–2025 (USD MILLION)

8.5 OTHERS

TABLE 22 FLUOROELASTOMERS MARKET SIZE FOR OTHER APPLICATIONS, BY REGION, 2018–2025 (TON)

TABLE 23 FLUOROELASTOMERS MARKET SIZE FOR OTHER APPLICATIONS, BY REGION, 2018–2025 (USD MILLION)

9 FLUOROELASTOMERS MARKET, BY END-USE INDUSTRY

9.1 INTRODUCTION

FIGURE 17 AUTOMOTIVE WAS THE LARGEST END-USE INDUSTRY IN 2019

TABLE 24 FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 25 FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

9.2 AUTOMOTIVE

9.2.1 STRINGENT EMISSION NORMS IN THE INDUSTRY TO DRIVE THE MARKET

TABLE 26 FLUOROELASTOMERS MARKET SIZE IN AUTOMOTIVE END-USE INDUSTRY, BY REGION, 2018–2025 (TON)

TABLE 27 FLUOROELASTOMERS MARKET SIZE IN AUTOMOTIVE END-USE INDUSTRY, BY REGION, 2018–2025 (USD MILLION)

9.3 AEROSPACE

9.3.1 GROWING DEMAND FOR PRODUCTS THAT OPERATE UNDER EXTREME TEMPERATURES TO BOOST THE MARKET IN THIS SEGMENT

TABLE 28 FLUOROELASTOMERS MARKET SIZE IN AEROSPACE END-USE

INDUSTRY, BY REGION, 2018–2025 (TON)

TABLE 29 FLUOROELASTOMERS MARKET SIZE IN AEROSPACE END-USE
INDUSTRY, BY REGION, 2018–2025 (USD MILLION)

9.4 CHEMICAL

9.4.1 APAC TO BE A KEY MARKET FOR FLUOROELASTOMERS IN CHEMICAL
INDUSTRY

TABLE 30 FLUOROELASTOMERS MARKET SIZE IN CHEMICAL END-USE
INDUSTRY, BY REGION, 2018–2025 (TON)

TABLE 31 FLUOROELASTOMERS MARKET SIZE IN CHEMICAL END-USE
INDUSTRY, BY REGION, 2018–2025 (USD MILLION)

9.5 OIL & GAS

9.5.1 NORTH AMERICA TO BE THE FASTEST-RECOVERING MARKET IN
THIS SEGMENT

TABLE 32 FLUOROELASTOMERS MARKET SIZE IN OIL & GAS END-USE
INDUSTRY, BY REGION, 2018–2025 (TON)

TABLE 33 FLUOROELASTOMERS MARKET SIZE IN OIL & GAS END-USE
INDUSTRY, BY REGION, 2018–2025 (USD MILLION)

9.6 ENERGY & POWER

9.6.1 INCREASING NUMBER OF NUCLEAR REACTORS TO FUEL THE MARKET
TABLE 34 FLUOROELASTOMERS MARKET SIZE IN ENERGY & POWER END-USE
INDUSTRY, BY REGION, 2018–2025 (TON)

TABLE 35 FLUOROELASTOMERS MARKET SIZE IN ENERGY & POWER END-USE
INDUSTRY, BY REGION, 2018–2025 (USD MILLION)

9.7 PHARMACEUTICAL & FOOD

9.7.1 DEMAND FOR PURITY IN SEALING MATERIALS TO PROPEL THE MARKET
TABLE 36 FLUOROELASTOMERS MARKET SIZE IN PHARMACEUTICAL & FOOD
END-USE INDUSTRY, BY REGION, 2018–2025 (TON)

TABLE 37 FLUOROELASTOMERS MARKET SIZE IN PHARMACEUTICAL & FOOD
END-USE INDUSTRY, BY REGION, 2018–2025 (USD MILLION)

9.8 OTHERS

TABLE 38 FLUOROELASTOMERS MARKET SIZE IN OTHER END-USE
INDUSTRIES, BY REGION, 2018–2025 (TON)

TABLE 39 FLUOROELASTOMERS MARKET SIZE IN OTHER END-USE
INDUSTRIES, BY REGION, 2018–2025 (USD MILLION)

10 FLUOROELASTOMERS MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 18 APAC TO LEAD THE MARKET BETWEEN 2020 AND 2025

TABLE 40 FLUOROELASTOMERS MARKET, BY REGION, 2018-2025 (TON)

TABLE 41 FLUOROELASTOMERS MARKET, BY REGION, 2018-2025 (USD MILLION)

10.2 APAC

FIGURE 19 APAC: FLUOROELASTOMERS MARKET SNAPSHOT

TABLE 42 APAC: FLUOROELASTOMERS MARKET SIZE, BY COUNTRY, 2018-2025 (TON)

TABLE 43 APAC: FLUOROELASTOMERS MARKET SIZE, BY COUNTRY, 2018-2025 (USD MILLION)

TABLE 44 APAC: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018-2025 (TON)

TABLE 45 APAC: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 46 APAC: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018-2025 (TON)

TABLE 47 APAC: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018-2025 (USD MILLION)

TABLE 48 APAC: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (TON)

TABLE 49 APAC: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

10.2.1 CHINA

10.2.1.1 Largest market in the region in terms of both value and volume

TABLE 50 CHINA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018-2025 (TON)

TABLE 51 CHINA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 52 CHINA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018-2025 (TON)

TABLE 53 CHINA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018-2025 (USD MILLION)

TABLE 54 CHINA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (TON)

TABLE 55 CHINA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

10.2.2 JAPAN

10.2.2.1 Second-largest vehicle manufacturer in APAC

TABLE 56 JAPAN: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018-2025 (TON)

TABLE 57 JAPAN: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 58 JAPAN: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018-2025 (TON)

TABLE 59 JAPAN: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018-2025 (USD MILLION)

TABLE 60 JAPAN: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (TON)

TABLE 61 JAPAN: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

10.2.3 INDIA

10.2.3.1 Automotive to be the fastest-growing end-use industry

TABLE 62 INDIA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018-2025 (TON)

TABLE 63 INDIA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 64 INDIA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018-2025 (TON)

TABLE 65 INDIA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018-2025 (USD MILLION)

TABLE 66 INDIA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (TON)

TABLE 67 INDIA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

10.2.4 SOUTH KOREA

10.2.4.1 O-rings to be the fastest-growing application

TABLE 68 SOUTH KOREA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018-2025 (TON)

TABLE 69 SOUTH KOREA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 70 SOUTH KOREA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018-2025 (TON)

TABLE 71 SOUTH KOREA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018-2025 (USD MILLION)

TABLE 72 SOUTH KOREA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (TON)

TABLE 73 SOUTH KOREA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

10.2.5 THAILAND

10.2.5.1 Growing EV industry to favor the market growth

TABLE 74 THAILAND: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018-2025 (TON)

TABLE 75 THAILAND: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 76 THAILAND: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018-2025 (TON)

TABLE 77 THAILAND: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018-2025 (USD MILLION)

TABLE 78 THAILAND: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (TON)

TABLE 79 THAILAND: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

10.2.6 TAIWAN

10.2.6.1 Automotive industry – the largest consumer of fluoroelastomers

TABLE 80 TAIWAN: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018-2025 (TON)

TABLE 81 TAIWAN: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 82 TAIWAN: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018-2025 (TON)

TABLE 83 TAIWAN: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018-2025 (USD MILLION)

TABLE 84 TAIWAN: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (TON)

TABLE 85 TAIWAN: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (USD MILLION)

10.2.7 REST OF APAC

TABLE 86 REST OF APAC: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018-2025 (TON)

TABLE 87 REST OF APAC: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018-2025 (USD MILLION)

TABLE 88 REST OF APAC: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018-2025 (TON)

TABLE 89 REST OF APAC: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018-2025 (USD MILLION)

TABLE 90 REST OF APAC: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018-2025 (TON)

TABLE 91 REST OF APAC: FLUOROELASTOMERS MARKET SIZE, BY END-USE

INDUSTRY, 2018-2025 (USD MILLION)**10.3 NORTH AMERICA****FIGURE 20 NORTH AMERICA: FLUOROELASTOMERS MARKET SNAPSHOT****TABLE 92 NORTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY COUNTRY, 2018–2025 (TON)****TABLE 93 NORTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)****TABLE 94 NORTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)****TABLE 95 NORTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)****TABLE 96 NORTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)****TABLE 97 NORTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)****TABLE 98 NORTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)****TABLE 99 NORTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)****10.3.1 US****10.3.1.1 EVs to provide opportunities for the fluoroelastomers market in the country****TABLE 100 US: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)****TABLE 101 US: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)****TABLE 102 US: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)****TABLE 103 US: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)****TABLE 104 US: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)****TABLE 105 US: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)****10.3.2 CANADA****10.3.2.1 Policies relating to EVs to drive the demand for fluoroelastomers post COVID-19****TABLE 106 CANADA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)**

TABLE 107 CANADA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 108 CANADA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 109 CANADA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 110 CANADA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 111 CANADA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.3.3 MEXICO

10.3.3.1 Automotive industry to drive the demand for fluoroelastomers in Mexico

TABLE 112 MEXICO: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 113 MEXICO: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 114 MEXICO: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 115 MEXICO: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 116 MEXICO: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 117 MEXICO: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.4 EUROPE

TABLE 118 COVID-19 IMPACT ON THE EUROPEAN AUTOMOTIVE INDUSTRY: PRODUCTION LOSSES IN KEY AUTOMOBILE MANUFACTURING COUNTRIES IN THE REGION

TABLE 119 EUROPE: FLUOROELASTOMERS MARKET SIZE, BY COUNTRY, 2018–2025 (TON)

TABLE 120 EUROPE: FLUOROELASTOMERS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 121 EUROPE: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 122 EUROPE: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 123 EUROPE: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 124 EUROPE: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION,

2018–2025 (USD MILLION)

TABLE 125 EUROPE: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 126 EUROPE: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.4.1 GERMANY

10.4.1.1 Largest market in Europe

TABLE 127 GERMANY: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 128 GERMANY: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 129 GERMANY: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 130 GERMANY: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 131 GERMANY: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 132 GERMANY: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.4.2 FRANCE

10.4.2.1 Government incentives promoting EVs to drive the demand for fluoroelastomers post COVID-19

TABLE 133 FRANCE: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 134 FRANCE: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 135 FRANCE: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 136 FRANCE: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 137 FRANCE: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 138 FRANCE: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.4.3 ITALY

10.4.3.1 Large scale demand from the automotive industry to drive the demand for fluoroelastomers

TABLE 139 ITALY: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 140 ITALY: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 141 ITALY: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 142 ITALY: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 143 ITALY: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 144 ITALY: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.4.4 SPAIN

10.4.4.1 Market hampered by sharp decline in automobile production

TABLE 145 SPAIN: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 146 SPAIN: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 147 SPAIN: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 148 SPAIN: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 149 SPAIN: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 150 SPAIN: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.4.5 UK

10.4.5.1 Automotive industry dominates the fluoroelastomers market in the country

TABLE 151 UK: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 152 UK: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 153 UK: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 154 UK: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 155 UK: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 156 UK: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.4.6 REST OF EUROPE

TABLE 157 REST OF EUROPE: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 158 REST OF EUROPE: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 159 REST OF EUROPE: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 160 REST OF EUROPE: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 161 REST OF EUROPE: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 162 REST OF EUROPE: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.5 SOUTH AMERICA

TABLE 163 SOUTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY COUNTRY, 2018–2025 (TON)

TABLE 164 SOUTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 165 SOUTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 166 SOUTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 167 SOUTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 168 SOUTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 169 SOUTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 170 SOUTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.5.1 BRAZIL

10.5.1.1 Fluorocarbon to be the fastest-growing segment during the forecast period

TABLE 171 BRAZIL: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 172 BRAZIL: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 173 BRAZIL: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 174 BRAZIL: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION,

2018–2025 (USD MILLION)

TABLE 175 BRAZIL: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 176 BRAZIL: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.5.2 ARGENTINA

10.5.2.1 Economic uncertainty to affect the consumption of fluoroelastomers in the country

TABLE 177 ARGENTINA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 178 ARGENTINA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 179 ARGENTINA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 180 ARGENTINA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 181 ARGENTINA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 182 ARGENTINA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.5.3 REST OF SOUTH AMERICA

TABLE 183 REST OF SOUTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 184 REST OF SOUTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 185 REST OF SOUTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 186 REST OF SOUTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 187 REST OF SOUTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 188 REST OF SOUTH AMERICA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.6 MIDDLE EAST & AFRICA

TABLE 189 MIDDLE EAST & AFRICA: FLUOROELASTOMERS MARKET SIZE, BY COUNTRY, 2018–2025 (TON)

TABLE 190 MIDDLE EAST & AFRICA: FLUOROELASTOMERS MARKET SIZE, BY COUNTRY, 2018–2025 (USD MILLION)

TABLE 191 MIDDLE EAST & AFRICA: FLUOROELASTOMERS MARKET SIZE, BY

TYPE, 2018–2025 (TON)

TABLE 192 MIDDLE EAST & AFRICA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 193 MIDDLE EAST & AFRICA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 194 MIDDLE EAST & AFRICA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 195 MIDDLE EAST & AFRICA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 196 MIDDLE EAST & AFRICA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.6.1 SOUTH AFRICA

10.6.1.1 Nuclear power industry has prospects for market growth

TABLE 197 SOUTH AFRICA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 198 SOUTH AFRICA: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 199 SOUTH AFRICA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 200 SOUTH AFRICA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 201 SOUTH AFRICA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 202 SOUTH AFRICA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.6.2 IRAN

10.6.2.1 Major end-use industries affected by sanctions

TABLE 203 IRAN: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 204 IRAN: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 205 IRAN: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 206 IRAN: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 207 IRAN: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 208 IRAN: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.6.3 EGYPT

10.6.3.1 O-rings to be the largest application

TABLE 209 EGYPT: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (TON)

TABLE 210 EGYPT: FLUOROELASTOMERS MARKET SIZE, BY TYPE, 2018–2025 (USD MILLION)

TABLE 211 EGYPT: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 212 EGYPT: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 213 EGYPT: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 214 EGYPT: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

10.6.4 REST OF MIDDLE EAST & AFRICA

TABLE 215 REST OF MIDDLE EAST & AFRICA: FLUOROELASTOMERS MARKET, BY TYPE, 2018–2025 (TON)

TABLE 216 REST OF MIDDLE EAST & AFRICA: FLUOROELASTOMERS MARKET, BY TYPE, 2018–2025 (USD MILLION)

TABLE 217 REST OF MIDDLE EAST & AFRICA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (TON)

TABLE 218 REST OF MIDDLE EAST & AFRICA: FLUOROELASTOMERS MARKET SIZE, BY APPLICATION, 2018–2025 (USD MILLION)

TABLE 219 REST OF MIDDLE EAST & AFRICA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (TON)

TABLE 220 REST OF MIDDLE EAST & AFRICA: FLUOROELASTOMERS MARKET SIZE, BY END-USE INDUSTRY, 2018–2025 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 INTRODUCTION

FIGURE 21 COMPANIES MAINLY ADOPTED ORGANIC AND INORGANIC GROWTH STRATEGIES BETWEEN 2017 AND 2020

11.2 COMPETITIVE LEADERSHIP MAPPING

11.2.1 DYNAMIC DIFFERENTIATORS

11.2.2 INNOVATORS

11.2.3 VISIONARY LEADERS

11.2.4 EMERGING PLAYERS

FIGURE 22 FLUOROELASTOMERS MARKET: (GLOBAL) COMPETITIVE

LEADERSHIP MAPPING

11.3 MARKET SHARE ANALYSIS OF KEY PLAYERS

FIGURE 23 MARKET SHARE OF TOP 5-7 KEY PLAYERS, 2019

FIGURE 24 THE CHEMOURS COMPANY LED THE FLUOROELASTOMERS MARKET IN 2019

11.4 COMPETITIVE SCENARIO

11.4.1 EXPANSION

11.4.2 MERGER & ACQUISITION

11.4.3 PRODUCT LAUNCH

12 COMPANY PROFILES

(Business Overview, Impact of COVID-19 on the Business Segment, Production plant location, Products Offered, winning imperatives, Current Focus and Strategy, Right To Win, MNM view)*

12.1 THE CHEMOURS COMPANY

FIGURE 25 THE CHEMOURS COMPANY: COMPANY SNAPSHOT

12.2 DAIKIN INDUSTRIES

FIGURE 26 DAIKIN INDUSTRIES: COMPANY SNAPSHOT

12.3 SOLVAY SA

FIGURE 27 SOLVAY: COMPANY SNAPSHOT

12.4 3M

FIGURE 28 3M: COMPANY SNAPSHOT

12.5 ASAHI GLASS COMPANY (AGC)

FIGURE 29 AGC: COMPANY SNAPSHOT

12.6 DONGYUE GROUP

FIGURE 30 DONGYUE GROUP: COMPANY SNAPSHOT

12.7 GUJARAT FLUORO CHEMICALS LIMITED

FIGURE 31 GUJARAT FLUORO CHEMICALS LIMITED: COMPANY SNAPSHOT

12.8 SHIN-ETSU CHEMICALS

FIGURE 32 SHIN-ETSU CHEMICALS: COMPANY SNAPSHOT

12.9 HALOPOLYMER OJSC

12.10 AIRBOSS OF AMERICA CO.

FIGURE 33 AIRBOSS OF AMERICA: COMPANY SNAPSHOT

12.11 OTHER COMPANIES

12.11.1 EAGLE ELASTOMERS INC.

12.11.2 GREENE, TWEED & CO.

12.11.3 SHANGHAI FLUORON CHEMICALS

12.11.4 CHENGUANG FLUORO & SILICONE ELASTOMERS

12.11.5 ZHONGHAO CHENGUANG RESEARCH INSTITUTE OF CHEMICAL INDUSTRY

12.11.6 POLYCOMP BV

12.11.7 PRECISION POLYMER ENGINEERING

12.11.8 JAMES WALKER & CO.

12.11.9 DYNAFLUON

12.11.10 MARCO RUBBER & PLASTIC PRODUCTS, INC.

*Details on Business Overview, Impact of COVID-19 on the Business Segment, Production plant location, Products Offered, winning imperatives, Current Focus and Strategy, Right To Win, MNM view might not be captured in case of unlisted companies

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSANDMARKETS SUBSCRIPTION PORTAL

13.3 AVAILABLE CUSTOMIZATIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

About

The report "Fluoroelastomers Market by Type (Fluorocarbon Elastomers, Fluorosilicone Elastomers, and Perfluoroelastomers), by Application (O-Rings, Seals & Hoses, Gaskets and Compound Moulding Parts), and by End-User Industries (Automotive, Aerospace, Energy and Power, Chemicals Etc.) - Global Trends & Forecast to 2019", defines and segments the global fluoroelastomers market with analysis and forecasting of volume consumed and value generated.

The fluoroelastomers consumption is projected to grow from 24.0 KT in 2014 to 30.4 KT by 2019, at a CAGR of 4.9% during the same period.

The global market for fluoroelastomers is projected to reach \$1,008.3 million by 2019. The global consumption for fluoroelastomers is projected to register a CAGR of 6.8% in the forecast period.

The report also defines driving and restraining factors for the global fluoroelastomers market with the analysis of trends, opportunities, burning issues, winning imperatives, and challenges. Some of the drivers include growing key end-user industries, Strong demand for fluoroelastomers in Asia-Pacific. It is experiencing vast growth, in Asia-Pacific region, due to the increased demand of fluoroelastomers in automotive & transportation as well as chemical industries.

The market is forecasted on the basis of major regions, such as North America, Europe, Asia-Pacific, and Rest of the World both by value and volume. The regional fluoroelastomers market is further segmented on the basis of major applications.

The Asia-Pacific region is the world's largest market for fluoroelastomers in 2013. China is the key consumer of fluoroelastomers in Asia-Pacific. Various mergers & acquisitions, and expansions in fluoroelastomers industry have in turn made the region a potential growth market for the market.

Expansion and new product development are the major growth strategies adopted by industry players. Most of the companies are engaged in expanding their existing facilities or are introducing novel products into the market by new product development.

The report forecasts value of the global fluoroelastomers market and its various sub-markets with respect to main regions namely, Asia-Pacific, Europe, North America, and

Rest of the World.

The report segments the global fluoroelastomers market by their types and their end use applications.

I would like to order

Product name: Fluoroelastomers Market by Type (FKM, FVMQ, FFKM), Application (O-rings, seals & gaskets, Hoses), End-use (Automotive, Aerospace, Chemicals, Oil & Gas, Pharmaceutical & Food, Energy & Power) and Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/F5BA50FEA2CEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F5BA50FEA2CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970