

# **Flexible & Semi-rigid Ureteroscopy Market by Product (Flexible Ureteroscopes, Semi-rigid Ureteroscopes), Application (Urolithiasis, Urinary Stricture, Kidney Cancer), End User (ASCS, Hospitals), and Region (US, Canada, Asia, Europe) - Global Forecast to 2023**

<https://marketpublishers.com/r/F4A8B287AA3EN.html>

Date: September 2018

Pages: 102

Price: US\$ 5,650.00 (Single User License)

ID: F4A8B287AA3EN

## **Abstracts**

“The global flexible & semi-rigid ureteroscopy market is projected to grow at a CAGR of 5.4% during the forecast period.”

The global flexible & semi-rigid ureteroscopy market is expected to reach USD 1,054.1 million by 2023 from USD 809.6 million in 2018, at a CAGR of 5.4%. Market growth is mainly driven by the increasing incidence of urolithiasis across the globe. The growing geriatric population, technological advancements in devices, and infrastructural improvements in healthcare facilities are also other major factors supporting the growth of the flexible & semi-rigid ureteroscopy market in the coming years. However, the high cost of ureteroscopy procedures is expected to limit adoption to a certain extent and restrain market growth during the forecast period.

“The flexible ureteroscopes segment is expected to witness the highest growth rate during the forecast period.”

By product type, the flexible & semi-rigid ureteroscopy market is categorized into flexible and semi-rigid devices. The flexible ureteroscopy devices segment is expected to register the highest CAGR during the forecast period. The commercialization of more effective, technologically advanced, simple, and easy-to-use ureteroscopes not only helps with better monitoring and treatment of urologic disorders but also helps curtail treatment costs. This is considered a positive indicator of market growth.

“The urolithiasis segment is expected to account for the largest share of the flexible & semi-rigid ureteroscopy applications market in 2018.”

Based on application, the flexible & semi-rigid ureteroscopy market is categorized into urolithiasis, urinary stricture, and kidney cancer. In 2018, the urolithiasis segment is expected to account for the largest share of the market. Market growth can largely be attributed to the increasing incidence of kidney stones and the widespread adoption of ureteroscopes over other treatment options.

“Asia is estimated to register the highest CAGR during the forecast period.”

Geographically, the flexible & semi-rigid ureteroscopy market is dominated by North America, followed by Europe. However, Asia is expected to register the highest CAGR during the forecast period. Growth in this region can be attributed to the developing healthcare infrastructure, rising burden of chronic diseases, and increasing initiatives to promote the use of ureteroscopy devices.

The primary interviews conducted for this report can be categorized as follows:

By Company Type: Tier 1 – 70% and Tier 2 – 30%

By Designation: C-level – 62%, Director-level – 21%, and Others – 17%

By Region: North America – 20%, Asia– 30%, Europe – 50%

The key players in the flexible & semi-rigid ureteroscopy market include Olympus (Japan), Stryker (US), Boston Scientific (US), KARL STORZ (Switzerland), Richard Wolf (Germany), ELMED Medical Systems (Turkey), Rocamed (France), Maxer Endoscopy (Germany), ProSurg (US), and Vimex Endoscopy (Poland).

Research Coverage:

The report analyzes the flexible & semi-rigid ureteroscopy market by type, application, end user, and region. Apart from a comprehensive geographic product analysis and market sizing, the report also provides a competitive landscape that covers the growth strategies adopted by industry players over the last three years. Company profiles also include the product portfolios, developments, and strategies adopted by prominent market players to maintain and increase their shares in the market. Market research

data, the current market size, and the forecast of future trends will help key market players and new entrants to make the necessary decisions regarding product offerings, geographic focus, change in strategic approach, and levels of output to remain successful in the market.

#### Key Benefits of Buying the Report:

This report will enable both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help these firms garner greater market shares. Firms purchasing the report can use any one or a combination of the below-mentioned five strategies for strengthening their market shares.

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on the product portfolios of the top players in the flexible & semi-rigid ureteroscopy market

**Product Development/Innovation:** Detailed insights on the upcoming technologies, R&D activities, and product launches in the flexible & semi-rigid ureteroscopy market

**Competitive Assessment:** In-depth assessment of the market strategies, geographic and business segments, and product portfolios of the leading players in the flexible & semi-rigid ureteroscopy market

**Market Development:** Comprehensive information about emerging markets. This report analyzes the market for various flexible & semi-rigid ureteroscopy across geographies

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the flexible & semi-rigid ureteroscopy market

## Contents

### 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
  - 1.2.1 MARKETS COVERED
  - 1.2.2 YEARS CONSIDERED FOR THE STUDY
- 1.3 CURRENCY
- 1.4 LIMITATIONS
- 1.5 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
  - 2.1.1 SECONDARY DATA
    - 2.1.1.1 Key Data from Secondary Sources
  - 2.1.2 PRIMARY DATA
    - 2.1.2.1 Key Data from Primary Sources
- 2.2 MARKET SIZE ESTIMATION
  - 2.2.1 BOTTOM-UP APPROACH
  - 2.2.2 TOP-DOWN APPROACH
- 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
- 2.4 ASSUMPTIONS FOR THE STUDY

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 FLEXIBLE & SEMI-RIGID URETEROSCOPY: MARKET OVERVIEW
- 4.2 NORTH AMERICA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE (2018)
- 4.3 GEOGRAPHICAL SNAPSHOT OF THE FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET
- 4.4 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2018–2023

### 5 MARKET OVERVIEW

## 5.1 INTRODUCTION

## 5.2 MARKET DYNAMICS

### 5.2.1 DRIVERS

5.2.1.1 Increasing incidence of urolithiasis

5.2.1.2 Technological advancements and increasing adoption of single-use devices

5.2.1.3 Growth in the geriatric population and increasing healthcare expenditure

5.2.1.4 Adverse effects of lithotripsy procedures

5.2.1.5 Improving hospital infrastructure

5.2.1.6 Favorable healthcare reforms in the US

### 5.2.2 RESTRAINTS

5.2.2.1 High cost of ureteroscopy procedures

### 5.2.3 OPPORTUNITIES

5.2.3.1 Growth opportunities in emerging countries

## 6 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE

### 6.1 INTRODUCTION

### 6.2 FLEXIBLE URETEROSCOPES

6.2.1 DIGITAL URETEROSCOPES

6.2.2 FIBEROPTIC URETEROSCOPES

### 6.3 SEMI-RIGID URETEROSCOPES

## 7 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION

### 7.1 INTRODUCTION

### 7.2 UROLITHIASIS

### 7.3 URINARY STRICTURE

### 7.4 KIDNEY CANCER

## 8 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER

### 8.1 INTRODUCTION

### 8.2 HOSPITALS

### 8.3 AMBULATORY SURGICAL CENTERS

### 8.4 OTHER END USERS

## 9 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY REGION

### 9.1 INTRODUCTION

## 9.2 NORTH AMERICA

### 9.2.1 US

### 9.2.2 CANADA

## 9.3 EUROPE

### 9.3.1 GERMANY

### 9.3.2 UK

### 9.3.3 FRANCE

### 9.3.4 REST OF EUROPE

## 9.4 ASIA

### 9.4.1 CHINA

### 9.4.2 JAPAN

### 9.4.3 INDIA

### 9.4.4 REST OF ASIA

## 9.5 REST OF THE WORLD

# 10 COMPETITIVE LANDSCAPE

## 10.1 OVERVIEW

## 10.2 MARKET SHARE ANALYSIS, 2017

## 10.3 COMPETITIVE SCENARIO

# 11 COMPANY PROFILES

(Business overview, Products offered, Recent developments & MnM View)\*

## 11.1 OLYMPUS

## 11.2 STRYKER

## 11.3 BOSTON SCIENTIFIC

## 11.4 KARL STORZ MEDICAL AG

## 11.5 RICHARD WOLF

## 11.6 ELMED MEDICAL SYSTEMS

## 11.7 ROCAMED

## 11.8 MAXER ENDOSCOPY

## 11.9 PROSURG

## 11.10 VIMEX ENDOSCOPY

\*Details on Business overview, Products offered, Recent developments & MnM View might not be captured in case of unlisted companies.

## **12 APPENDIX**

12.1 INSIGHTS FROM INDUSTRY EXPERTS

12.2 DISCUSSION GUIDE

12.3 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

12.4 AVAILABLE CUSTOMIZATIONS

12.5 RELATED REPORTS

12.6 AUTHOR DETAILS

## List Of Tables

### LIST OF TABLES

Table 1 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 2 FLEXIBLE URETEROSCOPES AVAILABLE IN THE MARKET

Table 3 FLEXIBLE URETEROSCOPES MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 4 FLEXIBLE URETEROSCOPES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 5 DIGITAL URETEROSCOPES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 6 FIBEROPTIC URETEROSCOPES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 7 SEMI-RIGID URETEROSCOPES MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 8 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 9 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET FOR UROLITHIASIS, BY REGION, 2016–2023 (USD MILLION)

Table 10 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET FOR URINARY STRICTURE, BY REGION, 2016–2023 (USD MILLION)

Table 11 COUNTRIES WITH A HIGH PREVALENCE RATE OF KIDNEY CANCER (2016)

Table 12 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET FOR KIDNEY CANCER, BY REGION, 2016–2023 (USD MILLION)

Table 13 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 14 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET FOR HOSPITALS, BY REGION, 2016–2023 (USD MILLION)

Table 15 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET FOR AMBULATORY SURGICAL CENTERS, BY REGION, 2016–2023 (USD MILLION)

Table 16 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET FOR OTHER END USERS, BY REGION, 2016–2023 (USD MILLION)

Table 17 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY REGION, 2016–2023 (USD MILLION)

Table 18 NORTH AMERICA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY COUNTRY, 2016–2023 (USD MILLION)



Table 19 NORTH AMERICA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 20 NORTH AMERICA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 21 NORTH AMERICA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 22 US: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 23 US: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 24 US: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 25 CANADA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 26 CANADA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 27 CANADA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 28 EUROPE: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 29 EUROPE: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 30 EUROPE: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 31 EUROPE: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 32 GERMANY: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 33 GERMANY: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 34 GERMANY: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 35 UK: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 36 UK: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 37 UK: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 38 FRANCE: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE,

2016–2023 (USD MILLION)

Table 39 FRANCE: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 40 FRANCE: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 41 ROE: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 42 ROE: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 43 ROE: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 44 ASIA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY COUNTRY, 2016–2023 (USD MILLION)

Table 45 ASIA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 46 ASIA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 47 ASIA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 48 CHINA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 49 CHINA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 50 CHINA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 51 JAPAN: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 52 JAPAN: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 53 JAPAN: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 54 INDIA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 55 INDIA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 56 INDIA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 57 ROA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 58 ROA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 59 ROA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2016–2023 (USD MILLION)

Table 60 ROW: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE, 2016–2023 (USD MILLION)

Table 61 ROW: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION, 2016–2023 (USD MILLION)

Table 62 ROW: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2016–2023 (USD MILLION)

## List Of Figures

### LIST OF FIGURES

Figure 1 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET

Figure 2 RESEARCH DESIGN

Figure 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION

Figure 4 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET: BOTTOM-UP APPROACH

Figure 5 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET: TOP-DOWN APPROACH

Figure 6 DATA TRIANGULATION METHODOLOGY

Figure 7 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY TYPE, 2018 VS. 2023 (USD MILLION)

Figure 8 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY APPLICATION, 2018 VS. 2023 (USD MILLION)

Figure 9 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY END USER, 2018 VS. 2023 (USD MILLION)

Figure 10 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET, BY REGION, 2018 VS. 2023 (USD MILLION)

Figure 11 INCREASING INCIDENCE OF UROLITHIASIS & TECHNOLOGICAL ADVANCEMENTS IN URETEROSCOPY DEVICES—KEY FACTORS PROPELLING MARKET GROWTH

Figure 12 FLEXIBLE URETEROSCOPES TO DOMINATE THE NORTH AMERICAN MARKET IN 2018

Figure 13 ASIA TO REGISTER THE HIGHEST GROWTH DURING THE FORECAST PERIOD

Figure 14 HOSPITALS WILL CONTINUE TO DOMINATE THE FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET DURING THE FORECAST PERIOD

Figure 15 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET: DRIVERS, RESTRAINTS, & OPPORTUNITIES

Figure 16 INCREASING HEALTHCARE EXPENDITURE ACROSS MAJOR COUNTRIES, 2000 VS. 2012

Figure 17 FLEXIBLE URETEROSCOPES TO WITNESS THE HIGHEST GROWTH DURING THE FORECAST PERIOD

Figure 18 DIGITAL URETEROSCOPES TO DOMINATE THE FLEXIBLE URETEROSCOPES MARKET DURING THE FORECAST PERIOD

Figure 19 UROLITHIASIS ESTIMATED TO BE THE LARGEST APPLICATION

SEGMENT IN THE FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET IN 2018

Figure 20 HOSPITALS TO DOMINATE THE FLEXIBLE & SEMI-RIGID

URETEROSCOPY MARKET DURING THE FORECAST PERIOD

Figure 21 NORTH AMERICA TO DOMINATE THE FLEXIBLE & SEMI-RIGID

URETEROSCOPY MARKET DURING THE FORECAST PERIOD

Figure 22 NORTH AMERICA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET  
SNAPSHOT

Figure 23 ASIA: FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET SNAPSHOT

Figure 24 KEY DEVELOPMENTS IN THE FLEXIBLE & SEMI-RIGID URETEROSCOPY  
MARKET BETWEEN 2014 AND 2018

Figure 25 FLEXIBLE & SEMI-RIGID URETEROSCOPY MARKET SHARE, BY KEY  
PLAYER (2017)

Figure 26 OLYMPUS: COMPANY SNAPSHOT (2017)

Figure 27 STRYKER : COMPANY SNAPSHOT (2017)

Figure 28 BOSTON SCIENTIFIC: COMPANY SNAPSHOT (2017)

## I would like to order

Product name: Flexible & Semi-rigid Ureteroscopy Market by Product (Flexible Ureteroscopes, Semi-rigid Ureteroscopes), Application (Urolithiasis, Urinary Stricture, Kidney Cancer), End User (ASCS, Hospitals), and Region (US, Canada, Asia, Europe) - Global Forecast to 2023

Product link: <https://marketpublishers.com/r/F4A8B287AA3EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F4A8B287AA3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970