

Flat Glass Market by Technology (Float, Rolled, Sheet), Type (Basic Float Glass, Toughened, Coated, Laminated, Extra Clear), End-Use Industry (Construction & Infrastructure, Automotive & Transportation, Solar Energy) - Global Forecast to 2030

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Abstracts

The flat glass technology market is estimated at USD 179.80 Billion in 2025 and is projected to reach USD 280.64 Billion by 2030, at a CAGR of 8.0% from 2025 to 2030. Float glass technology is a modern manufacturing process used to manufacture high quality flat glass. The float glass technology is expected to hold the fastest CAGR in technology segment due factors such as Increased demand in commercial buildings, expansions in automotive Industry, and Technological advancements.

“In terms of product, basic float glass product accounted for the largest share of the overall flat glass market.”

In 2024, basic float glass product in flat glass market have the largest market share if compared with other products. The basic float glass market is growing rapidly in the flat glass market owing to its cost-saving nature, flexibility, and extensive applications. Being the cheapest form of flat glass, it is the starting point for other processed glass products such as tempered, laminated, and coated glass, rendering it indispensable to industries. The growth in urbanization and infrastructure development, especially in developing economies such as China and India, is creating tremendous demand for float glass in construction, such as windows, facades, and interior use.

“During the forecast period, the Flat glass market in Solar Energy End-Use Industry is

projected to be the fastest growing region.”

During the forecast period from 2025 to 2030, the Solar Energy End-Use Industry is expected to be the fastest-growing application in the flat glass market, due to the global push for renewable energy, government incentives, and advancements in photovoltaic technology. The effectiveness and durability of solar panels depend greatly on flat glass particularly coated and tempered glass which enables high light transmission and improved efficiency. The solar power industry experiences rapid expansion through large-scale solar energy facilities and roof-mounted solar installations because nations strive to reach their sustainability targets and reduce carbon pollution. The demand for solar energy experiences additional support from governmental subsidies alongside tax incentives for solar adoption. The advancements in solar glass technology including anti-reflection coatings and bifacial solar panels improve energy generation effectiveness which makes solar power more appealing to use. The escalating rate of solar farm and home solar panel implementation projects will drive an ongoing surge in the requirement for premium flat glass materials throughout the upcoming several years.

“During the forecast period, the Flat Glass market in Asia Pacific region is projected to be the largest region.”

Flat glass demonstrates the most rapid market growth within the Asia-Pacific region because various countries such as China, India and Southeast Asia maintain high rates of urbanization and industrialization which drives their infrastructure development. The rise of the construction sector through increasing urban population growth and smart city and commercial project investments created substantial growth in flat glass use for windows and facades and these applications also include partitions. The growing automotive industry because of rising incomes and expanding middle-class population drives additional requirements for flat glass applications in vehicle production. Flat glass serves as an essential part of photovoltaic panels in solar power initiatives where the region shows rapid growth. The flat glass market shows growth because businesses together with consumers choose sustainable energy-efficient and smart glass products for conservation while accepting technological developments. The Asia-Pacific market represents the world's most thriving and rapidly growing market for flat glass production.

This study has been validated through primary interviews with industry experts globally. These primary sources have been divided into the following three categories:

By Company Type- Tier 1- 60%, Tier 2- 20%, and Tier 3- 20%

By Designation- C Level Executives- 33%, Managers- 34%, and Directors- 33%

By Region- North America- 20%, Europe- 25%, Asia Pacific- 25%, Middle East & Africa (MEA)-20%, Latin America- 10%.

The report provides a comprehensive analysis of company profiles:

Prominent companies include TAIWAN GLASS IND. CORP. (Taiwan), CSG HOLDING CO.,LTD. (China), Fuyao Group (China), Nippon Sheet Glass Co., Ltd (Japan), Saint-Gobain (France), Sisecam (Turkey), Central Glass Co., Ltd. (Japan), AGC Inc. (Japan), Trulite (Georgia), SCHOTT (Germany), Vitro (Mexico), Flat Glass Group Co., Ltd (China), Xinyi Glass Holdings Limited (China), Guardian Industries (US), and Cevital (Algeria).

Research Coverage

This research report categorizes the Flat Glass Market, By technology (Float Glass, Rolled Glass, Sheet Glass), Product (Basic Float Glass, Toughened Glass, Coated Glass, Laminated Glass, Extra-Clear Glass), End-Use Industry (Construction & Infrastructure, Automotive & transportation, Solar Energy), and Region (North America, Europe, Asia Pacific, the Middle East & Africa, and Latin America).

The scope of the report includes detailed information about the major factors influencing the growth of the flat glass market, such as drivers, restraints, challenges, and opportunities. A thorough examination of the key industry players has been conducted in order to provide insights into their business overview, solutions, and services, key strategies, contracts, partnerships, and agreements. Service launches, mergers and acquisitions, and recent developments in the flat glass market are all covered. This report includes a competitive analysis of upcoming startups in the flat glass market ecosystem.

Reasons to buy this report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall Flat glass market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the

market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of key drivers (Growth in construction & Infrastructural activities), restraints (High production costs), opportunities (Rapid urbanization in emerging economies), and challenges (Growing environmental concerns and regulatory pressures).

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and service launches in the flat glass market.

Market Development: Comprehensive information about lucrative markets – the report analyses the flat glass market across varied regions.

Market Diversification: Exhaustive information about services, untapped geographies, recent developments, and investments in the Flat glass market.

Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like TAIWAN GLASS IND. CORP. (Taiwan), CSG HOLDING CO.,LTD. (China), Fuyao Group (China), Nippon Sheet Glass Co., Ltd (Japan), Saint-Gobain (France), Sisecam (Turkey), Central Glass Co., Ltd. (Japan), AGC Inc. (Japan), Trulite (Georgia), SCHOTT (Germany), Vitro (Mexico), Flat Glass Group Co., Ltd (China), Xinyi Glass Holdings Limited (China), Guardian Industries (US), and Cevital (Algeria) among others in the Flat glass market.

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
 - 1.3.1 MARKETS COVERED AND REGIONAL SPREAD
 - 1.3.2 INCLUSIONS AND EXCLUSIONS
 - 1.3.3 YEARS CONSIDERED
 - 1.3.4 CURRENCY CONSIDERED
 - 1.3.5 UNIT CONSIDERED
- 1.4 STAKEHOLDERS
- 1.5 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key primary participants
 - 2.1.2.3 Breakdown of interviews with experts
 - 2.1.2.4 Key industry insights
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 BASE NUMBER CALCULATION
 - 2.3.1 APPROACH 1: SUPPLY-SIDE ANALYSIS
 - 2.3.2 APPROACH 2: DEMAND-SIDE ANALYSIS
- 2.4 MARKET FORECAST APPROACH
 - 2.4.1 SUPPLY SIDE
 - 2.4.2 DEMAND SIDE
- 2.5 DATA TRIANGULATION
- 2.6 FACTOR ANALYSIS
- 2.7 RESEARCH ASSUMPTIONS
- 2.8 RESEARCH LIMITATIONS AND RISK ASSESSMENT

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN FLAT GLASS MARKET

4.2 FLAT GLASS MARKET, BY END-USE INDUSTRY

4.3 FLAT GLASS MARKET, BY TECHNOLOGY

4.4 FLAT GLASS MARKET, BY KEY COUNTRY

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Growth in construction & infrastructural activities

5.2.1.2 Rising automotive industry

5.2.1.3 Increasing adoption of solar energy

5.2.2 RESTRAINTS

5.2.2.1 High production costs

5.2.2.2 Stringent carbon emission regulations

5.2.3 OPPORTUNITIES

5.2.3.1 Growing adoption of sustainable and energy-efficient solutions

5.2.3.2 Rapid urbanization in emerging economies

5.2.4 CHALLENGES

5.2.4.1 High cost of advanced technologies

5.2.4.2 Growing environmental concerns and regulatory pressures

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 KEY STAKEHOLDERS AND BUYING CRITERIA

5.4.1 KEY STAKEHOLDERS IN BUYING PROCESS

5.4.2 BUYING CRITERIA

5.5 PRICING ANALYSIS

5.5.1 AVERAGE SELLING PRICE OF KEY PLAYERS, BY END-USE INDUSTRY, 2024

5.5.2 AVERAGE SELLING PRICE TREND, BY TECHNOLOGY, 2022–2025

- 5.5.3 AVERAGE SELLING PRICE TREND, BY PRODUCT, 2022–2025
- 5.5.4 AVERAGE SELLING PRICE TREND, BY END-USE INDUSTRY, 2022–2025
- 5.5.5 AVERAGE SELLING PRICE TREND, BY REGION, 2022–2025
- 5.6 MACROECONOMIC OUTLOOK
 - 5.6.1 INTRODUCTION
 - 5.6.2 GDP TRENDS AND FORECAST
 - 5.6.3 TRENDS IN CONSTRUCTION & INFRASTRUCTURE INDUSTRY
 - 5.6.4 TRENDS IN AUTOMOTIVE & TRANSPORTATION INDUSTRY
 - 5.6.5 TRENDS IN SOLAR INDUSTRY
- 5.7 SUPPLY CHAIN ANALYSIS
 - 5.7.1 RAW MATERIAL ANALYSIS
 - 5.7.1.1 Silica Sand
 - 5.7.1.2 Soda Ash
 - 5.7.1.3 Dolomite
 - 5.7.1.4 Limestone
 - 5.7.1.5 Others
 - 5.7.2 FABRICATORS AND INTERMEDIATES
 - 5.7.2.1 Fabricators
 - 5.7.3 FINAL PRODUCT ANALYSIS
- 5.8 VALUE CHAIN ANALYSIS
- 5.9 TRADE ANALYSIS
 - 5.9.1 EXPORT SCENARIO FOR HS CODE 7005
 - 5.9.2 IMPORT SCENARIO FOR HS CODE 7005
- 5.10 ECOSYSTEM ANALYSIS
- 5.11 TECHNOLOGY ANALYSIS
 - 5.11.1 KEY TECHNOLOGIES
 - 5.11.1.1 Float process
 - 5.11.1.2 Rolled process
 - 5.11.1.3 Sheet Process
 - 5.11.2 COMPLEMENTARY TECHNOLOGIES
 - 5.11.2.1 Atmospheric Plasma Deposition
 - 5.11.2.2 Magnetron Sputtering
 - 5.11.2.3 Sol-Gel Coatings
- 5.12 PATENT ANALYSIS
 - 5.12.1 INTRODUCTION
 - 5.12.2 METHODOLOGY
 - 5.12.3 DOCUMENT TYPES
 - 5.12.4 INSIGHTS
 - 5.12.5 LEGAL STATUS

- 5.12.6 JURISDICTION ANALYSIS
- 5.13 REGULATORY LANDSCAPE
 - 5.13.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS
- 5.14 KEY CONFERENCES & EVENTS, 2025–2026
- 5.15 CASE STUDY ANALYSIS
 - 5.15.1 ADOPTION OF ENERGY-EFFICIENT GLASS IN COMMERCIAL BUILDINGS BY SAINT-GOBAIN
 - 5.15.2 SAINT-GOBAIN & EASTMAN COLLABORATION FOR LOW-CARBON GLASS IN ARCHITECTURE
 - 5.15.3 VITRO ARCHITECTURAL GLASS AND NATIONAL AVIARY PARTNERSHIP
- 5.16 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS
- 5.17 IMPACT OF GEN AI/AI ON FLAT GLASS MARKET
 - 5.17.1 TOP USE CASES AND MARKET POTENTIAL
 - 5.17.2 CASE STUDIES OF AI IMPLEMENTATION IN FLAT GLASS MARKET
- 5.18 INVESTMENT AND FUNDING SCENARIO

6 FLAT GLASS MARKET, BY TECHNOLOGY

- 6.1 INTRODUCTION
- 6.2 FLOAT GLASS
 - 6.2.1 GROWING REQUIREMENT FOR ENVIRONMENTALLY FRIENDLY ARCHITECTURE
- 6.3 ROLLED GLASS
 - 6.3.1 RISING DEMAND FOR SOLAR ENERGY APPLICATIONS
- 6.4 SHEET GLASS
 - 6.4.1 RISING DEMAND FROM ELECTRONICS AND DISPLAY INDUSTRY

7 FLAT GLASS MARKET, BY PRODUCT

- 7.1 INTRODUCTION
- 7.2 BASIC FLOAT GLASS
 - 7.2.1 COST-EFFECTIVE, VERSATILE, AND WIDELY AVAILABLE
- 7.3 TOUGHENED GLASS
 - 7.3.1 INCREASING EMPHASIS ON SAFETY AND DURABILITY IN CONSTRUCTION AND AUTOMOTIVE INDUSTRIES
- 7.4 COATED GLASS
 - 7.4.1 GROWING TREND TOWARD SMART BUILDING TECHNOLOGIES
- 7.5 LAMINATED GLASS

- 7.5.1 RISING DEMAND FOR SAFETY AND SECURITY IN VARIOUS INDUSTRIES
- 7.6 EXTRA-CLEAR GLASS
 - 7.6.1 GROWING DEMAND FOR PREMIUM-QUALITY DISPLAY APPLICATIONS
- 7.7 OTHER PRODUCTS

8 FLAT GLASS MARKET, BY END-USE INDUSTRY

- 8.1 INTRODUCTION
- 8.2 CONSTRUCTION & INFRASTRUCTURE
 - 8.2.1 RAPID URBANIZATION AND SMART CITY DEVELOPMENT TO DRIVE MARKET
- 8.3 AUTOMOTIVE & TRANSPORTATION
 - 8.3.1 GROWING DEMAND FOR LIGHTWEIGHT & ENERGY-EFFICIENT VEHICLES
- 8.4 SOLAR ENERGY
 - 8.4.1 ADOPTION OF RENEWABLE ENERGY AND INSTALLATION OF SOLAR PANELS
- 8.5 OTHER END-USE INDUSTRIES

9 FLAT GLASS MARKET, BY REGION

- 9.1 INTRODUCTION
- 9.2 EUROPE
 - 9.2.1 GERMANY
 - 9.2.1.1 Booming automotive & transportation industry to drive market
 - 9.2.2 UK
 - 9.2.2.1 Increasing demand for flat glass in construction & infrastructure industry to drive market
 - 9.2.3 FRANCE
 - 9.2.3.1 Presence of major flat glass manufacturers to propel market
 - 9.2.4 ITALY
 - 9.2.4.1 Diversified industrial base and high manufacturing of high-quality glass to fuel market growth
 - 9.2.5 REST OF EUROPE
- 9.3 NORTH AMERICA
 - 9.3.1 US
 - 9.3.1.1 Presence of well-established manufacturers to drive market
 - 9.3.2 CANADA
 - 9.3.2.1 Growing demand from various end-use industries to fuel demand
- 9.4 ASIA PACIFIC

9.4.1 JAPAN

9.4.1.1 Technological advancements and sustainability regulations to drive market

9.4.2 CHINA

9.4.2.1 Expanding construction & infrastructure industry to drive market

9.4.3 INDIA

9.4.3.1 Rapid urbanization and infrastructure development to fuel market growth

9.4.4 SOUTH KOREA

9.4.4.1 Government-led initiatives and regulations related to sustainability and energy efficiency to boost market growth

9.4.5 REST OF ASIA PACIFIC

9.5 LATIN AMERICA

9.5.1 BRAZIL

9.5.1.1 Increasing demand for solar panels to drive market

9.5.2 MEXICO

9.5.2.1 Rising focus on energy efficiency and green buildings to propel market

9.5.3 REST OF LATIN AMERICA

9.6 MIDDLE EAST & AFRICA

9.6.1 GCC COUNTRIES

9.6.1.1 UAE

9.6.1.1.1 Growing construction industry to drive market

9.6.1.2 Saudi Arabia

9.6.1.2.1 Booming construction & infrastructure industry to drive market

9.6.1.3 Rest of GCC countries

9.6.2 SOUTH AFRICA

9.6.2.1 Expanding automotive industry to fuel market growth

9.6.3 REST OF MIDDLE EAST & AFRICA

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

10.3 REVENUE ANALYSIS

10.4 MARKET SHARE ANALYSIS

10.5 BRAND/PRODUCT COMPARISON

10.5.1 NIPPON SHEET GLASS CO., LTD.

10.5.2 SAINT-GOBAIN

10.5.3 VITRO

10.5.4 CHINA GLASS HOLDINGS LIMITED

10.6 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024

- 10.6.1 STARS
- 10.6.2 EMERGING LEADERS
- 10.6.3 PERVASIVE PLAYERS
- 10.6.4 PARTICIPANTS
- 10.6.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024
 - 10.6.5.1 Company footprint
 - 10.6.5.2 Region footprint
 - 10.6.5.3 Product footprint
 - 10.6.5.4 Technology footprint
 - 10.6.5.5 End-use industry footprint
- 10.7 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024
 - 10.7.1 PROGRESSIVE COMPANIES
 - 10.7.2 RESPONSIVE COMPANIES
 - 10.7.3 DYNAMIC COMPANIES
 - 10.7.4 STARTING BLOCKS
 - 10.7.5 COMPETITIVE BENCHMARKING: KEY STARTUPS/SMES, 2024
 - 10.7.5.1 Detailed list of key startups/SMEs
 - 10.7.5.2 Competitive benchmarking of key startups/SMEs
- 10.8 COMPANY VALUATION AND FINANCIAL METRICS
- 10.9 COMPETITIVE SCENARIO
 - 10.9.1 PRODUCT LAUNCHES
 - 10.9.2 DEALS
 - 10.9.3 EXPANSIONS
 - 10.9.4 OTHERS

11 COMPANY PROFILES

- 11.1 KEY PLAYERS
 - 11.1.1 TAIWAN GLASS IND. CORP.
 - 11.1.1.1 Business overview
 - 11.1.1.2 Products offered
 - 11.1.1.3 MnM view
 - 11.1.1.3.1 Key strengths/Right to win
 - 11.1.1.3.2 Strategic choices
 - 11.1.1.3.3 Weaknesses/Competitive threats
 - 11.1.2 CSG HOLDING CO. LTD.
 - 11.1.2.1 Business overview
 - 11.1.2.2 Products offered
 - 11.1.2.3 MnM view

- 11.1.2.3.1 Key strengths/Right to win
- 11.1.2.3.2 Strategic choices
- 11.1.2.3.3 Weaknesses/Competitive threats
- 11.1.3 FUYAO GROUP
 - 11.1.3.1 Business overview
 - 11.1.3.2 Products offered
 - 11.1.3.3 Recent developments
 - 11.1.3.3.1 Deals
 - 11.1.3.3.2 Expansions
 - 11.1.3.4 MnM view
 - 11.1.3.4.1 Key strength/Right to win
 - 11.1.3.4.2 Strategic choices
 - 11.1.3.4.3 Weaknesses/Competitive threats
- 11.1.4 NIPPON SHEET GLASS CO., LTD.
 - 11.1.4.1 Business overview
 - 11.1.4.2 Products offered
 - 11.1.4.3 Recent developments
 - 11.1.4.3.1 Expansions
 - 11.1.4.3.2 Others
 - 11.1.4.4 MnM view
 - 11.1.4.4.1 Key strength/Right to win
 - 11.1.4.4.2 Strategic choices
 - 11.1.4.4.3 Weaknesses/Competitive threats
- 11.1.5 SAINT-GOBAIN
 - 11.1.5.1 Business overview
 - 11.1.5.2 Products offered
 - 11.1.5.3 Recent developments
 - 11.1.5.3.1 Product launches
 - 11.1.5.3.2 Expansions
 - 11.1.5.3.3 Deals
 - 11.1.5.3.4 Others
 - 11.1.5.4 MnM view
 - 11.1.5.4.1 Key strengths/Right to win
 - 11.1.5.4.2 Strategic choices
 - 11.1.5.4.3 Weaknesses/Competitive threats
- 11.1.6 SISECAM
 - 11.1.6.1 Business overview
 - 11.1.6.2 Products offered
 - 11.1.6.3 Recent developments

- 11.1.6.3.1 Product launches
- 11.1.6.3.2 Expansions
- 11.1.6.3.3 Others
- 11.1.6.4 MnM view
 - 11.1.6.4.1 Key strengths/Right to win
 - 11.1.6.4.2 Strategic choices
 - 11.1.6.4.3 Weaknesses/Competitive threats
- 11.1.7 CENTRAL GLASS CO., LTD.
 - 11.1.7.1 Business overview
 - 11.1.7.2 Products offered
 - 11.1.7.3 MnM view
 - 11.1.7.3.1 Key strengths/Right to win
 - 11.1.7.3.2 Strategic choices
 - 11.1.7.3.3 Weaknesses/Competitive threats
- 11.1.8 AGC INC.
 - 11.1.8.1 Business overview
 - 11.1.8.2 Products offered
 - 11.1.8.3 Recent developments
 - 11.1.8.3.1 Product launches
 - 11.1.8.3.2 Deals
 - 11.1.8.3.3 Others
 - 11.1.8.4 MnM view
 - 11.1.8.4.1 Key strengths/Right to win
 - 11.1.8.4.2 Strategic choices
 - 11.1.8.4.3 Weaknesses/Competitive threats
- 11.1.9 TRULITE
 - 11.1.9.1 Business overview
 - 11.1.9.2 Products offered
 - 11.1.9.3 Recent developments
 - 11.1.9.3.1 Deals
 - 11.1.9.4 MnM view
 - 11.1.9.4.1 Right to win
 - 11.1.9.4.2 Strategic choices
 - 11.1.9.4.3 Weaknesses/Competitive threats
- 11.1.10 SCHOTT
 - 11.1.10.1 Business overview
 - 11.1.10.2 Products offered
 - 11.1.10.3 Recent developments
 - 11.1.10.3.1 Expansions

- 11.1.10.4 MnM view
 - 11.1.10.4.1 Key strengths/Right to win
 - 11.1.10.4.2 Strategic choices
 - 11.1.10.4.3 Weaknesses/Competitive threats
- 11.1.11 VITRO
 - 11.1.11.1 Business overview
 - 11.1.11.2 Products offered
 - 11.1.11.3 Recent developments
 - 11.1.11.3.1 Expansions
 - 11.1.11.3.2 Deals
 - 11.1.11.3.3 Others
 - 11.1.11.4 MnM view
 - 11.1.11.4.1 Key strengths/Right to win
 - 11.1.11.4.2 Strategic choices
 - 11.1.11.4.3 Weaknesses/Competitive threats
- 11.1.12 FLAT GLASS GROUP CO., LTD.
 - 11.1.12.1 Business overview
 - 11.1.12.2 Products offered
 - 11.1.12.3 MnM view
 - 11.1.12.3.1 Key strengths/Right to win
 - 11.1.12.3.2 Strategic choices
 - 11.1.12.3.3 Weaknesses/Competitive threats
- 11.1.13 XINYI GLASS HOLDINGS LIMITED
 - 11.1.13.1 Business overview
 - 11.1.13.2 Products offered
 - 11.1.13.3 Recent developments
 - 11.1.13.3.1 Expansions
 - 11.1.13.4 MnM view
 - 11.1.13.4.1 Key strengths/Right to win
 - 11.1.13.4.2 Strategic choices
 - 11.1.13.4.3 Weaknesses/Competitive threats
- 11.1.14 GUARDIAN INDUSTRIES
 - 11.1.14.1 Business overview
 - 11.1.14.2 Products offered
 - 11.1.14.3 Recent developments
 - 11.1.14.3.1 Product launches
 - 11.1.14.3.2 Deals
 - 11.1.14.3.3 Expansions
 - 11.1.14.3.4 Others

11.1.14.4 MnM view

11.1.14.4.1 Key strengths/Right to win

11.1.14.4.2 Strategic choices

11.1.14.4.3 Weaknesses/Competitive threats

11.1.15 CEVITAL

11.1.15.1 Business overview

11.1.15.2 Products offered

11.1.15.3 MnM view

11.1.15.3.1 Key strengths/Right to win

11.1.15.3.2 Strategic choices

11.1.15.3.3 Weaknesses/Competitive threats

11.2 OTHER PLAYERS

11.2.1 BEHRENBURG GLASS CO.

11.2.2 GOLD PLUS GROUP

11.2.3 PHOENICIA

11.2.4 CARDINAL GLASS INDUSTRIES, INC

11.2.5 GILLINDER BROTHERS, INC.

11.2.6 INDEPENDENT GLASS CO.

11.2.7 GSC GLASS LTD

11.2.8 VELUX GROUP

11.2.9 EMERGE GLASS

11.2.10 SCHEUTEN GLASS

12 APPENDIX

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

12.3 CUSTOMIZATION OPTIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS

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