

# **Fixed-wing VTOL UAV Market by Application (Military, Government & Law Enforcement, Commercial), Propulsion (Electric, Hybrid, Gasoline), Mode of operation (VLOS, EVLOS, BVLOS), Endurance, Range, MTOW and Region - Global Forecast to 2030**

<https://marketpublishers.com/r/FD29E4DA3857EN.html>

Date: May 2022

Pages: 256

Price: US\$ 4,950.00 (Single User License)

ID: FD29E4DA3857EN

## **Abstracts**

The fixed-wing VTOL UAV market includes various players, such as product manufacturers and solution providers. The market is estimated at USD 842 million in 2022 and is projected to reach USD 4,627 million by 2030, at a CAGR of 23.7%. Continuous technological advancements have reduced the cost of materials & miniaturization of components used to develop new and advanced UAVs capable of repeatedly flying for long periods. These UAVs improve flight control systems using advanced software and have low operational costs. Fixed-wing VTOL UAVs are becoming highly efficient and effective and, hence, cater to various requirements of the civil & commercial, homeland, and military sectors. However, the lack of proper air traffic management for them acts as a significant challenge to the growth of the market across the globe.

“Based on application, the military segment is estimated to have the highest CAGR in the fixed-wing VTOL UAV market during the forecasted period.”

Based on application, the commercial segment is expected to lead the fixed-wing VTOL UAV market from 2022 to 2030. These UAVs are used extensively for commercial applications for inspection & surveying, 3D mapping, product delivery and agricultural activities.

“Based on Range, the beyond line of sight range segment is estimated to lead the fixed-wing VTOL UAV market in 2019.”

The beyond line of sight range segment is expected to lead the market for fixed-wing VTOL UAVs during the forecast period, driven by the increased use of these UAVs in the military and government & law enforcement applications.

“North America is estimated to lead the fixed-wing VTOL UAV market in 2022.”

The North American region is estimated to lead the fixed-wing VTOL UAV market in 2022. Growth in the North American fixed-wing VTOL UAV market can be attributed to the increasing adoption of these UAVs for commercial and defense applications. In recent years, manufacturers have been focusing on developing drones that are cost-effective, energy-efficient, lightweight, and capable of carrying large payloads over longer distances. Such UAVs are ideal for commercial applications such as last-mile delivery, including product, medicine, and postal delivery. The key countries considered for market analysis in this region are US and Canada.

Break-up of profiles of primary participants for this report:

By Company Type: Tier 1 – 55%, Tier 2 – 20%, and Tier 3 – 25%

By Designation: C Level – 75%, Manager Level – 25%

By Region: North America – 20%, Europe – 25%, Asia Pacific – 30%, Middle East – 10%, Latin America – 10%, and Africa – 5%

Key players operating in the fixed-wing VTOL UAV market include ALTI UAS (South Africa), Urkspecsystems (Ukraine), Aerovironment, Inc. (US), Vertical Technologies (Netherlands), Carbonix (Australia), Lockheed Martin (US), Textron Inc. (US), and Threod Systems (Estonia).

## Research Coverage

This research study covers the segmentation of the fixed-wing VTOL UAV market on the basis of application (military, commercial, and government & law enforcement, ), mode of operation (remotely piloted, optionally piloted, and fully autonomous), range [Visual Line of Sight (VLOS), Extended Visual Line of Sight (EVLOS), and Beyond Line of Sight (BLOS)], MTOW (170 kilograms), endurance (10 hours), and propulsion (electric, hybrid, gasoline). These segments and subsegments are mapped across

regions such as North America, Europe, Asia Pacific, the Middle East, Latin America and Africa.

The report provides in-depth market intelligence regarding key factors such as the drivers, opportunities, and industry-specific challenges influencing the growth of the fixed-wing VTOL UAV market. It also offers an analysis of micromarkets with respect to individual growth trends, prospects, and their contribution to the fixed-wing VTOL UAV market.

Reasons to buy the report:

The fixed-wing VTOL UAV market report focuses on various levels of analyses—industry analysis, market share analysis of top players, and company profiles, which together comprise and discuss basic views on the competitive landscape; high-growth regions and countries, and their respective regulatory policies; and drivers, restraints, opportunities, and challenges.

The fixed-wing VTOL UAV market report provides insights on the following pointers:

**Market Penetration:** Information regarding the competitive landscape of the fixed-wing VTOL UAV market

**Market Sizing:** The estimated market size in 2019 and projection of the market from 2019 to 2025

**Product Development/Innovation:** Detailed insights on upcoming technologies, research & development activities, and new product launches in the fixed-wing VTOL UAV market

**Market Overview:** Market dynamics and subsequent analysis of associated trends as well as drivers, restraints, opportunities, and challenges prevailing in the fixed-wing VTOL UAV market

**Market Development:** Comprehensive information about lucrative markets – the report analyzes the market for fixed-wing VTOL UAVs across various regions

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the fixed-wing VTOL UAV market

Regional Analysis: Factors influencing the market share of North America, Europe, Asia Pacific, the Middle East, and Rest of the World

Competitive Assessment: In-depth assessment of strategies, products, and manufacturing capabilities of leading market players

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

#### 1.3 STUDY SCOPE

##### 1.3.1 MARKET SEGMENTATION

##### 1.3.2 REGIONAL SCOPE

#### 1.4 CURRENCY

##### 1.4.1 USD EXCHANGE RATES

#### 1.5 INCLUSIONS & EXCLUSIONS

#### TABLE 1 FIXED-WING VTOL UAV MARKET: INCLUSIONS & EXCLUSIONS

##### 1.5.1 YEARS CONSIDERED

#### 1.6 LIMITATIONS

#### 1.7 MARKET STAKEHOLDERS

#### 1.8 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

#### FIGURE 1 RESEARCH FLOW

#### FIGURE 2 RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

###### 2.1.1.1 Secondary sources

##### 2.1.2 PRIMARY DATA

###### 2.1.2.1 Primary sources

###### 2.1.2.2 Insights from industry experts

###### 2.1.2.3 Breakdown of primaries: by company type, designation, and region

#### TABLE 2 DETAILS OF PRIMARY INTERVIEWEES

#### 2.2 FACTOR ANALYSIS

##### 2.2.1 INTRODUCTION

##### 2.2.2 DEMAND-SIDE INDICATORS

##### 2.2.3 SUPPLY-SIDE INDICATORS

#### 2.3 MARKET SIZE ESTIMATION

##### 2.3.1 BOTTOM-UP APPROACH

#### FIGURE 3 MARKET SIZE ESTIMATION: BOTTOM-UP

##### 2.3.2 TOP-DOWN APPROACH

#### FIGURE 4 MARKET SIZE ESTIMATION: TOP-DOWN

## 2.4 MARKET BREAKDOWN AND DATA TRIANGULATION

### FIGURE 5 DATA TRIANGULATION METHODOLOGY

## 2.5 ASSUMPTIONS

## 2.6 RISK ANALYSIS

## 3 EXECUTIVE SUMMARY

FIGURE 6 COMMERCIAL SEGMENT PROJECTED TO LEAD MARKET DURING FORECAST PERIOD

FIGURE 7 BEYOND LINE OF SIGHT UAVS PROJECTED TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

FIGURE 8 NORTH AMERICA TO DOMINATE FIXED-WING VTOL UAV MARKET IN 2022

## 4 PREMIUM INSIGHTS

### 4.1 ATTRACTIVE OPPORTUNITIES IN FIXED-WING VTOL UAV MARKET

FIGURE 9 INCREASING USE IN COMMERCIAL AND MILITARY VERTICALS TO DRIVE MARKET FROM 2022 TO 2030

### 4.2 FIXED-WING VTOL UAV MARKET, BY PROPULSION

FIGURE 10 ELECTRIC PROPULSION TO LEAD FIXED-WING VTOL UAV MARKET FROM 2022 TO 2030

### 4.3 FIXED-WING VTOL UAV MARKET, BY MTOW

FIGURE 11 4.4 FIXED-WING VTOL UAV MARKET, BY COUNTRY

FIGURE 12 CANADA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

## 5 MARKET OVERVIEW

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

FIGURE 13 FIXED-WING VTOL UAV MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

#### 5.2.1 DRIVERS

5.2.1.1 Wide-scale use in civil & commercial applications

5.2.1.2 Increasing use in military and counter-terrorism applications

5.2.1.3 Use in advanced patrolling of marine borders

5.2.1.4 Higher accuracy in package delivery

5.2.1.5 Demand for safe & accurate inspection & monitoring

#### 5.2.2 RESTRAINTS

5.2.2.1 Lack of skilled & trained personnel for operation

5.2.2.2 Issues related to drone safety and security

5.2.2.3 Limited political and social acceptability of UAVs

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Increased deployment to carry out aerial remote sensing

5.2.3.2 Technological developments in drone payloads

5.2.3.3 Advances in LiDAR technology for commercial drones

5.2.3.4 Use in cargo delivery in military and commercial applications

#### 5.2.4 CHALLENGES

5.2.4.1 Lack of proper air traffic management for UAVs

5.2.4.2 Restrictions on commercial use in various countries

#### TABLE 3 RESTRICTIONS IMPOSED ON USE OF UAVS IN VARIOUS COUNTRIES

5.2.4.3 Limited consumer acceptance and auditory disturbance from UAVs

5.2.4.4 Possible threats to safety and violation of privacy

#### 5.3 TRENDS/DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS

#### 5.3.1 REVENUE SHIFT AND NEW REVENUE POCKETS FOR FIXED-WING VTOL UAV MARKET

#### FIGURE 14 REVENUE SHIFT IN FIXED-WING VTOL UAV MARKET

#### 5.4 FIXED-WING VTOL UAV MARKET ECOSYSTEM

5.4.1 PROMINENT COMPANIES

5.4.2 PRIVATE AND SMALL ENTERPRISES

5.4.3 START-UPS

5.4.4 END USERS

#### FIGURE 15 FIXED-WING VTOL UAV MARKET ECOSYSTEM MAP

#### TABLE 4 FIXED-WING VTOL UAV MARKET ECOSYSTEM

#### 5.5 TECHNOLOGY ANALYSIS

5.5.1 AI IN DRONES

#### TABLE 5 COMPANIES WORKING TOWARD DEVELOPMENT OF DRONE SOFTWARE WITH AI

#### TABLE 6 COMPANIES WORKING TOWARD DEVELOPMENT OF DRONE EQUIPMENT WITH AI

5.5.2 SENSE AND AVOID TECHNOLOGY TO DEVELOP THINKING DRONES

#### 5.6 USE CASE ANALYSIS

#### 5.6.1 TRANSFER OF MEDICAL PRESCRIPTIONS USING DRONES FROM MANNA AERO

#### TABLE 7 MANNA AERO DELIVERS ESSENTIAL SUPPLIES IN RURAL AREAS

#### 5.6.2 DELIVERY DRONES USED TO REACH PATIENTS IN REMOTE AREAS OF MALAWI

#### TABLE 8 BI-DIRECTIONAL DELIVERY OF MEDICAL SUPPLIES USING DRONES TO



## ACHIEVE LAST-MILE DELIVERY

### 5.6.3 USE CASE: DRONES IN AGRICULTURAL SECTOR

### 5.6.4 USE CASE: DRONE IN URBAN PLANNING

## 5.7 VALUE CHAIN ANALYSIS OF FIXED-WING VTOL UAV MARKET

### FIGURE 16 VALUE CHAIN ANALYSIS

## 5.8 PRICING ANALYSIS

### FIGURE 17 PRICES OF FIXED-WING VTOL UAVS

## 5.9 PORTER'S FIVE FORCES ANALYSIS

### TABLE 9 FIXED-WING VTOL UAV MARKET: PORTER'S FIVE FORCE ANALYSIS

### FIGURE 18 FIXED-WING VTOL UAV MARKET: PORTER'S FIVE FORCE ANALYSIS

#### 5.9.1 THREAT OF NEW ENTRANTS

#### 5.9.2 THREAT OF SUBSTITUTES

#### 5.9.3 BARGAINING POWER OF SUPPLIERS

#### 5.9.4 BARGAINING POWER OF BUYERS

#### 5.9.5 INTENSITY OF COMPETITIVE RIVALRY

## 5.10 KEY STAKEHOLDERS & BUYING CRITERIA

### 5.10.1 KEY STAKEHOLDERS IN BUYING PROCESS

### FIGURE 19 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE SOLUTIONS

### TABLE 10 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE SOLUTIONS (%)

### 5.10.2 BUYING CRITERIA

### FIGURE 20 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

### TABLE 11 KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS

## 5.11 TARIFF AND REGULATORY LANDSCAPE

### 5.11.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

### TABLE 12 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

### TABLE 13 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

### TABLE 14 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

### TABLE 15 MIDDLE EAST & AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

### TABLE 16 LATIN AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

### TABLE 17 DRONE REGULATION AND APPROVALS FOR COMMERCIAL SECTOR: BY COUNTRY



## 5.11.2 NORTH AMERICA

### 5.11.2.1 US

TABLE 18 US: RULES AND GUIDELINES BY FAA FOR OPERATION OF DRONES

### 5.11.2.2 Canada

TABLE 19 CANADA: RULES AND GUIDELINES FOR OPERATION OF DRONES

## 5.11.3 EUROPE

### 5.11.3.1 UK

TABLE 20 UK: RULES AND GUIDELINES BY CAA FOR OPERATION OF DRONES

### 5.11.3.2 Germany

TABLE 21 GERMANY: RULES AND GUIDELINES FOR OPERATION OF DRONES

### 5.11.3.3 France

TABLE 22 FRANCE: RULES AND GUIDELINES FOR OPERATION OF DRONES

## 5.12 TRADE DATA ANALYSIS

TABLE 23 US, CHINA, AND ISRAEL: IMPORT AND EXPORT STATISTICS FOR MILITARY DRONES

## 5.13 KEY CONFERENCES & EVENTS IN 2022-2023

TABLE 24 FIXED-WING VTOL UAV MARKET: CONFERENCES & EVENTS

# 6 INDUSTRY TRENDS

## 6.1 INTRODUCTION

## 6.2 TECHNOLOGY TRENDS

### 6.2.1 UAVS WITH AI

### 6.2.2 3D PRINTED UAVS

### 6.2.3 ADVANCED MATERIAL-BASED UAVS

### 6.2.4 MULTISENSORY UAV PAYLOAD SYSTEMS

### 6.2.5 WIRELESSLY CHARGED COMMERCIAL DRONES

### 6.2.6 UAVS FOR CLOUD INFRASTRUCTURE

### 6.2.7 ENDURANCE IN UAVS

### 6.2.8 MACHINE LEARNING-BASED ANALYTICS FOR UAV-BASED COMMUNICATION

### 6.2.9 SWARM UAVS

### 6.2.10 WIRELESS CHARGING

### 6.2.11 COMPUTER VISION

## 6.3 SUPPLY CHAIN ANALYSIS

FIGURE 21 SUPPLY CHAIN ANALYSIS

## 6.4 IMPACT OF MEGATRENDS

### 6.4.1 MITIGATING ISSUES OF CLIMATE CHANGE AND DEFORESTATION

### 6.4.2 REDUCING ENVIRONMENTAL IMPACT OF DELIVERY VEHICLES

### 6.4.3 EXTENDING REACH OF MOBILE IOT

## 6.5 INNOVATIONS AND PATENT REGISTRATIONS

### TABLE 25 INNOVATION & PATENT REGISTRATIONS (2020-2021)

## 7 FIXED-WING VTOL UAV MARKET, BY APPLICATION

### 7.1 INTRODUCTION

FIGURE 22 COMMERCIAL APPLICATIONS PROJECTED TO LEAD MARKET FROM 2022 TO 2030

TABLE 26 FIXED-WING VTOL UAV MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 27 FIXED-WING VTOL UAV MARKET, BY APPLICATION, 2022–2030 (USD MILLION)

### 7.2 MILITARY

TABLE 28 MILITARY: FIXED-WING VTOL UAV MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 29 MILITARY: FIXED-WING VTOL UAV MARKET, BY APPLICATION, 2022–2030 (USD MILLION)

#### 7.2.1 INTELLIGENCE, SURVEILLANCE, AND RECONNAISSANCE (ISR)

7.2.1.1 Development of advanced surveillance fuels market growth

#### 7.2.2 COMBAT OPERATIONS

7.2.2.1 Precise targeting of enemy activities contributes to global demand

#### 7.2.3 BATTLE DAMAGE MANAGEMENT

7.2.3.1 R&D to develop unmanned aerial platforms to reduce collateral damage on the rise

### 7.3 GOVERNMENT & LAW ENFORCEMENT

TABLE 30 GOVERNMENT & LAW ENFORCEMENT: FIXED-WING VTOL UAV MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 31 GOVERNMENT & LAW ENFORCEMENT: FIXED-WING VTOL UAV MARKET, BY APPLICATION, 2022–2030 (USD MILLION)

#### 7.3.1 BORDER MANAGEMENT

7.3.1.1 Segment driven by development of specialized border management UAVs

#### 7.3.2 TRAFFIC MONITORING

7.3.2.1 Increased real-time monitoring to track accidents fuels growth

#### 7.3.3 FIREFIGHTING & DISASTER MANAGEMENT

7.3.3.1 Segment driver - demand for higher payload capacity in firefighting & disaster management activities

#### 7.3.4 SEARCH & RESCUE

7.3.4.1 Accessibility to isolated areas results in increased use in search & rescue

operations

#### 7.3.5 POLICE OPERATIONS & INVESTIGATIONS

7.3.5.1 Growth driven by use of advanced UAVs in crime scene investigation

#### 7.3.6 MARITIME SECURITY

7.3.6.1 Demand for coastal surveillance using unmanned aerial platforms boosts segment

### 7.4 COMMERCIAL

TABLE 32 COMMERCIAL: FIXED-WING VTOL UAV MARKET, BY APPLICATION, 2019–2021 (USD MILLION)

TABLE 33 COMMERCIAL: FIXED-WING VTOL UAV MARKET, BY APPLICATION, 2022–2030 (USD MILLION)

#### 7.4.1 REMOTE SENSING

7.4.1.1 Development of high-altitude fixed-wing VTOL UAVs leads to increased use in remote sensing applications

#### 7.4.2 INSPECTION & MONITORING

7.4.2.1 Need for quick inspection & monitoring activities in oil & gas and mining drives demand

#### 7.4.3 PRODUCT DELIVERY

7.4.3.1 Increasing demand for product delivery

#### 7.4.4 SURVEYING & MAPPING

7.4.4.1 Low operational costs drive segment

#### 7.4.5 AERIAL IMAGING

7.4.5.1 Segment driver - Increasing use in film industry and journalism

#### 7.4.6 AGRICULTURE

7.4.6.1 Increasing demand for precision agriculture applications boosts segment

#### 7.4.7 OTHERS

7.4.7.1 Ability to carry out rapid inspections and reach unattainable heights fuels global demand

## 8 FIXED-WING VTOL UAV MARKET, BY ENDURANCE

### 8.1 INTRODUCTION

FIGURE 23

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