

Fire Protection Materials Market for Construction by Type (Coatings, Sealants & Fillers, Mortar, Sheets/Boards, Spray, Preformed Device, Putty, Cast-in Devices), Application (Commercial, Industrial, and Residential) - Global Forecast to 2024

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Abstracts

Increasing demand for passive fire protection system is expected to drive the global market.

The global fire protection materials market size is estimated to grow from USD 2.7 billion in 2019 to USD 4.0 billion by 2024, at a CAGR of 8.5%. Strict building codes & building regulations, and increased emphasis on passive fire protection materials are driving the market for fire protection materials market. Higher costs of these materials and lack of awareness among consumers are restraining the growth of the market.

Putty is expected to be the fastest-growing segment of the market in terms of value between 2019 and 2024.

The putty segment is expected to witness the highest growth in terms of value during the forecast period. The growing use of putty in various fire-stop applications in construction activities, along with its properties, such as compatibility with almost every construction and building material is driving this market.

Commercial construction application segment is estimated to witness the highest growth rate between 2019 and 2024.

Commercial construction is projected to dominate the fire protection materials market during the forecast period. The growing demand for passive fire protection system and

increased emphasis on fire safety codes and regulations are driving the market in this application. Increase in commercial activities, such as tourism, education, healthcare, retail, and other services has augmented the need for commercial buildings and establishments. This has increased the demand for fire protection materials in commercial construction.

North America is expected to account for the largest market share.

North America is expected to be the largest market during the forecast period. The growing emphasis on passive fire protection system as a result of the increasing number structural fire accidents has a huge impact on this market. The market in North America is mature and is majorly driven by regulatory associations and organizations, along with licensed contractors and product listing. With the increase in commercial and industrial construction segments, the demand for fire protection materials in the region is expected to continuously grow.

By Company Type: Tier 1 - 30%, Tier 2 - 43%, and Tier 3 - 27%

By Designation: C-Level - 21%, Director Level - 23%, and Others - 56%

By Region: North America - 30%, Europe - 18%, APAC - 41%, Rest of the world - 11%

The key players profiled in the report include Hilti Group (Liechtenstein), 3M (US), Specified Technologies Inc. (US), ETEX (Belgium), Morgan Advanced Materials (UK), Akzo Nobel NV (Netherlands), Jotun (Norway), Sika AG (Switzerland), and Rolf Kuhn GmbH (Germany).

Research Coverage

This report segments the market for fire protection materials based on type and application and provides estimations for the overall market size across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products & services, key strategies, new product launches, expansions, and acquisitions associated with the market.

Reasons to Buy this Report

This research report is focused on various levels of analysis — industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the fire protection materials market; high-growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on fire protection materials offered by top players in the global market

Product Development/Innovation: Detailed insights on upcoming technologies, R&D activities, and new product launches in the fire protection materials market

Market Development: Comprehensive information about lucrative emerging markets — the report analyzes the markets for fire protection materials across regions

Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global fire protection materials market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the fire protection materials market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 REGIONS COVERED
 - 1.3.2 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 PRIMARY AND SECONDARY RESEARCH
 - 2.1.2 SECONDARY DATA
 - 2.1.2.1 Key data from secondary sources
 - 2.1.3 PRIMARY DATA
 - 2.1.3.1 Key data from primary sources
 - 2.1.3.2 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE MARKET OPPORTUNITIES FOR FIRE PROTECTION MATERIALS MANUFACTURERS
- 4.2 FIRE PROTECTION MATERIALS MARKET, BY REGION
- 4.3 FIRE PROTECTION MATERIALS MARKET SHARE, BY APPLICATION
- 4.4 NORTH AMERICA: FIRE PROTECTION MATERIALS MARKET, BY TYPE AND COUNTRY
- 4.5 FIRE PROTECTION MATERIALS MARKET ATTRACTIVENESS

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Increasing fire safety regulations

5.2.1.2 Growing incentives and construction activities globally

5.2.1.3 Rising number of fire incidents

5.2.2 RESTRAINTS

5.2.2.1 Rising environmental and health concerns due to the use of conventional fire protection materials

5.2.2.2 Price sensitivity in the emerging regions

5.2.3 OPPORTUNITIES

5.2.3.1 Development of more effective synergist compounds

5.2.4 CHALLENGES

5.2.4.1 Lack of awareness and non-compliance to the regulations in the emerging markets

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 BARGAINING POWER OF SUPPLIERS

5.3.3 THREAT OF SUBSTITUTES

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

6 FIRE PROTECTION MATERIALS MARKET, BY TYPE

6.1 INTRODUCTION

6.2 COATINGS

6.2.1 INTUMESCENT COATINGS

6.2.1.1 Simple and easy application and overall low cost are driving the market for intumescent coatings

6.2.2 CEMENTITIOUS COATINGS

6.2.2.1 Inexpensive raw material formulations is positively influencing the market for cementitious coatings

6.3 MORTAR

6.3.1 LOW COST IS SIGNIFICANTLY DRIVING THE CONSUMPTION OF MORTAR

6.4 SEALANTS & FILLERS

6.4.1 HIGH VERSATILITY AND COMPATIBILITY WITH VARIOUS BASE

MATERIALS ARE BOOSTING THE DEMAND FOR SEALANTS & FILLERS

6.5 SHEETS/BOARDS

6.5.1 GROWTH OF HVAC INDUSTRY AND NEED FOR EFFICIENT VENTILATION POSITIVELY INFLUENCING SHEETS/BOARDS DEMAND

6.6 SPRAY

6.6.1 GROWTH OF CONSTRUCTION ACTIVITIES DIRECTLY BOOSTING THE MARKET FOR SPRAY

6.7 PREFORMED DEVICE

6.7.1 PILLOW

6.7.1.1 North America witnesses high demand for pillow

6.7.2 WRAP-STRIPS

6.7.2.1 The property of blocking heat and toxic by-products is driving the demand for wrap-strips

6.7.3 COLLARS

6.7.3.1 Europe is the second-largest market for firestop collars

6.7.4 PU-BRICK

6.7.4.1 PU-bricks witness high demand from glass and furnace industries

6.8 PUTTY

6.8.1 DEMAND FOR PUTTY IS INFLUENCED BY THE GROWTH OF COMPLEX ELECTRIC BOARDS IN COMMERCIAL AND RESIDENTIAL CONSTRUCTION

6.9 CAST-IN DEVICES

6.9.1 EASY INSTALLATION IS SPURRING THE DEMAND FOR CAST-IN DEVICES

6.10 OTHERS

7 FIRE PROTECTION FIRE PROTECTION MATERIALS MARKET, BY APPLICATION

7.1 INTRODUCTION

7.2 COMMERCIAL

7.2.1 HIGH GROWTH IN COMMERCIAL CONSTRUCTION DRIVING THE FIRE PROTECTION MATERIALS MARKET

7.3 INDUSTRIAL

7.3.1 INDUSTRIAL EXPANSION IN EMERGING ECONOMIES HELPING THE SEGMENT TO GROW

7.4 RESIDENTIAL

7.4.1 GROWING GDP AND RISE IN RESIDUAL INCOME DRIVING THE RESIDENTIAL AND HOUSING APPLICATIONS

8 FIRE PROTECTION FIRE PROTECTION MATERIALS MARKET, BY REGION

8.1 INTRODUCTION

8.2 NORTH AMERICA

8.2.1 US

8.2.1.1 Increased emphasis on passive fire protection and certified fire protection experts driving the market in the US

8.2.2 CANADA

8.2.2.1 Growth in each construction segment positively influencing the market in Canada

8.2.3 MEXICO

8.2.3.1 Increased nationwide spending on industrial and commercial infrastructure helping the market to grow

8.3 EUROPE

8.3.1 GERMANY

8.3.1.1 Presence of many global leaders and stringent building codes is favoring the market for fire protection materials

8.3.2 UK

8.3.2.1 Slower growth in construction industry influenced by political factors resulting slow market growth

8.3.3 FRANCE

8.3.3.1 New opportunities in the construction industry due to the flourishing economy to have a positive impact on the market

8.3.4 ITALY

8.3.4.1 Growth in the tourism industry and commercial construction activities are helping the market to grow

8.3.5 RUSSIA

8.3.5.1 Nationwide growth in infrastructure driving the market in Russia

8.3.6 SPAIN

8.3.6.1 Increased demand from residential application may have a positive impact on fire protection materials market in Spain

8.4 APAC

8.4.1 CHINA

8.4.1.1 The growing Chinese economy and ongoing infrastructural boom resulting in high growth of the market

8.4.2 JAPAN

8.4.2.1 Stringent fire safety rules putting a positive impact on the market for fire protection materials

8.4.3 INDIA

8.4.3.1 Increased emphasis on stringent fire protection codes spurring the demand

for fire protection materials in the Indian market

8.4.4 SOUTH KOREA

8.4.4.1 Ongoing boom in the construction industry acts as major driver for the market

8.4.5 INDONESIA

8.4.5.1 Increased spending in better building materials, a key factor driving the market in the country

8.5 MIDDLE EAST & AFRICA

8.5.1 MIDDLE EAST

8.5.1.1 Large demand growth from industrial and commercial construction activities positively influencing the market in the region

8.5.2 AFRICA

8.5.2.1 Economic growth after decades of political turmoil largely boosting the growth of the market

8.6 SOUTH AMERICA

8.6.1 BRAZIL

8.6.1.1 Significant increase in government spending on national infrastructure expected to drive the market in the country

8.6.2 ARGENTINA

8.6.2.1 High demand for new constructions to act as the market driver in the country

9 COMPETITIVE LANDSCAPE

9.1 OVERVIEW

9.2 COMPETITIVE LEADERSHIP MAPPING (OVERALL MARKET)

9.2.1 VISIONARY LEADERS

9.2.2 INNOVATORS

9.2.3 DYNAMIC DIFFERENTIATORS

9.2.4 EMERGING COMPANIES

9.3 KEY MARKET PLAYERS

9.3.1 NEW PRODUCT LAUNCH

9.3.2 EXPANSION

10 COMPANY PROFILES

(Business Overview, Products Offered, Winning Imperatives, Current Focus and Strategies, Threat from Competition, and Right to Win)*

10.1 HILTI GROUP

10.2 3M

- 10.3 AKZO NOBEL N.V.
- 10.4 MORGAN ADVANCED MATERIALS
- 10.5 SPECIFIED TECHNOLOGIES INC.
- 10.6 ETEX
- 10.7 TREMCO INCORPORATED
- 10.8 BASF SE
- 10.9 ISOLATEK INTERNATIONAL
- 10.10 USG CORPORATION

* Business Overview, Products Offered, Winning Imperatives, Current Focus and Strategies, Threat from Competition, and Right to Win might not be captured in case of unlisted companies.

- 10.11 OTHER KEY MARKET PLAYERS
 - 10.11.1 HEMPEL GROUP (DENMARK)
 - 10.11.2 PPG INDUSTRIES INC. (US)
 - 10.11.3 W. R. GRACE & CO. (US)
 - 10.11.4 ROLF KUHN GMBH.(GERMANY)
 - 10.11.5 FIRE PROTECTION COATINGS LIMITED (UK)
 - 10.11.6 NO-BURN INC.(US)
 - 10.11.7 THE SHERWIN-WILLIAMS COMPANY (US)
 - 10.11.8 CONTEGO INTERNATIONAL INC. (US)
 - 10.11.9 SIKA GROUP (SWITZERLAND)
 - 10.11.10 SUPREMEX EQUIPMENTS (INDIA)
 - 10.11.11 DEN BRAVEN (THE NETHERLANDS)
 - 10.11.12 WALRAVEN (THE NETHERLANDS)
 - 10.11.13 TENMAT LTD. (UK)
 - 10.11.14 DUFAYLITE DEVELOPMENTS LTD (UK)
 - 10.11.15 RECTORSEAL (US)

11 APPENDIX

- 11.1 INSIGHTS OF INDUSTRY EXPERTS
- 11.2 DISCUSSION GUIDE
- 11.3 KNOWLEDGE STORE: MARKETSandMARKETS SUBSCRIPTION PORTAL
- 11.4 AVAILABLE CUSTOMIZATIONS
- 11.5 RELATED REPORTS
- 11.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 LIST OF MAJOR SECONDARY SOURCES

TABLE 2 FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024
(USD MILLION)

TABLE 3 FIRE PROTECTION COATINGS MARKET SIZE, BY REGION, 2017–2024
(USD MILLION)

TABLE 4 FIRE PROTECTION INTUMESCENT COATINGS MARKET SIZE, BY
REGION, 2017–2024 (USD MILLION)

TABLE 5 FIRE PROTECTION CEMENTITIOUS COATINGS MARKET SIZE, BY
REGION, 2017–2024 (USD MILLION)

TABLE 6 FIRE PROTECTION MORTAR MARKET SIZE, BY REGION, 2017–2024
(USD MILLION)

TABLE 7 FIRE PROTECTION SEALANTS & FILLERS MARKET SIZE, BY REGION,
2017–2024 (USD MILLION)

TABLE 8 FIRE PROTECTION SHEETS/BOARDS MARKET SIZE, BY REGION,
2017–2024 (USD MILLION)

TABLE 9 FIRE PROTECTION SPRAY MARKET SIZE, BY REGION, 2017–2024 (USD
MILLION)

TABLE 10 FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY REGION,
2017–2024 (USD MILLION)

TABLE 11 FIRE PROTECTION PILLOWS MARKET SIZE, BY REGION, 2017–2024
(USD MILLION)

TABLE 12 FIRE PROTECTION WRAP STRIPS MARKET SIZE, BY REGION,
2017-2024 (USD MILLION)

TABLE 13 FIRE PROTECTION COLLARS MARKET SIZE, BY REGION, 2017–2024
(USD MILLION)

TABLE 14 FIRE PROTECTION PU-BRICKS MARKET SIZE, BY REGION, 2017–2024
(USD MILLION)

TABLE 15 FIRE PROTECTION PUTTY MARKET SIZE, BY REGION, 2017–2024 (USD
MILLION)

TABLE 16 FIRE PROTECTION CAST-IN DEVICES MARKET SIZE, BY REGION,
2017–2024 (USD MILLION)

TABLE 17 OTHER FIRE PROTECTION MATERIALS MARKET SIZE, BY REGION,
2017–2024 (USD MILLION)

TABLE 18 FIRE PROTECTION FIRE PROTECTION MATERIALS MARKET SIZE, BY
APPLICATION, 2017–2024 (USD MILLION)

TABLE 19 FIRE PROTECTION FIRE PROTECTION MATERIALS MARKET SIZE IN COMMERCIAL APPLICATION, BY REGION, 2017–2024 (USD MILLION)

TABLE 20 FIRE PROTECTION MATERIALS MARKET SIZE IN INDUSTRIAL APPLICATION, BY REGION, 2017–2024 (USD MILLION)

TABLE 21 FIRE PROTECTION MATERIALS MARKET SIZE IN RESIDENTIAL APPLICATION, BY REGION, 2017–2024 (USD MILLION)

TABLE 22 FIRE PROTECTION MATERIALS MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 23 NORTH AMERICA: FIRE PROTECTION MATERIALS MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 24 NORTH AMERICA: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 25 NORTH AMERICA: FIRE PROTECTION COATINGS MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 26 NORTH AMERICA: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 27 NORTH AMERICA: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 28 US: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 29 US: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 30 US: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 31 CANADA: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 32 CANADA: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 33 CANADA: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 34 MEXICO: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 35 MEXICO: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 36 MEXICO: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 37 EUROPE: FIRE PROTECTION MATERIALS MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 38 EUROPE: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE,

2017–2024 (USD MILLION)

TABLE 39 EUROPE: FIRE PROTECTION COATINGS MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 40 EUROPE: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 41 EUROPE: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 42 GERMANY: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 43 GERMANY: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 44 GERMANY: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 45 UK: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 46 UK: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 47 UK: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 48 FRANCE: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 49 FRANCE: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 50 FRANCE: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 51 ITALY: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 52 ITALY: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 53 ITALY: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 54 RUSSIA: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 55 RUSSIA: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 56 RUSSIA: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 57 SPAIN: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 58 SPAIN: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 59 SPAIN: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 60 APAC: FIRE PROTECTION MATERIALS MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 61 APAC: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 62 APAC: FIRE PROTECTION COATINGS MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 63 APAC: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 64 APAC: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 65 CHINA: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 66 CHINA: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 67 CHINA: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 68 JAPAN: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024(USD MILLION)

TABLE 69 JAPAN: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 70 JAPAN: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 71 INDIA: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 72 INDIA: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 73 INDIA: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 74 SOUTH KOREA: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 75 SOUTH KOREA: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 76 SOUTH KOREA: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 77 INDONESIA: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE,

2017–2024 (USD MILLION)

TABLE 78 INDONESIA: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 79 INDONESIA: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 80 MIDDLE EAST & AFRICA: FIRE PROTECTION MATERIALS MARKET SIZE, BY REGION, 2017–2024 (USD MILLION)

TABLE 81 MIDDLE EAST & AFRICA: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 82 MIDDLE EAST & AFRICA: FIRE PROTECTION COATINGS MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 83 MIDDLE EAST & AFRICA: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 84 MIDDLE EAST & AFRICA: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 85 MIDDLE EAST: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 86 MIDDLE EAST: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 87 MIDDLE EAST: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 88 AFRICA: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 89 AFRICA: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 90 AFRICA: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 91 SOUTH AMERICA: FIRE PROTECTION MATERIALS MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 92 SOUTH AMERICA: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 93 SOUTH AMERICA: FIRE PROTECTION COATINGS MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 94 SOUTH AMERICA: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 95 SOUTH AMERICA: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 96 BRAZIL: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 97 BRAZIL: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 98 BRAZIL: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 99 ARGENTINA: FIRE PROTECTION MATERIALS MARKET SIZE, BY TYPE, 2017–2024 (USD MILLION)

TABLE 100 ARGENTINA: FIRE PROTECTION PREFORMED DEVICES MARKET SIZE, BY SUB-TYPE, 2017–2024 (USD MILLION)

TABLE 101 ARGENTINA: FIRE PROTECTION MATERIALS MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 102 MAJOR FIRE PROTECTION MATERIAL PRODUCERS

TABLE 103 NEW PRODUCT LAUNCH, 2018–2019

TABLE 104 EXPANSION, 2019

List Of Figures

LIST OF FIGURES

FIGURE 1 MARKET SEGMENTATION

FIGURE 2 GLOBAL MARKET SIZE CALCULATION

FIGURE 3 MARKET SIZE CALCULATION, BY APPLICATION

FIGURE 4 MARKET SIZE CALCULATION, BY TYPE

FIGURE 5 MARKET SIZE CALCULATION, BY REGION

FIGURE 6 FIRE PROTECTION FIRE PROTECTION MATERIALS MARKET: BOTTOM-UP APPROACH

FIGURE 7 FIRE PROTECTION FIRE PROTECTION MATERIALS MARKET: TOP-DOWN APPROACH

FIGURE 8 FIRE PROTECTION FIRE PROTECTION MATERIALS MARKET: DATA TRIANGULATION

FIGURE 9 COMMERCIAL APPLICATION TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

FIGURE 10 COATINGS TO BE THE LARGEST TYPE OF FIRE PROTECTION MATERIALS

DURING THE FORECAST PERIOD

FIGURE 11 NORTH AMERICA WAS THE LARGEST MARKET IN 2018

FIGURE 12 GROWTH IN GLOBAL CONSTRUCTION ACTIVITIES IS PROPELLING THE MARKET FOR FIRE PROTECTION MATERIALS

FIGURE 13 NORTH AMERICA TO BE THE LARGEST FIRE PROTECTION MATERIALS MARKET BETWEEN 2019 AND 2024

FIGURE 14 COMMERCIAL APPLICATION DOMINATED THE FIRE PROTECTION MATERIALS MARKET IN 2018

FIGURE 15 US WAS THE LARGEST MARKET FOR FIRE PROTECTION MATERIALS IN

NORTH AMERICA

FIGURE 16 CHINA TO WITNESS HIGH DEMAND FOR FIRE PROTECTION MATERIALS

BETWEEN 2019 AND 2024

FIGURE 17 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE FIRE PROTECTION MATERIALS MARKET

FIGURE 18 APAC ACCOUNTS FOR THE LARGEST SHARE IN THE GLOBAL CONSTRUCTION INDUSTRY

FIGURE 19 NUMBER OF STRUCTURAL FIRE INCIDENT FOR 2016?

FIGURE 20 PORTER'S FIVE FORCES ANALYSIS: FIRE PROTECTION MATERIALS

MARKET

FIGURE 21 COATINGS TO DOMINATE THE MARKET DURING THE FORECAST PERIOD

FIGURE 22 COMMERCIAL TO BE THE LARGEST APPLICATION OF FIRE PROTECTION MATERIALS

FIGURE 23 APAC LED IN NUMBER OF 200 METER OR TALLER BUILDINGS COMPLETED IN 2018

FIGURE 24 NORTH AMERICA TO BE THE LARGEST FIRE PROTECTION MATERIALS MARKET

FIGURE 25 NORTH AMERICA: FIRE PROTECTION MATERIALS MARKET SNAPSHOT

FIGURE 26 US TO BE THE LARGEST MARKET FOR FIRE PROTECTION MATERIALS

IN NORTH AMERICA

FIGURE 27 COATINGS TO BE THE LARGEST TYPE IN THE MARKET

FIGURE 28 EUROPE: FIRE PROTECTION MATERIALS MARKET SNAPSHOT

FIGURE 29 GERMANY TO BE THE LARGEST MARKET FOR FIRE PROTECTION MATERIALS IN EUROPE

FIGURE 30 COATINGS TO THE LARGEST TYPE SEGMENT IN GERMANY'S FIRE PROTECTION MATERIALS MARKET

FIGURE 31 COATINGS TO BE THE LEADING TYPE SEGMENT OF UK'S FIRE PROTECTION MATERIALS MARKET

FIGURE 32 APAC: FIRE PROTECTION MATERIALS MARKET SNAPSHOT

FIGURE 33 CHINA TO BE THE LARGEST FIRE PROTECTION MATERIALS MARKET IN APAC

FIGURE 34 CHINA LED IN NUMBER OF 200 METER OR TALLER BUILDINGS COMPLETED IN 2018

FIGURE 35 MORTAR TO BE THE SECOND-LARGEST TYPE IN THE COUNTRY DURING THE FORECAST PERIOD

FIGURE 36 MIDDLE EAST DOMINATES FIRE PROTECTION MATERIALS MARKET IN THE MIDDLE EAST & AFRICA REGION

FIGURE 37 COATINGS TO BE THE FASTEST-GROWING TYPE SEGMENT IN AFRICA

FIGURE 38 BRAZIL TO BE THE LARGEST FIRE PROTECTION MATERIALS MARKET

IN SOUTH AMERICA

FIGURE 39 FIRE PROTECTION MATERIALS MARKET FOR CONSTRUCTION (GLOBAL) COMPETITIVE LEADERSHIP MAPPING, 2018

FIGURE 40 TOP 4 PLAYERS ACCOUNTED FOR THE MAJOR MARKET SHARE IN

2015

FIGURE 41 HILTI GROUP: COMPANY SNAPSHOT

FIGURE 42 3M: COMPANY SNAPSHOT

FIGURE 43 AKZO NOBEL N.V.: COMPANY SNAPSHOT

FIGURE 44 MORGAN ADVANCED MATERIALS: COMPANY SNAPSHOT

FIGURE 45 ETEX: COMPANY SNAPSHOT

FIGURE 46 BASF SE: COMPANY SNAPSHOT

FIGURE 47 USG CORPORATION: COMPANY SNAPSHOT

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