

Filling Equipment Market by Industry (Food, Beverage, Pharmaceutical, Cosmetics), Type (Rotary, Volumetric, Aseptic, Net Weight), Process (Manual, Semi-Automatic, Automatic), Product (Solid, Semi-Solid, Liquid) & Geography - Global Trend & Forecast to 2019

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Abstracts

The filling equipment market size is projected to increase due to the development in filling equipment technology. Filling equipment are essential parts of packaging lines. The emerging markets with increasing demand for filling equipment are estimated to generate potential opportunities in the market.

The filling equipment market was sub-segmented into rotary fillers, volumetric fillers, aseptic fillers, and net weight fillers based on the technology on which they work. The market was further sub-segmented on the basis of type of process and the product that are used for filling.

The filling equipment market includes manual semiautomatic and automatic filling equipment. Filling equipment is widely used in industries such as food, beverage, pharmaceutical, and cosmetic. They are classified as solid, semi-solid and liquid, depending on the product type.

The Asia-Pacific region is estimated to be the largest market for filling equipment in 2014. It is estimated to grow at the highest CAGR with emerging markets in the region and increasing demand packaging equipment and new filling technology development.

To maintain a competitive edge in the filling equipment market, the key players invest

heavily in the development of new filling technology. The key players of the filling equipment market were observed to prefer new product launches as the strategy to garner a larger share in the market. The key companies have also entered into agreements and collaborations with their customers. The report provides a complete analysis of key companies and a chronology of developments with respect to new products and their applications. It also analyzes the market dynamics, winning imperatives, and issues faced by the leading players.

SCOPE OF THE REPORT

This report focuses on the filling equipment market. This study categorizes the filling equipment market on the basis of type of technology, process type, product type and application, which are further segmented by geography.

Filling equipment

On the basis of type

Rotary fillers

Volumetric fillers

Aseptic fillers

Net weight fillers

Others (piston fillers, vacuum fillers, spray fillers)

On the basis of process type

Manual

Semi-automatic

Automatic

On the basis of product type

Solid

Semi-solid

Liquid

On the basis of application

Food

Beverage

Pharmaceutical

Cosmetic

Other industrial applications (chemicals, petrochemicals, and fuels)

On the basis of geography

North America

Europe

Asia-Pacific

Latin America

RoW

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Leading players in filling equipment market include

Krones AG (Germany)

Robert Bosch GmbH (Germany)

Coesia S.p.A. (Italy)

Tetra Laval Group (Switzerland)

The filling equipment market is driven by new technology development, which has further increased the demand for food packaging and changing consumer lifestyle. The key market players adopt new product launches as their preferred strategy to sustain the competition in the market. Automation in filling equipment has further driven the market.

In 2013, Asia-Pacific region was the largest market for filling equipment. The Asia-Pacific market for filling equipment is projected to grow at the highest CAGR due to the emerging filling equipment markets such as China and India. The market is estimated to grow with the increase in technology development of filling equipment.

This report focuses on the filling equipment market which is segmented based on type and application.

On the basis of type

Rotary fillers

Volumetric fillers

Aseptic fillers

Net weight fillers

Others (piston fillers, vacuum fillers spray fillers)

On the basis of application

Food

Beverage

Pharmaceutical

Cosmetic

Other industrial applications (chemicals, petrochemicals, and fuels)

On the basis of geography

North America

Europe

Asia-Pacific

Latin America

RoW

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