

# **File Integrity Monitoring Market by Component (Software and Services), Installation Mode (Agent-based and Agentless), Deployment Mode (Cloud and On-premises), Organization Size (SMEs and Large Enterprises), Vertical, and Region - Global Forecast to 2022**

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## **Abstracts**

“The growing concern of complying with stringent regulations across the globe is driving the file integrity monitoring (FIM) market”

The FIM market size is expected to grow from USD 515.3 million in 2017 to USD 986.1 million by 2022, at a Compound Annual Growth Rate (CAGR) of 13.86%. The market is driven by the increased need of organizations to protect the confidential information. Similarly, the stringent regulations across the globe are fueling the growth of FIM market. However, financial constraint due to higher innovation cost of FIM solution is restraining the growth of the market, as it directly affects the budget allocation of organizations.

“Agentless installation mode is expected to have the larger market size in the FIM market”

The agentless FIM is estimated to contribute a larger market share in 2017. The features such as easy operations and hassle-free maintenance of endpoints make the agentless FIM installation mode popular. It does not need to deploy agents on endpoints, which makes it easier to operate. The agentless installation of FIM requires lesser human and financial resources to purchase and implement than the agent-based installation.

“On-premises deployment is expected to have the larger market size in the FIM market”

On-premises deployment is expected to hold a larger market size during 2017–2022. It provides organizations with full control over all platforms, applications, systems, and data, which can be handled and managed by their own IT staff. Government organizations and BFSI companies are likely to prefer on-premises security because they cannot put national security at risk by losing sensitive data, financial records, accounting information, and money transfers.

“North America is expected to contribute the largest market share; and Asia Pacific (APAC) to grow at the highest CAGR”

North America is estimated to hold the largest market share and dominate the global FIM market in 2017. The increasing information security challenges due to network complexities, along with meeting strict compliance regulations is pushing organizations in North America to adopt FIM solutions. APAC offers growth opportunities for the FIM market to grow, as countries in this region are investing heavily in deploying the FIM and compliance management solutions.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted with key people. The break-up of the profile of primary participants is as follows:

By Company: Tier 1 – 20%, Tier 2 – 45%, and Tier 3 – 35%

By Designation: C level – 48%, Director level – 37%, and Others – 15%

By Region: North America – 22%, Europe – 45%, APAC – 26%, and RoW – 7%

Key FIM vendors are SolarWinds (US), AlienVault (US), LogRhythm (US), Trustwave (US), ManageEngine (US), Trend Micro (Japan), New Net Technologies (US), Netwrix (US), McAfee (US), Tripwire (US), Cimcor (US), Qualys (US), and others.

## Research Coverage

The research covers the FIM market on the basis of different segments such as software, services, installation modes, deployment modes, organization sizes, and verticals in North America, Europe, APAC, MEA, and Latin America. Additionally, it includes the factors that are driving the FIM market along with the growth opportunities in this market. It also includes the restraining factors and challenges in the growth of FIM market. Moreover, the report includes detailed company profiles of the key players offering FIM solutions and services.

The report will help the market leaders/new entrants in this market in the following ways:

1. This report segments the FIM market comprehensively and provides the closest approximations of the revenue numbers for the overall market and the subsegments across different regions.
2. The report helps stakeholders to understand the pulse of the market and provides them information on key market drivers, restraints, challenges, and opportunities.
3. This report helps stakeholders to understand the competitors better and gain more insights to improve their positions in the business. The competitive landscape section includes competitor ecosystem, new product developments, partnerships, and mergers and acquisitions.

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