

Fiber Optic Components Market with Covid-19 impact by Component (Transceivers, AOCs, Cables, Amplifiers, Splitters, Connectors, Circulators), Data Rate, Application (Communications, Distributed Sensing, Lighting) and Region - Global Forecast to 2027

<https://marketpublishers.com/r/F9EE105DE96EN.html>

Date: January 2022

Pages: 210

Price: US\$ 4,950.00 (Single User License)

ID: F9EE105DE96EN

Abstracts

The global fiber optic components market is expected to grow from USD 24.5 billion in 2022 to USD 37.5 billion by 2027; it is expected to grow at a CAGR of 8.9% during 2022–2027. Key factors fueling this market's growth include increasing deployment of data centers; growing internet penetration and data traffic; and rising demand for bandwidth. Increase in adoption of fiber optic components in digital signage market; rise in demand for fiber optics due to reliability; and expansion of telecommunication infrastructure in developing economies create a strong demand for fiber optic components for efficient operations in the midst of COVID-19.

“Transceivers to hold the largest size of Fiber optic components market in 2021”

The market for transceivers accounted for the largest size in 2021. The increasing adoption of smart devices (such as smartphones, laptops, home assistants, IoT-based home security systems, and gaming consoles) and the rising data traffic are the key drivers for developing and using high-speed, coherent optical transceiver modules. Furthermore, various governments are taking initiatives to develop modular optical transceivers. Moreover, the introduction of 5G network and integration of artificial intelligence (AI) and Internet of Things (IoT) transformed the optical transceiver market significantly.

“Communications to hold largest share of Fiber optic components market in 2022”

The market for communications is estimated to account for the largest share fiber optic components market, in 2021. The communications application is expected to lead the fiber optic components market by 2027. The deployment of high-speed communication networks and shift toward high-data rate and bandwidth-intensive networks such as 4G, LTE, and 5G create a requirement for optical communication and networking equipment to handle the growing burden of the telecom networks.

“North America to dominate Fiber optic components market in 2021”

In terms of value, North America led the fiber optic components market in 2021, accounting for the largest share of the overall fiber optic components market, by region. Factors such as the robust presence of major companies in the region; high demand for data communication; increased use of communication devices, such as smartphones, tablets, and VoIP equipment; as well as the growing market for wearable devices and increasing deployment of data centers drive the growth of the fiber optic components market in this region.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews have been conducted with key industry experts in the fiber optic components market space. The break-up of primary participants for the report has been shown below:

By Company Type: Tier 1= 55%, Tier 2 = 30%, and Tier 3 =15%

By Designation: C-level Executives =50%, Directors =25%, Others = 25%

By Region: North America = 35%, Europe = 25%, APAC = 30%, and RoW = 10%

II-VI Incorporated (US), Lumentum Holdings Inc. (US), Broadcom Inc. (US), Sumitomo Electric Industries (Japan), Accelink Technologies (China), Oclaro (US), Acacia Communications, Inc. (US), EMCORE Corporation (US), Fujitsu Optical Components (Japan), and Furukawa Electric (Japan) are a few major companies dominating the fiber optic components market.

Research Coverage:

This research report categorizes the global fiber optic components market based on application, type, and geography. The report describes the major drivers, restraints, challenges, and opportunities pertaining to the Fiber optic components industry and forecasts the same till 2027.

Key Benefits of Buying the Report

The report would help leaders/new entrants in this market in the following ways:

1. This report segments the Fiber optic components market comprehensively and provides the closest market size projection for all subsegments across different regions.
2. The report helps stakeholders understand the pulse of the market and provides them with information on key drivers, restraints, challenges, and opportunities for market growth.
3. This report would help stakeholders understand their competitors better and gain more insights to improve their position in the business. The competitive landscape section includes competitor ecosystem, product development and launch, partnership, and acquisition

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION AND SCOPE

1.2.1 INCLUSIONS AND EXCLUSIONS

1.3 STUDY SCOPE

FIGURE 1 FIBER OPTIC COMPONENTS MARKET: SEGMENTATION

1.3.1 GEOGRAPHIC SCOPE

1.3.2 YEARS CONSIDERED

1.4 CURRENCY

1.5 VOLUME UNIT CONSIDERED

1.6 LIMITATIONS

1.7 STAKEHOLDERS

1.8 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 FIBER OPTIC COMPONENTS MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Major secondary sources

2.1.1.2 Secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Primary interviews with experts

2.1.2.2 Key data from primary sources

2.1.2.3 Key industry insights

2.1.2.4 Breakdown of primaries

2.1.3 SECONDARY AND PRIMARY RESEARCH

2.2 MARKET SIZE ESTIMATION

FIGURE 3 RESEARCH FLOW OF MARKET SIZE ESTIMATION

2.2.1 BOTTOM-UP APPROACH

2.2.1.1 Estimating market size by bottom-up approach (demand side)

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

2.2.2.1 Estimating market size by top-down approach (Supply side)

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 6 DATA TRIANGULATION

2.4 RESEARCH ASSUMPTIONS

TABLE 1 ASSUMPTIONS FOR THE STUDY

3 EXECUTIVE SUMMARY

FIGURE 7 FIBER OPTIC COMPONENTS MARKET, 2018–2027 (USD BILLION)

3.1 PRE-COVID-19 SCENARIO

3.2 POST-COVID-19 SCENARIO

FIGURE 8 TRANSCEIVERS SEGMENT TO HOLD LARGEST MARKET SHARE, BY TYPE, DURING FORECAST PERIOD

FIGURE 9 FIBER OPTIC COMPONENTS MARKET FOR CABLES, BY TYPE, 2022 VS. 2027

FIGURE 10 DISTRIBUTED SENSING SEGMENT TO REGISTER HIGHEST CAGR FROM 2022 TO 2027

FIGURE 11 FIBER OPTIC COMPONENTS MARKET TO EXHIBIT HIGHEST GROWTH RATE IN APAC DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN FIBER OPTIC COMPONENTS MARKET

FIGURE 12 RISING DEMAND FOR BANDWIDTH TO BOOST GROWTH OF FIBER OPTIC COMPONENTS MARKET

4.2 FIBER OPTIC COMPONENTS MARKET, BY DATA RATE

FIGURE 13 41 GBPS TO 100 GBPS DATA RATE TO REGISTER HIGHEST CAGR FROM 2022 TO 2027

4.3 FIBER OPTIC COMPONENTS MARKET, BY TYPE

FIGURE 14 OPTICAL TRANSCEIVERS SEGMENT TO HOLD LARGEST SIZE OF FIBER OPTIC COMPONENTS MARKET BY 2027

4.4 FIBER OPTIC COMPONENTS MARKET IN NORTH AMERICA, BY APPLICATION AND COUNTRY

FIGURE 15 COMMUNICATIONS SEGMENT AND US HELD LARGEST SHARES OF NORTH AMERICA FIBER OPTIC COMPONENTS MARKET IN 2021

4.5 FIBER OPTIC COMPONENTS MARKET, BY COUNTRY

FIGURE 16 FIBER OPTIC COMPONENTS MARKET TO EXHIBIT HIGHEST CAGR IN CHINA FROM 2022 TO 2027

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 17 IMPACT OF DRIVERS AND OPPORTUNITIES ON FIBER OPTIC COMPONENTS MARKET

FIGURE 18 IMPACT OF CHALLENGES AND RESTRAINTS ON FIBER OPTIC COMPONENTS MARKET

5.2.1 DRIVERS

5.2.1.1 Increasing deployment of data centers

5.2.1.2 Growing internet penetration and data traffic

5.2.1.3 Rising demand for bandwidth

5.2.2 RESTRAINTS

5.2.2.1 Prone to physical damage and transmission loss

5.2.3 OPPORTUNITIES

5.2.3.1 Increasing adoption of fiber optic components in digital signage market

5.2.3.2 Rising demand for fiber optics due to reliability

5.2.3.3 Expansion of telecom infrastructure in developing economies

5.2.4 CHALLENGES

5.2.4.1 Threat to optical network security

5.2.4.2 High cost of installation and difficulty in installing in different terrains

5.3 VALUE CHAIN ANALYSIS

FIGURE 19 VALUE CHAIN ANALYSIS: COMPONENT MANUFACTURERS ARE MOST VALUED IN FIBER OPTIC COMPONENTS MARKET VALUE CHAIN

5.4 DIFFERENT OPTICAL FIBERS

5.4.1 PLASTIC FIBER TYPE

5.4.2 GLASS FIBER TYPE

6 FIBER OPTIC COMPONENTS MARKET, BY TYPE

6.1 INTRODUCTION

FIGURE 20 TRANSCEIVERS SEGMENT TO ACCOUNT FOR LARGEST MARKET SIZE BY 2027

TABLE 2 FIBER OPTIC COMPONENTS MARKET, BY TYPE, 2018–2021 (USD MILLION)

TABLE 3 FIBER OPTIC COMPONENTS MARKET, BY TYPE, 2022–2027 (USD MILLION)

TABLE 4 FIBER OPTIC COMPONENTS MARKET, BY TYPE, 2018–2021 (MILLION UNITS)

TABLE 5 FIBER OPTIC COMPONENTS MARKET, BY TYPE, 2022–2027 (MILLION

UNITS)

6.2 CABLES

TABLE 6 FIBER OPTIC COMPONENTS MARKET FOR CABLES, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 7 FIBER OPTIC COMPONENTS MARKET FOR CABLES, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 8 FIBER OPTIC COMPONENTS MARKET FOR CABLES, BY TYPE, 2018–2021 (USD MILLION)

TABLE 9 FIBER OPTIC COMPONENTS MARKET FOR CABLES, BY TYPE, 2022–2027 (USD MILLION)

TABLE 10 FIBER OPTIC COMPONENTS MARKET, BY CABLE TYPE, 2018–2021 (USD MILLION)

TABLE 11 FIBER OPTIC COMPONENTS MARKET, BY CABLE TYPE, 2022–2027 (USD MILLION)

6.2.1 SINGLE-MODE CABLES

6.2.1.1 Single-mode fibers are used for long-distance and high bandwidth applications

TABLE 12 FIBER OPTIC COMPONENTS MARKET FOR SINGLE-MODE CABLES, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 13 FIBER OPTIC COMPONENTS MARKET FOR SINGLE-MODE CABLES, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 14 FIBER OPTIC COMPONENTS MARKET FOR SINGLE-MODE CABLES, BY TYPE, 2018–2021 (USD MILLION)

TABLE 15 FIBER OPTIC COMPONENTS MARKET FOR SINGLE-MODE CABLES, BY TYPE, 2022–2027 (USD MILLION)

6.2.2 MULTIMODE CABLES

6.2.2.1 Growing demand for unlimited bandwidth capacity boosts multimode fiber demand

TABLE 16 FIBER OPTIC COMPONENTS MARKET FOR MULTIMODE CABLES, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 17 FIBER OPTIC COMPONENTS MARKET FOR MULTIMODE CABLES, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 18 FIBER OPTIC COMPONENTS MARKET FOR MULTIMODE CABLES, BY TYPE, 2018–2021 (USD MILLION)

TABLE 19 FIBER OPTIC COMPONENTS MARKET FOR MULTIMODE CABLES, BY TYPE, 2022–2027 (USD MILLION)

6.3 ACTIVE OPTICAL CABLES (AOCS)

6.3.1 LIGHT WEIGHT AND ELECTROMAGNETIC IMMUNITY PROPEL DEMAND FOR AOCS

TABLE 20 FIBER OPTIC COMPONENTS MARKET FOR AOC, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 21 FIBER OPTIC COMPONENTS MARKET FOR AOC, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 22 FIBER OPTIC COMPONENTS MARKET FOR AOC, BY TYPE, 2018–2021 (USD MILLION)

TABLE 23 FIBER OPTIC COMPONENTS MARKET FOR AOC, BY TYPE, 2022–2027 (USD MILLION)

6.4 AMPLIFIERS

6.4.1 EXTENSIVE APPLICATIONS FOR SIGNAL AMPLIFICATION IN LONG-DISTANCE TRANSMISSIONS PROPEL DEMAND FOR OPTICAL AMPLIFIERS

6.4.2 ERBIUM-DOPED FIBER AMPLIFIERS

6.4.3 FIBER RAMAN AMPLIFIERS

6.4.4 SEMICONDUCTOR OPTICAL AMPLIFIERS

TABLE 24 FIBER OPTIC COMPONENTS MARKET FOR AMPLIFIERS, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 25 FIBER OPTIC COMPONENTS MARKET FOR AMPLIFIERS, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 26 FIBER OPTIC COMPONENTS MARKET FOR AMPLIFIERS, BY TYPE, 2018–2021 (USD MILLION)

TABLE 27 FIBER OPTIC COMPONENTS MARKET FOR AMPLIFIERS, BY TYPE, 2022–2027 (USD MILLION)

6.5 SPLITTERS

6.5.1 COMPACT AND LOWER COST WITH GREATER DEGREES OF SPLITTING ENSURE INCREASED ADOPTION OF SPLITTERS

TABLE 28 FIBER OPTIC COMPONENTS MARKET FOR SPLITTERS, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 29 FIBER OPTIC COMPONENTS MARKET FOR SPLITTERS, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 30 FIBER OPTIC COMPONENTS MARKET FOR SPLITTERS, BY TYPE, 2018–2021 (USD MILLION)

TABLE 31 FIBER OPTIC COMPONENTS MARKET FOR SPLITTERS, BY TYPE, 2022–2027 (USD MILLION)

6.6 CONNECTORS

6.6.1 NEED FOR CONNECTING FIBER CABLES EXPECTED TO INCREASE ADOPTION OF CONNECTORS

6.6.2 LC CONNECTORS

6.6.3 MPO/MTP CONNECTORS

TABLE 32 FIBER OPTIC COMPONENTS MARKET FOR CONNECTORS, BY

APPLICATION, 2018–2021 (USD MILLION)

TABLE 33 FIBER OPTIC COMPONENTS MARKET FOR CONNECTORS, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 34 FIBER OPTIC COMPONENTS MARKET FOR CONNECTORS, BY TYPE, 2018–2021 (USD MILLION)

TABLE 35 FIBER OPTIC COMPONENTS MARKET FOR CONNECTORS, BY TYPE, 2022–2027 (USD MILLION)

6.7 CIRCULATORS

6.7.1 LOSSLESS AND ON-RECIPROCAL DEVICES WHICH ROTATE TRANSMITTED LIGHT EASILY TO PROPEL DEMAND FOR CIRCULATORS

TABLE 36 FIBER OPTIC COMPONENTS MARKET FOR CIRCULATORS, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 37 FIBER OPTIC COMPONENTS MARKET FOR CIRCULATORS, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 38 FIBER OPTIC COMPONENTS MARKET FOR CIRCULATORS, BY TYPE, 2018–2021 (USD MILLION)

TABLE 39 FIBER OPTIC COMPONENTS MARKET FOR CIRCULATORS, BY TYPE, 2022–2027 (USD MILLION)

6.8 TRANSCEIVERS

6.8.1 SIGNIFICANT DEVELOPMENTS IN OPTICAL TRANSCEIVERS WITH ADVENT OF TRANSCEIVERS WITH VARIOUS DATA RATES FOR OPTICAL COMMUNICATIONS

TABLE 40 FIBER OPTIC COMPONENTS MARKET FOR TRANSCEIVERS, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 41 FIBER OPTIC COMPONENTS MARKET FOR TRANSCEIVERS, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 42 FIBER OPTIC COMPONENTS MARKET FOR TRANSCEIVERS, BY TYPE, 2018–2021 (USD MILLION)

TABLE 43 FIBER OPTIC COMPONENTS MARKET FOR TRANSCEIVERS, BY TYPE, 2022–2027 (USD MILLION)

6.8.2 SFF AND SFP

6.8.3 SFP+ AND SFP28

6.8.4 QSFP, QSFP+, QSFP14, AND QSFP28

6.8.5 CFP, CFP2, AND CFP4

6.8.6 XFP

6.8.7 CXP

6.9 OTHERS

TABLE 44 FIBER OPTIC COMPONENTS MARKET FOR OTHERS, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 45 FIBER OPTIC COMPONENTS MARKET FOR OTHERS, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 46 FIBER OPTIC COMPONENTS MARKET FOR OTHERS, BY TYPE, 2018–2021 (USD MILLION)

TABLE 47 FIBER OPTIC COMPONENTS MARKET FOR OTHERS, BY TYPE, 2022–2027 (USD MILLION)

6.9.1 FIBER OPTIC FILTERS

6.9.2 FIBER OPTIC ATTENUATORS

6.9.3 FIBER OPTIC MULTIPLEXERS

6.9.4 FIBER OPTIC AGGREGATORS

7 FIBER OPTIC COMPONENTS MARKET, BY DATA RATE

7.1 INTRODUCTION

FIGURE 21 FIBER OPTIC COMPONENTS MARKET FOR DATA RATES BETWEEN 41 GBPS

TO 100 GBPS EXPECTED TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 48 FIBER OPTIC COMPONENTS MARKET, BY DATA RATE, 2018–2021 (USD MILLION)

TABLE 49 FIBER OPTIC COMPONENTS MARKET, BY DATA RATE, 2022–2027 (USD MILLION)

7.2 LESS THAN 10 GBPS

7.2.1 LESS THAN 10 GBPS DATA RATE MODULES WORK WITH SINGLE-MODE AS WELL AS MULTIMODE FIBERS

7.3 10 GBPS TO 40 GBPS

7.3.1 10 GBPS TO 40 GBPS DATA RATE MODULES ARE MOSTLY USED FOR SWITCHING AND ROUTING APPLICATIONS

7.4 41 GBPS TO 100 GBPS

7.4.1 MARKET FOR FIBER OPTIC COMPONENTS SUPPORTING DATA RATES BETWEEN 41 GBPS AND 100 GBPS TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

7.5 MORE THAN 100 GBPS

7.5.1 MORE THAN 100 GBPS DATA RATE MODULES ARE SIGNIFICANTLY USED FOR DATA SECURITY IN COMMUNICATIONS NETWORKS

8 FIBER OPTIC COMPONENTS MARKET, BY APPLICATION

8.1 INTRODUCTION

FIGURE 22 COMMUNICATIONS SEGMENT TO ACCOUNT FOR LARGEST MARKET SIZE BY 2027

TABLE 50 FIBER OPTIC COMPONENTS MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 51 FIBER OPTIC COMPONENTS MARKET, BY APPLICATION, 2022–2027 (USD MILLION)

8.2 ANALYTICAL & MEDICAL EQUIPMENT

8.2.1 NEED FOR OPTIC ILLUMINATION IN MEDICAL PROCEDURES TO DRIVE FIBER OPTIC COMPONENTS MARKET

TABLE 52 FIBER OPTIC COMPONENTS MARKET FOR ANALYTICAL & MEDICAL EQUIPMENT, BY TYPE, 2018–2021 (USD MILLION)

TABLE 53 FIBER OPTIC COMPONENTS MARKET FOR ANALYTICAL & MEDICAL EQUIPMENT, BY TYPE, 2022–2027 (USD MILLION)

TABLE 54 FIBER OPTIC COMPONENTS MARKET FOR ANALYTICAL & MEDICAL EQUIPMENT, BY CABLE TYPE, 2018–2021 (USD MILLION)

TABLE 55 FIBER OPTIC COMPONENTS MARKET FOR ANALYTICAL & MEDICAL EQUIPMENT, BY CABLE TYPE, 2022–2027 (USD MILLION)

TABLE 56 FIBER OPTIC COMPONENTS MARKET FOR ANALYTICAL & MEDICAL EQUIPMENT, BY REGION, 2018–2021 (USD MILLION)

TABLE 57 FIBER OPTIC COMPONENTS MARKET FOR ANALYTICAL & MEDICAL EQUIPMENT, BY REGION, 2022–2027 (USD MILLION)

8.3 COMMUNICATIONS

TABLE 58 FIBER OPTIC COMPONENTS MARKET FOR COMMUNICATIONS, BY TYPE, 2018–2021 (USD MILLION)

TABLE 59 FIBER OPTIC COMPONENTS MARKET FOR COMMUNICATIONS, BY TYPE, 2022–2027 (USD MILLION)

TABLE 60 FIBER OPTIC COMPONENTS MARKET FOR COMMUNICATIONS, BY CABLE TYPE, 2018–2021 (USD MILLION)

TABLE 61 FIBER OPTIC COMPONENTS MARKET FOR COMMUNICATION, BY CABLE TYPE, 2022–2027 (USD MILLION)

TABLE 62 FIBER OPTIC COMPONENTS MARKET FOR COMMUNICATIONS, BY REGION, 2018–2021 (USD MILLION)

TABLE 63 FIBER OPTIC COMPONENTS MARKET FOR COMMUNICATIONS, BY REGION, 2022–2027 (USD MILLION)

TABLE 64 FIBER OPTIC COMPONENTS MARKET FOR COMMUNICATIONS, BY APPLICATION, 2018–2021 (USD MILLION)

FIGURE 23 DATA CENTERS SEGMENT TO REGISTER HIGHEST CAGR IN FIBER OPTIC COMPONENTS MARKET FOR COMMUNICATIONS APPLICATIONS DURING FORECAST PERIOD

TABLE 65 FIBER OPTIC COMPONENTS MARKET FOR COMMUNICATIONS, BY APPLICATION, 2022–2027 (USD MILLION)**8.3.1 TELECOMMUNICATIONS**

8.3.1.1 Need for high-speed data transmission to propel demand for fiber optic components in telecommunications application

TABLE 66 FIBER OPTIC COMPONENTS MARKET FOR TELECOMMUNICATIONS, BY TYPE, 2018–2021 (USD MILLION)**TABLE 67 FIBER OPTIC COMPONENTS MARKET FOR TELECOMMUNICATIONS, BY TYPE, 2022–2027 (USD MILLION)****TABLE 68 FIBER OPTIC COMPONENTS MARKET FOR TELECOMMUNICATIONS, BY CABLE TYPE, 2018–2021 (USD MILLION)****TABLE 69 FIBER OPTIC COMPONENTS MARKET FOR TELECOMMUNICATIONS, BY CABLE TYPE, 2022–2027 (USD MILLION)****8.3.2 DATA CENTERS**

8.3.2.1 Rise in network traffic and Cloud computing services propel demand for optical transceivers in data centers

TABLE 70 FIBER OPTIC COMPONENTS MARKET FOR DATA CENTERS, BY TYPE, 2018–2021 (USD MILLION)**TABLE 71 FIBER OPTIC COMPONENTS MARKET FOR DATA CENTERS, BY TYPE, 2022–2027 (USD MILLION)****TABLE 72 FIBER OPTIC COMPONENTS MARKET FOR DATA CENTERS, BY CABLE TYPE, 2018–2021 (USD MILLION)****TABLE 73 FIBER OPTIC COMPONENTS MARKET FOR DATA CENTERS, BY CABLE TYPE, 2022–2027 (USD MILLION)****8.3.3 ENTERPRISES**

8.3.3.1 Growing demand for communication solutions in enterprises to drive fiber optic components market growth

TABLE 74 FIBER OPTIC COMPONENTS MARKET FOR ENTERPRISES, BY TYPE, 2018–2021 (USD MILLION)**TABLE 75 FIBER OPTIC COMPONENTS MARKET FOR ENTERPRISES, BY TYPE, 2022–2027 (USD MILLION)****TABLE 76 FIBER OPTIC COMPONENTS MARKET FOR ENTERPRISES, BY CABLE TYPE, 2018–2021 (USD MILLION)****TABLE 77 FIBER OPTIC COMPONENTS MARKET FOR ENTERPRISES, BY CABLE TYPE, 2022–2027 (USD MILLION)****8.4 DISTRIBUTED SENSING**

8.4.1 GROWING DEMAND FOR FIBER OPTIC CABLES AS FIBER OPTIC SENSORS BOOST MARKET FOR DISTRIBUTED SENSING APPLICATIONS

TABLE 78 FIBER OPTIC COMPONENTS MARKET FOR DISTRIBUTED SENSING,

BY TYPE, 2018–2021 (USD MILLION)

TABLE 79 FIBER OPTIC COMPONENTS MARKET FOR DISTRIBUTED SENSING, BY TYPE, 2022–2027 (USD MILLION)

TABLE 80 FIBER OPTIC COMPONENTS MARKET FOR DISTRIBUTED SENSING, BY CABLE TYPE, 2018–2021 (USD MILLION)

TABLE 81 FIBER OPTIC COMPONENTS MARKET FOR DISTRIBUTED SENSING, BY CABLE TYPE, 2022–2027 (USD MILLION)

TABLE 82 FIBER OPTIC COMPONENTS MARKET FOR DISTRIBUTED SENSING, BY REGION, 2018–2021 (USD MILLION)

FIGURE 24 APAC TO REGISTER HIGHEST CAGR IN FIBER OPTIC COMPONENTS MARKET FOR DISTRIBUTED SENSING DURING FORECAST PERIOD

TABLE 83 FIBER OPTIC COMPONENTS MARKET FOR DISTRIBUTED SENSING, BY REGION, 2022–2027 (USD MILLION)

8.4.2 TEMPERATURE SENSING

8.4.3 ACOUSTIC SENSING

8.4.4 OTHER SENSING APPLICATIONS

8.5 LIGHTING

8.5.1 USE OF FIBER OPTIC COMPONENTS FOR ILLUMINATION IN REMOTE LOCATIONS TO BOOST MARKET

TABLE 84 FIBER OPTIC COMPONENTS MARKET FOR LIGHTING, BY TYPE, 2018–2021 (USD MILLION)

TABLE 85 FIBER OPTIC COMPONENTS MARKET FOR LIGHTING, BY TYPE, 2022–2027 (USD MILLION)

TABLE 86 FIBER OPTIC COMPONENTS MARKET FOR LIGHTING, BY CABLE TYPE, 2018–2021 (USD MILLION)

TABLE 87 FIBER OPTIC COMPONENTS MARKET FOR LIGHTING, BY CABLE TYPE, 2022–2027 (USD MILLION)

TABLE 88 FIBER OPTIC COMPONENTS MARKET FOR LIGHTING, BY REGION, 2018–2021 (USD MILLION)

TABLE 89 FIBER OPTIC COMPONENTS MARKET FOR LIGHTING, BY REGION, 2022–2027 (USD MILLION)

9 GEOGRAPHIC ANALYSIS

9.1 INTRODUCTION

FIGURE 25 GEOGRAPHIC SNAPSHOT: APAC TO WITNESS HIGHEST GROWTH FROM 2022 TO 2027

FIGURE 26 APAC TO WITNESS FASTEST GROWTH IN FIBER OPTIC COMPONENTS MARKET DURING FORECAST PERIOD

TABLE 90 FIBER OPTIC COMPONENTS MARKET, BY REGION, 2018–2021 (USD MILLION)

TABLE 91 FIBER OPTIC COMPONENTS MARKET, BY REGION, 2022–2027(USD MILLION)

9.2 NORTH AMERICA

FIGURE 27 NORTH AMERICA: SNAPSHOT OF FIBER OPTIC COMPONENTS MARKET

TABLE 92 FIBER OPTIC COMPONENTS MARKET IN NORTH AMERICA, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 93 FIBER OPTIC COMPONENTS MARKET IN NORTH AMERICA, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 94 FIBER OPTIC COMPONENTS MARKET IN NORTH AMERICA, BY COUNTRY, 2018–2021(USD MILLION)

TABLE 95 FIBER OPTIC COMPONENTS MARKET IN NORTH AMERICA, BY COUNTRY, 2022–2027(USD MILLION)

9.2.1 US

9.2.1.1 US to continue to be largest market for fiber optic components during forecast period

9.2.2 CANADA

9.2.2.1 Growing investments in network infrastructure to drive market in Canada in coming years

9.2.3 MEXICO

9.2.3.1 Increasing internet data traffic in Mexico to boost growth of fiber optic components market

9.3 EUROPE

FIGURE 28 EUROPE: SNAPSHOT OF FIBER OPTIC COMPONENTS MARKET

TABLE 96 FIBER OPTIC COMPONENTS MARKET IN EUROPE, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 97 FIBER OPTIC COMPONENTS MARKET IN EUROPE, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 98 FIBER OPTIC COMPONENTS MARKET IN EUROPE, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 99 FIBER OPTIC COMPONENTS MARKET IN EUROPE, BY COUNTRY, 2022–2027(USD MILLION)

9.3.1 UK

9.3.1.1 UK held largest share of fiber optic components market in Europe in 2021

9.3.2 GERMANY

9.3.2.1 Adoption of IoT, especially in manufacturing and automotive industries to

drive demand for fiber optic components in coming years

9.3.3 FRANCE

9.3.3.1 Implementation of 5G technology to boost growth of fiber optic components market in France during forecast period

9.3.4 REST OF EUROPE

9.4 APAC

FIGURE 29 APAC: SNAPSHOT OF FIBER OPTIC COMPONENTS MARKET

TABLE 100 FIBER OPTIC COMPONENTS MARKET IN APAC, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 101 FIBER OPTIC COMPONENTS MARKET IN APAC, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 102 FIBER OPTIC COMPONENTS MARKET IN APAC, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 103 FIBER OPTIC COMPONENTS MARKET IN APAC, BY COUNTRY, 2022–2027 (USD MILLION)

9.4.1 CHINA

9.4.1.1 China held largest share of fiber optic components market in APAC in 2021

9.4.2 JAPAN

9.4.2.1 Increasing demand for Cloud-based services to drive demand for fiber optic components

9.4.3 INDIA

9.4.3.1 Surging demand for network upgrades to drive demand for fiber optic components for communication in India

9.4.4 REST OF APAC

9.5 ROW

TABLE 104 FIBER OPTIC COMPONENTS MARKET IN ROW, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 105 FIBER OPTIC COMPONENTS MARKET IN ROW, BY APPLICATION, 2022–2027 (USD MILLION)

TABLE 106 FIBER OPTIC COMPONENTS MARKET IN ROW, BY REGION, 2018–2021 (USD MILLION)

TABLE 107 FIBER OPTIC COMPONENTS MARKET IN ROW, BY REGION, 2022–2027(USD MILLION)

9.5.1 MIDDLE EAST & AFRICA

9.5.1.1 Middle East & Africa to witness 5G development and Cloud service integration with IoT and digital skills during forecast period

9.5.2 SOUTH AMERICA

9.5.2.1 Growing internet usage and data centers to drive market growth in South America

10 COMPETITIVE LANDSCAPE

10.1 INTRODUCTION

10.2 KEY PLAYER STRATEGIES/RIGHT TO WIN

TABLE 108 OVERVIEW OF STRATEGIES DEPLOYED BY KEY FIBER OPTIC COMPONENTS OEMS

10.2.1 PRODUCT PORTFOLIO

10.2.2 REGIONAL FOCUS

10.2.3 MANUFACTURING FOOTPRINT

10.2.4 ORGANIC/INORGANIC GROWTH STRATEGIES

10.3 MARKET SHARE ANALYSIS, 2021

TABLE 109 FIBER OPTIC COMPONENTS MARKET: DEGREE OF COMPETITION

10.4 COMPANY EVALUATION QUADRANT

10.4.1 STAR

10.4.2 PERVASIVE

10.4.3 EMERGING LEADER

10.4.4 PARTICIPANT

FIGURE 30 FIBER OPTIC COMPONENTS (GLOBAL): COMPANY EVALUATION QUADRANT, 2021

10.5 COMPANY PRODUCT FOOTPRINT

TABLE 110 COMPANY PRODUCT FOOTPRINT

FIGURE 31 COMPANY PRODUCT TYPE FOOTPRINT

TABLE 111 COMPANY APPLICATION FOOTPRINT

TABLE 112 COMPANY REGION FOOTPRINT

10.6 COMPETITIVE SITUATIONS & TRENDS

10.6.1 PRODUCT LAUNCHES & DEVELOPMENTS

TABLE 113 FIBER OPTIC COMPONENTS MARKET: PRODUCT LAUNCHES & DEVELOPMENTS (JANUARY 2018– OCTOBER 2021)

10.6.2 DEALS

TABLE 114 FIBER OPTIC COMPONENTS MARKET: DEALS (JANUARY 2018–NOVEMBER 2021)

10.6.3 OTHERS

TABLE 115 FIBER OPTIC COMPONENTS MARKET: OTHERS, JANUARY 2018–SEPTEMBER 2021

11 COMPANY PROFILES

11.1 KEY PLAYERS

(Business Overview, Products/Solutions Offered, Recent Developments, and MnM View)*

11.1.1 II-VI INCORPORATED

TABLE 116 II-VI INCORPORATED: BUSINESS OVERVIEW

FIGURE 32 II-VI INCORPORATED: COMPANY SNAPSHOT

11.1.2 LUMENTUM HOLDINGS INC.

TABLE 117 LUMENTUM HOLDINGS INC.: BUSINESS OVERVIEW

FIGURE 33 LUMENTUM HOLDINGS INC.: COMPANY SNAPSHOT

11.1.3 BROADCOM INC.

TABLE 118 BROADCOM INC.: BUSINESS OVERVIEW

FIGURE 34 BROADCOM INC.: COMPANY SNAPSHOT

11.1.4 SUMITOMO ELECTRIC INDUSTRIES, LTD.

TABLE 119 SUMITOMO ELECTRIC INDUSTRIES, LTD.: BUSINESS OVERVIEW

FIGURE 35 SUMITOMO ELECTRIC INDUSTRIES, LTD.: COMPANY SNAPSHOT

11.1.5 ACCELINK TECHNOLOGIES

TABLE 120 ACCELINK TECHNOLOGIES: BUSINESS OVERVIEW

FIGURE 36 ACCELINK TECHNOLOGIES: COMPANY SNAPSHOT

11.1.6 OCLARO INC.

TABLE 121 OCLARO INC: BUSINESS OVERVIEW

11.1.7 ACACIA COMMUNICATIONS, INC.

TABLE 122 ACACIA COMMUNICATIONS, INC.: BUSINESS OVERVIEW

FIGURE 37 ACACIA COMMUNICATIONS, INC.: COMPANY SNAPSHOT

11.1.8 EMCORE CORPORATION

TABLE 123 EMCORE CORPORATION: BUSINESS OVERVIEW

FIGURE 38 EMCORE CORPORATION: COMPANY SNAPSHOT

11.1.9 FUJITSU OPTICAL COMPONENT LIMITED

TABLE 124 FUJITSU OPTICAL COMPONENT LIMITED: BUSINESS OVERVIEW

FIGURE 39 FUJITSU LTD.: COMPANY SNAPSHOT

11.1.10 FURUKAWA ELECTRIC CO., LTD.

TABLE 125 FURUKAWA ELECTRIC CO., LTD.: BUSINESS OVERVIEW

FIGURE 40 FURUKAWA ELECTRIC CO., LTD.: COMPANY SNAPSHOT

* Business Overview, Products/Solutions Offered, Recent Developments, and MnM View might not be captured in case of unlisted companies.

11.2 OTHER COMPANIES

11.2.1 HEXATRONIC GROUP

11.2.2 NEOPHOTONICS CORPORATION

11.2.3 O-NET TECHNOLOGIES (GROUP) LIMITED

- 11.2.4 SMITHS INTERCONNECT, INC.
- 11.2.5 SOURCE PHOTONICS, INC.
- 11.2.6 FIBRE MOUNTAIN
- 11.2.7 AMPHENOL CORPORATION
- 11.2.8 TE CONNECTIVITY
- 11.2.9 FIBER OPTIC COMMUNICATIONS, INC. (FOCI)
- 11.2.10 MWTECHNOLOGIES, LDA
- 11.2.11 SHENZHEN NOKOXIN TECHNOLOGY CO.LTD

12 APPENDIX

- 12.1 DISCUSSION GUIDE
- 12.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 12.3 AVAILABLE CUSTOMIZATIONS
- 12.4 RELATED REPORTS
- 12.5 AUTHOR DETAILS

About

According to the new market research report "Fiber Optic Components Market by Component (Transceivers, AOCs, Cables, Amplifiers, Splitters, Connectors, Circulators), Data Rate (10G, 40G, 100G, above 100G), Application (Communications, Distributed Sensing) - Global Forecast to 2023", the fiber optic components market is expected to grow from USD 17.15 Billion in 2018 to USD 27.60 Billion by 2023, at a CAGR of 10%. The factors that are driving the growth of this market are the increasing deployment of data centers, growing internet penetration and data traffic, and rising demand for bandwidth and reliability.

The major players operating in the fiber optic components market are

Finisar (US)

Lumentum (US)

Broadcom (US)

Sumitomo Electric (Japan)

Accelink Technologies (China)

Acacia Communications (US)

EMCORE (US)

Fujitsu Optical Components (Japan)

Furukawa Electric (Japan)

II-VI (US)

Fiber optic components market for AOCs expected to grow at the highest rate during the forecast period

The market for AOCs is expected to grow at the highest CAGR between 2018 and

2023. The cloud technology has developed rapidly with the beginning of the big-data age. To satisfy the demands of higher bandwidth and more applications in a variety of cloud computing environments, active optical cables (AOCs) have been developed.

Fiber optic components market for 100G expected to lead the fiber optic components market between 2018 and 2023

The fiber optic components market for 100G is expected to hold the largest share by 2023. The market for 100G data rate is growing as it offers high-speed, increased data rate, predefined user configuration, and complete automation capabilities.

Communications application expected to lead the fiber optic components market between 2018 and 2023

Among various applications, the communications application expected to account for the largest size of the overall fiber optic components market between 2018 and 2023. The growth of this market can be attributed to the mass utilization of digital technologies and applications in telecommunications, data centers, and enterprises. Also, positive trends in broadband and big data management are also driving the growth of the communications application. With all this development in the communications application, the demand for fiber optic components would also rise.

APAC expected to lead the fiber optic components market between 2018 and 2023

APAC is expected to hold the largest size of the fiber optic components market during the forecast period. The rising industrialization and infrastructural development in this region have offered enormous opportunities for the use of fiber optic components across various applications in APAC.

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