

Feminine Hygiene Products Market by Nature (Disposable, Reusable), Type (Sanitary Napkins, Panty Liners, Tampons, Menstrual Cups), Region (Asia Pacific, North America, Europe, Middle East and Africa, South America) - Global Forecast to 2028

https://marketpublishers.com/r/F5357EA75ECBEN.html

Date: November 2023

Pages: 221

Price: US\$ 4,950.00 (Single User License)

ID: F5357EA75ECBEN

Abstracts

The global feminine hygiene market will rise from USD 24.6 billion in 2023 to USD 32.2 billion by 2028 at a CAGR of 5.5% from 2023 to 2028. As more women enter the workforce, there is a greater need for convenient and reliable menstrual hygiene products. This factor has contributed to the expansion of the feminine hygiene market.

"The reusable segment, by nature, is projected to grow at the highest CAGR from 2023 to 2028."

Reusable feminine hygiene products are cost-effective in the long run. While the initial investment may be higher than disposable alternatives, reusable products can last years when properly maintained, providing cost savings over time. This cost-efficiency is an attractive feature for many consumers, particularly in the context of rising disposable product prices.

"Sanitary Napkins, in type segment, is projected to grow at the highest CAGR from 2023 to 2028."

Manufacturers have continuously improved the design and technology of sanitary napkins. These advancements have resulted in thinner, more absorbent, and more comfortable products. Features such as odor control, leak protection, and improved comfort have made sanitary napkins more appealing to consumers, driving the market growth.



"Asia Pacific feminine hygiene market is projected to grow at the highest CAGR from 2023 to 2028."

Asia Pacific is expected to be the fastest-growing market for feminine hygiene market during the forecast period. The Asia-Pacific region has experienced rapid urbanization, with more women entering the workforce and adopting urban lifestyles. Urban women often seek the convenience and reliability of feminine hygiene products, including sanitary napkins, tampons, and menstrual cups. This demographic shift has boosted market growth as women increasingly prioritize their comfort and well-being.

Profile break-up of primary participants for the report:

By Company Type: Tier 1 – 30%, Tier 2 – 35%, and Tier 3 – 35%

By Designation: C-level Executives – 30%, Directors – 40%, and Others – 30%

By Region: North America – 30%, Europe – 20%, Asia Pacific – 40%, Middle East & Africa –5%, and South America – 5%

The feminine hygiene market report is dominated by players such as Johnson & Johnson (US), Procter & Gamble (US), Kimberly-Clark (US), Essity Aktiebolag (publ) (Sweden), Kao Corporation (Japan), Daio Paper Corporation (Japan), Unicharm Corporation (Japan), Premier FMCG (South Africa), Ontex (Belgium), Hengan International Group Company Ltd. (China), Drylock Technologies (Belgium), Natracare LLC (US), First Quality Enterprises, Inc. (US), Bingbing Paper Co., Ltd. (China), TZMO SA (Poland), and Quanzhou Hengxue Women Sanitary Products Co., Ltd. (China).

Research Coverage:

The report defines, segments, and projects the feminine hygiene market based on type, nature, and region. It provides detailed information regarding the major factors influencing the market's growth, such as drivers, restraints, opportunities, and industry-specific challenges. It strategically profiles key feminine hygiene product providers. It comprehensively analyses their market shares and core competencies and tracks. It analyzes competitive developments, such as expansions, agreements, contracts, partnerships, acquisitions, collaborations, and divestments, undertaken by them in the market.



Reasons to Buy the Report:

The report is expected to help the market leaders/new entrants by providing them with the closest approximations of revenue numbers of the feminine hygiene market and its segments. This report is also expected to help stakeholders understand the market's competitive landscape better, gain insights to improve the position of their businesses and make suitable go-to-market strategies. It also enables stakeholders to understand the market's pulse and provides information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

Analysis of critical drivers (Increasing female population rapid urbanization), restraints (Social stigma associated with menstruation and female hygiene products), opportunities (Developing ecofriendly feminine hygiene products), and challenges (Heightened awareness of environmental impact has led to concerns about disposable feminine hygiene products contributing to waste and pollution) influencing the growth of the feminine hygiene market.

Product Development/Innovation: Detailed insights on upcoming technologies, research &

development activities in the feminine hygiene market.

Market Development: Comprehensive information about lucrative markets – the report analyses

the feminine hygiene market across varied regions.

Market Diversification: Exhaustive information about new products & services, untapped

geographies, recent developments, and investments in the feminine hygiene market.

Competitive Assessment: In-depth assessment of market shares, growth



strategies, and service

offerings of leading players like Johnson & Johnson (US), Procter & Gamble (US), Kimberly-Clark (US), Essity Aktiebolag (publ) (Sweden), Kao Corporation (Japan), Daio Paper Corporation (Japan), Unicharm Corporation (Japan), Premier FMCG (South Africa), Ontex (Belgium), Hengan International Group Company Ltd. (China), Drylock Technologies (Belgium), Natracare LLC (US), First Quality Enterprises, Inc. (US), Bingbing Paper Co., Ltd. (China), TZMO SA (Poland), Quanzhou Hengxue Women Sanitary Products Co., Ltd. (China) and among others in the feminine hygiene market.



Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
- 1.3 INCLUSIONS & EXCLUSIONS

TABLE 1 FEMININE HYGIENE PRODUCTS MARKET, BY NATURE: INCLUSIONS & EXCLUSIONS

TABLE 2 FEMININE HYGIENE PRODUCTS MARKET, BY TYPE: INCLUSIONS & EXCLUSIONS

TABLE 3 FEMININE HYGIENE PRODUCTS MARKET, BY REGION: INCLUSIONS & EXCLUSIONS

- 1.4 MARKET SCOPE
 - 1.4.1 MARKETS COVERED

FIGURE 1 FEMININE HYGIENE PRODUCTS MARKET SEGMENTATION

- 1.4.2 YEARS CONSIDERED
- 1.5 CURRENCY CONSIDERED
- 1.6 UNITS CONSIDERED
- 1.7 LIMITATIONS
- 1.8 STAKEHOLDERS
- 1.9 SUMMARY OF CHANGES
 - 1.9.1 RECESSION IMPACT

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 FEMININE HYGIENE PRODUCTS MARKET: RESEARCH DESIGN

- 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
- 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION

FIGURE 3 MARKET SIZE ESTIMATION (DEMAND SIDE): FEMININE HYGIENE PRODUCTS MARKET

FIGURE 4 MARKET SIZE ESTIMATION (SUPPLY SIDE): FEMININE HYGIENE PRODUCTS MARKET



2.3 MARKET ENGINEERING PROCESS

2.3.1 BOTTOM-UP APPROACH

FIGURE 5 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

2.3.2 TOP-DOWN APPROACH

FIGURE 6 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

2.4 DATA TRIANGULATION

2.5 ASSUMPTIONS

2.6 LIMITATIONS

3 EXECUTIVE SUMMARY

TABLE 4 FEMININE HYGIENE PRODUCTS MARKET SNAPSHOT, 2022 & 2028 FIGURE 7 SANITARY PADS SEGMENT ACCOUNTED FOR LARGEST SHARE OF FEMININE HYGIENE PRODUCTS MARKET IN 2022 FIGURE 8 DISPOSABLE SEGMENT ACCOUNTED FOR LARGER SHARE OF FEMININE HYGIENE PRODUCTS MARKET IN 2022 FIGURE 9 ASIA PACIFIC TO LEAD FEMININE HYGIENE PRODUCTS MARKET DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN FEMININE HYGIENE PRODUCTS MARKET

FIGURE 10 RISING AWARENESS ABOUT MENSTRUAL HYGIENE DRIVING FEMININE HYGIENE PRODUCTS MARKET

4.2 FEMININE HYGIENE PRODUCTS MARKET, BY REGION

FIGURE 11 ASIA PACIFIC TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD

4.3 FEMININE HYGIENE PRODUCTS MARKET, BY TYPE

FIGURE 12 SANITARY PADS SEGMENT PROJECTED TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

4.4 FEMININE HYGIENE PRODUCTS MARKET, BY NATURE FIGURE 13 DISPOSABLE SEGMENT TO HOLD LARGEST MARKET SHARE

DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 MARKET DYNAMICS

FIGURE 14 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN



FEMININE HYGIENE PRODUCTS MARKET

5.1.1 DRIVERS

5.1.1.1 Increasing female population & rapid urbanization

FIGURE 15 GLOBAL FEMALE POPULATION, 2017-2028

FIGURE 16 GLOBAL NUMBER OF PEOPLE LIVING IN URBAN AND RURAL AREAS, 2017–2021

- 5.1.1.2 Increasing awareness and disposable income
- 5.1.1.3 Advances in medical research and technology
- 5.1.2 RESTRAINTS
- 5.1.2.1 Social stigma associated with menstruation and feminine hygiene products
- 5.1.2.2 Health concerns and allergies associated with certain chemicals
- 5.1.3 OPPORTUNITIES
 - 5.1.3.1 Developing eco-friendly feminine hygiene products
 - 5.1.3.2 Innovative marketing and branding of feminine hygiene products
- 5.1.3.3 Government initiative to make feminine hygiene products more accessible and affordable
 - 5.1.4 CHALLENGES
 - 5.1.4.1 Heightened concern over waste and pollution from disposable products
 - 5.1.4.2 Supply chain, trade, and economic disruptions
 - 5.1.4.3 Intense market competition
- 5.2 SUPPLY CHAIN ANALYSIS

FIGURE 17 SUPPLY CHAIN ANALYSIS OF FEMININE HYGIENE PRODUCTS MARKET

5.3 ECOSYSTEM MAPPING

FIGURE 18 ECOSYSTEM MAPPING OF FEMININE HYGIENE PRODUCTS MARKET TABLE 5 FEMININE HYGIENE PRODUCTS MARKET: ROLE IN ECOSYSTEM 5.4 PORTER'S FIVE FORCES ANALYSIS

FIGURE 19 FEMININE HYGIENE PRODUCTS MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 6 IMPACT OF PORTER'S FIVE FORCES ON FEMININE HYGIENE PRODUCTS MARKET

- 5.4.1 BARGAINING POWER OF SUPPLIERS
- 5.4.2 THREAT OF NEW ENTRANTS
- 5.4.3 THREAT OF SUBSTITUTES
- 5.4.4 BARGAINING POWER OF BUYERS
- 5.4.5 INTENSITY OF COMPETITIVE RIVALRY
- 5.5 TECHNOLOGY ANALYSIS
- 5.5.1 KIMBERLY-CLARK'S KOTEX PANTYLINER WITH PH INDICATOR
- 5.5.2 DAME TAMPON APPLICATOR



5.6 CASE STUDY ANALYSIS

5.6.1 MENSTRUAL PRODUCT ACCESSIBILITY AND DESTIGMATIZING MENSTRUAL HEALTH

5.6.2 PADCARE LAB'S INNOVATIVE MENSTRUAL WASTE MANAGEMENT APPROACH IN INDIA

5.7 TRADE ANALYSIS

5.7.1 EXPORT SCENARIO:

TABLE 7 EXPORT DATA ON HS CODE 961900: SANITARY TOWELS (PADS) AND TAMPONS, NAPKINS AND NAPKIN LINERS, AND SIMILAR ARTICLES, OF ANY MATERIAL

5.7.2 IMPORT SCENARIO

TABLE 8 IMPORT DATA ON HS CODE 961900: SANITARY TOWELS (PADS) AND TAMPONS, NAPKINS AND NAPKIN LINERS, AND SIMILAR ARTICLES, OF ANY MATERIAL

5.8 PATENT ANALYSIS

5.8.1 METHODOLOGY

FIGURE 20 LIST OF MAJOR PATENTS FOR FEMININE HYGIENE PRODUCTS 5.8.2 JURISDICTION ANALYSIS

FIGURE 21 US ACCOUNTED FOR HIGHEST NUMBER OF PATENTS

5.8.3 MAJOR PATENTSRELATED TO FEMININE HYGIENE PRODUCTS

TABLE 9 PATENTS BY PROCTER & GAMBLE

TABLE 10 PATENTS BY KIMBERLY-CLARK CORPORATION

TABLE 11 PATENTS BY DRYLOCK TECHNOLOGIES

5.9 TARIFF AND REGULATORY LANDSCAPE

5.9.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 12 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 13 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 15 REST OF THE WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.9.2 REGULATIONS AND STANDARDS

TABLE 16 REGULATIONS AND STANDARDS FOR FEMININE HYGIENE PRODUCTS 5.10 KEY CONFERENCES AND EVENTS

TABLE 17 FEMININE HYGIENE PRODUCTS MARKET: KEY CONFERENCES AND EVENTS (2023–2024)



5.11 PRICING ANALYSIS

TABLE 18 AVERAGE PRICES OF FEMININE HYGIENE PRODUCTS, BY REGION (USD)

FIGURE 22 AVERAGE PRICES OF FEMININE HYGIENE PRODUCTS, BY REGION (USD)

TABLE 19 AVERAGE PRICES OF FEMININE HYGIENE PRODUCTS, BY COMPANY (USD)

FIGURE 23 AVERAGE PRICES OF FEMININE HYGIENE PRODUCTS, BY COMPANY (USD)

6 FEMININE HYGIENE PRODUCTS MARKET, BY DISTRIBUTION CHANNEL

- **6.1 INTRODUCTION**
- 6.2 SUPERMARKET & HYPERMARKET
- 6.3 E-COMMERCE
- 6.4 DEPARTMENT STORE
- **6.5 CONVENIENCE STORE**
- 6.6 RETAIL PHARMACIES

7 FEMININE HYGIENE PRODUCTS MARKET, BY NATURE

7.1 INTRODUCTION

FIGURE 24 DISPOSABLE SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD

TABLE 20 FEMININE HYGIENE PRODUCTS MARKET, BY NATURE, 2018–2022 (USD MILLION)

TABLE 21 FEMININE HYGIENE PRODUCTS MARKET, BY NATURE, 2023–2028 (USD MILLION)

7.2 DISPOSABLE

7.3 REUSABLE

8 FEMININE HYGIENE PRODUCTS MARKET, BY TYPE

8.1 INTRODUCTION

FIGURE 25 SANITARY PADS TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

TABLE 22 FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 23 FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD



MILLION)

TABLE 24 FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 25 FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

8.2 SANITARY PADS

TABLE 26 SANITARY PADS MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 27 SANITARY PADS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 28 SANITARY PADS MARKET, BY REGION, 2018–2022 (MILLION UNITS)

TABLE 29 SANITARY PADS MARKET, BY REGION, 2023–2028 (MILLION UNITS) 8.3 TAMPONS

TABLE 30 TAMPONS MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 31 TAMPONS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 32 TAMPONS MARKET, BY REGION, 2018–2022 (MILLION UNITS)

TABLE 33 TAMPONS MARKET, BY REGION, 2023–2028 (MILLION UNITS)

8.4 PANTY LINERS

TABLE 34 PANTY LINERS MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 35 PANTY LINERS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 36 PANTY LINERS MARKET, BY REGION, 2018–2022 (MILLION UNITS)

TABLE 37 PANTY LINERS MARKET, BY REGION, 2023–2028 (MILLION UNITS) 8.5 MENSTRUAL CUPS

TABLE 38 MENSTRUAL CUPS MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 39 MENSTRUAL CUPS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 40 MENSTRUAL CUPS MARKET, BY REGION, 2018–2022 (MILLION UNITS)

TABLE 41 MENSTRUAL CUPS MARKET, BY REGION, 2023–2028 (MILLION UNITS)

9 FEMININE HYGIENE PRODUCTS MARKET, BY REGION

9.1 INTRODUCTION

FIGURE 26 FEMININE HYGIENE PRODUCTS MARKET, BY KEY COUNTRIES, 2023–2028

TABLE 42 FEMININE HYGIENE PRODUCTS MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 43 FEMININE HYGIENE PRODUCTS MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 44 FEMININE HYGIENE PRODUCTS MARKET, BY REGION, 2018–2022 (MILLION UNITS)

TABLE 45 FEMININE HYGIENE PRODUCTS MARKET, BY REGION, 2023–2028 (MILLION UNITS)



9.2 ASIA PACIFIC

FIGURE 27 ASIA PACIFIC: FEMININE HYGIENE PRODUCTS MARKET SNAPSHOT 9.2.1 RECESSION IMPACT

TABLE 46 ASIA PACIFIC: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 47 ASIA PACIFIC: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 48 ASIA PACIFIC: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2018–2022 (MILLION UNITS)

TABLE 49 ASIA PACIFIC: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2023–2028 (MILLION UNITS)

TABLE 50 ASIA PACIFIC: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 51 ASIA PACIFIC: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 52 ASIA PACIFIC: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 53 ASIA PACIFIC: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.2.2 CHINA

9.2.2.1 Rise in disposable income to drive market

TABLE 54 CHINA: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 55 CHINA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 56 CHINA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 57 CHINA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 58 CHINA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.2.3 INDIA

9.2.3.1 Awareness campaigns, government support, and changing consumer preferences to drive market

TABLE 59 INDIA: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 60 INDIA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 61 INDIA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028



(USD MILLION)

TABLE 62 INDIA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 63 INDIA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.2.4 JAPAN

9.2.4.1 Increased female population and literacy to drive market

TABLE 64 JAPAN: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 65 JAPAN: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 66 JAPAN: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 67 JAPAN: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 68 JAPAN: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.2.5 INDONESIA

9.2.5.1 Technological advancements, regulatory measures, and cultural sensitivity to drive market

TABLE 69 INDONESIA: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 70 INDONESIA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 71 INDONESIA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 72 INDONESIA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 73 INDONESIA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.2.6 MALAYSIA

9.2.6.1 Government initiatives toward period poverty to drive market

TABLE 74 MALAYSIA: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 75 MALAYSIA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 76 MALAYSIA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 77 MALAYSIA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE,



2018-2022 (MILLION UNITS)

TABLE 78 MALAYSIA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.2.7 THAILAND

9.2.7.1 Growing interest in eco-friendly and reusable products to drive market TABLE 79 THAILAND: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 80 THAILAND: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 81 THAILAND: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 82 THAILAND: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 83 THAILAND: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.3 NORTH AMERICA

FIGURE 28 NORTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET SNAPSHOT

9.3.1 RECESSION IMPACT

TABLE 84 NORTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 85 NORTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 86 NORTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2018–2022 (MILLION UNITS)

TABLE 87 NORTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2023–2028 (MILLION UNITS)

TABLE 88 NORTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 89 NORTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 90 NORTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 91 NORTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.3.2 US

9.3.2.1 US to be largest market in North America

TABLE 92 US: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET



TABLE 93 US: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 94 US: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 95 US: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 96 US: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.3.3 CANADA

9.3.3.1 Government initiatives toward menstrual hygiene to drive market

TABLE 97 CANADA: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 98 CANADA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 99 CANADA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 100 CANADA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 101 CANADA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.3.4 MEXICO

9.3.4.1 Increasing female population to drive market

TABLE 102 MEXICO: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 103 MEXICO: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 104 MEXICO: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 105 MEXICO: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 106 MEXICO: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.4 EUROPE

FIGURE 29 EUROPE: FEMININE HYGIENE PRODUCTS MARKET SNAPSHOT 9.4.1 RECESSION IMPACT

TABLE 107 EUROPE: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 108 EUROPE: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)



TABLE 109 EUROPE: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2018–2022 (MILLION UNITS)

TABLE 110 EUROPE: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2023–2028 (MILLION UNITS)

TABLE 111 EUROPE: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 112 EUROPE: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 113 EUROPE: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 114 EUROPE: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.4.2 GERMANY

9.4.2.1 Availability of low-cost products to drive market

TABLE 115 GERMANY: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 116 GERMANY: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 117 GERMANY: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 118 GERMANY: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 119 GERMANY: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.4.3 FRANCE

9.4.3.1 Various initiatives toward menstrual hygiene management to drive market TABLE 120 FRANCE: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 121 FRANCE: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 122 FRANCE: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 123 FRANCE: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 124 FRANCE: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.4.4 ITALY

9.4.4.1 Government initiatives toward menstrual hygiene management to drive market



TABLE 125 ITALY: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 126 ITALY: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 127 ITALY: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 128 ITALY: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 129 ITALY: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.4.5 UK

9.4.5.1 UK to be fastest-growing market in Europe

TABLE 130 UK: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 131 UK: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 132 UK: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 133 UK: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 134 UK: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.4.6 POLAND

9.4.6.1 Increased female population and literacy to drive market

TABLE 135 POLAND: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 136 POLAND: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 137 POLAND: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 138 POLAND: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 139 POLAND: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.4.7 NORWAY

9.4.7.1 Increasing female population and living standard to drive market TABLE 140 NORWAY: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 141 NORWAY: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE,



2018-2022 (USD MILLION)

TABLE 142 NORWAY: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 143 NORWAY: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 144 NORWAY: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.5 SOUTH AMERICA

9.5.1 RECESSION IMPACT

TABLE 145 SOUTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 146 SOUTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 147 SOUTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2018–2022 (MILLION UNITS)

TABLE 148 SOUTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2023–2028 (MILLION UNITS)

TABLE 149 SOUTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 150 SOUTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 151 SOUTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 152 SOUTH AMERICA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.5.2 BRAZIL

9.5.2.1 Growing female population to drive demand

TABLE 153 BRAZIL: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 154 BRAZIL: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 155 BRAZIL: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 156 BRAZIL: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 157 BRAZIL: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.5.3 ARGENTINA

9.5.3.1 Increasing awareness about menstrual hygiene to drive market



TABLE 158 ARGENTINA: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 159 ARGENTINA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 160 ARGENTINA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 161 ARGENTINA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 162 ARGENTINA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.5.4 CHILE

9.5.4.1 Increased female population to drive market

TABLE 163 CHILE: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 164 CHILE: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 165 CHILE: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 166 CHILE: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 167 CHILE: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.6 MIDDLE EAST & AFRICA

9.6.1 RECESSION IMPACT

TABLE 168 MIDDLE EAST & AFRICA: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 169 MIDDLE EAST & AFRICA: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 170 MIDDLE EAST & AFRICA: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2018–2022 (MILLION UNITS)

TABLE 171 MIDDLE EAST & AFRICA: FEMININE HYGIENE PRODUCTS MARKET, BY COUNTRY, 2023–2028 (MILLION UNITS)

TABLE 172 MIDDLE EAST & AFRICA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 173 MIDDLE EAST & AFRICA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 174 MIDDLE EAST & AFRICA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 175 MIDDLE EAST & AFRICA: FEMININE HYGIENE PRODUCTS MARKET,



BY TYPE, 2023–2028 (MILLION UNITS)

9.6.2 SOUTH AFRICA

9.6.2.1 Government initiatives toward menstrual hygiene management to drive market

TABLE 176 SOUTH AFRICA: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 177 SOUTH AFRICA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 178 SOUTH AFRICA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 179 SOUTH AFRICA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 180 SOUTH AFRICA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.6.3 SAUDI ARABIA

9.6.3.1 Growing expectations for quality and innovation in feminine hygiene products to drive market

TABLE 181 SAUDI ARABIA: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 182 SAUDI ARABIA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 183 SAUDI ARABIA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 184 SAUDI ARABIA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 185 SAUDI ARABIA: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)

9.6.4 UAE

9.6.4.1 Rising living standards and higher per capita income to drive market TABLE 186 UAE: MACROINDICATORS FOR FEMININE HYGIENE PRODUCTS MARKET

TABLE 187 UAE: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 188 UAE: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 189 UAE: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2018–2022 (MILLION UNITS)

TABLE 190 UAE: FEMININE HYGIENE PRODUCTS MARKET, BY TYPE, 2023–2028 (MILLION UNITS)



10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 KEY PLAYER STRATEGIES

TABLE 191 OVERVIEW OF STRATEGIES ADOPTED BY FEMININE HYGIENE PRODUCT MANUFACTURERS

10.3 REVENUE ANALYSIS

10.3.1 REVENUE ANALYSIS OF TOP PLAYERS IN FEMININE HYGIENE PRODUCTS MARKET

FIGURE 30 REVENUE OF TOP FIVE PLAYERS, 2018–2022

TABLE 192 REVENUE OF TOP FIVE PLAYERS, 2018–2022 (USD MILLION)

10.4 RANKING OF KEY PLAYERS

FIGURE 31 RANKING OF TOP 5 PLAYERS IN FEMININE HYGIENE PRODUCTS MARKET

10.4.1 PROCTOR & GAMBLE

10.4.2 KIMBERLY-CLARK CORPORATION

10.4.3 JOHNSON & JOHNSON

10.4.4 ESSITY AKTIEBOLAG (PUBL)

10.4.5 UNICHARM CORPORATION

10.5 MARKET SHARE ANALYSIS

FIGURE 32 FEMININE HYGIENE PRODUCTS MARKET SHARE, BY COMPANY (2022)

TABLE 193 FEMININE HYGIENE PRODUCTS MARKET: DEGREE OF COMPETITION 10.6 COMPANY EVALUATION MATRIX, 2022

10.6.1 STARS

10.6.2 EMERGING LEADERS

10.6.3 PERVASIVE PLAYERS

10.6.4 PARTICIPANTS

FIGURE 33 FEMININE HYGIENE PRODUCTS MARKET: COMPANY EVALUATION MATRIX

10.6.5 COMPANY FOOTPRINT

FIGURE 34 FEMININE HYGIENE PRODUCTS MARKET: COMPANY OVERALL FOOTPRINT

TABLE 194 COMPANY PRODUCTS OFFERING FOOTPRINT, 2022

TABLE 195 COMPANY REGION FOOTPRINT, 2022

10.7 STARTUPS/SMES EVALUATION MATRIX, 2022

10.7.1 PROGRESSIVE COMPANIES

10.7.2 DYNAMIC COMPANIES



10.7.3 RESPONSIVE COMPANIES

10.7.4 STARTING BLOCKS

FIGURE 35 FEMININE HYGIENE PRODUCTS MARKET: START-UPS/SMES

EVALUATION MATRIX

10.7.5 COMPETITIVE BENCHMARKING

TABLE 196 FEMININE HYGIENE PRODUCTS MARKET: DETAILED LIST OF KEY

START-UPS/SMES

TABLE 197 FEMININE HYGIENE PRODUCTS MARKET: COMPETITIVE

BENCHMARKING OF KEY START-UPS/SMES

10.8 COMPETITIVE SCENARIO AND TRENDS

TABLE 198 FEMININE HYGIENE PRODUCTS MARKET: PRODUCT LAUNCHES,

2018-2022

TABLE 199 FEMININE HYGIENE PRODUCTS MARKET: DEALS, 2018–2022

TABLE 200 FEMININE HYGIENE PRODUCTS MARKET: OTHERS 2018–2022

11 COMPANY PROFILES

11.1 KEY PLAYERS

(Business overview, Products offered, Recent developments, MnM view, Key strengths, Strategic choices, and Weaknesses and Competitive threats)*

11.1.1 PROCTOR & GAMBLE (P&G)

TABLE 201 PROCTOR & GAMBLE: COMPANY OVERVIEW

FIGURE 36 PROCTOR & GAMBLE: COMPANY SNAPSHOT

TABLE 202 PROCTOR & GAMBLE: PRODUCT OFFERINGS

TABLE 203 PROCTOR & GAMBLE: DEALS

11.1.2 KIMBERLY-CLARK CORPORATION

TABLE 204 KIMBERLY CLARK CORPORATION: COMPANY OVERVIEW

FIGURE 37 KIMBERLY-CLARK: COMPANY SNAPSHOT

TABLE 205 KIMBERLY-CLARK: PRODUCT OFFERINGS

TABLE 206 KIMBERLY-CLARK: DEALS

11.1.3 JOHNSON & JOHNSON

TABLE 207 JOHNSON & JOHNSON: COMPANY OVERVIEW

FIGURE 38 JOHNSON & JOHNSON: COMPANY SNAPSHOT

TABLE 208 JOHNSON & JOHNSON: PRODUCT OFFERINGS

TABLE 209 JOHNSON & JOHNSON: OTHER DEVELOPMENTS

11.1.4 ESSITY AKTIEBOLAG (PUBL)

TABLE 210 ESSITY AKTIEBOLAG (PUBL): COMPANY OVERVIEW

FIGURE 39 ESSITY AKTIEBOLAG (PUBL): COMPANY SNAPSHOT

TABLE 211 ESSITY AKTIEBOLAG (PUBL): PRODUCT OFFERINGS



TABLE 212 ESSITY AKTIEBOLAG (PUBL): PRODUCT LAUNCHES

TABLE 213 ESSITY AKTIEBOLAG (PUBL): DEALS

TABLE 214 ESSITY AKTIEBOLAG (PUBL): OTHER DEVELOPMENTS

11.1.5 UNICHARM CORPORATION

TABLE 215 UNICHARM CORPORATION: COMPANY OVERVIEW

FIGURE 40 UNICHARM CORPORATION: COMPANY SNAPSHOT

TABLE 216 UNICHARM CORPORATION: PRODUCT OFFERINGS

TABLE 217 UNICHARM CORPORATION: PRODUCT LAUNCHES

11.1.6 KAO CORPORATION

TABLE 218 KAO CORPORATION: COMPANY OVERVIEW

FIGURE 41 KAO CORPORATION: COMPANY SNAPSHOT

TABLE 219 KAO CORPORATION: PRODUCT OFFERINGS

11.1.7 DAIO PAPER CORPORATION

TABLE 220 DAIO PAPER CORPORATION: COMPANY OVERVIEW

FIGURE 42 DAIO PAPER CORPORATION: COMPANY SNAPSHOT

TABLE 221 DAIO PAPER CORPORATION: PRODUCT OFFERINGS

TABLE 222 DAIO PAPER CORPORATION: PRODUCT LAUNCHES

11.1.8 ONTEX

TABLE 223 ONTEX: COMPANY OVERVIEW

FIGURE 43 ONTEX: COMPANY SNAPSHOT

TABLE 224 ONTEX: PRODUCT OFFERINGS

TABLE 225 ONTEX: DEALS

TABLE 226 ONTEX: OTHER DEVELOPMENTS

11.1.9 HENGAN INTERNATIONAL GROUP COMPANY LIMITED

TABLE 227 HENGAN: COMPANY OVERVIEW

FIGURE 44 HENGAN: COMPANY SNAPSHOT

TABLE 228 HENGAN: PRODUCT OFFERINGS

11.1.10 PREMIER FMCG

TABLE 229 PREMIER FMCG: COMPANY OVERVIEW

FIGURE 45 PREMIER FMCG: COMPANY SNAPSHOT

TABLE 230 PREMIER FMCG: PRODUCT OFFERINGS

11.2 OTHER PLAYERS

11.2.1 DRYLOCK TECHNOLOGIES

TABLE 231 DRYLOCK TECHNOLOGIES: COMPANY OVERVIEW

TABLE 232 DRYLOCK TECHNOLOGIES: PRODUCT OFFERINGS

11.2.2 NATRACARE LLC

TABLE 233 NATRACARE LLC: COMPANY OVERVIEW

TABLE 234 NATRACARE LLC: PRODUCT OFFERINGS

11.2.3 FIRST QUALITY ENTERPRISES, INC.



TABLE 235 FIRST QUALITY ENTERPRISES, INC.: COMPANY OVERVIEW

TABLE 236 FIRST QUALITY ENTERPRISES, INC.: PRODUCT OFFERINGS

11.2.4 BINGBING PAPER LIMITED

TABLE 237 BINGBING PAPER LIMITED: COMPANY OVERVIEW

TABLE 238 BINGBING PAPER LIMITED: PRODUCT OFFERINGS

11.2.5 TORU?SKIE ZAK?ADY MATERIA??W OPATRUNKOWYCH (TZMO) SA

TABLE 239 TZMO SA: COMPANY OVERVIEW

TABLE 240 TZMO SA: PRODUCT OFFERINGS

11.2.6 REDCLIFFE HYGIENE PRIVATE LIMITED

TABLE 241 REDCLIFFE HYGIENE PRIVATE LIMITED: COMPANY OVERVIEW

TABLE 242 REDCLIFFE HYGIENE PRIVATE LIMITED: PRODUCT OFFERINGS

11.2.7 THE KEEPER, INC.

TABLE 243 THE KEEPER, INC.: COMPANY OVERVIEW

TABLE 244 THE KEEPER, INC.: PRODUCT OFFERINGS

11.2.8 DIVA INTERNATIONAL, INC.

TABLE 245 DIVA INTERNATIONAL, INC.: COMPANY OVERVIEW

TABLE 246 DIVA INTERNATIONAL, INC.: PRODUCT OFFERINGS

11.2.9 TOSAMA

TABLE 247 TOSAMA: COMPANY OVERVIEW

TABLE 248 TOSAMA: PRODUCT OFFERINGS

11.2.10 LAMBI

TABLE 249 LAMBI: COMPANY OVERVIEW

TABLE 250 LAMBI: PRODUCT OFFERINGS

11.2.11 COTTON HIGH TECH, S.L. (COHITECH)

TABLE 251 COHITECH: COMPANY OVERVIEW

TABLE 252 COHITECH: PRODUCT OFFERINGS

11.2.12 EDGEWELL PERSONAL CARE

TABLE 253 EDGEWELL PERSONAL CARE: COMPANY OVERVIEW

TABLE 254 EDGEWELL PERSONAL CARE: PRODUCT OFFERINGS

11.2.13 BOSTIK

TABLE 255 BOSTIK: COMPANY OVERVIEW

TABLE 256 BOSTIK: PRODUCT OFFERINGS

11.2.14 CORMAN

TABLE 257 CORMAN: COMPANY OVERVIEW

TABLE 258 CORMAN: PRODUCT OFFERINGS

11.2.15 SEVENTH GENERATION, INC.

TABLE 259 SEVENTH GENERATION, INC.: COMPANY OVERVIEW

TABLE 260 SEVENTH GENERATION, INC.: PRODUCT OFFERINGS

*Details on Business overview, Products offered, Recent developments, MnM view, Key



strengths, Strategic choices, and Weaknesses and Competitive threats might not be captured in case of unlisted companies.

12 ADJACENT AND RELATED MARKETS

- 12.1 INTRODUCTION
- 12.2 LIMITATIONS
- 12.3 FEMININE HYGIENE PRODUCTS INTERCONNECTED MARKETS
 - 12.3.1 NON-WOVEN ADHESIVES MARKET
 - 12.3.1.1 Market definition
 - 12.3.1.2 Market overview
- 12.4 AMORPHOUS POLY ALPHA OLEFIN (APAO)
 - 12.4.1 APAO NON-WOVEN HYGIENE ADHESIVES OFFER HIGHER COST-
- EFFECTIVENESS THAN OTHER ADHESIVES
- 12.5 STYRENIC BLOCK COPOLYMER (SBC)
- 12.5.1 ABILITY TO FUNCTION AT HIGHER TEMPERATURES INCREASING USE OF SBC NON-WOVEN HYGIENE ADHESIVES
- 12.6 ETHYLENE VINYL ACETATE (EVA)
- 12.6.1 INCREASING DEMAND FOR NON-WOVEN FABRICS TO DRIVE EVA SEGMENT
- TABLE 261 NON-WOVEN HYGIENE ADHESIVES MARKET, BY TYPE, 2016–2019 (USD MILLION)
- TABLE 262 NON-WOVEN HYGIENE ADHESIVES MARKET, BY TYPE, 2020–2025 (USD MILLION)
- TABLE 263 NON-WOVEN HYGIENE ADHESIVES MARKET, BY TYPE, 2016–2019 (KILOTON)
- TABLE 264 NON-WOVEN HYGIENE ADHESIVES MARKET, BY TYPE, 2020–2025 (KILOTON)

13 APPENDIX

- 13.1 DISCUSSION GUIDE
- 13.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL
- 13.3 CUSTOMIZATION OPTIONS
- 13.4 RELATED REPORTS
- 13.5 AUTHOR DETAILS



I would like to order

Product name: Feminine Hygiene Products Market by Nature (Disposable, Reusable), Type (Sanitary

Napkins, Panty Liners, Tampons, Menstrual Cups), Region (Asia Pacific, North America,

Europe, Middle East and Africa, South America) - Global Forecast to 2028

Product link: https://marketpublishers.com/r/F5357EA75ECBEN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/F5357EA75ECBEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970