

Feed Yeast Market by Type (Yeast Derivatives, Probiotic Yeast, Brewer's Yeast, and Specialty Yeast), Livestock (Ruminants, Swine, Poultry, Aquatic Animals, Pets and Equine), Genus , and Region - Global Forecast to 2025

<https://marketpublishers.com/r/F1E0F062722EN.html>

Date: August 2020

Pages: 269

Price: US\$ 4,950.00 (Single User License)

ID: F1E0F062722EN

Abstracts

“Increasing awareness about yeast-based animal feed products and stringent government regulations regarding animal nutrition are projected to drive the feed yeast market”

The global feed yeast market size estimated at USD 1.8 billion in 2020 and is projected to grow at a CAGR of 5.1% to reach USD 2.3 billion by 2025. The market has a promising growth potential due to several factors, including the increasing awareness of yeast-based animal feed products and strict government regulations regarding animal health.

Use of live microorganisms as feed supplements for animals is not a new concept. Various microorganisms such as bacteria, fungus, and yeasts are used as an ingredient to produce feed. According to Lallemand Inc., “the ban of antibiotic growth promoters in feed for production of animal foods in the European Union has increased interest in evaluating the effect of yeast products on the gastrointestinal ecosystem, rumen microbial populations, and overall animal performance.” According to the FAO, yeast is a unicellular fungus that reproduces asexually by budding or division, especially the genus *Saccharomyces*, which is important in food fermentations. It is used in the preparation of many animal nutrition and pet nutrition products, which helps in improving the health and performance of animals.

The segmentation of the feed yeast market is based on type, livestock, genus, and

region. Based on type, the feed yeast market is segmented into Probiotic yeast, brewer's yeast, specialty yeast and yeast derivatives. The market is further segmented, based on livestock such as, Ruminants, swine, poultry aquatic animals, equine, and pet animals. The market is further segmented, based on genus such as, *Saccharomyces* spp., *Kluyveromyces* spp., *Torula* yeast and *Pichia* spp. The feed yeast market, by region, is segmented into North America, South America, Europe, Asia Pacific, and RoW.

“Ruminants: The largest-growing segment of the feed yeast market, by feed yeast market livestock type”

The ruminants segment dominated the feed yeast market in 2019. The dominance of poultry can be attributed to the higher demand for antibiotic growth promoter (AGP) replacers, especially in the US, China, and Brazil. The production of cattle for dairy products is also expected to be dominating more than half the growth of all the additional meat produced by 2025.

“Type: The largest-growing segment of the feed yeast market, by feed yeast type”

Various types of yeast and yeast derivatives are available as a livestock feed additive. However, government bans on the use of antibiotics in feed products have paced up the market growth for alternative nutrient sources, which are used in feed products such as yeast. There are many strains of yeast that are utilized to produce yeast ingredients which are used in food, pharmaceutical, and feed applications. When feed products are prepared, the type of yeast ingredients added is important for the final product formulation, and the yeast type also depends on the type and age of livestock.

“Asia Pacific: The largest-growing segment of the feed yeast market, by feed yeast region”

With the growing population and declining arable land for crop and livestock production in many Asia Pacific countries, pressure on manufacturers and farmers to fulfill the increasing food demand has been increasing. With the growing income in the region, the demand for quality food is rising. China was the largest market in the region for livestock consumption because of the changing diet patterns and demand for high protein-rich food. With the increase in demand for high-quality livestock, the demand for feed additives is also increasing at the same pace. This is because of the related health concerns and increasing diseases across various livestock species

Breakdown of primaries

The study contains insights from various industry experts, ranging from raw material suppliers to Tier 1 companies and manufacturers. The break-up of the primaries is as follows:

By Company Type-Tier 1 45-%, Tier 2- 30%, Tier 3- 25%

By Designation- C level- 50%, Managers- 20%, Executives- 30%

By Region- APAC- 40%, Europe- 30%, North America- 20%, and RoW*- 10%

*RoW includes Middle east and Africa

The market for feed yeast globally is consolidated, with established players occupying a major share in the industry. Major animal nutrition companies which produce feed additives for different livestock species such as Associated British Foods Inc. (UK), Archers Midland Company (US), Alltech Inc. (US), Cargill (US), Angel Yeast Company (China), Chr. Hansen (Denmark), and Lesaffre (France). According to industry experts, the market for feed yeast is majorly dominated across all nations by AB Mauri (UK), a subsidiary of Associated British Foods plc, Lesaffre (France), and Cargill (US), through its brand, Diamond V and Provimi. Manufacturers are adopting strategies such as new product launches, expansion & investments, mergers & acquisitions, agreements, collaborations, joint ventures, and partnerships to strengthen their position in the market.

Research Coverage

The report segments the feed yeast by type (probiotic yeast, brewer's yeast, specialty yeast and yeast derivatives), livestock (ruminants, swine, poultry aquatic animals, equine, and pet animals), genus (Saccharomyces spp., Kluyveromyces spp., Torula yeast and Pichiaspp), and region (North America, South America, Europe, Asia Pacific, and RoW).

The report also provides a comprehensive review of market drivers, restraints, opportunities, and challenges in the feed yeast market. The report also covers qualitative aspects in addition to the quantitative aspects of the market.

Key Benefits of Buying the Report

The report will help the leaders/ new entrants in the market with information on the closest approximations of the revenue numbers for the overall market and the sub-segments. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the feed yeast market and provides them information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 STUDY SCOPE
- FIGURE 1 FEED YEAST MARKET SEGMENTATION
- 1.4 REGIONAL SEGMENTATION
- 1.5 PERIODIZATION CONSIDERED
- 1.6 CURRENCY CONSIDERED
- TABLE 1 USD EXCHANGE RATE, 2014–2017
- 1.7 UNIT CONSIDERED
- 1.8 STAKEHOLDERS
- 1.9 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - FIGURE 2 FEED YEAST MARKET: RESEARCH DESIGN
 - 2.1.1 SECONDARY DATA
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key industry insights
 - 2.1.2.2 Breakdown of primary interviews
 - FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION
- 2.2 MARKET SIZE ESTIMATION
 - FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH
 - FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
 - FIGURE 6 DATA TRIANGULATION METHODOLOGY
- 2.4 RESEARCH ASSUMPTIONS
- 2.5 LIMITATIONS

3 EXECUTIVE SUMMARY

- FIGURE 7 FEED YEAST MARKET SIZE, BY GENUS, 2020 VS. 2025 (USD MILLION)
- FIGURE 8 FEED YEAST MARKET SIZE, BY TYPE, 2020 VS. 2025 (USD MILLION)
- FIGURE 9 FEED YEAST MARKET SHARE (VOLUME), BY LIVESTOCK, 2020

FIGURE 10 FEED YEAST MARKET: REGIONAL SNAPSHOT, 2020

4 PREMIUM INSIGHTS

4.1 OPPORTUNITIES IN THE FEED YEAST MARKET

FIGURE 11 THE BAN ON FEED ANTIBIOTICS IN ASIA PACIFIC IS PROJECTED TO MAINTAIN A STEADY MARKET GROWTH FOR FEED YEAST

4.2 FEED YEAST MARKET, BY TYPE & REGION, 2020

FIGURE 12 ASIA PACIFIC ESTIMATED TO WITNESS THE HIGHEST DEMAND FOR THE YEAST DERIVATIVES AND BREWER'S YEAST SEGMENTS IN 2020, IN TERMS OF VALUE

4.3 ASIA PACIFIC: FEED YEAST MARKET, BY KEY LIVESTOCK & COUNTRY, 2020

FIGURE 13 ASIA PACIFIC: CHINA ESTIMATED TO BE ONE OF THE MAJOR YEAST PRODUCERS AND CONSUMERS ACROSS THE GLOBE IN 2020

4.4 FEED YEAST MARKET, BY GENUS, 2020

FIGURE 14 SACCHAROMYCES SPP. ESTIMATED TO BE THE MOST HIGHLY VALUED FEED YEAST GENUS IN 2020

4.5 FEED YEAST MARKET, BY KEY COUNTRY, 2020

FIGURE 15 ASIAN COUNTRIES PROJECTED TO WITNESS HIGH GROWTH DURING THE FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MACROECONOMIC INDICATORS

5.2.1 INCREASING GROWTH IN THE COMPOUND FEED INDUSTRY

5.2.1.1 Increasing compound feed production

FIGURE 16 COMPOUND FEED PRODUCTION TRENDS IN EU, 2011-2017

5.2.2 INCREASE IN LIVESTOCK POPULATION

FIGURE 17 GLOBAL LIVESTOCK PRODUCTION TRENDS, 2011–2017

5.3 MARKET DYNAMICS

FIGURE 18 FEED YEAST MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.3.1 DRIVERS

5.3.1.1 Increasing nutritional benefits from yeast-based feed products

TABLE 2 NUTRITIONAL COMPOSITION OF BREWER'S YEAST IN COMPARISON WITH DEHULLED SOYBEAN MEAL

5.3.1.2 Increasing concerns related to animal health

5.3.1.2.1 Ban on the use of antibiotic growth promoters in feed

5.3.2 RESTRAINTS

5.3.2.1 Competition for basic raw materials

5.3.2.2 Willingness of livestock growers to use antibiotics for animal feed

5.3.3 OPPORTUNITIES

5.3.3.1 Innovations in the animal feed industry

5.3.3.2 Increase in demand for pet food nutrition

5.3.3.3 Yeast as the promising protein source

TABLE 3 AMINO ACID COMPARISON CHART FOR YEAST AND SOY MEAL-BASED LIVESTOCK DIET

5.3.4 CHALLENGES

5.3.4.1 Commercialization of duplicate and low-quality products

5.3.5 COVID-19 PANDEMIC IMPACT

FIGURE 19 PRE & POST COVID-19 SCENARIO IN THE FEED YEAST MARKET

5.4 PATENT ANALYSIS

FIGURE 20 NUMBER OF PATENTS APPROVED FOR FEED YEAST, BY KEY COMPANY, 2014–2018

FIGURE 21 GEOGRAPHICAL ANALYSIS: PATENT APPROVAL FOR FEED YEAST, 2014–2018

TABLE 4 LIST OF IMPORTANT PATENTS FOR FEED YEAST, 2014–2018

5.5 REGULATORY FRAMEWORK

5.5.1 NORTH AMERICA

5.5.1.1 US

5.5.1.2 Canada

5.5.2 EUROPE

5.5.3 ASIA PACIFIC

5.5.3.1 Australia

5.5.3.2 China

6 FEED YEAST MARKET, BY TYPE

6.1 INTRODUCTION

TABLE 5 POSITIVE EFFECTS OF DIETARY YEAST SUPPLEMENTATION ON ANIMAL HEALTH

FIGURE 22 FEED YEAST MARKET SIZE, BY TYPE, 2020 VS. 2025 (USD MILLION)

TABLE 6 FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 7 FEED YEAST MARKET SIZE, BY TYPE, 2020–2025 (USD MILLION)

TABLE 8 FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (KT)

TABLE 9 FEED YEAST MARKET SIZE, BY TYPE, 2020–2025 (KT)

6.2 YEAST DERIVATIVES

TABLE 10 YEAST DERIVATIVES: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 11 YEAST DERIVATIVES: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 12 YEAST DERIVATIVES: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (KT)

TABLE 13 YEAST DERIVATIVES: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (KT)

6.2.1 BETA-GLUCANS

6.2.1.1 Immunostimulating properties of beta-glucans is a key factor for its premium price value

6.2.2 NUCLEOTIDES

6.2.2.1 Nucleotide-based yeasts are used at early stages of the animal's life

6.2.3 MANNOOLIGOSACCHARIDES

6.2.3.1 Pathogen binding capacity of mannoooligosaccharides is projected to be a major feed functionality in the coming years

6.3 PROBIOTIC YEAST

6.3.1 PROBIOTIC YEAST IS CONSIDERED TO BE A SUITABLE REPLACEMENT FOR FEED ANTIBIOTICS

TABLE 14 PROBIOTIC YEAST: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 15 PROBIOTIC YEAST: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 16 PROBIOTIC YEAST: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (TON)

TABLE 17 PROBIOTIC YEAST: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (KT)

6.4 BREWER'S YEAST

6.4.1 BREWER'S YEAST IS CONSIDERED AS A RICH SOURCE OF PROTEIN SUPPLEMENT AND ALTERNATIVE FOR FEED

TABLE 18 BREWER'S YEAST: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 19 BREWER'S YEAST: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 20 BREWER'S YEAST: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (KT)

TABLE 21 BREWER'S YEAST: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (KT)

6.5 SPECIALTY YEAST

TABLE 22 SPECIALTY YEAST: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 23 SPECIALTY YEAST: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (USD THOUSAND)

TABLE 24 SPECIALTY YEAST: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (TON)

TABLE 25 SPECIALTY YEAST: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (TON)

6.5.1 SELENIUM YEAST

6.5.1.1 The health benefits of selenium-enriched yeast are projected to strengthen its demand

6.5.2 CHROMIUM YEAST

6.5.2.1 Chromium yeast act as a stress reliever for animals

7 FEED YEAST MARKET, BY LIVESTOCK

7.1 INTRODUCTION

7.2 OPERATIONAL DRIVERS

7.2.1 INCREASE IN DEMAND AND CONSUMPTION OF LIVESTOCK-BASED PRODUCTS

FIGURE 23 MAJOR MEAT PRODUCING REGIONS/COUNTRIES (THOUSAND TONNES)

FIGURE 24 MAJOR BOVINE MEAT PRODUCING REGIONS/COUNTRIES (THOUSAND TONNES)

FIGURE 25 MAJOR SWINE MEAT PRODUCING REGIONS/COUNTRIES (THOUSAND TONNES)

FIGURE 26 MAJOR POULTRY MEAT PRODUCING REGIONS/COUNTRIES (THOUSAND TONNES)

FIGURE 27 LIVESTOCK-BASED PRODUCT CONSUMPTION, BY COMMODITY, 1967–2030 (MILLION TONS)

7.2.2 GROWTH IN FEED PRODUCTION

FIGURE 28 FEED PRODUCTION TREND, 2014–2018 (MILLION TONS)

FIGURE 29 REGIONAL FEED PRODUCTION SNAPSHOT, 2019 (MILLION TONS)

FIGURE 30 LEADING FEED PRODUCING COUNTRIES, 2017 (MILLION TONS)

FIGURE 31 FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020 VS. 2025 (USD MILLION)

TABLE 26 FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD MILLION)

TABLE 27 FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020–2025 (USD MILLION)

TABLE 28 FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (KT)

TABLE 29 FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (KT)

7.3 RUMINANTS

7.3.1 RISE IN RUMINANTS' PRODUCTION TO DRIVE CONSUMPTION OF FEED YEAST ACROSS ALL REGIONS

TABLE 30 RUMINANTS: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 31 RUMINANTS: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 32 RUMINANTS: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (KT)

TABLE 33 RUMINANTS: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (KT)

7.4 SWINE

7.4.1 ASIA PACIFIC IS ESTIMATED TO DOMINATE THE SWINE FEED YEAST MARKET

TABLE 34 SWINE: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (USD THOUSAND)

TABLE 35 SWINE: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (USD THOUSAND)

TABLE 36 SWINE: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (TON)

TABLE 37 SWINE: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (TON)

7.5 POULTRY

7.5.1 REDUCTION IN USAGE OF ANTIBIOTICS COULD BOOST THE DEMAND FOR YEAST-BASED POULTRY DIETS

TABLE 38 POULTRY: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 39 POULTRY: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

TABLE 40 POULTRY: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (KT)

TABLE 41 POULTRY: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (KT)

7.6 AQUATIC ANIMALS

7.6.1 DEMAND FOR YEAST-FORTIFIED AQUA FEED IS EXPECTED TO GROW SIGNIFICANTLY IN FARMED FISH CULTIVATION

TABLE 42 AQUATIC ANIMALS: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (USD THOUSAND)

TABLE 43 AQUATIC ANIMALS: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (USD THOUSAND)

TABLE 44 AQUATIC ANIMALS: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (TON)

TABLE 45 AQUATIC ANIMALS: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (TON)

7.7 PETS

7.7.1 THE TREND OF FEEDING COMPLETE DIET TO PETS IS GROWING WITH THE GROWTH IN URBANIZATION

TABLE 46 PETS: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (USD THOUSAND)

TABLE 47 PETS: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (USD THOUSAND)

TABLE 48 PETS: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (TON)

TABLE 49 PETS: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (TON)

7.8 EQUINE

TABLE 50 EQUINE: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (USD THOUSAND)

TABLE 51 EQUINE: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (USD THOUSAND)

TABLE 52 EQUINE: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (TON)

TABLE 53 EQUINE: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (TON)

7.9 IMPACT OF COVID-19 ON LIVESTOCK APPLICATION

7.9.1 HIGHLY IMPACTED LIVESTOCK INDUSTRIES – RUMINANTS AND SWINE

7.9.2 LEAST IMPACTED LIVESTOCK INDUSTRIES – POULTRY AND OTHERS

8 FEED YEAST MARKET, BY GENUS

8.1 INTRODUCTION

FIGURE 32 FEED YEAST MARKET SIZE, BY GENUS, 2020 VS. 2025 (USD MILLION)

TABLE 54 FEED YEAST MARKET SIZE, BY GENUS, 2016–2019 (USD MILLION)

TABLE 55 FEED YEAST MARKET SIZE, BY GENUS, 2020–2025 (USD MILLION)

8.2 SACCHAROMYCES SPP.

8.2.1 HIGHER USAGE IN ANIMAL FEED DUE TO ITS BENEFICIAL EFFECTS ON ANIMAL HEALTH AND GROWTH PERFORMANCE

TABLE 56 SACCHAROMYCES SPP.: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 57 SACCHAROMYCES SPP.: FEED YEAST MARKET SIZE, BY REGION, 2020–2025 (USD MILLION)

8.3 KLUYVEROMYCES SPP.

8.3.1 ACCORDING TO COFALEC, KLUYVEROMYCES MARXIANUS WAS THE SECOND MOST COMMON STRAIN USED FOR FEED ADDITIVE

TABLE 58 KLUYVEROMYCES SPP.: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 59 KLUYVEROMYCES SPP.: FEED YEAST MARKET SIZE, BY REGION,

2020-2025 (USD MILLION)

8.4 OTHERS

TABLE 60 OTHERS: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (USD THOUSAND)

TABLE 61 OTHERS: FEED YEAST MARKET SIZE, BY REGION, 2020-2025 (USD THOUSAND)

9 FEED YEAST MARKET, BY REGION

9.1 INTRODUCTION

FIGURE 33 THE US WAS THE DOMINANT MARKET FOR FEED YEAST IN 2019

TABLE 62 FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 63 FEED YEAST MARKET SIZE, BY REGION, 2020-2025 (USD MILLION)

TABLE 64 FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (KT)

TABLE 65 FEED YEAST MARKET SIZE, BY REGION, 2020-2025 (KT)

9.2 REGIONAL OPERATIONAL DRIVERS

9.2.1 BAN ON CHEMICAL-BASED FEED PRODUCTS FOR ANIMAL NUTRITION GLOBALLY

TABLE 66 LIST OF BANNED CHEMICAL COMPOUNDS DUE TO THEIR TOXIC EFFECTS

9.2.2 INCREASING AWARENESS ABOUT THE BENEFITS OF YEAST-DERIVED FEED AMONG LIVESTOCK OWNERS

9.3 IMPACT OF COVID-19 ON FEED YEAST ACROSS REGIONS

9.3.1 HIGH IMPACT REGIONS — NORTH AMERICA, ASIA PACIFIC & EUROPE

9.3.2 LOW IMPACT REGIONS – SOUTH AMERICA

9.4 ASIA PACIFIC

FIGURE 34 ASIA PACIFIC: REGIONAL SNAPSHOT

TABLE 67 ASIA PACIFIC: FEED YEAST MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 68 ASIA PACIFIC: FEED YEAST MARKET SIZE, BY COUNTRY, 2020-2025 (USD MILLION)

TABLE 69 ASIA PACIFIC: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD MILLION)

TABLE 70 ASIA PACIFIC: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD MILLION)

TABLE 71 ASIA PACIFIC: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (KT)

TABLE 72 ASIA PACIFIC: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (KT)

TABLE 73 ASIA PACIFIC: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 74 ASIA PACIFIC: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD MILLION)

TABLE 75 ASIA PACIFIC: FEED YEAST MARKET SIZE, BY TYPE, 2016–20219 (KT)

TABLE 76 ASIA PACIFIC: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (KT)

TABLE 77 ASIA PACIFIC: FEED YEAST MARKET SIZE, BY GENUS, 2016–2019 (USD MILLION)

TABLE 78 ASIA PACIFIC: FEED YEAST MARKET SIZE, BY GENUS, 2020-2025 (USD MILLION)

9.4.1 CHINA

9.4.1.1 China surpassed the US in terms of feed production in 2019

TABLE 79 CHINA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD MILLION)

TABLE 80 CHINA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD MILLION)

TABLE 81 CHINA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 82 CHINA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 83 CHINA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 84 CHINA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD MILLION)

TABLE 85 CHINA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (KT)

TABLE 86 CHINA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (KT)

9.4.2 JAPAN

9.4.2.1 Decline in antibiotic feed additives led to the development of microbial-based feed additive products in Japan

TABLE 87 JAPAN: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 88 JAPAN: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 89 JAPAN: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 90 JAPAN: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 91 JAPAN: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 92 JAPAN: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD THOUSAND)

TABLE 93 JAPAN: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 94 JAPAN: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.4.3 INDIA

9.4.3.1 Increase in demand for milk and milk products in India drives the feed yeast market in the country

TABLE 95 INDIA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 96 INDIA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 97 INDIA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 98 INDIA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 99 INDIA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD THOUSAND)

TABLE 100 INDIA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD THOUSAND)

TABLE 101 INDIA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 102 INDIA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.4.4 SOUTH KOREA

9.4.4.1 Demand for beef products has been boosting the demand for premium nutrition products in Korea

TABLE 103 SOUTH KOREA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 104 SOUTH KOREA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 105 SOUTH KOREA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 106 SOUTH KOREA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 107 SOUTH KOREA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD THOUSAND)

TABLE 108 SOUTH KOREA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD THOUSAND)

TABLE 109 SOUTH KOREA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 110 SOUTH KOREA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.4.5 AUSTRALIA

9.4.5.1 Livestock farming has been an essential part of the Australian economy, thereby broadening the growth scope for yeast market

TABLE 111 AUSTRALIA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 112 AUSTRALIA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 113 AUSTRALIA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 114 AUSTRALIA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 115 AUSTRALIA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD THOUSAND)

TABLE 116 AUSTRALIA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD THOUSAND)

TABLE 117 AUSTRALIA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 118 AUSTRALIA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.4.6 THAILAND

9.4.6.1 The developing economic conditions in Thailand has spurred growth opportunity for feed yeast market

TABLE 119 THAILAND: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 120 THAILAND: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 121 THAILAND: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 122 THAILAND: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 123 THAILAND: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD THOUSAND)

TABLE 124 THAILAND: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD THOUSAND)

TABLE 125 THAILAND: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 126 THAILAND: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.4.7 REST OF ASIA PACIFIC

TABLE 127 REST OF ASIA PACIFIC: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 128 REST OF ASIA PACIFIC: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 129 REST OF ASIA PACIFIC: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 130 REST OF ASIA PACIFIC: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 131 REST OF ASIA PACIFIC: FEED YEAST MARKET SIZE, BY TYPE,

2016–2019 (USD THOUSAND)

TABLE 132 REST OF ASIA PACIFIC: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD THOUSAND)

TABLE 133 REST OF ASIA PACIFIC: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 134 REST OF ASIA PACIFIC: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.5 EUROPE

TABLE 135 EUROPE: FEED YEAST MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 136 EUROPE: FEED YEAST MARKET SIZE, BY COUNTRY, 2020-2025 (USD MILLION)

TABLE 137 EUROPE: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD MILLION)

TABLE 138 EUROPE: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD MILLION)

TABLE 139 EUROPE: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 140 EUROPE: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 141 EUROPE: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 142 EUROPE: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD MILLION)

TABLE 143 EUROPE: FEED YEAST MARKET SIZE, BY TYPE, 2016–20219 (KT)

TABLE 144 EUROPE: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (KT)

TABLE 145 EUROPE: FEED YEAST MARKET SIZE, BY GENUS, 2016–2019 (USD MILLION)

TABLE 146 EUROPE: FEED YEAST MARKET SIZE, BY GENUS, 2020-2025 (USD MILLION)

9.5.1 NETHERLANDS

9.5.1.1 High livestock production drives the market for feed yeast in the Netherlands

TABLE 147 NETHERLANDS: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 148 NETHERLANDS: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 149 NETHERLANDS: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 150 NETHERLANDS: FEED YEAST MARKET SIZE, BY LIVESTOCK,

2020-2025 (TON)

TABLE 151 NETHERLANDS: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019
(USD MILLION)

TABLE 152 NETHERLANDS: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025
(USD MILLION)

TABLE 153 NETHERLANDS: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019
(TON)

TABLE 154 NETHERLANDS: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025
(TON)

9.5.2 GERMANY

9.5.2.1 High availability of spent grains as raw materials for the production of yeast in Germany drives the feed yeast market growth

TABLE 155 GERMANY: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019
(USD THOUSAND)

TABLE 156 GERMANY: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025
(USD THOUSAND)

TABLE 157 GERMANY: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019
(TON)

TABLE 158 GERMANY: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025
(TON)

TABLE 159 GERMANY: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD
MILLION)

TABLE 160 GERMANY: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD
MILLION)

TABLE 161 GERMANY: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 162 GERMANY: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.5.3 UK

9.5.3.1 The UK witnessed a significant drop in antibiotic sales for feed in the last few years

TABLE 163 UK: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD
THOUSAND)

TABLE 164 UK: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD
THOUSAND)

TABLE 165 UK: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 166 UK: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 167 UK: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 168 UK: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD MILLION)

TABLE 169 UK: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 170 UK: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.5.4 FRANCE

9.5.4.1 High livestock production in France drives the feed yeast market in the country

TABLE 171 FRANCE: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 172 FRANCE: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 173 FRANCE: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 174 FRANCE: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 175 FRANCE: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 176 FRANCE: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD THOUSAND)

TABLE 177 FRANCE: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 178 FRANCE: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.5.5 RUSSIA

9.5.5.1 Less stringent regulations on the use of antibiotics for feed in Russia may restrict the growth for the feed yeast market

TABLE 179 RUSSIA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 180 RUSSIA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 181 RUSSIA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 182 RUSSIA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 183 RUSSIA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD THOUSAND)

TABLE 184 RUSSIA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD THOUSAND)

TABLE 185 RUSSIA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 186 RUSSIA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.5.6 REST OF EUROPE

TABLE 187 REST OF EUROPE: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 188 REST OF EUROPE: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 189 REST OF EUROPE: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 190 REST OF EUROPE: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 191 REST OF EUROPE: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD THOUSAND)

TABLE 192 REST OF EUROPE: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD THOUSAND)

TABLE 193 REST OF EUROPE: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 194 REST OF EUROPE: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.6 NORTH AMERICA

TABLE 195 NORTH AMERICA: FEED YEAST MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 196 NORTH AMERICA: FEED YEAST MARKET SIZE, BY COUNTRY, 2020-2025 (USD MILLION)

TABLE 197 NORTH AMERICA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD MILLION)

TABLE 198 NORTH AMERICA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD MILLION)

TABLE 199 NORTH AMERICA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 200 NORTH AMERICA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 201 NORTH AMERICA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 202 NORTH AMERICA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD MILLION)

TABLE 203 NORTH AMERICA: FEED YEAST MARKET SIZE, BY TYPE, 2016–20219 (KT)

TABLE 204 NORTH AMERICA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (KT)

TABLE 205 NORTH AMERICA: FEED YEAST MARKET SIZE, BY GENUS, 2016–2019 (USD MILLION)

TABLE 206 NORTH AMERICA: FEED YEAST MARKET SIZE, BY GENUS, 2020-2025 (USD MILLION)

9.6.1 US

9.6.1.1 Being the second-largest producer of feed in the world, the country has the

largest market in the region

TABLE 207 US: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD MILLION)

TABLE 208 US: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD MILLION)

TABLE 209 US: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 210 US: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 211 US: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 212 US: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD MILLION)

TABLE 213 US: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (KT)

TABLE 214 US: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (KT)

9.6.2 CANADA

9.6.2.1 Increasing exports of animal food products support the growth of the Canadian feed industry

TABLE 215 CANADA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD MILLION)

TABLE 216 CANADA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD MILLION)

TABLE 217 CANADA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 218 CANADA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 219 CANADA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 220 CANADA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD MILLION)

TABLE 221 CANADA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 222 CANADA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.6.3 MEXICO

9.6.3.1 Government incentives supporting the Mexican feed industry

TABLE 223 MEXICO: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 224 MEXICO: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 225 MEXICO: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 226 MEXICO: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 227 MEXICO: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD

THOUSAND)

TABLE 228 MEXICO: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD THOUSAND)

TABLE 229 MEXICO: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 230 MEXICO: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.7 SOUTH AMERICA

TABLE 231 SOUTH AMERICA: FEED YEAST MARKET SIZE, BY COUNTRY, 2016–2019 (USD MILLION)

TABLE 232 SOUTH AMERICA: FEED YEAST MARKET SIZE, BY COUNTRY, 2020-2025 (USD MILLION)

TABLE 233 SOUTH AMERICA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD MILLION)

TABLE 234 SOUTH AMERICA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD MILLION)

TABLE 235 SOUTH AMERICA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 236 SOUTH AMERICA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 237 SOUTH AMERICA: FEED YEAST MARKET SIZE, BY TYPE, 2016–20219 (USD MILLION)

TABLE 238 SOUTH AMERICA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD MILLION)

TABLE 239 SOUTH AMERICA: FEED YEAST MARKET SIZE, BY TYPE, 2016–20219 (TON)

TABLE 240 SOUTH AMERICA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

TABLE 241 SOUTH AMERICA: FEED YEAST MARKET SIZE, BY GENUS, 2016–2019 (USD MILLION)

TABLE 242 SOUTH AMERICA: FEED YEAST MARKET SIZE, BY GENUS, 2020-2025 (USD MILLION)

9.7.1 BRAZIL

9.7.1.1 Brazil occupied over 60% of South American feed production

TABLE 243 BRAZIL: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 244 BRAZIL: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 245 BRAZIL: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 246 BRAZIL: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 247 BRAZIL: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD

MILLION)

TABLE 248 BRAZIL: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD MILLION)

TABLE 249 BRAZIL: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 250 BRAZIL: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.7.2 ARGENTINA

9.7.2.1 Growth scope for feed additives, including feed yeast, is expected to be spurred after the removal of export taxes

TABLE 251 ARGENTINA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 252 ARGENTINA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 253 ARGENTINA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 254 ARGENTINA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 255 ARGENTINA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD THOUSAND)

TABLE 256 ARGENTINA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD THOUSAND)

TABLE 257 ARGENTINA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 258 ARGENTINA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.7.3 REST OF SOUTH AMERICA

TABLE 259 REST OF SOUTH AMERICA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 260 REST OF SOUTH AMERICA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 261 REST OF SOUTH AMERICA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 262 REST OF SOUTH AMERICA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 263 REST OF SOUTH AMERICA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD THOUSAND)

TABLE 264 REST OF SOUTH AMERICA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD THOUSAND)

TABLE 265 REST OF SOUTH AMERICA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 266 REST OF SOUTH AMERICA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.8 REST OF THE WORLD (ROW)

TABLE 267 REST OF THE WORLD: FEED YEAST MARKET SIZE, BY REGION, 2016–2019 (USD MILLION)

TABLE 268 REST OF THE WORLD: FEED YEAST MARKET SIZE, BY REGION, 2020-2025 (USD MILLION)

TABLE 269 REST OF THE WORLD: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 270 REST OF THE WORLD: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 271 REST OF THE WORLD: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 272 REST OF THE WORLD: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 273 REST OF THE WORLD: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 274 REST OF THE WORLD: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD THOUSAND)

TABLE 275 REST OF THE WORLD: FEED YEAST MARKET SIZE, BY TYPE, 2016–20219 (TON)

TABLE 276 REST OF THE WORLD: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

TABLE 277 REST OF THE WORLD: FEED YEAST MARKET SIZE, BY GENUS, 2016–2019 (USD THOUSAND)

TABLE 278 REST OF THE WORLD: FEED YEAST MARKET SIZE, BY GENUS, 2020-2025 (USD THOUSAND)

9.8.1 MIDDLE EAST

9.8.1.1 Growing industrialization of the feed industry in the region

TABLE 279 MIDDLE EAST: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 280 MIDDLE EAST: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 281 MIDDLE EAST: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 282 MIDDLE EAST: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 283 MIDDLE EAST: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD MILLION)

TABLE 284 MIDDLE EAST: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD MILLION)

TABLE 285 MIDDLE EAST: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 286 MIDDLE EAST: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

9.8.2 AFRICA

9.8.2.1 The growing poultry and cattle feed demand in Africa to have a long-term impact on the feed yeast market growth

TABLE 287 AFRICA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (USD THOUSAND)

TABLE 288 AFRICA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD THOUSAND)

TABLE 289 AFRICA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2016–2019 (TON)

TABLE 290 AFRICA: FEED YEAST MARKET SIZE, BY LIVESTOCK, 2020-2025 (TON)

TABLE 291 AFRICA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (USD THOUSAND)

TABLE 292 AFRICA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (USD THOUSAND)

TABLE 293 AFRICA: FEED YEAST MARKET SIZE, BY TYPE, 2016–2019 (TON)

TABLE 294 AFRICA: FEED YEAST MARKET SIZE, BY TYPE, 2020-2025 (TON)

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.2 COMPETITIVE LEADERSHIP MAPPING

10.2.1 DYNAMIC CAPITALIZERS

10.2.2 INNOVATORS

10.2.3 VISIONARY LEADERS

10.2.4 EMERGING COMPANIES

FIGURE 35 FEED YEAST MARKET: COMPETITIVE LEADERSHIP MAPPING, 2019

FIGURE 36 KEY DEVELOPMENTS OF THE LEADING PLAYERS IN THE FEED YEAST MARKET, 2015–2020

10.3 SHARE ANALYSIS, 2019

FIGURE 37 ABF, CARGILL, ALLTECH, AND LESAFFRE OCCUPIED A DOMINANT SHARE IN THE GLOBAL AS WELL REGIONAL MARKETS

10.4 COMPETITIVE LEADERSHIP MAPPING (FOR START-UPS/SME'S)

10.4.1 PROGRESSIVE COMPANIES

10.4.2 STARTING BLOCKS

10.4.3 RESPONSIVE COMPANIES

10.4.4 DYNAMIC COMPANIES

FIGURE 38 FEED YEAST MARKET: COMPETITIVE LEADERSHIP MAPPING FOR START-UPS, 2019

10.5 COMPETITIVE SCENARIO

10.5.1 NEW PRODUCT LAUNCHES

TABLE 295 NEW PRODUCT LAUNCHES, 2015 –2018

10.5.2 EXPANSIONS & INVESTMENTS

TABLE 296 EXPANSIONS & INVESTMENTS, 2018

10.5.3 ACQUISITIONS

TABLE 297 ACQUISITIONS, 2016 –2020

10.5.4 PARTNERSHIPS, JOINT VENTURES, AND AGREEMENTS

TABLE 298 PARTNERSHIPS, JOINT VENTURES, AND AGREEMENTS, 2018–2019

11 COMPANY PROFILES

11.1 ASSOCIATED BRITISH FOODS PLC.

FIGURE 39 ASSOCIATED BRITISH FOODS: COMPANY SNAPSHOT

FIGURE 40 ASSOCIATED BRITISH FOODS: SWOT ANALYSIS

11.2 ARCHER DANIELS MIDLAND COMPANY

FIGURE 41 ARCHER DANIELS MIDLAND COMPANY: COMPANY SNAPSHOT

FIGURE 42 ARCHER DANIELS MIDLAND COMPANY: SWOT ANALYSIS

11.3 ALLTECH INC.

11.4 CARGILL

FIGURE 43 CARGILL: COMPANY SNAPSHOT

FIGURE 44 CARGILL: SWOT ANALYSIS

11.5 NUTRECO N.V.

11.6 LESAFFRE GROUP

FIGURE 45 LESAFFRE: SWOT ANALYSIS

11.7 LALLEMAND INC.

FIGURE 46 LALLEMAND: SWOT ANALYSIS

11.8 NOVUS INTERNATIONAL

11.9 ANGEL YEAST CO LTD.

11.10 CHR. HANSEN

FIGURE 47 CHR. HANSEN: COMPANY SNAPSHOT

11.11 ZILOR (BIORIGIN)

11.12 KERRY GROUP

FIGURE 48 KERRY: COMPANY SNAPSHOT

11.13 KEMIN INDUSTRIES

11.14 TITAN BIOTECH LTD.

11.15 BARENTZ B.V

- 11.16 BIOFEED TECHNOLOGY INC.
- 11.17 PROSOL S.P.A
- 11.18 F.L. EMMERT
- 11.19 BIOMIN HOLDING GMBH
- 11.20 LEIBER GMBH
- 11.21 DEVENISH NUTRITION
- 11.22 SPECIALTY BIOTECH CO. LTD.
- 11.23 SIVER AGRO LLC
- 11.24 SHANGHAI GENON BIOTECH CO. LTD
- 11.25 SHENYANG FADA CO. LTD.

12 ADJACENT & RELATED MARKETS

- 12.1 INTRODUCTION
- 12.2 LIMITATIONS
- 12.3 FEED ENZYMES MARKET
 - 12.3.1 MARKET DEFINITION
 - 12.3.2 MARKET OVERVIEW

FIGURE 49 FEED ENZYME MARKET IS ESTIMATED TO HAVE A HIGH GROWTH DURING THE FORECAST PERIOD

- 12.4 FEED ENZYME MARKET, BY LIVESTOCK
 - 12.4.1 INTRODUCTION

TABLE 299 FEED ENZYMES MARKET SIZE, BY LIVESTOCK, 2016-2019 (USD MILLION)

TABLE 300 FEED ENZYMES MARKET SIZE, BY LIVESTOCK, 2020-2025 (USD MILLION)

- 12.5 FEED ENZYME MARKET, BY REGION
 - 12.5.1 NORTH AMERICA

TABLE 301 NORTH AMERICA: FEED ENZYMES MARKET SIZE, BY LIVESTOCK, 2016-2019 (USD MILLION)

TABLE 302 NORTH AMERICA: FEED ENZYMES MARKET SIZE, BY LIVESTOCK, 2020–2025 (USD MILLION)

- 12.5.2 EUROPE

TABLE 303 EUROPE: FEED ENZYMES MARKET SIZE, BY LIVESTOCK, 2016-2019 (USD MILLION)

TABLE 304 EUROPE: FEED ENZYMES MARKET SIZE, BY LIVESTOCK, 2020–2025 (USD MILLION)

- 12.5.3 ASIA PACIFIC

TABLE 305 ASIA PACIFIC: FEED ENZYMES MARKET SIZE, BY LIVESTOCK,

2016-2019 (USD MILLION)

TABLE 306 ASIA PACIFIC: FEED ENZYMES MARKET SIZE, BY LIVESTOCK,
2020–2025 (USD MILLION)

12.5.4 SOUTH AMERICA

TABLE 307 SOUTH AMERICA: FEED ENZYMES MARKET SIZE, BY LIVESTOCK,
2016-2019 (USD MILLION)

TABLE 308 SOUTH AMERICA: FEED ENZYMES MARKET SIZE, BY LIVESTOCK,
2020–2025 (USD MILLION)

12.5.5 REST OF THE WORLD (ROW)

TABLE 309 ROW: FEED ENZYMES MARKET SIZE, BY LIVESTOCK, 2016-2019 (USD
THOUSAND)

TABLE 310 ROW: FEED ENZYMES MARKET SIZE, BY LIVESTOCK, 2020–2025
(USD THOUSAND)

12.6 PROBIOTICS IN ANIMAL FEED MARKET

12.6.1 LIMITATIONS

12.6.2 MARKET DEFINITION

12.6.3 MARKET OVERVIEW

FIGURE 50 PROBIOTICS IN ANIMAL FEED MARKET PROJECTED TO ACHIEVE
HIGH GROWTH DURING THE FORECAST PERIOD

12.6.4 PROBIOTICS IN ANIMAL FEED MARKET SIZE, BY SOURCE

TABLE 311 PROBIOTICS IN ANIMAL FEED MARKET SIZE, BY SOURCE, 2017–2025
(USD MILLION)

12.6.5 PROBIOTICS IN ANIMAL FEED MARKET, BY REGION

TABLE 312 PROBIOTICS IN ANIMAL FEED MARKET SIZE, BY REGION, 2017–2025
(USD MILLION)

12.6.5.1 North America

TABLE 313 NORTH AMERICA: PROBIOTICS IN ANIMAL FEED MARKET SIZE, BY
SOURCE, 2017–2025 (USD MILLION)

12.6.5.2 Europe

TABLE 314 EUROPE: PROBIOTICS IN ANIMAL FEED MARKET SIZE, BY SOURCE,
2017–2025 (USD MILLION)

12.6.5.3 Asia Pacific

TABLE 315 ASIA PACIFIC: PROBIOTICS IN ANIMAL FEED MARKET SIZE, BY
SOURCE, 2017–2025 (USD MILLION)

12.6.5.4 Rest of The World (ROW)

TABLE 316 ROW: PROBIOTICS IN ANIMAL FEED MARKET SIZE, BY SOURCE,
2017–2025 (USD MILLION)

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

13.3 AVAILABLE CUSTOMIZATIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

About

Key participants in the global feed yeast market are:

Cargill, Inc. (U.S.)

ABF plc (U.K)

ADM (U.S.)

Biomin GmbH (Germany)

Feed yeasts are nutritive supplements which are added in the diet of animals. They are used for various purposes such as to enhance the growth of the animals, maintain their level, and improve immune system and digestibility of feed. Thus, they are added so as to rear a healthy livestock, which are used for consumption as meat and breeding. The important feed yeasts discussed are spent yeast, live yeast, and yeast derivatives. These yeasts are supplemented with feed in varying quantities, depending on the livestock as well as the surrounding environment, and the animals' nutritive needs.

Feed yeasts are cost efficient than other supplements, less harmful to the animals, and act as nutritive supplements; these factors drive the demand for the feed yeast market. Crucial restraints of the industry are the production cost and health issues. However, the increasing use of feed compounds and mixes is creating opportunities for feed yeast. The manufacturers are developing innovative production techniques to increase production capacity and make it cost-efficient.

The global market for feed yeast, in terms of value, is estimated to be worth \$444,827.9 Million in 2014 and is expected to reach \$701,764.4 Million by 2019, growing at a CAGR of 9.5% from 2014 to 2019. The global market for feed yeast in terms of consumption is estimated to be worth 439,221.2 MT in 2014. It is projected to reach 592,951.5 KT by 2019, growing at a CAGR of 6.2% from 2014 to 2019. Leading manufacturers are focusing on expansion of their feed yeast business across regions and setting up a new plant so as to increase production capacity as well as strengthen their product line.

I would like to order

Product name: Feed Yeast Market by Type (Yeast Derivatives, Probiotic Yeast, Brewer's Yeast, and Specialty Yeast), Livestock (Ruminants, Swine, Poultry, Aquatic Animals, Pets and Equine), Genus , and Region - Global Forecast to 2025

Product link: <https://marketpublishers.com/r/F1E0F062722EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F1E0F062722EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970