

# **Feed Testing Market by Livestock (Swine, Poultry, Pets, Equine, Cattle, and Aquatic animals), by Type (Mycotoxin, Pathogen, Nutritional Labeling, Crop Chemicals, Fats & Oils, and Others), & Geography Global Trends & Forecasts To 2019**

<https://marketpublishers.com/r/F6DA55E4390EN.html>

Date: September 2014

Pages: 198

Price: US\$ 5,650.00 (Single User License)

ID: F6DA55E4390EN

## **Abstracts**

The need for feed testing emerged due to the occurrence of several diseases in animals due to the consumption of contaminated compound feed. Industrialization has also led to the contamination of feed ingredients such as corn, maize, and other grains, which are cultivated in land that is exposed to contamination. The regulatory bodies such as FDA, FAO, EUROPA, and USDA have made mandatory regulations for the testing of feed ingredients before they are marketed.

The report includes the market sizes in terms of both, value (\$million) and volume (no. of tests). The feed testing market has been segmented on the basis of types, livestock type, and various key regions. Testing is further segmented as pathogen testing, nutritional and labeling analysis, mycotoxin testing, fats and oils analysis, proximate analysis, pesticide & fertilizer analysis and others (feed ingredient analysis, metal and mineral analysis, drugs and antibiotics testing) on the basis of various types. Testing has also been segmented on the basis of various types of livestock animals that consume the feed such as swine, poultry, aquatic animals, pets, cattle, and equines. The market has also been segmented on the basis of various regions such as North America, Europe, Asia-Pacific, and Rest of the World (RoW); and segmented further on the basis of their key countries.

In 2013, the market for animal feed testing exceeded \$1 billion due to the growing consumer awareness regarding quality feed and feed ingredients, and advancements in technologies for testing feed ingredients. The number of tests conducted in North

America was the highest in the same year, as the region was observed to have larger number of livestock animals that were affected with several diseases owing to the contamination of feed ingredients.

The report provides both, qualitative and quantitative analyses of the market for feed tests. The report includes the market dynamics, trends, competitive strategies preferred by the key market players, the driving factors that boosted the growth of the feed testing market, and the restraints of the market. The report also confers the opportunities in the feed testing market for new entrants.

To maintain a competitive edge in the feed testing market, the key players invest heavily in the technological development of testing equipment and products. The key players of the market were observed to prefer expansions & investments and new technology/product/service launches as strategies to gain a larger share in the market. Leading players such as Silliker Inc. (U.S.), Intertek Group Plc (U.K.), Eurofins Scientific (Luxembourg), Institut f?r Produktqualit?t (Germany), and Romer Labs Inc. (U.S.) have been profiled in the report. The report provides a complete analysis of the prominent companies and a chronology of developments with respect to new technologies/products/services launched and their applications. It also analyzes the market dynamics, winning imperatives, and issues faced by the leading players.

## **SCOPE OF THE REPORT**

This report categorizes the global market for feed testing market on the basis of types, livestock type consuming the feed, and key regions; projecting the market size in terms of value and analyzing trends in each of the following submarkets:

### **Feed testing market**

On the basis of types, the market was sub-segmented as follows:

Pathogen testing

Nutritional labeling analysis

Mycotoxin testing

Fats & oils analysis

Crop chemicals analysis

Others (feed ingredient analysis, proximate analysis, metal & mineral analysis, and drugs & antibiotics testing)

On the basis of the livestock type that consumes the feed, the market was sub-segmented as follows:

Poultry

Swine

Pets

Equines

Cattle

Aquatic animals

On basis of geography, the market was sub-segmented as follows:

North America

Europe

Asia-Pacific

RoW

## Contents

### 1 INTRODUCTION

- 1.1 Objectives of the Study
- 1.2 Report Description
- 1.3 Markets Covered
- 1.4 Stakeholders
- 1.5 Market Scope

### 2 RESEARCH METHODOLOGY

- 2.1 Description of the Feed Market
- 2.2 Market Size Estimation
- 2.3 Market Crackdown & Data Triangulation
- 2.4 Market Share Estimation
  - 2.4.1 Key Data Taken From Secondary Sources
  - 2.4.2 Key Data from Primary Sources
  - 2.4.3 Key Industry Insights
  - 2.4.4 Assumptions

### 3 EXECUTIVE SUMMARY

### 4 PREMIUM INSIGHTS

- 4.1 Attractive Market Opportunities in Feed Testing Market
- 4.2 Market By Type
- 4.3 Feed Testing Market in North America
- 4.4 U.S. Dominates the Overall Market
- 4.5 Different Type of Feed Tests
- 4.6 Developed Vs. Emerging Markets
- 4.7 Mycotoxin Testing Accounts for the Largest Market Share
- 4.8 Impact Analysis for Types of Testing
- 4.9 Feed Testing Market Life Cycle Analysis, By Geography
- 4.10 Market Chasm Analysis

### 5 INDUSTRY TRENDS

- 5.1 Introduction

- 5.1.1 Feed Ingredients
- 5.2 Value Chain Analysis
  - 5.2.1 Testing, Inspection & Certification Of Feed
    - 5.2.1.1 Input Market
    - 5.2.1.2 Feed Market
    - 5.2.1.3 End Market
- 5.3 Supply Chain Analysis
  - 5.3.1 Upstream Process
    - 5.3.1.1 R&D
    - 5.3.1.2 Production
  - 5.3.2 Midstream Process
    - 5.3.2.1 Processing & Transforming
    - 5.3.2.2 Transportation
  - 5.3.3 Downstream Process
    - 5.3.3.1 Final Preparation
    - 5.3.3.2 Distribution
- 5.4 Industry Insights
  - 5.4.1 Mycotoxins: Aflatoxin & Ochratoxin Contaminate Major Feed Ingredients
  - 5.4.2 Adulterants: Urea, Saw Dust & Sand Are Common Adulterants in Feed
  - 5.4.3 Contaminants
- 5.5 Porter's Five Forces Analysis
  - 5.5.1 Intensity of Competitive Rivalry
  - 5.5.2 Bargaining Power of Suppliers
  - 5.5.3 Bargaining Power of Buyers
  - 5.5.4 Threat of New Entrants
  - 5.5.5 Threat of Substitutes
- 5.6 Pestle Analysis
  - 5.6.1 Political Factors
    - 5.6.1.1 Change in Government and Political Forces
    - 5.6.1.2 Added Service Tariffs
  - 5.6.2 Economic Factors
    - 5.6.2.1 Economic Depression
    - 5.6.2.2 Acquisitions
  - 5.6.3 Social Factors
    - 5.6.3.1 Consumer Concerns
    - 5.6.3.2 Awareness among Farmers
  - 5.6.4 Technological Factors
    - 5.6.4.1 Advanced Testing Technology
    - 5.6.4.2 Regulatory Approval for Application Of Testing Technologies

### 5.6.5 Legal Factors

#### 5.6.5.1 Regulations in Various Countries

### 5.6.6 Environmental Factors

#### 5.6.6.1 Animal Epidemic Due To Contaminated Feed Consumption

### 5.7 Strategic Benchmarking

#### 5.7.1 Strategic Development & Product Enhancement

## 6 MARKET OVERVIEW

### 6.1 Introduction

#### 6.1.1 Qualitative & Quantitative Testing Of Feed & Feed Ingredients

### 6.2 Evolution of Feed Testing

### 6.3 Market Segmentation

#### 6.3.1 Market By Type

#### 6.3.2 Market By Livestock

### 6.4 Market Dynamics

#### 6.4.1 Drivers

##### 6.4.1.1 High Demand For Quality & Sustainable Animal Nutrition Products

##### 6.4.1.2 Mandatory Analysis for Feed Quality & Safety

##### 6.4.1.3 Customized Testing Services Have Emerged As Cost- & Time-Effective Solutions

##### 6.4.1.4 Management of Operating Cost of Feed Production

##### 6.4.1.5 Increase in Demand for Inclusion of Protein and Specific Feed Additives

#### 6.4.2 Restraints

##### 6.4.2.1 Lack of Awareness about Animal Feed Regulations

##### 6.4.2.2 High Cost and Extensive Sample Preparation Require Expert Analysts To Use Advanced Testing Technologies

#### 6.4.3 Opportunity

##### 6.4.3.1 Emerging Markets and Untapped Regions Offer Potential Scope For Market Growth

#### 6.4.4 Challenge

##### 6.4.4.1 Lack of Basic Supporting Infrastructure

#### 6.4.5 Burning Issue

##### 6.4.5.1 Rapid Alert to Feed Contamination Threats

## 7 FEED ANALYSIS & TESTING TECHNOLOGY

### 7.1 Introduction

#### 7.1.1 Feed Contamination

## 7.2 Testing Technologies

### 7.2.1 Traditional Method

### 7.2.2 Rapid Method

#### 7.2.2.1 Hybridization-Based Technology

#### 7.2.2.2 Chromatography-Based Technology

#### 7.2.2.3 Spectrometry-Based Technology

#### 7.2.2.4 Immunoassay-Based Technology

#### 7.2.2.5 Testing Kits

## 8 FEED TESTING MARKET, BY LIVESTOCK

### 8.1 Introduction

### 8.2 Swine Feed

### 8.3 Poultry Feed

### 8.4 Pets Feed

### 8.5 Cattle Feed

### 8.6 Equine Feed

### 8.7 Aquafeed

## 9 MARKET BY TYPE

### 9.1 Introduction

### 9.2 Mycotoxin Testing

### 9.3 Pathogen Testing

### 9.4 Nutritional Labeling Analysis

### 9.5 Crop Chemicals Testing

### 9.6 Fats & Oils Analysis

### 9.7 Other Feed Testing

## 10 MARKET BY GEOGRAPHY

### 10.1 Introduction

### 10.2 North America

#### 10.2.1 North America Feed Testing Market, By Type

#### 10.2.2 North America: Market By Livestock

#### 10.2.3 Statistics of BSE Cases In North America

#### 10.2.4 North America: Market By Country

##### 10.2.4.1 U.S.

##### 10.2.4.2 Canada

#### 10.2.4.3 Mexico

### 10.3 Europe

#### 10.3.1 Financial Costs of Some Major Feed Incidents In Europe

#### 10.3.2 Europe Feed Testing Market, By Type

#### 10.3.3 Europe: Market By Livestock

#### 10.3.4 Europe: Market By Country

##### 10.3.4.1 U.K.

##### 10.3.4.2 France

##### 10.3.4.3 Germany

##### 10.3.4.4 Italy

##### 10.3.4.5 Spain

##### 10.3.4.6 Russia

##### 10.3.4.7 Rest of Europe

### 10.4 Asia-Pacific

#### 10.4.1 Asia-Pacific Feed Testing Market By Type

#### 10.4.2 Asia-Pacific: Market By Livestock

#### 10.4.3 Asia-Pacific: Market By Country

##### 10.4.3.1 China

##### 10.4.3.2 India

##### 10.4.3.3 Japan

##### 10.4.3.4 Rest of Asia-Pacific

### 10.5 ROW

#### 10.5.1 Row: Market By Type

#### 10.5.2 Row: Market By Livestock

#### 10.5.3 Row: Market By Geography

##### 10.5.3.1 Latin America

##### 10.5.3.2 Middle East

##### 10.5.3.3 Africa

## 11 REGULATIONS ON FEED TESTING

### 11.1 Introduction

### 11.2 North America

#### 11.2.1 U.S.

##### 11.2.1.1 Food and Agriculture Organization (FAO)

##### 11.2.1.2 Food and Drug Administration (FDA)

##### 11.2.1.3 Association of American Feed Control Officials (AAFCO)

#### 11.2.2 Canada

##### 11.2.2.1 Canadian Food Inspection Agency (CFIA)



### 11.3 European Union

#### 11.3.1 European Commission (Europe)

#### 11.3.2 Code of Practice Of Labeling By FEFANA, FEFAC & EMFEMA

#### 11.3.3 European Food Safety Authority (EFSA)

### 11.4 Asia-Pacific

#### 11.4.1 Biosafety Regulations of Asia-Pacific Countries By APAARI, APCOAB & FAO

#### 11.4.2 Bureau of Indian Standards (BIS)

## 12 COMPETITIVE LANDSCAPE

### 12.1 Overview

### 12.2 Development Share Analysis of Feed Testing Service Market

### 12.3 Competitive Situation & Trends

## 13 COMPANY PROFILES (COMPANY AT A GLANCE, RECENT FINANCIALS, PRODUCTS & SERVICES, STRATEGIES & INSIGHTS, & RECENT DEVELOPMENTS)

### 13.1 Introduction

### 13.2 Adpen Laboratories Inc.

### 13.3 Bureau Veritas SA

### 13.4 Eurofins Scientific

### 13.5 Genon Laboratories Ltd.

### 13.6 Institut F?r Produktqualit?t Gmbh (IFP)

### 13.7 Intertek Group Plc

### 13.8 R J Hill Laboratories Ltd

### 13.9 Romer Labs Inc.

### 13.10 SGS SA

### 13.11 Silliker Inc. (Details On Company At A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured In Case Of Unlisted Companies.)

## 14 APPENDIX

### 14.1 Discussion Guide

### 14.2 Introducing RT: Real Time Market Intelligence

### 14.3 Related Reports

## List Of Tables

### LIST OF TABLES

Table 1	Origin & Type of Feed Ingredients
Table 2	Production Volume of Feed Raw Materials
Table 3	List of Animals Affected, By Mycotoxins Found In Feed Ingredients
Table 4	Adulterants In Feed Ingredients
Table 5	Potential Contaminants In Feed
Table 6	Testing of Feed & Feed Ingredients
Table 7	Feed Testing Parameters & Technology
Table 8	Evolution of NIR Spectroscopy Technology
Table 9	Laboratory Work Flow For PCR Method
Table 10	PCR Technology, By Suppliers For Various Pathogens
Table 11	Suppliers of Immunoassay-Based Technologies
Table 12	Feed Concentration With Enhanced Protein Content, By Ingredient
Table 13	Feed Testing Market Size, By Livestock, 2012–2019 (\$Million)
Table 14	Market Size, By Livestock, 2012–2019 (Thousand Tests)
Table 15	Swine Feed Testing Market Size, By Geography, 2012–2019 (\$Million)
Table 16	Market Size, By Geography, 2012–2019 (Thousand Tests)
Table 17	Specification For Composition of Poultry Feed
Table 18	Poultry Feed Testing Market Size, By Geography, 2012–2019 (\$Million)
Table 19	Market Size, By Geography, 2012–2019 (Thousand Tests)
Table 20	Pet Feed Testing Market Size, By Geography, 2012–2019 (\$Million)
Table 21	Market Size, By Geography, 2012–2019 (Thousand Tests)
Table 22	Specification of Cattle Feed, By Regulatory Body
Table 23	Cattle Feed Testing Market Size, By Geography, 2012–2019 (\$Million)
Table 24	Market Size, By Geography, 2012–2019 (Thousand Tests)
Table 25	Equine Feed Testing Market Size, By Geography, 2012–2019 (\$Million)
Table 26	Market Size, By Geography, 2012–2019 (Thousand Tests)
Table 27	Aquafeed Testing Market Size, By Geography, 2012–2019 (\$Million)
Table 28	Market Size, By Geography, 2012–2019 (Thousand Tests)
Table 29	Number of Samples To Be Collected For Analysis of Feed As Per The Packages Produced
Table 30	Market Size, By Type, 2012–2019 (\$Million)
Table 31	Market Size, By Type, 2012–2019 (Thousand Tests)
Table 32	Feed Mycotoxin Testing Market Size, By Geography, 2012–2019 (\$Million)
Table 33	Feed Mycotoxin Testing Market Size, By Geography, 2012–2019 (Thousand Tests)

Table 34 Feed Pathogen Testing Market Size, By Geography, 2012–2019 (\$Million)

Table 35 Feed Pathogen Testing Market Size, By Geography, 2012–2019 (Thousand Tests)

Table 36 Probability of Acceptability of A Batch With Respect To Number of Samples Tested And Contamination Ratio

Table 37 Feed Nutritional Labeling Analysis Market Size, By Geography, 2012–2019 (\$Million)

Table 38 Feed Nutritional Labeling Analysis Market Size, By Geography, 2012–2019 (Thousand Tests)

Table 39 Nutrient Verification Criteria

Table 40 Feed Crop Chemicals Testing Market Size, By Geography, 2012–2019 (\$Million)

Table 41 Feed Crop Chemicals Testing Market Size, By Geography, 2012–2019 (Thousand Tests)

Table 42 Summary of Animal Feed Analyzed For Pesticides

Table 43 Feed Fats & Oils Analysis Market Size, By Geography, 2012–2019 (\$Million)

Table 44 Feed Fats & Oils Analysis Market Size, By Geography, 2012–2019 (Thousand Tests)

Table 45 Other Feed Testing Market Size, By Geography, 2012–2019 (\$Million)

Table 46 Market Size, By Geography, 2012–2019 (Thousand Tests)

Table 47 Feed Testing Market Size, By Geography, 2012–2019 (\$Million)

Table 48 Market Size, By Geography, 2012–2019 (Thousand Tests)

Table 49 North America Feed Testing Market Size, By Type, 2012–2019 (\$Million)

Table 50 North America: Market Size, By Type, 2012–2019 (Thousand Tests)

Table 51 North America: Market Size, By Livestock, 2012–2019 (\$Million)

Table 52 North America: Market Size, By Livestock, 2012–2019 (Thousand Tests)

Table 53 North America: Market Size, By Country, 2012–2019 (\$Million)

Table 54 North America: Market Size, By Country, 2012–2019 (Thousand Tests)

Table 55 U.S. Feed Testing Market Size, By Type, 2012–2019 (\$Million)

Table 56 U.S.: Market Size, By Type, 2012–2019 (Thousand Tests)

Table 57 Summary of BSE Prevention Efforts In U.S.

Table 58 Canada Feed Testing Market Size, By Type, 2012–2019 (\$Million)

Table 59 Canada: Market Size, By Type, 2012–2019 (Thousand Tests)

Table 60 Mexico: Market Size, By Type, 2012–2019 (\$Million)

Table 61 Mexico Feed Testing Market Size, By Type, 2012–2019 (Thousand Tests)

Table 62 Europe Market Size, By Type, 2012–2019 (\$Million)

Table 63 Europe: Market Size, By Type, 2012–2019 (Thousand Tests)

Table 64 Europe: Market Size, By Livestock, 2012–2019 (\$Million)

Table 65 Europe: Feed Safety Market Size, By Livestock, 2012–2019 (Thousand Tests)

Table 66 Europe: Market Size, By Country, 2012–2019 (\$Million)
Table 67 Europe: Market Size, By Country, 2012–2019 (Thousand Tests)
Table 68 U.K. Feed Testing Market Size, By Type, 2012–2019 (\$Million)
Table 69 U.K.: Market Size, By Type, 2012–2019 (Thousand Tests)
Table 70 Incidence of Salmonella Contamination In Various Feed Ingredients In U.K.
Table 71 France Market Size, By Type, 2012–2019 (\$Million)
Table 72 France: Market Size, By Type, 2012–2019 (Thousand Tests)
Table 73 Germany Market Size, By Type, 2012–2019 (\$Million)
Table 74 Germany: Market Size, By Type, 2012–2019 (Thousand Tests)
Table 75 An Overview of The Available Analytical Results On Food of Animal Origin From Blocked Farms (Situation 23/02/2011)
Table 76 Italy Market Size, By Type, 2012–2019 (\$Million)
Table 77 Italy: Market Size, By Type, 2012–2019 (Thousand Tests)
Table 78 Spain: Market Size, By Type, 2012–2019 (\$Million)
Table 79 Spain: Market Size, By Type, 2012–2019 (Thousand Tests)
Table 80 Russia Market Size, By Type, 2012–2019 (\$Million)
Table 81 Russia: Market Size, By Type, 2012–2019 (Thousand Tests)
Table 82 Rest of Europe Market Size, By Type, 2012–2019 (\$Million)
Table 83 Rest of Europe: Market Size, By Type, 2012–2019 (Thousand Tests)
Table 84 Asia-Pacific: Market Size, By Type, 2012–2019 (\$Million)
Table 85 Asia-Pacific: Market Size, By Type, 2012–2019 (Thousand Tests)
Table 86 Asia-Pacific: Market Size, By Livestock, 2012–2019 (\$Million)
Table 87 Asia-Pacific: Market Size, By Livestock, 2012–2019 (Thousand Tests)
Table 88 Asia-Pacific: Market Size, By Country, 2012–2019 (\$Million)
Table 89 Asia-Pacific: Market Size, By Country, 2012–2019 (Thousand Tests)
Table 90 China: Market Size, By Type, 2012–2019 (\$Million)
Table 91 China Feed Testing Market Size, By Type, 2012–2019 (Thousand Tests)
Table 92 India Feed Testing Market Size, By Type, 2012–2019 (\$Million)
Table 93 India: Market Size, By Type, 2012–2019 (Thousand Tests)
Table 94 Composition And Nutritive Value of The Commonly Used Indian Fodder
Table 95 Japan Feed Testing Market Size, By Type, 2012–2019 (\$Million)
Table 96 Japan: Market Size, By Type, 2012–2019 (Thousand Tests)
Table 97 Mandatory Regulatory Processes For Feed And Feed Ingredients In Japan
Table 98 Regulations, Methods, Types of Analysis, And Equipment Used In Malaysia
Table 99 Rest of Asia-Pacific: Market Size, By Type, 2012–2019 (\$Million)
Table 100 Rest of Asia-Pacific: Market Size, By Type, 2012–2019 (Thousand Tests)
Table 101 Row: Market Size, By Type, 2012–2019 (\$Million)
Table 102 Row: Market Size, By Type, 2012–2019 (Thousand Tests)
Table 103 Row: Market Size, By Livestock, 2012–2019 (\$Million)

Table 104 Row: Market Size, By Livestock, 2012–2019 (Thousand Tests)
Table 105 Row: Market Size, By Geography, 2012–2019 (\$Million)
Table 106 Row: Market Size, By Geography, 2012–2019 (Thousand Tests)
Table 107 Latin America: Market Size, By Type, 2012–2019 (\$Million)
Table 108 Latin America: Market Size, By Type, 2012–2019 (Thousand Tests)
Table 109 Middle East: Market Size, By Type, 2012–2019 (\$Million)
Table 110 Middle East: Market Size, By Type, 2012–2019 (Thousand Tests)
Table 111 Africa: Market Size, By Type, 2012–2019 (\$Million)
Table 112 Africa: Market Size, By Type, 2012–2019 (Thousand Tests)
Table 113 Regulatory Bodies Active In Various Countries & Their Regulations On Testing of Animal Feed
Table 114 Compulsory Declaration For Feed Materials As Referred To In Article 16 (1) (B)
Table 115 Aflatoxin B1 Is Strictly Regulated By EFSA
Table 116 EFSA Provides Guidance Values For Other Mycotoxins
Table 117 Crop Genetic Modification Events Approved For Various Uses In Some Asia-Pacific Countries
Table 118 BIS Standards For Dairy Feed Requirements
Table 119 BIS Standards, Poultry Feed Requirements
Table 120 BIS Standards, Poultry Feed Declaration Requirements
Table 121 BIS Standards, Poultry Feed Requirements For Minerals, Fatty Acids, Amino Acids, And Vitamins
Table 122 Eurofins Scientific Grew At The Fastest Rate Between 2009–2013
Table 123 Adpen Laboratories: Services & Their Description
Table 124 Bureau VERITAS Sa: Services & Their Description
Table 125 Eurofins: Services & Their Description
Table 126 Genon: Services & Their Description
Table 127 IFP: Services & Their Description
Table 128 Intertek: Services & Their Description
Table 129 Hill Laboratories: Services & Their Description
Table 130 Romer: Services & Their Description
Table 131 Sgs: Services & Their Description
Table 132 Siliker: Services & Their Description



## About

The feed testing market largely includes tests for mycotoxin, pesticides, metals, minerals, drugs, antibiotics, pathogens, and other feed additives. The nutrition and ingredients labeling of the additives used in feed is mandatory in several countries. A large number of private, governmental, educational institutes, and regulatory bodies present in the market have amended several rules and regulations that bind the member nations to follow and implement them in their organizations.

The key driver of this industry is the growing demand for quality and sustainable feed products to improve animal health. Moreover, several key players such as Eurofins Scientific (Luxembourg), Silliker Inc. (U.S.), and Intertek Group Plc. (U.K.) provide quality analytical services, which comply with regulatory and customer requirements. Presence of the key players further drives the market for testing as animal feed manufacturers rely on these service providers and provide assurance for quality of the product they are providing.

This report provides a detailed analysis on the testing of animal feed which is segmented based on the type, livestock, and geography. The feed testing market, based on type, includes pathogen testing, fats & oils analysis, mycotoxin analysis, nutritional labeling analysis, crop chemicals analysis, and others. The feed testing market, based on the feed for livestock includes swine, poultry, pet, equine, cattle, and aquatic animals.

The market size for feed tests has also been analyzed based on the geographic segmentation, which includes regions such as North America, Europe, Asia-Pacific, and Rest of the World (RoW). The market is further segmented on the basis of the key countries in each region. The report contains the market of different types of tests as per country and region.

The report provides a complete analysis of the leading players in the feed testing industry; the key segments accounting for a majority of the share, with a clear insight and commentary on developments and trends. The report also includes a chronology of developments with respect to new technology and their applications in each industry. With a huge market potential and growing consumer preference, the market is likely to witness growth in the coming years.

## I would like to order

Product name: Feed Testing Market by Livestock (Swine, Poultry, Pets, Equine, Cattle, and Aquatic animals), by Type (Mycotoxin, Pathogen, Nutritional Labeling, Crop Chemicals, Fats & Oils, and Others), & Geography Global Trends & Forecasts To 2019

Product link: <https://marketpublishers.com/r/F6DA55E4390EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F6DA55E4390EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970