

Feed Amino Acids Market by Livestock (Swine, Cattle, Poultry, Aquatic Animals & Others), by Amino Acid (Tryptophan, Lysine, Methionine, Threonine & Others), by Geography - Global Trends & Forecasts to 2018

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Abstracts

The feed amino acids market is flourishing due to its increased use for enhancing animal growth. Amino acids these days are used for a wide variety of functions in animal feed. New technology advancements have promoted large scale production making it more economical and thereby increasing its usage. Amino acids are the building blocks of proteins wherein animals rely on such supplements for their body maintenance, reproduction, and growth. These benefits of amino acid are driving the market demand in the feed industry. Tryptophan, methionine, lysine, and threonine are some of the amino acids of which lysine is the dominant amino acid in 2013. The market of methionine is smaller as compared to lysine and is growing at a CAGR of 5.7% (2013-2018).

The feed amino acids market is projected to reach \$5,729 million by 2018. The report analyzes the market with respect to the main geographical regions. It provides a comprehensive analysis of the feed amino acids market. The feed amino acids market is categorized by amino acid, by livestock, and geography.

The report also profiles key players of the feed amino acids market. The feed amino acids market is currently dominated by a few large players such as Cargill, Inc (U.S.), Evonik Industries (Germany), Ajinomoto (Japan), and Adisseo France SAS (France). Apart from these, there are a number of international and local players producing feed amino acids. The report also gives an insight into the various strategies adopted by the leading companies, their SWOT analyses, and also tracks their developments. The key players are using their capabilities to set up new plants and expanding their capacities

around the world and are launching new products to strengthen their product portfolio.

FIGURE 1 FEED AMINO ACIDS MARKET SIZE, BY TYPE, 2013 VS. 2018 (\$MILLION)
E - Estimated; p – Projected Source: MarketsandMarkets Analysis

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About

The research report provides an in-depth insight into the feed amino acids market, which is currently witnessing a steady growth owing to the increasing cost of feed and the rising demand for meat and dairy products, globally.

Technological back-up and proven scientific advantages of amino acids may help this sector in gaining considerable market share in the future. This would be possible by increasing investments in R&D, coupled with awareness of and clarity in the customers' needs from various regions for various products. Feed amino acids are a vital part of animal feed additives. The rising cost of animal feed is making people shift to amino acids as they are known to bring the cost of the feed down and improve the productivity of livestock. The ability of amino acids to improve animal health and to reduce nitrogen content in excretion of animals, thus helping in conservation of environment, are factors giving rise to the demand of amino acids. This report takes into account the above mentioned factors and their influence on the market dynamics.

The report contains profiles of leading players in the feed amino acids market, including industry heavyweights such as Archer Daniel Midland (U.S.), Ajinomoto (Japan), and Cargill, Inc. (U.S.).

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