

# Fatty Amines - Company Evaluation Report, 2025

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## Abstracts

The Fatty Amines Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Fatty Amines. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 19 Fatty Amines Companies were categorized and recognized as quadrant leaders.

Fatty amines are a category of oleochemicals defined by a hydrocarbon chain with eight or more carbon atoms attached to an amine group. These compounds are predominantly derived from natural raw materials, including seed oils such as palm oil, crude tall oil, palm kernel oil, and soybean oil, or through the hydrogenation of fatty alcohols.

This analysis includes three types of fatty amines: primary, secondary, and tertiary. The manufacturing of fatty amines depends on several reaction conditions, including temperature, ammonia pressure, and catalyst selection, all of which significantly influence the yield and purity of the resulting amine type. Fatty amines perform a range of functions across numerous applications—they are frequently used as emulsifiers, flotation agents, anti-caking agents, dispersants, corrosion inhibitors, and intermediates in chemical synthesis. Their broad applicability supports usage in industries such as agrochemicals, personal care, oilfield chemicals, chemical processing, asphalt additives, and water treatment.

The 360 Quadrant maps the Fatty Amines companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Fatty Amines quadrant. The top criteria for product footprint evaluation included By CARBON CHAIN LENGTH (C8–C10, C12–C14, C16–C18, C20+), By TYPE (Primary, Secondary, Tertiary), and By FUNCTION (Emulsifiers,

Flotation Agents, Anti-caking Agents, Dispersants, Corrosion Inhibitors, Chemical Intermediates, Other Functions, Agrochemicals, Oilfield Chemicals, Chemical Processing, Water Treatment, Asphalt Additives, Personal Care, Other End Uses).

## Key Players

Key players in the Fatty Amines market include major global corporations and specialized innovators such as Arkema, Evonik Industries Ag, Kao Corporation, Procter & Gamble, Basf, Pt. Ecogreen Oleochemicals, Erca Spa, Global Amines Company Pte. Ltd., Huntsman International Llc, India Glycols Limited, Indo Amines Limited, Nouryon, Qida Chemical Pty Ltd, Syensqo, Volant-chem Corp., Wuhan Obayer Science Co, Ltd, Albemarle Corporation, Eastman Chemical Company, and Indorama Ventures Public Company Limited. These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand their global footprint, and maintain a competitive edge in this rapidly evolving market.

## Top 3 Companies

### Arkema (France)

Arkema is a significant player in the fatty amines market, noted for its comprehensive product portfolio, which includes ethoxylated fatty amines and other derivative products derived from vegetable oils. The company leverages its expertise in specialty chemicals to maintain a strong market position, catering to diverse industries. Arkema's strategies focus on enhancing its product portfolio and expanding its market footprint through strategic geographic diversification.

### Evonik Industries AG (Germany)

Evonik Industries AG is renowned for its strategic expansion and investment in amine production capabilities. The company has optimized its manufacturing processes, particularly in the Asia-Pacific region, strengthening its competitive edge. Evonik's commitment to innovation is evident in its drive to leverage cost-effective raw materials and expand its global production network.

### BASF (Germany)

BASF's approach in the fatty amines sector focuses on innovation and sustainability. As

an industry leader, BASF is involved in extensive R&D efforts to enhance its product offerings, ensuring they meet evolving customer needs. The company's robust distribution networks and strategic alliances enable it to serve a global customer base effectively.

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