

Fall Protection Market by Type (Soft Goods, Hard Goods, Installed System, Access System, Rescue Kit, Services), End-use Industry (Construction, General Industry, Oil & Gas, Energy & Utilities, Telecom, Transportation, Mining) - Global Forecast to 2022

<https://marketpublishers.com/r/F79B685B620EN.html>

Date: September 2017

Pages: 143

Price: US\$ 5,650.00 (Single User License)

ID: F79B685B620EN

Abstracts

The global fall protection market is projected to grow at a CAGR of 8.1% from 2017 to 2022

The global fall protection market is projected to reach USD 2.69 billion by 2022, at a CAGR of 8.1% from 2017 to 2022. Increasing awareness regarding industrial safety and stringent government regulations pertaining to the safety of people working in the construction industry are the key factors expected to fuel the growth of the fall protection market during the forecast period. However, increasing automation in end-use industries may restrain the sales of fall protection equipment in the coming years.

The soft goods segment is the largest type segment of the global fall protection market

Based on type, the soft goods segment is estimated to be the largest segment of the market in 2017, owing to the increased demand for comfort, safety, ease of work at heights provided by soft goods. Soft goods are an essential fall protection equipment, which is used with all other types of fall protective equipment, such as installed system, access system, and rescue kit.

Construction is the largest end-use industry segment of the global fall protection market

Based on end-use industry, the construction segment is projected to lead the market between 2017 and 2022. The high demand for fall protection equipment in the

construction industry is expected to drive the market for fall protection equipment. Fall protection equipment is widely used in the construction industry to provide protection in areas, such as building structure, construction sites, scaffolds, and stairs among others.

North America expected to be the largest fall protection market during the forecast period

North American is expected to lead the global fall protection market between 2017 and 2022. The US is the key producer and consumer of fall protection equipment in North America. Mandates by governments of countries in the region to follow the PPE standards at workplaces are expected to drive the demand for fall protection equipment in North America.

Breakdown of profiles of primary interviews for the report

By Company Type: Tier 1 – 45%, Tier 2 – 22%, and Tier 3 – 33%

By Designation: C Level – 50%, Director Level – 10%, and Others – 40%

By Region: Europe – 29%, North America – 21%, Asia Pacific – 29%, Middle East & Africa- 14%, South America- 7%

Some of the key companies profiled in this report are 3M Company (US), Honeywell International Inc. (US), MSA Safety Inc. (US), Werner Co. (US), GF Protection Inc. (US), SKYLOTEC GmbH (Germany), W.W. Grainger, Inc. (US), Total Access (UK) Ltd. (UK), Kee Safety, Inc. (UK), and FallTech (US).

Study Coverage

The global fall protection market has been segmented on the basis of type, end-use industry, and region. Based on type, the market has been segmented into soft goods, hard goods, installed system, access system, rescue kit, and services. Based on end-use industry, the market has been segmented into construction, general industry, oil & gas, energy & utilities, telecom, transportation, mining, and others. Based on region, the market has been segmented into Asia Pacific, Europe, North America, South America, and the Middle East & Africa.

Key Benefits

Market segmentation based on type, end-use industry, and region

Market dynamics including drivers, restraints, opportunities, and challenges

Porter's Five Forces Analysis

Profile of key players in the global fall protection market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 RESEARCH ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 SIGNIFICANT OPPORTUNITIES IN FALL PROTECTION MARKET, 2017–2022
- 4.2 FALL PROTECTION MARKET, BY REGION
- 4.3 FALL PROTECTION MARKET IN NORTH AMERICA, BY COUNTRY AND TYPE
- 4.4 FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY AND REGION

5 MARKET OVERVIEW

5.1 INTRODUCTION

Fall Protection Market by Type (Soft Goods, Hard Goods, Installed System, Access System, Rescue Kit, Services)...

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

- 5.2.1.1 Stringent government regulations
- 5.2.1.2 Increasing demand for fall protection equipment from construction industry
- 5.2.1.3 Growing awareness of industrial safety

5.2.2 RESTRAINTS

- 5.2.2.1 Increased automation in end-use industries

5.2.3 OPPORTUNITIES

- 5.2.3.1 High growth opportunities for access system
- 5.2.3.2 Industrial growth in Asia-Pacific

5.2.4 CHALLENGES

- 5.2.4.1 Training to unskilled laborers
- 5.2.4.2 Availability of low-cost fall protection equipment

5.3 PORTER'S FIVE FORCES ANALYSIS

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF SUPPLIERS

5.3.4 BARGAINING POWER OF BUYERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 INDUSTRY OUTLOOK

5.4.1 CONSTRUCTION INDUSTRY

- 5.4.1.1 Trends and forecast of construction industry in North America
- 5.4.1.2 Trends and forecast of construction industry in Europe
- 5.4.1.3 Trends and forecast of construction industry in Asia-Pacific
- 5.4.1.4 Trends and forecast of construction industry in Middle East & Africa
- 5.4.1.5 Trends and forecast of construction industry in South America

6 FALL PROTECTION MARKET, BY TYPE

6.1 INTRODUCTION

6.2 PRODUCTS

6.2.1 SOFT GOODS

- 6.2.1.1 Harnesses
- 6.2.1.2 Body belts
- 6.2.1.3 Lanyard
- 6.2.1.4 Ropes

6.2.2 HARD GOODS

- 6.2.2.1 Anchors
- 6.2.2.2 Karabiner

- 6.2.2.3 Rope grab
- 6.2.2.4 Retractable blocks
- 6.2.3 INSTALLED SYSTEM
 - 6.2.3.1 Vertical system
 - 6.2.3.2 Horizontal system
- 6.2.4 ACCESS SYSTEM
- 6.2.5 RESCUE KIT
- 6.3 SERVICES
 - 6.3.1 TRAINING
 - 6.3.2 INSPECTION & MAINTENANCE

7 FALL PROTECTION MARKET, BY END-USE INDUSTRY

- 7.1 INTRODUCTION
 - 7.1.1 REVENUE POCKET MATRIX, BY END-USE INDUSTRY
- 7.2 CONSTRUCTION
- 7.3 GENERAL INDUSTRY
- 7.4 OIL & GAS
- 7.5 ENERGY & UTILITIES
- 7.6 TELECOM
- 7.7 TRANSPORTATION
- 7.8 MINING
- 7.9 OTHERS
 - 7.9.1 AGRICULTURE
 - 7.9.2 RECREATION

8 FALL PROTECTION MARKET, BY REGION

- 8.1 INTRODUCTION
- 8.2 NORTH AMERICA
 - 8.2.1 U.S.
 - 8.2.2 CANADA
 - 8.2.3 MEXICO
- 8.3 EUROPE
 - 8.3.1 GERMANY
 - 8.3.2 ITALY
 - 8.3.3 U.K.
 - 8.3.4 FRANCE
 - 8.3.5 SPAIN

- 8.3.6 BENELUX
- 8.4 ASIA-PACIFIC
 - 8.4.1 CHINA
 - 8.4.2 JAPAN
 - 8.4.3 INDIA
 - 8.4.4 SOUTH KOREA
 - 8.4.5 INDONESIA
 - 8.4.6 AUSTRALIA & NEW ZEALAND
- 8.5 MIDDLE EAST & AFRICA
 - 8.5.1 SAUDI ARABIA
 - 8.5.2 IRAN
 - 8.5.3 SOUTH AFRICA
 - 8.5.4 IRAQ
 - 8.5.5 UAE
- 8.6 SOUTH AMERICA
 - 8.6.1 BRAZIL
 - 8.6.2 COLOMBIA
 - 8.6.3 ARGENTINA
 - 8.6.4 VENEZUELA

9 COMPETITIVE LANDSCAPE

- 9.1 INTRODUCTION
- 9.2 MARKET SHARE ANALYSIS
 - 9.2.1 3M COMPANY (U.S.)
 - 9.2.2 HONEYWELL INTERNATIONAL INC.(U.S.)
 - 9.2.3 MSA SAFETY, INC. (U.S.)
 - 9.2.4 WERNER CO. (U.S.)

10 COMPANY PROFILES

(Business Overview, Products Offered, Scorecard of Product Offering, Scorecard of Business Strategy, and New Product Launch)

- 10.1 3M COMPANY
- 10.2 HONEYWELL INTERNATIONAL INC.
- 10.3 MSA SAFETY INC.
- 10.4 W.W. GRAINGER, INC.
- 10.5 GF PROTECTION INC.

- 10.6 WERNER CO.
- 10.7 KEE SAFETY, INC.
- 10.8 FALLTECH
- 10.9 THE PETZEL GROUP
- 10.10 SKYLOTEC GMBH
- 10.11 OTHER KEY MARKET PLAYERS
 - 10.11.1 GRAVITEC SYSTEMS, INC. (U.S.)
 - 10.11.2 COFRA S.R.L (ITALY)
 - 10.11.3 FRENCHCREEK PRODUCTION, INC. (U.S.)
 - 10.11.4 TOTAL ACCESS (U.K.) LTD. (U.K.)
 - 10.11.5 SAFE APPROACH INC. (POLAND)
 - 10.11.6 SWELOCK ASIA CO., LTD. (SOUTH KOREA)
 - 10.11.7 HI-RISE ACCESS (AUSTRALIA)
 - 10.11.8 SAFETYLINK PTY LTD. (AUSTRALIA)
 - 10.11.9 MALTA DYNAMICS, LLC (U.S.)
 - 10.11.10 BUCKINGHAM MANUFACTURING CO INC. (U.S.)
 - 10.11.11 ELK RIVER INC. (U.S.)
 - 10.11.12 SELLSTROM MANUFACTURING COMPANY (U.S.)
 - 10.11.13 RIGID LIFELINES INC. (U.S.)
 - 10.11.14 P&P SAFETY LTD (U.K.)
 - 10.11.15 KARAM INDUSTRIES(INDIA)

*Details might not be captured in case of unlisted companies.

11 APPENDIX

- 11.1 INSIGHTS FROM INDUSTRY EXPERTS
- 11.2 DISCUSSION GUIDE
- 11.3 KNOWLEDGE STORE: MARKETSandMARKETS SUBSCRIPTION PORTAL
- 11.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
- 11.5 AVAILABLE CUSTOMIZATIONS
- 11.6 RELATED REPORTS
- 11.7 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 DIRECT AND HIDDEN COSTS OF WORKPLACE ACCIDENTS

Table 2 CONTRIBUTION OF CONSTRUCTION INDUSTRY TO GDP OF NORTH AMERICA, 2014–2021 (USD BILLION)

Table 3 CONTRIBUTION OF CONSTRUCTION INDUSTRY TO GDP OF EUROPE, 2014–2021 (USD BILLION)

Table 4 CONTRIBUTION OF CONSTRUCTION INDUSTRY TO GDP OF ASIA-PACIFIC, 2014–2021 (USD BILLION)

Table 5 CONTRIBUTION OF CONSTRUCTION INDUSTRY TO GDP OF MIDDLE EAST & AFRICA, 2014–2021 (USD BILLION)

Table 6 CONTRIBUTION OF CONSTRUCTION INDUSTRY TO GDP OF SOUTH AMERICA, 2014–2021 (USD BILLION)

Table 7 FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 8 SOFT GOODS MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 9 HARD GOODS MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 10 INSTALLED SYSTEM MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 11 ACCESS SYSTEM MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 12 RESCUE KIT MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 13 SERVICES MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 14 FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 15 FALL PROTECTION MARKET SIZE IN CONSTRUCTION END-USE INDUSTRY, BY REGION, 2015–2022 (USD MILLION)

Table 16 FALL PROTECTION MARKET SIZE IN GENERAL INDUSTRY, BY REGION, 2015–2022 (USD MILLION)

Table 17 FALL PROTECTION MARKET SIZE IN OIL & GAS END-USE INDUSTRY, BY REGION, 2015–2022 (USD MILLION)

Table 18 FALL PROTECTION MARKET SIZE IN ENERGY & UTILITIES END-USE INDUSTRY, BY REGION, 2015–2022 (USD MILLION)

Table 19 FALL PROTECTION MARKET SIZE IN TELECOM END-USE INDUSTRY, BY REGION, 2015–2022 (USD MILLION)

Table 20 FALL PROTECTION MARKET SIZE IN TRANSPORTATION END-USE INDUSTRY, BY REGION, 2015–2022 (USD MILLION)

Table 21 FALL PROTECTION MARKET SIZE IN MINING END-USE INDUSTRY, BY REGION, 2015–2022 (USD MILLION)

Table 22 FALL PROTECTION MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2015–2022 (USD MILLION)

Table 23 FALL PROTECTION MARKET SIZE, BY REGION, 2015–2022 (USD MILLION)

Table 24 NORTH AMERICA: FALL PROTECTION MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 25 NORTH AMERICA: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 26 NORTH AMERICA: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 27 U.S.: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 28 U.S.: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 29 CANADA: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 30 CANADA: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 31 MEXICO: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 32 MEXICO: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 33 EUROPE: FALL PROTECTION MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 34 EUROPE: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 35 EUROPE: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 36 GERMANY: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 37 GERMANY: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 38 ITALY: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 39 ITALY: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 40 U.K.: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 41 U.K.: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY,

2015–2022 (USD MILLION)

Table 42 ASIA-PACIFIC: FALL PROTECTION MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 43 ASIA-PACIFIC: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 44 ASIA-PACIFIC: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 45 CHINA: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 46 CHINA: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 47 JAPAN: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 48 JAPAN: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 49 INDIA: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 50 INDIA: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 51 MIDDLE EAST & AFRICA: FALL PROTECTION MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 52 MIDDLE EAST & AFRICA: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 53 MIDDLE EAST & AFRICA: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 54 SAUDI ARABIA: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 55 SAUDI ARABIA: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 56 IRAN: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 57 IRAN: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 58 SOUTH AFRICA: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 59 SOUTH AFRICA: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 60 SOUTH AMERICA: FALL PROTECTION MARKET SIZE, BY COUNTRY, 2015–2022 (USD MILLION)

Table 61 SOUTH AMERICA: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 62 SOUTH AMERICA: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 63 BRAZIL: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 64 BRAZIL: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 65 COLOMBIA: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 66 COLOMBIA: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

Table 67 ARGENTINA: FALL PROTECTION MARKET SIZE, BY TYPE, 2015–2022 (USD MILLION)

Table 68 ARGENTINA: FALL PROTECTION MARKET SIZE, BY END-USE INDUSTRY, 2015–2022 (USD MILLION)

List Of Figures

LIST OF FIGURES

Figure 1 FALL PROTECTION: MARKET SEGMENTATION

Figure 2 FALL PROTECTION MARKET: RESEARCH DESIGN

Figure 3 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 4 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

Figure 5 FALL PROTECTION MARKET: DATA TRIANGULATION

Figure 6 SOFT GOODS TO LEAD THE FALL PROTECTION MARKET BETWEEN 2017 AND 2022

Figure 7 CONSTRUCTION END-USE INDUSTRY TO LEAD THE FALL PROTECTION MARKET BETWEEN 2017 AND 2022

Figure 8 ASIA-PACIFIC IS PROJECTED TO REGISTER THE HIGHEST CAGR BETWEEN 2017 AND 2022

Figure 9 FALL PROTECTION MARKET TO WITNESS HIGH GROWTH BETWEEN 2017 AND 2022

Figure 10 NORTH AMERICA TO BE THE KEY FALL PROTECTION MARKET BETWEEN 2017 AND 2022

Figure 11 U.S. ACCOUNTED FOR THE LARGEST SHARE OF THE NORTH AMERICA MARKET IN 2016

Figure 12 CONSTRUCTION END-USE INDUSTRY ACCOUNTED FOR THE LARGEST SHARE OF THE MARKET IN 2016

Figure 13 OVERVIEW OF FACTORS GOVERNING FALL PROTECTION MARKET

Figure 14 PORTER'S FIVE FORCES ANALYSIS

Figure 15 U.S. TO DOMINATE CONSTRUCTION INDUSTRY OF NORTH AMERICA, 2016 VS. 2021

Figure 16 U.K. TO LEAD CONSTRUCTION INDUSTRY IN EUROPE, 2016 VS. 2021

Figure 17 CHINA TO DOMINATE CONSTRUCTION INDUSTRY IN ASIA-PACIFIC, 2016 VS. 2021

Figure 18 SAUDI ARABIA TO LEAD CONSTRUCTION INDUSTRY IN MIDDLE EAST & AFRICA, 2016 VS. 2021

Figure 19 BRAZIL TO DOMINATE CONSTRUCTION INDUSTRY IN SOUTH AMERICA, 2016 VS. 2021

Figure 20 SOFT GOODS TO LEAD THE FALL PROTECTION MARKET BETWEEN 2017 AND 2022

Figure 21 NORTH AMERICA TO BE THE LARGEST SOFT GOODS MARKET BETWEEN 2017 AND 2022

Figure 22 NORTH AMERICA TO BE THE LARGEST HARD GOODS MARKET

BETWEEN 2017 AND 2022

Figure 23 ASIA-PACIFIC TO BE THE FASTEST-GROWING INSTALLED SYSTEM MARKET BETWEEN 2017 AND 2022

Figure 24 EUROPE TO BE THE SECOND-LARGEST ACCESS SYSTEM MARKET BETWEEN 2017 AND 2022

Figure 25 ASIA-PACIFIC TO BE THE FASTEST-GROWING RESCUE KIT MARKET BETWEEN 2017 AND 2022

Figure 26 NORTH AMERICA TO BE THE LARGEST SERVICES MARKET BETWEEN 2017 AND 2022

Figure 27 CONSTRUCTION END-USE INDUSTRY TO LEAD THE FALL PROTECTION MARKET DURING THE FORECAST PERIOD

Figure 28 CONSTRUCTION IS THE LARGEST END-USE INDUSTRY

Figure 29 ASIA-PACIFIC TO BE THE FASTEST-GROWING FALL PROTECTION MARKET IN CONSTRUCTION END-USE INDUSTRY DURING THE FORECAST PERIOD

Figure 30 NORTH AMERICA TO BE THE LARGEST FALL PROTECTION MARKET IN GENERAL INDUSTRY DURING THE FORECAST PERIOD

Figure 31 NORTH AMERICA IS EXPECTED TO LEAD THE FALL PROTECTION MARKET IN OIL & GAS END-USE INDUSTRY DURING THE FORECAST PERIOD

Figure 32 ASIA-PACIFIC TO BE THE FASTEST-GROWING FALL PROTECTION MARKET IN ENERGY & UTILITIES END-USE INDUSTRY DURING THE FORECAST PERIOD

Figure 33 EUROPE TO BE THE SECOND-LARGEST FALL PROTECTION MARKET IN TELECOM END-USE INDUSTRY DURING THE FORECAST PERIOD

Figure 34 NORTH AMERICA TO BE LARGEST FALL PROTECTION MARKET IN TRANSPORTATION END-USE INDUSTRY DURING THE FORECAST PERIOD

Figure 35 NORTH AMERICA TO LEAD THE FALL PROTECTION MARKET IN MINING END-USE INDUSTRY DURING THE FORECAST PERIOD

Figure 36 NORTH AMERICA TO LEAD THE FALL PROTECTION MARKET IN OTHER END-USE INDUSTRIES DURING THE FORECAST PERIOD

Figure 37 REGIONAL SNAPSHOT: INDIA IS THE FASTEST-GROWING MARKET FOR FALL PROTECTION BETWEEN 2017 AND 2022

Figure 38 NORTH AMERICA SNAPSHOT: U.S. DOMINATED FALL PROTECTION MARKET, 2016

Figure 39 EUROPE SNAPSHOT: GERMANY TO LEAD FALL PROTECTION MARKET

Figure 40 FALL PROTECTION MARKET SIZE IN FRANCE, 2015–2022

Figure 41 FALL PROTECTION MARKET SIZE IN SPAIN, 2015–2022

Figure 42 FALL PROTECTION MARKET SIZE IN BENELUX, 2015–2022

Figure 43 ASIA-PACIFIC MARKET SNAPSHOT: CHINA TO DOMINATE FALL

PROTECTION MARKET

Figure 44 FALL PROTECTION MARKET SIZE IN SOUTH KOREA, 2015–2022

Figure 45 FALL PROTECTION MARKET SIZE IN INDONESIA, 2015–2022

Figure 46 FALL PROTECTION MARKET SIZE IN AUSTRALIA & NEW ZEALAND,
2015–2022

Figure 47 FALL PROTECTION MARKET SIZE IN IRAQ, 2015–2022

Figure 48 FALL PROTECTION MARKET SIZE IN UAE, 2015–2022

Figure 49 FALL PROTECTION MARKET SIZE IN VENEZUELA, 2015–2022

Figure 50 MARKET SHARE ANALYSIS OF FALL PROTECTION MARKET, 2016

Figure 51 3M COMPANY: COMPANY SNAPSHOT

Figure 52 HONEYWELL INTERNATIONAL INC.: COMPANY SNAPSHOT

Figure 53 MSA SAFETY INC.: COMPANY SNAPSHOT

Figure 54 W.W. GRAINGER, INC.: COMPANY SNAPSHOT

I would like to order

Product name: Fall Protection Market by Type (Soft Goods, Hard Goods, Installed System, Access System, Rescue Kit, Services), End-use Industry (Construction, General Industry, Oil & Gas, Energy & Utilities, Telecom, Transportation, Mining) - Global Forecast to 2022

Product link: <https://marketpublishers.com/r/F79B685B620EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F79B685B620EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970