

Extended Detection and Response Market by Offering (Solutions and Services), Deployment Mode (Cloud and On-premises), Organization Size (SMEs and Large Enterprises), Vertical (BFSI, Government, Retail & eCommerce) and Region - Global Forecast to 2028

<https://marketpublishers.com/r/E6CB3A9F5CDAEN.html>

Date: July 2023

Pages: 270

Price: US\$ 4,950.00 (Single User License)

ID: E6CB3A9F5CDAEN

Abstracts

The global XDR market size is projected to grow from USD 1.7 billion in 2023 to USD 8.8 billion by 2028 at a Compound Annual Growth Rate (CAGR) of 38.4% during the forecast period. The growth of the XDR market is driven by factors including the dynamic nature of cyber threats, the industry's transition from EDR to XDR, the increasing complexity of IT environments, and the rising demand for real-time monitoring and analysis.

By vertical, retail and eCommerce hold the highest CAGR during the forecasted period.

The retail and eCommerce vertical exhibits the highest CAGR in the XDR market due to factors such as the sector's digital transformation, high transaction volumes, regulatory compliance requirements, the need for online fraud prevention, and the significance of maintaining customer trust and brand reputation. XDR solutions provide comprehensive security measures to protect sensitive customer data, detect and respond to cyber threats, meet compliance standards, prevent online fraud, and enhance customer trust, making them essential for the retail and eCommerce industry's growth. Thus, making it a promising and lucrative vertical segment in the XDR market.

By deployment mode, the cloud segment holds a higher growth rate during the forecast period.

The cloud deployment mode is expected to grow at a higher CAGR in the XDR market

during the forecast period due to its scalability, flexibility, cost efficiency, rapid deployment, global accessibility, and integration with cloud services. Cloud-based XDR solutions offer organizations the ability to easily scale their security infrastructure, reduce costs, deploy quickly, access security operations from anywhere, and integrate with other cloud services, making them a popular choice in the market.

By organization size, SMEs hold a higher CAGR during the forecasted period.

SMEs hold the highest CAGR in the XDR market due to several factors. XDR solutions offer cost-effectiveness, simplified management, comprehensive threat detection and response, scalability, and flexibility. SMEs benefit from these advantages as they have limited budgets and resources and face increasing cyber threats. While larger enterprises still have a significant market share, the growth rate of SMEs in XDR adoption during the forecasted period is driven by their specific needs and the benefits offered by XDR solutions. Thus, SMEs are expected to experience significant growth in XDR adoption during the forecasted period.

Breakdown of primaries

The study contains various industry experts' insights. The break-up of the primaries conducted is as follows:

By Company Type: Tier 1 – 40%, Tier 2 – 35%, & Tier 3 – 25%

By Designation: C-level – 40%, Directors – 35%, & Others – 25%

By Region: North America – 30%, Europe – 20%, Asia Pacific – 45%, & RoW – 5%.

Major vendors in the global XDR market include Trend Micro (Japan), Microsoft (US), Bitdefender (Romania), Palo Alto Networks (US), CrowdStrike (US), SentinelOne (US), IBM (US), Trellix (US), Cybereason (US), Elastic (US), Fortinet (US), Secureworks (US), Cisco (US), Sophos (UK), Broadcom (US), Barracuda Networks (US), eSentire (Canada), Qualys (US), Blueshift (US), Rapid7 (US), Exabeam (US), VMware (US), Cynet (US), LMNTRIX (US), Stella Cyber (US), and Confluera (US).

The study includes an in-depth competitive analysis of the key players in the XDR market, company profiles, recent developments, and key market strategies.

Research Coverage

The report segments the XDR market and forecasts its size by Component (Solutions and Services), Deployment Mode (Cloud and On-premises), Organization Size (SMEs and Large Enterprises), Vertical (BFSI, Government, Retail and eCommerce, Manufacturing, Energy and Utilities, Healthcare, IT and ITeS, and Other Verticals), and Regions (North America, Europe, Asia Pacific, Middle East & Africa, and Latin America).

The study includes a detailed competitive analysis of the key market players, company profiles of vendors, recent market developments, observations related to product and business offerings, and key market strategies.

Key Benefits of Buying the Market Report

The report will help market new entrants/ leaders with information on the closest approximations of the revenues for the overall XDR market segments and their subsegments. This report will help key buyers understand vendors' competitive landscape and gain more insights to position their businesses better and plan the go-to-market strategies related to their products. The report will also help stakeholders understand the market trends and provides information on market drivers, opportunities, restraints, and challenges.

The report provides insights on the following pointers:

Analysis of key drivers (Evolving cyber threat landscape/Increasing cyber-attacks, Need for real-time monitoring, visibility, analysis, and response across security stack, Increase in complexity of IT environments, Integration of security technologies into a unified platform, and need for a shift from EDR to XDR), restraints (Lack of trust among enterprises to allow complete control of system architecture to XDR providers, XDR deployment issues, and privacy and compliance concerns with XDR), opportunities (Growing use of ML/AI-powered XDR services, Rising deployment of MXDR solution across the SMEs, Adoption of XDR in SecOps, and increasing adoption of managed XDR), and challenges (Lack of awareness about XDR and vendor lock-in period)

Product Development/Innovation: Insights on upcoming technologies, research & development activities, and new product or service launches in the XDR market.

Market Development: Comprehensive information about lucrative markets – the report analyses the XDR market across various regions.

Market Diversification: Exhaustive information related to new products & services development/ enhancements, untapped geographies, recent developments, and investments in the XDR market.

Competitive Assessment: In-depth analysis/assessment of market shares, growth strategies, and service offerings of leading players, such as Trend Micro (Japan), Microsoft (US), Bitdefender (Romania), Palo Alto Networks (US), CrowdStrike (US), SentinelOne (US), IBM (US), Trellix (US), Cybereason (US), Elastic (US), Fortinet (US), Secureworks (US), Cisco (US), Sophos (UK), Broadcom (US), Barracuda Networks (US), eSentire (Canada), Qualys (US), Blueshift (US), Rapid7 (US), Exabeam (US), VMware (US), Cynet (US), LMNTRIX (US), Stella Cyber (US), and Confluera (US) in the XDR market strategies.

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
 - 1.2.1 INCLUSIONS & EXCLUSIONS
- 1.3 MARKET SCOPE
 - 1.3.1 MARKET SEGMENTATION
 - 1.3.2 REGIONS COVERED
 - 1.3.3 YEARS CONSIDERED
- 1.4 CURRENCY CONSIDERED
- TABLE 1 USD EXCHANGE RATES, 2018–2022
- 1.5 STAKEHOLDERS
- 1.6 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - FIGURE 1 EXTENDED DETECTION AND RESPONSE MARKET: RESEARCH DESIGN
 - 2.1.1 SECONDARY DATA
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Breakup of primary profiles
 - 2.1.2.2 Key industry insights
 - 2.2 DATA TRIANGULATION
 - FIGURE 2 EXTENDED DETECTION AND RESPONSE MARKET: DATA TRIANGULATION
 - 2.3 MARKET SIZE ESTIMATION
 - 2.3.1 TOP-DOWN APPROACH
 - 2.3.2 BOTTOM-UP APPROACH
 - FIGURE 3 EXTENDED DETECTION AND RESPONSE MARKET: RESEARCH FLOW
 - 2.3.3 REVENUE ANALYSIS
 - FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH (SUPPLY SIDE) - REVENUE OF SOLUTIONS/SERVICES OF EXTENDED DETECTION AND RESPONSE VENDORS
 - FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: SUPPLY-SIDE ANALYSIS
 - FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY FOR SOLUTIONS/SERVICES: APPROACH, BOTTOM-UP (DEMAND SIDE)

FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH, TOP-DOWN (DEMAND SIDE)

2.4 MARKET FORECAST

TABLE 2 FACTOR ANALYSIS

2.5 RECESSION IMPACT AND ASSUMPTIONS

2.5.1 RECESSION IMPACT

2.5.2 RESEARCH ASSUMPTIONS

2.6 LIMITATIONS AND RISK ASSESSMENT

3 EXECUTIVE SUMMARY

FIGURE 8 EXTENDED DETECTION AND RESPONSE FUNCTION

TABLE 3 EXTENDED DETECTION AND RESPONSE MARKET SIZE AND GROWTH, 2018–2022 (USD MILLION, Y-O-Y %)

TABLE 4 EXTENDED DETECTION AND RESPONSE MARKET SIZE AND GROWTH, 2023–2028 (USD MILLION, Y-O-Y %)

FIGURE 9 GLOBAL EXTENDED DETECTION AND RESPONSE MARKET TO WITNESS SIGNIFICANT GROWTH

FIGURE 10 NORTH AMERICA TO ACCOUNT FOR LARGEST MARKET SHARE IN 2023

FIGURE 11 FASTEST-GROWING SEGMENTS OF XDR MARKET

4 PREMIUM INSIGHTS

4.1 OVERVIEW OF EXTENDED DETECTION AND RESPONSE MARKET

FIGURE 12 EVOLVING CYBER THREAT LANDSCAPE AND GROWING USE OF ML/AI-POWERED XDR SOLUTIONS TO DRIVE XDR MARKET GROWTH

4.2 EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING

FIGURE 13 SOLUTIONS SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE IN 2023

4.3 EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE

FIGURE 14 ON-PREMISES SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE IN 2023

4.4 EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE

FIGURE 15 LARGE ENTERPRISES SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE IN 2023

4.5 EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL

FIGURE 16 BANKING, FINANCIAL SERVICES, AND INSURANCE SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE IN 2023

4.6 MARKET INVESTMENT SCENARIO

FIGURE 17 ASIA PACIFIC TO EMERGE AS BEST MARKET FOR INVESTMENTS IN NEXT FIVE YEARS

5 MARKET OVERVIEW AND INDUSTRY TRENDS

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 18 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: XDR MARKET

5.2.1 DRIVERS

5.2.1.1 Evolving cyber threat landscape/Increasing cyber attacks

5.2.1.2 Need for real-time monitoring, visibility, analysis, and response across security stacks

5.2.1.3 Increase in complexity of IT environments

5.2.1.4 Integration of security technologies into unified platform

5.2.1.5 Need for shift from EDR to XDR

5.2.2 RESTRAINTS

5.2.2.1 Lack of trust among enterprises to provide complete control of system architecture to XDR providers

5.2.2.2 XDR deployment issues

5.2.2.3 Privacy and compliance concerns with XDR

5.2.3 OPPORTUNITIES

5.2.3.1 Growing use of ML/AI-powered XDR services

5.2.3.2 Rising deployment of MXDR solutions across SMEs

5.2.3.3 Adoption of XDR in SecOps

5.2.3.4 Increasing adoption of managed XDR

FIGURE 19 XDR: TYPES OF SERVICES

5.2.4 CHALLENGES

5.2.4.1 Lack of awareness about XDR and vendor lock-in period

5.3 VALUE CHAIN ANALYSIS

FIGURE 20 XDR MARKET: VALUE CHAIN

5.4 ECOSYSTEM MAPPING

FIGURE 21 EXTENDED DETECTION AND RESPONSE MARKET ECOSYSTEM

TABLE 5 ROLE OF COMPANIES IN EXTENDED DETECTION AND RESPONSE MARKET ECOSYSTEM

5.5 PATENT ANALYSIS

5.5.1 METHODOLOGY

5.5.2 DOCUMENT TYPES

TABLE 6 PATENTS FILED, 2020–2023

5.5.3 INNOVATIONS AND PATENT APPLICATIONS

FIGURE 22 NUMBER OF PATENTS GRANTED ANNUALLY, 2020–2023

5.5.4 TOP APPLICANTS

FIGURE 23 TOP TEN PATENT APPLICANTS WITH HIGHEST NUMBER OF PATENT APPLICATIONS, 2020–2023

TABLE 7 PATENTS GRANTED IN XDR MARKET, 2020–2023

TABLE 8 RELATED PATENTS

5.6 PRICING ANALYSIS

TABLE 9 XDR MARKET: PRICING ANALYSIS

5.6.1 SELLING PRICES OF KEY PLAYERS, BY TEAM SIZE AND ENDPOINT

TABLE 10 SELLING PRICES, BY KEY PLAYER (USD)

5.7 TECHNOLOGY ANALYSIS

5.7.1 ARTIFICIAL INTELLIGENCE (AI) AND MACHINE LEARNING (ML)

5.7.2 IOT SECURITY

5.7.3 NETWORK TRAFFIC ANALYSIS (NTA) TOOLS

5.7.4 USER AND ENTITY BEHAVIOR ANALYTICS (UEBA)

5.7.5 ENDPOINT DETECTION AND RESPONSE (EDR) TOOLS

5.8 USE CASES

5.8.1 ENPI GROUP REDUCED RISK WITH BETTER ENDPOINT VISIBILITY

5.8.2 ING USED MICROSOFT 365 DEFENDER SOLUTION TO IMPROVE SECURITY POSTURE

5.8.3 THINK WHOLE PERSON HEALTHCARE CHOSE PALO ALTO NETWORKS CORTEX XDR FOR ENDPOINT PROTECTION

5.8.4 CARBERY GROUP DEPLOYED TREND MICRO'S MANAGED XDR SERVICES

5.8.5 GKN WHEELS & STRUCTURES CHOSE SECUREWORK'S MANAGED XDR SOLUTIONS FOR ALL-TIME PROACTIVE MONITORING

5.9 KEY STAKEHOLDERS AND BUYING CRITERIA

5.9.1 KEY STAKEHOLDERS IN BUYING PROCESS

FIGURE 24 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE VERTICALS

TABLE 11 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE VERTICALS

5.9.2 BUYING CRITERIA

FIGURE 25 KEY BUYING CRITERIA FOR TOP THREE VERTICALS

TABLE 12 KEY BUYING CRITERIA FOR TOP THREE VERTICALS

5.10 TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS

FIGURE 26 XDR MARKET: TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS

5.11 PORTER'S FIVE FORCES ANALYSIS

FIGURE 27 EXTENDED DETECTION AND RESPONSE MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 13 PORTER'S FIVE FORCES IMPACT ON XDR MARKET

5.11.1 THREAT OF NEW ENTRANTS

5.11.2 THREAT OF SUBSTITUTES

5.11.3 BARGAINING POWER OF SUPPLIERS

5.11.4 BARGAINING POWER OF BUYERS

5.11.5 INTENSITY OF COMPETITIVE RIVALRY

5.12 TARIFF AND REGULATORY LANDSCAPE

5.12.1 PAYMENT CARD INDUSTRY DATA SECURITY STANDARD (PCI DSS)

5.12.2 HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT (HIPAA)

5.12.3 FEDERAL INFORMATION SECURITY MANAGEMENT ACT (FISMA)

5.12.4 GRAMM-LEACH-BLILEY ACT (GLBA)

5.12.5 SARBANES-OXLEY ACT (SOX)

5.12.6 INTERNATIONAL ORGANIZATION FOR STANDARDIZATION (ISO)

STANDARD 27001

5.12.7 EUROPEAN UNION GENERAL DATA PROTECTION REGULATION (EU GDPR)

5.12.8 FFIEC CYBERSECURITY ASSESSMENT TOOL

5.12.9 NIST CYBERSECURITY FRAMEWORK

5.12.10 DEFENSE FEDERAL ACQUISITION REGULATION SUPPLEMENT (DFARS)

5.12.11 CSA STAR

5.13 REGULATORY LANDSCAPE

5.13.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

TABLE 14 LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

5.14 KEY CONFERENCES & EVENTS IN 2022–2023

TABLE 15 XDR MARKET: LIST OF CONFERENCES AND EVENTS, 2022–2023

5.15 TECHNOLOGY ROADMAP OF XDR MARKET

TABLE 16 SHORT-TERM ROADMAP, 2023–2025

TABLE 17 LONG-TERM ROADMAP, 2029–2030

5.16 BUSINESS MODEL OF XDR

5.16.1 MANAGED SECURITY SERVICE (MSS)

5.16.2 SUBSCRIPTION SERVICE

5.16.3 INTEGRATION AND CONSULTING SERVICE

6 EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING

6.1 INTRODUCTION

FIGURE 28 SOLUTIONS SEGMENT TO HOLD LARGER MARKET SIZE DURING FORECAST PERIOD

TABLE 18 EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 19 EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, BY REGION, 2023–2028 (USD MILLION)

6.2 SOLUTIONS

6.2.1 XDR TO REVOLUTIONIZE ENDPOINT SECURITY AND ANALYTICS, ADDRESSING CYBERSECURITY GAPS AND BOOSTING EFFICIENCY

6.2.2 SOLUTIONS: EXTENDED DETECTION AND RESPONSE MARKET DRIVERS

TABLE 20 SOLUTIONS: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 21 SOLUTIONS: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

6.2.3 GRANULAR VISIBILITY

6.2.4 ADVANCED THREAT DETECTION AND INVESTIGATION

6.2.5 COMPREHENSIVE ATTACK SURFACE COVERAGE

6.2.6 PRIORITIZATION OF THREATS AND ALERTS

6.2.7 INCIDENT RESPONSE AND ORCHESTRATION

6.3 SERVICES

6.3.1 SECURITY VENDORS TO PROVIDE MANAGED XDR SERVICES FOR CYBERSECURITY NEEDS

6.3.2 SERVICES: EXTENDED DETECTION AND RESPONSE MARKET DRIVERS

TABLE 22 SERVICES: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 23 SERVICES: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

6.3.3 MANAGED EXTENDED DETECTION AND RESPONSE SERVICES

TABLE 24 MANAGED EXTENDED DETECTION AND RESPONSE SERVICES

7 EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE

7.1 INTRODUCTION

FIGURE 29 CLOUD SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD

TABLE 25 EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 26 EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

7.2 ON-PREMISES

7.2.1 ON-PREMISES XDR TO PROVIDE ORGANIZATIONS FULL CONTROL OVER OPERATIONS

7.2.2 ON-PREMISES: EXTENDED DETECTION AND RESPONSE MARKET DRIVERS

TABLE 27 ON-PREMISES: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 28 ON-PREMISES: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

7.3 CLOUD

7.3.1 DEMAND FOR CLOUD DEPLOYMENT TO BE DRIVEN BY COST OPTIMIZATION, SCALABILITY, AND FLEXIBILITY

7.3.2 CLOUD: EXTENDED DETECTION AND RESPONSE MARKET DRIVERS

TABLE 29 CLOUD: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 30 CLOUD: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

8 EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE

8.1 INTRODUCTION

FIGURE 30 LARGE ENTERPRISES SEGMENT TO HOLD LARGER MARKET SIZE DURING FORECAST PERIOD

TABLE 31 EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 32 EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

8.2 LARGE ENTERPRISES

8.2.1 RISING CONCERNS ABOUT REGULATORY COMPLIANCE TO FUEL ADOPTION OF XDR SERVICES

8.2.2 LARGE ENTERPRISES: EXTENDED DETECTION AND RESPONSE MARKET DRIVERS

TABLE 33 LARGE ENTERPRISES: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 34 LARGE ENTERPRISES: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

8.3 SMALL AND MEDIUM-SIZED ENTERPRISES

8.3.1 FLEXIBILITY AND SCALABILITY TO BOOST ADOPTION OF XDR SOLUTIONS

8.3.2 SMALL AND MEDIUM-SIZED ENTERPRISES: EXTENDED DETECTION AND RESPONSE MARKET DRIVERS

TABLE 35 SMALL AND MEDIUM-SIZED ENTERPRISES: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 36 SMALL AND MEDIUM-SIZED ENTERPRISES: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

9 EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL

9.1 INTRODUCTION

FIGURE 31 RETAIL AND ECOMMERCE TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 37 EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 38 EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

9.2 BANKING, FINANCIAL SERVICES, AND INSURANCE

9.2.1 INCREASE IN INTERNET AND MOBILE BANKING TO DRIVE ADOPTION OF XDR SOLUTIONS

9.2.2 BANKING, FINANCIAL SERVICES, AND INSURANCE: EXTENDED DETECTION AND RESPONSE MARKET DRIVERS

TABLE 39 BANKING, FINANCIAL SERVICES, AND INSURANCE: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 40 BANKING, FINANCIAL SERVICES, AND INSURANCE: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

9.3 GOVERNMENT

9.3.1 IMPLEMENTING E-GOVERNANCE IN GOVERNMENT AGENCIES LEADING TO INCREASED ADOPTION OF XDR SERVICES

9.3.2 GOVERNMENT: EXTENDED DETECTION AND RESPONSE MARKET DRIVERS

TABLE 41 GOVERNMENT: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 42 GOVERNMENT: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

9.4 MANUFACTURING

9.4.1 ADOPTION OF DIGITAL TECHNOLOGIES IN MANUFACTURING SECTOR TO DRIVE DEMAND FOR XDR SOLUTIONS

9.4.2 MANUFACTURING: EXTENDED DETECTION AND RESPONSE MARKET

DRIVERS

TABLE 43 MANUFACTURING: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 44 MANUFACTURING: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

9.5 ENERGY AND UTILITIES

9.5.1 SECURITY OF ENERGY AND UTILITIES INFRASTRUCTURE CRITICAL TO EVERY COUNTRY'S ECONOMY

9.5.2 ENERGY AND UTILITIES: EXTENDED DETECTION AND RESPONSE MARKET DRIVERS

TABLE 45 ENERGY AND UTILITIES: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 46 ENERGY AND UTILITIES: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

9.6 HEALTHCARE

9.6.1 HEALTHCARE ORGANIZATIONS FACING SIGNIFICANT RISK OF CYBERATTACKS AND DATA BREACHES

9.6.2 HEALTHCARE: EXTENDED DETECTION AND RESPONSE MARKET DRIVERS

TABLE 47 HEALTHCARE: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 48 HEALTHCARE: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

9.7 RETAIL AND ECOMMERCE

9.7.1 RETAILERS TO PROTECT SENSITIVE CUSTOMER DATA USING XDR SOLUTIONS

9.7.2 RETAIL AND ECOMMERCE: EXTENDED DETECTION AND RESPONSE MARKET DRIVERS

TABLE 49 RETAIL AND ECOMMERCE: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 50 RETAIL AND ECOMMERCE: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

9.8 IT AND ITES

9.8.1 XDR SOLUTIONS TO DETECT AND RESPOND TO THREATS ACROSS CLIENT ENVIRONMENTS

9.8.2 IT AND ITES: EXTENDED DETECTION AND RESPONSE MARKET DRIVERS

TABLE 51 IT AND ITES: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 52 IT AND ITES: EXTENDED DETECTION AND RESPONSE MARKET, BY

REGION, 2023–2028 (USD MILLION)

9.9 OTHER VERTICALS

9.9.1 OTHER VERTICALS: EXTENDED DETECTION AND RESPONSE MARKET DRIVERS

TABLE 53 OTHER VERTICALS: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 54 OTHER VERTICALS: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

10 EXTENDED DETECTION AND RESPONSE MARKET, BY REGION

10.1 INTRODUCTION

FIGURE 32 ASIA PACIFIC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

TABLE 55 EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 56 EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

10.2 NORTH AMERICA

10.2.1 NORTH AMERICA: MARKET DRIVERS

10.2.2 NORTH AMERICA: RECESSION IMPACT

10.2.3 NORTH AMERICA: REGULATORY LANDSCAPE

FIGURE 33 NORTH AMERICA: MARKET SNAPSHOT

TABLE 57 NORTH AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 58 NORTH AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 59 NORTH AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 60 NORTH AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 61 NORTH AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 62 NORTH AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 63 NORTH AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 64 NORTH AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

TABLE 65 NORTH AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 66 NORTH AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

10.2.4 US

10.2.4.1 Presence of several XDR vendors to drive adoption of XDR solutions

TABLE 67 US: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 68 US: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 69 US: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 70 US: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 71 US: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 72 US: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 73 US: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 74 US: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

10.2.5 CANADA

10.2.5.1 Government initiatives to drive adoption of XDR for defending against cyberattacks within networks

TABLE 75 CANADA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 76 CANADA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 77 CANADA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 78 CANADA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 79 CANADA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 80 CANADA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 81 CANADA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 82 CANADA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

10.3 EUROPE

10.3.1 EUROPE: MARKET DRIVERS

10.3.2 EUROPE: RECESSION IMPACT

10.3.3 EUROPE: REGULATORY LANDSCAPE

TABLE 83 EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 84 EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 85 EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 86 EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 87 EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 88 EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 89 EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 90 EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

TABLE 91 EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 92 EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

10.3.4 UK

10.3.4.1 UK being prone to most cybersecurity attacks in Europe to drive XDR market
TABLE 93 UK: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 94 UK: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 95 UK: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 96 UK: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 97 UK: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 98 UK: EXTENDED DETECTION AND RESPONSE MARKET, BY

ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 99 UK: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 100 UK: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

10.3.5 GERMANY

10.3.5.1 German government's updated Cyber Security Strategy to provide framework for cybersecurity over next five years

TABLE 101 GERMANY: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 102 GERMANY: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 103 GERMANY: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 104 GERMANY: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 105 GERMANY: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 106 GERMANY: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 107 GERMANY: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 108 GERMANY: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

10.3.6 REST OF EUROPE

TABLE 109 REST OF EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 110 REST OF EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 111 REST OF EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 112 REST OF EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 113 REST OF EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 114 REST OF EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 115 REST OF EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 116 REST OF EUROPE: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

10.4 ASIA PACIFIC

10.4.1 ASIA PACIFIC: MARKET DRIVERS

10.4.2 ASIA PACIFIC: RECESSION IMPACT

10.4.3 ASIA PACIFIC: REGULATORY LANDSCAPE

FIGURE 34 ASIA PACIFIC: MARKET SNAPSHOT

TABLE 117 ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 118 ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 119 ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 120 ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 121 ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 122 ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 123 ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 124 ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

TABLE 125 ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 126 ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

10.4.4 CHINA

10.4.4.1 Technological advancements in China to drive XDR adoption

TABLE 127 CHINA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 128 CHINA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 129 CHINA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 130 CHINA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 131 CHINA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 132 CHINA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 133 CHINA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 134 CHINA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

10.4.5 JAPAN

10.4.5.1 Initial adoption of high-end technology, such as XDR, to help cybersecurity developments in Japan

TABLE 135 JAPAN: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 136 JAPAN: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 137 JAPAN: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 138 JAPAN: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 139 JAPAN: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 140 JAPAN: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 141 JAPAN: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 142 JAPAN: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

10.4.6 INDIA

10.4.6.1 Increasing losses due to cyber-attacks to boost demand for XDR solutions

TABLE 143 INDIA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 144 INDIA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 145 INDIA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 146 INDIA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 147 INDIA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 148 INDIA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 149 INDIA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 150 INDIA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

10.4.7 AUSTRALIA

10.4.7.1 Various initiatives by government to boost cybersecurity awareness

TABLE 151 AUSTRALIA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 152 AUSTRALIA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 153 AUSTRALIA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 154 AUSTRALIA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 155 AUSTRALIA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 156 AUSTRALIA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 157 AUSTRALIA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 158 AUSTRALIA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

10.4.8 REST OF ASIA PACIFIC

TABLE 159 REST OF ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 160 REST OF ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 161 REST OF ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 162 REST OF ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 163 REST OF ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 164 REST OF ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 165 REST OF ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 166 REST OF ASIA PACIFIC: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

10.5 MIDDLE EAST & AFRICA

10.5.1 MIDDLE EAST & AFRICA: MARKET DRIVERS

10.5.2 MIDDLE EAST & AFRICA: RECESSION IMPACT

10.5.3 MIDDLE EAST & AFRICA: REGULATORY LANDSCAPE

TABLE 167 MIDDLE EAST & AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 168 MIDDLE EAST & AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 169 MIDDLE EAST & AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 170 MIDDLE EAST & AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 171 MIDDLE EAST & AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 172 MIDDLE EAST & AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 173 MIDDLE EAST & AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 174 MIDDLE EAST & AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

TABLE 175 MIDDLE EAST & AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 176 MIDDLE EAST & AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

10.5.4 MIDDLE EAST

10.5.4.1 Government strategies being updated to improve cybersecurity in region

TABLE 177 MIDDLE EAST: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 178 MIDDLE EAST: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 179 MIDDLE EAST: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 180 MIDDLE EAST: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 181 MIDDLE EAST: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 182 MIDDLE EAST: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 183 MIDDLE EAST: EXTENDED DETECTION AND RESPONSE MARKET, BY

VERTICAL, 2018–2022 (USD MILLION)

TABLE 184 MIDDLE EAST: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

10.5.5 AFRICA

10.5.5.1 Rising cloud adoption to drive demand for advanced cybersecurity solutions

TABLE 185 AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 186 AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 187 AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 188 AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 189 AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 190 AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 191 AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 192 AFRICA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

10.6 LATIN AMERICA

10.6.1 LATIN AMERICA: MARKET DRIVERS

10.6.2 LATIN AMERICA: RECESSION IMPACT

10.6.3 LATIN AMERICA: REGULATORY LANDSCAPE

TABLE 193 LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 194 LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 195 LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 196 LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 197 LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 198 LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 199 LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 200 LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

TABLE 201 LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 202 LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

10.6.4 BRAZIL

10.6.4.1 Cyber-attacks in Brazil driving cybersecurity demand, which, in turn, will drive demand for XDR solutions

TABLE 203 BRAZIL: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 204 BRAZIL: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 205 BRAZIL: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 206 BRAZIL: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 207 BRAZIL: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 208 BRAZIL: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 209 BRAZIL: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 210 BRAZIL: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

10.6.5 MEXICO

10.6.5.1 Various global XDR vendors to put efforts to grow in Mexican marketplace

TABLE 211 MEXICO: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 212 MEXICO: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 213 MEXICO: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 214 MEXICO: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 215 MEXICO: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 216 MEXICO: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 217 MEXICO: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 218 MEXICO: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

10.6.6 REST OF LATIN AMERICA

TABLE 219 REST OF LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2018–2022 (USD MILLION)

TABLE 220 REST OF LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY OFFERING, 2023–2028 (USD MILLION)

TABLE 221 REST OF LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2018–2022 (USD MILLION)

TABLE 222 REST OF LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 223 REST OF LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2018–2022 (USD MILLION)

TABLE 224 REST OF LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 225 REST OF LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2018–2022 (USD MILLION)

TABLE 226 REST OF LATIN AMERICA: EXTENDED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

11 COMPETITIVE LANDSCAPE

11.1 OVERVIEW

11.2 HISTORICAL REVENUE ANALYSIS

FIGURE 35 HISTORICAL FIVE-YEAR SEGMENTAL REVENUE ANALYSIS OF KEY EXTENDED DETECTION AND RESPONSE PROVIDERS

11.3 MARKET SHARE ANALYSIS OF LEADING PLAYERS

FIGURE 36 EXTENDED DETECTION AND RESPONSE MARKET SHARE ANALYSIS

TABLE 227 EXTENDED DETECTION AND RESPONSE MARKET: DEGREE OF COMPETITION

11.4 MARKET RANKING OF KEY PLAYERS

FIGURE 37 MARKET RANKING OF KEY EXTENDED DETECTION AND RESPONSE PLAYERS, 2023

11.5 COMPETITIVE BENCHMARKING FOR KEY PLAYERS

FIGURE 38 EXTENDED DETECTION AND RESPONSE MARKET: REGIONAL SNAPSHOT OF KEY MARKET PLAYERS AND THEIR HEADQUARTERS

11.5.1 EVALUATION CRITERIA FOR KEY COMPANIES

TABLE 228 COMPANY FOOTPRINT, BY REGION

TABLE 229 COMPANY FOOTPRINT, BY OFFERING

TABLE 230 COMPANY FOOTPRINT, BY VERTICAL

11.6 EVALUATION QUADRANT FOR KEY PLAYERS, 2023

11.6.1 DEFINITIONS AND METHODOLOGY

FIGURE 39 EVALUATION QUADRANT FOR KEY PLAYERS: CRITERIA WEIGHTAGE

FIGURE 40 EVALUATION QUADRANT FOR KEY PLAYERS, 2023

11.6.2 STARS

11.6.3 EMERGING LEADERS

11.6.4 PERVASIVE PLAYERS

11.6.5 PARTICIPANTS

11.7 EVALUATION QUADRANT FOR STARTUPS/SMES, 2023

11.7.1 DEFINITIONS AND METHODOLOGY

FIGURE 41 EVALUATION QUADRANT FOR SMES/STARTUPS: CRITERIA WEIGHTAGE

FIGURE 42 EVALUATION QUADRANT FOR STARTUPS/SMES, 2023

11.7.2 PROGRESSIVE COMPANIES

11.7.3 RESPONSIVE COMPANIES

11.7.4 DYNAMIC COMPANIES

11.7.5 STARTING BLOCKS

11.8 COMPETITIVE BENCHMARKING FOR STARTUPS/SMES

11.8.1 EVALUATION CRITERIA FOR STARTUPS/SMES

TABLE 231 LIST OF STARTUPS/SMES

TABLE 232 COMPANY FOOTPRINT FOR STARTUPS/SMES, BY REGION

11.9 VALUATION AND FINANCIAL METRICS OF XDR VENDORS

FIGURE 43 VALUATION AND FINANCIAL METRICS OF EXTENDED DETECTION AND RESPONSE VENDORS

11.10 COMPETITIVE SCENARIO

11.10.1 PRODUCT LAUNCHES AND PRODUCT ENHANCEMENTS

TABLE 233 EXTENDED DETECTION AND RESPONSE MARKET: PRODUCT LAUNCHES

11.10.2 DEALS

TABLE 234 EXTENDED DETECTION AND RESPONSE MARKET: DEALS

12 COMPANY PROFILES

12.1 KEY PLAYERS

(Business overview, Products/Solutions/Services offered, Recent developments, MnM view, Key strengths/Right to win, Strategic choices made, and Weaknesses and

competitive threats)*

12.1.1 TREND MICRO

TABLE 235 TREND MICRO: BUSINESS OVERVIEW

FIGURE 44 TREND MICRO: COMPANY SNAPSHOT

TABLE 236 TREND MICRO: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 237 TREND MICRO: PRODUCT LAUNCHES

TABLE 238 TREND MICRO: DEALS

12.1.2 MICROSOFT

TABLE 239 MICROSOFT: BUSINESS OVERVIEW

FIGURE 45 MICROSOFT: COMPANY SNAPSHOT

TABLE 240 MICROSOFT: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 241 MICROSOFT: PRODUCT LAUNCHES

TABLE 242 MICROSOFT: DEALS

12.1.3 BITDEFENDER

TABLE 243 BITDEFENDER: BUSINESS OVERVIEW

TABLE 244 BITDEFENDER: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 245 BITDEFENDER: PRODUCT LAUNCHES

TABLE 246 BITDEFENDER: DEALS

12.1.4 PALO ALTO NETWORKS

TABLE 247 PALO ALTO NETWORKS: BUSINESS OVERVIEW

FIGURE 46 PALO ALTO NETWORKS: COMPANY SNAPSHOT

TABLE 248 PALO ALTO NETWORKS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 249 PALO ALTO NETWORKS: PRODUCT LAUNCHES

TABLE 250 PALO ALTO NETWORKS: DEALS

12.1.5 CROWDSTRIKE

TABLE 251 CROWDSTRIKE: BUSINESS OVERVIEW

FIGURE 47 CROWDSTRIKE: COMPANY SNAPSHOT

TABLE 252 CROWDSTRIKE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 253 CROWDSTRIKE: PRODUCT LAUNCHES

TABLE 254 CROWDSTRIKE: DEALS

12.1.6 SENTINELONE

TABLE 255 SENTINELONE: BUSINESS OVERVIEW

FIGURE 48 SENTINELONE: COMPANY SNAPSHOT

TABLE 256 SENTINELONE: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 257 SENTINELONE: PRODUCT LAUNCHES

TABLE 258 SENTINELONE: DEALS

12.1.7 IBM

TABLE 259 IBM: BUSINESS OVERVIEW

FIGURE 49 IBM: COMPANY SNAPSHOT

TABLE 260 IBM: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 261 IBM: PRODUCT LAUNCHES

TABLE 262 IBM: DEALS

12.1.8 TRELLIX

TABLE 263 TRELLIX: BUSINESS OVERVIEW

TABLE 264 TRELLIX: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 265 TRELLIX: DEALS

12.1.9 SECUREWORKS

TABLE 266 SECUREWORKS: BUSINESS OVERVIEW

FIGURE 50 SECUREWORKS: COMPANY SNAPSHOT

TABLE 267 SECUREWORKS: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 268 SECUREWORKS: PRODUCT LAUNCHES

TABLE 269 SECUREWORKS: DEALS

12.1.10 CISCO

TABLE 270 CISCO: BUSINESS OVERVIEW

FIGURE 51 CISCO: COMPANY SNAPSHOT

TABLE 271 CISCO: PRODUCTS/SOLUTIONS/SERVICES OFFERED

TABLE 272 CISCO: PRODUCT LAUNCHES

TABLE 273 CISCO: DEALS

12.2 OTHER PLAYERS

12.2.1 SOPHOS

12.2.2 BROADCOM

12.2.3 CYBEREASON

12.2.4 ELASTIC

12.2.5 FORTINET

12.2.6 BARRACUDA NETWORKS

12.2.7 ESENTIRE

12.2.8 QUALYS

12.2.9 BLUESHIFT

12.2.10 RAPID7

12.2.11 EXABEAM

12.2.12 VMWARE

12.3 STARTUPS

12.3.1 CYNET

12.3.2 LMNTRIX

12.3.3 STELLAR CYBER

12.3.4 CONFLUERA

*Details on Business overview, Products/Solutions/Services offered, Recent

developments, MnM view, Key strengths/Right to win, Strategic choices made, and Weaknesses and competitive threats might not be captured in case of unlisted companies.

13 ADJACENT MARKETS

TABLE 274 ADJACENT MARKETS AND FORECASTS

13.1 LIMITATIONS

13.2 MANAGED DETECTION AND RESPONSE MARKET

TABLE 275 MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2017–2022 (USD MILLION)

TABLE 276 MANAGED DETECTION AND RESPONSE MARKET, BY SECURITY TYPE, 2023–2028 (USD MILLION)

TABLE 277 MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2017–2022 (USD MILLION)

TABLE 278 MANAGED DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2023–2028 (USD MILLION)

TABLE 279 MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2017–2022 (USD MILLION)

TABLE 280 MANAGED DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2023–2028 (USD MILLION)

TABLE 281 MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2017–2022 (USD MILLION)

TABLE 282 MANAGED DETECTION AND RESPONSE MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

TABLE 283 MANAGED DETECTION AND RESPONSE MARKET, BY REGION, 2017–2022 (USD MILLION)

TABLE 284 MANAGED DETECTION AND RESPONSE MARKET, BY REGION, 2023–2028 (USD MILLION)

13.3 ENDPOINT DETECTION AND RESPONSE MARKET

TABLE 285 ENDPOINT DETECTION AND RESPONSE MARKET, BY COMPONENT, 2014–2021 (USD MILLION)

TABLE 286 ENDPOINT DETECTION AND RESPONSE MARKET, BY ENFORCEMENT POINT, 2014–2021 (USD MILLION)

TABLE 287 ENDPOINT DETECTION AND RESPONSE MARKET, BY DEPLOYMENT MODE, 2014–2021 (USD MILLION)

TABLE 288 ENDPOINT DETECTION AND RESPONSE MARKET, BY ORGANIZATION SIZE, 2014–2021 (USD MILLION)

TABLE 289 ENDPOINT DETECTION AND RESPONSE MARKET, BY VERTICAL,

2014–2021 (USD MILLION)

TABLE 290 ENDPOINT DETECTION AND RESPONSE MARKET, BY REGION,
2014–2021 (USD MILLION)

14 APPENDIX

14.1 DISCUSSION GUIDE

14.2 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.3 CUSTOMIZATION OPTIONS

14.4 RELATED REPORTS

14.5 AUTHOR DETAILS

I would like to order

Product name: Extended Detection and Response Market by Offering (Solutions and Services), Deployment Mode (Cloud and On-premises), Organization Size (SMEs and Large Enterprises), Vertical (BFSI, Government, Retail & eCommerce) and Region - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/E6CB3A9F5CDAEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E6CB3A9F5CDAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970