

Explosion-proof Lighting Market with COVID-19 impact analysis by Type (High Bay & Low Bay, Linear, Flood), Light Source (LED, Fluorescent), Safety Rating, Hazardous Location, End-user Industry, and Region – Global Forecast to 2026

<https://marketpublishers.com/r/E01D7AD5A834EN.html>

Date: May 2021

Pages: 207

Price: US\$ 4,950.00 (Single User License)

ID: E01D7AD5A834EN

Abstracts

The global explosion-proof lighting market size is estimated to be USD 340 million in 2021 and is projected to reach 471 million by 2026, at a CAGR of 6.7% during the forecast period. The market has a promising growth potential due to several factors, including the increasing investments in the oil & gas and chemical & pharmaceutical industries for infrastructure development and project expansion plans, government regulations regarding employee safety in hazardous environments, and growing adoption of explosion-proof LED light fixtures owing to several advantages over conventional light sources.

COVID-19 sent both demand side and supply side shocks across the global economy. Leading explosion-proof lighting product providers, such as Eaton (Ireland) and Hubbell (US), have incurred significant losses owing to the pandemic. Both companies have reported a decline of approximately 10% and 12%, respectively, in their 2020 full-year revenue compared to the previous year. The impact of COVID-19 may last until 2021. The situation is almost similar in both emerging and developed economies. As of April 2021, India and the US became the worst COVID-hit countries. Several oil & gas projects in the above-mentioned countries were delayed because of the decline in fuel and energy demand from various end-user industries. With the decrease in fuel and energy demand, it is estimated that there would be negligible investments from the oil & gas players toward updating industrial facilities with energy-efficient explosion-proof lights.

“LEDs: The fastest growing light source segment of the explosion-proof lighting market.”

LEDs are the most energy-efficient lighting options which can help drastically reduce the overall operating cost in industrial facilities. Additionally, LEDs can be easily operated in extreme hot and cold environments as they are less sensitive to temperature as compared with other lighting technologies. Furthermore, the increasing number of industrial facilities is expected to influence the penetration of LEDs for explosion-proof lighting application and will propel the growth at the highest rate during the forecast period.

“Zone 2: The largest segment of explosion-proof lighting market, by hazardous location.”

The Zone 2 segment of the explosion-proof lighting market is expected to account for the largest share during the forecast period, owing to the increasing demand for Zone 2 explosion-proof lights in potentially explosive industrial environments existing in industries such as oil & gas and chemicals. The rise in offshore exploration and expansion projects in several countries, including the US, Canada, UK, Norway, and Saudi Arabia, is expected to create lucrative opportunities for the market players during the forecast period. Additionally, increasing investments in the chemical industry of Canada, Germany, and India to create new growth prospects for the explosion-proof lighting market.

“North America dominated the explosion-proof lighting market, globally, by market share, in 2020”

Based on region, North America dominated the explosion-proof lighting market in 2020. The commanding position of North America can be contributed to the presence of leading market players such as Emerson (US), Hubbell (US), and GE Current (US). These players together account for a market share of more than 30%. Additionally, a large number of companies are focusing on the exploration and production of oil & gas assets in the region. Therefore, the demand for explosion-proof lighting is expected to increase due to extensive expansion activities being undertaken by leading oil & gas players such as Chevron (US) and ExxonMobil (US). Furthermore, strict government regulations regarding employee safety and the phase-out of conventional lighting systems are fueling the demand for expensive explosion-proof LED lighting systems.

Breakdown of profiles of primary participants:

By Company: Tier 1 = 30%, Tier 2 = 50%, and Tier 3 = 20%

By Designation: C-Level Executives = 35%, Directors = 25%, and Others = 40%

By Region: North America – 40%, Europe– 30%, APAC – 25%, and RoW – 5%

Major players profiled in this report:

The explosion-proof lighting market is dominated by key global established players such as Eaton (Ireland), ABB (Switzerland), Hubbell (US), Emerson (US), Signify (Netherlands), GE Current (US), Glamox (Norway), Phoenix Lighting (US), R. STAHL (Germany), and Larson Electronics (US).

Research coverage

This research report segments the global explosion-proof lighting market based on Type (High Bay & Low Bay, Linear, Flood), Light Source (LED, Fluorescent, Others), Safety Rating (Class 1, Class 2, Class 3), Hazardous Location (Zone 1, Zone 2, Others), End-user Industry (Oil & Gas, Chemical & Pharmaceutical, Food & Beverage, Mining, Energy & Power, Others), and Region (North America, Europe, APAC, and RoW).

The report also provides a comprehensive review of market drivers, restraints, challenges, and opportunities pertaining to the explosion-proof lighting market and also includes value chain. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report

The report will help market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall explosion-proof lighting market and the sub-segments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and to plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

1.1 STUDY OBJECTIVES

1.2 MARKET DEFINITION

1.2.1 GENERAL INCLUSIONS AND EXCLUSIONS

1.2.2 INCLUSIONS AND EXCLUSIONS AT COMPANY LEVEL

1.2.3 INCLUSIONS AND EXCLUSIONS AT TYPE LEVEL

1.2.4 INCLUSIONS AND EXCLUSIONS AT LIGHT SOURCE LEVEL

1.2.5 INCLUSIONS AND EXCLUSIONS AT HAZARDOUS LOCATION LEVEL

1.2.6 INCLUSIONS AND EXCLUSIONS AT SAFETY RATING LEVEL

1.2.7 INCLUSIONS AND EXCLUSIONS AT END-USER INDUSTRY LEVEL

1.2.8 INCLUSIONS AND EXCLUSIONS AT REGIONAL LEVEL

1.3 STUDY SCOPE

1.3.1 MARKETS COVERED

FIGURE 1 EXPLOSION-PROOF LIGHTING MARKET SEGMENTATION

1.3.2 GEOGRAPHIC SCOPE

1.3.3 YEARS CONSIDERED

1.4 CURRENCY

1.5 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 RESEARCH DATA

FIGURE 2 EXPLOSION-PROOF LIGHTING MARKET: RESEARCH DESIGN

2.1.1 SECONDARY DATA

2.1.1.1 Key data from secondary sources

2.1.2 PRIMARY DATA

2.1.2.1 Key data from primary sources

2.1.2.2 Key participants in primary processes across value chain of explosion-proof lighting market

2.1.2.3 Key industry insights

2.1.2.4 Breakdown of primary interviews

2.1.3 SECONDARY AND PRIMARY RESEARCH

2.2 MARKET SIZE ESTIMATION

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 (SUPPLY SIDE): REVENUE GENERATED FROM KEY MARKET PLAYERS IN EXPLOSION-PROOF LIGHTING MARKET

FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 2 (SUPPLY SIDE): ILLUSTRATION OF REVENUE ESTIMATION OF KEY MARKET PLAYERS IN EXPLOSION-PROOF LIGHTING MARKET

FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 3 (DEMAND SIDE)—BOTTOM-UP ESTIMATION OF EXPLOSION-PROOF LIGHTING MARKET, BY LIGHT SOURCE

2.2.1 BOTTOM-UP APPROACH

2.2.1.1 Approach for capturing market size by bottom-up analysis

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

2.2.2 TOP-DOWN APPROACH

2.2.2.1 Approach for capturing market size by top-down analysis

FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

2.3 MARKET SHARE ESTIMATION

2.4 MARKET BREAKDOWN AND DATA TRIANGULATION

FIGURE 8 DATA TRIANGULATION

2.5 RISK ASSESSMENT

TABLE 1 RISK FACTOR ANALYSIS

2.6 RESEARCH ASSUMPTIONS AND LIMITATIONS

2.6.1 ASSUMPTIONS

2.6.2 LIMITATIONS

3 EXECUTIVE SUMMARY

3.1 SCENARIO ANALYSIS

FIGURE 9 COMPARISON OF PRE- AND POST-COVID-19 SIZE OF EXPLOSION-PROOF LIGHTING MARKET, BY SCENARIO, 2017–2026

3.1.1 PRE-COVID-19 SCENARIO

3.1.2 PESSIMISTIC SCENARIO (POST-COVID-19)

3.1.3 OPTIMISTIC SCENARIO (POST-COVID-19)

3.1.4 REALISTIC SCENARIO (POST-COVID-19)

FIGURE 10 HIGH BAY & LOW BAY LIGHTS TO ACCOUNT FOR LARGEST SIZE OF EXPLOSION-PROOF LIGHTING MARKET IN 2021

FIGURE 11 EXPLOSION-PROOF LIGHTING MARKET, BY LIGHT SOURCE, 2021–2026 (USD MILLION)

FIGURE 12 EXPLOSION-PROOF LIGHTING MARKET IN CANADA TO REGISTER HIGHEST CAGR FROM 2021 TO 2026

FIGURE 13 OIL & GAS INDUSTRY TO ACCOUNT FOR LARGEST SHARE OF EXPLOSION-PROOF LIGHTING MARKET DURING FORECAST PERIOD

FIGURE 14 APAC TO REGISTER HIGHEST CAGR IN EXPLOSION-PROOF

LIGHTING MARKET FROM 2021 TO 2026

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE GROWTH OPPORTUNITIES IN EXPLOSION-PROOF LIGHTING MARKET

FIGURE 15 LED-BASED EXPLOSION-PROOF LIGHTS TO WITNESS HIGH ADOPTION DURING FORECAST PERIOD

4.2 EXPLOSION-PROOF LIGHTING MARKET, BY END-USER INDUSTRY

FIGURE 16 OIL & GAS INDUSTRY TO ACCOUNT FOR LARGEST MARKET SIZE FROM 2021 TO 2026

4.3 EXPLOSION-PROOF LIGHTING MARKET, BY TYPE

FIGURE 17 LARGEST MARKET SHARE WILL BE CAPTURED BY HIGH BAY & LOW BAY LIGHTS IN 2026

4.4 EXPLOSION-PROOF LIGHTING MARKET, BY HAZARDOUS LOCATION

FIGURE 18 ZONE 2 SEGMENT TO EXHIBIT HIGHEST CAGR IN EXPLOSION-PROOF LIGHTING MARKET DURING FORECAST PERIOD

4.5 EXPLOSION-PROOF LIGHTING MARKET, BY LIGHT SOURCE AND REGION

FIGURE 19 NORTH AMERICA AND LED TO BE MOST FAVORABLE MARKETS IN 2026

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 20 EXPLOSION-PROOF LIGHTING MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES

5.2.1 DRIVERS

5.2.1.1 Increasing investments in major end-user industries—oil & gas and chemical & pharmaceutical

TABLE 2 LIST OF UPCOMING OIL & GAS PROJECTS

5.2.1.2 Growing adoption of explosion-proof LED light fixtures owing to several advantages over conventional light sources

TABLE 3 FACTORS SUPPORTING ADOPTION OF LED LIGHTING SOLUTION

FIGURE 21 TOTAL COST OF OWNERSHIP FOR DIFFERENT LIGHT SOURCES IN 2015 VS. 2020

5.2.1.3 Government regulations regarding employee safety in hazardous environments

FIGURE 22 EXPLOSION-PROOF LIGHTING MARKET DRIVERS: IMPACT ANALYSIS

5.2.2 RESTRAINTS

5.2.2.1 High initial cost associated with deployment of explosion-proof LED light fixtures

5.2.2.2 Lack of common open standards

TABLE 4 NORMS, LABELS, AND STANDARDS FOR LED LIGHTING TO BE FOLLOWED ACROSS INDUSTRIES

FIGURE 23 EXPLOSION-PROOF LIGHTING MARKET RESTRAINTS: IMPACT ANALYSIS

5.2.3 OPPORTUNITIES

5.2.3.1 Rapid transition from traditional lighting systems to connected lighting solutions

5.2.3.2 Growing focus of governments worldwide on energy conservation

FIGURE 24 EXPLOSION-PROOF LIGHTING MARKET OPPORTUNITIES: IMPACT ANALYSIS

5.2.4 CHALLENGES

5.2.4.1 Difficulties in generating high revenue attributed to COVID-19 pandemic

5.2.4.2 Supply chain disruptions caused due to outbreak of COVID-19

FIGURE 25 EXPLOSION-PROOF LIGHTING MARKET CHALLENGES: IMPACT ANALYSIS

5.3 REVENUE SHIFT AND NEW REVENUE POCKETS FOR EXPLOSION-PROOF LIGHTING MARKET PLAYERS

FIGURE 26 REVENUE SHIFT IN EXPLOSION-PROOF LIGHTING MARKET

5.4 PRICE TREND ANALYSIS

FIGURE 27 AVERAGE SELLING PRICES OF EXPLOSION-PROOF LIGHTING FIXTURES USING DIFFERENT LIGHT SOURCES, 2017–2026

5.5 REGULATORY LANDSCAPE

TABLE 5 RECENT REGULATORY NORMS

5.6 VALUE CHAIN ANALYSIS

FIGURE 28 VALUE CHAIN ANALYSIS: INPUT SUPPLIERS AND ORIGINAL EQUIPMENT MANUFACTURERS ADD MAJOR VALUE TO EXPLOSION-PROOF LIGHTING CHAIN

5.7 ECOSYSTEM ANALYSIS

FIGURE 29 KEY PLAYERS IN EXPLOSION-PROOF LIGHTING ECOSYSTEM

TABLE 6 EXPLOSION-PROOF LIGHTING MARKET: ECOSYSTEM

5.8 PORTER'S FIVE FORCES ANALYSIS

FIGURE 30 EXPLOSION-PROOF LIGHTING MARKET: PORTER'S FIVE FORCES ANALYSIS

TABLE 7 EXPLOSION-PROOF LIGHTING MARKET: PORTER'S FIVE FORCES

ANALYSIS

5.8.1 INTENSITY OF COMPETITIVE RIVALRY

FIGURE 31 INTENSITY OF COMPETITIVE RIVALRY TO BE HIGH DUE TO PRESENCE OF SEVERAL GIANT PLAYERS

5.8.2 THREAT OF SUBSTITUTES

FIGURE 32 THREAT OF SUBSTITUTES TO HAVE LOW IMPACT DURING FORECAST PERIOD DUE TO LOW QUALITY OF SUBSTITUTE PRODUCTS

5.8.3 BARGAINING POWER OF BUYERS

FIGURE 33 BARGAINING POWER OF BUYERS TO BE LOW DUE TO LIMITED NUMBER OF SUBSTITUTES

5.8.4 BARGAINING POWER OF SUPPLIERS

FIGURE 34 BARGAINING POWER OF SUPPLIERS TO BE MODERATE DUE TO LIMITED PRODUCT DIFFERENTIATION

5.8.5 THREAT OF NEW ENTRANTS

FIGURE 35 THREAT OF NEW ENTRANTS TO HAVE LOW IMPACT ON MARKET DUE TO REQUIREMENT FOR HIGH CAPITAL

5.9 TECHNOLOGY ANALYSIS

TABLE 8 COMMON PROTOCOLS FOR LIGHTING CONTROL APPLICATIONS

5.10 TRADE ANALYSIS

TABLE 9 EXPORT SCENARIO FOR HS CODE: 940540-BASED PRODUCTS, BY COUNTRY, 2015–2019 (USD THOUSAND)

TABLE 10 IMPORT SCENARIO FOR HS CODE: 940540-BASED PRODUCTS, BY COUNTRY, 2015–2019 (USD THOUSAND)

5.11 CASE STUDY ANALYSIS

5.11.1 HUBBELL LIGHTS UP A NORTH SEA OPERATOR WITH ITS LATEST PROTECTA X LED

5.11.2 PHOENIX SUPPLIES EXPLOSION-PROOF LIGHTS FOR RESEARCH VESSEL RV VIRGINIA

5.11.3 DIALIGHT REDUCES PEPSICO'S ENERGY CONSUMPTION AND COSTS

6 EXPLOSION-PROOF LIGHTING MARKET, BY TYPE

6.1 INTRODUCTION

FIGURE 36 LINEAR LIGHT FIXTURES TO EXPERIENCE FASTEST GROWTH BETWEEN 2021 AND 2026

TABLE 11 EXPLOSION-PROOF LIGHTING MARKET, BY TYPE, 2017–2020 (USD MILLION)

TABLE 12 EXPLOSION-PROOF LIGHTING MARKET, BY TYPE, 2021–2026 (USD MILLION)

6.2 HIGH BAY & LOW BAY

6.2.1 EXCELLENT LUMEN OUTPUT AND HIGHLY DIRECTIONAL LIGHTING FOR HIGH CEILING APPLICATIONS ARE FACTORS FUELING DEMAND FOR HIGH BAY & LOW BAY LIGHT FIXTURES

TABLE 13 EXPLOSION-PROOF LIGHTING MARKET FOR HIGH BAY & LOW BAY LIGHTS, BY REGION, 2017–2020 (USD MILLION)

TABLE 14 EXPLOSION-PROOF LIGHTING MARKET FOR HIGH BAY & LOW BAY LIGHTS, BY REGION, 2021–2026 (USD MILLION)

6.3 LINEAR

6.3.1 RECENT DEVELOPMENTS IN EXPLOSION-PROOF LINEAR LIGHTING SPACE TO DRIVE MARKET GROWTH

TABLE 15 EXPLOSION-PROOF LIGHTING MARKET FOR LINEAR LIGHTS, BY REGION, 2017–2020 (USD MILLION)

TABLE 16 EXPLOSION-PROOF LIGHTING MARKET FOR LINEAR LIGHTS, BY REGION, 2021–2026 (USD MILLION)

6.4 FLOOD

6.4.1 INCREASING FOCUS OF END-USER INDUSTRIES ON ADOPTION OF ENERGY-EFFICIENT AND STURDY LIGHTING SOLUTIONS IN OUTDOOR ENVIRONMENTS TO PROMOTE MARKET GROWTH

TABLE 17 EXPLOSION-PROOF LIGHTING MARKET FOR FLOODLIGHTS, BY REGION, 2017–2020 (USD MILLION)

TABLE 18 EXPLOSION-PROOF LIGHTING MARKET FOR FLOODLIGHTS, BY REGION, 2021–2026 (USD MILLION)

7 EXPLOSION-PROOF LIGHTING MARKET, BY LIGHT SOURCE

7.1 INTRODUCTION

FIGURE 37 EXPLOSION-PROOF LIGHTING MARKET, BY LIGHT SOURCE, 2021–2026 (USD MILLION)

TABLE 19 EXPLOSION-PROOF LIGHTING MARKET, BY LIGHT SOURCE, 2017–2020 (USD MILLION)

TABLE 20 EXPLOSION-PROOF LIGHTING MARKET, BY LIGHT SOURCE, 2021–2026 (USD MILLION)

TABLE 21 EXPLOSION-PROOF LIGHTING MARKET, BY LIGHT SOURCE, 2017–2020 (THOUSAND UNITS)

TABLE 22 EXPLOSION-PROOF LIGHTING MARKET, BY LIGHT SOURCE, 2021–2026 (THOUSAND UNITS)

7.2 LED

7.2.1 LEDS ARE MOST ENERGY-EFFICIENT LIGHTING OPTIONS AND CAN

BE USED TO DRASTICALLY REDUCE OVERALL OPERATING COST IN INDUSTRIAL FACILITIES

TABLE 23 EXPLOSION-PROOF LIGHTING MARKET FOR LED LIGHTS, BY REGION, 2017–2020 (USD MILLION)

TABLE 24 EXPLOSION-PROOF LIGHTING MARKET FOR LED LIGHTS, BY REGION, 2021–2026 (USD MILLION)

7.3 FLUORESCENT

7.3.1 LOW COST OF FLUORESCENT LIGHT FIXTURES IS MAJOR FACTOR CONTRIBUTING TO ITS DEMAND IN HAZARDOUS LOCATION LIGHTING SOLUTIONS

TABLE 25 EXPLOSION-PROOF LIGHTING MARKET FOR FLUORESCENT LIGHTS, BY REGION, 2017–2020 (USD MILLION)

TABLE 26 EXPLOSION-PROOF LIGHTING MARKET FOR FLUORESCENT LIGHTS, BY REGION, 2021–2026 (USD MILLION)

7.4 OTHERS

TABLE 27 EXPLOSION-PROOF LIGHTING MARKET FOR OTHER LIGHT SOURCES, BY REGION, 2017–2020 (USD MILLION)

TABLE 28 EXPLOSION-PROOF LIGHTING MARKET FOR OTHER LIGHT SOURCES, BY REGION, 2021–2026 (USD MILLION)

8 EXPLOSION-PROOF LIGHTING MARKET, BY SAFETY RATING

8.1 INTRODUCTION

FIGURE 38 EXPLOSION-PROOF LIGHTING MARKET, BY SAFETY RATING

8.2 CLASS 1

8.2.1 PRESENCE OF FLAMMABLE GASES OR VAPORS IN AIR ACT AS SOURCE OF IGNITION

8.3 CLASS 2

8.3.1 PRESENCE OF COMBUSTIBLE DUST IN AIR ACT AS SOURCE OF IGNITION

8.4 CLASS 3

8.4.1 PRESENCE OF IGNITABLE FIBERS IN AIR ACT AS SOURCE OF IGNITION

9 EXPLOSION-PROOF LIGHTING MARKET, BY HAZARDOUS LOCATION

9.1 INTRODUCTION

FIGURE 39 ZONE 2 HAZARDOUS LOCATION TO ACCOUNT FOR LARGEST MARKET SIZE BETWEEN 2021 AND 2026

TABLE 29 EXPLOSION-PROOF LIGHTING MARKET, BY HAZARDOUS LOCATION, 2017–2020 (USD MILLION)

TABLE 30 EXPLOSION-PROOF LIGHTING MARKET, BY HAZARDOUS LOCATION, 2021–2026 (USD MILLION)

9.2 ZONE 1

9.2.1 NOTABLE INDUSTRIAL FACILITIES IN ZONE 1 HAZARDOUS LOCATION INCLUDE PETROLEUM REFINERIES, GASOLINE STORAGE AREAS, PAINT SPRAY BOOTHS, UTILITY GAS PLANTS, AND CHEMICAL PLANTS

TABLE 31 EXPLOSION-PROOF LIGHTING MARKET FOR ZONE 1 HAZARDOUS LOCATION, BY REGION, 2017–2020 (USD MILLION)

TABLE 32 EXPLOSION-PROOF LIGHTING MARKET FOR ZONE 1 HAZARDOUS LOCATION, BY REGION, 2021–2026 (USD MILLION)

9.3 ZONE 2

9.3.1 ZONE 2 DEMANDS EXPLOSION-PROOF LIGHTS BECAUSE OF PRESENCE OF FLAMMABLE SUBSTANCES IN FORM OF GAS, VAPOR, OR MIST WITHIN ATMOSPHERE

TABLE 33 EXPLOSION-PROOF LIGHTING MARKET FOR ZONE 2 HAZARDOUS LOCATION, BY REGION, 2017–2020 (USD MILLION)

TABLE 34 EXPLOSION-PROOF LIGHTING MARKET FOR ZONE 2 HAZARDOUS LOCATION, BY REGION, 2021–2026 (USD MILLION)

9.4 OTHERS

TABLE 35 EXPLOSION-PROOF LIGHTING MARKET FOR OTHER HAZARDOUS LOCATIONS, BY REGION, 2017–2020 (USD MILLION)

TABLE 36 EXPLOSION-PROOF LIGHTING MARKET FOR OTHER HAZARDOUS LOCATIONS, BY REGION, 2021–2026 (USD MILLION)

10 EXPLOSION-PROOF LIGHTING MARKET, BY END-USER INDUSTRY

10.1 INTRODUCTION

FIGURE 40 CHEMICAL & PHARMACEUTICAL INDUSTRY TO EXHIBIT FASTEST GROWTH FOR EXPLOSION-PROOF LIGHTING BETWEEN 2021 AND 2026

TABLE 37 EXPLOSION-PROOF LIGHTING MARKET, BY END-USER INDUSTRY, 2017–2020 (USD MILLION)

TABLE 38 EXPLOSION-PROOF LIGHTING MARKET, BY END-USER INDUSTRY, 2021–2026 (USD MILLION)

10.2 OIL & GAS

10.2.1 INCREASING INVESTMENTS IN OIL & GAS INDUSTRY TO FUEL DEMAND FOR ENERGY-EFFICIENT EXPLOSION-PROOF LIGHTING

TABLE 39 EXPLOSION-PROOF LIGHTING MARKET FOR OIL & GAS INDUSTRY, BY REGION, 2017–2020 (USD MILLION)

TABLE 40 EXPLOSION-PROOF LIGHTING MARKET FOR OIL & GAS INDUSTRY, BY

REGION, 2021–2026 (USD MILLION)

10.3 CHEMICAL & PHARMACEUTICAL

10.3.1 EXPANDING CHEMICAL & PHARMACEUTICAL MARKET IN EMERGING ECONOMIES TO INCREASE DEMAND FOR EXPLOSION-PROOF LIGHTING

TABLE 41 EXPLOSION-PROOF LIGHTING MARKET FOR CHEMICAL & PHARMACEUTICAL INDUSTRY, BY REGION, 2017–2020 (USD MILLION)

TABLE 42 EXPLOSION-PROOF LIGHTING MARKET FOR CHEMICAL & PHARMACEUTICAL INDUSTRY, BY REGION, 2021–2026 (USD MILLION)

10.4 ENERGY & POWER

10.4.1 REGULATORY STANDARDS DEFINING MINIMUM BRIGHTNESS LEVELS IN INDUSTRIAL PLANTS TO PROMOTE MARKET GROWTH

TABLE 43 EXPLOSION-PROOF LIGHTING MARKET FOR ENERGY & POWER INDUSTRY, BY REGION, 2017–2020 (USD MILLION)

TABLE 44 EXPLOSION-PROOF LIGHTING MARKET FOR ENERGY & POWER INDUSTRY, BY REGION, 2021–2026 (USD MILLION)

10.5 MINING

10.5.1 INCREASING DEMAND FOR ATEX CERTIFIED EXPLOSION-PROOF LUMINAIRES TO DRIVE MARKET GROWTH

TABLE 45 EXPLOSION-PROOF LIGHTING MARKET FOR MINING INDUSTRY, BY REGION, 2017–2020 (USD MILLION)

TABLE 46 EXPLOSION-PROOF LIGHTING MARKET FOR MINING INDUSTRY, BY REGION, 2021–2026 (USD MILLION)

10.6 FOOD & BEVERAGE

10.6.1 INCREASING DEMAND FOR EXPLOSION-PROOF LIGHTING FIXTURES MADE FROM FOOD-GRADE STAINLESS STEEL AND OTHER FOOD-SAFE MATERIALS TO BOOST MARKET GROWTH

TABLE 47 EXPLOSION-PROOF LIGHTING MARKET FOR FOOD & BEVERAGE INDUSTRY, BY REGION, 2017–2020 (USD MILLION)

TABLE 48 EXPLOSION-PROOF LIGHTING MARKET FOR FOOD & BEVERAGE INDUSTRY, BY REGION, 2021–2026 (USD MILLION)

10.7 OTHERS

TABLE 49 ILLUMINATION LEVELS THAT SHOULD BE MAINTAINED WITHIN MARINE & SHIPBUILDING INDUSTRY AT DIFFERENT INSTANCES

TABLE 50 EXPLOSION-PROOF LIGHTING MARKET FOR OTHER INDUSTRIES, BY REGION, 2017–2020 (USD MILLION)

TABLE 51 EXPLOSION-PROOF LIGHTING MARKET FOR OTHER INDUSTRIES, BY REGION, 2021–2026 (USD MILLION)

11 EXPLOSION-PROOF LIGHTING MARKET, BY REGION

11.1 INTRODUCTION

FIGURE 41 GEOGRAPHIC SNAPSHOT OF EXPLOSION-PROOF LIGHTING MARKET, 2021–2026

FIGURE 42 APAC TO BE FASTEST-GROWING MARKET FOR EXPLOSION-PROOF LIGHTING

TABLE 52 EXPLOSION-PROOF LIGHTING MARKET, BY REGION, 2017–2020 (USD MILLION)

TABLE 53 EXPLOSION-PROOF LIGHTING MARKET, BY REGION, 2021–2026 (USD MILLION)

11.2 NORTH AMERICA

FIGURE 43 NORTH AMERICA: SNAPSHOT OF EXPLOSION-PROOF LIGHTING MARKET

FIGURE 44 US TO DOMINATE EXPLOSION-PROOF LIGHTING MARKET DURING FORECAST PERIOD

TABLE 54 EXPLOSION-PROOF LIGHTING MARKET IN NORTH AMERICA, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 55 EXPLOSION-PROOF LIGHTING MARKET IN NORTH AMERICA, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 56 EXPLOSION-PROOF LIGHTING MARKET IN NORTH AMERICA, BY END-USER INDUSTRY, 2017–2020 (USD MILLION)

TABLE 57 EXPLOSION-PROOF LIGHTING MARKET IN NORTH AMERICA, BY END-USER INDUSTRY, 2021–2026 (USD MILLION)

TABLE 58 EXPLOSION-PROOF LIGHTING MARKET IN NORTH AMERICA, BY TYPE, 2017–2020 (USD MILLION)

TABLE 59 EXPLOSION-PROOF LIGHTING MARKET IN NORTH AMERICA, BY TYPE, 2021–2026 (USD MILLION)

TABLE 60 EXPLOSION-PROOF LIGHTING MARKET IN NORTH AMERICA, BY LIGHT SOURCE, 2017–2020 (USD MILLION)

TABLE 61 EXPLOSION-PROOF LIGHTING MARKET IN NORTH AMERICA, BY LIGHT SOURCE, 2021–2026 (USD MILLION)

TABLE 62 EXPLOSION-PROOF LIGHTING MARKET IN NORTH AMERICA, BY HAZARDOUS LOCATION, 2017–2020 (USD MILLION)

TABLE 63 EXPLOSION-PROOF LIGHTING MARKET IN NORTH AMERICA, BY HAZARDOUS LOCATION, 2021–2026 (USD MILLION)

11.2.1 US

11.2.1.1 Large presence of leading oil & gas companies to drive demand for explosion-proof lighting

TABLE 64 EXPLOSION-PROOF LIGHTING MARKET IN US, BY LIGHT SOURCE,

2017–2020 (USD MILLION)

TABLE 65 EXPLOSION-PROOF LIGHTING MARKET IN US, BY LIGHT SOURCE,
2021–2026 (USD MILLION)

11.2.2 CANADA

11.2.2.1 Expanding chemical & pharmaceutical industry in Canada to
boost market growth

TABLE 66 EXPLOSION-PROOF LIGHTING MARKET IN CANADA, BY LIGHT
SOURCE, 2017–2020 (USD MILLION)

TABLE 67 EXPLOSION-PROOF LIGHTING MARKET IN CANADA, BY LIGHT
SOURCE, 2021–2026 (USD MILLION)

11.2.3 MEXICO

11.2.3.1 Increasing investments in chemical industry to fuel market growth

TABLE 68 EXPLOSION-PROOF LIGHTING MARKET IN MEXICO, BY LIGHT
SOURCE, 2017–2020 (USD THOUSAND)

TABLE 69 EXPLOSION-PROOF LIGHTING MARKET IN MEXICO, BY LIGHT
SOURCE, 2021–2026 (USD THOUSAND)

11.2.4 IMPACT OF COVID-19 ON EXPLOSION-PROOF LIGHTING MARKET
IN NORTH AMERICA

11.3 EUROPE

FIGURE 45 EUROPE: SNAPSHOT OF EXPLOSION-PROOF LIGHTING MARKET

FIGURE 46 EXPLOSION-PROOF LIGHTING MARKET IN GERMANY TO EXHIBIT
HIGHEST CAGR DURING FORECAST PERIOD

TABLE 70 EXPLOSION-PROOF LIGHTING MARKET IN EUROPE, BY COUNTRY,
2017–2020 (USD MILLION)

TABLE 71 EXPLOSION-PROOF LIGHTING MARKET IN EUROPE, BY COUNTRY,
2021–2026 (USD MILLION)

TABLE 72 EXPLOSION-PROOF LIGHTING MARKET IN EUROPE, BY END-USER
INDUSTRY, 2017–2020 (USD MILLION)

TABLE 73 EXPLOSION-PROOF LIGHTING MARKET IN EUROPE, BY END-USER
INDUSTRY, 2021–2026 (USD MILLION)

TABLE 74 EXPLOSION-PROOF LIGHTING MARKET IN EUROPE, BY TYPE,
2017–2020 (USD MILLION)

TABLE 75 EXPLOSION-PROOF LIGHTING MARKET IN EUROPE, BY TYPE,
2021–2026 (USD MILLION)

TABLE 76 EXPLOSION-PROOF LIGHTING MARKET IN EUROPE, BY LIGHT
SOURCE, 2017–2020 (USD MILLION)

TABLE 77 EXPLOSION-PROOF LIGHTING MARKET IN EUROPE, BY LIGHT
SOURCE, 2021–2026 (USD MILLION)

TABLE 78 EXPLOSION-PROOF LIGHTING MARKET IN EUROPE, BY HAZARDOUS

LOCATION, 2017–2020 (USD MILLION)

TABLE 79 EXPLOSION-PROOF LIGHTING MARKET IN EUROPE, BY HAZARDOUS LOCATION, 2021–2026 (USD MILLION)

11.3.1 UK

11.3.1.1 Increasing investments and rapid infrastructure development activities in several industries to fuel market growth

TABLE 80 EXPLOSION-PROOF LIGHTING MARKET IN UK, BY LIGHT SOURCE, 2017–2020 (USD MILLION)

TABLE 81 EXPLOSION-PROOF LIGHTING MARKET IN UK, BY LIGHT SOURCE, 2021–2026 (USD MILLION)

11.3.2 GERMANY

11.3.2.1 Large presence of renowned chemical and pharmaceutical producers to drive market growth

TABLE 82 EXPLOSION-PROOF LIGHTING MARKET IN GERMANY, BY LIGHT SOURCE, 2017–2020 (USD THOUSAND)

TABLE 83 EXPLOSION-PROOF LIGHTING MARKET IN GERMANY, BY LIGHT SOURCE, 2021–2026 (USD THOUSAND)

11.3.3 RUSSIA

11.3.3.1 Increasing investments in oil & gas industry to fuel demand for explosion-proof lighting fixtures

TABLE 84 EXPLOSION-PROOF LIGHTING MARKET IN RUSSIA, BY LIGHT SOURCE, 2017–2020 (USD MILLION)

TABLE 85 EXPLOSION-PROOF LIGHTING MARKET IN RUSSIA, BY LIGHT SOURCE, 2021–2026 (USD MILLION)

11.3.4 REST OF EUROPE

TABLE 86 EXPLOSION-PROOF LIGHTING MARKET IN REST OF EUROPE, BY LIGHT SOURCE, 2017–2020 (USD MILLION)

TABLE 87 EXPLOSION-PROOF LIGHTING MARKET IN REST OF EUROPE, BY LIGHT SOURCE, 2021–2026 (USD MILLION)

11.3.5 IMPACT OF COVID-19 ON EXPLOSION-PROOF LIGHTING MARKET IN EUROPE

11.4 APAC

FIGURE 47 APAC: SNAPSHOT OF EXPLOSION-PROOF LIGHTING MARKET

FIGURE 48 EXPLOSION-PROOF LIGHTING MARKET IN INDIA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD

TABLE 88 EXPLOSION-PROOF LIGHTING MARKET IN APAC, BY COUNTRY, 2017–2020 (USD MILLION)

TABLE 89 EXPLOSION-PROOF LIGHTING MARKET IN APAC, BY COUNTRY, 2021–2026 (USD MILLION)

TABLE 90 EXPLOSION-PROOF LIGHTING MARKET IN APAC, BY END-USER INDUSTRY, 2017–2020 (USD MILLION)

TABLE 91 EXPLOSION-PROOF LIGHTING MARKET IN APAC, BY END-USER INDUSTRY, 2021–2026 (USD MILLION)

TABLE 92 EXPLOSION-PROOF LIGHTING MARKET IN APAC, BY TYPE, 2017–2020 (USD MILLION)

TABLE 93 EXPLOSION-PROOF LIGHTING MARKET IN APAC, BY TYPE, 2021–2026 (USD MILLION)

TABLE 94 EXPLOSION-PROOF LIGHTING MARKET IN APAC, BY LIGHT SOURCE, 2017–2020 (USD MILLION)

TABLE 95 EXPLOSION-PROOF LIGHTING MARKET IN APAC, BY LIGHT SOURCE, 2021–2026 (USD MILLION)

TABLE 96 EXPLOSION-PROOF LIGHTING MARKET IN APAC, BY HAZARDOUS LOCATION, 2017–2020 (USD MILLION)

TABLE 97 EXPLOSION-PROOF LIGHTING MARKET IN APAC, BY HAZARDOUS LOCATION, 2021–2026 (USD MILLION)

11.4.1 CHINA

11.4.1.1 Availability of cost-effective raw materials and manufacturer and customer proximity have enabled China to emerge as one of leading countries in explosion-proof lighting market

TABLE 98 EXPLOSION-PROOF LIGHTING MARKET IN CHINA, BY LIGHT SOURCE, 2017–2020 (USD THOUSAND)

TABLE 99 EXPLOSION-PROOF LIGHTING MARKET IN CHINA, BY LIGHT SOURCE, 2021–2026 (USD THOUSAND)

11.4.2 JAPAN

11.4.2.1 Japan being third-largest shipbuilding nation to witness significant demand for explosion-proof lights

TABLE 100 EXPLOSION-PROOF LIGHTING MARKET IN JAPAN, BY LIGHT SOURCE, 2017–2020 (USD MILLION)

TABLE 101 EXPLOSION-PROOF LIGHTING MARKET IN JAPAN, BY LIGHT SOURCE, 2021–2026 (USD MILLION)

11.4.3 INDIA

11.4.3.1 Presence of leading pharmaceutical companies such as Cipla (India) and Sun Pharma (India) to strengthen growth momentum for explosion-proof lighting market in India

TABLE 102 EXPLOSION-PROOF LIGHTING MARKET IN INDIA, BY LIGHT SOURCE, 2017–2020 (USD MILLION)

TABLE 103 EXPLOSION-PROOF LIGHTING MARKET IN INDIA, BY LIGHT SOURCE, 2021–2026 (USD MILLION)

11.4.4 SOUTH KOREA

11.4.4.1 Increasing upgradation of industrial manufacturing facilities and adopting of next-generation lighting technologies to fuel market growth

TABLE 104 EXPLOSION-PROOF LIGHTING MARKET IN SOUTH KOREA, BY LIGHT SOURCE, 2017–2020 (USD MILLION)

TABLE 105 EXPLOSION-PROOF LIGHTING MARKET IN SOUTH KOREA, BY LIGHT SOURCE, 2021–2026 (USD MILLION)

11.4.5 REST OF APAC

TABLE 106 LIST OF UPCOMING OIL & GAS PROJECTS IN REST OF APAC

TABLE 107 EXPLOSION-PROOF LIGHTING MARKET IN REST OF APAC, BY LIGHT SOURCE, 2017–2020 (USD THOUSAND)

TABLE 108 EXPLOSION-PROOF LIGHTING MARKET IN REST OF APAC, BY LIGHT SOURCE, 2021–2026 (USD THOUSAND)

11.4.6 IMPACT OF COVID-19 ON EXPLOSION-PROOF LIGHTING MARKET IN APAC

11.5 ROW

TABLE 109 EXPLOSION-PROOF LIGHTING MARKET IN ROW, BY REGION, 2017–2020 (USD MILLION)

TABLE 110 EXPLOSION-PROOF LIGHTING MARKET IN ROW, BY REGION, 2021–2026 (USD MILLION)

TABLE 111 EXPLOSION-PROOF LIGHTING MARKET IN ROW, BY END-USER INDUSTRY, 2017–2020 (USD MILLION)

TABLE 112 EXPLOSION-PROOF LIGHTING MARKET IN ROW, BY END-USER INDUSTRY, 2021–2026 (USD MILLION)

TABLE 113 EXPLOSION-PROOF LIGHTING MARKET IN ROW, BY TYPE, 2017–2020 (USD MILLION)

TABLE 114 EXPLOSION-PROOF LIGHTING MARKET IN ROW, BY TYPE, 2021–2026 (USD MILLION)

TABLE 115 EXPLOSION-PROOF LIGHTING MARKET IN ROW, BY LIGHT SOURCE, 2017–2020 (USD MILLION)

TABLE 116 EXPLOSION-PROOF LIGHTING MARKET IN ROW, BY LIGHT SOURCE, 2021–2026 (USD MILLION)

TABLE 117 EXPLOSION-PROOF LIGHTING MARKET IN ROW, BY HAZARDOUS LOCATION, 2017–2020 (USD MILLION)

TABLE 118 EXPLOSION-PROOF LIGHTING MARKET IN ROW, BY HAZARDOUS LOCATION, 2021–2026 (USD MILLION)

11.5.1 MIDDLE EAST & AFRICA

11.5.1.1 Recent contracts related to oil & gas project expansions to fuel demand for

explosion-proof lights

TABLE 119 EXPLOSION-PROOF LIGHTING MARKET IN MIDDLE EAST & AFRICA, BY LIGHT SOURCE, 2017–2020 (USD MILLION)

TABLE 120 EXPLOSION-PROOF LIGHTING MARKET IN MIDDLE EAST & AFRICA, BY LIGHT SOURCE, 2021–2026 (USD MILLION)

11.5.2 SOUTH AMERICA

11.5.2.1 Surging investments in offshore & onshore rigs to create growth prospects for explosion-proof lighting manufacturers

TABLE 121 EXPLOSION-PROOF LIGHTING MARKET IN SOUTH AMERICA, BY LIGHT SOURCE, 2017–2020 (USD THOUSAND)

TABLE 122 EXPLOSION-PROOF LIGHTING MARKET IN SOUTH AMERICA, BY LIGHT SOURCE, 2021–2026 (USD THOUSAND)

12 COMPETITIVE LANDSCAPE

12.1 INTRODUCTION

FIGURE 49 COMPANIES ADOPTED PRODUCT LAUNCHES AS KEY GROWTH STRATEGY BETWEEN JANUARY 2018 AND MARCH 2021

12.2 MARKET EVALUATION FRAMEWORK

TABLE 123 OVERVIEW OF STRATEGIES DEPLOYED BY KEY EXPLOSION-PROOF LIGHTING OEMS

12.2.1 PRODUCT PORTFOLIO

12.2.2 REGIONAL FOCUS

12.2.3 MANUFACTURING FOOTPRINT

12.2.4 ORGANIC/INORGANIC GROWTH STRATEGIES

12.3 MARKET SHARE ANALYSIS OF KEY COMPANIES, 2020

TABLE 124 EXPLOSION-PROOF LIGHTING MARKET: DEGREE OF COMPETITION

TABLE 125 SHARE OF LEADING PLAYERS IN EXPLOSION-PROOF LIGHTING MARKET, 2020

TABLE 126 MARKET RANKING ANALYSIS: EXPLOSION-PROOF LIGHTING MARKET, 2020

12.4 HISTORICAL REVENUE ANALYSIS OF MAJOR PLAYERS IN EXPLOSION-PROOF

LIGHTING MARKET

FIGURE 50 REVENUE ANALYSIS FOR KEY COMPANIES FROM

2016 TO 2020 (USD BILLION)

12.5 COMPETITIVE SITUATIONS & TRENDS

12.5.1 PRODUCT LAUNCHES

TABLE 127 EXPLOSION-PROOF LIGHTING MARKET: PRODUCT LAUNCHES, JANUARY 2018–MARCH 2021

12.5.2 DEALS

TABLE 128 EXPLOSION-PROOF LIGHTING MARKET: DEALS, JANUARY 2018–MARCH 2021

12.6 COMPANY EVALUATION MATRIX, 2020

12.6.1 STAR

12.6.2 PERVASIVE

12.6.3 PARTICIPANT

12.6.4 EMERGING LEADER

FIGURE 51 EXPLOSION-PROOF LIGHTING MARKET (GLOBAL), COMPANY EVALUATION MATRIX (2020)

12.7 STARTUP/SME EVALUATION MATRIX, 2020

12.7.1 PROGRESSIVE COMPANY

12.7.2 RESPONSIVE COMPANY

12.7.3 DYNAMIC COMPANY

12.7.4 STARTING BLOCK

FIGURE 52 EXPLOSION-PROOF LIGHTING MARKET (GLOBAL), STARTUP/SME EVALUATION MATRIX (2020)

12.8 COMPETITIVE BENCHMARKING

TABLE 129 COMPANY INDUSTRY FOOTPRINT

TABLE 130 COMPANY REGION FOOTPRINT

TABLE 131 COMPANY FOOTPRINT

13 COMPANY PROFILES

13.1 INTRODUCTION

(Business Overview, Products Offered, Recent Developments, and MnM View)*

13.2 KEY PLAYERS

13.2.1 EATON

TABLE 132 EATON: BUSINESS OVERVIEW

FIGURE 53 EATON: COMPANY SNAPSHOT

13.2.2 ABB

TABLE 133 ABB: BUSINESS OVERVIEW

FIGURE 54 ABB: COMPANY SNAPSHOT

13.2.3 HUBBELL

TABLE 134 HUBBELL: BUSINESS OVERVIEW

FIGURE 55 HUBBELL: COMPANY SNAPSHOT

13.2.4 EMERSON

TABLE 135 EMERSON: BUSINESS OVERVIEW

FIGURE 56 EMERSON: COMPANY SNAPSHOT

13.2.5 SIGNIFY

TABLE 136 SIGNIFY: BUSINESS OVERVIEW

FIGURE 57 SIGNIFY: COMPANY SNAPSHOT

13.2.6 GE CURRENT

TABLE 137 GE CURRENT: BUSINESS OVERVIEW

13.2.7 GLAMOX

TABLE 138 GLAMOX: BUSINESS OVERVIEW

FIGURE 58 GLAMOX: COMPANY SNAPSHOT

13.2.8 AIRFAL INTERNATIONAL

TABLE 139 AIRFAL INTERNATIONAL: BUSINESS OVERVIEW

13.2.9 PHOENIX LIGHTING

TABLE 140 PHOENIX LIGHTING: BUSINESS OVERVIEW

13.2.10 WORKSITE LIGHTING

TABLE 141 WORKSITE LIGHTING: BUSINESS OVERVIEW

13.2.11 LARSON ELECTRONICS

TABLE 142 LARSON ELECTRONICS: BUSINESS OVERVIEW

* Business Overview, Products Offered, Recent Developments, and MnM View might not be captured in case of unlisted companies.

13.3 OTHER IMPORTANT PLAYERS

13.3.1 R. STAHL

13.3.2 RAYTEC

13.3.3 CESP

13.3.4 TORMIN ELECTRICAL

13.3.5 LDPI

13.3.6 IWASAKI ELECTRIC

13.3.7 NORDLAND LIGHTING

13.3.8 NORKA

13.3.9 UNIMAR

13.3.10 SCHUCH

13.3.11 CORTEM

13.3.12 ABTECH

13.3.13 NUOVA ASP

13.3.14 TREVOS

14 APPENDIX

14.1 INSIGHTS OF INDUSTRY EXPERTS

14.2 DISCUSSION GUIDE

14.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL

14.4 AVAILABLE CUSTOMIZATIONS

14.5 RELATED REPORTS

14.6 AUTHOR DETAILS

I would like to order

Product name: Explosion-proof Lighting Market with COVID-19 impact analysis by Type (High Bay & Low Bay, Linear, Flood), Light Source (LED, Fluorescent), Safety Rating, Hazardous Location, End-user Industry, and Region – Global Forecast to 2026

Product link: <https://marketpublishers.com/r/E01D7AD5A834EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E01D7AD5A834EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970