

Expanded Polystyrene (EPS) Market by Product Type (White, Grey, Black), End-use Industry (Building & Construction, Packaging, Others), and Region (Asia Pacific, Europe, North America, Middle East & Africa, South America) - Global Forecast to 2023

<https://marketpublishers.com/r/E5B3DBBAAF6EN.html>

Date: October 2018

Pages: 153

Price: US\$ 5,650.00 (Single User License)

ID: E5B3DBBAAF6EN

Abstracts

Growing construction and packaging industries is expected to drive the overall growth of EPS market

The EPS market is expected to grow from USD 15.5 billion in 2018 to USD 20.1 billion by 2023, at a CAGR of 5.3% during the forecast period. The EPS market is driven by the growing construction and packaging industries in developing countries. However, volatility in crude oil prices, availability of high-performance substitutes, and China's slowing economy can hinder the growth of the market.

Increasing use of grey EPS is expected to drive the EPS market

Grey EPS is the fastest-growing segment in the EPS market. Grey EPS is gradually penetrating the global market for the past 10 years. The less thermal conductivity and better insulation of grey EPS than white EPS are making it a preferable choice in the building & construction industry. Grey EPS has an additional elasticity, which improves sound insulation and also provides better thermal efficiency in comparison to the normal white EPS insulation.

Building & construction to be the fastest growing end-use industry during the forecast period

The building & construction industry is the largest consumer of EPS in comparison to

the packaging and other industries. EPS is an innovative material that offers design and structural integrity to many construction projects and possesses ideal physical and mechanical properties for most insulating needs. EPS is extensively used in the construction industry owing to the closed air low thermal conductivity, lightweight (ease of handling), mechanical resistance (insulation in wall structure and roofs & flooring), low water absorption (to prevent from humidity), and sound resistance (in office and rooms). These factors make the building & construction industry the largest and fastest-growing end-use industry for EPS.

APAC is expected to record the highest growth rate during the forecast period

APAC has emerged as the leading consumer and producer of EPS owing to the increasing demand from the domestic front and rising income levels. The easy availability of low-cost labor and economical & accessible raw materials are increasing the production of EPS in the region, thereby driving foreign investments. APAC is also the largest and the fastest-growing EPS market. The government proposals to improve public infrastructure and rising cash-intensive non-residential construction are positively impacting the market growth. The demand in APAC will further increase in the next five years because of several on-going and upcoming building & construction projects in the developing countries.

In-depth interviews were conducted with chief executive officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the EPS marketplace.

By company type: Tier 1 – 42%, Tier 2 – 25%, and Others – 33%

By designation: C Level – 36%, Director Level – 19%, and Others – 45%

By region: Europe – 42%, North America – 25%, APAC – 17%, South America – 8%, and the Middle East & Africa – 8%

The EPS market comprises major solution providers, such as Wuxi Xingda (China), Synthos (Poland), BASF (Germany), Total (France), SUNPOR KUNSTSTOFF (Austria), The Ravago Group (Belgium), Alpek (Mexico), VERSALIS (Italy), Nova Chemicals (US), Flint Hills Resources (US), PJSC SIBUR HOLDING (Russia), Saudi Basic Industries Corporation (SABIC) (Saudi Arabia), Kaneka Corporation (Japan), Atlas Roofing Corporation (US), BEWiSynbra Group (Sweden), Br?dr. Sunde A/S (Norway),

Nexkemia Petrochemicals (Canada), and Unipol Holland (Netherlands). The study includes in-depth competitive analysis of these key players in the EPS market, with their company profiles, recent developments, and key market strategies.

Research Coverage:

The market study covers the EPS market across segments. It aims at estimating the market size and the growth potential of this market, across different segments, such as product type, end-use industry, and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall EPS market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 YEARS CONSIDERED FOR THE STUDY
- 1.4 CURRENCY
- 1.5 UNIT CONSIDERED
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Key data from primary sources
 - 2.1.2.2 Key industry insights
 - 2.1.2.3 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
 - 2.2.1 BOTTOM-UP APPROACH
 - 2.2.2 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
- 2.4 ASSUMPTIONS
- 2.5 LIMITATIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE EPS MARKET
- 4.2 EPS MARKET, BY PRODUCT TYPE
- 4.3 EPS MARKET, BY END-USE INDUSTRY AND KEY COUNTRIES
- 4.4 EPS MARKET, DEVELOPED VS. DEVELOPING COUNTRIES
- 4.5 APAC EPS MARKET
- 4.6 EPS MARKET ATTRACTIVENESS

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET EVOLUTION

5.2.1 EPS FOAM ADOPTION IN PRODUCT MARKETS

5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Growing construction and packaging industries in developing countries

5.3.2 RESTRAINTS

5.3.2.1 Volatility in crude oil prices

5.3.2.2 Availability of high-performance substitutes

5.3.2.3 China's slowing economy

5.3.3 OPPORTUNITIES

5.3.3.1 Polystyrene products can be recycled easily

5.3.4 CHALLENGES

5.3.4.1 Growing preference for molded pulp packaging

5.3.4.2 Ban on EPS in major economies

5.4 VALUE CHAIN ANALYSIS

5.5 PORTER'S FIVE FORCES ANALYSIS

5.5.1 THREAT OF SUBSTITUTES

5.5.2 BARGAINING POWER OF BUYERS

5.5.3 THREAT OF NEW ENTRANTS

5.5.4 BARGAINING POWER OF SUPPLIERS

5.5.5 INTENSITY OF COMPETITIVE RIVALRY

6 EXPANDED POLYSTYRENE MARKET, BY PRODUCT TYPE

6.1 INTRODUCTION

6.2 EPS MANUFACTURING PROCESS

6.2.1 PRE-EXPANSION

6.2.2 INTERMEDIATE MATURING AND STABILIZATION

6.2.3 EXPANSION AND FINAL MOLDING

6.3 WHITE EXPANDED POLYSTYRENE

6.3.1 PACKAGING INDUSTRY TO FUEL THE DEMAND FOR WHITE EPS

6.4 GREY EXPANDED POLYSTYRENE

6.4.1 ADDITIONAL THERMAL EFFICIENCY AND ENHANCED FIRE RETARDANCY TO DRIVE THE DEMAND FOR GREY EPS

6.4.2 SILVER EXPANDED POLYSTYRENE

6.5 BLACK EXPANDED POLYSTYRENE

6.5.1 INCREASING DEMAND FOR ECO-FRIENDLY BUILDING STRUCTURES TO FUEL THE DEMAND FOR BLACK EPS

7 EXPANDED POLYSTYRENE MARKET, BY END-USE INDUSTRY

7.1 INTRODUCTION

7.2 BUILDING & CONSTRUCTION

7.2.1 INCREASING POPULATION AND GROWING URBANIZATION TO DRIVE THE DEMAND FOR EPS IN THE BUILDING & CONSTRUCTION INDUSTRY

7.2.2 DRIVERS

7.2.2.1 High growth in the construction industry

7.2.2.2 Increase in demand for thermal insulation

7.2.3 RESTRAINTS

7.2.3.1 Developed markets reaching the maturity stage

7.2.4 APPLICATIONS

7.2.4.1 Exterior insulating & finishing systems

7.2.4.2 Insulating concrete forms

7.2.4.3 Structural insulated panels

7.2.4.4 Sheathing

7.2.4.5 Below grade foundation

7.2.4.6 Roofing systems

7.2.4.7 Door cores

7.2.4.8 Cold storage

7.3 PACKAGING

7.3.1 EXCELLENT PHYSICAL PROPERTIES TO DRIVE THE DEMAND FOR EPS PACKAGING INDUSTRY

7.3.2 PACKAGING TYPES

7.3.2.1 ENVIRONMENTAL ADVANTAGE AND GUARANTEED FOOD SAFETY TO DRIVE THE EPS MARKET IN PACKAGING INDUSTRY

7.3.3 DRIVERS

7.3.3.1 Demand for convenience food in developing economies

7.3.3.2 Increasing demand for protective food packaging

7.3.3.3 Increasing trend of smaller pack

7.3.4 RESTRAINTS

7.3.4.1 Slow growth of the packaged food market in developed economies

7.3.5 APPLICATIONS

7.3.5.1 Transport packaging

7.3.5.2 Loose fill packaging

7.3.5.3 Protective and display packaging

7.4 OTHERS

8 EXPANDED POLYSTYRENE MARKET, BY REGION

8.1 INTRODUCTION

8.1.1 EPS MARKET, BY PRODUCT TYPE

8.1.2 EPS MARKET, BY END-USE INDUSTRY

8.2 APAC

8.2.1 CHINA

8.2.1.1 China accounted for the largest market size for EPS in APAC

8.2.2 SOUTH KOREA

8.2.2.1 Increased demand from the construction industry contributes significantly to the growth of the EPS market in the country

8.2.3 INDIA

8.2.3.1 India to be the fastest-growing country for EPS in APAC region

8.2.4 JAPAN

8.2.4.1 Recovering construction industry to drive the EPS market in the country

8.2.5 THAILAND

8.2.5.1 Initiation of large infrastructure projects by the government to fuel the demand for EPS in the country

8.2.6 INDONESIA

8.2.6.1 Rising consumer awareness and a hectic lifestyle to boost the demand for EPS packaging

8.2.7 MALAYSIA

8.2.7.1 Rapid growth of the economy and high purchasing power have made it one of the major EPS markets in the ASEAN countries

8.2.8 REST OF APAC

8.3 EUROPE

8.3.1 GERMANY

8.3.1.1 Increasing focus on the construction industry to drive the EPS market in the country

8.3.2 POLAND

8.3.2.1 Polish building & construction industry to grow at the fastest CAGR

8.3.3 RUSSIA

8.3.3.1 Demand for thermal insulation, water-resistant EPS board, and other construction materials to drive the Russian EPS market

8.3.4 ITALY

8.3.4.1 New construction projects to drive the demand for EPS market in the country

8.3.5 TURKEY

8.3.5.1 R&D capabilities, investments in construction, and an increase in exports to boost the Turkish EPS market

8.3.6 FRANCE

8.3.6.1 Reviving construction industry to fuel the demand for EPS in France

8.3.7 SPAIN

8.3.7.1 Changing consumer habits as well as government efforts to prevent food wastage to drive the EPS packaging industry

8.3.8 CZECH REPUBLIC

8.3.8.1 Improved economic conditions, low interest rates, and increased investment to drive the EPS market in the country

8.3.9 UK

8.3.9.1 Consumer preference for sustainability and quality are expected to drive the demand for EPS packaging industry in the UK

8.3.10 REST OF EUROPE

8.4 NORTH AMERICA

8.4.1 US

8.4.1.1 Growth of residential housing sector to drive the EPS market in the country

8.4.2 CANADA

8.4.2.1 Growth of the economy and construction industry to drive the EPS market in the country

8.4.3 MEXICO

8.4.3.1 Strong rebound in exports and improved business confidence to strengthen the Mexican EPS market

8.5 MIDDLE EAST & AFRICA

8.5.1 SAUDI ARABIA

8.5.1.1 Increase in population and urbanization to drive the EPS building & construction industry in the country

8.5.2 AFRICA

8.5.2.1 Surge in construction activities to drive the EPS market in the country

8.5.3 IRAN

8.5.3.1 Building & construction to lead the EPS market in Iran

8.5.4 UAE

8.5.4.1 Large scope for new infrastructural development to drive the EPS market

8.5.5 REST OF MIDDLE EAST

8.6 SOUTH AMERICA

8.6.1 BRAZIL

8.6.1.1 Availability of raw materials for packaging to drive the EPS market in the country

8.6.2 ARGENTINA

8.6.2.1 Favorable construction outlook to drive the country's EPS market

8.6.3 COLOMBIA

8.6.3.1 Demand for high-performance, cost-effective, and environmentally advanced building products to drive the EPS market

8.6.4 REST OF SOUTH AMERICA

9 COMPETITIVE LANDSCAPE

9.1 INTRODUCTION

9.2 CAPACITY SHARE ANALYSIS

9.2.1 GLOBAL EPS CAPACITY SHARE

9.2.2 EUROPEAN EPS CAPACITY SHARE

9.2.3 NORTH AMERICAN EPS CAPACITY SHARE

9.3 COMPETITIVE BENCHMARKING

9.4 COMPETITIVE SCENARIO

9.4.1 MERGER & ACQUISITION

9.4.2 INVESTMENT & EXPANSION

9.4.3 NEW PRODUCT LAUNCH

9.4.4 PARTNERSHIP & AGREEMENT

10 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View)

10.1 WUXI XINGDA NEW FOAM PLASTICS MATERIALS CO., LTD.

10.2 SYNTHOS S.A.

10.3 BASF SE

10.4 TOTAL S.A.

10.5 SUNPOR KUNSTSTOFF GMBH

10.6 THE RAVAGO GROUP

10.7 ALPEK, S.A.B. DE C.V.

10.8 VERSALIS S.P.A.

10.9 NOVA CHEMICALS CORPORATION

10.10 FLINT HILLS RESOURCES, LLC

10.11 PJSC SIBUR HOLDING

10.12 SAUDI BASIC INDUSTRIES CORPORATION (SABIC)

10.13 KANEKA CORPORATION

10.14 ATLAS ROOFING CORPORATION

10.15 BEWISYNBRA GROUP

10.16 BR?DR. SUNDE A/S

10.17 NEXKEMIA PETROCHEMICALS INC.

10.18 UNIPOL HOLLAND BV

*Details on Business Overview, Products Offered, Recent Developments, SWOT Analysis, MnM View might not be captured in case of unlisted companies.

11 APPENDIX

11.1 DISCUSSION GUIDE

11.2 KNOWLEDGE STORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

11.3 AVAILABLE CUSTOMIZATIONS

11.4 RELATED REPORTS

11.5 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

Table 1 EPS MARKET SNAPSHOT, 2018 VS. 2023

Table 2 MAJOR PLANNED CONSTRUCTION PROJECTS IN CHINA

Table 3 EPS VS. MOLDED PULP

Table 4 NORTH AMERICA: EPS PROCESSING COMPANIES

Table 5 EUROPE: EPS PROCESSING COMPANIES

Table 6 APAC: EPS PROCESSING COMPANIES

Table 7 MIDDLE EAST & AFRICA: EPS PROCESSING COMPANIES

Table 8 EPS MARKET SIZE, BY PRODUCT TYPE, 2016–2023 (USD MILLION)

Table 9 EPS MARKET SIZE, BY PRODUCT TYPE, 2016–2023 (KILOTON)

Table 10 WHITE EPS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 11 WHITE EPS MARKET SIZE, BY REGION, 2016–2023 (KILOTON)

Table 12 GREY EPS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 13 GREY EPS MARKET SIZE, BY REGION, 2016–2023 (KILOTON)

Table 14 BLACK EPS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 15 BLACK EPS MARKET SIZE, BY REGION, 2016–2023 (KILOTON)

Table 16 EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 17 EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 18 EPS MARKET SIZE IN BUILDING & CONSTRUCTION, BY REGION, 2016–2023 (USD MILLION)

Table 19 EPS MARKET SIZE IN BUILDING & CONSTRUCTION, BY REGION, 2016–2023 (KILOTON)

Table 20 PROPERTIES OF EPS FOR THE BUILDING & CONSTRUCTION END-USE INDUSTRY

Table 21 EPS MARKET SIZE IN PACKAGING, BY REGION, 2016–2023 (USD MILLION)

Table 22 EPS MARKET SIZE IN PACKAGING, BY REGION, 2016–2023 (KILOTON)

Table 23 EPS MARKET SIZE IN PACKAGING, BY TYPE, 2016–2023 (USD MILLION)

Table 24 EPS MARKET SIZE IN PACKAGING, BY TYPE, 2016–2023 (KILOTON)

Table 25 EPS MARKET SIZE IN FOOD SERVICE PACKAGING, BY TYPE, 2016–2023 (USD MILLION)

Table 26 EPS MARKET SIZE IN FOOD SERVICE PACKAGING, BY TYPE, 2016–2023 (KILOTON)

Table 27 PROPERTIES OF EPS FOR THE PACKAGING END-USE INDUSTRY

Table 28 EPS MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2016–2023 (USD MILLION)

Table 29 EPS MARKET SIZE IN OTHER END-USE INDUSTRIES, BY REGION, 2016–2023 (KILOTON)

Table 30 EPS MARKET SIZE, BY REGION, 2016–2023 (USD MILLION)

Table 31 EPS MARKET SIZE, BY REGION, 2016–2023 (KILOTON)

Table 32 APAC: EPS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 33 APAC: EPS MARKET SIZE, BY COUNTRY, 2016–2023 (KILOTON)

Table 34 APAC: EPS MARKET SIZE, BY PRODUCT TYPE, 2016–2023 (USD MILLION)

Table 35 APAC: EPS MARKET SIZE, BY PRODUCT TYPE, 2016–2023 (KILOTON)

Table 36 APAC: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 37 APAC: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 38 CHINA: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 39 CHINA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 40 CHINA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 41 SOUTH KOREA: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 42 SOUTH KOREA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 43 SOUTH KOREA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 44 INDIA: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 45 INDIA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 46 INDIA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 47 JAPAN: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 48 JAPAN: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 49 JAPAN: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 50 THAILAND: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 51 THAILAND: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 52 INDONESIA: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 53 INDONESIA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023

(USD MILLION)

Table 54 INDONESIA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023

(KILOTON)

Table 55 MALAYSIA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 56 MALAYSIA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 57 REST OF APAC: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 58 REST OF APAC: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 59 EUROPE: EPS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 60 EUROPE: EPS MARKET SIZE, BY COUNTRY, 2016–2023 (KILOTON)

Table 61 EUROPE: EPS MARKET SIZE, BY PRODUCT TYPE, 2016–2023 (USD MILLION)

Table 62 EUROPE: EPS MARKET SIZE, BY PRODUCT TYPE, 2016–2023 (KILOTON)

Table 63 EUROPE: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 64 EUROPE: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 65 GERMANY: EPS IMPORT TREND, 2013–2017 (KILOTON)

Table 66 GERMANY: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 67 GERMANY: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 68 POLAND: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 69 POLAND: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 70 POLAND: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 71 RUSSIA: EPS IMPORT TREND, 2013–2017 (KILOTON)

Table 72 RUSSIA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 73 RUSSIA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 74 ITALY: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 75 ITALY: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 76 ITALY: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023

(KILOTON)

Table 77 TURKEY: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 78 TURKEY: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 79 TURKEY: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 80 FRANCE: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 81 FRANCE: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 82 FRANCE: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 83 SPAIN: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 84 SPAIN: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 85 SPAIN: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 86 CZECH REPUBLIC: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 87 CZECH REPUBLIC: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 88 UK: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 89 UK: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 90 UK: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 91 REST OF EUROPE: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 92 REST OF EUROPE: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 93 NORTH AMERICA: EPS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 94 NORTH AMERICA: EPS MARKET SIZE, BY COUNTRY, 2016–2023 (KILOTON)

Table 95 NORTH AMERICA: EPS MARKET SIZE, BY PRODUCT TYPE, 2016–2023 (USD MILLION)

Table 96 NORTH AMERICA: EPS MARKET SIZE, BY PRODUCT TYPE, 2016–2023 (KILOTON)

Table 97 NORTH AMERICA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 98 NORTH AMERICA: EPS MARKET SIZE, BY END-USE INDUSTRY,

2016–2023 (KILOTON)

Table 99 US: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 100 US: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 101 US: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 102 CANADA: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 103 CANADA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 104 CANADA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 105 MEXICO: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 106 MEXICO: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 107 MEXICO: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 108 MIDDLE EAST & AFRICA: EPS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 109 MIDDLE EAST & AFRICA: EPS MARKET SIZE, BY COUNTRY, 2016–2023 (KILOTON)

Table 110 MIDDLE EAST & AFRICA: EPS MARKET SIZE, BY PRODUCT TYPE, 2016–2023 (USD MILLION)

Table 111 MIDDLE EAST & AFRICA: EPS MARKET SIZE, BY PRODUCT TYPE, 2016–2023 (KILOTON)

Table 112 MIDDLE EAST & AFRICA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 113 MIDDLE EAST & AFRICA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 114 SAUDI ARABIA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 115 SAUDI ARABIA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 116 AFRICA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 117 AFRICA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 118 IRAN: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 119 IRAN: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 120 UAE: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 121 UAE: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 122 REST OF MIDDLE EAST: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 123 REST OF MIDDLE EAST: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 124 SOUTH AMERICA: EPS MARKET SIZE, BY COUNTRY, 2016–2023 (USD MILLION)

Table 125 SOUTH AMERICA: EPS MARKET SIZE, BY COUNTRY, 2016–2023 (KILOTON)

Table 126 SOUTH AMERICA: EPS MARKET SIZE, BY PRODUCT TYPE, 2016–2023 (USD MILLION)

Table 127 SOUTH AMERICA: EPS MARKET SIZE, BY PRODUCT TYPE, 2016–2023 (KILOTON)

Table 128 SOUTH AMERICA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 129 SOUTH AMERICA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 130 BRAZIL: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 131 BRAZIL: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 132 BRAZIL: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 133 ARGENTINA: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 134 ARGENTINA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 135 ARGENTINA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 136 COLOMBIA: EPS IMPORT & EXPORT TREND, 2013–2017 (KILOTON)

Table 137 COLOMBIA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 138 COLOMBIA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 139 REST OF SOUTH AMERICA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (USD MILLION)

Table 140 REST OF SOUTH AMERICA: EPS MARKET SIZE, BY END-USE INDUSTRY, 2016–2023 (KILOTON)

Table 141 BRAND INFLUENCE ON THE EPS MARKET

Table 142 MERGER & ACQUISITION, 2015–2018

Table 143 INVESTMENT & EXPANSION, 2015–2018

Table 144 NEW PRODUCT LAUNCH, 2015–2018

Table 145 PARTNERSHIP & AGREEMENT, 2015–2018

About

Market Attractiveness, By Geography

Asia-Pacific is the largest market with highest growth rate in global EPS market

Asia-Pacific market continue to be the major growth focus due to large investments in construction, electronic goods and protective packaging industry

China in APAC will remain be the most attractive country in next five years

Global EPS Market Trend and Forecast, By Applications, 2011 –2018

The Protective packaging industry is expected to grow at a CAGR of XX% to XX% in the next five years driven by

Increasing consumer spending in the electronic, food, medical and other industries

Global EPS Market Trend and Forecast, By Regions, 2011 -2018

The APAC region remains the largest market, both in terms of value and volume, driven by demand for EPS from emerging countries such as China, India, South Korea from the growing construction and electronic appliances industry

The APAC region is expected to show the highest growth and shares more than 50% of the global market

I would like to order

Product name: Expanded Polystyrene (EPS) Market by Product Type (White, Grey, Black), End-use Industry (Building & Construction, Packaging, Others), and Region (Asia Pacific, Europe, North America, Middle East & Africa, South America) - Global Forecast to 2023

Product link: <https://marketpublishers.com/r/E5B3DBBAAF6EN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E5B3DBBAAF6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970