

# **EPP Foam Market by Type (Low-Density, High-Density & Porous PP), Application (Automotive, Packaging, Consumer Products), and Region (North America, Europe, Asia Pacific, South America, Middle East & Africa) - Global Forecast to 2028**

<https://marketpublishers.com/r/E82E278815CEN.html>

Date: October 2023

Pages: 206

Price: US\$ 4,950.00 (Single User License)

ID: E82E278815CEN

## **Abstracts**

The global EPP foam market is projected to grow from USD 1.4 billion in 2023 to USD 1.8 billion by 2028, at a CAGR of 5.7% from 2023 to 2028. Due to its adaptable qualities, EPP foam has recently seen an unparalleled increase in demand on a global scale, playing a crucial role in a variety of industries. Applications where innovation, sustainability, and high performance are required has created demand of EPP foam, a lightweight, resilient material that is also environmentally friendly.

“The porous PP, by type segment, is projected to grow at the highest CAGR from 2023 to 2028.”

To capture dust, pollen, and other airborne particles, porous PP is utilised in car air filters. By removing allergens and pollutants from the cabin air before they can enter the car's interior, cabin air filters constructed of porous PP can help enhance air quality. Lithium-ion batteries in electric and hybrid cars use porous PP as a separator material. It is essential for preventing short-circuits between the positive and negative electrodes of the battery while permitting ion passage.

“Automotive, in by application segment, is projected to grow at the highest CAGR from 2023 to 2028.”

EPP foam has commercial opportunities as the market for electric and autonomous vehicles (AVs) expands. Both EVs and AVs require lightweight components to increase



range and sophisticated safety measures, which are advantages of EPP foam. The potential of EPP foam to enhance the supply chain by reducing part damage during transit and assembly aids in streamlining production procedures and lowering costs. To improve comfort and aesthetics, EPP foam is used in a variety of interior components, including armrests, door panels, and console inserts.

“Asia Pacific EPP foam market is projected to grow at the highest CAGR from 2023 to 2028.”

Asia Pacific is expected to be the fastest-growing market for EPP foam market during the forecast period. Materials like EPP foam that can improve vehicle safety by absorbing impact energy are more necessary as safety regulations in the automobile industry get stringent. Technology improvements in the production of EPP foam have increased its affordability and adaptability. This has promoted its application across a range of industries in Asia Pacific. EPP foam demand is rising as a result of the diverse industrial landscape, rapid economic development, and rising consumer demands in the Asia Pacific region.

Profile break-up of primary participants for the report:

By Company Type: Tier 1 – 18%, Tier 2 – 37%, and Tier 3 – 55%

By Designation: C-level Executives – 27%, Directors – 27%, and Others – 46%

By Region: North America – 18%, Europe – 18%, Asia Pacific – 46%, South America – 9%, and Middle East & Africa – 9%

The EPP foam market report is dominated by players such as BASF SE (Germany), JSP Corporation (Japan), Hanwha Advanced Materials (South Korea), BEWI (Norway), Sonoco Products Company (US), Engineered Foam Products (UK), Kaneka Corporation (Japan), Furukawa Electric Co., Ltd. (Japan), Chemische Fabrik Budenheim KG (Germany), and Yanfeng Woodbridge Lightweight Composites Co., Ltd. (China)

Research Coverage:

The report defines, segments, and projects the EPP foam market based on type, application, and region. It provides detailed information regarding the major factors



influencing the market's growth, such as drivers, restraints, opportunities, and industry-specific challenges. It strategically profiles key EPP foam solution providers and comprehensively analyses their market shares and core competencies, as well as tracks and analyzes competitive developments, such as expansions, investment, new product launch, collaboration, agreement, merger, and acquisitions undertaken by them in the market.

#### Reasons to Buy the Report:

The report is expected to help the market leaders/new entrants by providing them with the closest approximations of revenue numbers of the EPP foam market and its segments. This report is also expected to help stakeholders obtain an improved understanding of the market's competitive landscape, gain insights to improve the position of their businesses, and make suitable go-to-market strategies. It also enables stakeholders to understand the market's pulse and provides information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers: Analysis of critical drivers (EPP Foam's versatility in the automotive industry), restraints (High initial costs related to manufacturing), opportunities (Technological advancement in EPP foam manufacturing) and challenges (Raw material availability and price fluctuations) influencing the growth of the EPP foam market.

**Product Development/Innovation:** Detailed insights on upcoming technologies, research &

development activities in the EPP foam market.

**Market Development:** Comprehensive information about lucrative markets – the report analyses

the EPP foam market across varied regions.

**Market Diversification:** Exhaustive information about new products & services, untapped



geographies, recent developments, and investments in the EPP foam market.

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, and service

offerings of leading players like BASF SE (Germany), JSP Corporation (Japan), Hanwha Advanced Materials (South Korea), BEWI (Norway), Sonoco Products Company (US), among others in the EPP foam market.



## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

#### 1.3 INCLUSIONS & EXCLUSIONS

#### TABLE 1 EPP FOAM MARKET, BY TYPE: INCLUSIONS & EXCLUSIONS

#### TABLE 2 EPP FOAM MARKET, BY APPLICATION: INCLUSIONS & EXCLUSIONS

#### 1.4 MARKET SCOPE

#### FIGURE 1 EPP FOAM MARKET SEGMENTATION

##### 1.4.1 REGIONS COVERED

##### 1.4.2 YEARS CONSIDERED

#### 1.5 CURRENCY CONSIDERED

#### 1.6 UNIT CONSIDERED

#### 1.7 STAKEHOLDERS

#### 1.8 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

#### FIGURE 2 EPP FOAM MARKET: RESEARCH DESIGN

##### 2.1.1 SECONDARY DATA

##### 2.1.1.1 Key data from secondary sources

##### 2.1.2 PRIMARY DATA

##### 2.1.2.1 Key data from primary sources

##### 2.1.2.2 Participating companies for primary research

##### 2.1.2.3 Key industry insights

##### 2.1.2.4 Breakdown of primary interviews

#### 2.2 MARKET SIZE ESTIMATION

#### FIGURE 3 EPP FOAM MARKET SIZE ESTIMATION

##### 2.2.1 BOTTOM-UP APPROACH

#### FIGURE 4 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

##### 2.2.2 TOP-DOWN APPROACH

#### FIGURE 5 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

#### 2.3 RECESSION IMPACT

#### 2.4 DATA TRIANGULATION

#### FIGURE 6 EPP FOAM MARKET: DATA TRIANGULATION

#### 2.5 ASSUMPTIONS



## 2.6 LIMITATIONS

## 3 EXECUTIVE SUMMARY

TABLE 3 EPP FOAM MARKET TO REGISTER HIGH GROWTH BETWEEN 2023 AND 2028

FIGURE 7 HIGH-DENSITY SEGMENT TO LEAD EPP FOAM MARKET DURING FORECAST PERIOD

FIGURE 8 AUTOMOTIVE SEGMENT TO DOMINATE EPP FOAM MARKET DURING FORECAST PERIOD

FIGURE 9 ASIA PACIFIC LED EPP FOAM MARKET IN 2022

## 4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN EPP FOAM MARKET

FIGURE 10 EPP FOAM MARKET TO WITNESS GROWTH BETWEEN 2023 AND 2028

4.2 EPP FOAM MARKET, BY TYPE

FIGURE 11 POROUS PP TO BE FASTEST-GROWING SEGMENT DURING FORECAST PERIOD

4.3 EPP FOAM MARKET, BY APPLICATION

FIGURE 12 AUTOMOTIVE TO BE FASTEST-GROWING SEGMENT DURING FORECAST PERIOD

4.4 ASIA PACIFIC EPP FOAM MARKET, BY APPLICATION AND COUNTRY, 2022

FIGURE 13 AUTOMOTIVE SEGMENT AND CHINA ACCOUNTED FOR LARGEST SHARES

4.5 EPP FOAM MARKET, BY COUNTRY

FIGURE 14 INDIA TO GROW AT HIGHEST CAGR RATE DURING FORECAST PERIOD

## 5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 15 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN EPP FOAM MARKET

5.2.1 DRIVERS

5.2.1.1 Lightweight properties of EPP foam

5.2.1.2 Focus on lightweighting in automotive industry



**FIGURE 16 GROWTH OF AUTOMOTIVE MANUFACTURING MARKET, 2019–2023**

5.2.1.3 Ideal material for protective packaging solutions

5.2.1.4 Extensive use in construction and building materials

**5.2.2 RESTRAINTS**

5.2.2.1 High initial costs related to manufacturing

5.2.2.2 Availability of competitive materials such as polystyrene foam and polyethylene foam

5.2.2.3 Difficulties in recycling process

**5.2.3 OPPORTUNITIES**

5.2.3.1 Technological advancement in EPP foam manufacturing

5.2.3.2 Consumer awareness regarding eco-friendly products

5.2.3.3 Emerging markets

**5.2.4 CHALLENGES**

5.2.4.1 Raw material availability and price fluctuations

5.2.4.2 Regulatory compliance

5.2.4.3 Fluctuations in transportation costs

**5.3 PORTER'S FIVE FORCE ANALYSIS****FIGURE 17 PORTER'S FIVE FORCES ANALYSIS: EPP FOAM MARKET****TABLE 4 EPP FOAM MARKET: PORTER'S FIVE FORCES ANALYSIS**

5.3.1 BARGAINING POWER OF SUPPLIERS

5.3.2 BARGAINING POWER OF BUYERS

5.3.3 THREAT OF NEW ENTRANTS

5.3.4 THREAT OF SUBSTITUTES

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

**6 INDUSTRY TRENDS****6.1 VALUE CHAIN ANALYSIS****FIGURE 18 VALUE CHAIN OF EPP FOAM MARKET**

6.1.1 RAW MATERIAL SUPPLIERS

6.1.2 MANUFACTURERS

6.1.3 DISTRIBUTORS

6.1.4 END USERS

**6.2 TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES****FIGURE 19 REVENUE SHIFT & NEW REVENUE POCKETS FOR EPP FOAM MANUFACTURERS****6.3 TECHNOLOGY TRENDS**

6.3.1 ADVANCED MANUFACTURING PROCESSES

6.3.2 3D PRINTING AND ADDITIVE MANUFACTURING



### 6.3.3 MATERIAL INNOVATIONS

#### 6.3.4 SMART EPP FOAM

#### 6.3.5 NANOSTRUCTURES AND FUNCTIONAL COATINGS

#### 6.3.6 SIMULATION AND MODELLING SOFTWARE

#### 6.3.7 ENERGY-EFFICIENT MANUFACTURING

### 6.4 REGULATORY LANDSCAPE

#### 6.4.1 US

##### 6.4.1.1 Toxic Substances Control Act (TSCA)

##### 6.4.1.2 Consumer Product Safety Improvement Act (CPSIA)

#### 6.4.2 EUROPEAN UNION

##### 6.4.2.1 Registration, Evaluation, Authorization, and Restriction of Chemicals (REACH)

##### 6.4.2.2 Packaging And Packaging Waste Directive

#### 6.4.3 ASIA PACIFIC-

##### 6.4.3.1 Plastic Waste Management Rules, 2016

#### 6.4.4 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS

##### 6.4.4.1 Environmental Protection Agency (EPA)

##### 6.4.4.2 European Chemicals Agency (ECHA)

##### 6.4.4.3 Food and Drug Administration (FDA)

##### 6.4.4.4 International Organization for Standardization (ISO)

##### 6.4.4.5 National Institute for Occupational Safety and Health (NIOSH)

##### 6.4.4.6 Industry Associations and Organizations

### 6.5 PATENT ANALYSIS

#### 6.5.1 INTRODUCTION

#### 6.5.2 METHODOLOGY

#### 6.5.3 DOCUMENT TYPE

#### FIGURE 20 PATENTS REGISTERED (2012 –2022)

##### 6.5.4 PUBLICATION TRENDS (2012–2022)

#### FIGURE 21 NUMBER OF PATENTS REGISTERED IN LAST 10 YEARS

##### 6.5.5 INSIGHTS

##### 6.5.6 JURISDICTION ANALYSIS

#### FIGURE 22 TOP JURISDICTIONS

##### 6.5.7 TOP COMPANIES/APPLICANTS

#### FIGURE 23 KANEKA CORPORATION REGISTERED MAXIMUM NUMBER OF PATENTS

#### TABLE 5 KANEKA CORPORATION

#### TABLE 6 PATENTS BY BASF SE

#### TABLE 7 TOP 10 PATENT OWNERS IN LAST 10 YEARS



## 6.6 ECOSYSTEM MAPPING

### FIGURE 24 EPP FOAM MARKET ECOSYSTEM

### TABLE 8 EPP FOAM MARKET: VALUE CHAIN STAKEHOLDERS

## 6.7 KEY STAKEHOLDERS AND BUYING CRITERIA

### 6.7.1 KEY STAKEHOLDERS IN BUYING PROCESS

### FIGURE 25 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE APPLICATIONS

### TABLE 9 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE APPLICATIONS (%)

### 6.7.2 BUYING CRITERIA

### FIGURE 26 KEY BUYING CRITERIA, BY APPLICATION

### TABLE 10 KEY BUYING CRITERIA, BY TOP THREE APPLICATIONS

## 6.8 KEY CONFERENCES & EVENTS IN 2023–2024

### TABLE 11 EPP FOAM MARKET: DETAILED CONFERENCES & EVENTS IN 2023–2024

## 6.9 CASE STUDY ANALYSIS

### 6.9.1 REVOLUTIONIZING SAFETY AND EFFICIENCY IN SPORTS AND PLAY AREAS WITH EPP FOAM: THE SHOCKWAVE ECOBASE CASE STUDY

#### 6.9.1.1 Objective

#### 6.9.1.2 Solution statement

### 6.9.2 ENHANCING ENERGY EFFICIENCY AND PROTECTION IN HVAC SYSTEMS WITH EPP THERMAL COVERS: THE FERNOX CASE STUDY

#### 6.9.2.1 Objective

#### 6.9.2.2 Solution statement

### 6.9.3 REVOLUTIONIZING UAV (UNMANNED AERIAL VEHICLE) MANUFACTURING: ENHANCED EFFICIENCY WITH MOLDED EPP FOAM

#### 6.9.3.1 Objective

#### 6.9.3.2 Solution statement

## 6.10 AVERAGE SELLING PRICE ANALYSIS

### 6.10.1 AVERAGE SELLING PRICE BASED ON REGION

### FIGURE 27 AVERAGE SELLING PRICE, BY REGION (USD/KG)

### 6.10.2 AVERAGE SELLING PRICE BASED ON APPLICATION

### TABLE 12 AVERAGE SELLING PRICE BASED ON APPLICATION (USD/KG)

### 6.10.3 AVERAGE SELLING PRICE BASED ON REGION

### TABLE 13 AVERAGE SELLING PRICE BASED ON REGION (USD/KG)

## 7 EPP FOAM MARKET, BY TYPE

### 7.1 INTRODUCTION



**FIGURE 28 HIGH-DENSITY EPP FOAM TO REMAIN LARGEST MARKET SEGMENT**

TABLE 14 EPP FOAM MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 15 EPP FOAM MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 16 EPP FOAM MARKET, BY TYPE, 2018–2022 (KILOTON)

TABLE 17 EPP FOAM MARKET, BY TYPE, 2023–2028 (KILOTON)

**7.2 LOW-DENSITY****7.2.1 HIGH DEMAND IN PACKAGING INDUSTRY TO DRIVE MARKET**

TABLE 18 LOW-DENSITY EPP FOAM MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 19 LOW-DENSITY EPP FOAM MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 20 LOW-DENSITY EPP FOAM MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 21 LOW-DENSITY EPP FOAM MARKET, BY REGION, 2023–2028 (KILOTON)

**7.3 HIGH-DENSITY****7.3.1 EXCELLENT STABILITY, HIGH STRENGTH-TO-WEIGHT RATIO, AND LOAD-BEARING STRUCTURAL SUPPORT TO DRIVE MARKET**

TABLE 22 HIGH-DENSITY EPP FOAM MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 23 HIGH-DENSITY EPP FOAM MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 24 HIGH-DENSITY EPP FOAM MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 25 HIGH-DENSITY EPP FOAM MARKET, BY REGION, 2023–2028 (KILOTON)

**7.4 POROUS PP****7.4.1 EXTENSIVE USE IN AUTOMOTIVE INTERIORS FOR NOISE AND VIBRATION REDUCTION TO DRIVE MARKET**

TABLE 26 POROUS EPP FOAM MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 27 POROUS EPP FOAM MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 28 POROUS EPP FOAM MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 29 POROUS EPP FOAM MARKET, BY REGION, 2023–2028 (KILOTON)

**8 EPP FOAM MARKET, BY APPLICATION****8.1 INTRODUCTION****FIGURE 29 AUTOMOTIVE TO REMAIN LARGEST APPLICATION SEGMENT OF EPP FOAM MARKET**

TABLE 30 EPP FOAM MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 31 EPP FOAM MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 32 EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)

TABLE 33 EPP FOAM MARKET, BY APPLICATION, 2023–2028 (KILOTON)



## 8.2 AUTOMOTIVE

### 8.2.1 LOW WEIGHT OF EPP FOAM TO INCREASE DEMAND

TABLE 34 EPP FOAM MARKET FOR AUTOMOTIVE, BY REGION, 2018–2022 (USD MILLION)

TABLE 35 EPP FOAM MARKET FOR AUTOMOTIVE, BY REGION, 2023–2028 (USD MILLION)

TABLE 36 EPP FOAM MARKET FOR AUTOMOTIVE, BY REGION, 2018–2022 (KILOTON)

TABLE 37 EPP FOAM MARKET FOR AUTOMOTIVE, BY REGION, 2023–2028 (KILOTON)

## 8.3 PACKAGING

### 8.3.1 AFFORDABILITY OF EPP FOAM TO DRIVE DEMAND

TABLE 38 EPP FOAM MARKET FOR PACKAGING, BY REGION, 2018–2022 (USD MILLION)

TABLE 39 EPP FOAM MARKET FOR PACKAGING, BY REGION, 2023–2028 (USD MILLION)

TABLE 40 EPP FOAM MARKET FOR PACKAGING, BY REGION, 2018–2022 (KILOTON)

TABLE 41 EPP FOAM MARKET FOR PACKAGING, BY REGION, 2023–2028 (KILOTON)

## 8.4 CONSUMER PRODUCTS

### 8.4.1 ENERGY ABSORPTION AND ACOUSTIC INSULATION TO INCREASE DEMAND

TABLE 42 EPP FOAM MARKET FOR CONSUMER PRODUCTS, BY REGION, 2018–2022 (USD MILLION)

TABLE 43 EPP FOAM MARKET FOR CONSUMER PRODUCTS, BY REGION, 2023–2028 (USD MILLION)

TABLE 44 EPP FOAM MARKET FOR CONSUMER PRODUCTS, BY REGION, 2018–2022 (KILOTON)

TABLE 45 EPP FOAM MARKET FOR CONSUMER PRODUCTS, BY REGION, 2023–2028 (KILOTON)

## 8.5 OTHERS

TABLE 46 EPP FOAM MARKET FOR OTHER APPLICATIONS, BY REGION, 2018–2022 (USD MILLION)

TABLE 47 EPP FOAM MARKET FOR OTHER APPLICATIONS, BY REGION, 2023–2028 (USD MILLION)

TABLE 48 EPP FOAM MARKET FOR OTHER APPLICATIONS, BY REGION, 2018–2022 (KILOTON)

TABLE 49 EPP FOAM MARKET FOR OTHER APPLICATIONS, BY REGION,



2023–2028 (KILOTON)

## 9 EPP FOAM MARKET, BY REGION

### 9.1 INTRODUCTION

FIGURE 30 INDIA TO BE THE FASTEST-GROWING MARKET

TABLE 50 EPP FOAM MARKET, BY REGION, 2018–2022 (USD MILLION)

TABLE 51 EPP FOAM MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 52 EPP FOAM MARKET, BY REGION, 2018–2022 (KILOTON)

TABLE 53 EPP FOAM MARKET, BY REGION, 2023–2028 (KILOTON)

### 9.2 ASIA PACIFIC

#### 9.2.1 IMPACT OF RECESSION

FIGURE 31 ASIA PACIFIC: EPP FOAM MARKET SNAPSHOT

TABLE 54 ASIA PACIFIC: EPP FOAM MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 55 ASIA PACIFIC: EPP FOAM MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 56 ASIA PACIFIC: EPP FOAM MARKET, BY COUNTRY, 2018–2022 (KILOTON)

TABLE 57 ASIA PACIFIC: EPP FOAM MARKET, BY COUNTRY, 2023–2028 (KILOTON)

TABLE 58 ASIA PACIFIC: EPP FOAM MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 59 ASIA PACIFIC: EPP FOAM MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 60 ASIA PACIFIC: EPP FOAM MARKET, BY TYPE, 2018–2022 (KILOTON)

TABLE 61 ASIA PACIFIC: EPP FOAM MARKET, BY TYPE, 2023–2028 (KILOTON)

TABLE 62 ASIA PACIFIC: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 63 ASIA PACIFIC: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 64 ASIA PACIFIC: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)

TABLE 65 ASIA PACIFIC: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (KILOTON)

#### 9.2.2 CHINA

9.2.2.1 Growing industrial and manufacturing activities to increase demand

TABLE 66 CHINA: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (USD MILLION)



TABLE 67 CHINA: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 68 CHINA: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)

TABLE 69 CHINA: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (KILOTON)

### 9.2.3 INDIA

9.2.3.1 Promising automobile sector growth to drive demand for EPP foam

TABLE 70 INDIA: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 71 INDIA: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 72 INDIA: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)

TABLE 73 INDIA: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (KILOTON)

### 9.2.4 JAPAN

9.2.4.1 Saturated manufacturing market conditions to hamper growth

TABLE 74 JAPAN: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 75 JAPAN: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 76 JAPAN: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)

TABLE 77 JAPAN: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (KILOTON)

### 9.2.5 SOUTH KOREA

9.2.5.1 Presence of key automobile manufacturers to increase demand

TABLE 78 SOUTH KOREA: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 79 SOUTH KOREA: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 80 SOUTH KOREA: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)

TABLE 81 SOUTH KOREA: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (KILOTON)

### 9.2.6 THAILAND

9.2.6.1 Automotive industry to influence market growth

TABLE 82 THAILAND: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 83 THAILAND: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 84 THAILAND: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)

TABLE 85 THAILAND: EPP FOAM MARKET, BY APPLICATION, 2023–2028



(KILOTON)

#### 9.2.7 REST OF ASIA PACIFIC

TABLE 86 REST OF ASIA PACIFIC: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 87 REST OF ASIA PACIFIC: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 88 REST OF ASIA PACIFIC: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)

TABLE 89 REST OF ASIA PACIFIC: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (KILOTON)

### 9.3 NORTH AMERICA

#### 9.3.1 IMPACT OF RECESSION

FIGURE 32 NORTH AMERICA: EPP FOAM MARKET SNAPSHOT

TABLE 90 NORTH AMERICA: EPP FOAM MARKET BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 91 NORTH AMERICA: EPP FOAM MARKET BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 92 NORTH AMERICA: EPP FOAM MARKET BY COUNTRY, 2018–2022 (KILOTON)

TABLE 93 NORTH AMERICA: EPP FOAM MARKET BY COUNTRY, 2023–2028 (KILOTON)

TABLE 94 NORTH AMERICA: EPP FOAM MARKET BY TYPE, 2018–2022 (USD MILLION)

TABLE 95 NORTH AMERICA: EPP FOAM MARKET BY TYPE, 2023–2028 (USD MILLION)

TABLE 96 NORTH AMERICA: EPP FOAM MARKET BY TYPE, 2018–2022 (KILOTON)

TABLE 97 NORTH AMERICA: EPP FOAM MARKET BY TYPE, 2023–2028 (KILOTON)

TABLE 98 NORTH AMERICA: EPP FOAM MARKET BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 99 NORTH AMERICA: EPP FOAM MARKET BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 100 NORTH AMERICA: EPP FOAM MARKET BY APPLICATION, 2018–2022 (KILOTON)

TABLE 101 NORTH AMERICA: EPP FOAM MARKET BY APPLICATION, 2023–2028 (KILOTON)

#### 9.3.2 US

##### 9.3.2.1 Growing automotive industry to drive demand

TABLE 102 US: EPP FOAM MARKET BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 103 US: EPP FOAM MARKET BY APPLICATION, 2023–2028 (USD MILLION)



TABLE 104 US: EPP FOAM MARKET BY APPLICATION, 2018–2022 (KILOTON)

TABLE 105 US: EPP FOAM MARKET BY APPLICATION, 2023–2028 (KILOTON)

### 9.3.3 CANADA

9.3.3.1 Increasing use in packaging applications to drive market

TABLE 106 CANADA: EPP FOAM MARKET BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 107 CANADA: EPP FOAM MARKET BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 108 CANADA: EPP FOAM MARKET BY APPLICATION, 2018–2022 (KILOTON)

TABLE 109 CANADA: EPP FOAM MARKET BY APPLICATION, 2023–2028 (KILOTON)

### 9.3.4 MEXICO

9.3.4.1 Growing investments by key market players to drive market

TABLE 110 MEXICO: EPP FOAM MARKET BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 111 MEXICO: EPP FOAM MARKET BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 112 MEXICO: EPP FOAM MARKET BY APPLICATION, 2018–2022 (KILOTON)

TABLE 113 MEXICO: EPP FOAM MARKET BY APPLICATION, 2023–2028 (KILOTON)

## 9.4 EUROPE

### 9.4.1 IMPACT OF RECESSION

FIGURE 33 EUROPE: EPP FOAM MARKET SNAPSHOT

TABLE 114 EUROPE: EPP FOAM MARKET, BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 115 EUROPE: EPP FOAM MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 116 EUROPE: EPP FOAM MARKET, BY COUNTRY, 2018–2022 (KILOTON)

TABLE 117 EUROPE: EPP FOAM MARKET, BY COUNTRY, 2023–2028 (KILOTON)

TABLE 118 EUROPE: EPP FOAM MARKET, BY TYPE, 2018–2022 (USD MILLION)

TABLE 119 EUROPE: EPP FOAM MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 120 EUROPE: EPP FOAM MARKET, BY TYPE, 2018–2022 (KILOTON)

TABLE 121 EUROPE: EPP FOAM MARKET, BY TYPE, 2023–2028 (KILOTON)

TABLE 122 EUROPE: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 123 EUROPE: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 124 EUROPE: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)



TABLE 125 EUROPE: EPP FOAM MARKET, BY APPLICATION, 2023–2028  
(KILOTON)

9.4.2 GERMANY

9.4.2.1 Increased demand from automotive parts manufacturing sector to drive market

TABLE 126 GERMANY: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 127 GERMANY: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 128 GERMANY: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)

TABLE 129 GERMANY: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (KILOTON)

9.4.3 FRANCE

9.4.3.1 Initiative of technical harmonization to drive market

TABLE 130 FRANCE: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 131 FRANCE: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 132 FRANCE: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)

TABLE 133 FRANCE: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (KILOTON)

9.4.4 SPAIN

9.4.4.1 Established car manufacturers to increase demand

TABLE 134 SPAIN: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 135 SPAIN: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 136 SPAIN: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)

TABLE 137 SPAIN: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (KILOTON)

9.4.5 UK

9.4.5.1 Significant investments in automotive R&D to drive market

TABLE 138 UK: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 139 UK: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 140 UK: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)

TABLE 141 UK: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (KILOTON)

9.4.6 NETHERLANDS

9.4.6.1 Growing automotive sector to increase demand



TABLE 142 NETHERLANDS: EPP FOAM MARKET, BY APPLICATION, 2018–2022  
(USD MILLION)

TABLE 143 NETHERLANDS: EPP FOAM MARKET, BY APPLICATION, 2023–2028  
(USD MILLION)

TABLE 144 NETHERLANDS: EPP FOAM MARKET, BY APPLICATION, 2018–2022  
(KILOTON)

TABLE 145 NETHERLANDS: EPP FOAM MARKET, BY APPLICATION, 2023–2028  
(KILOTON)

#### 9.4.7 REST OF EUROPE

TABLE 146 REST OF EUROPE: EPP FOAM MARKET, BY APPLICATION, 2018–2022  
(USD MILLION)

TABLE 147 REST OF EUROPE: EPP FOAM MARKET, BY APPLICATION, 2023–2028  
(USD MILLION)

TABLE 148 REST OF EUROPE: EPP FOAM MARKET, BY APPLICATION, 2018–2022  
(KILOTON)

TABLE 149 REST OF EUROPE: EPP FOAM MARKET, BY APPLICATION, 2023–2028  
(KILOTON)

#### 9.5 SOUTH AMERICA

##### 9.5.1 RECESSION IMPACT

TABLE 150 SOUTH AMERICA: EPP FOAM MARKET, BY COUNTRY, 2018–2022  
(USD MILLION)

TABLE 151 SOUTH AMERICA: EPP FOAM MARKET, BY COUNTRY, 2023–2028  
(USD MILLION)

TABLE 152 SOUTH AMERICA: EPP FOAM MARKET, BY COUNTRY, 2018–2022  
(KILOTON)

TABLE 153 SOUTH AMERICA: EPP FOAM MARKET, BY COUNTRY, 2023–2028  
(KILOTON)

TABLE 154 SOUTH AMERICA: EPP FOAM MARKET, BY TYPE, 2018–2022 (USD  
MILLION)

TABLE 155 SOUTH AMERICA: EPP FOAM MARKET, BY TYPE, 2023–2028 (USD  
MILLION)

TABLE 156 SOUTH AMERICA: EPP FOAM MARKET, BY TYPE, 2018–2022  
(KILOTON)

TABLE 157 SOUTH AMERICA: EPP FOAM MARKET, BY TYPE, 2023–2028  
(KILOTON)

TABLE 158 SOUTH AMERICA: EPP FOAM MARKET, BY APPLICATION, 2018–2022  
(USD MILLION)

TABLE 159 SOUTH AMERICA: EPP FOAM MARKET, BY APPLICATION, 2023–2028  
(USD MILLION)



TABLE 160 SOUTH AMERICA: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)

TABLE 161 SOUTH AMERICA: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (KILOTON)

#### 9.5.2 BRAZIL

9.5.2.1 Growing automotive industry to drive market

TABLE 162 BRAZIL: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 163 BRAZIL: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 164 BRAZIL: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)

TABLE 165 BRAZIL: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (KILOTON)

#### 9.5.3 ARGENTINA

9.5.3.1 High demand for luxury cars and SUVs due to increasing consumer spending to drive market

TABLE 166 ARGENTINA: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 167 ARGENTINA: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 168 ARGENTINA: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)

TABLE 169 ARGENTINA: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (KILOTON)

#### 9.5.4 REST OF SOUTH AMERICA

TABLE 170 REST OF SOUTH AMERICA: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 171 REST OF SOUTH AMERICA: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 172 REST OF SOUTH AMERICA: EPP FOAM MARKET, BY APPLICATION, 2018–2022 (KILOTON)

TABLE 173 REST OF SOUTH AMERICA: EPP FOAM MARKET, BY APPLICATION, 2023–2028 (KILOTON)

### 9.6 MIDDLE EAST & AFRICA

#### 9.6.1 IMPACT OF RECESSION

TABLE 174 MIDDLE EAST & AFRICA: EPP FOAM MARKET BY COUNTRY, 2018–2022 (USD MILLION)

TABLE 175 MIDDLE EAST & AFRICA: EPP FOAM MARKET BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 176 MIDDLE EAST & AFRICA: EPP FOAM MARKET BY COUNTRY,



2018–2022 (KILOTON)

TABLE 177 MIDDLE EAST & AFRICA: EPP FOAM MARKET BY COUNTRY,  
2023–2028 (KILOTON)

TABLE 178 MIDDLE EAST & AFRICA: EPP FOAM MARKET BY TYPE, 2018–2022  
(USD MILLION)

TABLE 179 MIDDLE EAST & AFRICA: EPP FOAM MARKET BY TYPE, 2023–2028  
(USD MILLION)

TABLE 180 MIDDLE EAST & AFRICA: EPP FOAM MARKET BY TYPE, 2018–2022  
(KILOTON)

TABLE 181 MIDDLE EAST & AFRICA: EPP FOAM MARKET BY TYPE, 2023–2028  
(KILOTON)

TABLE 182 MIDDLE EAST & AFRICA: EPP FOAM MARKET BY APPLICATION,  
2018–2022 (USD MILLION)

TABLE 183 MIDDLE EAST & AFRICA: EPP FOAM MARKET BY APPLICATION,  
2023–2028 (USD MILLION)

TABLE 184 MIDDLE EAST & AFRICA: EPP FOAM MARKET BY APPLICATION,  
2018–2022 (KILOTON)

TABLE 185 MIDDLE EAST & AFRICA: EPP FOAM MARKET BY APPLICATION,  
2023–2028 (KILOTON)

#### 9.6.2 SOUTH AFRICA

9.6.2.1 Presence of various car manufacturers to drive market

TABLE 186 SOUTH AFRICA: EPP FOAM MARKET BY APPLICATION, 2018–2022  
(USD MILLION)

TABLE 187 SOUTH AFRICA: EPP FOAM MARKET BY APPLICATION, 2023–2028  
(USD MILLION)

TABLE 188 SOUTH AFRICA: EPP FOAM MARKET BY APPLICATION, 2018–2022  
(KILOTON)

TABLE 189 SOUTH AFRICA: EPP FOAM MARKET BY APPLICATION, 2023–2028  
(KILOTON)

#### 9.6.3 MOROCCO

9.6.3.1 Automobile companies to increase demand

TABLE 190 MOROCCO: EPP FOAM MARKET BY APPLICATION, 2018–2022 (USD  
MILLION)

TABLE 191 MOROCCO: EPP FOAM MARKET BY APPLICATION, 2023–2028 (USD  
MILLION)

TABLE 192 MOROCCO: EPP FOAM MARKET BY APPLICATION, 2018–2022  
(KILOTON)

TABLE 193 MOROCCO: EPP FOAM MARKET BY APPLICATION, 2023–2028  
(KILOTON)



#### 9.6.4 REST OF MIDDLE EAST & AFRICA

TABLE 194 REST MIDDLE EAST & AFRICA: EPP FOAM MARKET BY APPLICATION, 2018–2022 (USD MILLION)

TABLE 195 REST MIDDLE EAST & AFRICA: EPP FOAM MARKET BY APPLICATION, 2023–2028 (USD MILLION)

TABLE 196 REST MIDDLE EAST & AFRICA: EPP FOAM MARKET BY APPLICATION, 2018–2022 (KILOTON)

TABLE 197 REST MIDDLE EAST & AFRICA: EPP FOAM MARKET BY APPLICATION, 2023–2028 (KILOTON)

### 10 COMPETITIVE LANDSCAPE

#### 10.1 OVERVIEW

#### 10.2 KEY PLAYER STRATEGIES

TABLE 198 COMPANIES ADOPTED ACQUISITION AS KEY GROWTH STRATEGY BETWEEN 2018 AND 2022

#### 10.3 REVENUE ANALYSIS

##### 10.3.1 REVENUE ANALYSIS OF TOP PLAYERS IN EPP MARKET

FIGURE 34 TOP PLAYERS – REVENUE ANALYSIS (2018–2022)

#### 10.4 MARKET SHARE ANALYSIS: EPP FOAM MARKET

##### 10.4.1 RANKING OF KEY MARKET PLAYERS, 2022

FIGURE 35 RANKING OF TOP 5 PLAYERS IN EPP FOAM MARKET

##### 10.4.2 BASF SE

##### 10.4.3 JSP CORPORATION

##### 10.4.4 HANWHA ADVANCED MATERIALS

##### 10.4.5 BEWI

##### 10.4.6 SONOCO PRODUCTS COMPANY

##### 10.4.7 MARKET SHARE ANALYSIS, 2022

FIGURE 36 EPP FOAM MARKET SHARE, BY COMPANY (2022)

TABLE 199 EPP FOAM MARKET: DEGREE OF COMPETITION

#### 10.5 COMPANY EVALUATION MATRIX, 2022

##### 10.5.1 STARS

##### 10.5.2 PERVASIVE PLAYERS

##### 10.5.3 EMERGING LEADERS

##### 10.5.4 PARTICIPANTS

FIGURE 37 EPP FOAM MARKET: COMPANY EVALUATION MATRIX

#### 10.6 COMPETITIVE BENCHMARKING

##### 10.6.1 COMPANY FOOTPRINT ANALYSIS

FIGURE 38 EPP FOAM MARKET: COMPANY FOOTPRINT



TABLE 200 COMPANY SOLUTION OFFERING FOOTPRINT, 2022

TABLE 201 COMPANY REGION FOOTPRINT, 2022

10.7 COMPANY EVALUATION MATRIX FOR STARTUPS/SMES, 2022

10.7.1 PROGRESSIVE COMPANIES

10.7.2 RESPONSIVE COMPANIES

10.7.3 STARTING BLOCKS

10.7.4 DYNAMIC COMPANIES

FIGURE 39 EPP FOAM MARKET: COMPETITIVE LEADERSHIP MAPPING OF EMERGING COMPANIES, 2022

TABLE 202 EPP FOAM MARKET: DETAILED LIST OF KEY STARTUPS/SMES

TABLE 203 EPP FOAM MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

10.8 COMPETITIVE SCENARIOS

10.8.1 PRODUCT LAUNCHES/DEVELOPMENT

TABLE 204 EPP FOAM MARKET: PRODUCT LAUNCHES/DEVELOPMENT, 2018–2022

10.8.2 DEALS

TABLE 205 EPP FOAM MARKET: DEALS, 2018–2022

## **11 COMPANY PROFILES**

### **11.1 KEY PLAYERS**

(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))\*

#### **11.1.1 BASF SE**

TABLE 206 BASF SE: COMPANY OVERVIEW

FIGURE 40 BASF SE: COMPANY SNAPSHOT

TABLE 207 BASF SE: PRODUCT OFFERINGS

#### **11.1.2 JSP CORPORATION**

TABLE 208 JSP CORPORATION: COMPANY OVERVIEW

FIGURE 41 JSP CORPORATION: COMPANY SNAPSHOT

TABLE 209 JSP CORPORATION: PRODUCT OFFERINGS

TABLE 210 JSP CORPORATION: PRODUCT LAUNCHES

TABLE 211 JSP CORPORATION: DEALS

#### **11.1.3 HANWHA ADVANCED MATERIALS**

TABLE 212 HANWHA ADVANCED MATERIALS: COMPANY OVERVIEW

FIGURE 42 HANWHA ADVANCED MATERIALS: COMPANY SNAPSHOT

TABLE 213 HANWHA ADVANCED MATERIALS: PRODUCT OFFERINGS



#### 11.1.4 BEWI

TABLE 214 BEWI: COMPANY OVERVIEW

FIGURE 43 BEWI: COMPANY SNAPSHOT

TABLE 215 BEWI: PRODUCT OFFERINGS

TABLE 216 BEWI: PRODUCT LAUNCHES

TABLE 217 BEWI: DEALS

#### 11.1.5 SONOCO PRODUCTS COMPANY

TABLE 218 SONOCO PRODUCTS COMPANY: COMPANY OVERVIEW

FIGURE 44 SONOCO PRODUCTS COMPANY: COMPANY SNAPSHOT

TABLE 219 SONOCO PRODUCTS COMPANY: PRODUCT OFFERINGS

TABLE 220 SONOCO PRODUCTS COMPANY: DEALS

#### 11.1.6 ENGINEERED FOAM PRODUCTS

TABLE 221 ENGINEERED FOAM PRODUCTS: COMPANY OVERVIEW

TABLE 222 ENGINEERED FOAM PRODUCTS: PRODUCT OFFERINGS

TABLE 223 ENGINEERED FOAM PRODUCTS: DEALS

#### 11.1.7 FURUKAWA ELECTRIC CO., LTD.

TABLE 224 FURUKAWA ELECTRIC CO., LTD.: COMPANY OVERVIEW

FIGURE 45 FURUKAWA ELECTRIC CO., LTD.: COMPANY SNAPSHOT

TABLE 225 FURUKAWA ELECTRIC CO., LTD.: PRODUCT OFFERINGS

#### 11.1.8 KANEKA CORPORATION

TABLE 226 KANEKA CORPORATION: COMPANY OVERVIEW

FIGURE 46 KANEKA CORPORATION: COMPANY SNAPSHOT

TABLE 227 KANEKA CORPORATION: PRODUCT OFFERINGS

TABLE 228 KANEKA CORPORATION: PRODUCT LAUNCH

#### 11.1.9 YANFENG WOODBRIDGE LIGHTWEIGHT COMPOSITES CO., LTD.

TABLE 229 YANFENG WOODBRIDGE: COMPANY OVERVIEW

TABLE 230 YANFENG WOODBRIDGE: PRODUCT OFFERINGS

#### 11.1.10 CHEMISCHE FABRIK BUDENHEIM KG

TABLE 231 CHEMISCHE FABRIK BUDENHEIM KG: COMPANY OVERVIEW

TABLE 232 CHEMISCHE FABRIK BUDENHEIM KG: PRODUCT OFFERINGS

### 11.2 OTHER PLAYERS

#### 11.2.1 PARACOAAT PRODUCTS LTD.

TABLE 233 PARACOAAT PRODUCTS LTD.: COMPANY OVERVIEW

TABLE 234 PARACOAAT PRODUCTS LTD.: PRODUCT OFFERINGS

#### 11.2.2 K. K. NAG PRIVATE LIMITED

TABLE 235 K. K. NAG LTD.: COMPANY OVERVIEW

TABLE 236 K. K. NAG PRIVATE LIMITED.: PRODUCT OFFERINGS

#### 11.2.3 POLYFOAM AUSTRALIA PTY LTD.

TABLE 237 POLYFOAM AUSTRALIA PTY LTD.: COMPANY OVERVIEW



## TABLE 238 POLYFOAM AUSTRALIA PTY LTD.: PRODUCT OFFERINGS

## 11.2.4 CLARK FOAM PRODUCTS CORPORATION

## TABLE 239 CLARK FOAM PRODUCTS CORPORATION: COMPANY OVERVIEW

## TABLE 240 CLARK FOAM PRODUCTS CORPORATION: PRODUCT OFFERINGS

## 11.2.5 SIGNODE INDUSTRIAL GROUP LLC

## TABLE 241 SIGNODE INDUSTRIAL GROUP LLC: COMPANY OVERVIEW

## TABLE 242 SIGNODE INDUSTRIAL GROUP LLC: PRODUCT OFFERINGS

## 11.2.6 DONGSHIN INDUSTRY INC.

## TABLE 243 DONGSHIN INDUSTRY INC.: COMPANY OVERVIEW

## TABLE 244 DONGSHIN INDUSTRY INC.: PRODUCT OFFERINGS

## 11.2.7 AUTOMA MULTI STYRENE (PTY) LTD.

## TABLE 245 AUTOMA MULTI STYRENE (PTY) LTD.: COMPANY OVERVIEW

## TABLE 246 AUTOMA MULTI STYRENE (PTY) LTD: PRODUCT OFFERINGS

## 11.2.8 KNAUF INDUSTRIES

## TABLE 247 KANUF INDUSTRIES: COMPANY OVERVIEW

## TABLE 248 KNAUF INDUSTRIES: PRODUCT OFFERINGS

## 11.2.9 PLYMOUTH FOAM

## TABLE 249 PLYMOUTH FOAM: COMPANY OVERVIEW

## TABLE 250 PLYMOUTH FOAM: PRODUCT OFFERINGS

## 11.2.10 SCHAUMAPLAST GMBH &amp; CO. KG

## TABLE 251 SCHAUMAPLAST GMBH &amp; CO. KG: COMPANY OVERVIEW

## TABLE 252 SCHAUMAPLAST GMBH &amp; CO. KG: PRODUCT OFFERINGS

## 11.2.11 BOREALIS AG

## TABLE 253 BOREALIS AG: COMPANY OVERVIEW

## TABLE 254 BOREALIS AG: PRODUCT OFFERINGS

## 11.2.12 MOLAN-PINO SOUTH AFRICA (PTY) LTD.

## TABLE 255 MOLAN-PINO SOUTH AFRICA (PTY) LTD.: COMPANY OVERVIEW

## TABLE 256 MOLAN-PINO SOUTH AFRICA (PTY) LTD.: PRODUCT OFFERINGS

## 11.2.13 WUXI HI-TEC ENVIRONMENTAL MATERIAL CO., LTD (HTEC)

## TABLE 257 HTEC: COMPANY OVERVIEW

## TABLE 258 HTEC: PRODUCT OFFERINGS

## 11.2.14 LOTTE CHEMICAL CORPORATION

## TABLE 259 LOTTE CHEMICAL CORPORATION: COMPANY OVERVIEW

## TABLE 260 LOTTE CHEMICAL CORPORATION: PRODUCT OFFERINGS

## 11.2.15 FOAMTECH

## TABLE 261 FOAMTECH: COMPANY OVERVIEW

## TABLE 262 FOAMTECH: PRODUCT OFFERINGS

\*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and



Competitive Threats) might not be captured in case of unlisted companies.

## **12 APPENDIX**

12.1 DISCUSSION GUIDE

12.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

12.3 CUSTOMIZATION OPTIONS

12.4 RELATED REPORTS

12.5 AUTHOR DETAILS



## I would like to order

Product name: EPP Foam Market by Type (Low-Density, High-Density & Porous PP), Application (Automotive, Packaging, Consumer Products), and Region (North America, Europe, Asia Pacific, South America, Middle East & Africa) - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/E82E278815CEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E82E278815CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970