

# **Exoskeleton Market by Component (Hardware, Software), Type (Powered, Passive), Body Part (Full Body, Lower & Upper Extremities), Mobility (Stationary, Mobile), Structure (Rigid, Soft), Vertical and Region - Global Forecast to 2028**

<https://marketpublishers.com/r/EE985D916EBEN.html>

Date: February 2023

Pages: 226

Price: US\$ 4,950.00 (Single User License)

ID: EE985D916EBEN

## **Abstracts**

The global exoskeleton market size is expected to grow from USD 0.7 billion in 2023 to USD 3.7 billion by 2028, at a CAGR of 38.6%. The key factors driving the exoskeleton market growth are surging demand for exoskeletons from the healthcare vertical and rising development in robotic technologies.

“Full body segment is estimated to grow at a highest CAGR during the forecast period”

The full body segment is expected to grow at the highest CAGR of more than 45% from 2023 to 2028. This is mainly because of the growing interest of the governments of various countries toward the development of full-body exoskeletons, owing to the advantages these exoskeletons provide in the defense sector. Several countries are investing heavily in the development of this technology to further strengthen their security forces on borders. The main constraint for full-body exoskeletons is price sensitivity, which will decrease gradually as the overall market progresses.

“Stationary segment holds the second-largest share of exoskeleton market in 2022”

Stationary exoskeletons incorporate a fixed structure that is combined with a moving ground platform. They are mainly developed for virtual reality and telerobotic applications. These exoskeletons are mostly used in a variety of medical applications, such as in rehabilitation centers and hospitals, to treat spinal cord injuries and other mobility impairment disorders, which is estimated to increased its adoption in the

coming years.

“North America region held the largest market share in 2022”

North America is expected to hold the largest share of the global exoskeleton market during 2023–2028. The growth of the market can be attributed to the presence of major players, their subsidiaries, distributors, and resellers in this region. Growing demand from the healthcare sector for rehabilitation, advancements in robotic technologies, and huge investments made for the development of exoskeleton technology are boosting the demand for exoskeletons in North America.

The break-up of the profiles of primary participants for the report has been given below:

By Company Type: Tier 1 = 52%, Tier 2 = 31%, and Tier 3 = 17%

By Designation: C-Level Executives = 47%, Directors = 31%, and Others= 22%

By Region: North America = 38%, Europe = 27%, Asia Pacific = 30%, and RoW = 05%

Major players operating in the exoskeleton market include CYBERDYNE INC. (Japan), Lockheed Martin Corporation (US), Ottobock (Germany), Ekso Bionics (US), DIH Medical (China), Sarcos Technology and Robotics Corporation (US), BIONIK (US), and B-Temia (Canada), among others.

Research Coverage:

The research report on the global exoskeleton market covers the market based on component, type, body part, mobility, structure, vertical, and region. Based on component, the market has been segmented into hardware and software. Hardware segment is further segregated into sensors, actuators, power sources, control systems/controllers, and others. Based on type, the market has been segmented into powered and passive. Based on body part, the market has been segmented into lower extremities, upper extremities, and full body. Based on mobility, the market has been segmented into stationary and mobile. Based on structure, the market has been segmented into rigid exoskeletons and soft exoskeletons. Based on vertical, the market has been segmented into healthcare, defense, industrial, and others. The report covers four major regions, namely, North America, Europe, Asia Pacific (APAC), and Rest of

the World (RoW).

#### Key Benefits of Buying the Report:

This report segments the exoskeleton market comprehensively and provides the closest approximations of the overall market size, as well as that of the subsegments across different component, type, body part, mobility, vertical, and region.

The report helps stakeholders understand the pulse of the market, and expected market scenario and provides information on key market drivers, restraints, challenges, and opportunities.

## Contents

### 1 INTRODUCTION

#### 1.1 STUDY OBJECTIVES

#### 1.2 MARKET DEFINITION

##### 1.2.1 INCLUSIONS AND EXCLUSIONS

#### 1.3 STUDY SCOPE

##### 1.3.1 MARKETS COVERED

#### FIGURE 1 EXOSKELETON MARKET: SEGMENTATION

##### 1.3.2 REGIONAL SCOPE

##### 1.3.3 YEARS CONSIDERED

#### 1.4 CURRENCY

#### 1.5 LIMITATIONS

#### 1.6 STAKEHOLDERS

#### 1.7 SUMMARY OF CHANGES

### 2 RESEARCH METHODOLOGY

#### 2.1 RESEARCH DATA

#### FIGURE 2 EXOSKELETON MARKET: RESEARCH DESIGN

##### 2.1.1 SECONDARY AND PRIMARY RESEARCH

##### 2.1.2 SECONDARY DATA

###### 2.1.2.1 Major secondary sources

###### 2.1.2.2 Key data from secondary sources

##### 2.1.3 PRIMARY DATA

###### 2.1.3.1 Primary interviews with experts

###### 2.1.3.2 Key data from primary sources

###### 2.1.3.3 Key industry insights

###### 2.1.3.4 Breakdown of primaries

#### 2.2 MARKET SIZE ESTIMATION

#### FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH (SUPPLY SIDE) - REVENUE GENERATED THROUGH SALES OF PRODUCTS/SOLUTIONS/SERVICES PERTAINING TO EXOSKELETON

##### 2.2.1 BOTTOM-UP APPROACH

###### 2.2.1.1 Approach for arriving at market size using bottom-up analysis

#### FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH

###### 2.2.1.2 Approach for capturing market sizing using top-down analysis

#### FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH

## 2.3 MARKET BREAKDOWN AND DATA TRIANGULATION

### FIGURE 6 EXOSKELETON MARKET: DATA TRIANGULATION

## 2.4 RESEARCH ASSUMPTIONS AND LIMITATIONS

### 2.4.1 RESEARCH ASSUMPTIONS AND LIMITATIONS

## 2.5 APPROACH TO UNDERSTAND IMPACT OF RECESSION ON EXOSKELETON MARKET

## 2.6 LIMITATIONS AND RISK ASSESSMENT

### TABLE 1 LIMITATIONS AND ASSOCIATED RISKS

## 3 EXECUTIVE SUMMARY

FIGURE 7 SOFTWARE SEGMENT TO HAVE HIGHER CAGR DURING FORECAST PERIOD

FIGURE 8 POWERED SEGMENT TO ACCOUNT FOR LARGEST MARKET SIZE IN 2023

FIGURE 9 LOWER EXTREMITY EXOSKELETONS TO DOMINATE MARKET IN 2023

FIGURE 10 MOBILE SEGMENT TO GROW FASTEST DURING FORECAST PERIOD

FIGURE 11 HEALTHCARE SEGMENT TO LEAD EXOSKELETON MARKET IN 2023

FIGURE 12 EXOSKELETON MARKET IN ASIA PACIFIC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

### 3.1 IMPACT OF RECESSION

FIGURE 13 GDP GROWTH PROJECTIONS FOR MAJOR ECONOMIES TILL 2023

FIGURE 14 IMPACT OF UPCOMING RECESSION ON GLOBAL EXOSKELETON MARKET

## 4 PREMIUM INSIGHTS

4.1 ATTRACTIVE GROWTH OPPORTUNITIES FOR PLAYERS IN EXOSKELETON MARKET

FIGURE 15 DEMAND FOR HUMAN AUGMENTATION EQUIPMENT TO DRIVE MARKET ACROSS INDUSTRIAL AND MILITARY VERTICALS

### 4.2 EXOSKELETON MARKET, BY COMPONENT

FIGURE 16 EXOSKELETON MARKET FOR HARDWARE SEGMENT TO HOLD LARGEST SHARE IN 2023

### 4.3 EXOSKELETON MARKET, BY TYPE

FIGURE 17 POWERED EXOSKELETON SEGMENT TO HAVE CAGR DURING FORECAST PERIOD

### 4.4 EXOSKELETON MARKET, BY BODY PART

FIGURE 18 LOWER EXTREMITIES SEGMENT TO DOMINATE EXOSKELETON

## MARKET IN 2023

### 4.5 EXOSKELETON MARKET, BY MOBILITY

FIGURE 19 MOBILE SEGMENT TO HAVE HIGHEST CAGR DURING FORECAST PERIOD

### 4.6 EXOSKELETON MARKET, BY VERTICAL

FIGURE 20 HEALTHCARE TO BE DOMINANT VERTICAL IN 2023

### 4.7 EXOSKELETON MARKET, BY REGION

FIGURE 21 ASIA PACIFIC EXOSKELETON MARKET TO GROW FASTEST DURING FORECAST PERIOD

## 5 MARKET OVERVIEW

### 5.1 INTRODUCTION

### 5.2 MARKET DYNAMICS

FIGURE 22 EXOSKELETON MARKET DYNAMICS

#### 5.2.1 DRIVERS

5.2.1.1 Growing demand for robotic rehabilitation from healthcare sector

FIGURE 23 AGING POPULATION, BY REGION

5.2.1.2 Advancements in robotic technologies

5.2.1.3 High investment in development of exoskeleton technology

FIGURE 24 IMPACTS OF DRIVERS ON EXOSKELETON MARKET

#### 5.2.2 RESTRAINTS

5.2.2.1 Regulatory challenges in securing approvals for medical applications of exoskeleton

FIGURE 25 IMPACTS OF RESTRAINTS ON EXOSKELETON MARKET

#### 5.2.3 OPPORTUNITIES

5.2.3.1 Increasing adoption of human augmentation equipment in industrial and military sectors

5.2.3.2 Introduction of soft actuators in exoskeletons

5.2.3.3 Growing insurance coverage for exoskeletons

FIGURE 26 IMPACTS OF OPPORTUNITIES ON EXOSKELETON MARKET

#### 5.2.4 CHALLENGES

5.2.4.1 High equipment cost

TABLE 2 PRICE OF POPULAR EXOSKELETONS

FIGURE 27 IMPACTS OF CHALLENGES ON EXOSKELETON MARKET

### 5.3 VALUE CHAIN ANALYSIS

FIGURE 28 VALUE CHAIN ANALYSIS: EXOSKELETON MARKET

### 5.4 ECOSYSTEM ANALYSIS

FIGURE 29 ECOSYSTEM: EXOSKELETON MARKET

**TABLE 3 EXOSKELETON MARKET ECOSYSTEM****5.5 PRICING ANALYSIS****5.5.1 AVERAGE SELLING PRICE: TREND ANALYSIS****FIGURE 30 AVERAGE SELLING PRICE OF EXOSKELETON, BY TYPE (USD)****5.6 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESSES****5.7 TECHNOLOGY ANALYSIS****5.7.1 INTERNET OF THINGS (IOT)****5.7.2 ARTIFICIAL INTELLIGENCE (AI)****5.7.3 MACHINE LEARNING (ML)****5.8 PORTER'S FIVE FORCES ANALYSIS****TABLE 4 PORTER'S FIVE FORCE ANALYSIS AND THEIR IMPACT (2022)****5.8.1 BARGAINING POWER OF SUPPLIERS****5.8.2 BARGAINING POWER OF BUYERS****5.8.3 THREAT OF NEW ENTRANTS****5.8.4 THREAT OF SUBSTITUTES****5.8.5 INTENSITY OF COMPETITIVE RIVALRY****5.9 CASE STUDY ANALYSIS****5.9.1 EKSO BIONICS IMPROVES PATIENT MOBILITY WITH HELP OF VODAFONE-MANAGED IOT CONNECTIVITY PLATFORM****5.9.2 RLS MAGNETIC ENCODERS ENABLE MARSI BIONICS TO DESIGN AND BUILD EXOSKELETON ORTHOPEDIC DEVICES****5.9.3 POLYCLINIC GLAVIC IN ZAGREB MEETS CHALLENGES BY PARTNERING WITH HOCOMA****5.9.4 EKSO BIONICS EXOSKELETONS HELP FORD MOTOR COMPANY IMPROVE WORKPLACE PRODUCTIVITY****5.10 TRADE ANALYSIS****FIGURE 32 IMPORT DATA FOR HS CODE 847950, BY KEY COUNTRY, 2017–2021 (USD MILLION)****FIGURE 33 EXPORT DATA FOR HS CODE 847950, BY KEY COUNTRY, 2017–2021 (USD MILLION)****5.11 PATENT ANALYSIS****FIGURE 34 TOP 10 COMPANIES WITH HIGHEST NUMBER OF PATENT APPLICATIONS IN LAST 10 YEARS****FIGURE 35 NUMBER OF PATENTS GRANTED PER YEAR FROM 2011 TO 2021****TABLE 5 TOP 20 PATENT OWNERS IN LAST 10 YEARS****TABLE 6 TOP 20 PATENTS GRANTED IN LAST 10 YEARS****5.12 TARIFF AND REGULATORY LANDSCAPE****5.12.1 MARKET REGULATIONS AND STANDARDS****TABLE 7 REGULATIONS AND STANDARDS FOR EXOSKELETONS**



## 6 EXOSKELETON MARKET, BY COMPONENT

### 6.1 INTRODUCTION

FIGURE 36 EXOSKELETON MARKET, BY COMPONENT

FIGURE 37 HARDWARE SEGMENT TO HOLD LARGEST MARKET SIZE DURING FORECAST PERIOD

TABLE 8 EXOSKELETON MARKET, BY COMPONENT, 2019–2022 (USD MILLION)

TABLE 9 EXOSKELETON MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

### 6.2 HARDWARE

#### 6.2.1 PLAYS KEY ROLE IN DEVELOPMENT OF EXOSKELETONS

TABLE 10 HARDWARE: EXOSKELETON MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 11 HARDWARE: EXOSKELETON MARKET, BY TYPE, 2023–2028 (USD MILLION)

#### 6.2.2 SENSORS

6.2.2.1 Used to acquire information about surrounding environment

6.2.2.2 Gyroscopes

6.2.2.2.1 Used in exoskeletons to measure angular position of joints

6.2.2.3 Microphones

6.2.2.3.1 Assist exoskeletons in sound source localization

6.2.2.4 Accelerometers

6.2.2.4.1 Integrated into exoskeletons for measurement of non-gravitational acceleration forces

6.2.2.5 Tilt sensors

6.2.2.5.1 Measure tilt angle with respect to Earth's ground plane in exoskeleton

6.2.2.6 Force/torque sensors

6.2.2.6.1 Used to measure relative interaction forces between user and robotic exoskeleton

6.2.2.7 Position sensors

6.2.2.7.1 Detect position by measuring distance between two points

6.2.2.8 Others

#### 6.2.3 ACTUATORS

6.2.3.1 Used to produce either rotational or linear motion

6.2.3.2 Electrical

6.2.3.2.1 Exhibit higher speed compared with other actuators

6.2.3.3 Pneumatic

6.2.3.3.1 Used in systems that require quick and accurate responses

6.2.3.4 Hydraulic



6.2.3.4.1 Used in exoskeleton applications where heavy force and speed are required

6.2.3.5 Piezoelectric

6.2.3.5.1 Use converse piezoelectric effect for exact positioning of systems

6.2.4 POWER SOURCES

6.2.4.1 Batteries used for electrical connectivity in exoskeletons

6.2.5 CONTROL SYSTEMS/CONTROLLERS

6.2.5.1 Controllers used to control movement of exoskeleton

6.2.6 OTHERS

6.3 SOFTWARE

6.3.1 PROGRAMMED ACCORDING TO TASK REQUIRED TO BE PERFORMED BY EXOSKELETONS

TABLE 12 SOFTWARE: EXOSKELETON MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 13 SOFTWARE: EXOSKELETON MARKET, BY TYPE, 2023–2028 (USD MILLION)

## 7 EXOSKELETON MARKET, BY TYPE

7.1 INTRODUCTION

FIGURE 38 EXOSKELETON MARKET, BY TYPE

FIGURE 39 POWERED SEGMENT PROJECTED TO HAVE HIGHEST GROWTH RATE BY 2028

TABLE 14 EXOSKELETON MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 15 EXOSKELETON MARKET, BY TYPE, 2023–2028 (USD MILLION)

7.2 POWERED

7.2.1 POWERED EXOSKELETONS INCREASE ENDURANCE AND STRENGTH OF WEARER

TABLE 16 POWERED: EXOSKELETON MARKET, BY COMPONENT, 2019–2022 (USD MILLION)

TABLE 17 POWERED: EXOSKELETON MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 18 POWERED: EXOSKELETON MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 19 POWERED: EXOSKELETON MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

TABLE 20 POWERED: EXOSKELETON MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 21 POWERED: EXOSKELETON MARKET, BY REGION, 2023–2028 (USD

MILLION)

### 7.3 PASSIVE

#### 7.3.1 PASSIVE EXOSKELETONS REQUIRE LOWER PRODUCTION COST

TABLE 22 PASSIVE: EXOSKELETON MARKET, BY COMPONENT, 2019–2022 (USD MILLION)

TABLE 23 PASSIVE: EXOSKELETON MARKET, BY COMPONENT, 2023–2028 (USD MILLION)

TABLE 24 PASSIVE: EXOSKELETON MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 25 PASSIVE: EXOSKELETON MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

TABLE 26 PASSIVE: EXOSKELETON MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 27 PASSIVE: EXOSKELETON MARKET, BY REGION, 2023–2028 (USD MILLION)

## 8 EXOSKELETON MARKET, BY BODY PART

### 8.1 INTRODUCTION

FIGURE 40 EXOSKELETON MARKET, BY BODY PART

FIGURE 41 LOWER EXTREMITIES SEGMENT TO DOMINATE EXOSKELETON MARKET IN 2023

TABLE 28 EXOSKELETON MARKET, BY BODY PART, 2019–2022 (USD MILLION)

TABLE 29 EXOSKELETON MARKET, BY BODY PART, 2023–2028 (USD MILLION)

### 8.2 LOWER EXTREMITIES

#### 8.2.1 HELP PATIENTS IMPROVE MOTOR PERFORMANCE

TABLE 30 LOWER EXTREMITIES: EXOSKELETON MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 31 LOWER EXTREMITIES: EXOSKELETON MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

### 8.3 UPPER EXTREMITIES

#### 8.3.1 ACT AS HUMAN EXTENDERS TO LIFT HEAVY OBJECTS

TABLE 32 UPPER EXTREMITIES: EXOSKELETON MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 33 UPPER EXTREMITIES: EXOSKELETON MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

### 8.4 FULL BODY

#### 8.4.1 EXOSKELETONS DESIGNED TO ASSIST IN FULL-BODY MOTION

TABLE 34 FULL BODY: EXOSKELETON MARKET, BY VERTICAL, 2019–2022 (USD

MILLION)

TABLE 35 FULL BODY: EXOSKELETON MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

## **9 EXOSKELETON MARKET, BY MOBILITY**

### **9.1 INTRODUCTION**

FIGURE 42 EXOSKELETON MARKET, BY MOBILITY

FIGURE 43 MOBILE SEGMENT EXPECTED TO HOLD LARGEST SHARE DURING FORECAST PERIOD

TABLE 36 EXOSKELETON MARKET, BY MOBILITY, 2019–2022 (USD MILLION)

TABLE 37 EXOSKELETON MARKET, BY MOBILITY, 2023–2028 (USD MILLION)

### **9.2 STATIONARY**

9.2.1 STATIONARY EXOSKELETONS WIDELY USED IN MEDICAL APPLICATIONS

TABLE 38 STATIONARY EXOSKELETON MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 39 STATIONARY EXOSKELETON MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

### **9.3 MOBILE**

9.3.1 MOBILE EXOSKELETONS USED TO AUGMENT PHYSICAL ABILITIES OF ABLE-BODIED HUMANS

TABLE 40 MOBILE EXOSKELETON MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 41 MOBILE EXOSKELETON MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

## **10 EXOSKELETON MARKET, BY STRUCTURE**

### **10.1 INTRODUCTION**

FIGURE 44 EXOSKELETON MARKET, BY STRUCTURE

### **10.2 RIGID EXOSKELETONS**

10.2.1 RIGID EXOSKELETONS PROVIDE HIGHER TORQUE ACCURATELY AND QUICKLY

### **10.3 SOFT EXOSKELETONS**

10.3.1 SOFT EXOSKELETONS SUITABLE FOR APPLICATIONS THAT DEMAND MINIMAL ASSISTANCE

## **11 EXOSKELETON MARKET, BY VERTICAL**

## 11.1 INTRODUCTION

FIGURE 45 EXOSKELETON MARKET, BY VERTICAL

FIGURE 46 HEALTHCARE SEGMENT TO DOMINATE EXOSKELETON MARKET IN 2023

TABLE 42 EXOSKELETON MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 43 EXOSKELETON MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

## 11.2 HEALTHCARE

11.2.1 INCREASING ADOPTION OF EXOSKELETONS IN REHABILITATION CENTERS

TABLE 44 HEALTHCARE: EXOSKELETON MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 45 HEALTHCARE: EXOSKELETON MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 46 HEALTHCARE: EXOSKELETON MARKET, BY MOBILITY, 2019–2022 (USD MILLION)

TABLE 47 HEALTHCARE: EXOSKELETON MARKET, BY MOBILITY, 2023–2028 (USD MILLION)

TABLE 48 HEALTHCARE: EXOSKELETON MARKET, BY BODY PART, 2019–2022 (USD MILLION)

TABLE 49 HEALTHCARE: EXOSKELETON MARKET, BY BODY PART, 2023–2028 (USD MILLION)

TABLE 50 HEALTHCARE: EXOSKELETON MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 51 HEALTHCARE: EXOSKELETON MARKET, BY REGION, 2023–2028 (USD MILLION)

## 11.3 DEFENSE

11.3.1 HIGH INVESTMENT IN EXOSKELETONS FROM DEFENSE SECTORS OF VARIOUS COUNTRIES

TABLE 52 DEFENSE: EXOSKELETON MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 53 DEFENSE: EXOSKELETON MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 54 DEFENSE: EXOSKELETON MARKET, BY MOBILITY, 2019–2022 (USD MILLION)

TABLE 55 DEFENSE: EXOSKELETON MARKET, BY MOBILITY, 2023–2028 (USD MILLION)

TABLE 56 DEFENSE: EXOSKELETON MARKET, BY BODY PART, 2019–2022 (USD MILLION)

TABLE 57 DEFENSE: EXOSKELETON MARKET, BY BODY PART, 2023–2028 (USD MILLION)

MILLION)

TABLE 58 DEFENSE: EXOSKELETON MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 59 DEFENSE: EXOSKELETON MARKET, BY REGION, 2023–2028 (USD MILLION)

#### 11.4 INDUSTRIAL

11.4.1 DEPLOYMENT OF EXOSKELETONS IN INDUSTRIES TO MAXIMIZE SAFETY AND PRODUCTIVITY

TABLE 60 INDUSTRIAL: EXOSKELETON MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 61 INDUSTRIAL: EXOSKELETON MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 62 INDUSTRIAL: EXOSKELETON MARKET, BY MOBILITY, 2019–2022 (USD MILLION)

TABLE 63 INDUSTRIAL: EXOSKELETON MARKET, BY MOBILITY, 2023–2028 (USD MILLION)

TABLE 64 INDUSTRIAL: EXOSKELETON MARKET, BY BODY PART, 2019–2022 (USD MILLION)

TABLE 65 INDUSTRIAL: EXOSKELETON MARKET, BY BODY PART, 2023–2028 (USD MILLION)

TABLE 66 INDUSTRIAL: EXOSKELETON MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 67 INDUSTRIAL: EXOSKELETON MARKET, BY REGION, 2023–2028 (USD MILLION)

#### 11.5 OTHERS

TABLE 68 OTHERS: EXOSKELETON MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 69 OTHERS: EXOSKELETON MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 70 OTHERS: EXOSKELETON MARKET, BY MOBILITY, 2019–2022 (USD MILLION)

TABLE 71 OTHERS: EXOSKELETON MARKET, BY MOBILITY, 2023–2028 (USD MILLION)

TABLE 72 OTHERS: EXOSKELETON MARKET, BY BODY PART, 2019–2022 (USD MILLION)

TABLE 73 OTHERS: EXOSKELETON MARKET, BY BODY PART, 2023–2028 (USD MILLION)

TABLE 74 OTHERS: EXOSKELETON MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 75 OTHERS: EXOSKELETON MARKET, BY REGION, 2023–2028 (USD MILLION)

## **12 EXOSKELETON MARKET, BY REGION**

### **12.1 INTRODUCTION**

FIGURE 47 EXOSKELETON MARKET, BY REGION

FIGURE 48 REGIONAL SNAPSHOT OF EXOSKELETON MARKET, 2023–2028

TABLE 76 EXOSKELETON MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 77 EXOSKELETON MARKET, BY REGION, 2023–2028 (USD MILLION)

### **12.2 NORTH AMERICA**

FIGURE 49 NORTH AMERICA: EXOSKELETON MARKET SNAPSHOT

FIGURE 50 US TO DOMINATE NORTH AMERICAN EXOSKELETON MARKET IN 2023

TABLE 78 NORTH AMERICA: EXOSKELETON MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 79 NORTH AMERICA: EXOSKELETON MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 80 NORTH AMERICA: EXOSKELETON MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 81 NORTH AMERICA: EXOSKELETON MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 82 NORTH AMERICA: EXOSKELETON MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 83 NORTH AMERICA: EXOSKELETON MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

#### **12.2.1 US**

12.2.1.1 Increasing use of exoskeletons in healthcare and military sectors

#### **12.2.2 CANADA**

12.2.2.1 Emergence of various robotic startup companies

#### **12.2.3 MEXICO**

12.2.3.1 Increasing prevalence of industrial automation

### **12.3 EUROPE**

FIGURE 51 EUROPE: EXOSKELETON MARKET SNAPSHOT

FIGURE 52 UK TO LEAD EUROPEAN EXOSKELETON MARKET IN 2023

TABLE 84 EUROPE: EXOSKELETON MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 85 EUROPE: EXOSKELETON MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 86 EUROPE: EXOSKELETON MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 87 EUROPE: EXOSKELETON MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 88 EUROPE: EXOSKELETON MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 89 EUROPE: EXOSKELETON MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

#### 12.3.1 UK

12.3.1.1 Demand for exoskeletons for healthcare and personal assistance applications to support market growth

#### 12.3.2 GERMANY

12.3.2.1 Early adoption of exoskeletons propels demand

#### 12.3.3 FRANCE

12.3.3.1 Government support for robotics research to foster exoskeleton market growth

#### 12.3.4 REST OF EUROPE

### 12.4 ASIA PACIFIC

FIGURE 53 ASIA PACIFIC: EXOSKELETON MARKET SNAPSHOT

FIGURE 54 JAPAN TO GROW AT HIGHEST CAGR IN ASIA PACIFIC EXOSKELETON MARKET

TABLE 90 ASIA PACIFIC: EXOSKELETON MARKET, BY COUNTRY, 2019–2022 (USD MILLION)

TABLE 91 ASIA PACIFIC: EXOSKELETON MARKET, BY COUNTRY, 2023–2028 (USD MILLION)

TABLE 92 ASIA PACIFIC: EXOSKELETON MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 93 ASIA PACIFIC: EXOSKELETON MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 94 ASIA PACIFIC: EXOSKELETON MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 95 ASIA PACIFIC: EXOSKELETON MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

#### 12.4.1 JAPAN

12.4.1.1 Aging population and reduced workforce to fuel demand

#### 12.4.2 CHINA

12.4.2.1 Emergence of new exoskeleton companies to augment market growth

#### 12.4.3 INDIA

12.4.3.1 Initiation of various automotive manufacturing projects to fuel exoskeleton



market

#### 12.4.4 SOUTH KOREA

12.4.4.1 Focusing on integrating information and robot technologies in industrial operations to favor market growth

#### 12.4.5 REST OF ASIA PACIFIC

#### 12.5 REST OF THE WORLD (ROW)

FIGURE 55 MIDDLE EAST & AFRICA TO COMMAND ROW EXOSKELETON MARKET IN 2023

TABLE 96 ROW: EXOSKELETON MARKET, BY REGION, 2019–2022 (USD MILLION)

TABLE 97 ROW: EXOSKELETON MARKET, BY REGION, 2023–2028 (USD MILLION)

TABLE 98 ROW: EXOSKELETON MARKET, BY TYPE, 2019–2022 (USD MILLION)

TABLE 99 ROW: EXOSKELETON MARKET, BY TYPE, 2023–2028 (USD MILLION)

TABLE 100 ROW: EXOSKELETON MARKET, BY VERTICAL, 2019–2022 (USD MILLION)

TABLE 101 ROW: EXOSKELETON MARKET, BY VERTICAL, 2023–2028 (USD MILLION)

#### 12.5.1 SOUTH AMERICA

12.5.1.1 Rising investment in defense vertical to lead to demand for exoskeletons

#### 12.5.2 MIDDLE EAST & AFRICA

12.5.2.1 Increasing adoption of exoskeletons in search & rescue and defense applications to drive market

## 13 COMPETITIVE LANDSCAPE

### 13.1 INTRODUCTION

TABLE 102 KEY DEVELOPMENTS IN EXOSKELETON MARKET (2020–2022)

### 13.2 REVENUE ANALYSIS OF TOP COMPANIES

FIGURE 56 EXOSKELETON MARKET: REVENUE ANALYSIS (2021)

### 13.3 MARKET SHARE ANALYSIS OF TOP PLAYERS, 2022

TABLE 103 EXOSKELETON MARKET: DEGREE OF COMPETITION

### 13.4 COMPANY EVALUATION QUADRANT, 2022

#### 13.4.1 STARS

#### 13.4.2 EMERGING LEADERS

#### 13.4.3 PERVASIVE PLAYERS

#### 13.4.4 PARTICIPANTS

FIGURE 57 EXOSKELETON MARKET (GLOBAL): COMPANY EVALUATION QUADRANT, 2022

### 13.5 SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION QUADRANT, 2022

#### 13.5.1 PROGRESSIVE COMPANIES

#### 13.5.2 RESPONSIVE COMPANIES

#### 13.5.3 DYNAMIC COMPANIES

#### 13.5.4 STARTING BLOCKS

FIGURE 58 EXOSKELETON MARKET (GLOBAL): SME EVALUATION QUADRANT, 2022

#### 13.6 EXOSKELETON MARKET: COMPANY FOOTPRINT

TABLE 104 COMPANY TYPE FOOTPRINT

TABLE 105 COMPANY VERTICAL FOOTPRINT

TABLE 106 COMPANY REGION FOOTPRINT

TABLE 107 COMPANY FOOTPRINT

#### 13.7 COMPETITIVE SCENARIO AND TRENDS

##### 13.7.1 PRODUCT LAUNCHES AND DEVELOPMENTS

TABLE 108 EXOSKELETON MARKET: PRODUCT LAUNCHES AND DEVELOPMENTS, 2020–2022

##### 13.7.2 DEALS

TABLE 109 EXOSKELETON MARKET: DEALS, 2020–2022

### 14 COMPANY PROFILES

(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))\*

#### 14.1 KEY PLAYERS

##### 14.1.1 OTTOBOCK

TABLE 110 OTTOBOCK: BUSINESS OVERVIEW

TABLE 111 OTTOBOCK: PRODUCT OFFERINGS

TABLE 112 OTTOBOCK: PRODUCT LAUNCHES & DEVELOPMENTS

TABLE 113 OTTOBOCK: DEALS

##### 14.1.2 DIH MEDICAL

TABLE 114 DIH MEDICAL: BUSINESS OVERVIEW

TABLE 115 DIH MEDICAL: PRODUCT OFFERINGS

TABLE 116 DIH MEDICAL: DEALS

##### 14.1.3 CYBERDYNE INC.

TABLE 117 CYBERDYNE INC.: BUSINESS OVERVIEW

FIGURE 59 CYBERDYNE INC.: COMPANY SNAPSHOT

TABLE 118 CYBERDYNE INC.: PRODUCT OFFERINGS

TABLE 119 CYBERDYNE INC.: DEALS

##### 14.1.4 EKS BIONICS

TABLE 120 EKSO BIONICS: BUSINESS OVERVIEW

FIGURE 60 EKSO BIONICS: COMPANY SNAPSHOT

TABLE 121 EKSO BIONICS: PRODUCT OFFERINGS

TABLE 122 EKSO BIONICS: PRODUCT LAUNCHES & DEVELOPMENTS

TABLE 123 EKSO BIONICS: DEALS

#### 14.1.5 LOCKHEED MARTIN CORPORATION

TABLE 124 LOCKHEED MARTIN CORPORATION: BUSINESS OVERVIEW

FIGURE 61 LOCKHEED MARTIN CORPORATION: COMPANY SNAPSHOT

TABLE 125 LOCKHEED MARTIN CORPORATION: PRODUCT OFFERINGS

#### 14.1.6 SARCOS TECHNOLOGY AND ROBOTICS CORPORATION

TABLE 126 SARCOS TECHNOLOGY AND ROBOTICS CORPORATION: BUSINESS OVERVIEW

FIGURE 62 SARCOS TECHNOLOGY AND ROBOTICS CORPORATION: COMPANY SNAPSHOT

TABLE 127 SARCOS TECHNOLOGY AND ROBOTICS CORPORATION: PRODUCT OFFERINGS

TABLE 128 SARCOS TECHNOLOGY AND ROBOTICS CORPORATION: PRODUCT LAUNCHES & DEVELOPMENTS

TABLE 129 SARCOS TECHNOLOGY AND ROBOTICS CORPORATION: DEALS

#### 14.1.7 BIONIK

TABLE 130 BIONIK: BUSINESS OVERVIEW

FIGURE 63 BIONIK: COMPANY SNAPSHOT

TABLE 131 BIONIK: PRODUCT OFFERINGS

TABLE 132 BIONIK: PRODUCT LAUNCHES & DEVELOPMENTS

TABLE 133 BIONIK: DEALS

#### 14.1.8 B-TEMIA

TABLE 134 B-TEMIA: BUSINESS OVERVIEW

TABLE 135 B-TEMIA: PRODUCT OFFERINGS

TABLE 136 B-TEMIA: PRODUCT LAUNCHES & DEVELOPMENTS

#### 14.1.9 MEDITOUCH

TABLE 137 MEDITOUCH: BUSINESS OVERVIEW

TABLE 138 MEDITOUCH: PRODUCT OFFERINGS

#### 14.1.10 REWALK ROBOTICS

TABLE 139 REWALK ROBOTICS: BUSINESS OVERVIEW

FIGURE 64 REWALK ROBOTICS: COMPANY SNAPSHOT

TABLE 140 REWALK ROBOTICS: PRODUCT OFFERINGS

TABLE 141 REWALK ROBOTICS: DEALS

### 14.2 OTHER PLAYERS

#### 14.2.1 DAIYA INDUSTRY CO., LTD.

- 14.2.2 EUROPE TECHNOLOGIES
- 14.2.3 EXHAUSS
- 14.2.4 FOCAL MEDITECH
- 14.2.5 FOURIER INTELLIGENCE
- 14.2.6 GOGOA.EU
- 14.2.7 HONDA MOTOR CO., LTD.
- 14.2.8 HYUNDAI MOTOR COMPANY
- 14.2.9 MITSUBISHI HEAVY INDUSTRIES, LTD.
- 14.2.10 MYOMO INC.
- 14.2.11 LAEVO EXOSKELETONS
- 14.2.12 P&S MECHANICS CO. LTD.
- 14.2.13 REX BIONICS LTD.
- 14.2.14 RB3D
- 14.2.15 WANDERCRAFT

\*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

## **15 ADJACENT & RELATED MARKETS**

### **15.1 INTRODUCTION**

### **15.2 LIMITATIONS**

### **15.3 COLLABORATIVE ROBOT MARKET, BY PAYLOAD**

#### **15.3.1 INTRODUCTION**

TABLE 142 COLLABORATIVE ROBOT MARKET, BY PAYLOAD, 2018–2021 (USD MILLION)

TABLE 143 COLLABORATIVE ROBOT MARKET, BY PAYLOAD, 2022–2028 (USD MILLION)

### **15.4 UP TO 5 KG**

#### **15.4.1 COBOTS WITH PAYLOAD CAPACITY BELOW 5 KG INHERENTLY SAFE**

TABLE 144 COMPANIES OFFERING COBOTS WITH PAYLOAD CAPACITY UP TO 5 KG

TABLE 145 UP TO 5 KG PAYLOAD: COLLABORATIVE ROBOT MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 146 UP TO 5 KG PAYLOAD: COLLABORATIVE ROBOT MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 147 UP TO 5 KG PAYLOAD: COLLABORATIVE ROBOT MARKET, BY INDUSTRY, 2018–2021 (USD MILLION)

TABLE 148 UP TO 5 KG PAYLOAD: COLLABORATIVE ROBOT MARKET, BY

**INDUSTRY, 2022–2028 (USD MILLION)****15.5 5–10 KG****15.5.1 IN-BUILT FORCE SENSORS POSSIBLE IN 5–10 KG COBOTS**

TABLE 149 COMPANIES OFFERING COBOTS WITH 5–10 KG PAYLOAD CAPACITY

TABLE 150 5–10 KG PAYLOAD: COLLABORATIVE ROBOT MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 151 5–10 KG PAYLOAD: COLLABORATIVE ROBOT MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 152 5–10 KG PAYLOAD: COLLABORATIVE ROBOT MARKET, BY INDUSTRY, 2018–2021 (USD MILLION)

TABLE 153 5–10 KG PAYLOAD: COLLABORATIVE ROBOT MARKET, BY INDUSTRY, 2022–2028 (USD MILLION)

**15.6 MORE THAN 10 KG****15.6.1 ADVANCES IN ROBOTIC HARDWARE TO ENABLE DEVELOPMENT OF MORE THAN 10 KG PAYLOAD COBOTS**

TABLE 154 COMPANIES OFFERING COBOTS WITH PAYLOAD CAPACITY OF MORE THAN 10 KG

TABLE 155 MORE THAN 10 KG PAYLOAD: COLLABORATIVE ROBOT MARKET, BY APPLICATION, 2018–2021 (USD MILLION)

TABLE 156 MORE THAN 10 KG PAYLOAD: COLLABORATIVE ROBOT MARKET, BY APPLICATION, 2022–2028 (USD MILLION)

TABLE 157 MORE THAN 10 KG PAYLOAD: COLLABORATIVE ROBOT MARKET, BY INDUSTRY, 2018–2021 (USD MILLION)

TABLE 158 MORE THAN 10 KG PAYLOAD: COLLABORATIVE ROBOT MARKET, BY INDUSTRY, 2022–2028 (USD MILLION)

**16 APPENDIX****16.1 INSIGHTS OF INDUSTRY EXPERTS****16.2 DISCUSSION GUIDE****16.3 KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL****16.4 CUSTOMIZATION OPTIONS****16.5 RELATED REPORTS****16.6 AUTHOR DETAILS**

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