

European Patient Handling Equipment Market by Product (Wheelchair, Scooters, Bathroom Safety Supply, Mechanical, Ambulatory), by Type of Care (Bariatric, Critical, Wound, Fall), by Accessories (Lifting, Transfer), by End User (Hospital, Elderly) - Forecast to 2019

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Abstracts

Countries such as the U.K., Germany, and France are lucrative markets for the European patient handling equipment market owing to the increasing demand for the patient handling equipment. Caregivers are increasingly adopting patient handling equipment to avoid injuries caused by manual handling.

The report segments the European patient handling equipment market by product, type of care, end user, accessory, and region. The medical beds segment accounted for the largest share of the European patient handling equipment market, by product. However, the nonmechanical equipment segment is expected to grow at the highest CAGR in the forecast period.

On the basis of type of care, the European patient handling equipment market is categorized into bariatric care, fall prevention, critical care, wound care, and others (acute care and long-term care). Critical care is expected to be the fastest-growing segment of the applications market. Increasing aging population and disabilities from non-communicable diseases are propelling the growth of this segment.

Hospitals are the major end users of the European patient handling equipment market, followed by home care facilities. Factors such as increasing incidences of lifestyle diseases and high recovery cost from injuries promoting use of patient handling

equipment are propelling the market growth.

From an insight perspective, this research report focuses on qualitative data, market size, and growth of various segments and subsegments, competitive landscape, and company profiles. The qualitative data covers various levels of industry analysis such as market dynamics (drivers, restraints, opportunities, and threats), winning imperatives, and burning issues. The report also offers market sizes and data of the various segments in this industry. It focuses on emerging and high-growth segments, high-growth regions, and initiatives by governments. The competitive landscape covers the growth strategies adopted by industry players in the last three years. The company profiles comprise basic views on the key players in the European patient handling equipment market and the strategies adopted by them to maintain and increase their market shares in the near future. The above mentioned market research data, current market size, and forecast of the future trends will help key players and new entrants to make the necessary decisions regarding product offerings, geographical focus, change in approach, R&D investments for innovations in products and technologies, and levels of output in order to remain successful.

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About

The Report provides a detailed overview of the major drivers, restraints, challenges, opportunities, current market trends, and strategies impacting the European market along with estimates and forecasts of revenue.

Factors such as rising aging population, disabilities from non-communicable diseases, increasing incidences of lifestyle diseases, and high recovery cost from injuries promoting use of patient handling equipment are driving the growth of the market. However, lack of skilled training and knowledge to handle patients and difficulty in handling obese patients are hindering the growth of this market.

Major players operating in the market are:

ArjoHuntleigh, Inc. (Sweden)

Guldmann, Inc. (Denmark)

Linet, Inc. (Czech Republic)

Stiegemeyer, Inc. (Germany)

Handicare, Inc. (Norway)

The market is segmented on the basis of product, type of care, end user, accessory, and region. On the basis products, the market is broadly segmented into wheelchair and scooters, medical beds, bathroom safety supplies, mechanical equipment, nonmechanical equipment, ambulatory aids, and others (stretchers, transfers, hospital furniture, and evacuation equipment). The wheelchair and scooters segment is bifurcated into wheelchairs and scooters. The wheelchair segment is further bifurcated into manual wheelchairs and powered wheelchairs. The medical beds segment is divided into curative care beds, psychiatric care beds, long-term care beds, and others.

The European patient handling equipment market by type of care market is categorized into bariatric care, fall prevention, critical care, wound care, and others (acute care and long-term care). Wound care is the fastest-growing segment of this market. On the basis of end users, the market is classified into home care facilities, hospital, elderly

care facilities, and others (emergency medical services, long-term acute care facilities, trauma centers, and nursing homes). Hospitals are the major end users of this market. On the basis of accessories, the market is segmented into lifting accessories, transfer accessories, evacuation accessories, stretcher accessories, hospital-bed accessories, and others (bathroom safety supplies such as safety frames, grab bars, bariatric aids, and shower chairs; and ambulatory aids such as wheeled walkers, lift chairs, folding walkers, and canes). Lifting accessories are the widely used accessories of this market.

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