

European Paints and Coatings Market by Resin Type (Acrylic, Alkyd, Epoxy, Polyester, PU, Fluoropolymer, Vinyl), Technology (Waterborne, Solvent borne, Powder), End-use (Architectural and Industrial), and Country - Global Forecast to 2028

<https://marketpublishers.com/r/EE70181A9947EN.html>

Date: May 2023

Pages: 308

Price: US\$ 4,950.00 (Single User License)

ID: EE70181A9947EN

Abstracts

The European Paints and Coatings market is projected to grow from USD 37.2 Billion in 2023 to USD 41.6 Billion by 2028, at a CAGR of 2.3% between 2023-2028. The challenges related to the European Paints and Coatings market are stringent environmental regulations. With the increasing number of regulatory policies adopted by various governments, paints & coatings producers in the region have to improve their processes to comply with the new policies constantly.

“Acrylic resin is estimated to be the largest growing segment in the architectural end-use industry.”

Acrylics are available in various forms, such as emulsions (latex), lacquers, enamels, and powders, out of which the most common form is acrylic latex. The chief acrylic polymers are acrylic and methacrylic acid, which provide a polymer structure with little tendency to absorb UV light and increase their resistance to weathering and oxidation compared to oil-based paints, alkyds, or epoxies. Acrylics possess good colors and gloss retention. Acrylic in powder coatings ranges from thin-film clear coats to very smooth coats and provides a high-performance finish with outstanding weather resistance and high-gloss colors, making them ideal for outdoor applications with excellent exterior durability. Acrylic coatings are waterborne, easy to handle, moderately priced, and perform well in various applications such as roof and wall coating. They are cured by water evaporation, exhibiting a reasonable degree of cohesive strength, and provide good adhesion to most roof surfaces. These resin-based coatings are used in

numerous architectural applications.

“Polyurethane resin to gain the maximum market share of Industrial End-use industry during the forecast period.”

Polyurethane resins are created by combining polyalcohol with organic di-isocyanate. Polyurethane resin paints have exceptional durability, toughness, and gloss and are easy to clean. Polyurethane resin paints are employed in a variety of applications around the world because of their qualities. Polyurethane paints are also employed in applications requiring great performance, such as oil-rig towers, warehouses, industrial plants, heat-resistant coatings, and bridges. Heavy-duty exterior and interior structural coating, clean rooms, paper mills, power plants, offshore structures, oil field machinery, outside surfaces of steel tanks, handrails, conveyors, and chemical processing equipment are some further applications for polyurethane resin paints and coatings.

“Germany is estimated to be the largest and fastest-growing segment of the European Paints and Coatings market.”

The automotive industry raised the demand for paints and coatings in the country. According to OICA, it has produced 212,527 light commercial vehicles and 3,096,165 passenger cars. The German automotive sector creates +60% R&D growth in Europe. The automotive industry generates 24% of total domestic industry revenue. 77% of cars manufactured in Germany in 2021 were destined for export markets. The industry is bouncing back from the pandemic as well as the economic recession, with the largest concentration of OEM plants in Europe. There are currently 44 OEM sites located in Germany. German OEM market share in the EU was more than 55 percent in 2021. German passenger car and light commercial vehicle OEM generated foreign market revenue of almost EUR 274 billion (USD 302.11 billion) in 2021 – a ten percent increase over 2020.

Extensive primary interviews have been conducted, and information has been gathered from secondary research to determine and verify the market size of several segments and sub-segments.

Breakdown of Primary Interviews:

By Company Type: Tier 1 – 46%, Tier 2 – 36%, and Tier 3 – 18%

By Designation: C Level – 27%, D Level – 10%, and Others – 55%

By Region: Asia Pacific – 55%, North America – 18%, Europe – 9%, South America-9%, and the Middle East & Africa – 9%

The key companies profiled in this report are Akzo Nobel NV (Netherlands), PPG Industries, Inc. (US), The Sherwin-Williams Company (US), BASF Coatings GmbH (Germany), Jotun A/S (Norway), and Axalta Coating Systems LLC (US).

Research Coverage:

European Paints and Coatings Market by Resin Type (Acrylic, Alkyd, Epoxy, Polyester, PU, Fluoropolymer, Vinyl), by Technology (Waterborne, Solventborne, Powder), by End-use (Architectural and Industrial), and Country (Germany, Russia, UK, France, Italy, Spain, Turkey, Poland, Sweden, Denmark, Norway, Finland, Lithuania, Latvia, Estonia, and Rest of Europe).

Reasons to Buy the Report

From an insight perspective, this research report focuses on various levels of analyses — industry analysis (industry trends), market share analysis of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape, emerging and high-growth segments of the market; high growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on European Paints and Coatings offered by top players in the market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the market

Market Development: Comprehensive information about lucrative emerging markets – the report analyzes the market for European Paints and Coatings across regions

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the market.

Contents

1 INTRODUCTION

- 1.1 STUDY OBJECTIVES
- 1.2 MARKET DEFINITION
 - 1.2.1 INCLUSIONS AND EXCLUSIONS
- 1.3 MARKET SEGMENTATION
 - 1.3.1 YEARS CONSIDERED
- 1.4 CURRENCY CONSIDERED
- 1.5 UNIT CONSIDERED
- 1.6 STAKEHOLDERS
- 1.7 SUMMARY OF CHANGES

2 RESEARCH METHODOLOGY

- 2.1 RESEARCH DATA
 - FIGURE 1 EUROPEAN PAINTS AND COATINGS MARKET: RESEARCH DESIGN
 - 2.1.1 SECONDARY DATA
 - 2.1.1.1 Key data from secondary sources
 - 2.1.2 PRIMARY DATA
 - 2.1.2.1 Primary data sources
 - 2.1.2.2 Key data from primary sources
 - 2.1.2.3 Key industry insights
 - 2.1.2.4 Breakdown of primary interviews
- 2.2 MARKET SIZE ESTIMATION
 - FIGURE 2 MARKET ESTIMATION: SUPPLY SIDE
 - FIGURE 3 TOP-DOWN APPROACH
- 2.3 DATA TRIANGULATION
 - FIGURE 4 EUROPEAN PAINTS AND COATINGS MARKET: DATA TRIANGULATION
- 2.4 ASSUMPTIONS AND LIMITATIONS
 - TABLE 1 RESEARCH ASSUMPTIONS
 - TABLE 2 RESEARCH LIMITATIONS

3 EXECUTIVE SUMMARY

- TABLE 3 EUROPEAN PAINTS AND COATINGS MARKET SNAPSHOT, 2023 VS. 2028
- FIGURE 5 ACRYLIC TO BE MOST WIDELY USED RESIN TYPE IN MARKET

FIGURE 6 WATERBORNE TECHNOLOGY TO ACCOUNT FOR LARGEST SHARE OF MARKET

FIGURE 7 INDUSTRIAL SEGMENT TO ACCOUNT FOR LARGEST SHARE DURING FORECAST PERIOD

4 PREMIUM INSIGHTS

4.1 ATTRACTIVE OPPORTUNITIES IN EUROPEAN PAINTS AND COATINGS MARKET

FIGURE 8 EMERGING ECONOMIES TO OFFER LUCRATIVE GROWTH OPPORTUNITIES FOR MARKET PLAYERS BETWEEN 2023 AND 2028

4.2 EUROPEAN PAINTS AND COATINGS MARKET, BY RESIN TYPE

FIGURE 9 ACRYLIC RESIN TYPE TO BE LARGEST SEGMENT BY 2028

4.3 EUROPEAN PAINTS AND COATINGS MARKET, BY END-USE INDUSTRY AND COUNTRY

FIGURE 10 GERMANY AND ARCHITECTURAL END-USE INDUSTRY DOMINATED PAINTS AND COATINGS MARKETS IN 2022

4.4 EUROPEAN PAINTS AND COATINGS MARKET, BY KEY COUNTRY

FIGURE 11 GERMANY TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD

5 MARKET OVERVIEW

5.1 INTRODUCTION

5.2 MARKET DYNAMICS

FIGURE 12 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN EUROPEAN PAINTS AND COATINGS MARKET

5.2.1 DRIVERS

5.2.1.1 Increasing demand for premium paints

5.2.1.2 High demand for sustainable coatings from professional and DIY industries

5.2.1.3 Rising demand for durable coatings with better performance and aesthetics

5.2.1.4 Technological evolution in powder-based coatings

5.2.2 RESTRAINTS

5.2.2.1 Requirement of more curing time for waterborne paints and coatings

5.2.2.2 Trouble attaining thin films with powder coating

5.2.3 OPPORTUNITIES

5.2.3.1 Increased utilization of fluoropolymers in building and construction industry

5.2.3.2 Attractive prospects for powder coatings in EV industry

5.2.4 CHALLENGES

5.2.4.1 Stringent environmental regulations

5.2.4.2 Challenges concerning wastewater disposal

5.3 PORTER'S FIVE FORCES ANALYSIS

TABLE 4 EUROPEAN PAINTS AND COATINGS MARKET: PORTER'S FIVE FORCES ANALYSIS

FIGURE 13 PORTER'S FIVE FORCES ANALYSIS: EUROPEAN PAINTS AND COATINGS MARKET

5.3.1 THREAT OF NEW ENTRANTS

5.3.2 THREAT OF SUBSTITUTES

5.3.3 BARGAINING POWER OF BUYERS

5.3.4 BARGAINING POWER OF SUPPLIERS

5.3.5 INTENSITY OF COMPETITIVE RIVALRY

5.4 KEY STAKEHOLDERS AND BUYING CRITERIA

5.5 KEY STAKEHOLDERS IN BUYING PROCESS

5.5.1 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS

TABLE 5 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP END USERS (%)

5.5.2 BUYING CRITERIA

FIGURE 14 KEY BUYING CRITERIA FOR EUROPEAN PAINTS AND COATINGS

TABLE 6 KEY BUYING CRITERIA FOR EUROPEAN PAINTS AND COATINGS

5.6 MACRO ECONOMIC INDICATORS AND KEY INDUSTRY TRENDS

5.6.1 INTRODUCTION

5.6.2 TRENDS AND FORECAST OF GDP

5.6.3 TRENDS IN AUTOMOTIVE INDUSTRY

TABLE 7 AUTOMOTIVE INDUSTRY PRODUCTION (2020–2021)

TABLE 8 TRENDS AND FORECAST OF GDP, PERCENTAGE CHANGE, 2020–2028

5.7 GLOBAL ECONOMIC SCENARIO AFFECTING MARKET GROWTH

5.7.1 RUSSIA–UKRAINE WAR

5.7.2 ENERGY CRISIS IN EUROPE

5.8 VALUE CHAIN ANALYSIS

FIGURE 15 EUROPEAN PAINTS AND COATINGS: VALUE CHAIN ANALYSIS

5.9 PRICING ANALYSIS

FIGURE 16 AVERAGE PRICE COMPETITIVENESS IN EUROPEAN PAINTS AND COATINGS MARKET, BY COUNTRY

FIGURE 17 AVERAGE PRICE COMPETITIVENESS IN EUROPEAN PAINTS AND COATINGS MARKET, BY TECHNOLOGY, 2022

FIGURE 18 AVERAGE PRICE COMPETITIVENESS IN EUROPEAN PAINTS AND COATINGS MARKET, BY COMPANY, 2022

5.10 EUROPEAN PAINTS AND COATINGS ECOSYSTEM AND INTERCONNECTED

MARKET

TABLE 9 EUROPEAN PAINTS AND COATINGS MARKET: SUPPLY CHAIN

FIGURE 19 EUROPEAN PAINTS AND COATINGS MARKET: ECOSYSTEM

5.11 TRENDS/DISRUPTIONS IMPACTING BUYERS/CUSTOMERS

5.12 TRADE ANALYSIS

TABLE 10 COUNTRY-WISE EXPORT DATA FOR AQUEOUS MEDIUM, 2019–2022
(USD THOUSAND)

TABLE 11 COUNTRY-WISE IMPORT DATA FOR AQUEOUS MEDIUM, 2019–2022
(USD THOUSAND)

TABLE 12 COUNTRY-WISE EXPORT DATA FOR NON-AQUEOUS MEDIUM,
2019–2022 (USD THOUSAND)

TABLE 13 COUNTRY-WISE IMPORT DATA FOR NON-AQUEOUS MEDIUM,
2019–2022 (USD THOUSAND)

5.13 STANDARDS AND REGULATORY LANDSCAPES

5.13.1 BRITISH COATINGS FEDERATION

5.13.1.1 Decorative coatings

5.13.1.2 Vehicle refinish products

5.13.2 EU ECOLABEL

5.13.3 BIOCIDES PRODUCTS REGULATION (BPR)

5.13.3.1 Exclusion criteria

5.13.3.2 Active substances act as substitution

5.14 PATENT ANALYSIS

5.14.1 METHODOLOGY

5.14.2 PUBLICATION TRENDS

FIGURE 20 NUMBER OF PATENTS PUBLISHED, 2016–2023

5.14.3 TOP JURISDICTION

FIGURE 21 PATENTS PUBLISHED BY JURISDICTIONS, 2016–2023

5.14.4 TOP APPLICANTS

FIGURE 22 PATENTS PUBLISHED BY MAJOR APPLICANTS, 2016–2023

TABLE 14 RECENT PATENTS BY OWNERS

5.15 CASE STUDIES

5.16 TECHNOLOGY ANALYSIS

5.17 KEY CONFERENCES AND EVENTS IN 2023

TABLE 15 PAINTS AND COATINGS MARKET: KEY CONFERENCES AND EVENTS

5.18 TARIFF AND REGULATORY LANDSCAPE

5.18.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER
ORGANIZATIONS

TABLE 16 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND
OTHER ORGANIZATIONS

6 EUROPEAN PAINTS & COATINGS MARKET, BY RESIN TYPE

6.1 INTRODUCTION

FIGURE 23 ACRYLIC SEGMENT TO LEAD MARKET FOR EUROPEAN PAINTS & COATINGS BY 2028

FIGURE 24 ACRYLIC SEGMENT TO LEAD MARKET FOR EUROPEAN ARCHITECTURAL PAINTS & COATINGS BY 2028

FIGURE 25 POLYURETHANE REMAINS DOMINANT RESIN TYPE IN EUROPEAN INDUSTRIAL PAINTS & COATINGS MARKET

TABLE 17 EUROPEAN PAINTS & COATINGS MARKET, BY RESIN TYPE, 2018–2021 (USD MILLION)

TABLE 18 EUROPEAN PAINTS & COATINGS MARKET, BY RESIN TYPE, 2022–2028 (USD MILLION)

TABLE 19 EUROPEAN PAINTS & COATINGS MARKET, BY RESIN TYPE, 2018–2021 (KILOTON)

TABLE 20 EUROPEAN PAINTS & COATINGS MARKET, BY RESIN TYPE, 2022–2028 (KILOTON)

TABLE 21 ARCHITECTURAL PAINTS & COATINGS MARKET, BY RESIN TYPE, 2018–2021 (USD MILLION)

TABLE 22 ARCHITECTURAL PAINTS & COATINGS MARKET, BY RESIN TYPE, 2022–2028 (USD MILLION)

TABLE 23 ARCHITECTURAL PAINTS & COATINGS MARKET, BY RESIN TYPE, 2018–2021 (KILOTON)

TABLE 24 ARCHITECTURAL PAINTS & COATINGS MARKET, BY RESIN TYPE, 2022–2028 (KILOTON)

TABLE 25 INDUSTRIAL PAINTS & COATINGS MARKET, BY RESIN TYPE, 2018–2021 (USD MILLION)

TABLE 26 INDUSTRIAL PAINTS & COATINGS MARKET, BY RESIN TYPE, 2022–2028 (USD MILLION)

TABLE 27 INDUSTRIAL PAINTS & COATINGS MARKET, BY RESIN TYPE, 2018–2021 (KILOTON)

TABLE 28 INDUSTRIAL PAINTS & COATINGS MARKET, BY RESIN TYPE, 2022–2028 (KILOTON)

6.2 ACRYLIC RESIN

6.2.1 EXTENSIVE APPLICATION OF ACRYLIC PAINTS AND COATINGS TO DRIVE ACRYLIC RESIN MARKET

TABLE 29 PROPERTIES AND APPLICATIONS OF ACRYLIC PAINTS AND COATINGS

TABLE 30 ACRYLIC-BASED PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 31 ACRYLIC-BASED ARCHITECTURAL PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 32 ACRYLIC-BASED ARCHITECTURAL PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 33 ACRYLIC-BASED ARCHITECTURAL PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

6.3 ALKYD RESIN

6.3.1 OUTSTANDING MECHANICAL QUALITIES AND SUPERIOR DYEING SPEED OF ALKYD RESIN TO BOOST ALKYD RESIN MARKET

TABLE 34 PROPERTIES AND APPLICATIONS OF ALKYD RESIN

TABLE 35 ALKYD-BASED ARCHITECTURAL PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 36 ALKYD-BASED ARCHITECTURAL PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 37 ALKYD-BASED ARCHITECTURAL PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 38 ALKYD-BASED ARCHITECTURAL PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

6.4 EPOXY RESIN

6.4.1 GROWING DEMAND FOR HIGH-PERFORMANCE THERMOSETTING RESINS TO DRIVE MARKET FOR EPOXY PAINTS AND COATINGS

6.5 POLYESTER RESIN

6.5.1 RISING DEMAND FOR COATINGS WITH OUTSTANDING MECHANICAL PROPERTIES TO BOOST MARKET FOR POLYESTER RESIN

6.6 POLYURETHANE RESIN

6.6.1 GROWING DEMAND FOR EFFECTIVE COATING MATERIALS FROM TEXTILE SECTOR TO DRIVE MARKET FOR POLYURETHANE RESIN

TABLE 39 POLYURETHANE-BASED ARCHITECTURAL PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 40 POLYURETHANE-BASED ARCHITECTURAL PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 41 POLYURETHANE-BASED ARCHITECTURAL PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 42 POLYURETHANE-BASED ARCHITECTURAL PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

6.7 FLUOROPOLYMER RESIN

6.7.1 INCREASING ADOPTION OF NON-STICK SURFACE COATING MATERIALS

TO PROPEL MARKET FOR FLUOROPOLYMER RESIN

6.8 VINYL RESIN

6.8.1 GROWING ADOPTION OF WATER-BASED COATINGS IN ARCHITECTURE
SECTOR TO DRIVE MARKET FOR VINYL RESIN

6.9 OTHER RESIN TYPES

7 EUROPEAN PAINTS & COATINGS MARKET, BY TECHNOLOGY

7.1 INTRODUCTION

FIGURE 26 WATERBORNE SEGMENT TO LEAD EUROPEAN PAINTS & COATINGS
MARKET DURING FORECAST PERIOD

TABLE 43 EUROPEAN PAINTS & COATINGS MARKET, BY TECHNOLOGY,
2018–2021 (USD MILLION)

TABLE 44 EUROPEAN PAINTS & COATINGS MARKET, BY TECHNOLOGY,
2022–2028 (USD MILLION)

TABLE 45 EUROPEAN PAINTS & COATINGS MARKET, BY TECHNOLOGY,
2018–2021 (KILOTON)

TABLE 46 EUROPEAN PAINTS & COATINGS MARKET, BY TECHNOLOGY,
2022–2028 (KILOTON)

7.2 WATERBORNE

7.2.1 ADOPTION OF ENVIRONMENTAL-FRIENDLY RAW MATERIALS TO DRIVE
MARKET FOR WATERBORNE COATINGS

TABLE 47 WATERBORNE: EUROPEAN PAINTS & COATINGS MARKET, BY END-
USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 48 WATERBORNE: EUROPEAN PAINTS & COATINGS MARKET, BY END-
USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 49 WATERBORNE: EUROPEAN PAINTS & COATINGS MARKET, BY END-
USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 50 WATERBORNE: EUROPEAN PAINTS & COATINGS MARKET, BY END-
USE INDUSTRY, 2022–2028 (KILOTON)

7.3 SOLVENTBORNE

7.3.1 GROWING NEED FOR HIGH-PERFORMANCE COATING APPLICATIONS TO
DRIVE DEMAND FOR SOLVENTBORNE COATINGS

TABLE 51 SOLVENTBORNE: EUROPEAN PAINTS & COATINGS MARKET, BY END-
USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 52 SOLVENTBORNE: EUROPEAN PAINTS & COATINGS MARKET, BY END-
USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 53 SOLVENTBORNE: EUROPEAN PAINTS & COATINGS MARKET, BY END-
USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 54 SOLVENTBORNE: EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

7.4 POWDER

7.4.1 PREFERENCE FOR SUPERIOR-QUALITY AND COST-EFFICIENT COATINGS TO BOOST GROWTH OF POWDER COATINGS MARKET

TABLE 55 POWDER: EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 56 POWDER: EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 57 POWDER: EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 58 POWDER: EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

7.5 OTHER TECHNOLOGIES

8 EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY

8.1 INTRODUCTION

FIGURE 27 ARCHITECTURAL SEGMENT TO ACHIEVE HIGHER CAGR DURING FORECAST PERIOD

TABLE 59 EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 60 EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 61 EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 62 EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

8.2 ARCHITECTURAL

8.2.1 RISING POPULARITY OF ARCHITECTURAL AESTHETICS TO BOOST DEMAND FOR ARCHITECTURAL COATINGS

TABLE 63 ARCHITECTURAL: EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 64 ARCHITECTURAL: EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 65 ARCHITECTURAL: EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 66 ARCHITECTURAL: EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

TABLE 67 ARCHITECTURAL: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 68 ARCHITECTURAL: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

TABLE 69 ARCHITECTURAL: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 70 ARCHITECTURAL: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2022–2028 (KILOTON)

8.2.2 RESIDENTIAL

8.2.3 NON-RESIDENTIAL

8.2.4 INFRASTRUCTURE

8.3 INDUSTRIAL

8.3.1 RISING ADOPTION OF CORROSION-FREE COATINGS TO DRIVE GROWTH OF INDUSTRIAL COATINGS MARKET

TABLE 71 INDUSTRIAL: EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 72 INDUSTRIAL: EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 73 INDUSTRIAL: EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 74 INDUSTRIAL: EUROPEAN PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

TABLE 75 INDUSTRIAL: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 76 INDUSTRIAL: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

TABLE 77 INDUSTRIAL: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 78 INDUSTRIAL: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2022–2028 (KILOTON)

8.3.2 GENERAL INDUSTRIAL

8.3.2.1 Rising demand for powder-coated products by homeowners to drive usage of coatings for general industrial purposes

TABLE 79 GENERAL INDUSTRIAL: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 80 GENERAL INDUSTRIAL: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

TABLE 81 GENERAL INDUSTRIAL: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 82 GENERAL INDUSTRIAL: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2022–2028 (KILOTON)**8.3.3 OEM**

8.3.3.1 Growing sales of passenger and commercial vehicles to boost adoption of automotive OEM coatings

TABLE 83 OEM: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2018–2021 (USD MILLION)**TABLE 84 OEM: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2022–2028 (USD MILLION)****TABLE 85 OEM: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2018–2021 (KILOTON)****TABLE 86 OEM: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2022–2028 (KILOTON)****8.3.3.2 Passenger cars****8.3.3.3 Commercial vehicles****8.3.3.4 Heavy-duty equipment****8.3.3.5 Rail****8.3.3.6 Aerospace****8.3.3.7 Marine****8.3.4 WOOD**

8.3.4.1 Increase in construction and infrastructure activities to drive demand for coatings in wood industry

TABLE 87 WOOD: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2018–2021 (USD MILLION)**TABLE 88 WOOD: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2022–2028 (USD MILLION)****TABLE 89 WOOD: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2018–2021 (KILOTON)****TABLE 90 WOOD: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2022–2028 (KILOTON)****8.3.5 OTHER END-USE INDUSTRIES****TABLE 91 OTHER END-USE INDUSTRIES: EUROPEAN PAINTS & COATINGS, BY COUNTRY, 2018–2021 (USD MILLION)****TABLE 92 OTHER END-USE INDUSTRIES: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2022–2028 (USD MILLION)****TABLE 93 OTHER END-USE INDUSTRIES: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2018–2021 (KILOTON)****TABLE 94 OTHER END-USE INDUSTRIES: EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2022–2028 (KILOTON)**

9 EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY

9.1 INTRODUCTION

9.2 EUROPE: RECESSION IMPACT

FIGURE 28 EUROPEAN PAINTS & COATINGS MARKET SNAPSHOT

TABLE 95 MAJOR INFRASTRUCTURE PROJECTS IN EUROPE

TABLE 96 EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2018–2021 (USD MILLION)

TABLE 97 EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2022–2028 (USD MILLION)

TABLE 98 EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2018–2021 (KILOTON)

TABLE 99 EUROPEAN PAINTS & COATINGS MARKET, BY COUNTRY, 2022–2028 (KILOTON)

9.1.2 GERMANY

9.1.2.1 Favorable economic environment and rising demand for new homes to drive growth

TABLE 100 GERMANY: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 101 GERMANY: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 102 GERMANY: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 103 GERMANY: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

TABLE 104 GERMANY: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 105 GERMANY: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 106 GERMANY: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 107 GERMANY: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

9.1.3 RUSSIA

9.1.3.1 Growing population to increase application of architectural paints and coatings

TABLE 108 RUSSIA: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 109 RUSSIA: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 110 RUSSIA: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 111 RUSSIA: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

TABLE 112 RUSSIA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 113 RUSSIA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 114 RUSSIA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 115 RUSSIA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

9.1.4 UK

9.1.4.1 Growing construction sector, along with government spending, to boost demand for architectural coatings

TABLE 116 MAJOR INFRASTRUCTURE PROJECTS IN UK

TABLE 117 UK: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 118 UK: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 119 UK: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 120 UK: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

TABLE 121 UK: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 122 UK: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 123 UK: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 124 UK: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

9.1.5 FRANCE

9.1.5.1 Reviving economy, coupled with investments in infrastructure, to boost demand

TABLE 125 FRANCE: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 126 FRANCE: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 127 FRANCE: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 128 FRANCE: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

TABLE 129 FRANCE: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 130 FRANCE: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 131 FRANCE: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 132 FRANCE: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

9.1.6 ITALY

9.1.6.1 New project finance rules and investment policies to boost market

TABLE 133 ITALY: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 134 ITALY: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 135 ITALY: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 136 ITALY: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

TABLE 137 ITALY: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 138 ITALY: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 139 ITALY: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 140 ITALY: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

9.1.7 SPAIN

9.1.7.1 Increase in housing units to boost demand for paints & coatings

TABLE 141 SPAIN: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 142 SPAIN: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 143 SPAIN: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,

2018–2021 (KILOTON)

TABLE 144 SPAIN: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (KILOTON)

TABLE 145 SPAIN: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,
2018–2021 (USD MILLION)

TABLE 146 SPAIN: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (USD MILLION)

TABLE 147 SPAIN: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,
2018–2021 (KILOTON)

TABLE 148 SPAIN: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (KILOTON)

9.1.8 TURKEY

9.1.8.1 Rapid urbanization and diversification in consumer goods to impact market positively

TABLE 149 MAJOR INFRASTRUCTURE PROJECTS IN TURKEY

TABLE 150 TURKEY: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,
2018–2021 (USD MILLION)

TABLE 151 TURKEY: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (USD MILLION)

TABLE 152 TURKEY: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,
2018–2021 (KILOTON)

TABLE 153 TURKEY: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (KILOTON)

TABLE 154 TURKEY: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,
2018–2021 (USD MILLION)

TABLE 155 TURKEY: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (USD MILLION)

TABLE 156 TURKEY: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,
2018–2021 (KILOTON)

TABLE 157 TURKEY: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (KILOTON)

9.1.9 POLAND

9.1.9.1 Residential and other infrastructural projects to drive market

TABLE 158 MAJOR INFRASTRUCTURE PROJECTS IN POLAND

TABLE 159 POLAND: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,
2018–2021 (USD MILLION)

TABLE 160 POLAND: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (USD MILLION)

TABLE 161 POLAND: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,

2018–2021 (KILOTON)

TABLE 162 POLAND: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (KILOTON)

TABLE 163 POLAND: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,
2018–2021 (USD MILLION)

TABLE 164 POLAND: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (USD MILLION)

TABLE 165 POLAND: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,
2018–2021 (KILOTON)

TABLE 166 POLAND: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (KILOTON)

9.1.10 SWEDEN

9.1.10.1 New infrastructural projects to drive market

TABLE 167 SWEDEN: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,
2018–2021 (USD MILLION)

TABLE 168 SWEDEN: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (USD MILLION)

TABLE 169 SWEDEN: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,
2018–2021 (KILOTON)

TABLE 170 SWEDEN: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (KILOTON)

TABLE 171 SWEDEN: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,
2018–2021 (USD MILLION)

TABLE 172 SWEDEN: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (USD MILLION)

TABLE 173 SWEDEN: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,
2018–2021 (KILOTON)

TABLE 174 SWEDEN: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (KILOTON)

9.1.11 DENMARK

9.1.11.1 Government support for construction industry growth to drive demand

TABLE 175 DENMARK: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,
2018–2021 (USD MILLION)

TABLE 176 DENMARK: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (USD MILLION)

TABLE 177 DENMARK: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,
2018–2021 (KILOTON)

TABLE 178 DENMARK: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY,
2022–2028 (KILOTON)

TABLE 179 DENMARK: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 180 DENMARK: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 181 DENMARK: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 182 DENMARK: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

9.1.12 NORWAY

9.1.12.1 Industrial segment to be dominant consumer of paints & coatings

TABLE 183 NORWAY: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 184 NORWAY: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 185 NORWAY: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 186 NORWAY: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

TABLE 187 NORWAY: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 188 NORWAY: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 189 NORWAY: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 190 NORWAY: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

9.1.13 FINLAND

9.1.13.1 Demand for new houses to drive architectural paints market

TABLE 191 FINLAND: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 192 FINLAND: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 193 FINLAND: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 194 FINLAND: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

TABLE 195 FINLAND: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 196 FINLAND: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY,

2022–2028 (USD MILLION)

TABLE 197 FINLAND: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 198 FINLAND: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

9.1.14 LITHUANIA

9.1.14.1 Wood industry to drive wood coatings market

TABLE 199 LITHUANIA: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 200 LITHUANIA: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 201 LITHUANIA: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 202 LITHUANIA: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

TABLE 203 LITHUANIA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 204 LITHUANIA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 205 LITHUANIA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 206 LITHUANIA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

9.1.15 LATVIA

9.1.15.1 Infrastructure and commercial buildings to drive market

TABLE 207 LATVIA: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 208 LATVIA: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 209 LATVIA: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 210 LATVIA: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

TABLE 211 LATVIA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 212 LATVIA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 213 LATVIA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 214 LATVIA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

9.1.16 ESTONIA

9.1.16.1 Architectural segment to dominate market

TABLE 215 ESTONIA: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 216 ESTONIA: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 217 ESTONIA: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 218 ESTONIA: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

TABLE 219 ESTONIA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 220 ESTONIA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 221 ESTONIA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 222 ESTONIA: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

9.1.17 REST OF EUROPE

TABLE 223 REST OF EUROPE: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 224 REST OF EUROPE: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 225 REST OF EUROPE: PAINTS & COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 226 REST OF EUROPE: PAINTS & COATINGS MARKET SIZE, BY -USE INDUSTRY, 2022–2028 (KILOTON)

TABLE 227 REST OF EUROPE: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (USD MILLION)

TABLE 228 REST OF EUROPE: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (USD MILLION)

TABLE 229 REST OF EUROPE: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2018–2021 (KILOTON)

TABLE 230 REST OF EUROPE: INDUSTRIAL COATINGS MARKET, BY END-USE INDUSTRY, 2022–2028 (KILOTON)

10 COMPETITIVE LANDSCAPE

10.1 OVERVIEW

10.1.1 OVERVIEW OF STRATEGIES ADOPTED BY KEY EUROPEAN PAINTS AND COATINGS MARKET PLAYERS

10.2 COMPANY EVALUATION QUADRANT MATRIX: DEFINITIONS AND METHODOLOGY, 2022

10.2.1 STARS

10.2.2 EMERGING LEADERS

10.2.3 PERVASIVE PLAYERS

10.2.4 PARTICIPANTS

FIGURE 29 COMPANY EVALUATION QUADRANT FOR KEY PLAYERS, 2022

10.3 STRENGTH OF PRODUCT PORTFOLIO

FIGURE 30 PRODUCT PORTFOLIO ANALYSIS OF TOP PLAYERS IN EUROPEAN PAINTS & COATINGS MARKET

10.4 STARTUPS/SMES EVALUATION QUADRANT, 2022

10.4.1 PROGRESSIVE COMPANIES

10.4.2 RESPONSIVE COMPANIES

10.4.3 STARTING BLOCKS

10.4.4 DYNAMIC COMPANIES

FIGURE 31 COMPANY EVALUATION QUADRANT FOR STARTUPS/SMALL AND MEDIUM-SIZED ENTERPRISES, 2022

10.5 MARKET SHARE ANALYSIS

FIGURE 32 MARKET SHARE, BY KEY PLAYER (2022)

10.6 TOP FIVE REVENUE ANALYSIS

FIGURE 33 REVENUE ANALYSIS OF TOP PLAYERS, 2018–2022

10.6.1 AKZO NOBEL NV

10.6.2 PPG INDUSTRIES, INC.

10.6.3 THE SHERWIN-WILLIAMS COMPANY

10.6.4 BASF COATINGS GMBH

10.6.5 AXALTA COATING SYSTEMS LLC

10.7 MARKET RANKING ANALYSIS

TABLE 231 MARKET RANKING ANALYSIS, 2022

10.8 COMPETITIVE SCENARIO

10.8.1 MARKET EVALUATION FRAMEWORK

TABLE 232 COMPANY END-USE INDUSTRY FOOTPRINT

TABLE 233 COMPANY REGION FOOTPRINT

TABLE 234 OVERALL COMPANY FOOTPRINT

10.8.2 MARKET EVALUATION MATRIX

TABLE 235 STRATEGIC DEVELOPMENTS ADOPTED BY KEY PLAYERS

TABLE 236 MOST FOLLOWED STRATEGIES BY KEY COMPANIES

TABLE 237 GROWTH STRATEGIES ADOPTED BY KEY COMPANIES

10.9 COMPETITIVE BENCHMARKING

TABLE 238 DETAILED LIST OF KEY MARKET PLAYERS

TABLE 239 COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES

10.10 STRATEGIC DEVELOPMENTS

TABLE 240 PRODUCT LAUNCHES, 2019–2023

TABLE 241 DEALS, 2019–2023

11 COMPANY PROFILES

(Business Overview, Products/Solutions/Services Offered, Recent Developments, MnM view (Key strengths/Right to win, Strategic choices made, Weakness/competitive threats)*)

11.1 MAJOR PLAYERS

11.1.1 AKZO NOBEL N.V.

TABLE 242 AKZO NOBEL N.V.: BUSINESS OVERVIEW

FIGURE 34 AKZO NOBEL N.V.: COMPANY SNAPSHOT

TABLE 243 AKZO NOBEL N.V.: PRODUCT LAUNCHES

TABLE 244 AKZO NOBEL N.V.: DEALS

11.1.2 PPG INDUSTRIES, INC.

TABLE 245 PPG INDUSTRIES, INC.: COMPANY OVERVIEW

FIGURE 35 PPG INDUSTRIES, INC.: COMPANY SNAPSHOT

TABLE 246 PPG INDUSTRIES, INC.: DEALS

TABLE 247 PPG INDUSTRIES, INC.: OTHERS

11.1.3 THE SHERWIN-WILLIAMS COMPANY

TABLE 248 THE SHERWIN-WILLIAMS COMPANY: COMPANY OVERVIEW

FIGURE 36 THE SHERWIN-WILLIAMS COMPANY: COMPANY SNAPSHOT

TABLE 249 THE SHERWIN-WILLIAMS COMPANY: PRODUCT LAUNCHES

TABLE 250 THE SHERWIN-WILLIAMS COMPANY: DEALS

11.1.4 BASF COATINGS GMBH

TABLE 251 BASF COATINGS GMBH: COMPANY OVERVIEW

FIGURE 37 BASF COATINGS GMBH: COMPANY SNAPSHOT

TABLE 252 BASF COATINGS GMBH: DEALS

11.1.5 AXALTA COATING SYSTEMS LLC

TABLE 253 AXALTA COATING SYSTEMS LLC: COMPANY OVERVIEW

FIGURE 38 AXALTA COATING SYSTEMS LLC: COMPANY SNAPSHOT

TABLE 254 AXALTA COATING SYSTEMS LLC: PRODUCT LAUNCHES

TABLE 255 AXALTA COATING SYSTEMS LLC: DEALS

11.1.6 RPM INTERNATIONAL INC.

TABLE 256 RPM INTERNATIONAL INC.: COMPANY OVERVIEW

FIGURE 39 RPM INTERNATIONAL INC.: COMPANY SNAPSHOT

11.1.7 JOTUN A/S

TABLE 257 JOTUN A/S: COMPANY OVERVIEW

FIGURE 40 JOTUN A/S: COMPANY SNAPSHOT

TABLE 258 JOTUN A/S: PRODUCT LAUNCHES

11.1.8 HEMPEL A/S

TABLE 259 HEMPEL A/S: COMPANY OVERVIEW

FIGURE 41 HEMPEL A/S: COMPANY SNAPSHOT

TABLE 260 HEMPEL A/S: PRODUCT LAUNCHES

TABLE 261 HEMPEL A/S: DEALS

11.1.9 KANSAI PAINT CO., LTD

TABLE 262 KANSAI PAINT CO., LTD.: COMPANY OVERVIEW

FIGURE 42 KANSAI PAINT CO., LTD.: COMPANY SNAPSHOT

TABLE 263 KANSAI PAINTS CO., LTD.: DEALS

11.1.10 CROMOLOGY (NIPPON PAINT HOLDINGS CO., LTD.)

TABLE 264 CROMOLOGY (NIPPON PAINT HOLDINGS CO., LTD.): COMPANY OVERVIEW

FIGURE 43 NIPPON PAINT HOLDINGS CO., LTD.: COMPANY SNAPSHOT

TABLE 265 CROMOLOGY (NIPPON PAINT HOLDINGS CO., LTD.): PRODUCT LAUNCHES

11.2 OTHER COMPANIES

11.2.1 DAW SE

11.2.2 BECKERS GROUP

TABLE 266 BECKERS GROUP: DEALS

11.2.3 BRILLUX GMBH & CO. KG

11.2.4 TEKNOS GROUP

TABLE 267 TEKNOS GROUP: PRODUCT LAUNCHES

TABLE 268 TEKNOS GROUP: DEALS

11.2.5 MANKIEWICZ GEBR. & CO.

11.2.6 MEFFERT AG FARBWERKE

11.2.7 CORCORPORACAO INDUSTRIAL DO NORTE

11.2.8 FLUGGER GROUP A/S

TABLE 269 FLUGGER GROUP: PRODUCT LAUNCHES

TABLE 270 FLUGGER GROUP: DEALS

11.2.9 IVM CHEMICALS

TABLE 271 IVM CHEMICALS: DEALS

11.2.10 TIGER COATINGS GMBH & CO. KG

11.2.11 STO CORP.

11.2.12 REMMERS

11.2.13 MIPA SE

11.2.14 WEILBURGER COATINGS GMBH

TABLE 272 WEILBURGER COATINGS GMBH: DEALS

11.2.15 FREILACKE

Details on Business Overview, Products/Solutions/Services Offered, Recent Developments, MnM view (Key strengths/Right to win, Strategic choices made, Weakness/competitive threats) might not be captured in case of unlisted companies.

12 ADJACENT/RELATED MARKETS

12.1 INTRODUCTION

12.1.1 LIMITATION

12.2 PAINTS & COATINGS

12.2.1 ECOSYSTEM AND INTERCONNECTED MARKET

FIGURE 44 PAINTS & COATINGS: ECOSYSTEM

12.3 COATING RESINS MARKET

12.3.1 MARKET DEFINITION

12.3.2 MARKET OVERVIEW

12.3.3 COATING RESINS MARKET, BY RESIN TYPE

TABLE 273 COATING RESINS MARKET, BY RESIN TYPE, 2017–2020 (USD MILLION)

TABLE 274 COATING RESINS MARKET, BY RESIN TYPE, 2021–2026 (USD MILLION)

TABLE 275 COATING RESINS MARKET, BY RESIN TYPE, 2017–2020 (KILOTON)

TABLE 276 COATING RESINS MARKET, BY RESIN TYPE, 2021–2026 (KILOTON)

12.3.3.1 Acrylic

12.3.3.2 Alkyd

12.3.3.3 Vinyl

12.3.3.4 Polyurethane

12.3.3.5 Epoxy

12.3.3.6 Polyester

12.3.3.6.1 Unsaturated polyester

12.3.3.6.2 Saturated polyester

12.3.3.7 Amino

12.3.3.8 Others

12.3.4 COATING RESINS MARKET, BY TECHNOLOGY

TABLE 277 COATING RESINS MARKET, BY TECHNOLOGY, 2017–2020 (USD

MILLION)

TABLE 278 COATING RESINS MARKET, BY TECHNOLOGY, 2021–2026 (USD MILLION)

TABLE 279 COATING RESINS MARKET, BY TECHNOLOGY, 2017–2020 (KILOTON)

TABLE 280 COATING RESINS MARKET, BY TECHNOLOGY, 2021–2026 (KILOTON)

12.3.4.1 Waterborne coatings

12.3.4.2 Solventborne coatings

12.3.4.3 Powder coatings

12.3.4.4 Others

12.3.4.4.1 High solids coatings

12.3.4.4.2 Radiation curable coatings

12.3.5 COATING RESINS MARKET, BY APPLICATION

TABLE 281 COATING RESINS MARKET, BY APPLICATION, 2017–2020 (USD MILLION)

TABLE 282 COATING RESINS MARKET, BY APPLICATION, 2021–2026 (USD MILLION)

TABLE 283 COATING RESINS MARKET, BY APPLICATION, 2017–2020 (KILOTON)

TABLE 284 COATING RESINS MARKET, BY APPLICATION, 2021–2026 (KILOTON)

TABLE 285 ARCHITECTURAL COATING RESINS MARKET, BY SUB-APPLICATION, 2017–2020 (USD MILLION)

TABLE 286 ARCHITECTURAL COATING RESINS MARKET, BY SUB-APPLICATION, 2021–2026 (USD MILLION)

TABLE 287 ARCHITECTURAL COATING RESINS MARKET, BY SUB-APPLICATION, 2017–2020 (KILOTON)

TABLE 288 ARCHITECTURAL COATING RESINS MARKET, BY SUB-APPLICATION, 2021–2026 (KILOTON)

TABLE 289 INDUSTRIAL COATING RESINS MARKET, BY SUB-APPLICATION, 2017–2020 (USD MILLION)

TABLE 290 INDUSTRIAL COATING RESINS MARKET, BY SUB-APPLICATION, 2021–2026 (USD MILLION)

TABLE 291 INDUSTRIAL COATING RESINS MARKET, BY SUB-APPLICATION, 2017–2020 (KILOTON)

TABLE 292 INDUSTRIAL COATING RESINS MARKET, BY SUB-APPLICATION, 2021–2026 (KILOTON)

12.3.5.1 Architectural coatings

12.3.5.2 Marine & protective coatings

12.3.5.3 General industrial coatings

12.3.5.4 Automotive coatings

12.3.5.5 Wood coatings

12.3.5.6 Packaging coatings

12.3.5.7 Others

12.3.5.7.1 Coil

12.3.5.7.2 Aerospace

12.3.5.7.3 Graphic arts

12.3.6 COATING RESINS MARKET, BY REGION

TABLE 293 COATING RESINS MARKET, BY REGION, 2017–2020 (USD MILLION)

TABLE 294 COATING RESINS MARKET, BY REGION, 2021–2026 (USD MILLION)

TABLE 295 COATING RESINS MARKET, BY REGION, 2017–2020 (KILOTON)

TABLE 296 COATING RESINS MARKET, BY REGION, 2021–2026 (KILOTON)

12.3.6.1 Asia Pacific

12.3.6.2 Europe

12.3.6.3 North America

12.3.6.4 Middle East & Africa

12.3.6.5 South America

13 APPENDIX

13.1 DISCUSSION GUIDE

13.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL

13.3 CUSTOMIZATION OPTIONS

13.4 RELATED REPORTS

13.5 AUTHOR DETAILS

I would like to order

Product name: European Paints and Coatings Market by Resin Type (Acrylic, Alkyd, Epoxy, Polyester, PU, Fluoropolymer, Vinyl), Technology (Waterborne, Solvent borne, Powder), End-use (Architectural and Industrial), and Country - Global Forecast to 2028

Product link: <https://marketpublishers.com/r/EE70181A9947EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EE70181A9947EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970