

Europe VFDs Market by Application (Pump, Fan, Compressor, Conveyor, Extruder), Power Rating (0–0.5, 0.5–20, 20–50, 50–200, >200kW), Voltage (Low and Medium) And Countries (Germany, Russia, UK, France, Italy, Spain) - Global Forecast to 2024

<https://marketpublishers.com/r/E8ACF04665BEN.html>

Date: April 2019

Pages: 117

Price: US\$ 5,650.00 (Single User License)

ID: E8ACF04665BEN

Abstracts

“The Europe variable frequency drives market is projected to grow at a CAGR of 4.13% from 2019 to 2024”

The Europe variable frequency drives market is projected to grow from an estimated USD 5.2 billion in 2019 to USD 6.4 billion by 2024, at a CAGR of 4.13% during the forecast period. The growth of this market is driven by the increasing investments in the energy and construction industries. The government in this region is focusing on reducing greenhouse gas emissions. Such initiatives are the major drivers for this market.

“The compressor segment, by application, is expected to be the largest Europe variable frequency drives market (units) from 2019 to 2024”

The compressor segment is estimated to be the largest Europe variable frequency drives market, by application. It is expected to grow from 1,579,412 units in 2019 to 1,983,492 units by 2024, at a CAGR of 4.66% during the forecast period. The oil & gas, food & beverage, and building automation industries are driving the demand for compressors.

“The 0.5–20 kW segment, by power rating, is expected to be the largest Europe variable frequency drives market from 2019 to 2024”

The 0.5–20 kW is the largest segment, which is expected to be USD 755.3 million by 2019, at a CAGR of 4.90% from 2019 to 2024. The high energy savings at a low capital cost increase the demand for the 0.5–20 kW segment in Europe.

“Germany: The largest Europe variable frequency drives market”

The Europe variable frequency drives market in Germany is expected to grow at a CAGR of 4.82% during the forecast period. Increasing investments in the energy and construction industries are likely to drive the Europe variable frequency drives market in Germany. The other major countries contributing to this market are the UK, Russia, Spain, Italy, and France. Increasing demand for renewable power generation in chemical and food & beverage industries is expected to boost the Europe variable frequency drives market in this region.

Breakdown of Primaries:

In-depth interviews have been conducted with various key industry participants, subject-matter experts, C-level executives of key market players, and industry consultants among other experts, to obtain and verify critical qualitative and quantitative information as well as to assess the future market prospects. The distribution of primary interviews is as follows:

By Company Type: Tier 1- 60%, Tier 2- 27%, and Tier 3- 13%

By Designation: C-Level- 35%, Director Level- 25%, and Others- 40%

By Region: Europe- 40%, Asia Pacific- 25%, North America- 19%, Middle East & Africa- 16%

Note: Others includes sales managers, marketing managers, product managers, and product engineers.

The tier of the companies is defined on the basis of their total revenue as of 2017. Tier 1: USD 1 billion, Tier 2: From USD 1 billion to USD 500 million, and Tier 3:

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKET SEGMENTATION
- 1.4 YEARS CONSIDERED FOR THE STUDY
- 1.5 CURRENCY
- 1.6 LIMITATIONS
- 1.7 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 MARKET SIZE ESTIMATION
 - 2.1.1 IDEAL DEMAND-SIDE ANALYSIS
 - 2.1.1.1 Assumptions
 - 2.1.2 SUPPLY-SIDE ANALYSIS
 - 2.1.2.1 Calculation
 - 2.1.3 FRAMEWORK OF MARKET ASSESSMENT
 - 2.1.4 FORECAST
- 2.2 SOME OF THE INSIGHTS OF INDUSTRY EXPERTS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE EUROPE VARIABLE FREQUENCY DRIVES MARKET
- 4.2 EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY COUNTRY
- 4.3 EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY APPLICATION & COUNTRY
- 4.4 EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE
- 4.5 EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY POWER RATING

5 MARKET OVERVIEW

5.1 INTRODUCTION

Europe VFDs Market by Application (Pump, Fan, Compressor, Conveyor, Extruder), Power Rating (0–0.5, 0.5–20, 20...

5.2 MARKET DYNAMICS

5.2.1 DRIVERS

5.2.1.1 Increased use of variable frequency drives across major industries

5.2.1.2 Rising need for energy efficiency

5.2.1.3 Supportive regulatory environment

5.2.2 RESTRAINTS

5.2.2.1 Stagnant growth of the oil & gas industry

5.2.3 OPPORTUNITIES

5.2.3.1 Aging power infrastructure

5.2.3.2 Industrial Internet of Things (IIoT)

5.2.4 CHALLENGES

5.2.4.1 Gray market providing low-quality and cheap products

6 EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE

6.1 INTRODUCTION

6.2 LOW VOLTAGE (UP TO 690 V)

6.2.1 INCREASING USAGE OF VARIABLE FREQUENCY DRIVES IN MINING, PULP & PAPER, WATER & WASTEWATER, AND OIL & GAS INDUSTRIES IS EXPECTED TO BOOST THE EUROPE VARIABLE FREQUENCY DRIVES MARKET IN THE LOW VOLTAGE SEGMENT

6.3 MEDIUM VOLTAGE (ABOVE 690 V)

6.3.1 LOW MAINTENANCE AND OPERATING COST OF MEDIUM VOLTAGE VARIABLE FREQUENCY DRIVES IN CEMENT AND STEEL INDUSTRIES ARE EXPECTED TO DRIVE THE EUROPE VARIABLE FREQUENCY DRIVES MARKET IN THE MEDIUM VOLTAGE SEGMENT

7 EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY POWER RATING

7.1 INTRODUCTION

7.2 0–0.5 KW

7.2.1 RISING URBANIZATION AND INDUSTRIALIZATION ARE THE VITAL FACTORS THAT DRIVE THE GROWTH OF THIS SEGMENT

7.3 0.5–20 KW

7.3.1 HIGH ENERGY SAVINGS AT LOW CAPITAL COST INCREASE THE DEMAND FOR THIS SEGMENT

7.4 20–50 KW

7.4.1 HEALTHCARE AND HOME APPLIANCE INDUSTRIES ARE DRIVING THE DEMAND FOR THIS SEGMENT

7.5 50–200 KW

7.5.1 HIGH-POWER DRIVES ARE LIKELY TO BOOST THE DEMAND FOR THIS SEGMENT

7.6 ABOVE 200 KW

7.6.1 HIGH-POWER APPLICATIONS ARE EXPECTED TO DRIVE THIS SEGMENT

8 EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY APPLICATION

8.1 INTRODUCTION

8.2 PUMP

8.2.1 INCREASING PUMP EXPORT AND ITS USE IN VARIOUS INDUSTRIES ARE LIKELY TO DRIVE THE PUMP SEGMENT

8.3 FAN

8.3.1 GROWING DEMAND FOR FANS IN HVAC AND LOW MAINTENANCE REQUIREMENTS ARE EXPECTED TO DRIVE THE FAN SEGMENT

8.4 COMPRESSOR

8.4.1 OIL & GAS, FOOD & BEVERAGE, AND BUILDING AUTOMATION ARE THE INDUSTRIES THAT ARE DRIVING THE DEMAND FOR COMPRESSORS

8.5 CONVEYOR

8.5.1 MINING, PHARMACEUTICALS, MANUFACTURING, AND TRANSPORTATION ARE THE INDUSTRIES THAT ARE DRIVING THE DEMAND FOR CONVEYORS

8.6 EXTRUDER

8.6.1 PLASTIC AND FOOD PROCESSING ARE THE INDUSTRIES THAT ARE DRIVING THE DEMAND FOR EXTRUDERS

8.7 OTHERS

8.7.1 FEATURES SUCH AS LOW MAINTENANCE AND REDUCTION IN MECHANICAL STRESS ARE EXPECTED TO DRIVE THE CRUSHERS & MILLS AND MIXERS MARKET

9 EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY COUNTRY

9.1 INTRODUCTION

9.2 GERMANY

9.2.1 INCREASING INVESTMENTS IN ENERGY & CONSTRUCTION INDUSTRIES ARE LIKELY TO DRIVE THE EUROPE VARIABLE FREQUENCY DRIVES MARKET IN GERMANY

9.3 UK

9.3.1 INCREASING DEMAND FOR RENEWABLE POWER GENERATION IN CHEMICAL AND FOOD & BEVERAGE INDUSTRIES IS EXPECTED TO BOOST THE

EUROPE VARIABLE FREQUENCY DRIVES MARKET IN THE UK

9.4 RUSSIA

9.4.1 GROWING INDUSTRIAL SECTOR & INCREASING INVESTMENTS IN ENERGY PROJECTS ARE THE DRIVERS FOR THE EUROPE VARIABLE FREQUENCY DRIVES MARKET IN RUSSIA

9.5 FRANCE

9.5.1 TARGET TO REDUCE GREENHOUSE GAS EMISSIONS IS LIKELY TO BOOST THE DEMAND FOR VARIABLE FREQUENCY DRIVES IN FRANCE

9.6 ITALY

9.6.1 GROWING INDUSTRIAL SECTOR & INVESTMENTS IN THE OIL & GAS INDUSTRY ARE EXPECTED TO INCREASE THE DEMAND FOR VARIABLE FREQUENCY DRIVES IN ITALY

9.7 SPAIN

9.7.1 RISING EXPORT DEMAND IN PHARMACEUTICAL & AUTOMOBILE INDUSTRIES IS EXPECTED TO BOOST THE EUROPE VARIABLE FREQUENCY DRIVES MARKET IN SPAIN

9.8 REST OF EUROPE

9.8.1 INCREASE IN FOCUS ON RENEWABLE ENERGY SOURCES FOR POWER GENERATION IS EXPECTED TO DRIVE THE VFD MARKET

10 COMPETITIVE LANDSCAPE

10.1 INTRODUCTION

10.2 MARKET SHARE ANALYSIS

10.3 COMPETITIVE SCENARIO

10.3.1 NEW PRODUCT LAUNCHES

10.3.2 CONTRACTS & AGREEMENTS

10.3.3 MERGERS & ACQUISITIONS

10.3.4 INVESTMENTS & EXPANSIONS

10.3.5 PARTNERSHIPS

10.4 COMPETITIVE LEADERSHIP MAPPING

10.4.1 VISIONARY LEADERS

10.4.2 INNOVATORS

10.4.3 DYNAMIC

10.4.4 EMERGING

11 COMPANY PROFILING

(Business overview, Products offered, Recent Developments, MNM view)*

- 11.1 ABB
- 11.2 EATON
- 11.3 SCHNEIDER
- 11.4 SIEMENS
- 11.5 DANFOSS
- 11.6 FUJI
- 11.7 ROCKWELL
- 11.8 YASKAWA
- 11.9 CG POWER AND INDUSTRIAL SOLUTIONS
- 11.10 HITACHI
- 11.11 WEG
- 11.12 TMEIC

*Details on Business overview, Products offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

12 APPENDIX

- 12.1 INSIGHTS OF INDUSTRY EXPERTS
- 12.2 DISCUSSION GUIDE
- 12.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL
- 12.4 AVAILABLE CUSTOMIZATIONS
- 12.5 RELATED REPORTS
- 12.6 AUTHOR DETAILS

List Of Tables

LIST OF TABLES

TABLE 1 UNITS OF MOTORS SOLD ANNUALLY ARE THE DETERMINING FACTOR FOR THE EUROPE VARIABLE FREQUENCY DRIVES MARKET

TABLE 2 EUROPE VARIABLE FREQUENCY DRIVES MARKET SNAPSHOT

TABLE 3 EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY VOLTAGE, 2017–2024 (UNITS)

TABLE 4 EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY VOLTAGE, 2017–2024 (USD MILLION)

TABLE 5 LOW VOLTAGE: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY COUNTRY, 2017–2024 (UNITS)

TABLE 6 LOW VOLTAGE: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 7 MEDIUM VOLTAGE: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY COUNTRY, 2017–2024 (UNITS)

TABLE 8 MEDIUM VOLTAGE: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 9 EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY POWER RATING, 2017–2024 (UNITS)

TABLE 10 EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY POWER RATING, 2017–2024 (USD MILLION)

TABLE 11 0–0.5 KW: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY APPLICATION, 2017–2024 (UNITS)

TABLE 12 0–0.5 KW: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 13 0.5–20 KW: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY APPLICATION, 2017–2024 (UNITS)

TABLE 14 0.5–20 KW: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 15 20–50 KW: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY APPLICATION, 2017–2024 (UNITS)

TABLE 16 20–50 KW: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 17 50–200 KW: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY APPLICATION, 2017–2024 (UNITS)

TABLE 18 50–200 KW: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 19 ABOVE 200 KW: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY APPLICATION, 2017–2024 (UNITS)

TABLE 20 ABOVE 200 KW: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLIONS)

TABLE 21 EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY APPLICATION, 2017–2024 (UNITS)

TABLE 22 EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 23 PUMP: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY POWER RATING, 2017–2024 (UNITS)

TABLE 24 PUMP: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY POWER RATING, 2017–2024 (USD MILLION)

TABLE 25 FAN: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY POWER RATING, 2017–2024 (UNITS)

TABLE 26 FAN: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY POWER RATING, 2017–2024 (USD MILLION)

TABLE 27 COMPRESSOR: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY POWER RATING, 2017–2024 (UNITS)

TABLE 28 COMPRESSOR: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY POWER RATING, 2017–2024 (USD MILLION)

TABLE 29 CONVEYOR: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY POWER RATING, 2017–2024 (UNITS)

TABLE 30 CONVEYOR: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY POWER RATING, 2017–2024 (USD MILLION)

TABLE 31 EXTRUDER: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY POWER RATING, 2017–2024 (UNITS)

TABLE 32 EXTRUDER: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY POWER RATING, 2017–2024 (USD MILLION)

TABLE 33 OTHERS: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY POWER RATING, 2017–2024 (UNITS)

TABLE 34 OTHERS: EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY POWER RATING, 2017–2024 (USD MILLION)

TABLE 35 EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY COUNTRY, 2017–2024 (UNITS)

TABLE 36 EUROPE VARIABLE FREQUENCY DRIVES MARKET SIZE, BY COUNTRY, 2017–2024 (USD MILLION)

TABLE 37 GERMANY: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY APPLICATION, 2017–2024 (UNITS)

TABLE 38 GERMANY: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY

APPLICATION, 2017–2024 (USD MILLION)

TABLE 39 GERMANY: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE, 2017–2024 (UNITS)

TABLE 40 GERMANY: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE, 2017–2024 (USD MILLION)

TABLE 41 UK: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY APPLICATION, 2017–2024 (UNITS)

TABLE 42 UK: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 43 UK: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE, 2017–2024 (UNITS)

TABLE 44 UK: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE, 2017–2024 (USD MILLION)

TABLE 45 RUSSIA: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY APPLICATION, 2017–2024 (UNITS)

TABLE 46 RUSSIA: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 47 RUSSIA: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE, 2017–2024 (UNITS)

TABLE 48 RUSSIA: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE, 2017–2024 (USD MILLION)

TABLE 49 FRANCE: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY APPLICATION, 2017–2024 (UNITS)

TABLE 50 FRANCE: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 51 FRANCE: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE, 2017–2024 (UNITS)

TABLE 52 FRANCE: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE, 2017–2024 (USD MILLION)

TABLE 53 ITALY: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY APPLICATION, 2017–2024 (UNITS)

TABLE 54 ITALY: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 55 ITALY: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE, 2017–2024 (UNITS)

TABLE 56 ITALY: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE, 2017–2024 (USD MILLION)

TABLE 57 SPAIN: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY APPLICATION, 2017–2024 (UNITS)

TABLE 58 SPAIN: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 59 SPAIN: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE, 2017–2024 (UNITS)

TABLE 60 SPAIN: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE, 2017–2024 (USD MILLION)

TABLE 61 REST OF EUROPE: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY APPLICATION, 2017–2024 (UNITS)

TABLE 62 REST OF EUROPE: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY APPLICATION, 2017–2024 (USD MILLION)

TABLE 63 REST OF EUROPE: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE, 2017–2024 (UNITS)

TABLE 64 REST OF EUROPE: EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE, 2017–2024 (USD MILLION)

TABLE 65 DEVELOPMENTS BY KEY PLAYERS IN THE MARKET, 2015–FEBRUARY 2019

List Of Figures

LIST OF FIGURES

FIGURE 1 EUROPE VARIABLE FREQUENCY DRIVES MARKET

FIGURE 2 GERMANY DOMINATED THE EUROPE VARIABLE FREQUENCY DRIVES MARKET IN TERMS OF CAGR (2019–2024)

FIGURE 3 PUMP SEGMENT IS EXPECTED TO LEAD THE EUROPE VARIABLE FREQUENCY DRIVES MARKET DURING THE FORECAST PERIOD

FIGURE 4 0.5–20 KW SEGMENT IS EXPECTED TO LEAD THE EUROPE VARIABLE FREQUENCY DRIVES MARKET DURING THE FORECAST PERIOD

FIGURE 5 LOW VOLTAGE SEGMENT IS EXPECTED TO LEAD THE EUROPE VARIABLE FREQUENCY DRIVES MARKET DURING THE FORECAST PERIOD

FIGURE 6 INCREASING INVESTMENTS IN ENERGY PROJECTS ARE DRIVING THE EUROPE VARIABLE FREQUENCY DRIVES MARKET, 2019–2024

FIGURE 7 THE MARKET IN GERMANY IS EXPECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 8 PUMP SEGMENT AND GERMANY DOMINATED THE EUROPE VARIABLE FREQUENCY DRIVES MARKET IN 2018

FIGURE 9 LOW VOLTAGE SEGMENT IS EXPECTED TO DOMINATE THE EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY VOLTAGE, DURING THE FORECAST PERIOD

FIGURE 10 0.5–20 KW SEGMENT IS EXPECTED TO DOMINATE THE EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY POWER RATING, DURING THE FORECAST PERIOD

FIGURE 11 EUROPE VARIABLE FREQUENCY DRIVES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, & CHALLENGES

FIGURE 13 CRUDE OIL PRICE TREND, 2014–2018 (USD PER BARREL)

FIGURE 14 LOW VOLTAGE SEGMENT ACCOUNTED FOR A LARGER MARKET SHARE IN 2018

FIGURE 15 0.5–20 KW LED THE EUROPE VARIABLE FREQUENCY DRIVES MARKET IN 2018

FIGURE 16 PUMP SEGMENT LED THE EUROPE VARIABLE FREQUENCY DRIVES MARKET, BY APPLICATION, IN 2018 (USD MILLION)

FIGURE 17 COUNTRY SNAPSHOT: THE EUROPE VARIABLE FREQUENCY DRIVES MARKET IN GERMANY IS PROJECTED TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD

FIGURE 18 EUROPE VARIABLE FREQUENCY DRIVES MARKET SHARE (VALUE), BY COUNTRY, 2018

FIGURE 19 KEY DEVELOPMENTS IN EUROPE VARIABLE FREQUENCY DRIVES MARKET DURING JANUARY 2015–FEBRUARY 2019

FIGURE 20 MARKET SHARE ANALYSIS, 2017

FIGURE 21 COMPETITIVE ANALYSIS AC DRIVES MARKET SHARE: EUROPE, 2017

FIGURE 22 EUROPE VARIABLE FREQUENCY DRIVES MARKET COMPETITIVE LEADERSHIP MAPPING, 2018

FIGURE 23 ABB: COMPANY SNAPSHOT

FIGURE 24 EATON: COMPANY SNAPSHOT

FIGURE 25 SCHNEIDER: COMPANY SNAPSHOT

FIGURE 26 SIEMENS: COMPANY SNAPSHOT

FIGURE 27 DANFOSS: COMPANY SNAPSHOT

FIGURE 28 FUJI: COMPANY SNAPSHOT

FIGURE 29 ROCKWELL: COMPANY SNAPSHOT

FIGURE 30 YASKAWA: COMPANY SNAPSHOT

FIGURE 31 CG POWER AND INDUSTRIAL SOLUTIONS: COMPANY SNAPSHOT

FIGURE 32 HITACHI: COMPANY SNAPSHOT

FIGURE 33 WEG: COMPANY SNAPSHOT

I would like to order

Product name: Europe VFDs Market by Application (Pump, Fan, Compressor, Conveyor, Extruder), Power Rating (0–0.5, 0.5–20, 20–50, 50–200, >200kW), Voltage (Low and Medium) And Countries (Germany, Russia, UK, France, Italy, Spain) - Global Forecast to 2024

Product link: <https://marketpublishers.com/r/E8ACF04665BEN.html>

Price: US\$ 5,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E8ACF04665BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970